

DAMON R. TALLEY, P.S.C.

112 N. LINCOLN BLVD.
P.O. BOX 150
HODGENVILLE, KENTUCKY 42748

TEL. (270) 358-3187
FAX (270) 358-9560

DAMON R. TALLEY

ATTORNEY AT LAW

September 4, 2012

Mr. Jeff Derouen
Executive Director
Public Service Commission
PO Box 615
Frankfort, KY 40602

RECEIVED
SEP 5 2012
PUBLIC SERVICE
COMMISSION

RE: Case No. 2012-00388
Hardin County Water District No. 2
Financing - Bond Refunding

Dear Mr. Derouen:

Enclosed for filing on behalf of the Hardin County Water District No. 2 are the original and ten (10) copies of the following revised Exhibits:

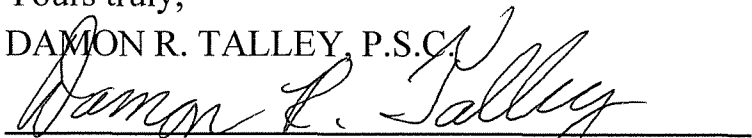
Revised Exhibit 4 - Debt Service Schedule for 2003 Bonds Being Refunded; and

Revised Exhibit 5 - Debt Service Schedule for 2005A Bonds Being Refunded.

Please replace the original Exhibits 4 and 5 which were filed as part of the Application with Revised Exhibits 4 and 5.

Yours truly,

DAMON R. TALLEY, P.S.C.



DAMON R. TALLEY, ATTORNEY FOR
HARDIN COUNTY WATER DISTRICT NO. 2

DRT:ms

Enclosures

cc: Hardin County Water District No. 2

PRIOR BOND DEBT SERVICE

Hardin County Water District No. 2 Revenue Bonds
Refunding of 03

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/31/2012					
06/30/2013	80,000	3.750%	72,601.25	152,601.25	
12/31/2013			71,101.25	71,101.25	223,702.50
06/30/2014	80,000	3.750%	71,101.25	151,101.25	
12/31/2014			69,601.25	69,601.25	220,702.50
06/30/2015	85,000	3.750%	69,601.25	154,601.25	
12/31/2015			68,007.50	68,007.50	222,608.75
06/30/2016	90,000	3.850%	68,007.50	158,007.50	
12/31/2016			66,275.00	66,275.00	224,282.50
06/30/2017	95,000	4.000%	66,275.00	161,275.00	
12/31/2017			64,375.00	64,375.00	225,650.00
06/30/2018	95,000	4.150%	64,375.00	159,375.00	
12/31/2018			62,403.75	62,403.75	221,778.75
06/30/2019	100,000	4.150%	62,403.75	162,403.75	
12/31/2019			60,328.75	60,328.75	222,732.50
06/30/2020	105,000	4.150%	60,328.75	165,328.75	
12/31/2020			58,150.00	58,150.00	223,478.75
06/30/2021	110,000	4.150%	58,150.00	168,150.00	
12/31/2021			55,867.50	55,867.50	224,017.50
06/30/2022	115,000	4.150%	55,867.50	170,867.50	
12/31/2022			53,481.25	53,481.25	224,348.75
06/30/2023	120,000	4.500%	53,481.25	173,481.25	
12/31/2023			50,781.25	50,781.25	224,262.50
06/30/2024	130,000	4.500%	50,781.25	180,781.25	
12/31/2024			47,856.25	47,856.25	228,637.50
06/30/2025	135,000	4.500%	47,856.25	182,856.25	
12/31/2025			44,818.75	44,818.75	227,675.00
06/30/2026	140,000	4.500%	44,818.75	184,818.75	
12/31/2026			41,668.75	41,668.75	226,487.50
06/30/2027	145,000	4.500%	41,668.75	186,668.75	
12/31/2027			38,406.25	38,406.25	225,075.00
06/30/2028	155,000	4.500%	38,406.25	193,406.25	
12/31/2028			34,918.75	34,918.75	228,325.00
06/30/2029	165,000	4.625%	34,918.75	199,918.75	
12/31/2029			31,103.13	31,103.13	231,021.88
06/30/2030	170,000	4.625%	31,103.13	201,103.13	
12/31/2030			27,171.88	27,171.88	228,275.01
06/30/2031	180,000	4.625%	27,171.88	207,171.88	
12/31/2031			23,009.38	23,009.38	230,181.26
06/30/2032	190,000	4.625%	23,009.38	213,009.38	
12/31/2032			18,615.63	18,615.63	231,625.01
06/30/2033	200,000	4.625%	18,615.63	218,615.63	
12/31/2033			13,990.63	13,990.63	232,606.26
06/30/2034	110,000	4.625%	13,990.63	123,990.63	
12/31/2034			11,446.88	11,446.88	135,437.51
06/30/2035	115,000	4.625%	11,446.88	126,446.88	
12/31/2035			8,787.50	8,787.50	135,234.38
06/30/2036	120,000	4.625%	8,787.50	128,787.50	
12/31/2036			6,012.50	6,012.50	134,800.00

