

Archived: Thursday, May 31, 2012 3:59:31 PM
From: [Jim McMahon](#)
Sent: Monday, February 06, 2012 4:13:51 PM
To: [Bill Blackburn](#)
Subject: RE: Market pricing project
Importance: Normal



Bill, I hope you're well. It's been a couple of weeks since we submitted the proposal for the smelter and the supply strategy work, and I wanted to follow up on your progress internally. I know these things can move slowly. Can we schedule a few minutes to discuss this week or next? Let me know some times that would work for you and I will work my schedule out.

Jim

From: Bill Blackburn [mailto:Bill.Blackburn@bigrivers.com]
Sent: Saturday, December 10, 2011 11:16 AM
To: Jim McMahon; Bob Berry; Eric M. Robeson
Cc: Christian Whitaker; Pat Augustine
Subject: RE: Market pricing project

Jim

Thanks for the update, I am looking forward to working with your team.
Bill

From: Jim McMahon [mailto:Jim.McMahon@paceglobal.com]
Sent: Friday, December 09, 2011 2:35 PM
To: Bill Blackburn; Bob Berry; Eric M. Robeson
Cc: Christian Whitaker; Pat Augustine
Subject: Market pricing project



Bill, Bob & Eric: We've kicked off the MISO price forecasting work and are scheduled to deliver our market driver assumptions early next week (fuel prices, load, allowances, construction costs, etc). Christian Whitaker – copied – will be project managing that work for our team. Once we've shared and discussed those assumptions with you, we will be producing the stochastic price forecast. We are targeting delivery within December.

I have asked Christian to reach out to you to schedule time next week to review the market assumptions. I would suggest that we take time during that meeting to discuss your companion requirements for understanding smelter economics. Christian and other members of our team are extremely knowledgeable and experienced in that space.

Have a nice weekend.

Jim

Jim McMahon

Vice President

Fairfax, VA USA

Phone: 703.818.9100

Direct: 703.539.1155

Mobile: 603.591.5898

Jim.McMahon@paceglobal.com

[website](#)

Setting the Pace in energy since 1976