

Archived: Thursday, May 31, 2012 3:59:25 PM
From: [Jeff Williams](#)
Sent: Friday, February 10, 2012 8:25:58 AM
To: [Mark Hite](#)
Subject: RE: Big Rivers/Farm Credit visit
Importance: Normal

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Sounds good. I'll have the 1st draft on the 17th and I'll review with you.

Jeff Williams

Sr. Budget Analyst

Big Rivers Electric Corporation

270.844.6086

emailto: jeff.williams@bigrivers.com

From: Mark Hite
Sent: Friday, February 10, 2012 7:10 AM
To: Jeff Williams
Cc: Deanna McCormick Speed
Subject: FW: Big Rivers/Farm Credit visit

Jeff, thanks for accepting the role on the Financing Tower of the ECP project. Regarding the upcoming CoBank visit and the PowerPoint "dog and pony" show you are creating, generally an updated rating agency presentation, as we've discussed, they'll be here 2/28 at 9:30am. Also as we've discussed, it's really an introduction to Big Rivers presentation... who we are, what we do, what's happened, what's happening, how we're doing, what's on our plate, financials (historical and prospective summaries), etc., etc. Perhaps you can target the first draft no later than the 17th, allowing us time to edit, add, etc.

I fully expect a version thereof to be used for the ECP financing efforts (institutional and private placement investors), the rating agency visits, the RUS visit, etc., so it's a very

important matter.

Thanks,

Mark

From: Childs, Jeffrey
Sent: Monday, February 06, 2012 9:23 AM
To: Mark Hite
Cc: Essig, Marshall.; Telesz, Todd
Subject: RE: Big Rivers/Farm Credit visit

Mark,

Let's go ahead and make reservations for dinner on 2/27 at 7pm. Nine people from CoBank and the Farm Credit System will be attending. They are:

Horace Harrod (Farm Credit Bank of Texas)

Bruce Fortner (AgFirst Farm Credit Bank)

AgFirst second person

Tom Cosgrove (Farm Credit East)

Jeremy Roewe (Northwest Farm Credit Services)

Todd Telesz

Marshall Essig

Jeff Childs

CoBank credit analyst person

Please let me know the location for dinner and we'll plan to meet you there. FYI, we will be staying at the Fairfield Inn at 7879 Eagle Crest Boulevard in Evansville.

I suggest a start time for our meeting on Tuesday the 28th at 9:30am. There is a 2pm return flight out of Evansville that Todd, Marshall and I will plan to catch.

Let me know if you have any questions.

Thanks,
Jeff