

Archived: Thursday, May 31, 2012 3:59:32 PM

From: [Jim McMahon](#)

Sent: Monday, January 16, 2012 12:33:06 PM

To: [Bill Blackburn](#); [Bob Berry](#); [Eric M. Robeson](#)

Cc: [Christian Whitaker](#); [Pat Augustine](#); [Gary Vicinus](#)

Subject: Pace Global Proposal

Importance: Normal

Attachments:

[Pace Global_Smelter Load and Resource Strategy_Big Rivers_Jan 16 2012.pdf](#) ;



Bill, Bob, and Eric:

Following on our discussion from Thursday, I am attaching our draft proposal to assist Big Rivers in evaluating a range of options toward most effectively meeting your electric supply requirements. Our approach integrates a proposed analysis of smelter economics, the MISO price forecasting work we've recently presented, along with the results of your recent engineer's report to provide a risk-based analysis of your options. We've also broken out a separate estimate of duration and cost for the smelter study alone.

We look forward to discussing this with you tomorrow morning.

Regards,

Jim McMahon

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