

# Rubin & Hays

ATTORNEYS AT LAW

Kentucky Home Trust Building, 450 South Third Street, Louisville, Kentucky 40202-1410  
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CHARLES S. MUSSON  
W. RANDALL JONES  
CHRISTIAN L. JUCKETT

RECEIVED

October 28, 2016

OCT 31 2016

Public Service  
Commission

Ms. Talina R. Mathews  
Executive Director  
Public Service Commission  
P.O. Box 615  
Frankfort, Kentucky 40602

Re: **Mountain Water District Case No. 2016-00356**

Dear Ms. Mathews:

Enclosed please find the original and ten (10) copies of (i) the Amortization Schedules for the outstanding indebtedness of Mountain Water District and (ii) an explanation of the corporate or business relationships of the water and sewer divisions of said District.

Please let us know if any additional information is required.

Sincerely,

Rubin & Hays

By



W. Randall Jones

WRJ:jlm  
Enclosures  
cc: Distribution List

COMMONWEALTH OF KENTUCKY

BEFORE THE KENTUCKY PUBLIC SERVICE COMMISSION

IN THE MATTER OF:

RECEIVED

OCT 31 2016

Public Service  
Commission

THE APPLICATION OF THE MOUNTAIN WATER )  
DISTRICT FOR THE ISSUANCE OF A )  
CERTIFICATE OF PUBLIC CONVENIENCE AND )  
NECESSITY TO CONSTRUCT AND FINANCE A )  
SYSTEM IMPROVEMENTS PROJECT )  
PURSUANT TO THE PROVISIONS OF )  
KRS 278.020, KRS 278.300 AND 807 KAR 5:001 )

Case No. 2016 -00356

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EXPLANATION OF CORPORATE RELATIONSHIP

The Applicant, Mountain Water District (the "District"), by Counsel, files this Explanation in accordance with 807 KAR 5:071, Section 3(3).

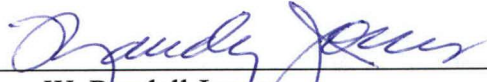
The District is a statutory entity created pursuant to Chapter 74 of the Kentucky Revised Statutes. Pursuant to said statutes, the District currently provides water and sewer services to customers in its corporate boundaries.

The water and sewer divisions of the District are combined for accounting purposes and the annual audited financial statements reflect this fact.

The District does not have any business relationships with any parent or brother-sister corporations, subsidiaries, development corporations or any other party.

Respectfully Submitted,

Rubin & Hays

By   
W. Randall Jones  
Kentucky Home Trust Building  
450 South Third Street  
Louisville, Kentucky 40202  
Phone: (502) 569-7525  
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Counsel for Mountain Water District  
[wrjones@rubinhays.com](mailto:wrjones@rubinhays.com)

OCT 31 2016

Public Service  
91-24 Commission

<b>Name</b>		<b>Mountain Water District</b>			<b>LOAN NUMBER</b>	<b>91-24 Commission</b>
<i>Bond Series</i>		<i>Amount of Bond</i>			<i>Interest Rate</i>	<i>Semi Annual</i>
<b>2001</b>		<b>\$800,000.00</b>			<b>3.250%</b>	<b>7/26/2002</b>
<b>YEAR</b>	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>Principal/ Interest Payment Due</b>	<b>INTEREST Payment Due</b>	<b>Yearly Total Paid</b>	<b>BALANCE</b>
2005	\$11,000.00	\$13,000.00	\$24,000.00	\$12,821.25	\$36,821.25	\$789,000.00
2006	\$11,000.00	\$12,821.25	\$23,821.25	\$12,642.50	\$36,463.75	\$778,000.00
2007	\$12,000.00	\$12,642.50	\$24,642.50	\$12,447.50	\$37,090.00	\$766,000.00
2008	\$12,000.00	\$12,447.50	\$24,447.50	\$12,252.50	\$36,700.00	\$754,000.00
2009	\$12,000.00	\$12,252.50	\$24,252.50	\$12,057.50	\$36,310.00	\$742,000.00
2010	\$13,000.00	\$12,057.50	\$25,057.50	\$11,846.25	\$36,903.75	\$729,000.00
2011	\$13,000.00	\$11,846.25	\$24,846.25	\$11,635.00	\$36,481.25	\$716,000.00
2012	\$14,000.00	\$11,635.00	\$25,635.00	\$11,407.50	\$37,042.50	\$702,000.00
2013	\$14,000.00	\$11,407.50	\$25,407.50	\$11,180.00	\$36,587.50	\$688,000.00
2014	\$15,000.00	\$11,180.00	\$26,180.00	\$10,936.25	\$37,116.25	\$673,000.00
2015	\$15,000.00	\$10,936.25	\$25,936.25	\$10,692.50	\$36,628.75	\$658,000.00
2016	\$16,000.00	\$10,692.50	\$26,692.50	\$10,432.50	\$37,125.00	\$642,000.00
2017	\$16,000.00	\$10,432.50	\$26,432.50	\$10,172.50	\$36,605.00	\$626,000.00
2018	\$17,000.00	\$10,172.50	\$27,172.50	\$9,896.25	\$37,068.75	\$609,000.00
2019	\$17,000.00	\$9,896.25	\$26,896.25	\$9,620.00	\$36,516.25	\$592,000.00
2020	\$18,000.00	\$9,620.00	\$27,620.00	\$9,327.50	\$36,947.50	\$574,000.00
2021	\$18,000.00	\$9,327.50	\$27,327.50	\$9,035.00	\$36,362.50	\$556,000.00
2022	\$19,000.00	\$9,035.00	\$28,035.00	\$8,726.25	\$36,761.25	\$537,000.00
2023	\$19,000.00	\$8,726.25	\$27,726.25	\$8,417.50	\$36,143.75	\$518,000.00
2024	\$20,000.00	\$8,417.50	\$28,417.50	\$8,092.50	\$36,510.00	\$498,000.00
2025	\$21,000.00	\$8,092.50	\$29,092.50	\$7,751.25	\$36,843.75	\$477,000.00
2026	\$21,000.00	\$7,751.25	\$28,751.25	\$7,410.00	\$36,161.25	\$456,000.00
2027	\$22,000.00	\$7,410.00	\$29,410.00	\$7,052.50	\$36,462.50	\$434,000.00
2028	\$23,000.00	\$7,052.50	\$30,052.50	\$6,678.75	\$36,731.25	\$411,000.00
2029	\$24,000.00	\$6,678.75	\$30,678.75	\$6,288.75	\$36,967.50	\$387,000.00
2030	\$24,000.00	\$6,288.75	\$30,288.75	\$5,898.75	\$36,187.50	\$363,000.00
2031	\$25,000.00	\$5,898.75	\$30,898.75	\$5,492.50	\$36,391.25	\$338,000.00
2032	\$26,000.00	\$5,492.50	\$31,492.50	\$5,070.00	\$36,562.50	\$312,000.00
2033	\$27,000.00	\$5,070.00	\$32,070.00	\$4,631.25	\$36,701.25	\$285,000.00
2034	\$28,000.00	\$4,631.25	\$32,631.25	\$4,176.25	\$36,807.50	\$257,000.00
2035	\$28,000.00	\$4,176.25	\$32,176.25	\$3,721.25	\$35,897.50	\$229,000.00
2036	\$30,000.00	\$3,721.25	\$33,721.25	\$3,233.75	\$36,955.00	\$199,000.00
2037	\$30,000.00	\$3,233.75	\$33,233.75	\$2,746.25	\$35,980.00	\$169,000.00
2038	\$32,000.00	\$2,746.25	\$34,746.25	\$2,226.25	\$36,972.50	\$137,000.00
2039	\$32,000.00	\$2,226.25	\$34,226.25	\$1,706.25	\$35,932.50	\$105,000.00
2040	\$34,000.00	\$1,706.25	\$35,706.25	\$1,153.75	\$36,860.00	\$71,000.00
2041	\$35,000.00	\$1,153.75	\$36,153.75	\$585.00	\$36,738.75	\$36,000.00
2042	\$36,000.00	\$585.00	\$36,585.00	\$0.00	\$36,585.00	\$0.00
2043	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

