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COMMISSION**

**Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009**

AG-DR-01-076 PUBLIC

REQUEST:

With reference to page 58, lines 11-15, please provide a copy of the cited document published by SNL Energy.

RESPONSE:

CONFIDENTIAL PRIORIETARY TRADE SECRET

This response is provided to the Commission in this case under a Petition for Confidential Treatment.

PERSON RESPONSIBLE: N/A

AG-DR-01-077 PUBLIC

REQUEST:

Please provide: (1) copies of the source documents, data and work papers used to develop Attachments RAM-2 through RAM-9. Please provide the data and work papers in both hard copy and electronic (Microsoft Excel) formats, with all data and formulae intact; and (2) an electronic copy (Microsoft Excel) of Attachments RAM-2 through RAM-9; with all data and formulae intact.

RESPONSE:

The majority of Dr. Morin's exhibits contain Value Line data (dividend yields, growth projections, historical growth rates, equity ratios) that cannot be disseminated electronically. Value Line does not allow the dissemination of its proprietary data in electronic format for copyright reasons. The Value Line Investment Analyzer software is made commercially available to investors on a paid commercial subscription basis on CD-ROMs updated monthly and/or on-line. The formal Value Line copyright notification in the software is shown below.

Much of the information contained in the Value Line Investment Analyzer software is available in paper format from the latest edition of the traditional Value Line Investment Survey coinciding with the month of publication of the software version. Such reports are available at most university and/or commission libraries in paper format.

The following files have been provided electronically via CD:

1. AG-DR-01-077- Exhibit RAM-2.xlsx
2. AG-DR-01-077- Exhibit RAM-3.xlsx
3. AG-DR-01-077- Exhibit RAM-4.xlsx
4. AG-DR-01-077- Exhibit RAM-5.xlsx
5. AG-DR-01-077- Exhibit RAM-6.xlsx
6. AG-DR-01-077- Exhibit RAM-7 Page 1 of 2.xlsx
7. AG-DR-01-077- Exhibit RAM-7 Page 2 of 2.xlsx
8. AG-DR-01-077- Exhibit RAM-8.xlsx
9. AG-DR-01-077- Exhibit RAM-9.xlsx

CONFIDENTIAL PROPRIETARY TRADE SECRET

This response is being provided to the Commission in this case under a Petition for Confidential Treatment.

PERSON RESPONSIBLE: Dr. Roger A. Morin

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-078

REQUEST:

Please provide an electronic (Microsoft Word) version of Mr. De May's testimony.

RESPONSE:

Please see "AG-DR-01-078 – Stephen G. De May.docx" provided electronically.

PERSON RESPONSIBLE: Stephen G. De May

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-079 PUBLIC

REQUEST:

Please provide copies of all publications and documents cited in the testimony, as well all workpapers used in the development of the testimony.

RESPONSE:

CONFIDENTIAL PROPRIETARY TRADE SECRET

This response is provided to the Commission in this case under a Petition for Confidential Treatment.

PERSON RESPONSIBLE: N/A

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-080

REQUEST:

Please provide copies of the source documents, data and work papers used to develop Schedules J-1, J-1.1, and J-1.2. Please provide the data and work papers, as well as a copy of all pages of the Schedules, in both hard copy and electronic (Microsoft Excel) formats, with all data and formulae intact.

RESPONSE:

Schedules J-1, J-1.1 and J-1.2 are cost of capital summaries. The source for the short-term debt is provided on Schedule J-2. The source data for the long-term debt is provided on Schedule J-3. The supporting workpapers for Schedules J-2 and J-3 are being provided in response to AG-DR-01-085 and AG-DR-01-086.

Attachment AG-DR-01-080(a) provides a hardcopy of the calculation of common equity used on Schedules J-1 and J-1.1. An electronic version of the attachment is named "AG-DR-01-080 DEK Cap Structure - Current Rates.xlsx" is provided via CD as part of the electronic J schedule file. Attachment AG-DR-01-080(b) provides a hardcopy of the calculation of common equity used on Schedule J-1.2. An electronic version of the attachment is named "AG-DR-01-080 DEK Cap Structure - Proposed Rates.xlsx" is provided via CD.

Support for the return on equity is provided in the testimony and workpapers of Company witness Dr. Roger Morin.

Hard copies of Schedules J-1, J-1.1 and J-1.2 were provided in the Company's July 1, 2009 application. Electronic versions of the schedules are provided in "J-Schedules-Electronic.xlsx" via CD.

PERSON RESPONSIBLE: Stephen G. De May

Current FS Rate Case Model

	Mar-09	Apr-09	May-09	Jun-09	Jul-09
Debt					
Long Term Debt	\$338,206,024	\$338,063,627	\$337,920,558	\$337,776,814	\$337,632,391
Notes Payable and CP	\$0	\$0	\$0	\$5,878,294	\$7,810,869
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$378,206,024	\$378,063,627	\$377,920,558	\$383,655,108	\$385,443,260

	Mar-09	Apr-09	May-09	Jun-09	Jul-09
Equity					
Total Equity	\$579,202,585	\$579,997,665	\$580,429,208	\$581,386,040	\$584,061,824
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$393,274,644	\$394,069,724	\$394,501,267	\$395,458,099	\$398,133,883

Ratios	Mar-09	Apr-09	May-09	Jun-09	Jul-09
Debt	49%	49%	49%	49%	49%
Equity	51%	51%	51%	51%	51%

Current FS Rate Case Model

	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
<u>Debt</u>					
Long Term Debt	\$337,487,288	\$316,504,725	\$316,394,691	\$316,284,153	\$356,173,108
Notes Payable and CP	\$6,049,145	\$30,364,726	\$31,256,433	\$30,949,576	\$15,779,289
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$383,536,433	\$386,869,451	\$387,651,124	\$387,233,729	\$411,952,397

	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
<u>Equity</u>					
Total Equity	\$587,083,565	\$587,989,083	\$589,189,767	\$590,764,453	\$575,714,962
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$401,155,624	\$402,061,142	\$403,261,826	\$404,836,512	\$389,787,021

<u>Ratios</u>					
Debt	49%	49%	49%	49%	51%
Equity	51%	51%	51%	51%	49%

Current FS Rate Case Model

	Jan-10	Feb-10	Mar-10	Apr-10	May-10
Debt					
Long Term Debt	\$356,061,556	\$355,949,492	\$355,836,916	\$355,723,824	\$355,610,214
Notes Payable and CP	\$9,939,148	\$5,617,467	\$4,683,871	\$6,494,444	\$6,468,975
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$406,000,704	\$401,566,959	\$400,520,787	\$402,218,268	\$402,079,189

	Jan-10	Feb-10	Mar-10	Apr-10	May-10
Equity					
Total Equity	\$580,431,246	\$583,093,514	\$584,732,807	\$585,250,877	\$585,031,182
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$394,503,305	\$397,165,573	\$398,804,866	\$399,322,936	\$399,103,241

Ratios	Jan-10	Feb-10	Mar-10	Apr-10	May-10
Debt	51%	50%	50%	50%	50%
Equity	49%	50%	50%	50%	50%

Current FS Rate Case Model

	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10
<u>Debt</u>					
Long Term Debt	\$380,496,084	\$380,381,432	\$380,266,255	\$379,855,350	\$379,752,427
Notes Payable and CP	\$0	\$0	\$0	\$0	\$0
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$420,496,084	\$420,381,432	\$420,266,255	\$419,855,350	\$419,752,427

	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10
<u>Equity</u>					
Total Equity	\$602,147,430	\$604,354,182	\$605,970,708	\$606,121,042	\$605,740,965
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$416,219,489	\$418,426,241	\$420,042,767	\$420,193,101	\$419,813,024

Ratios

Debt	50%	50%	50%	50%	50%
Equity	50%	50%	50%	50%	50%

	Current FS Rate Case Model			13 Month Average
	Nov-10	Dec-10	Jan-11	
Debt				
Long Term Debt	\$379,649,038	\$379,545,181	\$379,440,853	\$370,659,125
Notes Payable and CP	\$0	\$3,287,261	\$10,389,746	\$3,606,224
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$419,649,038	\$422,832,442	\$429,830,599	\$414,265,349

	Nov-10		Dec-10		Jan-11	
Equity						
Total Equity	\$605,863,890	\$609,211,102	\$604,951,899	\$597,146,219		
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)		
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)		
Total Equity	\$419,935,949	\$423,283,161	\$419,023,958	\$411,218,278		

Ratios	Nov-10		Dec-10		Jan-11	
Debt	50%	50%	50.6%	50.2%		
Equity	50%	50%	49.4%	49.8%		

Current FS Rate Case Model

	Jan-10	Feb-10	Mar-10	Apr-10	May-10
<u>Debt</u>					
Long Term Debt	\$356,061,556	\$355,949,492	\$355,836,916	\$355,723,824	\$355,610,214
Notes Payable and CP	\$9,939,148	\$5,617,467	\$3,224,355	\$5,135,223	\$3,647,120
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$406,000,704	\$401,566,959	\$399,061,271	\$400,859,047	\$399,257,334

