

Archived: Thursday, May 31, 2012 4:00:05 PM
From: [Mark Hite](#)
Sent: Monday, February 13, 2012 1:02:53 PM
To: [Travis Siewert](#)
Cc: [Ralph Ashworth](#)
Subject: RE: Layup Scenario - Smelter Rev 1 2-9-12.xlsx
Importance: Normal

Another thought. What about a scenario where market prices are less than the Pace Global forecast? Should this scenario be in addition to the current 5 Financial Models, or in lieu of 1 or more of them?

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From: Mark Hite
Sent: Monday, February 13, 2012 1:00 PM
To: Travis Siewert
Cc: Ralph Ashworth
Subject: FW: Layup Scenario - Smelter Rev 1 2-9-12.xlsx

For the ECP scenario of both smelters closing, purchasing power (rather than building), and laying up Coleman and Wilson, seems you'll need this information. What else do you need?

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From: Bob Berry

Sent: Saturday, February 11, 2012 1:02 PM

To: Lindsay Barron; Duane Edward Braunecker; Michael Mattox; Chris Bradley

Cc: Mark Hite

Subject: FW: Layup Scenario - Smelter Rev 1 2-9-12.xlsx

Lindsay and team, Attached is the layup scenario if one or both smelters close. I hope this will be helpful in developing your Smelter mitigation plan. Lindsay I will be glad to discuss and answer and questions you may have.

Bob

From: Jim Garrett

Sent: Thursday, February 09, 2012 10:47 AM

To: Bob Berry

Subject: Layup Scenario - Smelter Rev 1 2-9-12.xlsx

Bob,

Find attached Layup Scenario – Smelter Rev1 0-9-12 with the changes you requested yesterday afternoon. Ron, Wayne, and I reviewed the document before we emailed it to you.

Call if you have questions.

Ron, Wayne, and Jim