2044	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2045	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Prin. P	Total Semi-Annual Int. Paid		Total Semi-Annual Int. Paid	Total Bond Prin./Int. Paid	
	#####	\$302,461.25		\$289,461.25	\$1,391,922.50	
<b>Name</b>	<b>Mountain Water District</b>				<b>LOAN NUMBER</b>	91-33
<b>Bond Series</b>	<b>Amount of Bond</b>			<b>Interest Rate</b>	<b>Semi Annual</b>	
2005	\$1,650,000.00			4.125%	6/22/2007	
			<i>January</i>	<i>July</i>		
<b>YEAR</b>	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>Principal/ Interest Payment Due</b>	<b>INTEREST Interest Payment Due</b>	<i>Johns Creek</i> Yearly Total Paid	<b>BALANCE</b>
						\$1,650,000.00
2008	\$17,000.00	\$34,031.25	\$51,031.25	\$33,680.63	\$84,711.88	\$1,633,000.00
2009	\$18,000.00	\$33,680.63	\$51,680.63	\$33,309.38	\$84,990.00	\$1,615,000.00
2010	\$19,000.00	\$33,309.38	\$52,309.38	\$32,917.50	\$85,226.88	\$1,596,000.00
2011	\$20,000.00	\$32,917.50	\$52,917.50	\$32,505.00	\$85,422.50	\$1,576,000.00
2012	\$21,000.00	\$32,505.00	\$53,505.00	\$32,071.88	\$85,576.88	\$1,555,000.00
2013	\$21,000.00	\$32,071.88	\$53,071.88	\$31,638.75	\$84,710.63	\$1,534,000.00
2014	\$22,000.00	\$31,638.75	\$53,638.75	\$31,185.00	\$84,823.75	\$1,512,000.00
2015	\$23,000.00	\$31,185.00	\$54,185.00	\$30,710.63	\$84,895.63	\$1,489,000.00
2016	\$24,000.00	\$30,710.63	\$54,710.63	\$30,215.63	\$84,926.25	\$1,465,000.00
2017	\$26,000.00	\$30,215.63	\$56,215.63	\$29,679.38	\$85,895.00	\$1,439,000.00
2018	\$27,000.00	\$29,679.38	\$56,679.38	\$29,122.50	\$85,801.88	\$1,412,000.00
2019	\$28,000.00	\$29,122.50	\$57,122.50	\$28,545.00	\$85,667.50	\$1,384,000.00
2020	\$29,000.00	\$28,545.00	\$57,545.00	\$27,946.88	\$85,491.88	\$1,355,000.00
2021	\$30,000.00	\$27,946.88	\$57,946.88	\$27,328.13	\$85,275.00	\$1,325,000.00
2022	\$32,000.00	\$27,328.13	\$59,328.13	\$26,668.13	\$85,996.25	\$1,293,000.00
2023	\$33,000.00	\$26,668.13	\$59,668.13	\$25,987.50	\$85,655.63	\$1,260,000.00
2024	\$35,000.00	\$25,987.50	\$60,987.50	\$25,265.63	\$86,253.13	\$1,225,000.00
2025	\$36,000.00	\$25,265.63	\$61,265.63	\$24,523.13	\$85,788.75	\$1,189,000.00
2026	\$38,000.00	\$24,523.13	\$62,523.13	\$23,739.38	\$86,262.50	\$1,151,000.00
2027	\$40,000.00	\$23,739.38	\$63,739.38	\$22,914.38	\$86,653.75	\$1,111,000.00
2028	\$41,000.00	\$22,914.38	\$63,914.38	\$22,068.75	\$85,983.13	\$1,070,000.00
2029	\$43,000.00	\$22,068.75	\$65,068.75	\$21,181.88	\$86,250.63	\$1,027,000.00
2030	\$45,000.00	\$21,181.88	\$66,181.88	\$20,253.75	\$86,435.63	\$982,000.00
2031	\$47,000.00	\$20,253.75	\$67,253.75	\$19,284.38	\$86,538.13	\$935,000.00
2032	\$49,000.00	\$19,284.38	\$68,284.38	\$18,273.75	\$86,558.13	\$886,000.00
2033	\$52,000.00	\$18,273.75	\$70,273.75	\$17,201.25	\$87,475.00	\$834,000.00
2034	\$54,000.00	\$17,201.25	\$71,201.25	\$16,087.50	\$87,288.75	\$780,000.00
2035	\$56,000.00	\$16,087.50	\$72,087.50	\$14,932.50	\$87,020.00	\$724,000.00
2036	\$59,000.00	\$14,932.50	\$73,932.50	\$13,715.63	\$87,648.13	\$665,000.00
2037	\$62,000.00	\$13,715.63	\$75,715.63	\$12,436.88	\$88,152.50	\$603,000.00
2038	\$64,000.00	\$12,436.88	\$76,436.88	\$11,116.88	\$87,553.75	\$539,000.00
2039	\$67,000.00	\$11,116.88	\$78,116.88	\$9,735.00	\$87,851.88	\$472,000.00
2040	\$70,000.00	\$9,735.00	\$79,735.00	\$8,291.25	\$88,026.25	\$402,000.00
2041	\$73,000.00	\$8,291.25	\$81,291.25	\$6,785.63	\$88,076.88	\$329,000.00

2042	\$77,000.00	\$6,785.63	\$83,785.63	\$5,197.50	\$88,983.13	\$252,000.00
2043	\$80,000.00	\$5,197.50	\$85,197.50	\$3,547.50	\$88,745.00	\$172,000.00
2044	\$84,000.00	\$3,547.50	\$87,547.50	\$1,815.00	\$89,362.50	\$88,000.00
2045	\$88,000.00	\$1,815.00	\$89,815.00	\$0.00	\$89,815.00	\$0.00
2046	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2047	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2048	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Total Prin. P</b>	<b>Total Semi-Annual Int. Paid</b>		<b>Total Semi-Annual Int. Paid</b>	<b>Total Bond Prin./Int. Paid</b>	
	#####	\$835,910.63		\$801,879.38	\$3,287,790.00	
<b>Name</b>	<b>Mountain Water District</b>				<b>LOAN NUMBER</b>	91-40
<b>Bond Series</b>	<b>Amount of Bond</b>			<b>Interest Rate</b>	<b>Semi Annual</b>	
2008	\$650,000.00			4.500%	4/30/2009	
			<i>January</i>	<i>July</i>		
	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>Principal/</b>	<b>INTEREST</b>		<b>BALANCE</b>
<b>YEAR</b>			<b>Interest Payment</b>	<b>Interest</b>	<b>Yearly Total Paid</b>	<b>\$650,000.00</b>
			<b>Due</b>	<b>Payment Due</b>		
2010	\$7,000.00	\$14,625.00	\$21,625.00	\$14,467.50	\$36,092.50	\$643,000.00
2011	\$7,000.00	\$14,467.50	\$21,467.50	\$14,310.00	\$35,777.50	\$636,000.00
2012	\$7,000.00	\$14,310.00	\$21,310.00	\$14,152.50	\$35,462.50	\$629,000.00
2013	\$8,000.00	\$14,152.50	\$22,152.50	\$13,972.50	\$36,125.00	\$621,000.00
2014	\$8,000.00	\$13,972.50	\$21,972.50	\$13,792.50	\$35,765.00	\$613,000.00
2015	\$8,000.00	\$13,792.50	\$21,792.50	\$13,612.50	\$35,405.00	\$605,000.00
2016	\$9,000.00	\$13,612.50	\$22,612.50	\$13,410.00	\$36,022.50	\$596,000.00
2017	\$9,000.00	\$13,410.00	\$22,410.00	\$13,207.50	\$35,617.50	\$587,000.00
2018	\$10,000.00	\$13,207.50	\$23,207.50	\$12,982.50	\$36,190.00	\$577,000.00
2019	\$10,000.00	\$12,982.50	\$22,982.50	\$12,757.50	\$35,740.00	\$567,000.00
2020	\$11,000.00	\$12,757.50	\$23,757.50	\$12,510.00	\$36,267.50	\$556,000.00
2021	\$11,000.00	\$12,510.00	\$23,510.00	\$12,262.50	\$35,772.50	\$545,000.00
2022	\$11,000.00	\$12,262.50	\$23,262.50	\$12,015.00	\$35,277.50	\$534,000.00
2023	\$12,000.00	\$12,015.00	\$24,015.00	\$11,745.00	\$35,760.00	\$522,000.00
2024	\$13,000.00	\$11,745.00	\$24,745.00	\$11,452.50	\$36,197.50	\$509,000.00
2025	\$13,000.00	\$11,452.50	\$24,452.50	\$11,160.00	\$35,612.50	\$496,000.00
2026	\$14,000.00	\$11,160.00	\$25,160.00	\$10,845.00	\$36,005.00	\$482,000.00
2027	\$14,000.00	\$10,845.00	\$24,845.00	\$10,530.00	\$35,375.00	\$468,000.00
2028	\$15,000.00	\$10,530.00	\$25,530.00	\$10,192.50	\$35,722.50	\$453,000.00
2029	\$16,000.00	\$10,192.50	\$26,192.50	\$9,832.50	\$36,025.00	\$437,000.00
2030	\$16,000.00	\$9,832.50	\$25,832.50	\$9,472.50	\$35,305.00	\$421,000.00
2031	\$17,000.00	\$9,472.50	\$26,472.50	\$9,090.00	\$35,562.50	\$404,000.00
2032	\$18,000.00	\$9,090.00	\$27,090.00	\$8,685.00	\$35,775.00	\$386,000.00
2033	\$19,000.00	\$8,685.00	\$27,685.00	\$8,257.50	\$35,942.50	\$367,000.00
2034	\$20,000.00	\$8,257.50	\$28,257.50	\$7,807.50	\$36,065.00	\$347,000.00
2035	\$20,000.00	\$7,807.50	\$27,807.50	\$7,357.50	\$35,165.00	\$327,000.00
2036	\$21,000.00	\$7,357.50	\$28,357.50	\$6,885.00	\$35,242.50	\$306,000.00
2037	\$22,000.00	\$6,885.00	\$28,885.00	\$6,390.00	\$35,275.00	\$284,000.00
2038	\$23,000.00	\$6,390.00	\$29,390.00	\$5,872.50	\$35,262.50	\$261,000.00

2039	\$24,000.00	\$5,872.50	\$29,872.50	\$5,332.50	\$35,205.00	\$237,000.00
2040	\$25,000.00	\$5,332.50	\$30,332.50	\$4,770.00	\$35,102.50	\$212,000.00
2041	\$26,000.00	\$4,770.00	\$30,770.00	\$4,185.00	\$34,955.00	\$186,000.00
2042	\$28,000.00	\$4,185.00	\$32,185.00	\$3,555.00	\$35,740.00	\$158,000.00
2043	\$29,000.00	\$3,555.00	\$32,555.00	\$2,902.50	\$35,457.50	\$129,000.00
2044	\$30,000.00	\$2,902.50	\$32,902.50	\$2,227.50	\$35,130.00	\$99,000.00
2045	\$32,000.00	\$2,227.50	\$34,227.50	\$1,507.50	\$35,735.00	\$67,000.00
2046	\$33,000.00	\$1,507.50	\$34,507.50	\$765.00	\$35,272.50	\$34,000.00
2047	\$34,000.00	\$765.00	\$34,765.00	\$0.00	\$34,765.00	\$0.00
2048	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2049	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2050	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Total Prin. P</b>	<b>Total Semi-Annual Int. Paid</b>		<b>Total Semi-Annual Int. Paid</b>	<b>Total Bond Prin./Int. Paid</b>	
	#####	\$358,897.50		\$344,272.50	\$1,353,170.00	
<b>Name</b>	<b>Mountain Water District</b>				<b>LOAN NUMBER</b>	92-20
<b>Bond Series</b>	<b>Amount of Bond</b>			<b>Interest Rate</b>	<b>Semi Annual</b>	
2003	\$426,000.00			4.500%	10/23/2003	
			<i>January</i>	<i>July</i>		
<b>YEAR</b>	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>Principal/ Interest Payment Due</b>	<b>INTEREST Payment Due</b>	<b>Yearly Total Paid</b>	<b>BALANCE</b>
					<i>Phelps Ww</i>	\$426,000.00
2006	\$4,500.00	\$9,585.00	\$14,085.00	\$9,483.75	\$23,568.75	\$421,500.00
2007	\$4,500.00	\$9,483.75	\$13,983.75	\$9,382.50	\$23,366.25	\$417,000.00
2008	\$5,000.00	\$9,382.50	\$14,382.50	\$9,270.00	\$23,652.50	\$412,000.00
2009	\$5,000.00	\$9,270.00	\$14,270.00	\$9,157.50	\$23,427.50	\$407,000.00
2010	\$5,500.00	\$9,157.50	\$14,657.50	\$9,033.75	\$23,691.25	\$401,500.00
2011	\$5,500.00	\$9,033.75	\$14,533.75	\$8,910.00	\$23,443.75	\$396,000.00
2012	\$6,000.00	\$8,910.00	\$14,910.00	\$8,775.00	\$23,685.00	\$390,000.00
2013	\$6,000.00	\$8,775.00	\$14,775.00	\$8,640.00	\$23,415.00	\$384,000.00
2014	\$6,500.00	\$8,640.00	\$15,140.00	\$8,493.75	\$23,633.75	\$377,500.00
2015	\$6,500.00	\$8,493.75	\$14,993.75	\$8,347.50	\$23,341.25	\$371,000.00
2016	\$7,000.00	\$8,347.50	\$15,347.50	\$8,190.00	\$23,537.50	\$364,000.00
2017	\$7,000.00	\$8,190.00	\$15,190.00	\$8,032.50	\$23,222.50	\$357,000.00
2018	\$7,500.00	\$8,032.50	\$15,532.50	\$7,863.75	\$23,396.25	\$349,500.00
2019	\$8,000.00	\$7,863.75	\$15,863.75	\$7,683.75	\$23,547.50	\$341,500.00
2020	\$8,000.00	\$7,683.75	\$15,683.75	\$7,503.75	\$23,187.50	\$333,500.00
2021	\$8,500.00	\$7,503.75	\$16,003.75	\$7,312.50	\$23,316.25	\$325,000.00
2022	\$9,000.00	\$7,312.50	\$16,312.50	\$7,110.00	\$23,422.50	\$316,000.00
2023	\$9,500.00	\$7,110.00	\$16,610.00	\$6,896.25	\$23,506.25	\$306,500.00
2024	\$10,000.00	\$6,896.25	\$16,896.25	\$6,671.25	\$23,567.50	\$296,500.00
2025	\$10,500.00	\$6,671.25	\$17,171.25	\$6,435.00	\$23,606.25	\$286,000.00
2026	\$10,500.00	\$6,435.00	\$16,935.00	\$6,198.75	\$23,133.75	\$275,500.00
2027	\$11,000.00	\$6,198.75	\$17,198.75	\$5,951.25	\$23,150.00	\$264,500.00
2028	\$11,500.00	\$5,951.25	\$17,451.25	\$5,692.50	\$23,143.75	\$253,000.00
2029	\$12,000.00	\$5,692.50	\$17,692.50	\$5,422.50	\$23,115.00	\$241,000.00

