

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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April 28, 2020

Michael J. Schmitt
Chairman

Robert Cicero
Vice Chairman

Talina R. Mathews
Commissioner

PARTIES OF RECORD

RE: Case No. **2020-00129**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink, appearing to read "KC/CH", written over a white background.

Kent A. Chandler
Executive Director

KC/AH

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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IN THE MATTER OF:

ELECTRONIC APPLICATION OF)	
BIG RIVERS ELECTRIC CORPORATION)	Case No.
FOR APPROVAL TO ISSUE EVIDENCES)	2020-00129
OF INDEBTEDNESS)	

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APPLICATION

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1. Big Rivers Electric Corporation (*“Big Rivers”*) submits this application (the *“Application”*) to the Public Service Commission (*“Commission”* or *“P.S.C.”*), seeking approval to replace its existing \$100,000,000 Secured Credit Agreement dated as of March 5, 2015 (the *“2015 CFC Credit Agreement”*) with National Rural Utilities Cooperative Finance Corporation (*“CFC”*), and other lenders, as amended by Amendment No. 1 dated as of September 19, 2017 (the *“2017 Amendment”*), and related evidences of indebtedness, with a \$150,000,000 Secured Credit Agreement with CFC and other lenders (the *“2020 Credit Agreement”*) and related evidences of indebtedness, including the notes issued under the 2020 Credit Agreement (the *“Notes”*) and the Ninth Supplemental Indenture that secures the 2020 Notes. The 2015 CFC Credit Agreement expires September 18, 2020. The 2020 Credit Agreement extends the availability of the revolving credit that Big Rivers uses for capital expenditures, general corporate use, and the issuance of letters of credit, and it increases the amount of credit available. Otherwise, it substantially mirrors the 2015 CFC

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