

Archived: Thursday, May 31, 2012 3:59:42 PM
From: [Lindsay Barron](#)
Sent: Tuesday, May 01, 2012 5:09:26 PM
To: [Mike Thompson](#)
Cc: [Bob Berry](#); [Michael Mattox](#); [Duane Edward Braunecker](#); [Chris Bradley](#)
Subject: Production Cost Models (PCMs) for Smelter Analysis
Importance: Normal

Mike,

After talking with Bob we need to run the following two PCMs (as you suggested for comparability purposes). We'd like to run them in the following order:

Mercury Investment Only

Century Exit 1/1/2014

Wilson Off 1/1/2014

ACES Price curve

Mercury Investment Only

Century Exit 1/1/2014

Coleman Off 1/1/2014

ACES Price curve

We may have more coming....we'll let you know as soon as we know. Can you give me a feel for ACES delivery on these?

Thanks for all your help with these.

LJ

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