2030	\$13,000.00	\$5,422.50	\$18,422.50	\$5,130.00	\$23,552.50	\$228,000.00
2031	\$13,500.00	\$5,130.00	\$18,630.00	\$4,826.25	\$23,456.25	\$214,500.00
2032	\$14,000.00	\$4,826.25	\$18,826.25	\$4,511.25	\$23,337.50	\$200,500.00
2033	\$14,500.00	\$4,511.25	\$19,011.25	\$4,185.00	\$23,196.25	\$186,000.00
2034	\$15,000.00	\$4,185.00	\$19,185.00	\$3,847.50	\$23,032.50	\$171,000.00
2035	\$16,000.00	\$3,847.50	\$19,847.50	\$3,487.50	\$23,335.00	\$155,000.00
2036	\$16,500.00	\$3,487.50	\$19,987.50	\$3,116.25	\$23,103.75	\$138,500.00
2037	\$17,500.00	\$3,116.25	\$20,616.25	\$2,722.50	\$23,338.75	\$121,000.00
2038	\$18,000.00	\$2,722.50	\$20,722.50	\$2,317.50	\$23,040.00	\$103,000.00
2039	\$19,000.00	\$2,317.50	\$21,317.50	\$1,890.00	\$23,207.50	\$84,000.00
2040	\$20,000.00	\$1,890.00	\$21,890.00	\$1,440.00	\$23,330.00	\$64,000.00
2041	\$20,500.00	\$1,440.00	\$21,940.00	\$978.75	\$22,918.75	\$43,500.00
2042	\$21,500.00	\$978.75	\$22,478.75	\$495.00	\$22,973.75	\$22,000.00
2043	\$22,000.00	\$495.00	\$22,495.00	\$0.00	\$22,495.00	\$0.00
2044	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2045	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2046	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Prin. P	Total Semi-Annual Int. Paid		Total Semi- Annual Int. Paid	Total Bond Prin./Int. Paid	
	#####	\$234,990.00		\$225,405.00	\$886,395.00	
<b>Name</b>	<b>Mountain Water District</b>				<b>LOAN NUMBER</b>	92-35
<b>Bond Series</b>	<b>Amount of Bond</b>			<b>Interest Rate</b>	<b>Semi Annual</b>	
2004	\$740,000.00			4.125%	7/22/2005	
			<i>January</i>	<i>July</i>		
	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>Principal/ Interest Payment Duc</b>	<b>INTEREST Interest Payment Duc</b>	<b>Yearly Total Paid</b>	<b>BALANCE</b>
<b>YEAR</b>						Shelby WW \$740,000.00
2007	\$7,500.00	\$15,262.50	\$22,762.50	\$15,107.81	\$37,870.31	\$732,500.00
2008	\$8,000.00	\$15,107.81	\$23,107.81	\$14,942.81	\$38,050.63	\$724,500.00
2009	\$8,500.00	\$14,942.81	\$23,442.81	\$14,767.50	\$38,210.31	\$716,000.00
2010	\$9,000.00	\$14,767.50	\$23,767.50	\$14,581.88	\$38,349.38	\$707,000.00
2011	\$9,000.00	\$14,581.88	\$23,581.88	\$14,396.25	\$37,978.13	\$698,000.00
2012	\$9,500.00	\$14,396.25	\$23,896.25	\$14,200.31	\$38,096.56	\$688,500.00
2013	\$10,000.00	\$14,200.31	\$24,200.31	\$13,994.06	\$38,194.38	\$678,500.00
2014	\$10,500.00	\$13,994.06	\$24,494.06	\$13,777.50	\$38,271.56	\$668,000.00
2015	\$11,000.00	\$13,777.50	\$24,777.50	\$13,550.63	\$38,328.13	\$657,000.00
2016	\$11,500.00	\$13,550.63	\$25,050.63	\$13,313.44	\$38,364.06	\$645,500.00
2017	\$12,000.00	\$13,313.44	\$25,313.44	\$13,065.94	\$38,379.38	\$633,500.00
2018	\$12,500.00	\$13,065.94	\$25,565.94	\$12,808.13	\$38,374.06	\$621,000.00
2019	\$13,000.00	\$12,808.13	\$25,808.13	\$12,540.00	\$38,348.13	\$608,000.00
2020	\$13,500.00	\$12,540.00	\$26,040.00	\$12,261.56	\$38,301.56	\$594,500.00
2021	\$14,500.00	\$12,261.56	\$26,761.56	\$11,962.50	\$38,724.06	\$580,000.00
2022	\$15,000.00	\$11,962.50	\$26,962.50	\$11,653.13	\$38,615.63	\$565,000.00
2023	\$15,500.00	\$11,653.13	\$27,153.13	\$11,333.44	\$38,486.56	\$549,500.00
2024	\$16,500.00	\$11,333.44	\$27,833.44	\$10,993.13	\$38,826.56	\$533,000.00
2025	\$17,000.00	\$10,993.13	\$27,993.13	\$10,642.50	\$38,635.63	\$516,000.00



2026	\$18,000.00	\$10,642.50	\$28,642.50	\$10,271.25	\$38,913.75	\$498,000.00
2027	\$18,500.00	\$10,271.25	\$28,771.25	\$9,889.69	\$38,660.94	\$479,500.00
2028	\$19,500.00	\$9,889.69	\$29,389.69	\$9,487.50	\$38,877.19	\$460,000.00
2029	\$20,500.00	\$9,487.50	\$29,987.50	\$9,064.69	\$39,052.19	\$439,500.00
2030	\$21,000.00	\$9,064.69	\$30,064.69	\$8,631.56	\$38,696.25	\$418,500.00
2031	\$22,000.00	\$8,631.56	\$30,631.56	\$8,177.81	\$38,809.38	\$396,500.00
2032	\$23,000.00	\$8,177.81	\$31,177.81	\$7,703.44	\$38,881.25	\$373,500.00
2033	\$24,000.00	\$7,703.44	\$31,703.44	\$7,208.44	\$38,911.88	\$349,500.00
2034	\$25,500.00	\$7,208.44	\$32,708.44	\$6,682.50	\$39,390.94	\$324,000.00
2035	\$26,500.00	\$6,682.50	\$33,182.50	\$6,135.94	\$39,318.44	\$297,500.00
2036	\$27,500.00	\$6,135.94	\$33,635.94	\$5,568.75	\$39,204.69	\$270,000.00
2037	\$29,000.00	\$5,568.75	\$34,568.75	\$4,970.63	\$39,539.38	\$241,000.00
2038	\$30,000.00	\$4,970.63	\$34,970.63	\$4,351.88	\$39,322.50	\$211,000.00
2039	\$31,500.00	\$4,351.88	\$35,851.88	\$3,702.19	\$39,554.06	\$179,500.00
2040	\$33,000.00	\$3,702.19	\$36,702.19	\$3,021.56	\$39,723.75	\$146,500.00
2041	\$34,500.00	\$3,021.56	\$37,521.56	\$2,310.00	\$39,831.56	\$112,000.00
2042	\$36,000.00	\$2,310.00	\$38,310.00	\$1,567.50	\$39,877.50	\$76,000.00
2043	\$37,500.00	\$1,567.50	\$39,067.50	\$794.06	\$39,861.56	\$38,500.00
2044	\$38,500.00	\$794.06	\$39,294.06	\$0.00	\$39,294.06	\$0.00
2045	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2046	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2047	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Total Prin. P</b>	<b>Total Semi-Annual Int. Paid</b>		<b>Total Semi- Annual Int. Paid</b>	<b>Total Bond Prin./Int. Paid</b>	
	<b>#####</b>	<b>\$374,694.38</b>		<b>\$359,431.88</b>	<b>\$1,474,126.25</b>	

