

Archived: Thursday, May 31, 2012 4:00:17 PM
From: Michael Henderson
Sent: Tuesday, April 10, 2012 4:14:24 PM
To: Ralph Ashworth
Cc: Mark Hite; Larry Helms
Subject: RE: Big Rivers RUS Loan Application
Importance: Normal

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Ralph,

Larry Helms is our point person on RUS loan applications and does a fantastic job (best in the industry). Larry is our Manager of Finance and can be reached at (501) 570-2229.

Michael

From: Ralph Ashworth [<mailto:Ralph.Ashworth@bigrivers.com>]
Sent: Tuesday, April 10, 2012 9:45 AM
To: Michael Henderson
Cc: Mark Hite
Subject: Big Rivers RUS Loan Application

Mike,

Big Rivers Electric Corporation (Big Rivers) has been in discussions with the RUS concerning financing for its 2012 environmental compliance plan (ECP) for complying with the latest environmental regulations (CSAPR and MATS). Victor Vu of RUS has provided Big Rivers with the standard loan application package which covers the information to include in the application but does little to provide a template on the preferred format. Big Rivers has not been through this process in over 30 years and Mark Hite and I are at a loss as to best way to present the information requested. In response to an inquiry to RUS, Victor Vu mentioned Arkansas Electric Cooperative Corporation (Arkansas) as a G&T that does a great job in putting together a RUS loan application. Would it be possible to get a copy of a loan application (either electronically or hard copy), appropriately redacted of course, that Arkansas would feel comfortable in sharing with Big Rivers. We assure you it would be used strictly as a template to help in compiling Big Rivers' loan application and its content would be kept highly confidential. If you can help us in this process it would be greatly appreciated,

but if not, we will understand.

Sincerely,

Ralph Ashworth

Director Finance

Big Rivers Electric Corporation

Office: (270) 844-6131

ralph.ashworth@bigrivers.com

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