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Commonwealth of Kentucky  
**Public Service Commission**

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James Gardner  
Vice Chairman

January 24, 2012

Richard S Taylor  
225 Capital Avenue  
Frankfort, KENTUCKY 40601

RE: Case No. **2012-00029**

Public Gas Company, Inc.  
(Transfer / Sale / Purchase / Merger)

This letter is to acknowledge receipt of initial filing in the above case. The filing was date-stamped received January 24, 2012 and has been assigned Case No. 2012-00029. In all future correspondence or filings in connection with this case, please reference the above case number. Public comments and responses to public comments regarding this case may be viewed on the Commission's web site at <http://www.psc.ky.gov>.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Derouen".

Jeff Derouen  
Executive Director

JD/ke