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Commonwealth of Kentucky
Public Service Commission

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David L. Armstrong
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Vice Chairman

Daniel E. Logsdon Jr.
Commissioner

June 29, 2015

PARTIES OF RECORD

RE: Case No. **2015-00191**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

/rs

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

FILED
JUN 19 2015
**PUBLIC SERVICE
COMMISSION**

In the Matter of:

APPLICATION OF KENERGY CORP. FOR)
AUTHORIZATION TO BORROW \$27,814,894)
FROM CFC AND EXECUTE NECESSARY NOTES) CASE NO. 2015-00191
AND TO PREPAY RURAL UTILITIES SERVICE)
SERVICE NOTES OF THE SAME AMOUNT)

APPLICATION

Kenergy Corp. ("Kenergy") respectfully submits this application seeking expedited approval by September 25, 2015 (in order to close by October 2, 2015) of long-term refinancing, pursuant to KRS 278.300. The petition respectfully shows:

1. Kenergy is a nonprofit electric cooperative organized under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member customers in the Kentucky counties of Breckenridge, Caldwell, Crittenden, Daviess, Hancock, Henderson, Hopkins, Livingston, Lyon, McLean, Muhlenberg, Ohio, Union and Webster.
2. Kenergy's post office address is Post Office Box 18, Henderson, Kentucky 42419-0018. Kenergy's electronic address is KPSC@kenergycorp.com.
3. The current Articles of Consolidation are filed in Case No. 99-136. Kenergy is incorporated in Kentucky and attests that it is in good standing.
4. As of April 30, 2015, Kenergy serves 56,339 member-customers. It has 7,117 miles of distribution lines in its fourteen county service territory, and owns additional facilities necessary to support this distribution system. The total original cost of these distribution lines and additional facilities as of April 30, 2015 is \$290,849,757.
5. The financial exhibit, as required by 807 KAR 5:001, Section 11(2)(a) is attached as Exhibit 1 of this application.

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