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PUBLIC SERVICE
COMMISSION

January 3, 2019

MS. GWEN R. PINSON
EXECUTIVE DIRECTOR
PUBLIC SERVICE COMMISSION
PO BOX 615
FRANKFORT KY 40602

NOLIN RECC AMENDED ANSWER TO THE RESPONSE TO FILING DEFICIENCIES
REQUEST IN CASE NO. 2018-00424

Dear Ms. Pinson:

Enclosed are an original and ten copies of the Amended Answer to the Response to the Filing
Deficiencies Request in Case No. 2018-00424.

If you need any additional information, please contact the new President and CEO, Gregory R.
Lee, as of January 7, 2019.

Sincerely,

A handwritten signature in blue ink that reads "Michael L. Miller".

Michael L. Miller
President & CEO

/ccf

Enclosures

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PUBLIC SERVICE
COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

IN THE MATTER OF:

APPLICATION OF NOLIN RURAL)
 ELECTRIC COOPERATIVE CORPORATION)
 FOR AN ORDER PURSUANT)
 TO KRS 278.300 AND 807 KAR 5:001,)
 SECTION 11 AND RELATED SECTIONS)
 AUTHORIZING THE COOPERATIVE TO)
 OBTAIN A LOAN NOT TO EXCEED THE)
 AMOUNT OF \$25,000,000.00 FROM THE)
 NATIONAL RURAL UTILITIES COOPERATIVE)
 FINANCE CORPORATION)

CASE NO.
2018-00424

AMENDED RESPONSE TO FILING DEFICIENCIES REQUEST

Comes Nolin Rural Electric Cooperative Corporation and in response to the notice from the Commission Staff dated December 28, 2018, relating to filing deficiencies in the above-styled matter, Nolin RECC hereby has attached hereto Amended Exhibit 1 listing the issuance dates of the outstanding notes.

As an amendment to paragraph 1 of the Application, the Applicant was incorporated on July 19, 1938, in the state of Kentucky and is in good standing in that state.

Dated at Elizabethtown, Kentucky this 3rd day of January, 2019.

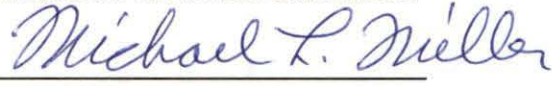
**NOLIN RURAL ELECTRIC
COOPERATIVE CORPORATION**

BY: 

**JOHN J. SCOTT
ATTORNEY FOR NOLIN RURAL
ELECTRIC COOPERATIVE
CORPORATION
JOHN J. SCOTT, P.S.C.
200 LOGAN AVENUE, P.O. BOX 389
ELIZABETHTOWN, KY. 42702-0389
(270) 765-2179
john@johnscottlaw.org**

I, Michael L. Miller, CEO and President of Nolin Rural Electric Cooperative Corporation, state that I have read and understand the foregoing Response and that the statements contained therein are true.

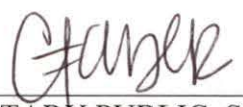
**NOLIN RURAL ELECTRIC
COOPERATIVE CORPORATION**

BY: 

**MICHAEL L. MILLER
CEO AND PRESIDENT**

STATE OF KENTUCKY
COUNTY OF HARDIN

I, the undersigned a Notary Public, do hereby certify that on this 3rd day of January, 2019, personally appeared before me **MICHAEL L. MILLER**, who being by me first duly sworn, subscribed to and acknowledged that he is the **CEO and PRESIDENT** of **NOLIN RURAL ELECTRIC COOPERATIVE CORPORATION**, a Kentucky corporation, that he signed the foregoing document as **CEO AND PRESIDENT** of the corporation, and that the statements therein contained are true.

 511352
NOTARY PUBLIC, State of Kentucky at Large

My commission expires 1 | 12 | 2021.

Loan#	Loan Type	Interest Rate*	Issue Date	Outstanding Balance as of 12/18/18	Final Payment Date
9023001	LTF	3.25%	Sep-92	\$419,371.85	9/1/2027
9024001	LTF	3.90%	Jun-95	\$834,261.03	6/1/2030
9025001	LTF	4.55%	May-98	\$1,234,740.78	2/29/2032
9031004	LTV	3.75%	Aug-08	\$843,473.71	5/31/2023
9032007	LTV	3.75%	Jul-12	\$583,319.01	5/31/2019
9032008	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2020
9032009	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2021
9032010	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2022
9032011	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2023
9032012	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2024
9032013	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2025
9032014	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2026
9032015	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2027
9032016	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2028
9032017	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2029
9032018	LTV	3.75%	Jul-12	\$1,157,273.39	5/31/2030
9032026	LTF	3.25%	Jul-12	\$552,368.32	5/31/2019
9032027	LTF	3.40%	Jul-12	\$1,122,506.44	5/31/2020
9032028	LTF	3.50%	Jul-12	\$1,157,925.64	5/31/2021
9032029	LTF	3.60%	Jul-12	\$1,203,972.09	5/31/2022
9032030	LTF	3.65%	Jul-12	\$1,246,696.92	5/31/2023
9032031	LTF	3.70%	Jul-12	\$1,294,306.56	5/31/2024
9032032	LTF	3.80%	Jul-12	\$1,344,293.09	5/31/2025
9032033	LTF	3.85%	Jul-12	\$1,397,755.88	5/31/2026
9032034	LTF	3.90%	Jul-12	\$1,150,114.71	5/31/2027
9032035	LTF	3.95%	Jul-12	\$1,309,979.11	5/31/2028
9032036	LTF	3.95%	Jul-12	\$1,173,463.17	5/31/2029
9032037	LTF	4.00%	Jul-12	\$1,329,630.54	5/31/2030
9032038	LTF	4.00%	Jul-12	\$1,147,477.51	5/31/2031
9032039	LTF	4.05%	Jul-12	\$1,173,392.26	5/31/2032
9032040	LTF	4.05%	Jul-12	\$1,079,377.48	5/31/2033
9032041	LTF	4.05%	Jul-12	\$1,112,213.84	5/31/2034
9032042	LTF	4.05%	Jul-12	\$1,186,590.74	5/31/2035
9032043	LTF	4.05%	Jul-12	\$1,211,205.26	5/31/2036
9032044	LTF	4.10%	Jul-12	\$1,106,888.95	5/31/2037
9033002	LTV	3.75%	Jul-13	\$8,757,529.60	5/31/2043
9034001	LTV	3.75%	Dec-13	\$4,308,651.97	11/30/2038
9034002	LTV	3.75%	Dec-13	\$4,340,265.34	5/31/2039
9034003	LTV	3.75%	Dec-13	\$4,313,600.49	11/30/2038
9035001	LTV	3.75%	Dec-13	\$3,302,422.70	2/28/2039
9035002	LTV	3.75%	Dec-13	\$3,530,989.44	5/31/2039
9035003	LTF	4.30%	Dec-13	\$7,278,799.41	5/31/2039
9036001	LTF	4.00%	Dec-13	\$5,580,910.76	5/31/2039
9036002	LTF	4.00%	Dec-13	\$1,860,303.53	5/31/2039
TOTALS:				\$82,218,805.42	