	Jan-10	Feb-10	Mar-10	Apr-10	May-10
<u>Equity</u>					
Total Equity	\$580,431,246	\$584,032,686	\$586,612,227	\$588,071,550	\$588,794,113
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$394,503,305	\$398,104,745	\$400,684,286	\$402,143,609	\$402,866,172

Ratios

Debt	51%	50%	50%	50%	50%
Equity	49%	50%	50%	50%	50%

Current FS Rate Case Model

	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10
Debt					
Long Term Debt	\$380,496,084	\$380,381,432	\$380,266,255	\$379,855,350	\$379,752,427
Notes Payable and CP	\$0	\$0	\$0	\$0	\$0
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$420,496,084	\$420,381,432	\$420,266,255	\$419,855,350	\$419,752,427
Equity					
Total Equity	\$606,853,627	\$610,004,655	\$612,567,624	\$613,665,418	\$614,233,821
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$420,925,686	\$424,076,714	\$426,639,683	\$427,737,477	\$428,305,880

Ratios

Debt	50%	50%	50%	50%	49%
Equity	50%	50%	50%	50%	51%

Current FS Rate Case Model

	Nov-10	Dec-10	Jan-11	13 Month Average
<u>Debt</u>				
Long Term Debt	\$379,649,038	\$379,545,181	\$379,440,853	\$370,659,125
Notes Payable and CP	\$0	\$0	\$478,099	\$2,157,032
Sale or AR	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000
Total Debt	\$419,649,038	\$419,545,181	\$419,918,952	\$412,816,157

	Nov-10	Dec-10	Jan-11
<u>Equity</u>			
Total Equity	\$615,307,403	\$619,606,298	\$616,298,588
Common Stock Eliminations not in FS	(\$8,779,995)	(\$8,779,995)	(\$8,779,995)
Goodwill	(\$177,147,946)	(\$177,147,946)	(\$177,147,946)
Total Equity	\$429,379,462	\$433,678,357	\$430,370,647

	Nov-10	Dec-10	Jan-11
<u>Ratios</u>			
Debt	49%	49%	49.4%
Equity	51%	51%	50.6%
			49.8%
			50.2%

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-081 PUBLIC

REQUEST:

With reference to pages 4-6, please track the credit ratings for Duke Energy and Duke Energy Kentucky, Inc. for the past ten years. Please indicate when changes in the credit ratings occurred, the reason given for the change. Please also indicate when there was a difference between the credit ratings of Duke Energy and Duke Energy Kentucky, Inc.

RESPONSE:

CONFIDENTIAL PROPRIETARY TRADE SECRET

This response is being provided to the Commission in this case under a Petition for Confidential Treatment.

PERSON RESPONSIBLE: N/A

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-082

REQUEST:

With reference to page 12, lines 1-18, please provide; (1) copies of the workpapers, source documents and data used in developing the 2009-2011 cash budgets that detail the company's financing needs; (2) please highlight all assumptions used in the development of the cash budgets; and (3) please provide a copy of the 2009-2011 monthly cash budgets in Microsoft Excel format, with all data and formulae intact.

RESPONSE:

(1) Work papers (\$ in millions)

<u>Investing Activities</u>	<u>(in millions)</u>			
	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2009-11</u>
Capital Expenditures				
Expansion	\$9	\$12	\$11	\$33
Maintenance	\$66	\$72	\$78	\$216
Subtotal	\$75	\$84	\$89	\$248
Acquisitions and other investments	\$5			\$5
Total	\$80	\$84	\$89	\$253

Long-Term Debt Maturity

<u>Description</u>	<u>EOP Balance</u>	<u>Rate</u>	<u>Maturity</u>
Senior Debs	\$20	7.875%	09/15/09

	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2009-11</u>	<u>Reference</u>
<u>Internal cash generation</u>					
Net Income	\$24	\$17	\$15	\$57	FR 10(9)(H)(1)
Add back: Depreciation & Amortization	\$42	\$44	\$45	\$130	FR 10(9)(H)(1)
Other	\$2	(\$4)	(\$2)	(\$4)	
Total	\$69	\$57	\$58	\$184	

Issuance of LT & ST Debt

		<u>Issuances</u>			
<u>Rate</u>	<u>Issuance Date</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2009-11</u>
6.500%	Dec-09	\$40			\$40
6.500%	Jun-10		25		\$25
Subtotal		\$40	\$25	\$0	\$65

Change In ST Debt

Notes Payable and Commercial Paper	\$16	(\$12)	\$42	\$45
Total	\$56	\$13	\$42	\$110

Capital Contribution from Parent	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2009-11</u>
	(\$16)	\$16	(\$9)	(\$9)

(2) - The assumptions are described in the witnesses' testimony, particularly Mr. Lee's testimony, and FR 10(9)(c) at Volume 1, Tab 28 of the Application.

(3) - See "FR 10(9)(H)(3).xlsx" excel file submitted electronically, via CD.

PERSON RESPONSIBLE: Stephen R. Lee / Stephen G. De May

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-083

REQUEST:

With reference to page 15, lines 12-18, please: (1) provide Duke Energy Kentucky's dividend payout ratio for the past ten years; (2) explain who sets Duke Energy Kentucky's dividend payout policy; and (3) for any years in which the dividend payout ratio differed from the 70%-80% range, please explain why.

RESPONSE:

- (1) See Attachment AG-DR-01-083.

- (2) Duke Energy Kentucky's dividend payout policy is set by the Finance department and all dividends are approved by Duke Energy Kentucky's Board of Directors for state corporate law purposes.

- (3) As discussed in Mr. De May's testimony on page 15, "in any given year, Duke Energy Kentucky will vary the level of dividend payments based upon its capital needs and as needed to properly maintain its desired capital structure".

PERSON RESPONSIBLE: Stephen G. De May / Brenda R. Melendez

Duke Energy Kentucky, Inc.

Dividend Payout Ratio
For the Periods as Shown
Dollars in '000 (except per share amount)

Period	Net Income	Dividend Paid	Shares Outstanding	Earnings Per Share	Dividend Per Share	Dividend Payout Ratio
1999	\$ 12,274	\$ 9,658	585,333	\$ 20.97	\$ 16.50	78.69%
2000	\$ 24,632	\$ 9,658	585,333	\$ 42.08	\$ 16.50	39.21%
2001	\$ 35,924	\$ 11,707	585,333	\$ 61.37	\$ 20.00	32.59%
2002	\$ 12,150	\$ 9,670	585,333	\$ 20.76	\$ 16.52	79.59%
2003	\$ 19,029	\$ 6,305	585,333	\$ 32.51	\$ 10.77	33.13%
2004	\$ 18,638	\$ 14,600	585,333	\$ 31.84	\$ 24.94	78.33%
2005	\$ 14,645	\$ 9,965	585,333	\$ 25.02	\$ 17.02	68.04%
2006	\$ 10,723	\$ -	585,333	\$ 18.32	\$ -	0.00%
2007	\$ 33,469	\$ -	585,333	\$ 57.18	\$ -	0.00%
2008	\$ 37,481	\$ 30,000	585,333	\$ 64.03	\$ 51.25	80.04%

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-084

REQUEST:

With reference to pages 13 and Schedule J-1, please provide (1) copies of the data, source documents, and work papers used to develop the capital structure for the thirteen months ended January 31, 2011; (2) show the details, assumptions, and the magnitude of all adjustments that were made to the book value capitalization as of December 31, 2008 to arrive at the proposed capital structure; (3) the monthly cash flow statements used to develop the capital structure, along with all dividend payments and financings during the thirteen month period; and (4) with respect to (1) – (3), please provide copies of the source documents, work papers, and data in both hard copy and electronic (Microsoft Excel) formats, with all data and formulae intact.

RESPONSE:

- (1) See response to AG-DR-01-080.
- (2) See response to AG-DR-01-080.
- (3) See Attachment AG-DR-01-084(3) for monthly cash flow statement. See response to AG-DR-01-083 for dividend payments. See response to AG-DR-01-086 for information related to financings.
- (4) See responses to AG-DR-01-080, AG-DR-01-085 and AG-DR-01-086.

