

Archived: Thursday, May 31, 2012 3:59:47 PM
From: [Mark Bailey](#)
Sent: Tuesday, February 14, 2012 9:07:20 AM
To: [Mark Hite](#)
Cc: [Paula Mitchell](#); [Bob Berry](#)
Subject: RE: Meeting with RUS set for 3/20/12 at 10am EST in D.C.
Importance: Normal

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Mark, I'll leave it to you to prepare the draft presentation material for discussion among Big Rivers' attendees prior to the meeting. I agree with travel schedule (leave Monday afternoon, return Tuesday afternoon). Will need for someone (either Paula, Mary or Joy) to make nearby hotel reservations and book flights. Not sure whether Jim will want us to do that for him. I have no answer to the question of whether Carl should attend, but off the top of my head, I would not see a need for him to do so. Thanks, Mark

From: Mark Hite
Sent: Tuesday, February 14, 2012 9:01 AM
To: Mark Bailey; Bob Berry; Jim Miller
Subject: Meeting with RUS set for 3/20/12 at 10am EST in D.C.

Victor Vu of the RUS has confirmed the Big Rivers meeting with RUS staff on **Tuesday 3/20 at 10am EST**. Please mark your calendars accordingly. I assume we'll wish to fly in Monday evening 3/19, and fly out around 3pm EST Tuesday. Let's discuss travel arrangements and the presentation format soon. Among those attending on behalf of RUS will be Nivin Elgohary, Assistant Administrator, Jim Elliott, Acting Deputy Assistant Administrator, Victor Vu, Director Power Supply Division, an OGC staff person, and certain accounting and regulatory staff. As for itinerary... (a) plan to refinance a portion or all of the 5.75% RUS Series A Note, (b) Environmental Compliance Plan (ECP) for CSAPR and MATS (including RUS financing opportunities), (c) provide an update on recent past (post-Unwind closing, 7/16/09) and planned other significant activities at Big Rivers.

Given the topics of discussion, including the two letters Jim Miller is now drafting regarding the Series A Note refinancing and the ECP, is there anyone else that you believe should attend on behalf of Big Rivers.... such as Carl Lyon?

Comments welcome.

Thanks,

Mark

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