**Mountain Water District  
Revenue Bonds  
Kentucky Infrastructure Authority**

Multi-Area	Interest Rate    2.90%	Loan Number    B291-07
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Due Date	Principal Payment	Interest Payment	Total Principal & Interest	Servicing Fee	Total Payment	Principal Balance to Date	Principal Paid to Date
6/1/1994	\$ 54,585.53	\$ 68,943.20	\$ 123,528.73	\$ 5,165.09	\$ 128,693.82	\$ 5,165,093.00	\$ 54,585.53
12/1/1994	\$ 55,377.02	\$ 74,102.36	\$ 129,479.38	\$ 5,110.51	\$ 134,589.89	\$ 5,055,130.45	\$ 109,962.55
6/1/1995	\$ 56,179.99	\$ 73,299.39	\$ 129,479.38	\$ 5,055.13	\$ 134,534.51	\$ 4,998,950.46	\$ 166,142.54
12/1/1995	\$ 56,994.60	\$ 72,484.78	\$ 129,479.38	\$ 4,998.95	\$ 134,478.33	\$ 4,941,955.86	\$ 223,137.14
6/1/1996	\$ 57,821.02	\$ 71,658.36	\$ 129,479.38	\$ 4,941.96	\$ 134,421.34	\$ 4,884,134.84	\$ 280,958.16
12/1/1996	\$ 58,659.42	\$ 70,819.96	\$ 129,479.38	\$ 4,884.13	\$ 134,363.51	\$ 4,826,475.42	\$ 339,617.58
6/1/1997	\$ 59,509.99	\$ 69,969.39	\$ 129,479.38	\$ 4,825.48	\$ 134,304.86	\$ 4,765,965.43	\$ 399,127.57
12/1/1997	\$ 60,372.88	\$ 69,106.50	\$ 129,479.38	\$ 4,765.97	\$ 134,245.35	\$ 4,705,592.55	\$ 459,500.45
6/1/1998	\$ 61,248.29	\$ 68,231.09	\$ 129,479.38	\$ 4,705.59	\$ 134,184.97	\$ 4,644,344.26	\$ 520,748.74
12/1/1998	\$ 62,136.39	\$ 67,342.99	\$ 129,479.38	\$ 4,644.34	\$ 134,123.72	\$ 4,582,207.87	\$ 582,885.13
6/1/1999	\$ 63,037.37	\$ 66,442.01	\$ 129,479.38	\$ 4,582.21	\$ 134,061.59	\$ 4,519,170.51	\$ 645,922.49
12/1/1999	\$ 63,951.41	\$ 65,527.97	\$ 129,479.38	\$ 4,519.17	\$ 133,998.55	\$ 4,455,219.10	\$ 709,873.90
6/1/2000	\$ 64,878.70	\$ 64,600.68	\$ 129,479.38	\$ 4,455.22	\$ 133,934.60	\$ 4,390,340.40	\$ 774,752.60
12/1/2000	\$ 65,819.44	\$ 63,659.94	\$ 129,479.38	\$ 4,390.34	\$ 133,869.77	\$ 4,324,520.95	\$ 840,572.05
6/1/2001	\$ 66,773.83	\$ 62,705.55	\$ 129,479.38	\$ 4,324.52	\$ 133,803.90	\$ 4,257,747.13	\$ 907,345.87
12/1/2001	\$ 67,742.05	\$ 61,731.33	\$ 129,479.38	\$ 4,257.75	\$ 133,737.13	\$ 4,190,005.08	\$ 975,087.92
6/1/2002	\$ 68,724.31	\$ 60,755.07	\$ 129,479.38	\$ 4,190.01	\$ 133,669.39	\$ 4,121,280.77	\$ 1,043,812.23
12/1/2002	\$ 69,720.81	\$ 59,758.57	\$ 129,479.38	\$ 4,121.28	\$ 133,600.66	\$ 4,051,559.97	\$ 1,113,533.03
6/1/2003	\$ 70,731.76	\$ 58,747.62	\$ 129,479.38	\$ 4,051.56	\$ 133,530.94	\$ 3,980,828.21	\$ 1,184,264.79
12/1/2003	\$ 71,757.37	\$ 57,722.01	\$ 129,479.38	\$ 3,980.83	\$ 133,460.21	\$ 3,909,070.83	\$ 1,256,022.17
6/1/2004	\$ 72,797.85	\$ 56,681.53	\$ 129,479.38	\$ 3,909.07	\$ 133,388.45	\$ 3,836,272.98	\$ 1,328,820.02
12/1/2004	\$ 73,853.42	\$ 55,625.96	\$ 129,479.38	\$ 3,836.27	\$ 133,315.65	\$ 3,762,419.56	\$ 1,402,673.44
6/1/2005	\$ 74,924.30	\$ 54,555.08	\$ 129,479.38	\$ 3,762.42	\$ 133,241.80	\$ 3,687,495.26	\$ 1,477,597.74
12/1/2005	\$ 76,010.70	\$ 53,468.68	\$ 129,479.38	\$ 3,687.50	\$ 133,166.88	\$ 3,611,484.56	\$ 1,553,608.44
6/1/2006	\$ 77,112.85	\$ 52,366.53	\$ 129,479.38	\$ 3,611.48	\$ 133,090.86	\$ 3,534,371.71	\$ 1,630,721.29
12/1/2006	\$ 78,230.99	\$ 51,248.39	\$ 129,479.38	\$ 3,534.37	\$ 133,013.75	\$ 3,456,140.72	\$ 1,708,952.28
6/1/2007	\$ 79,365.34	\$ 50,114.04	\$ 129,479.38	\$ 3,456.14	\$ 132,935.52	\$ 3,376,775.38	\$ 1,788,317.62
12/1/2007	\$ 80,516.14	\$ 48,963.24	\$ 129,479.38	\$ 3,376.78	\$ 132,856.16	\$ 3,296,259.24	\$ 1,868,833.76
6/1/2008	\$ 81,683.62	\$ 47,795.76	\$ 129,479.38	\$ 3,296.26	\$ 132,775.64	\$ 3,214,575.62	\$ 1,950,517.38
12/1/2008	\$ 82,868.03	\$ 46,611.35	\$ 129,479.38	\$ 3,214.58	\$ 132,693.96	\$ 3,131,707.59	\$ 2,033,385.41
6/1/2009	\$ 84,069.62	\$ 45,409.76	\$ 129,479.38	\$ 3,131.71	\$ 132,611.09	\$ 3,047,637.97	\$ 2,117,455.03
12/1/2009	\$ 85,288.63	\$ 44,190.75	\$ 129,479.38	\$ 3,047.64	\$ 132,527.02	\$ 2,962,349.34	\$ 2,202,743.66
6/1/2010	\$ 86,525.31	\$ 42,954.07	\$ 129,479.38	\$ 2,962.35	\$ 132,441.73	\$ 2,875,824.03	\$ 2,289,268.97
12/1/2010	\$ 87,779.93	\$ 41,699.45	\$ 129,479.38	\$ 2,875.82	\$ 132,355.20	\$ 2,788,044.09	\$ 2,377,048.91
6/1/2011	\$ 89,052.74	\$ 40,426.64	\$ 129,479.38	\$ 2,788.04	\$ 132,267.42	\$ 2,698,991.35	\$ 2,466,101.65
12/1/2011	\$ 90,344.01	\$ 39,135.37	\$ 129,479.38	\$ 2,698.99	\$ 132,178.37	\$ 2,608,647.35	\$ 2,556,445.66
6/1/2012	\$ 91,653.99	\$ 37,825.39	\$ 129,479.38	\$ 2,608.65	\$ 132,088.03	\$ 2,516,993.35	\$ 2,648,099.65
12/1/2012	\$ 92,982.98	\$ 36,496.40	\$ 129,479.38	\$ 2,516.99	\$ 131,996.37	\$ 2,424,010.38	\$ 2,741,082.62
6/1/2013	\$ 94,331.23	\$ 35,148.15	\$ 129,479.38	\$ 2,424.01	\$ 131,903.39	\$ 2,329,679.15	\$ 2,835,413.85
12/1/2013	\$ 95,699.03	\$ 33,780.35	\$ 129,479.38	\$ 2,329.68	\$ 131,809.06	\$ 2,233,980.12	\$ 2,931,112.88
6/1/2014	\$ 97,086.67	\$ 32,392.71	\$ 129,479.38	\$ 2,233.98	\$ 131,713.36	\$ 2,136,893.45	\$ 3,028,199.55
12/1/2014	\$ 98,494.43	\$ 30,984.95	\$ 129,479.38	\$ 2,136.89	\$ 131,616.27	\$ 2,038,399.02	\$ 3,126,693.98
6/1/2015	\$ 99,922.59	\$ 29,556.79	\$ 129,479.38	\$ 2,038.40	\$ 131,517.78	\$ 1,938,476.43	\$ 3,226,616.57
12/1/2015	\$ 101,371.47	\$ 28,107.91	\$ 129,479.38	\$ 1,938.48	\$ 131,417.86	\$ 1,837,104.96	\$ 3,327,988.04
6/1/2016	\$ 102,841.36	\$ 26,638.02	\$ 129,479.38	\$ 1,837.10	\$ 131,316.48	\$ 1,734,263.60	\$ 3,430,829.40
12/1/2016	\$ 104,332.56	\$ 25,146.82	\$ 129,479.38	\$ 1,734.26	\$ 131,213.64	\$ 1,629,931.04	\$ 3,535,161.96
6/1/2017	\$ 105,845.38	\$ 23,634.00	\$ 129,479.38	\$ 1,629.93	\$ 131,109.31	\$ 1,524,085.66	\$ 3,641,007.34
12/1/2017	\$ 107,380.14	\$ 22,099.24	\$ 129,479.38	\$ 1,524.09	\$ 131,003.47	\$ 1,416,705.52	\$ 3,748,387.48
6/1/2018	\$ 108,937.15	\$ 20,542.23	\$ 129,479.38	\$ 1,416.71	\$ 130,896.09	\$ 1,307,768.37	\$ 3,857,324.63
12/1/2018	\$ 110,516.74	\$ 18,962.64	\$ 129,479.38	\$ 1,307.77	\$ 130,787.15	\$ 1,197,251.64	\$ 3,967,841.36
6/1/2019	\$ 112,119.23	\$ 17,360.15	\$ 129,479.38	\$ 1,197.25	\$ 130,676.63	\$ 1,085,132.40	\$ 4,079,960.60
12/1/2019	\$ 113,744.96	\$ 15,734.42	\$ 129,479.38	\$ 1,085.13	\$ 130,564.51	\$ 971,387.44	\$ 4,193,705.56
6/1/2020	\$ 115,394.26	\$ 14,085.12	\$ 129,479.38	\$ 971.39	\$ 130,450.77	\$ 855,993.18	\$ 4,309,099.82
12/1/2020	\$ 117,067.48	\$ 12,411.90	\$ 129,479.38	\$ 855.99	\$ 130,335.37	\$ 738,925.70	\$ 4,426,167.30
6/1/2021	\$ 118,764.96	\$ 10,714.42	\$ 129,479.38	\$ 738.99	\$ 130,218.31	\$ 620,160.75	\$ 4,544,932.25
12/1/2021	\$ 120,487.05	\$ 8,992.33	\$ 129,479.38	\$ 620.16	\$ 130,099.54	\$ 499,673.70	\$ 4,665,419.30
6/1/2022	\$ 122,234.11	\$ 7,245.27	\$ 129,479.38	\$ 499.67	\$ 129,979.05	\$ 377,439.58	\$ 4,787,653.42
12/1/2022	\$ 124,006.51	\$ 5,472.87	\$ 129,479.38	\$ 377.44	\$ 129,856.82	\$ 253,433.08	\$ 4,911,659.92
6/1/2023	\$ 125,804.60	\$ 3,674.78	\$ 129,479.38	\$ 253.43	\$ 129,732.81	\$ 127,628.48	\$ 5,037,464.52
12/1/2023	\$ 127,628.48	\$ 1,850.61	\$ 129,479.38	\$ 127.63	\$ 129,607.01	\$ 0.00	\$ 5,165,093.00

