Archived: Thursday, May 31, 2012 4:00:13 PM From: Mark Hite Sent: Friday, October 28, 2011 1:31:09 PM To: Bill Blackburn; Mark Bailey Subject: CoBank visit 11/2 Importance: Normal

Just got off the phone with Jeff Childs of CoBank regarding their visit next week. Jeff said he and Marshall Essig would be coming, but that Todd Telesz would not. Jeff apologized that their earlier plan had changed, and for not being available for dinner 11/1/11 Tuesday evening. They'll arrive at Big Rivers 9am Wednesday 11/2/11 and leave after lunch, not later than 1:30pm.

I indicated to Jeff that Bill and I would be available, but that Mark B. has another tentative commitment on his calendar, and may therefore be unavailable.

As for the meeting agenda, CoBank indicated the following:

- 1. A Big Rivers' Update (Big Rivers)
- 2. Estimated Impact from New/Proposed Environmental Regulations (Big Rivers)
- 3. Smelter Status (Big Rivers)
- 4. CoBank \$125 million Financing Proposal and Term Sheet (CoBank)
- 5. \$50 Million Line of Credit Renewal (CoBank)

Comments welcome.

Thanks,

Mark

Mark A. Hite, CPA

VP Accounting

Big Rivers Electric Corporation

201 Third St.

Henderson, KY 42420

270-827-2561 (corporate)

270-844-6149 (office)

270-577-6815 (mobile)

812-853-0405 (home)

mhite@bigrivers.com