



Matthew G. Bevin
Governor

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Commonwealth of Kentucky
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Michael J. Schmitt
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Robert Cicero
Vice Chairman

Daniel E. Logsdon Jr.
Commissioner

August 16, 2016

PARTIES OF RECORD

RE: Case No. 2016-00291

The Commission staff has reviewed the application in the above case and finds that it met the minimum filing requirements on August 12, 2016 and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

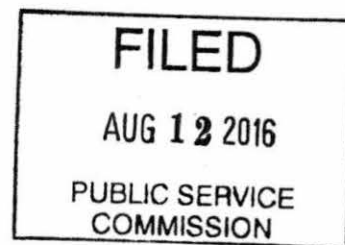
Sincerely,

A handwritten signature in cursive script that reads "Talina R. Mathews".

Talina R. Mathews
Executive Director

TM/rs

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION



In the Matter of:

APPLICATION OF BLUE GRASS ENERGY }
COOPERATIVE CORPORATION, INC. FOR }
AUTHORIZATION TO BORROW \$60,269,116 }
FROM THE NATIONAL RURAL UTILITIES } CASE NO. 2016-00291
COOPERATIVE FINANCE CORPORATION, }
AND EXECUTE THE NECESSARY NOTE, AND }
TO PREPAY RURAL UTILITIES SERVICE }
NOTES IN THE AMOUNT OF \$70,269,116 }

APPLICATION

Comes Blue Grass Energy Cooperative Corporation (“Blue Grass”), to respectfully submit this application seeking expedited approval by September 9, 2016, in order to close by September 30, 2016 closing date set by Rural Utilities Service (“RUS”), of long-term refinancing pursuant to KRS 278.300. The closing date will not change if Public Service Commission (the “Commission”) approval is received earlier than the requested date, nor would it have any effect on the terms set forth in this application. This application respectfully shows:

1. Blue Grass is a nonprofit electric cooperative organized under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member-customers in the Kentucky counties of Anderson, Bourbon, Bracken, Estill, Fayette, Franklin, Garrard, Grant, Harrison, Henry, Jackson, Jessamine, Madison, Mercer, Nelson, Nicholas, Pendleton, Robertson, Scott, Shelby, Spencer, Washington and Woodford.

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Blue Grass Energy Cooperative Corp.
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