PERSON RESPONSIBLE: Stephen G. De May / Stephen R. Lee

DEK_CON - Duke Energy Kentucky Consolidated

Cash Flow

DEK 2009 Gas Rate Case - Beginning Jan 10

Line No.	Description	2010													Total 13 Months
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	
1	Net Income	4,716,284	2,662,268	1,639,292	518,070	(219,695)	1,116,248	2,206,752	1,616,526	150,334	(380,077)	122,925	3,347,212	4,740,796	22,236,936
2	Other Operating Activities	5,539,725	11,526,492	4,896,740	4,970,183	7,632,513	(4,243,237)	2,427,467	3,979,169	460,098	7,346,650	2,464,734	(7,319,506)	6,182,847	45,863,875
3	Cash from Operating Activities	10,256,009	14,188,760	6,536,033	5,488,253	7,412,819	(3,126,989)	4,634,218	5,595,695	610,432	6,966,573	2,587,659	(3,972,294)	10,923,644	68,100,811
4	Financing Activities														
5	Change in contributed capital	(5,840,141)	(4,321,681)	(933,596)	1,810,572	(25,468)	16,000,000							(9,000,000)	7,000,000
6	Change in short-term debt						(6,468,975)						3,287,261	7,102,485	(5,389,543)
7	Issuance of long-term debt						25,000,000								25,000,000
8	Change in non-current capital leases	(115,913)	(116,424)	(116,937)	(117,452)	(117,970)	(118,490)	(119,012)	(119,537)	(415,265)	(107,283)	(107,749)	(108,218)	(108,688)	(1,788,937)
9	Redemption of long-term debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	Dividends on common stock	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11	Other	(5,956,053)	(4,438,105)	(1,050,532)	1,693,120	(143,438)	34,472,535	(119,012)	(119,537)	(415,265)	(107,283)	(107,749)	3,179,043	(2,006,203)	24,821,520
12	Cash from Financing Activities	(5,956,053)	(4,438,105)	(1,050,532)	1,693,120	(143,438)	34,472,535	(119,012)	(119,537)	(415,265)	(107,283)	(107,749)	3,179,043	(2,006,203)	24,821,520
13	Investing Activities														
14	Construction Expenditures (net of AFUDC)	(4,299,956)	(9,750,655)	(5,485,500)	(7,181,373)	(7,269,381)	(7,230,631)	(7,855,046)	(11,251,949)	(6,435,173)	(6,447,114)	(4,474,894)	(6,322,619)	(8,917,441)	(92,922,331)
15	Acquisitions and other investments	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16	Cash from Investing Activities	(4,299,956)	(9,750,655)	(5,485,500)	(7,181,373)	(7,269,381)	(7,230,631)	(7,855,046)	(11,251,949)	(6,435,173)	(6,447,114)	(4,474,894)	(6,322,619)	(8,917,441)	(92,922,331)
17	Net Increase/(Decrease) in Cash	(0)	0	(0)	0	(0)	24,054,916	(3,340,440)	(5,775,791)	(6,240,006)	412,176	(1,994,985)	(7,115,870)	0	0

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-085

REQUEST:

With reference to page 16 and Schedule J-2: please provide (1) all data, work papers, and source documents, and calculations used in computing the short-term cost rate for the thirteen months ended January 31, 2011; (2) show the methodology used to determine interest rate paid on short-term debt, including calculations, financing fees, interest rate assumptions, and other related financing costs; and (3) please provide the workpapers and data, including a copy of all pages of Schedule J-2, in both hard copy and electronic (Microsoft Excel) formats, with all data and formulae intact.

RESPONSE:

Attachment AG-DR-01-085(a) provides a hard copy of the workpapers supporting Schedule J-2. Electronic versions of the attachment can be found in "Cost of Debt Support 06-10-2009.xlsx" and "SIFMA.xlsx" provided electronically via CD. Attachment AG-DR-01-085(b) provides a hard copy of information supporting the sale of accounts receivable. An electronic version of the attachment can be found in "Receivables Financing.zip" provided via CD. Attachment AG-DR-01-085(c) provides a hard copy of Libor forecasts for short-term interest rates. An electronic version of the attachment is provided via CD as part of the J schedule file, document labeled "LIBOR_FORECAST_4_30_2009.xlsx."

Electronic versions of the Schedules J-1 through J-3 are provided in "J-Schedules-Electronic.xlsx" via CD.

Hard copies of Schedule J-2 were provided in the Company's July 1, 2009 application.

PERSON RESPONSIBLE: Stephen G. De May

	12/31/2008	1/31/2009	2/28/2009	3/31/2009	4/30/2009	5/31/2009	6/30/2009	7/31/2009	8/31/2009	BASE 9/30/2009
7.875% due 9/15/09	1,575,000	1,575,000	1,575,000	1,575,000	1,575,000	1,575,000	1,575,000	1,575,000	1,575,000	-
Unamortized discount/premium	(56,767)	(56,337)	(55,907)	(55,477)	(55,047)	(54,617)	(54,186)	(53,756)	(53,328)	(53,113)
Capital Leases	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
1999	70,640.78	68,495.65	66,339.64	64,172.69	61,994.75	59,805.75	57,605.65	55,394.39	53,171.90	(0.00)
2000	9,127.13	9,172.74	9,218.58	9,264.65	9,310.95	9,357.48	9,404.24	9,451.24	9,498.47	(0.00)
2001	4,830.35	4,848.39	4,866.49	4,884.67	4,902.91	4,921.22	4,939.59	4,958.04	4,976.56	27,226.02
2002	9,378.37	9,415.41	9,452.60	9,489.94	9,527.43	9,565.06	9,602.84	9,640.77	9,678.85	4,995.14
2003	9,202.64	9,241.07	9,279.65	9,318.39	9,357.30	9,396.37	9,435.60	9,475.00	9,514.56	9,717.09
2004	8,874.46	8,910.64	8,946.98	8,983.46	9,020.09	9,056.87	9,093.80	9,130.87	9,168.11	9,554.29
2005	9,949.51	9,990.97	10,032.61	10,074.41	10,116.39	10,158.55	10,200.88	10,243.38	10,286.07	9,205.49
2006	12,274.02	12,326.34	12,378.88	12,431.65	12,484.64	12,537.86	12,591.31	12,644.98	12,698.88	10,328.93
2007	-	-	-	-	13,123.88	13,176.60	13,229.53	13,282.68	13,336.03	12,753.01
2008	7,778.60	7,834.57	7,890.94	7,947.71	8,004.89	8,062.49	8,120.49	8,178.92	8,237.76	13,389.61
Capital Leases - Erlanger Facility										
2005										8,330.30
Interest Expense	3,015,732	2,612,366	2,361,499	2,300,090	2,307,796	1,862,021	1,943,976	2,010,176	2,049,559	725,707
Cost of Short-Term Debt	4.464%	4.503%	3.785%	3.688%	3.686%	2.975%	2.841%	2.858%	2.990%	1.004%

	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010	5/31/2010	6/30/2010	7/31/2010	8/31/2010	9/30/2010	10/31/2010
7.875% due 9/15/09													
Unamortized discount/premium	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)	(53,113)
Capital Leases													
1999	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
2000	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
2001	26,452.45	25,674.42	24,892.80	24,107.27	23,317.82	22,524.42	21,727.06	20,925.72	20,120.37	19,310.99	18,497.57	17,681.99	16,861.99
2002	5,013.80	5,032.52	5,051.31	5,070.18	5,089.11	5,108.12	5,127.19	5,146.34	5,165.56	5,184.85	5,204.21	5,223.61	5,243.06
2003	9,755.47	9,794.00	9,832.69	9,871.53	9,910.52	9,949.67	9,988.97	10,028.42	10,068.04	10,107.80	10,147.73	10,187.81	10,228.06
2004	9,594.18	9,634.24	9,674.46	9,714.86	9,755.42	9,796.15	9,837.05	9,878.12	9,919.37	9,960.78	10,002.37	10,044.14	10,086.07
2005	9,243.02	9,280.71	9,318.55	9,356.55	9,394.70	9,433.01	9,471.47	9,510.09	9,548.87	9,587.80	9,626.90	9,666.15	9,705.56
2006	10,371.97	10,415.19	10,458.59	10,502.17	10,545.93	10,589.88	10,634.01	10,678.32	10,722.82	10,767.50	10,812.37	10,857.42	10,902.66
2007	12,807.37	12,861.97	12,916.80	12,971.86	13,027.15	13,082.68	13,138.45	13,194.45	13,250.70	13,307.18	13,363.91	13,420.87	13,478.08
2008	13,443.39	13,497.40	13,551.62	13,606.06	13,660.72	13,715.59	13,770.69	13,826.01	13,881.55	13,937.32	13,993.30	14,049.52	14,105.96
Capital Leases - Erianger Facility													
2005	8,423.49	8,517.36	8,611.90	8,707.12	8,803.03	8,899.63	8,996.92	9,094.91	9,193.61	9,293.02	9,393.14	9,460.72	9,528.79
Interest Expense	803,391	877,590	760,374	734,012	718,414	747,189	820,038	862,469	786,318	820,184	854,928	880,976	911,578
Cost of Short-Term Debt	1.098%	1.204%	1.318%	1.416%	1.512%	1.604%	1.695%	1.784%	1.878%	1.959%	2.042%	2.109%	2.183%

