**Archived:** Thursday, May 31, 2012 3:40:44 PM

From: Elliott, Jim - RD, Washington, DC

**Sent:** Thursday, February 09, 2012 7:56:54 AM

To: Mark Hite

**Subject:** RE: Big Rivers **Importance:** Normal

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Mark,

I apologize for missing you as well. I am available at that time and will put you on my calendar. Should I have Victor or other PSD staff attend as well?

Jim

James F. Elliott | Acting Deputy Assistant Administrator

Rural Development | Rural Utilities Service | Electric Program

U.S. Department of Agriculture

1400 Independence Avenue, SW | Washington, DC 20250

Phone: 202.720.9545 | Fax: 202.690.0717

www.rurdev.usda.gov

<sup>&</sup>quot;Committed to the future of rural communities"

<sup>&</sup>quot;Estamos dedicados al futuro de las comunidades rurales"

From: Mark Hite [mailto:Mark.Hite@bigrivers.com]
Sent: Thursday, February 09, 2012 8:50 AM

To: Elliott, Jim - RD, Washington, DC

Subject: Big Rivers

Good morning. Sorry that we missed one another's phone calls.

Wish to discuss three items with you... 1) Bill Blackburn's retirement, 2) planned refinancing of the Series A Note, and 3) environmental compliance plan for CSAPR and MATS (including the planned Kentucky Public Service Commission (KPSC) filing, and the need to finance the associated capital expenditures).

Will you be available for me to phone you at 202-720-9545 for a 2:30pm central (3:30pm EST) call today? If not, please suggest an alternative time.

Thanks,

Mark

Mark A. Hite, CPA

VP Accounting & Interim CFO

Big Rivers Electric Corporation

201 Third St.

Henderson, KY 42420

270-827-2561 (corporate)

270-844-6149 (office)

270-577-6815 (mobile)

812-853-0405 (home)

mhite@bigrivers.com

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