Archived: Thursday, May 31, 2012 3:59:32 PM

From: Jim McMahon

Sent: Monday, January 16, 2012 2:33:56 PM **To:** Eric M. Robeson; Bill Blackburn; Bob Berry

Subject: RE: Pace Global Proposal

Importance: Normal



Call-in information for tomorrow morning's call:

224.521.0456, 6046760685#

From: Eric M. Robeson [mailto:Eric.Robeson@bigrivers.com]

Sent: Monday, January 16, 2012 1:41 PM

To: Jim McMahon

Subject: RE: Pace Global Proposal

Can you circulate a call in number for tomorrow

The three of us will probably be in 3 different locations for the call

From: Jim McMahon [mailto:Jim.McMahon@paceglobal.com]

Sent: Monday, January 16, 2012 12:33 PM **To:** Bill Blackburn; Bob Berry; Eric M. Robeson **Cc:** Christian Whitaker; Pat Augustine; Gary Vicinus

Subject: Pace Global Proposal



Bill, Bob, and Eric:

Following on our discussion from Thursday, I am attaching our draft proposal to assist Big Rivers in evaluating a range of options toward most effectively meeting your electric supply requirements. Our approach integrates a proposed analysis of smelter economics, the MISO price forecasting work we've recently presented, along with the results of your recent engineer's report to provide a risk-based analysis of your options. We've also broken out a separate estimate of duration and cost for the smelter study alone.

We look forward to discussing this with you tomorrow morning.

Regards,

Jim McMahon

Jim McMahon Vice President

Fairfax, VA USA

Phone: 703.818.9100 Direct: 703.539.1155 Mobile: 603.591.5898

Jim.McMahon@paceglobal.com

website

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