Duke Energy Kentucky Inc.
 Short-Term Debt

	11/30/2010	12/31/2010	1/31/2011	13 Month Average Balance	13 Month Average Rate	Average Interest Requirement
Sale of AR balances	40,000,000	40,000,000	40,000,000	40,000,000	1.915%	766,080
Money pool balances	-	3,287,261	10,389,746	3,606,224	1.792%	64,641
Current Maturities of LTD 7.875% due 9/15/09	-	-	-	-	0.000%	-
Unamortized discount/premium	(53,113)	(53,113)	(53,113)	(53,113)	100.000%	(53,113)
Capital Leases						
1999	(0)	(0)	(0)	(0)	6.708%	(0)
2000	(0)	(0)	(0)	(0)	6.089%	(0)
2001	(0)	(0)	(0)	(0)	5.997%	(0)
2002	308,581	298,993	289,370	218,739	4.481%	13,118
2003	216,634	217,490	218,349	189,218	4.740%	8,479
2004	202,159	203,003	203,851	213,268	5.010%	10,109
2005	199,165	199,977	200,792	198,842	4.893%	9,962
2006	218,962	219,874	220,791	195,972	5.000%	9,589
2007	264,624	265,752	266,885	215,376	5.115%	10,769
2008	293,769	294,949	296,134	260,193	4.821%	13,309
Capital Leases - Erlanger Facility 2005	111,158	111,957	112,763	289,128	8.634%	13,939
Balances	41,761,940	45,046,145	52,145,568	45,441,090	1.9281%	876,140
Interest rates for Sale of Acct Rec. ST Debt rates	2.262%	2.341%	2.418%	1.915%		
Current Maturities of LTD 7.875% due 9/15/09	7.875%	7.875%	7.875%	7.875%		
Unamortized discount/premium	100.000%	100.000%	100.000%	100.000%		
Capital Leases - Meters						
1999	6.708%	6.708%	6.708%	6.708%		
2000	6.089%	6.089%	6.089%	6.089%		
2001	5.997%	5.997%	5.997%	5.997%		
2002	4.481%	4.481%	4.481%	4.481%		
2003	4.740%	4.740%	4.740%	4.740%		
2004	5.010%	5.010%	5.010%	5.010%		
2005	4.893%	4.893%	4.893%	4.893%		
2006	5.000%	5.000%	5.000%	5.000%		
2007	5.115%	5.115%	5.115%	5.115%		
2008	4.821%	4.821%	4.821%	4.821%		
Capital Leases - Erlanger Facility 2005	8.634%	8.634%	8.634%	8.634%		
Interest Expense						
Sale of AR balances	904,880	936,440	967,160	766,080		
ST Debt balances	-	76,958	251,214	64,641		
Current Maturities of LTD						

	11/30/2010	12/31/2010	1/31/2011	13 Month Average Balance	13 Month Average Rate	Average Interest Requirement
7.875% due 9/15/09	-	-	-	-	-	-
Unamortized discount/premium	(53,113)	(53,113)	(53,113)	(53,113)		
Capital Leases						
1999	(0.00)	(0.00)	(0.00)	(0)		
2000	(0.00)	(0.00)	(0.00)	(0)		
2001	(0.00)	(0.00)	(0.00)	13,118		
2002	13,827.52	13,397.90	12,966.67	8,479		
2003	10,268.46	10,309.02	10,349.74	10,109		
2004	10,128.18	10,170.47	10,212.94	9,962		
2005	9,745.14	9,784.87	9,824.77	9,589		
2006	10,948.09	10,993.71	11,039.53	10,769		
2007	13,535.54	13,593.23	13,651.18	13,309		
2008	14,162.62	14,219.51	14,276.64	13,939		
Capital Leases - Erlanger Facility						
2005	9,597.35	9,666.40	9,735.95	9,259		
Interest Expense	943,980	1,052,420	1,257,318	876,140		
Cost of Short-Term Debt	2.260%	2.336%	2.411%	1.928%		

Projected Balances of Unamortized Debt Discount

A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	Monthly	12/31/07	1/31/08	2/28/08	3/31/08
Debtures	7/15/95	7/15/25	15,000,000	821	-	-	-	-
Debtures	4/30/98	4/30/08	20,000,000	1,411	-	-	-	-
Debtures	9/15/99	9/15/09	20,000,000	430	(3,853)	(3,224)	(2,794)	(2,364)
Debtures	12/9/04	12/15/14	40,000,000	3,154	(225,476)	(222,322)	(219,167)	(216,013)
Debtures	3/10/06	3/10/16	50,000,000	250	(21,578)	(21,328)	(21,079)	(20,829)
Debtures	3/10/06	3/10/36	65,000,000	1,022	(333,465)	(332,444)	(331,422)	(330,400)
					<u>(584,173)</u>	<u>(579,317)</u>	<u>(574,461)</u>	<u>(569,606)</u>

Projected Carrying Value

Projected Balances of Unamortized Debt Discount

A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	4/30/08	5/31/08	6/30/08	7/31/08
Debtentures	7/15/95	7/15/25	15,000,000	-	-	-	-
Debtentures	4/30/98	4/30/08	20,000,000	-	-	-	-
Debtentures	9/15/99	9/15/09	20,000,000	(1,934)	(1,504)	(1,075)	(645)
Debtentures	12/9/04	12/15/14	40,000,000	(212,858)	(209,704)	(206,550)	(203,395)
Debtentures	3/10/06	3/10/16	50,000,000	(20,579)	(20,329)	(20,079)	(19,829)
Debtentures	3/10/06	3/10/36	65,000,000	(329,378)	(328,356)	(327,335)	(326,313)
				<u>(564,750)</u>	<u>(559,894)</u>	<u>(555,038)</u>	<u>(550,182)</u>

Monthly

821
 1,411
 430
 3,154
 250
 1,022

Projected Carrying Value

Projected Balances of Unamortized Debt Discount
A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	8/31/08	9/30/08	10/31/08	11/30/08
Debtentures							
7.650% Series	7/15/95	7/15/25	15,000,000				
6.500% Series	4/30/98	4/30/08	20,000,000				
7.875% Series	9/15/99	9/15/09	20,000,000				
5.000% Series	12/9/04	12/15/14	40,000,000	(215)			
5.750% Series	3/10/06	3/10/16	50,000,000	(200,241)	(197,087)	(193,932)	(190,778)
6.200% Series	3/10/06	3/10/36	65,000,000	(19,579)	(19,329)	(19,079)	(18,829)
				(325,291)	(324,269)	(323,247)	(322,226)
				(545,326)	(540,685)	(536,259)	(531,833)

Projected Carrying Value

Monthly
 821
 1,411
 430
 3,154
 250
 1,022

Projected Balances of Unamortized Debt Discount
A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	12/31/08	1/31/09	2/28/09	3/31/09
7.650% Series	7/15/95	7/15/25	15,000,000	-	-	-	-
6.500% Series	4/30/98	4/30/08	20,000,000	-	-	-	-
7.875% Series	9/15/99	9/15/09	20,000,000	-	-	-	-
5.000% Series	12/9/04	12/15/14	40,000,000	(187,623)	(184,469)	(181,315)	(178,160)
5.750% Series	3/10/06	3/10/16	50,000,000	(18,580)	(18,330)	(18,080)	(17,830)
6.200% Series	3/10/06	3/10/36	65,000,000	(321,204)	(320,182)	(319,160)	(318,138)
				(527,407)	(522,981)	(518,555)	(514,128)

Projected Carrying Value

Monthly
 821
 1,411
 430
 3,154
 250
 1,022

Projected Balances of Unamortized Debt Discount

A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	Monthly	4/30/09	5/31/09	6/30/09	7/31/09
Debentures	7/15/95	7/15/25	15,000,000	821	-	-	-	-
Debentures	4/30/98	4/30/08	20,000,000	1,411	-	-	-	-
Debentures	9/15/99	9/15/09	20,000,000	430	-	-	-	-
Debentures	12/9/04	12/15/14	40,000,000	3,154	(175,006)	(171,851)	(168,697)	(165,543)
Debentures	3/10/06	3/10/16	50,000,000	250	(17,580)	(17,330)	(17,080)	(16,830)
Debentures	3/10/06	3/10/36	65,000,000	1,022	(317,117)	(316,095)	(315,073)	(314,051)
					(509,702)	(505,276)	(500,850)	(496,424)

Projected Carrying Value

Projected Balances of Unamortized Debt Discount
A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	8/31/09	BASE 9/30/09	10/31/09	11/30/09
Debtentures	7.650% Series	7/15/25	15,000,000	821	-	-	-
Debtentures	6.500% Series	4/30/08	20,000,000	1,411	-	-	-
Debtentures	7.875% Series	9/15/09	20,000,000	430	-	-	-
Debtentures	5.000% Series	12/9/04	40,000,000	(162,388)	(159,234)	(156,079)	(152,925)
Debtentures	5.750% Series	3/10/06	50,000,000	250	(16,330)	(16,081)	(15,831)
Debtentures	6.200% Series	3/10/36	65,000,000	1,022	(312,008)	(310,986)	(309,964)
				(491,998)	(487,572)	(483,146)	(478,720)