**Total    \$ 5,165,093.00    \$ 2,597,718.86    \$ 7,762,812.15    \$ 179,563.41    \$ 7,942,375.56    # Payments    60**

**Mountain Water District  
Revenue Bonds  
Kentucky Infrastructure Authority**

Indian Creek

Interest Rate 3.00%

Loan Number B291-01

Due Date	Principal Payment	Interest Payment	Total Principal & Interest	Servicing Fee	Total Payment	Principal Balance to Date	Principal Paid to Date
						\$ 337,760.00	
6/1/1994	\$ 3,510.49	\$ 6,357.29	\$ 9,867.78	\$ 337.76	\$ 10,205.54	\$ 334,249.51	\$ 3,510.49
12/1/1994	\$ 3,563.14	\$ 5,013.74	\$ 8,576.88	\$ 334.25	\$ 8,911.13	\$ 330,686.37	\$ 7,073.63
6/1/1995	\$ 3,616.58	\$ 4,960.30	\$ 8,576.88	\$ 330.69	\$ 8,907.57	\$ 327,069.79	\$ 10,690.21
12/1/1995	\$ 3,670.83	\$ 4,906.05	\$ 8,576.88	\$ 327.07	\$ 8,903.95	\$ 323,398.95	\$ 14,361.05
6/1/1996	\$ 3,725.90	\$ 4,850.98	\$ 8,576.88	\$ 323.40	\$ 8,900.28	\$ 319,673.06	\$ 18,086.94
12/1/1996	\$ 3,781.78	\$ 4,795.10	\$ 8,576.88	\$ 319.67	\$ 8,896.55	\$ 315,891.27	\$ 21,868.73
6/1/1997	\$ 3,838.51	\$ 4,738.37	\$ 8,576.88	\$ 315.89	\$ 8,892.77	\$ 312,052.76	\$ 25,707.24
12/1/1997	\$ 3,896.09	\$ 4,680.79	\$ 8,576.88	\$ 312.05	\$ 8,888.93	\$ 308,156.67	\$ 29,603.33
6/1/1998	\$ 3,954.53	\$ 4,622.35	\$ 8,576.88	\$ 308.16	\$ 8,885.04	\$ 304,202.14	\$ 33,557.86
12/1/1998	\$ 4,013.85	\$ 4,563.03	\$ 8,576.88	\$ 304.20	\$ 8,881.08	\$ 300,188.30	\$ 37,571.70
6/1/1999	\$ 4,074.06	\$ 4,502.82	\$ 8,576.88	\$ 300.19	\$ 8,877.07	\$ 296,114.24	\$ 41,645.76
12/1/1999	\$ 4,135.17	\$ 4,441.71	\$ 8,576.88	\$ 296.11	\$ 8,872.99	\$ 291,979.07	\$ 45,780.93
6/1/2000	\$ 4,197.19	\$ 4,379.69	\$ 8,576.88	\$ 291.98	\$ 8,868.86	\$ 287,781.88	\$ 49,978.12
12/1/2000	\$ 4,260.15	\$ 4,316.73	\$ 8,576.88	\$ 287.78	\$ 8,864.66	\$ 283,521.73	\$ 54,238.27
6/1/2001	\$ 4,324.05	\$ 4,252.83	\$ 8,576.88	\$ 283.52	\$ 8,860.40	\$ 279,197.67	\$ 58,562.33
12/1/2001	\$ 4,388.91	\$ 4,187.97	\$ 8,576.88	\$ 279.20	\$ 8,856.08	\$ 274,808.76	\$ 62,951.24
6/1/2002	\$ 4,454.75	\$ 4,122.13	\$ 8,576.88	\$ 274.81	\$ 8,851.69	\$ 270,354.01	\$ 67,405.99
12/1/2002	\$ 4,521.57	\$ 4,055.31	\$ 8,576.88	\$ 270.35	\$ 8,847.23	\$ 265,832.44	\$ 71,927.56
6/1/2003	\$ 4,589.39	\$ 3,987.49	\$ 8,576.88	\$ 265.83	\$ 8,842.71	\$ 261,243.05	\$ 76,516.95
12/1/2003	\$ 4,658.23	\$ 3,918.65	\$ 8,576.88	\$ 261.24	\$ 8,838.12	\$ 256,584.81	\$ 81,175.19
6/1/2004	\$ 4,728.11	\$ 3,848.77	\$ 8,576.88	\$ 256.58	\$ 8,833.46	\$ 251,856.70	\$ 85,903.30
12/1/2004	\$ 4,799.03	\$ 3,777.85	\$ 8,576.88	\$ 251.86	\$ 8,828.74	\$ 247,057.68	\$ 90,702.32
6/1/2005	\$ 4,871.01	\$ 3,705.87	\$ 8,576.88	\$ 247.06	\$ 8,823.94	\$ 242,186.66	\$ 95,573.34
12/1/2005	\$ 4,944.08	\$ 3,632.80	\$ 8,576.88	\$ 242.19	\$ 8,819.07	\$ 237,242.58	\$ 100,517.42
6/1/2006	\$ 5,018.24	\$ 3,558.64	\$ 8,576.88	\$ 237.24	\$ 8,814.12	\$ 232,224.34	\$ 105,535.66
12/1/2006	\$ 5,093.51	\$ 3,483.37	\$ 8,576.88	\$ 232.22	\$ 8,809.10	\$ 227,130.82	\$ 110,629.18
6/1/2007	\$ 5,169.92	\$ 3,406.96	\$ 8,576.88	\$ 227.13	\$ 8,804.01	\$ 221,960.91	\$ 115,799.09
12/1/2007	\$ 5,247.47	\$ 3,329.41	\$ 8,576.88	\$ 221.96	\$ 8,798.84	\$ 216,713.44	\$ 121,046.56
6/1/2008	\$ 5,326.18	\$ 3,250.70	\$ 8,576.88	\$ 216.71	\$ 8,793.59	\$ 211,387.26	\$ 126,372.74
12/1/2008	\$ 5,406.07	\$ 3,170.81	\$ 8,576.88	\$ 211.39	\$ 8,788.27	\$ 205,981.19	\$ 131,778.81
6/1/2009	\$ 5,487.16	\$ 3,089.72	\$ 8,576.88	\$ 205.98	\$ 8,782.86	\$ 200,494.03	\$ 137,265.97
12/1/2009	\$ 5,569.47	\$ 3,007.41	\$ 8,576.88	\$ 200.49	\$ 8,777.37	\$ 194,924.56	\$ 142,835.44
6/1/2010	\$ 5,653.01	\$ 2,923.87	\$ 8,576.88	\$ 194.92	\$ 8,771.80	\$ 189,271.55	\$ 148,488.45
12/1/2010	\$ 5,737.81	\$ 2,839.07	\$ 8,576.88	\$ 189.27	\$ 8,766.15	\$ 183,533.74	\$ 154,226.26
6/1/2011	\$ 5,823.87	\$ 2,753.01	\$ 8,576.88	\$ 183.53	\$ 8,760.41	\$ 177,709.87	\$ 160,050.13
12/1/2011	\$ 5,911.23	\$ 2,665.65	\$ 8,576.88	\$ 177.71	\$ 8,754.59	\$ 171,798.63	\$ 165,961.37
6/1/2012	\$ 5,999.90	\$ 2,575.98	\$ 8,576.88	\$ 171.80	\$ 8,748.68	\$ 165,798.73	\$ 171,961.27
12/1/2012	\$ 6,089.90	\$ 2,486.98	\$ 8,576.88	\$ 165.80	\$ 8,742.68	\$ 159,708.83	\$ 178,051.17
6/1/2013	\$ 6,181.25	\$ 2,395.63	\$ 8,576.88	\$ 159.71	\$ 8,736.59	\$ 153,527.59	\$ 184,232.41
12/1/2013	\$ 6,273.97	\$ 2,302.91	\$ 8,576.88	\$ 153.53	\$ 8,730.41	\$ 147,253.62	\$ 190,506.38
6/1/2014	\$ 6,368.08	\$ 2,208.80	\$ 8,576.88	\$ 147.25	\$ 8,724.13	\$ 140,885.55	\$ 196,874.45
12/1/2014	\$ 6,463.60	\$ 2,113.28	\$ 8,576.88	\$ 140.89	\$ 8,717.77	\$ 134,421.95	\$ 203,338.05
6/1/2015	\$ 6,560.55	\$ 2,016.33	\$ 8,576.88	\$ 134.42	\$ 8,711.30	\$ 127,861.40	\$ 209,898.60
12/1/2015	\$ 6,658.96	\$ 1,917.92	\$ 8,576.88	\$ 127.86	\$ 8,704.74	\$ 121,202.44	\$ 216,557.56
6/1/2016	\$ 6,758.84	\$ 1,818.04	\$ 8,576.88	\$ 121.20	\$ 8,698.08	\$ 114,443.60	\$ 223,316.40
12/1/2016	\$ 6,860.23	\$ 1,716.65	\$ 8,576.88	\$ 114.44	\$ 8,691.32	\$ 107,583.37	\$ 230,176.63
6/1/2017	\$ 6,963.13	\$ 1,613.75	\$ 8,576.88	\$ 107.58	\$ 8,684.46	\$ 100,620.24	\$ 237,139.76
12/1/2017	\$ 7,067.58	\$ 1,509.30	\$ 8,576.88	\$ 100.62	\$ 8,677.50	\$ 93,552.66	\$ 244,207.34
6/1/2018	\$ 7,173.59	\$ 1,403.29	\$ 8,576.88	\$ 93.55	\$ 8,670.43	\$ 86,379.07	\$ 251,380.93
12/1/2018	\$ 7,281.19	\$ 1,295.69	\$ 8,576.88	\$ 86.38	\$ 8,663.26	\$ 79,097.88	\$ 258,662.12
6/1/2019	\$ 7,390.41	\$ 1,186.47	\$ 8,576.88	\$ 79.10	\$ 8,655.98	\$ 71,707.47	\$ 266,052.53
12/1/2019	\$ 7,501.27	\$ 1,075.61	\$ 8,576.88	\$ 71.71	\$ 8,648.59	\$ 64,206.20	\$ 273,553.80
6/1/2020	\$ 7,613.79	\$ 963.09	\$ 8,576.88	\$ 64.21	\$ 8,641.09	\$ 56,592.41	\$ 281,167.59
12/1/2020	\$ 7,727.99	\$ 848.89	\$ 8,576.88	\$ 56.59	\$ 8,633.47	\$ 48,864.42	\$ 288,895.58
6/1/2021	\$ 7,843.91	\$ 732.97	\$ 8,576.88	\$ 48.86	\$ 8,625.74	\$ 41,020.51	\$ 296,739.49
12/1/2021	\$ 7,961.57	\$ 615.31	\$ 8,576.88	\$ 41.02	\$ 8,617.90	\$ 33,058.93	\$ 304,701.07
6/1/2022	\$ 8,081.00	\$ 495.88	\$ 8,576.88	\$ 33.06	\$ 8,609.94	\$ 24,977.94	\$ 312,782.06
12/1/2022	\$ 8,202.21	\$ 374.67	\$ 8,576.88	\$ 24.98	\$ 8,601.86	\$ 16,775.73	\$ 320,984.27
6/1/2023	\$ 8,325.24	\$ 251.64	\$ 8,576.88	\$ 16.78	\$ 8,593.66	\$ 8,450.48	\$ 329,309.52
12/1/2023	\$ 8,450.48	\$ 126.76	\$ 8,576.88	\$ 8.45	\$ 8,585.33	\$ (0.00)	\$ 337,760.00

