

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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June 19, 2020

Michael J. Schmitt
Chairman

Robert Cicero
Vice Chairman

Talina R. Mathews
Commissioner

PARTIES OF RECORD

RE: Case No. **2020-00153**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink, appearing to read "KC/ah", written over a white background.

Kent A. Chandler
Executive Director

KC/AH

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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IN THE MATTER OF:

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|---------------------------------|---|------------|
| ELECTRONIC APPLICATION OF |) | |
| BIG RIVERS ELECTRIC CORPORATION |) | Case No. |
| FOR APPROVAL TO ISSUE EVIDENCES |) | 2020-00153 |
| OF INDEBTEDNESS |) | |

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ELECTRONIC APPLICATION OF BIG RIVERS ELECTRIC CORPORATION FOR APPROVAL TO ISSUE EVIDENCE OF INDEBTEDNESS

10 1. Big Rivers Electric Corporation (“*Big Rivers*”) submits this application
11 (“*Application*”) to the Kentucky Public Service Commission (“*Commission*”) seeking
12 approval to issue certain evidences of indebtedness in connection with the refunding
13 by redemption of Pollution Control Refunding Revenue Bonds, Series 2010A (Big
14 Rivers Project), issued by the County of Ohio, Kentucky (the “*County*”) in aggregate
15 principal amount of \$83,300,000 (the “*2010A Bonds*”)¹ and the issuance by the
16 County of a like principal amount of Pollution Control Refunding Revenue Bonds,
17 Series 2020 (2020 Big Rivers Project) (the “*2020 Bonds*”).

18 2. Big Rivers expects that the interest rate that will apply to the new
19 bonds will be lower than the interest rate applicable to the existing bonds, allowing
20 Big Rivers to achieve significant savings. However, due to the COVID-19

¹ Issuance by Big Rivers of evidences of indebtedness in connection with the 2010A Bonds was authorized by the Commission in an Order dated March 31, 2010, in *In the Matter of: The Application of Big Rivers Electric Corporation for Approval To Issue Evidences of Indebtedness*, P.S.C. Case No. 2009-00441, a copy of which is attached to this Application as Exhibit 1.

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