Projected Carrying Value

Projected Balances of Unamortized Debt Discount

A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	12/31/09	1/31/10	2/28/10	3/31/10
7.650% Series	7/15/95	7/15/25	15,000,000	821	-	-	-
6.500% Series	4/30/98	4/30/08	20,000,000	1,411	-	-	-
7.875% Series	9/15/99	9/15/09	20,000,000	430	-	-	-
5.000% Series	12/9/04	12/15/14	40,000,000	3,154	(146,616)	(143,462)	(140,308)
5.750% Series	3/10/06	3/10/16	50,000,000	250	(15,331)	(15,081)	(14,831)
6.200% Series	3/10/06	3/10/36	65,000,000	1,022	(308,942)	(306,899)	(305,877)
				(474,294)	(469,868)	(465,441)	(461,015)

Monthly

Projected Carrying Value

Projected Balances of Unamortized Debt/Discount

<u>A/C 224: Other Long Term Debt</u>	Issued	Matures	Principal Amt	Monthly	4/30/10	5/31/10	6/30/10	7/31/10
Debtures	7/15/95	7/15/25	15,000,000	821	-	-	-	-
Debtures	4/30/98	4/30/08	20,000,000	1,411	-	-	-	-
Debtures	9/15/99	9/15/09	20,000,000	430	-	-	-	-
Debtures	12/9/04	12/15/14	40,000,000	3,154	(137,153)	(133,999)	(130,844)	(127,690)
Debtures	3/10/06	3/10/16	50,000,000	250	(14,581)	(14,331)	(14,081)	(13,831)
Debtures	3/10/06	3/10/36	65,000,000	1,022	(304,855)	(303,833)	(302,811)	(301,790)
					<u>(456,589)</u>	<u>(452,163)</u>	<u>(447,737)</u>	<u>(443,311)</u>

Projected Carrying Value

	8/31/10	9/30/10	10/31/10	11/30/10
<u>Projected Balances of Unamortized Debt Discount</u>				
<u>A/C 224: Other Long Term Debt</u>				
Debtures				
7.650% Series				
Debtures	821	-	-	-
6.500% Series	1,411	-	-	-
Debtures	430	-	-	-
7.875% Series				
Debtures	3,154	(121,381)	(118,227)	(115,072)
5.000% Series	250	(13,332)	(13,082)	(12,832)
Debtures	1,022	(299,746)	(298,724)	(297,702)
6.200% Series				
Debtures				
	(438,885)	(434,459)	(430,033)	(425,607)
<u>Projected Carrying Value</u>				

Projected Balances of Unamortized Debt Discount

A/C 224: Other Long Term Debt

	Issued	Matures	Principal Amt	Monthly	12/31/10	1/31/11	AVERAGE 01/10-01/11
Debtures	7.650% Series	7/15/95	15,000,000	821	-	-	-
Debtures	6.500% Series	4/30/98	20,000,000	1,411	-	-	-
Debtures	7.875% Series	9/15/99	20,000,000	430	-	-	-
Debtures	5.000% Series	12/9/04	40,000,000	3,154	(111,918)	(108,764)	(127,690)
Debtures	5.750% Series	3/10/06	50,000,000	250	(12,582)	(12,332)	(13,831)
Debtures	6.200% Series	3/10/06	65,000,000	1,022	(296,681)	(295,659)	(301,790)
					(421,181)	(416,754)	(443,311)

Projected Carrying Value

PX_LAST			1/1/2000			77%		
MUNIPSA	US0001M		MUNIPSA	US0001M		MUNIPSA	US0001M	
4/30/2009	0.57	0.41125	4/22/2009	0.570	0.440	130%		
4/29/2009	0.57	0.41813	4/15/2009	0.530	0.448	118%		
4/28/2009	0.57	0.4275	4/8/2009	0.510	0.460	111%		
4/27/2009	0.57	0.4325	4/1/2009	0.480	0.495	97%		
4/24/2009	0.57	0.435	3/25/2009	0.540	0.520	104%		
4/23/2009	0.57	0.4375	3/18/2009	0.570	0.545	105%		
4/22/2009	0.57	0.44	3/11/2009	0.580	0.557	104%		
4/21/2009	0.53	0.44125	3/4/2009	0.550	0.518	106%		
4/20/2009	0.53	0.4425	2/25/2009	0.670	0.479	140%		
4/17/2009	0.53	0.4475	2/18/2009	0.660	0.470	140%		
4/16/2009	0.53	0.44688	2/11/2009	0.550	0.453	122%		
4/15/2009	0.53	0.44813	2/4/2009	0.480	0.445	108%		
4/14/2009	0.51	0.4525	1/28/2009	0.530	0.409	129%		
4/13/2009	0.51	0.45125	1/21/2009	0.510	0.356	143%		
4/10/2009	0.51	0.45125	1/14/2009	0.460	0.329	140%		
4/9/2009	0.51	0.45125	1/7/2009	0.590	0.406	145%		
4/8/2009	0.51	0.46	12/31/2008	0.900	0.436	206%		
4/7/2009	0.48	0.46938	12/24/2008	1.250	0.471	265%		
4/6/2009	0.48	0.47563	12/17/2008	1.080	0.581	186%		
4/3/2009	0.48	0.47813	12/10/2008	0.850	1.439	59%		
4/2/2009	0.48	0.48938	12/3/2008	0.850	1.890	45%		
4/1/2009	0.48	0.495	11/26/2008	1.030	1.431	72%		
3/31/2009	0.54	0.50063	11/19/2008	1.120	1.414	79%		
3/30/2009	0.54	0.50875	11/12/2008	1.140	1.409	81%		
3/27/2009	0.54	0.51813	11/5/2008	1.260	1.956	64%		
3/26/2009	0.54	0.5225	10/29/2008	1.820	3.118	58%		
3/25/2009	0.54	0.52	10/22/2008	2.280	3.275	70%		
3/24/2009	0.57	0.52094	10/15/2008	3.450	4.359	79%		
3/23/2009	0.57	0.52188	10/8/2008	4.820	4.294	112%		
3/20/2009	0.57	0.52188	10/1/2008	5.740	4.003	143%		
3/19/2009	0.57	0.52313	9/24/2008	7.960	3.429	232%		
3/18/2009	0.57	0.545	9/17/2008	5.150	3.030	170%		
3/17/2009	0.58	0.55625	9/10/2008	1.790	2.487	72%		
3/16/2009	0.58	0.55563	9/3/2008	1.630	2.488	66%		
3/13/2009	0.58	0.55563	8/27/2008	1.840	2.469	75%		
3/12/2009	0.58	0.55625	8/20/2008	1.660	2.472	67%		
3/11/2009	0.58	0.55688	8/13/2008	1.660	2.467	67%		
3/10/2009	0.55	0.56438	8/6/2008	1.800	2.462	73%		
3/9/2009	0.55	0.56438	7/30/2008	2.240	2.464	91%		
3/6/2009	0.55	0.54625	7/23/2008	2.350	2.461	95%		
3/5/2009	0.55	0.53313	7/16/2008	1.490	2.456	61%		
3/4/2009	0.55	0.51813	7/9/2008	1.360	2.459	55%		
3/3/2009	0.67	0.5075	7/2/2008	1.400	2.463	57%		
3/2/2009	0.67	0.4975	6/25/2008	1.550	2.483	62%		
2/27/2009	0.67	0.49625	6/18/2008	1.660	2.482	67%		
2/26/2009	0.67	0.49688	6/11/2008	1.640	2.477	66%		
2/25/2009	0.67	0.47875	6/4/2008	1.480	2.450	60%		
2/24/2009	0.66	0.47688	5/28/2008	1.620	2.381	68%		
2/23/2009	0.66	0.47375	5/21/2008	1.700	2.404	71%		
2/20/2009	0.66	0.4725	5/14/2008	1.830	2.505	73%		
2/19/2009	0.66	0.47313	5/7/2008	2.330	2.621	89%		
2/18/2009	0.66	0.47	4/30/2008	2.670	2.803	95%		
2/17/2009	0.55	0.46625	4/23/2008	2.430	2.895	84%		
2/16/2009	0.55	0.465	4/16/2008	2.100	2.732	77%		
2/13/2009	0.55	0.46125	4/9/2008	1.800	2.727	66%		
2/12/2009	0.55	0.455	4/2/2008	1.890	2.710	70%		
2/11/2009	0.55	0.4525	3/26/2008	2.210	2.678	83%		
2/10/2009	0.48	0.44688	3/19/2008	2.330	2.599	90%		
2/9/2009	0.48	0.44688	3/12/2008	2.750	2.861	96%		
2/6/2009	0.48	0.44875	3/5/2008	2.960	3.075	96%		
2/5/2009	0.48	0.4475	2/27/2008	3.160	3.122	101%		
2/4/2009	0.48	0.445	2/20/2008	2.370	3.118	76%		
2/3/2009	0.53	0.445	2/13/2008	1.240	3.121	40%		
2/2/2009	0.53	0.4375	2/6/2008	1.730	3.193	54%		
1/30/2009	0.53	0.41938	1/30/2008	2.200	3.264	67%		
1/29/2009	0.53	0.4125	1/23/2008	2.780	3.376	82%		
1/28/2009	0.53	0.40938	1/16/2008	2.930	3.989	73%		
1/27/2009	0.51	0.41125	1/9/2008	3.020	4.371	69%		
1/26/2009	0.51	0.40875	1/2/2008	3.060	4.570	67%		
1/23/2009	0.51	0.40125	12/26/2007	3.420	4.855	70%		
1/22/2009	0.51	0.38938	12/19/2007	3.160	4.932	64%		
1/21/2009	0.51	0.35625	12/12/2007	3.090	5.103	61%		
1/20/2009	0.46	0.3525	12/5/2007	3.400	5.250	65%		

