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August 18, 2026

PARTIES OF RECORD

Re: Case No. 2020-00302

Notice is given to all parties that the attached Informal Conference Memorandum and attendance list discussing Net Metering Guidelines has been filed into the record of this proceeding.

If you have any comments you would like to make regarding the contents of the document, please do so within five days of receipt of this letter. If you have any questions, please contact Ashley Hatcher, Staff Attorney III, at Ashley.Hatcher@ky.gov.

Sincerely,

Justin McNeil RP
Justin McNeil
Executive Director

Attachment

INTRA-AGENCY MEMORANDUM

KENTUCKY PUBLIC SERVICE COMMISSION

TO: Case No. 2020-00302

FROM: Ashley Hatcher, Staff Attorney III

DATE: August 18, 2026

RE: Informal Conference of August 11, 2026

Pursuant to an Order issued on June 30, 2026 an informal conference was conducted on August 11, 2026. Attached is a copy of the in-person and virtual attendance roster.

The purpose of the informal conference was to discuss the scope of the proceeding and further discuss the procedural processes moving forward.

Staff began with an overview of its thoughts on how to proceed with the case. Staff proposed hosting a series of informal conferences that would discuss specific issues including: tariff language updates, application processing, safety and reliability concerns, battery storage, and FERC Order 2222. During the discussion with parties, Staff discussed that certain issues could fit into multiple categories. Staff envisioned that any members central to the discussion should appear in person, with everyone else appearing virtual. Staff discussed starting with the guidelines and then potentially expanding based on the issues and IREC. Staff stated that prior to any IC, Staff can issue an agenda further in advance, and likely the agendas for each IC can be issued one at a time. Staff discussed that the process for the rest of the case would take about 6 months to a year. Staff also stated that ratemaking issues are likely outside of the scope of the proceeding, but that could also be discussed in the next IC. Staff also stated that the Commission will probably need to come to a determination on the scope.

The parties discussed the following throughout the informal conference:

Louisville Gas and Electric Company (LG&E) and Kentucky Utilities Company (KU) (Jointly, LG&E/KU): LG&E/KU stated that a notice and comment approach is the preference to updating the guidelines but willing to collaborate with other parties at future informal conferences. However, LG&E/KU believes that the scope should remain confined to updating the current interconnection guidelines, rather than developing a new set of guidelines. LG&E/KU believes that the one percent cap is a statutory requirement. LG&E/KU supported having a scoping IC in person.

Mountain Association and Earth Tools, Inc (Joint Intervenors): Joint Intervenors stated that they recommend that the ICs be hosted by staff or suggested virtual working groups to get the full group together in the hopes of reaching consensus. Joint Intervenors

discussed presenting majority and minority viewpoints to Staff and then Staff releasing revised guidelines for notice and comment. Joint Intervenor stated that we need a process to go through all issues such as a 1 percent cap and a 30 kW cap and how it's calculated included in the definitions. Joint Intervenor provided a history of how the Commission approached the guidelines in the last case, including subgroups to see if there can be consensus on issues outside of the scope.

East Kentucky Power Cooperative, Inc. (EKPC) and its Owner-Members: EKPC proposed to limit the scope to interconnection because it would take too long to address other issues. EKPC wants to keep current guidelines and update them. EKPC supported an IC to address the scope, and asked about a timeline for the resolution of the case.

Kentucky Power Company (Kentucky Power): Kentucky Power supported updating the current guidelines rather than developing a new set of guidelines. Kentucky Power supported updating the guidelines through a collaborative process.

Duke Energy Kentucky, Inc. (Duke Kentucky): Duke Kentucky is in agreement with collaborative process to update guidelines, followed by tariff updates and finally have a notice and comment on the new requirements. Duke Kentucky stated that interconnection guidelines for non-net metering customers do not exist and Duke Kentucky stated that the large capacity facilities connecting to distribution grid need to be studied by Duke's engineers. Duke Kentucky does not want to discuss rates in this case but wants to discuss issues on the procedural and technical side. Duke Kentucky believes that starting with current guidelines is appropriate.

Kentucky Solar Industries Association, Inc. (KYSEIA): KYSEIA agreed with the collaborative process and for ICs with Staff. KYSEIA highlighted that the sequence of the discussion matters, and that it agrees that FERC Order 2222 should probably be last. KYSEIA highlighted its positions that the IREC model rules should be a starting point for the discussion. KYSEIA argued that it believes that the current guidelines are dated and aren't readily available for adjustment. KYSEIA stated discussing current industry standards and looking at what has been done in other jurisdictions would be helpful. KYSEIA believes the guideline updates should not be limited to net metering as the 1 percent cap looming and new interconnections may fall under a qualifying facility (QF) tariff. KYSEIA also argued that battery storage must be discussed for NM and QF customers. KYSEIA recommended the Commission look at other jurisdictions with up to date practices, as the current rules are out of date and find agreement with current industry practices and start there, rather than updating old guidelines.