PRIOR BOND DEBT SERVICE

Hardin County Water District No. 2 Revenue Bonds
Refunding of 03

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/30/2037	125,000	4.625%	6,012.50	131,012.50	
12/31/2037			3,121.88	3,121.88	134,134.38
06/30/2038	135,000	4.625%	3,121.88	138,121.88	
12/31/2038					138,121.88
	3,290,000		2,135,202.57	5,425,202.57	5,425,202.57

PRIOR BOND DEBT SERVICE

Hardin County Water District No. 2 Revenue Bonds
Refunding of 2005 RD - Shorten Scenario

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
12/31/2012				
06/30/2013	41,500	60,714.06	102,214.06	
12/31/2013		59,806.25	59,806.25	162,020.31
06/30/2014	43,000	59,806.25	102,806.25	
12/31/2014		58,865.63	58,865.63	161,671.88
06/30/2015	45,000	58,865.63	103,865.63	
12/31/2015		57,881.25	57,881.25	161,746.88
06/30/2016	47,000	57,881.25	104,881.25	
12/31/2016		56,853.13	56,853.13	161,734.38
06/30/2017	49,000	56,853.13	105,853.13	
12/31/2017		55,781.25	55,781.25	161,634.38
06/30/2018	51,000	55,781.25	106,781.25	
12/31/2018		54,665.63	54,665.63	161,446.88
06/30/2019	53,500	54,665.63	108,165.63	
12/31/2019		53,495.31	53,495.31	161,660.94
06/30/2020	56,000	53,495.31	109,495.31	
12/31/2020		52,270.31	52,270.31	161,765.62
06/30/2021	58,500	52,270.31	110,770.31	
12/31/2021		50,990.63	50,990.63	161,760.94
06/30/2022	61,000	50,990.63	111,990.63	
12/31/2022		49,656.25	49,656.25	161,646.88
06/30/2023	63,500	49,656.25	113,156.25	
12/31/2023		48,267.19	48,267.19	161,423.44
06/30/2024	66,500	48,267.19	114,767.19	
12/31/2024		46,812.50	46,812.50	161,579.69
06/30/2025	69,000	46,812.50	115,812.50	
12/31/2025		45,303.13	45,303.13	161,115.63
06/30/2026	72,000	45,303.13	117,303.13	
12/31/2026		43,728.13	43,728.13	161,031.26
06/30/2027	75,500	43,728.13	119,228.13	
12/31/2027		42,076.56	42,076.56	161,304.69
06/30/2028	78,500	42,076.56	120,576.56	
12/31/2028		40,359.38	40,359.38	160,935.94
06/30/2029	82,000	40,359.38	122,359.38	
12/31/2029		38,565.63	38,565.63	160,925.01
06/30/2030	85,500	38,565.63	124,065.63	
12/31/2030		36,695.31	36,695.31	160,760.94
06/30/2031	89,500	36,695.31	126,195.31	
12/31/2031		34,737.50	34,737.50	160,932.81
06/30/2032	93,500	34,737.50	128,237.50	
12/31/2032		32,692.19	32,692.19	160,929.69
06/30/2033	97,500	32,692.19	130,192.19	
12/31/2033		30,559.38	30,559.38	160,751.57
06/30/2034	101,500	30,559.38	132,059.38	
12/31/2034		28,339.06	28,339.06	160,398.44
06/30/2035	106,000	28,339.06	134,339.06	
12/31/2035		26,020.31	26,020.31	160,359.37
06/30/2036	111,000	26,020.31	137,020.31	
12/31/2036		23,592.19	23,592.19	160,612.50
06/30/2037	115,500	23,592.19	139,092.19	
12/31/2037		21,065.63	21,065.63	160,157.82
06/30/2038	120,500	21,065.63	141,565.63	
12/31/2038		18,429.69	18,429.69	159,995.32
06/30/2039	126,000	18,429.69	144,429.69	
12/31/2039		15,673.44	15,673.44	160,103.13

PRIOR BOND DEBT SERVICE

Hardin County Water District No. 2 Revenue Bonds
 Refunding of 2005 RD - Shorten Scenario

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
06/30/2040	131,500	15,673.44	147,173.44	
12/31/2040		12,796.88	12,796.88	159,970.32
06/30/2041	137,000	12,796.88	149,796.88	
12/31/2041		9,800.00	9,800.00	159,596.88
06/30/2042	143,000	9,800.00	152,800.00	
12/31/2042		6,671.88	6,671.88	159,471.88
06/30/2043	149,500	6,671.88	156,171.88	
12/31/2043		3,401.56	3,401.56	159,573.44
06/30/2044	155,500	3,401.56	158,901.56	
12/31/2044				158,901.56
	2,775,500	2,372,420.42	5,147,920.42	5,147,920.42