

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

|                                     |   |            |
|-------------------------------------|---|------------|
| AN INQUIRY INTO THE STATE UNIVERSAL | ) | CASE NO.   |
| SERVICE FUND                        | ) | 2016-00059 |

ORDER

On February 1, 2016, the Commission, on its own motion, initiated this administrative proceeding to investigate the current and future funding, distribution, and administration of the Kentucky Universal Service Fund (KUSF), which provides supplemental support for authorized telecommunications carriers that also participate in the federal Lifeline program. The Commission stated that the need for the investigation arose from the projected depletion of the KUSF by April 2016, at which time the fund would no longer be able to meet its monthly obligation, absent action to increase funding or reduce spending.

On February 15, 2019, the Commission set the surcharge rate for the KUSF at \$0.07 per access line. On January 22, 2021, due to an increased demand on the KUSF caused by an increase in support for carriers that provided unlimited voice service, the Commission increased the surcharge to \$0.15 per access line. On September 27, 2022, the Commission decreased the monthly surcharge to \$0.06 per access line. On September 19, 2023, the Commission increased the surcharge to \$0.15 per access line. On May 8, 2024, the Commission increased the surcharge to \$0.18 per access line. On November 15, 2024, the Commission increased the surcharge to \$0.25 per access line.

The Commission finds that due to decreases in demand on the KUSF the surcharge should be reduced to \$0.18 per access line. This surcharge will remain in place for the pendency of this proceeding or until further order of the Commission, which will include a review of the adequacy of the surcharge and whether support levels should be revised. As in the past, for carriers maintaining tariffs with the Commission, this surcharge should be shown on the customer's bill as "Kentucky Lifeline Surcharge." Additionally, carriers that maintain tariffs with the Commission must submit to the Commission updated tariffs no later than November 30, 2025, to reflect the change in surcharge.

IT IS THEREFORE ORDERED that:

1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.18 per access line per month beginning with bills rendered on and after the date of this Order, or as soon as allowed by applicable contracts between customers and carriers.
2. By November 30, 2025, where applicable, carriers shall submit tariff revisions to reflect this change.

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ATTEST:

  
Executive Director



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