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Commonwealth of Kentucky
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David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Charles R. Borders
Commissioner

April 30, 2010

Mark David Goss
Frost, Brown, Todd, LLC
250 West Main Street
Suite 2700
Lexington, KY 40507

RE: Case No. 2010-00166
East Kentucky Power Cooperative, Inc.
(Financing)

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rs

RECEIVED

APR 26 2010

PUBLIC SERVICE COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

FILED

IN THE MATTER OF:

APR 26 2010

AN APPLICATION OF EAST KENTUCKY)
POWER COOPERATIVE, INC. FOR)
APPROVAL OF A THREE-YEAR SENIOR)
UNSECURED REVOLVING AND TERM)
CREDIT FACILITY IN AN AMOUNT UP TO)
\$500,000,000)

PUBLIC SERVICE)
COMMISSION)
CASE NO. 2010-00166

APPLICATION

Comes now East Kentucky Power Cooperative, Inc. ("Applicant"), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001, Sections 6, 8, 11 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission ("Commission") enter an Order approving a three-year senior unsecured revolving and term credit facility in an amount up to \$500,000,000, respectfully pleads as follows:

1. The Applicant's mailing address is P.O. Box 707, Winchester, Kentucky 40392-0707.
2. Pursuant to 807 KAR 5:001, Section 8(1), the facts upon which this Application is based are as follows: Applicant is seeking approval of a three-year senior unsecured revolving and term credit facility in an amount up to \$500,000,000 to provide short-term funding for the construction of the Cooper Station Air Quality Control System ("Cooper AQCS") project, required transmission facilities for the EKPC system, and general corporate purposes. The Commission granted Applicant a CPCN for the Cooper AQCS in Case No. 2008-00472. (See, Order of May 1, 2009, Case No. 2008-00472.)