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MUNIPSA US0001M			MUNIPSA US0001M		
1/19/2009	0.46	0.355	11/28/2007	3.580	4.822 74%
1/16/2009	0.46	0.35938	11/21/2007	3.580	4.783 75%
1/15/2009	0.46	0.33375	11/14/2007	3.540	4.658 76%
1/14/2009	0.46	0.32875	11/7/2007	3.410	4.665 73%
1/13/2009	0.59	0.33313	10/31/2007	3.260	4.706 69%
1/12/2009	0.59	0.3425	10/24/2007	3.430	4.856 71%
1/9/2009	0.59	0.36625	10/17/2007	3.490	5.021 70%
1/8/2009	0.59	0.38625	10/10/2007	3.550	5.110 69%
1/7/2009	0.59	0.40625	10/3/2007	3.560	5.125 69%
1/6/2009	0.9	0.42063	9/26/2007	3.840	5.129 75%
1/5/2009	0.9	0.42875	9/19/2007	3.770	5.149 73%
1/2/2009	0.9	0.43	9/12/2007	3.730	5.800 64%
1/1/2009	0.9	0.43625	9/5/2007	3.850	5.819 66%
12/31/2008	0.9	0.43625	8/29/2007	3.950	5.565 71%
12/30/2008	1.25	0.4475	8/22/2007	3.890	5.500 71%
12/29/2008	1.25	0.46125	8/15/2007	3.690	5.569 66%
12/26/2008	1.25	0.47125	8/8/2007	3.510	5.350 66%
12/25/2008	1.25	0.47125	8/1/2007	3.520	5.328 66%
12/24/2008	1.25	0.47125	7/25/2007	3.610	5.320 68%
12/23/2008	1.08	0.47125	7/18/2007	3.610	5.320 68%
12/22/2008	1.08	0.46125	7/11/2007	3.580	5.320 67%
12/19/2008	1.08	0.47375	7/4/2007	3.600	5.320 68%
12/18/2008	1.08	0.5075	6/27/2007	3.730	5.320 70%
12/17/2008	1.08	0.58125	6/20/2007	3.730	5.320 70%
12/16/2008	0.85	0.88375	6/13/2007	3.710	5.320 70%
12/15/2008	0.85	0.96125	6/6/2007	3.610	5.320 68%
12/12/2008	0.85	1.04	5/30/2007	3.760	5.320 71%
12/11/2008	0.85	1.195	5/23/2007	3.830	5.320 72%
12/10/2008	0.85	1.43875	5/16/2007	3.850	5.320 72%
12/9/2008	0.85	1.635	5/9/2007	3.910	5.320 73%
12/8/2008	0.85	1.825	5/2/2007	3.920	5.320 74%
12/5/2008	0.85	1.8675	4/25/2007	3.920	5.320 74%
12/4/2008	0.85	1.87625	4/18/2007	3.780	5.320 71%
12/3/2008	0.85	1.89	4/11/2007	3.700	5.320 70%
12/2/2008	1.03	1.89875	4/4/2007	3.610	5.320 68%
12/1/2008	1.03	1.91125	3/28/2007	3.650	5.320 69%
11/28/2008	1.03	1.90125	3/21/2007	3.650	5.320 69%
11/27/2008	1.03	1.9	3/14/2007	3.600	5.320 68%
11/26/2008	1.03	1.43125	3/7/2007	3.520	5.320 66%
11/25/2008	1.12	1.43625	2/28/2007	3.510	5.320 66%
11/24/2008	1.12	1.41125	2/21/2007	3.650	5.320 69%
11/21/2008	1.12	1.395	2/14/2007	3.650	5.320 69%
11/20/2008	1.12	1.39875	2/7/2007	3.590	5.320 67%
11/19/2008	1.12	1.41375	1/31/2007	3.500	5.320 66%
11/18/2008	1.14	1.4525	1/24/2007	3.610	5.320 68%
11/17/2008	1.14	1.47375	1/17/2007	3.620	5.320 68%
11/14/2008	1.14	1.4775	1/10/2007	3.630	5.320 68%
11/13/2008	1.14	1.4225	1/3/2007	3.450	5.320 65%
11/12/2008	1.14	1.40875	12/27/2006	3.910	5.350 73%
11/11/2008	1.26	1.4775	12/20/2006	3.890	5.350 73%
11/10/2008	1.26	1.53875	12/13/2006	3.590	5.350 67%
11/7/2008	1.26	1.6225	12/6/2006	3.400	5.350 64%
11/6/2008	1.26	1.7675	11/29/2006	3.480	5.349 65%
11/5/2008	1.26	1.95625	11/22/2006	3.630	5.320 68%
11/4/2008	1.82	2.1775	11/15/2006	3.670	5.320 69%
11/3/2008	1.82	2.3575	11/8/2006	3.630	5.320 68%
10/31/2008	1.82	2.58125	11/1/2006	3.390	5.320 64%
10/30/2008	1.82	2.85	10/25/2006	3.560	5.320 67%
10/29/2008	1.82	3.1175	10/18/2006	3.570	5.320 67%
10/28/2008	2.28	3.17125	10/11/2006	3.510	5.320 66%
10/27/2008	2.28	3.21875	10/4/2006	3.370	5.320 63%
10/24/2008	2.28	3.24	9/27/2006	3.740	5.324 70%
10/23/2008	2.28	3.25875	9/20/2006	3.730	5.330 70%
10/22/2008	2.28	3.275	9/13/2006	3.540	5.330 66%
10/21/2008	3.45	3.5275	9/6/2006	3.350	5.330 63%
10/20/2008	3.45	3.75125	8/30/2006	3.410	5.330 64%
10/17/2008	3.45	4.18125	8/23/2006	3.580	5.324 67%
10/16/2008	3.45	4.2775	8/16/2006	3.650	5.330 68%
10/15/2008	3.45	4.35875	8/9/2006	3.420	5.330 64%
10/14/2008	4.82	4.46875	8/2/2006	3.440	5.396 64%
10/13/2008	4.82	4.56	7/26/2006	3.640	5.400 67%
10/10/2008	4.82	4.5875	7/19/2006	3.560	5.389 66%
10/9/2008	4.82	4.5125	7/12/2006	3.430	5.359 64%
10/8/2008	4.82	4.29375	7/5/2006	3.670	5.337 69%
10/7/2008	5.74	4.14	6/28/2006	3.970	5.350 74%