Total \$ 337,760.00 \$ 178,144.06 \$ 515,903.70 \$ 11,790.21 \$ 527,693.91

# Payments 60

**Mountain Water District  
Revenue Bonds  
Kentucky Infrastructure Authority**

Fedscreek Water Plant		Interest Rate 1.80%		Loan Number F01-07			
Due Date	Principal Payment	Interest Payment	Total Principal & Interest	Servicing Fee	Total Payment	Principal Balance to Date	Principal Paid to Date
12/1/2004	\$ 24,995.52	\$ 10,713.21	\$ 35,708.73	\$ 1,496.34	\$ 37,205.07	\$ 1,197,072.00	\$ 24,995.52
6/1/2005	\$ 25,220.48	\$ 10,548.69	\$ 35,769.17	\$ 1,465.10	\$ 37,234.27	\$ 1,146,856.00	\$ 50,216.00
12/1/2005	\$ 25,447.47	\$ 10,321.70	\$ 35,769.17	\$ 1,433.57	\$ 37,202.74	\$ 1,121,408.53	\$ 75,663.47
6/1/2006	\$ 25,676.49	\$ 10,092.68	\$ 35,769.17	\$ 1,401.76	\$ 37,170.93	\$ 1,095,732.04	\$ 101,339.96
12/1/2006	\$ 25,907.58	\$ 9,861.59	\$ 35,769.17	\$ 1,369.67	\$ 37,138.84	\$ 1,069,824.46	\$ 127,247.54
6/1/2007	\$ 26,140.75	\$ 9,628.42	\$ 35,769.17	\$ 1,337.28	\$ 37,106.45	\$ 1,043,683.71	\$ 153,388.29
12/1/2007	\$ 26,376.02	\$ 9,393.15	\$ 35,769.17	\$ 1,304.60	\$ 37,073.77	\$ 1,017,307.69	\$ 179,764.31
6/1/2008	\$ 26,613.40	\$ 9,155.77	\$ 35,769.17	\$ 1,271.63	\$ 37,040.80	\$ 990,694.29	\$ 206,377.71
12/1/2008	\$ 26,852.92	\$ 8,916.25	\$ 35,769.17	\$ 1,238.37	\$ 37,007.54	\$ 963,841.37	\$ 233,230.63
6/1/2009	\$ 27,094.60	\$ 8,674.57	\$ 35,769.17	\$ 1,204.80	\$ 36,973.97	\$ 936,746.77	\$ 260,325.23
12/1/2009	\$ 27,338.45	\$ 8,430.72	\$ 35,769.17	\$ 1,170.93	\$ 36,940.10	\$ 909,408.32	\$ 287,663.68
6/1/2010	\$ 27,584.50	\$ 8,184.67	\$ 35,769.17	\$ 1,136.76	\$ 36,905.93	\$ 881,823.83	\$ 315,248.17
12/1/2010	\$ 27,832.76	\$ 7,936.41	\$ 35,769.17	\$ 1,102.28	\$ 36,871.45	\$ 853,991.07	\$ 343,080.93
6/1/2011	\$ 28,083.25	\$ 7,685.92	\$ 35,769.17	\$ 1,067.49	\$ 36,836.66	\$ 825,907.82	\$ 371,164.18
12/1/2011	\$ 28,336.00	\$ 7,433.17	\$ 35,769.17	\$ 1,032.38	\$ 36,801.55	\$ 797,571.82	\$ 399,500.18
6/1/2012	\$ 28,591.02	\$ 7,178.15	\$ 35,769.17	\$ 996.96	\$ 36,766.13	\$ 768,980.80	\$ 428,091.20
12/1/2012	\$ 28,848.34	\$ 6,920.83	\$ 35,769.17	\$ 961.23	\$ 36,730.40	\$ 740,132.45	\$ 456,939.55
6/1/2013	\$ 29,107.98	\$ 6,661.19	\$ 35,769.17	\$ 925.17	\$ 36,694.34	\$ 711,024.48	\$ 486,047.52
12/1/2013	\$ 29,369.95	\$ 6,399.22	\$ 35,769.17	\$ 888.78	\$ 36,657.95	\$ 681,654.53	\$ 515,417.47
6/1/2014	\$ 29,634.28	\$ 6,134.89	\$ 35,769.17	\$ 852.07	\$ 36,621.24	\$ 652,020.25	\$ 545,051.75
12/1/2014	\$ 29,900.99	\$ 5,868.18	\$ 35,769.17	\$ 815.03	\$ 36,584.20	\$ 622,119.26	\$ 574,952.74
6/1/2015	\$ 30,170.10	\$ 5,599.07	\$ 35,769.17	\$ 777.65	\$ 36,546.82	\$ 591,949.16	\$ 605,122.84
12/1/2015	\$ 30,441.63	\$ 5,327.54	\$ 35,769.17	\$ 739.94	\$ 36,509.11	\$ 561,507.54	\$ 635,564.46
6/1/2016	\$ 30,715.60	\$ 5,053.57	\$ 35,769.17	\$ 701.88	\$ 36,471.05	\$ 530,791.93	\$ 666,280.07
12/1/2016	\$ 30,992.04	\$ 4,777.13	\$ 35,769.17	\$ 663.49	\$ 36,432.66	\$ 499,799.89	\$ 697,272.11
6/1/2017	\$ 31,270.97	\$ 4,498.20	\$ 35,769.17	\$ 624.75	\$ 36,393.92	\$ 468,528.92	\$ 728,543.08
12/1/2017	\$ 31,552.41	\$ 4,216.76	\$ 35,769.17	\$ 585.66	\$ 36,354.83	\$ 436,976.51	\$ 760,095.49
6/1/2018	\$ 31,836.38	\$ 3,932.79	\$ 35,769.17	\$ 546.22	\$ 36,315.39	\$ 405,140.13	\$ 791,931.87
12/1/2018	\$ 32,122.91	\$ 3,645.26	\$ 35,769.17	\$ 506.43	\$ 36,275.60	\$ 373,017.22	\$ 824,054.78
6/1/2019	\$ 32,412.02	\$ 3,357.15	\$ 35,769.17	\$ 466.27	\$ 36,235.44	\$ 340,605.21	\$ 856,466.79
12/1/2019	\$ 32,703.72	\$ 3,065.45	\$ 35,769.17	\$ 425.76	\$ 36,194.93	\$ 307,901.48	\$ 889,170.52
6/1/2020	\$ 32,998.06	\$ 2,771.11	\$ 35,769.17	\$ 384.88	\$ 36,154.05	\$ 274,903.43	\$ 922,168.57
12/1/2020	\$ 33,295.04	\$ 2,474.13	\$ 35,769.17	\$ 343.63	\$ 36,112.80	\$ 241,608.39	\$ 955,463.61
6/1/2021	\$ 33,594.69	\$ 2,174.48	\$ 35,769.17	\$ 302.01	\$ 36,071.18	\$ 208,013.69	\$ 989,058.31
12/1/2021	\$ 33,897.05	\$ 1,872.12	\$ 35,769.17	\$ 260.02	\$ 36,029.19	\$ 174,116.65	\$ 1,022,955.35
6/1/2022	\$ 34,202.12	\$ 1,567.05	\$ 35,769.17	\$ 217.65	\$ 35,986.82	\$ 139,914.52	\$ 1,057,157.48
12/1/2022	\$ 34,509.94	\$ 1,259.23	\$ 35,769.17	\$ 174.89	\$ 35,944.06	\$ 105,404.59	\$ 1,091,667.41
6/1/2023	\$ 34,820.53	\$ 948.64	\$ 35,769.17	\$ 131.76	\$ 35,900.93	\$ 70,584.06	\$ 1,126,487.94
12/1/2023	\$ 35,133.91	\$ 635.26	\$ 35,769.17	\$ 88.23	\$ 35,857.40	\$ 35,450.14	\$ 1,161,621.86
6/1/2024	\$ 35,450.14	\$ 319.05	\$ 35,769.19	\$ 44.31	\$ 35,813.50	\$ 0.00	\$ 1,197,072.00
<b>Total</b>	<b>\$ 1,197,072.00</b>	<b>\$ 233,634.38</b>	<b>\$ 1,430,706.38</b>	<b>\$ 32,457.61</b>	<b>\$ 1,463,163.99</b>	<b># Payments</b>	<b>40</b>

