

Archived: Thursday, May 31, 2012 3:40:56 PM
From: [Eric M. Robeson](#)
Sent: Thursday, February 23, 2012 1:11:00 PM
To: [Early, Michael](#)
Subject: RE: Environmental Rate Increase
Importance: Normal

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I suggest you disregard the info on page 10.

7.6% is the cumulative rate impact from CSAPR and MATS.

Without reviewing the Dec 2011 report, this number is our latest calculation of rate impact to the smelters for environmental regulations.

Eric

From: Early, Michael [<mailto:MEarly@centuryca.com>]
Sent: Thursday, February 23, 2012 12:22 PM
To: Eric M. Robeson
Subject: RE: Environmental Rate Increase

Does this mean that the 6.9% on Page 10 of the S&L report update should be 7.6%. I thought these %s were not cumulative—ie a % increase as compared to the prior year

Do these %s change the smelter rate projections that were presented at the December 1 2011 Coordinating Committee meeting?

From: Eric M. Robeson [<mailto:Eric.Robeson@bigrivers.com>]
Sent: Thursday, February 23, 2012 8:18 AM
To: Stephane Leblanc-maison (stephane.leblanc-maison@riotinto.com); Schneider,

Steve; Pam Schneider (pam.schneider@riotinto.com); Jeremy Jenkins (jeremy.jenkins@riotinto.com); Early, Michael
Cc: Mark Bailey; Mark Hite
Subject: Environmental Rate Increase

After further reviewing the rate impact from potential CSAPR and MATS compliance strategy, I feel I misspoke in the last coordinating meeting.

The cumulative rate increase should be 7.6% over the 2012 base case. This includes capital recovery and incremental O&M attributable to CSAPR and MATS, but does not include impacts from normal business operations.

Please contact me if you need further clarification.

Eric Robeson

VP Environmental Services and Construction

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