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MUNIPSA US0001M			MUNIPSA US0001M		
10/6/2008	5 74	4 0925	6/21/2006	3 970	5 302 75%
10/3/2008	5 74	4 11	6/14/2006	3 880	5 208 74%
10/2/2008	5 74	4 045	6/7/2006	3 480	5 150 68%
10/1/2008	5 74	4 0025	5/31/2006	3 220	5 111 63%
9/30/2008	7 96	3 92625	5/24/2006	3 470	5 081 68%
9/29/2008	7 96	3 72	5/17/2006	3 440	5 080 68%
9/26/2008	7 96	3 70375	5/10/2006	3 560	5 080 70%
9/25/2008	7 96	3 70875	5/3/2006	3 590	5 059 71%
9/24/2008	7 96	3 42875	4/26/2006	3 800	5 000 76%
9/23/2008	5 15	3 20688	4/19/2006	3 700	4 929 75%
9/22/2008	5 15	3 17625	4/12/2006	3 440	4 901 70%
9/19/2008	5 15	3 19	4/5/2006	3 060	4 840 63%
9/18/2008	5 15	3 1875	3/29/2006	3 170	4 829 66%
9/17/2008	5 15	3 03	3/22/2006	3 160	4 809 66%
9/16/2008	1 79	2 7475	3/15/2006	3 140	4 753 66%
9/15/2008	1 79	2 49688	3/8/2006	3 050	4 698 65%
9/12/2008	1 79	2 48813	3/1/2006	3 020	4 640 65%
9/11/2008	1 79	2 4875	2/22/2006	3 180	4 571 70%
9/10/2008	1 79	2 48688	2/15/2006	3 220	4 570 70%
9/9/2008	1 63	2 48875	2/8/2006	3 110	4 570 68%
9/8/2008	1 63	2 48813	2/1/2006	2 980	4 571 65%
9/5/2008	1 63	2 48688	1/25/2006	3 020	4 540 67%
9/4/2008	1 63	2 48688	1/18/2006	3 010	4 490 67%
9/3/2008	1 63	2 4875	1/11/2006	2 960	4 442 67%
9/2/2008	1 84	2 48563	1/4/2006	2 930	4 400 67%
9/1/2008	1 84	2 48563	12/28/2005	3 510	4 389 80%
8/29/2008	1 84	2 48563	12/21/2005	3 380	4 370 77%
8/28/2008	1 84	2 48625	12/14/2005	3 070	4 370 70%
8/27/2008	1 84	2 46875	12/7/2005	2 810	4 340 65%
8/26/2008	1 66	2 47	11/30/2005	2 980	4 294 69%
8/25/2008	1 66	2 47188	11/23/2005	3 040	4 191 73%
8/22/2008	1 66	2 47188	11/16/2005	3 030	4 140 73%
8/21/2008	1 66	2 47188	11/9/2005	2 900	4 114 70%
8/20/2008	1 66	2 47188	11/2/2005	2 610	4 090 64%
8/19/2008	1 66	2 47125	10/26/2005	2 700	4 070 66%
8/18/2008	1 66	2 47063	10/19/2005	2 600	4 003 65%
8/15/2008	1 66	2 46563	10/12/2005	2 630	3 946 67%
8/14/2008	1 66	2 46563	10/5/2005	2 660	3 890 68%
8/13/2008	1 66	2 46688	9/28/2005	2 750	3 841 72%
8/12/2008	1 8	2 46375	9/21/2005	2 660	3 830 69%
8/11/2008	1 8	2 46375	9/14/2005	2 560	3 772 68%
8/8/2008	1 8	2 46063	9/7/2005	2 430	3 704 66%
8/7/2008	1 8	2 46313	8/31/2005	2 360	3 700 64%
8/6/2008	1 8	2 46188	8/24/2005	2 490	3 641 68%
8/5/2008	2 24	2 4625	8/17/2005	2 550	3 590 71%
8/4/2008	2 24	2 46125	8/10/2005	2 610	3 570 73%
8/1/2008	2 24	2 46	8/3/2005	2 080	3 550 59%
7/31/2008	2 24	2 46125	7/27/2005	2 330	3 490 67%
7/30/2008	2 24	2 46375	7/20/2005	2 400	3 438 70%
7/29/2008	2 35	2 46313	7/13/2005	2 320	3 388 68%
7/28/2008	2 35	2 4625	7/6/2005	1 970	3 340 59%
7/25/2008	2 35	2 4575	6/29/2005	2 280	3 340 68%
7/24/2008	2 35	2 46	6/22/2005	2 540	3 300 77%
7/23/2008	2 35	2 46125	6/15/2005	2 410	3 240 74%
7/22/2008	1 49	2 46188	6/8/2005	2 090	3 190 66%
7/21/2008	1 49	2 46063	6/1/2005	2 630	3 140 84%
7/18/2008	1 49	2 45938	5/25/2005	2 960	3 091 96%
7/17/2008	1 49	2 45813	5/18/2005	2 980	3 090 96%
7/16/2008	1 49	2 45625	5/11/2005	3 000	3 090 97%
7/15/2008	1 36	2 45813	5/4/2005	2 930	3 090 95%
7/14/2008	1 36	2 46	4/27/2005	2 990	3 064 98%
7/11/2008	1 36	2 4575	4/20/2005	2 940	3 001 98%
7/10/2008	1 36	2 45625	4/13/2005	2 400	2 954 81%
7/9/2008	1 36	2 45875	4/6/2005	2 160	2 891 75%
7/8/2008	1 4	2 45875	3/30/2005	2 280	2 860 80%
7/7/2008	1 4	2 46125	3/23/2005	2 120	2 850 74%
7/4/2008	1 4	2 46125	3/16/2005	1 980	2 834 70%
7/3/2008	1 4	2 46	3/9/2005	1 800	2 771 65%
7/2/2008	1 4	2 4625	3/2/2005	1 740	2 720 64%
7/1/2008	1 55	2 46125	2/23/2005	1 860	2 650 70%
6/30/2008	1 55	2 4625	2/16/2005	1 930	2 590 75%
6/27/2008	1 55	2 47063	2/9/2005	1 950	2 590 75%
6/26/2008	1 55	2 4825	2/2/2005	1 820	2 590 70%
6/25/2008	1 55	2 4825	1/26/2005	1 840	2 559 72%
6/24/2008	1 66	2 48188	1/19/2005	1 850	2 504 74%

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MUNIPSA US0001M			MUNIPSA US0001M			
6/23/2008	1.66	2.4825	1/12/2005	1.780	2.450	73%
6/20/2008	1.66	2.48125	1/5/2005	1.480	2.400	62%
6/19/2008	1.66	2.48125	12/29/2004	1.990	2.420	82%
6/18/2008	1.66	2.48188	12/22/2004	1.930	2.417	80%
6/17/2008	1.64	2.4825	12/15/2004	1.650	2.410	68%
6/16/2008	1.64	2.48125	12/8/2004	1.430	2.370	60%
6/13/2008	1.64	2.48188	12/1/2004	1.550	2.306	67%
6/12/2008	1.64	2.47125	11/24/2004	1.670	2.181	77%
6/11/2008	1.64	2.47688	11/17/2004	1.650	2.130	77%
6/10/2008	1.48	2.475	11/10/2004	1.670	2.090	80%
6/9/2008	1.48	2.44813	11/3/2004	1.640	2.050	80%
6/6/2008	1.48	2.44938	10/27/2004	1.760	1.960	90%
6/5/2008	1.48	2.44813	10/20/2004	1.750	1.910	92%
6/4/2008	1.48	2.45	10/13/2004	1.710	1.870	91%
6/3/2008	1.62	2.45125	10/6/2004	1.620	1.840	88%
6/2/2008	1.62	2.45563	9/29/2004	1.690	1.840	92%
5/30/2008	1.62	2.4575	9/22/2004	1.510	1.840	82%
5/29/2008	1.62	2.45938	9/15/2004	1.390	1.788	78%
5/28/2008	1.62	2.38125	9/8/2004	1.320	1.740	76%
5/27/2008	1.7	2.37875	9/1/2004	1.310	1.670	78%
5/26/2008	1.7	2.3825	8/25/2004	1.320	1.630	81%
5/23/2008	1.7	2.3825	8/18/2004	1.250	1.600	78%
5/22/2008	1.7	2.3925	8/11/2004	1.080	1.600	68%
5/21/2008	1.7	2.40438	8/4/2004	1.070	1.540	69%
5/20/2008	1.83	2.43	7/28/2004	1.080	1.480	73%
5/19/2008	1.83	2.45125	7/21/2004	1.040	1.433	73%
5/16/2008	1.83	2.47875	7/14/2004	1.010	1.390	73%
5/15/2008	1.83	2.4975	7/7/2004	1.000	1.350	74%
5/14/2008	1.83	2.505	6/30/2004	1.050	1.369	77%
5/13/2008	2.33	2.51438	6/23/2004	1.080	1.300	83%
5/12/2008	2.33	2.52938	6/16/2004	1.070	1.264	85%
5/9/2008	2.33	2.55	6/9/2004	1.070	1.190	90%
5/8/2008	2.33	2.59	6/2/2004	1.030	1.131	91%
5/7/2008	2.33	2.62125	5/26/2004	1.060	1.100	96%
5/6/2008	2.67	2.67375	5/19/2004	1.070	1.100	97%
5/5/2008	2.67	2.6975	5/12/2004	1.070	1.100	97%
5/2/2008	2.67	2.6975	5/5/2004	1.050	1.100	95%
5/1/2008	2.67	2.72375	4/28/2004	1.090	1.100	99%
4/30/2008	2.67	2.8025	4/21/2004	1.090	1.100	99%
4/29/2008	2.43	2.8275	4/14/2004	1.080	1.100	98%
4/28/2008	2.43	2.8625	4/7/2004	1.010	1.100	92%
4/25/2008	2.43	2.88125	3/31/2004	1.030	1.090	94%
4/24/2008	2.43	2.88625	3/24/2004	1.020	1.090	94%
4/23/2008	2.43	2.895	3/17/2004	0.980	1.090	90%
4/22/2008	2.1	2.895	3/10/2004	0.920	1.090	84%
4/21/2008	2.1	2.8975	3/3/2004	0.870	1.100	79%
4/18/2008	2.1	2.87375	2/25/2004	0.940	1.090	86%
4/17/2008	2.1	2.8	2/18/2004	0.950	1.091	87%
4/16/2008	2.1	2.73219	2/11/2004	0.940	1.099	86%
4/15/2008	1.8	2.71625	2/4/2004	0.880	1.099	80%
4/14/2008	1.8	2.71313	1/28/2004	0.950	1.100	86%
4/11/2008	1.8	2.71594	1/21/2004	0.940	1.100	85%
4/10/2008	1.8	2.7175	1/14/2004	0.950	1.100	86%
4/9/2008	1.8	2.72688	1/7/2004	0.910	1.110	82%
4/8/2008	1.89	2.72156	12/31/2003	1.140	1.120	102%
4/7/2008	1.89	2.72438	12/24/2003	1.230	1.140	108%
4/4/2008	1.89	2.73875	12/17/2003	1.110	1.150	97%
4/3/2008	1.89	2.74125	12/10/2003	1.020	1.169	87%
4/2/2008	1.89	2.71	12/3/2003	1.010	1.170	86%
4/1/2008	2.21	2.7	11/26/2003	1.100	1.119	98%
3/31/2008	2.21	2.70313	11/19/2003	1.120	1.120	100%
3/28/2008	2.21	2.70875	11/12/2003	1.120	1.120	100%
3/27/2008	2.21	2.70375	11/5/2003	1.060	1.120	95%
3/26/2008	2.21	2.6775	10/29/2003	1.050	1.120	94%
3/25/2008	2.33	2.65375	10/22/2003	0.970	1.120	87%
3/24/2008	2.33	2.60625	10/15/2003	0.930	1.120	83%
3/21/2008	2.33	2.60625	10/8/2003	0.920	1.120	82%
3/20/2008	2.33	2.60625	10/1/2003	1.040	1.120	93%
3/19/2008	2.33	2.59875	9/24/2003	1.080	1.120	96%
3/18/2008	2.75	2.53563	9/17/2003	0.990	1.120	88%
3/17/2008	2.75	2.55875	9/10/2003	0.890	1.120	79%
3/14/2008	2.75	2.775	9/3/2003	0.830	1.120	74%
3/13/2008	2.75	2.8175	8/27/2003	0.830	1.110	75%
3/12/2008	2.75	2.86125	8/20/2003	0.820	1.110	74%
3/11/2008	2.96	2.89	8/13/2003	0.820	1.110	74%

