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Chairman

James W. Gardner
Vice Chairman

Linda Breathitt
Commissioner

September 12, 2012

Honorable J. Wade Hendricks
Stoll Keenon Ogden, PLLC
2000 PNC Plaza
500 W Jefferson Street
Louisville, KY 40202-2828

RE: Case No. 2012-00409
Kentucky Utilities Company
(Financing)

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rs

RECEIVED

SEP 06 2012

PUBLIC SERVICE
COMMISSION

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

FILED

SEP 06 2012

PUBLIC SERVICE
COMMISSION

In the Matter of:

THE APPLICATION OF KENTUCKY)
UTILITIES COMPANY FOR AN ORDER)
AMENDING AND EXTENDING EXISTING)
AUTHORITY WITH RESPECT TO REVOLVING)
LINE OF CREDIT)

CASE NO. 2012-_____

APPLICATION FOR AMENDMENT AND EXTENSION OF AUTHORITY WITH
RESPECT TO REVOLVING CREDIT

Kentucky Utilities Company ("KU") hereby requests that the Commission amend and extend KU's existing authority to allow for extending the term of its multi-year revolving credit line. In support of this Application, KU states as follows:

1. KU's full name is Kentucky Utilities Company. The post office address of KU is One Quality Street, Lexington, Kentucky 40507. A certified copy of KU's Articles of Incorporation was filed with the Commission in Case No. 2010-00204.¹

2. By Order dated August 3, 2012 in Case No. 2012-00232², along with granting KU authority to issue certain First Mortgage Bonds, the Commission authorized KU to increase its existing revolving credit line or enter into new revolving credit arrangements in an aggregate amount of up to an additional \$100 million, with a term not to exceed five (5) years. This is in addition to KU's existing, \$400 million revolving line of credit, which has a term ending October

¹(Joint Application of PPL Corporation, E.ON AG, E.ON US Investment Corp., E.ON LLC, Louisville Gas and Electric Company, and Kentucky Utilities Company for approval of an acquisition of ownership and control of utilities).

² (Application of Kentucky Utilities Company for an Order authorizing the issuance of securities and assumption of obligations).