Matthew G. Bevin Governor

Charles G. Snavely Secretary Energy and Environment Cabinet



Commonwealth of Kentucky Public Service Commission 211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov Michael J. Schmitt Chairman

> Robert Cicero Vice Chairman

Daniel E. Logsdon Jr. Commissioner

October 31, 2016

Mark R Overstreet Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KY 40602-0634

RE: Case No. 2016-00345 Kentucky Power Company

Upon further review of the application filed on October 26 2016, Commission Staff has determined that Kentucky Power Company's application in the above case meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of this filing. This case will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

R. Mathews

Talina R. Mathews Executive Director

KentuckyUnbridledSpirit.com

Kentuc

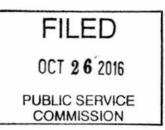
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COMMONWEALTH OF KENTUCKY

KENTUCKY PUBLIC SERVICE COMMISSION

In The Matter Of:

The Application of Kentucky Power Company For)Authority Pursuant To KRS 278.300 To Issue And)Sell Promissory Notes Of One Or More Series, And)For Other Authorizations)



Case No. 2016-00345

APPLICATION

Pursuant to KRS 278.300, 807 KAR 5:001, Section 14, and 807 KAR 5:001, Section 18, Kentucky Power Company¹ applies to the Public Service Commission of Kentucky for an order authorizing the Company to issue and sell promissory notes of one or more series in the aggregate amount of \$550 million and for other related relief. In support of its Application the Company states:

Introduction

 The Company is seeking the requested financing authority to issue notes and other evidences of indebtedness described below for its general corporate purposes and capital requirements as described below.

Applicant

 Kentucky Power was organized in 1919 under the laws of the Commonwealth of Kentucky.² The Company's mailing address is 101A Enterprise Drive, P.O. Box 5190, Frankfort, Kentucky 40602-5190. Its electronic mail address is

kentucky regulatory services@aep.com . Kentucky Power is engaged in the generation,

¹ A certified copy of the Company's Articles of Incorporation and all amendments thereto was attached to the Joint Application in In the Matter Of: The Joint Application Of Kentucky Power Company, American Electric Power Company, Inc. And Central And South West Corporation Regarding A Proposed Merger, P.S.C. Case No. 99-149.

² A copy of the October 25, 2016 Certificate of Existence for Kentucky Power Company is attached as EXHIBIT E.

*Kentucky Power Company 101 A Enterprise Drive P. O. Box 5190 Frankfort, KY 40602

*Kentucky Power Company Kentucky Power Company 101 A Enterprise Drive P. O. Box 5190 Frankfort, KY 40602

*Honorable Mark R Overstreet Attorney at Law Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KENTUCKY 40602-0634