**Mountain Water District  
Revenue Bonds  
Kentucky Infrastructure Authority**

South Williamson

Interest Rate 1.00%

Loan Number A03-06

Due Date	Principal Payment	Interest Payment	Total Principal & Interest	Servicing Fee	Total Payment	Principal Balance to Date	Principal Paid to Date
6/1/2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 184,695.00	\$ -
12/1/2004	\$ -	\$ 1,034.41	\$ 1,034.41	\$ -	\$ 1,034.41	\$ 184,695.00	\$ -
6/1/2005	\$ 4,182.52	\$ 923.48	\$ 5,105.99	\$ 184.70	\$ 5,290.69	\$ 180,512.49	\$ 4,182.52
12/1/2005	\$ 4,203.43	\$ 902.56	\$ 5,105.99	\$ 180.51	\$ 5,286.50	\$ 176,309.06	\$ 8,385.94
6/1/2006	\$ 4,224.44	\$ 881.55	\$ 5,105.99	\$ 176.31	\$ 5,282.30	\$ 172,084.61	\$ 12,610.39
12/1/2006	\$ 4,245.57	\$ 860.42	\$ 5,105.99	\$ 172.08	\$ 5,278.07	\$ 167,839.05	\$ 16,855.95
6/1/2007	\$ 4,266.79	\$ 839.20	\$ 5,105.99	\$ 167.84	\$ 5,273.83	\$ 163,572.25	\$ 21,122.75
12/1/2007	\$ 4,288.13	\$ 817.86	\$ 5,105.99	\$ 163.57	\$ 5,269.56	\$ 159,284.12	\$ 25,410.88
6/1/2008	\$ 4,309.57	\$ 796.42	\$ 5,105.99	\$ 159.28	\$ 5,265.27	\$ 154,974.55	\$ 29,720.45
12/1/2008	\$ 4,331.12	\$ 774.87	\$ 5,105.99	\$ 154.97	\$ 5,260.96	\$ 150,643.44	\$ 34,051.56
6/1/2009	\$ 4,352.77	\$ 753.22	\$ 5,105.99	\$ 150.64	\$ 5,256.63	\$ 146,290.66	\$ 38,404.34
12/1/2009	\$ 4,374.54	\$ 731.45	\$ 5,105.99	\$ 146.29	\$ 5,252.28	\$ 141,916.13	\$ 42,778.87
6/1/2010	\$ 4,396.41	\$ 709.58	\$ 5,105.99	\$ 141.92	\$ 5,247.91	\$ 137,519.72	\$ 47,175.28
12/1/2010	\$ 4,418.39	\$ 687.60	\$ 5,105.99	\$ 137.52	\$ 5,243.51	\$ 133,101.33	\$ 51,593.67
6/1/2011	\$ 4,440.48	\$ 665.51	\$ 5,105.99	\$ 133.10	\$ 5,239.09	\$ 128,660.84	\$ 56,034.16
12/1/2011	\$ 4,462.69	\$ 643.30	\$ 5,105.99	\$ 128.66	\$ 5,234.65	\$ 124,198.16	\$ 60,496.84
6/1/2012	\$ 4,485.00	\$ 620.99	\$ 5,105.99	\$ 124.20	\$ 5,230.19	\$ 119,713.16	\$ 64,981.84
12/1/2012	\$ 4,507.42	\$ 598.57	\$ 5,105.99	\$ 119.71	\$ 5,225.70	\$ 115,205.73	\$ 69,489.27
6/1/2013	\$ 4,529.96	\$ 576.03	\$ 5,105.99	\$ 115.21	\$ 5,221.20	\$ 110,675.77	\$ 74,019.23
12/1/2013	\$ 4,552.61	\$ 553.38	\$ 5,105.99	\$ 110.68	\$ 5,216.67	\$ 106,123.16	\$ 78,571.84
6/1/2014	\$ 4,575.37	\$ 530.62	\$ 5,105.99	\$ 106.12	\$ 5,212.11	\$ 101,547.79	\$ 83,147.21
12/1/2014	\$ 4,598.25	\$ 507.74	\$ 5,105.99	\$ 101.55	\$ 5,207.54	\$ 96,949.53	\$ 87,745.47
6/1/2015	\$ 4,621.24	\$ 484.75	\$ 5,105.99	\$ 96.95	\$ 5,202.94	\$ 92,328.29	\$ 92,366.71
12/1/2015	\$ 4,644.35	\$ 461.64	\$ 5,105.99	\$ 92.33	\$ 5,198.32	\$ 87,683.94	\$ 97,011.06
6/1/2016	\$ 4,667.57	\$ 438.42	\$ 5,105.99	\$ 87.68	\$ 5,193.67	\$ 83,016.37	\$ 101,678.63
12/1/2016	\$ 4,690.91	\$ 415.08	\$ 5,105.99	\$ 83.02	\$ 5,189.01	\$ 78,325.47	\$ 106,369.53
6/1/2017	\$ 4,714.36	\$ 391.63	\$ 5,105.99	\$ 78.33	\$ 5,184.32	\$ 73,611.10	\$ 111,083.90
12/1/2017	\$ 4,737.93	\$ 368.06	\$ 5,105.99	\$ 73.61	\$ 5,179.60	\$ 68,873.17	\$ 115,821.83
6/1/2018	\$ 4,761.62	\$ 344.37	\$ 5,105.99	\$ 68.87	\$ 5,174.86	\$ 64,111.54	\$ 120,583.46
12/1/2018	\$ 4,785.43	\$ 320.56	\$ 5,105.99	\$ 64.11	\$ 5,170.10	\$ 59,326.11	\$ 125,368.69
6/1/2019	\$ 4,809.36	\$ 296.63	\$ 5,105.99	\$ 59.33	\$ 5,165.32	\$ 54,516.75	\$ 130,178.25
12/1/2019	\$ 4,833.41	\$ 272.58	\$ 5,105.99	\$ 54.52	\$ 5,160.51	\$ 49,683.35	\$ 135,011.65
6/1/2020	\$ 4,857.57	\$ 248.42	\$ 5,105.99	\$ 49.68	\$ 5,155.67	\$ 44,825.77	\$ 139,869.23
12/1/2020	\$ 4,881.86	\$ 224.13	\$ 5,105.99	\$ 44.83	\$ 5,150.82	\$ 39,943.91	\$ 144,751.09
6/1/2021	\$ 4,906.27	\$ 199.72	\$ 5,105.99	\$ 39.94	\$ 5,145.93	\$ 35,037.64	\$ 149,657.36
12/1/2021	\$ 4,930.80	\$ 175.19	\$ 5,105.99	\$ 35.04	\$ 5,141.03	\$ 30,106.84	\$ 154,588.16
6/1/2022	\$ 4,955.46	\$ 150.53	\$ 5,105.99	\$ 30.11	\$ 5,136.10	\$ 25,151.38	\$ 159,543.62
12/1/2022	\$ 4,980.23	\$ 125.76	\$ 5,105.99	\$ 25.15	\$ 5,131.14	\$ 20,171.15	\$ 164,523.85
6/1/2023	\$ 5,005.13	\$ 100.86	\$ 5,105.99	\$ 20.17	\$ 5,126.16	\$ 15,166.02	\$ 169,528.98
12/1/2023	\$ 5,030.16	\$ 75.83	\$ 5,105.99	\$ 15.17	\$ 5,121.16	\$ 10,135.86	\$ 174,559.14
6/1/2024	\$ 5,055.31	\$ 50.68	\$ 5,105.99	\$ 10.14	\$ 5,116.13	\$ 5,080.55	\$ 179,614.45
12/1/2024	\$ 5,080.55	\$ 25.40	\$ 5,105.99	\$ 5.08	\$ 5,111.07	\$ (0.00)	\$ 184,695.00

