

Columbia Gas  
of Kentucky

*A NiSource Company*

P.O. Box 14241  
2001 Mercer Road  
Lexington, KY 40512-4241

September 13, 2012

Mr. Jeff Derouen  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
P.O. Box 615  
Frankfort, KY 40602

RECEIVED

SEP 13 2012

PUBLIC SERVICE  
COMMISSION

Re: Case No. 2012 - 00418

Dear Mr. Derouen:

On September 10, 2013 Columbia Gas of Kentucky, Inc. ("Columbia") filed its application seeking authorization of the Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock. It has come to my attention that Exhibit C contains a typographical error on Sheet 1 Line 7 Column (2). Please find attached a corrected and amended Exhibit C as a substitute for that included in the original filing. An original and ten (10) copies are enclosed.

Sincerely,



Judy M. Cooper  
Director, Regulatory Policy

Enclosures

COLUMBIA GAS OF KENTUCKY, INC.  
Statement of Notes Outstanding as of June 30, 2012.

<u>Line No.</u>	<u>Year Issued</u> (1)	<u>Principal Amount Per Books</u> (2) \$	<u>Date of Maturity</u> (3)	<u>Rate of Interest</u> (4)	<u>In Whose Favor</u> (5)	<u>Interest Paid During Fiscal Year Ended June 30, 2012</u> (6) \$
						-
1	01-05-06	14,720,000	01-07-13	5.280%	Nisource Finance Corporation	779,344
2	01-05-06	10,750,000	01-05-16	5.410%	Nisource Finance Corporation	583,168
3	01-05-06	4,210,000	01-05-17	5.450%	Nisource Finance Corporation	230,073
4	01-05-06	12,375,000	01-05-26	5.920%	Nisource Finance Corporation	734,606
5	11-01-06	16,000,000	11-01-21	6.015%	Nisource Finance Corporation	965,035
6	12-23-08	14,000,000	12-23-13	5.530%	Nisource Finance Corporation	776,075
7	12-16-10	10,000,000	12-16-30	6.020%	Nisource Finance Corporation	603,897
8						
9	Total	<u>82,055,000</u>				<u>4,672,199</u>