Archived: Thursday, May 31, 2012 3:40:32 PM

From: Bob Berry

Sent: Monday, February 13, 2012 9:20:00 PM

To: Lindsay Barron

Subject: RE: Smelter presentation

Importance: Normal

It looks like you will be giving this presentation. I would like to suggest we run a production cost model using the 2012 budget mean price forecast from ACES to determine a worst case scenario for the Smelter mitigation plan. Have you thought about how you want to present the tactical piece of the Smelter mitigation plan?

Bob

From: Lindsay Barron

Sent: Thursday, February 09, 2012 2:58 PM

To: Bob Berry

Subject: Smelter presentation

Would you mind to follow up with Bailey to ascertain his preference on the smelter presentation to the board? Thanks!

Lindsay N. Barron, CPA

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