Total \$ 184,695.00 \$ 20,427.06 \$ 205,122.06 \$ 3,878.53 \$ 193,834.57

# Payments

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# Shelby

KENTUCKY INFRASTRUCTURE AUTHORITY  
 REPAYMENT SCHEDULE  
 LOAN #A209-32  
 MOUNTAIN WATER DISTRICT  
 FINAL

1.00% Rate  
\$10,150.86 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
12/01/11	\$4,269.10	\$768.54	1.0000%	\$5,037.64	\$188.52	\$0.00	\$5,226.16	\$188,518.43	\$1,875.00	\$1,875.00
06/01/12	\$4,426.69	\$937.60	1.0000%	\$5,364.29	\$190.10	\$0.00	\$5,554.39	\$190,100.52	\$0.00	\$1,875.00
12/01/12	\$8,398.33	\$1,804.46	1.0000%	\$10,202.79	\$350.50	\$0.00	\$10,553.29	\$342,109.20	\$1,875.00	\$3,750.00
06/01/13	\$8,440.32	\$1,710.54	1.0000%	\$10,150.86	\$342.11	\$0.00	\$10,492.97	\$333,668.88	\$0.00	\$3,750.00
12/01/13	\$8,482.52	\$1,668.34	1.0000%	\$10,150.86	\$333.66	\$0.00	\$10,484.52	\$325,186.36	\$1,875.00	\$5,625.00
06/01/14	\$8,524.93	\$1,625.93	1.0000%	\$10,150.86	\$325.19	\$0.00	\$10,476.05	\$316,661.43	\$0.00	\$5,625.00
12/01/14	\$8,567.55	\$1,583.31	1.0000%	\$10,150.86	\$316.66	\$0.00	\$10,467.52	\$308,093.88	\$1,875.00	\$7,500.00
06/01/15	\$8,610.39	\$1,540.47	1.0000%	\$10,150.86	\$308.09	\$0.00	\$10,458.95	\$299,483.49	\$0.00	\$7,500.00
12/01/15	\$8,653.45	\$1,497.41	1.0000%	\$10,150.86	\$299.48	\$0.00	\$10,450.34	\$290,830.04	\$1,875.00	\$9,375.00
06/01/16	\$8,696.70	\$1,454.16	1.0000%	\$10,150.86	\$290.83	\$0.00	\$10,441.69	\$282,133.34	\$0.00	\$9,375.00
12/01/16	\$8,740.19	\$1,410.67	1.0000%	\$10,150.86	\$282.13	\$0.00	\$10,432.99	\$273,393.15	\$1,875.00	\$11,250.00
06/01/17	\$8,783.89	\$1,366.97	1.0000%	\$10,150.86	\$273.40	\$0.00	\$10,424.26	\$264,609.26	\$0.00	\$11,250.00
12/01/17	\$8,827.82	\$1,323.04	1.0000%	\$10,150.86	\$264.61	\$0.00	\$10,415.47	\$255,781.44	\$1,875.00	\$13,125.00
06/01/18	\$8,871.96	\$1,278.90	1.0000%	\$10,150.86	\$255.78	\$0.00	\$10,406.64	\$246,909.48	\$0.00	\$13,125.00
12/01/18	\$8,916.31	\$1,234.55	1.0000%	\$10,150.86	\$246.91	\$0.00	\$10,397.77	\$237,993.17	\$1,875.00	\$15,000.00
06/01/19	\$8,960.89	\$1,189.97	1.0000%	\$10,150.86	\$237.99	\$0.00	\$10,388.85	\$229,032.28	\$0.00	\$15,000.00
12/01/19	\$9,005.70	\$1,145.16	1.0000%	\$10,150.86	\$229.03	\$0.00	\$10,379.89	\$220,026.58	\$1,875.00	\$16,875.00
06/01/20	\$9,050.73	\$1,100.13	1.0000%	\$10,150.86	\$220.03	\$0.00	\$10,370.89	\$210,975.85	\$0.00	\$16,875.00
12/01/20	\$9,095.98	\$1,054.88	1.0000%	\$10,150.86	\$210.98	\$0.00	\$10,361.84	\$201,879.87	\$1,875.00	\$18,750.00
06/01/21	\$9,141.46	\$1,009.40	1.0000%	\$10,150.86	\$201.88	\$0.00	\$10,352.74	\$192,738.41	\$0.00	\$18,750.00
12/01/21	\$9,187.17	\$963.69	1.0000%	\$10,150.86	\$192.74	\$0.00	\$10,343.60	\$183,561.24	\$0.00	\$18,750.00
06/01/22	\$9,233.11	\$917.75	1.0000%	\$10,150.86	\$183.55	\$0.00	\$10,334.41	\$174,318.13	\$0.00	\$18,750.00
12/01/22	\$9,279.27	\$871.99	1.0000%	\$10,150.86	\$174.32	\$0.00	\$10,325.18	\$165,038.86	\$0.00	\$18,750.00
06/01/23	\$9,325.67	\$825.19	1.0000%	\$10,150.86	\$165.03	\$0.00	\$10,315.89	\$155,713.19	\$0.00	\$18,750.00
12/01/23	\$9,372.30	\$778.56	1.0000%	\$10,150.86	\$155.72	\$0.00	\$10,306.58	\$146,340.89	\$0.00	\$18,750.00
06/01/24	\$9,419.16	\$731.70	1.0000%	\$10,150.86	\$146.34	\$0.00	\$10,297.20	\$136,921.73	\$0.00	\$18,750.00
12/01/24	\$9,466.26	\$684.60	1.0000%	\$10,150.86	\$136.92	\$0.00	\$10,287.78	\$127,455.47	\$0.00	\$18,750.00
06/01/25	\$9,513.59	\$637.27	1.0000%	\$10,150.86	\$127.46	\$0.00	\$10,278.32	\$117,941.88	\$0.00	\$18,750.00
12/01/25	\$9,561.16	\$589.70	1.0000%	\$10,150.86	\$117.93	\$0.00	\$10,268.79	\$108,380.72	\$0.00	\$18,750.00
06/01/26	\$9,608.95	\$541.91	1.0000%	\$10,150.86	\$108.39	\$0.00	\$10,259.25	\$98,771.77	\$0.00	\$18,750.00
12/01/26	\$9,657.00	\$493.86	1.0000%	\$10,150.86	\$98.77	\$0.00	\$10,249.63	\$89,114.77	\$0.00	\$18,750.00
06/01/27	\$9,705.29	\$445.57	1.0000%	\$10,150.86	\$89.11	\$0.00	\$10,239.97	\$79,409.48	\$0.00	\$18,750.00
12/01/27	\$9,753.82	\$397.04	1.0000%	\$10,150.86	\$79.40	\$0.00	\$10,230.26	\$69,655.66	\$0.00	\$18,750.00
06/01/28	\$9,802.58	\$348.28	1.0000%	\$10,150.86	\$69.66	\$0.00	\$10,220.52	\$59,853.08	\$0.00	\$18,750.00
12/01/28	\$9,851.59	\$299.27	1.0000%	\$10,150.86	\$59.86	\$0.00	\$10,210.72	\$50,001.49	\$0.00	\$18,750.00
06/01/29	\$9,900.85	\$250.01	1.0000%	\$10,150.86	\$50.00	\$0.00	\$10,200.86	\$40,100.64	\$0.00	\$18,750.00
12/01/29	\$9,950.35	\$200.50	1.0000%	\$10,150.86	\$40.10	\$0.00	\$10,190.96	\$30,150.28	\$0.00	\$18,750.00
06/01/30	\$10,000.11	\$150.75	1.0000%	\$10,150.86	\$30.15	\$0.00	\$10,181.01	\$20,150.17	\$0.00	\$18,750.00
12/01/30	\$10,050.11	\$100.75	1.0000%	\$10,150.86	\$20.16	\$0.00	\$10,171.02	\$10,100.06	\$0.00	\$18,750.00
06/01/31	\$10,100.06	\$50.80	1.0000%	\$10,150.86	\$10.10	\$0.00	\$10,160.96	\$0.00	\$0.00	\$18,750.00
<b>Totals</b>	<b>\$359,203.32</b>	<b>\$36,983.22</b>		<b>\$396,186.54</b>	<b>\$7,423.59</b>	<b>\$0.00</b>	<b>\$403,610.13</b>		<b>\$18,750.00</b>	

Created by KIA on 5/22/2011

KRWFC Flexible Term Program Series 2012 E  
Sinking Fund Payment Schedule

Borrower: Mountain Water District  
Closing Date: 08/29/12

	Monthly Principal	Monthly Interest	Monthly Admin.Fees	Total Monthly Sinking Fund Payments
10/12-1/13	17,000.00	18,516.42		
2/13-7/13	17,000.00	14,618.23	1,640.07	37,156.49
8/13-1/14	28,750.00	14,334.90	1,294.79	32,913.02
2/14-8/14	28,750.00	14,334.90	1,259.38	44,344.27
8/14-1/15	29,583.33	13,759.90	1,259.38	44,344.27
2/15-7/15	29,583.33	13,759.90	1,187.50	44,530.73
8/15-1/16	30,000.00	13,168.23	1,187.50	44,530.73
2/16-7/16	30,000.00	13,168.23	1,113.54	44,281.77
8/16-1/17	30,416.67	12,568.23	1,113.54	44,281.77
2/17-7/17	30,416.67	12,568.23	1,038.54	44,023.44
8/17-1/18	31,250.00	11,959.90	1,038.54	44,023.44
2/18-7/18	31,250.00	11,959.90	962.50	44,172.40
8/18-1/19	31,666.67	11,256.77	962.50	44,172.40
2/19-7/19	31,666.67	11,256.77	884.38	43,807.81
8/19-1-20	32,916.67	10,306.77	884.38	43,807.81
2/20-7/20	32,916.67	10,306.77	805.21	44,028.65
8/20-1/21	20,000.00	9,319.27	805.21	44,028.65
2/21-7/21	20,000.00	9,319.27	722.92	30,042.19
8/21-1/22	18,333.33	8,719.27	722.92	30,042.19
2/22-7/22	18,333.33	8,719.27	672.92	27,725.52
8/22-1/23	18,750.00	8,169.27	672.92	27,725.52
2/23-7/23	18,750.00	8,169.27	627.08	27,546.36
8/23-1/24	19,583.33	7,606.77	627.08	27,546.36
2/24-7/24	19,583.33	7,606.77	580.21	27,770.31
8/24-1/25	20,000.00	7,019.27	580.21	27,770.31
2/25-7/25	20,000.00	7,019.27	531.25	27,550.52
8/25-1/26	20,416.67	6,419.27	531.25	27,550.52
2/26-7/26	20,416.67	6,419.27	481.25	27,317.19
8/26-1/27	21,250.00	5,806.77	481.25	27,317.19
2/27-7/27	21,250.00	5,806.77	430.21	27,486.98
8/27-1/28	19,583.33	5,169.27	430.21	27,486.98
2/28-7/28	19,583.33	5,169.27	377.08	25,129.69
8/28-1/29	20,000.00	4,581.77	377.08	25,129.69
2/29-7/29	20,000.00	4,581.77	328.13	24,909.90
8/29-1/30	20,416.67	3,956.77	328.13	24,909.90
2/30-7/30	20,416.67	3,956.77	278.13	24,651.56
8/30-2/31	14,166.67	3,318.75	278.13	24,651.56
2/31-7/31	14,166.67	3,318.75	227.08	17,712.50
8/31-1/32	14,583.33	2,858.33	227.08	17,712.50
2/32-7/32	14,583.33	2,858.33	191.67	17,633.33
8/32-1/33	12,083.33	2,384.38	191.67	17,633.33
2/33-7/33	12,083.33	2,384.38	155.21	14,622.92
8/33-1/34	12,083.33	1,976.56	155.21	14,622.92
2/34-7/34	12,083.33	1,976.56	125.00	14,184.90
8/34-1/35	12,500.00	1,553.65	125.00	14,184.90
2/35-7/35	12,500.00	1,553.65	94.79	14,148.44
8/35-1/36	7,083.33	1,116.15	94.79	14,148.44
2/36-7/36	7,083.33	1,116.15	63.54	8,263.02
8/36-1/37	7,500.00	859.38	63.54	8,263.02
2/37-7/37	7,500.00	859.38	45.83	8,405.21
8/37-1/38	7,500.00	578.13	45.83	8,405.21
2/38-7/38	7,500.00	578.13	30.83	8,108.96
8/38-1/39	7,916.67	296.88	30.83	8,108.96
2/39-8/39	7,916.67	296.88	15.83	8,229.38
			15.83	8,229.38
	<u>6,270,000.00</u>	<u>2,190,550.27</u>	<u>173,089.03</u>	<u>8,633,639.30</u>