

Archived: Thursday, May 31, 2012 3:59:52 PM

From: [Mark Hite](#)

Sent: Friday, April 20, 2012 4:12:00 PM

To: [Travis Siewert](#); [Ralph Ashworth](#)

Subject: FW: Big Rivers Syndicated Revolver

Response requested: No

Importance: Normal

Attachments: [2012 Big Rivers Engagement Letter_Final 4-20-2012.pdf](#) ; [2012 Big Rivers Revolver Term Sheet_Final 4-20-2012.pdf](#) ; [Big Rivers Transaction Calendar_Final 4-20-2012.pdf](#) ;

Fyi...

CFC is interested in doing a \$300 million 5-year revolver for the ECP capX.

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-----Original Message-----

From: Thomas Hall [<mailto:Thomas.Hall@nrucfc.coop>]

Sent: Friday, April 20, 2012 2:27 PM

To: Mark Hite; Mark Bailey

Cc: Andrew Don; Lawrence Saunders; Dan Lyzinski; Ling Wang; Jason Mowery; Heesun Choi

Subject: Big Rivers Syndicated Revolver

Mark and Mark,

Thank you both for the time you spent with Andrew and I last week in Henderson. We appreciate very much the opportunity to discuss your short term liquidity needs.

CFC feels very strongly that a syndicated revolving credit facility, lead and arranged by CFC, would best suit Big Rivers' short term financing needs on a going forward basis. Given Big Rivers' successful track record and plans to access capital from the private placement markets in the future, CFC is very confident in our collective ability to attract and build a strong bank group.

Per our discussion, please find attached an Engagement Letter, Term Sheet, and Transaction Calendar. The CFC Team would like the opportunity to walk you through these attachments at your earliest convenience.

Thank you again for the opportunity.

-Tom

(See attached file: [2012 Big Rivers Engagement Letter_Final 4-20-2012.pdf](#))

(See attached file: [2012 Big Rivers Revolver Term Sheet_Final](#))

4-20-2012.pdf) (See attached file: Big Rivers Transaction
Calendar_Final 4-20-2012.pdf)

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