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Commonwealth of Kentucky
Public Service Commission
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David L. Armstrong
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James W. Gardner
Vice Chairman

John W. Clay
Commissioner

January 6, 2010

Mark David Goss
Frost, Brown, Todd, LLC
250 West Main Street
Suite 2700
Lexington, KY 40507

RE: East Kentucky Power Cooperative, Inc.
Case No. 2009-00476

The Commission staff has reviewed your response and has determined that your application in the above case now meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Derouen".

Jeff Derouen
Executive Director

JD/rs

cc: Parties of Record

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

FILED

DEC 30 2009

PUBLIC SERVICE
COMMISSION

IN THE MATTER OF:

AN APPLICATION OF EAST KENTUCKY)
POWER COOPERATIVE, INC. FOR)
APPROVAL OF THE ISSUANCE OF)
\$900,000,000 OF SECURED PRIVATE)
PLACEMENT DEBT AND UP TO \$21,435,000)
OF UNSECURED DEBT)

CASE NO. 2009-00476

APPLICATION

Comes now East Kentucky Power Cooperative, Inc. ("Applicant"), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001, Sections 6, 8, 11 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission ("Commission") enter an Order approving the issuance of \$900,000,000 of secured private placement debt and up to \$21,435,000 of unsecured debt, respectfully pleads as follows:

1. The Applicant's mailing address is P.O. Box 707, Winchester, Kentucky 40392-0707.

2. Pursuant to 807 KAR 5:001, Section 8(1), the facts upon which this Application is based are as follows: Applicant is seeking approval of the issuance of \$900,000,000 of secured private placement debt and up to \$21,435,000 of unsecured debt to finance Smith Unit No. 1 ("Smith 1 CFB"), a 278-megawatt coal-fired circulating fluidized bed generating unit. The Commission granted Applicant a Certificate of Public Convenience and Necessity ("CPCN") for Smith 1 CFB in Case No. 2005-00053. (See, Order of August 29, 2006, Case No. 2005-00053). After Warren Rural Electric