Archived: Thursday, May 31, 2012 4:00:07 PM

From: Mark Hite

Sent: Thursday, February 09, 2012 7:49:00 AM

To: Elliott, Jim - Washington, DC (Jim.Elliott@wdc.usda.gov)

Subject: Big Rivers **Importance:** Normal

Good morning. Sorry that we missed one another's phone calls.

Wish to discuss three items with you... 1) Bill Blackburn's retirement, 2) planned refinancing of the Series A Note, and 3) environmental compliance plan for CSAPR and MATS (including the planned Kentucky Public Service Commission (KPSC) filing, and the need to finance the associated capital expenditures).

Will you be available for me to phone you at 202-720-9545 for a 2:30pm central (3:30pm EST) call today? If not, please suggest an alternative time.

Thanks,

Mark

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