Big Rivers Electric Corporation (BREC): BREC supported a collaborative process/working group idea to update the guidelines and supports advance notice of IC to allow the correct people to attend.

The parties and Staff discussed a second IC that discusses the agenda filed by Staff on July 28, 2026 and going through topic by topic to discuss whether that topic is appropriate for inclusion in this case. Staff stated that parties could respond to this IC memo to the

extent they believe that any other items should be discussed at the next informal conference. Parties and Staff discussed that each party should have one or two people in person at the next IC. Staff will send an email of potential dates/times to the parties.

There being no further discussion, the informal conference was then adjourned.

cc: Parties of Record

PSC INFORMAL CONFERENCE SIGN IN SHEET

CASE NUMBER: 2020-00302

LOCATION: Virtual Attendees

DATE: August 11, 2026

NAME	COMPANY
Andrew Long	Owen Electric
Carrie Bessinger	South Kentucky RECC
Tyson Kamuf	BREC
Lauren Logan	Bluegrass Energy
Meredith Cave	Honaker Law Office for EKPC
Meredith Kendall	Jackson Purchase Energy
Chad Mashburn	Jackson Energy
Phyllis Oliver	Salt River Electric
Landon Russell	Taylor County RECC
Harlee Havens	Stites and Harbison on Behalf of Kentucky Power
Michael French	Meade County RECC
Heather Temple	Honaker Law Office for EKPC
Nick Kafer	Kenergy
Michael Moriarty	Shelby Energy
Bruce Sailors	Duke Kentucky
Angela Jordan	Grayson RECC
Mark Lindsey	Jackson Purchase Energy

Jody Kyler Cohn	KIUC
Joe Janes	Kenergy
Sky Stanfield	KYSEIA
Scott Drake	EKPC
Dana Adams	Duke Kentucky
Chris Bradley	BREC
Caralyne Pennington	Farmers RECC
Christian Everly	EKPC
Jamie Roby	Salt River Electric
Nancy Connelly	Duke Kentucky
David Phelps	Inter-County Energy
Kayla Cherry	Synapse Energy, Consultants for PSC Staff
Devon Woosley	Nolin RECC
Jennifer McRoberts	Fleming-Mason RECC
Travis Stacy	Licking Valley
Matt Partymiller	KYSEIA
Kyle Mann	Clark Energy
Will Hayes	Big Sandy RECC
Katie Legates	AEP
Tom Fitzgerald	Joint Intervenors
Erika Prado	Duke Kentucky
Justin McNeil	PSC
Ellen Fouser-Gormley	PSC
Kyle Mann	Bluegrass Energy
Larisa Vaysman	Duke Kentucky
Travis Spiceland	Jackson Purchase Energy
Duncan Crosby	Stoll Keenon Ogden on behalf of LG&E/KU

Travis Leach	EKPC
Jessie Turpin	EKPC
Jennifer McRoberts	Fleming-Mason Energy
Michael Parker	Fleming-Mason Energy
Bud Griffith	Inter-County Energy
Davonne Price	Inter-County Energy
Jason Mattingly	Nolin RECC
Ted Hampton	Cumberland Valley Electric
Mark Abner	Cumberland Valley Electric
Dylan Staples	Shelby Energy
Garrett Miller	Shelby Energy
Kevin Newton	South Kentucky RECC
Kirby Castle	Big Sandy RECC
Dakota Brown	South Kentucky RECC
Brian Thomas	PSC
Moriah Tussey	PSC
Sarah Jankowski	PSC
Melissa Hite	Salt River Electric
Aidan Glaser Schoff	Synapse Energy, Consultants for PSC Staff
Eric Bowden	Synapse Energy, Consultants for PSC Staff

PSC INFORMAL CONFERENCE SIGN IN SHEET

CASE #: 2020-00302 Investigation of Interconnection and Net Metering Guidelines

LOCATION: 211 Sower Blvd Frankfort KY

DATE: Tuesday, August 11, 2026

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Josh Bicus	JLS
KEN GISH	STATES FOR KPCO
Michael Hornung	LG&E/KU
Chris Tieke	"
NICHOLAS JEWELL	"
Randy Strubo	KYSEI/Strubo Barkley LLC
Andy McDonald	JT- Earth Tools
Robert Conroy	LG&E/KU
Allyson Honaker	Honaker Law Office - EKPC
Greg Cecil	EKPC
David Spencer	Strubo Barkley LLC KYSDTA
Lerah Kahn	Kentucky Power
Steve Giam	Kentucky Power
Sara Judd	LG&E/KU
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[illegible]

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