PX_LAST 1/1/2000

MUNIPSA	US0001M	MUNIPSA	US0001M	
3/10/2008	2.96	2.935	8/5/2003	0.730 1.110 66%
3/7/2008	2.96	3	7/30/2003	0.850 1.101 77%
3/6/2008	2.96	3.05813	7/23/2003	0.850 1.100 77%
3/5/2008	2.96	3.075	7/16/2003	0.790 1.101 72%
3/4/2008	3.16	3.08	7/9/2003	0.700 1.110 63%
3/3/2008	3.16	3.08625	7/2/2003	0.800 1.120 71%
2/29/2008	3.16	3.11063	6/25/2003	0.980 1.020 96%
2/28/2008	3.16	3.11938	6/18/2003	1.040 1.104 94%
2/27/2008	3.16	3.12188	6/11/2003	1.060 1.220 87%
2/26/2008	2.37	3.125	6/4/2003	1.030 1.310 79%
2/25/2008	2.37	3.12375	5/28/2003	1.190 1.320 90%
2/22/2008	2.37	3.12	5/21/2003	1.200 1.316 91%
2/21/2008	2.37	3.135	5/14/2003	1.220 1.310 93%
2/20/2008	2.37	3.1175	5/7/2003	1.230 1.310 94%
2/19/2008	1.24	3.11063	4/30/2003	1.350 1.320 102%
2/18/2008	1.24	3.11375	4/23/2003	1.360 1.320 103%
2/15/2008	1.24	3.11875	4/16/2003	1.240 1.329 93%
2/14/2008	1.24	3.11625	4/9/2003	1.140 1.308 87%
2/13/2008	1.24	3.12125	4/2/2003	1.080 1.300 83%
2/12/2008	1.73	3.1275	3/26/2003	1.150 1.310 88%
2/11/2008	1.73	3.13875	3/19/2003	1.140 1.300 88%
2/8/2008	1.73	3.15375	3/12/2003	1.120 1.270 88%
2/7/2008	1.73	3.165	3/5/2003	1.000 1.329 75%
2/6/2008	1.73	3.1925	2/26/2003	1.080 1.338 81%
2/5/2008	2.2	3.21813	2/19/2003	1.100 1.340 82%
2/4/2008	2.2	3.18125	2/12/2003	1.080 1.340 81%
2/1/2008	2.2	3.14125	2/5/2003	1.020 1.340 76%
1/31/2008	2.2	3.14375	1/29/2003	1.130 1.340 84%
1/30/2008	2.2	3.26375	1/22/2003	1.080 1.360 79%
1/29/2008	2.78	3.27125	1/15/2003	0.960 1.366 70%
1/28/2008	2.78	3.28125	1/8/2003	0.950 1.379 69%
1/25/2008	2.78	3.3125	1/1/2003	1.090 1.380 79%
1/24/2008	2.78	3.285	12/25/2002	1.520 1.420 107%
1/23/2008	2.78	3.37625	12/18/2002	1.180 1.420 83%
1/22/2008	2.93	3.77375	12/11/2002	1.010 1.420 71%
1/21/2008	2.93	3.9025	12/4/2002	1.040 1.440 72%
1/18/2008	2.93	3.93438	11/27/2002	1.160 1.380 84%
1/17/2008	2.93	3.95875	11/20/2002	1.270 1.381 92%
1/16/2008	2.93	3.98938	11/13/2002	1.380 1.381 100%
1/15/2008	3.02	4.0225	11/6/2002	1.710 1.626 105%
1/14/2008	3.02	4.08125	10/30/2002	1.850 1.740 106%
1/11/2008	3.02	4.23625	10/23/2002	1.830 1.830 100%
1/10/2008	3.02	4.31938	10/16/2002	1.760 1.821 97%
1/9/2008	3.02	4.37063	10/9/2002	1.500 1.800 83%
1/8/2008	3.06	4.41125	10/2/2002	1.570 1.800 87%
1/7/2008	3.06	4.44125	9/25/2002	1.680 1.810 93%
1/4/2008	3.06	4.515	9/18/2002	1.540 1.820 85%
1/3/2008	3.06	4.54	9/11/2002	1.460 1.820 80%
1/2/2008	3.06	4.57	9/4/2002	1.290 1.810 71%
1/1/2008	3.42	4.6	8/28/2002	1.360 1.820 75%
12/31/2007	3.42	4.6	8/21/2002	1.280 1.806 71%
12/28/2007	3.42	4.63125	8/14/2002	1.310 1.780 74%
12/27/2007	3.42	4.845	8/7/2002	1.210 1.780 68%
12/26/2007	3.42	4.855	7/31/2002	1.330 1.820 73%
12/25/2007	3.16	4.855	7/24/2002	1.440 1.818 79%
12/24/2007	3.16	4.855	7/17/2002	1.330 1.840 72%
12/21/2007	3.16	4.865	7/10/2002	1.220 1.840 66%
12/20/2007	3.16	4.89625	7/3/2002	1.090 1.839 59%
12/19/2007	3.16	4.93188	6/26/2002	1.230 1.839 67%
12/18/2007	3.09	4.94875	6/19/2002	1.380 1.840 75%
12/17/2007	3.09	4.965	6/12/2002	1.370 1.840 74%
12/14/2007	3.09	4.99625	6/5/2002	1.150 1.840 63%
12/13/2007	3.09	5.0275	5/29/2002	1.400 1.840 76%
12/12/2007	3.09	5.1025	5/22/2002	1.530 1.840 83%
12/11/2007	3.4	5.20375	5/15/2002	1.570 1.840 85%
12/10/2007	3.4	5.23188	5/8/2002	1.550 1.840 84%
12/7/2007	3.4	5.2375	5/1/2002	1.580 1.840 86%
12/6/2007	3.4	5.2425	4/24/2002	1.680 1.850 91%
12/5/2007	3.4	5.25	4/17/2002	1.580 1.860 85%
12/4/2007	3.58	5.25188	4/10/2002	1.430 1.860 77%
12/3/2007	3.58	5.24563	4/3/2002	1.350 1.873 72%
11/30/2007	3.58	5.23625	3/27/2002	1.480 1.884 79%
11/29/2007	3.58	5.225	3/20/2002	1.480 1.900 78%
11/28/2007	3.58	4.82188	3/13/2002	1.330 1.900 70%
11/27/2007	3.58	4.80875	3/6/2002	1.120 1.880 60%

PX_LAST	1/1/2000					
	MUNIPSA	US0001M		MUNIPSA	US0001M	
11/26/2007	3.58	4.8	2/27/2002	1.140	1.870	61%
11/23/2007	3.58	4.79313	2/20/2002	1.230	1.850	66%
11/22/2007	3.58	4.78875	2/13/2002	1.250	1.848	68%
11/21/2007	3.58	4.78313	2/6/2002	1.220	1.840	66%
11/20/2007	3.54	4.78	1/30/2002	1.350	1.830	74%
11/19/2007	3.54	4.7675	1/23/2002	1.260	1.760	72%
11/16/2007	3.54	4.74	1/16/2002	1.260	1.731	73%
11/15/2007	3.54	4.68625	1/9/2002	1.270	1.840	69%
11/14/2007	3.54	4.65813	1/2/2002	1.080	1.860	58%
11/13/2007	3.41	4.65188	12/26/2001	1.610	1.926	84%
11/12/2007	3.41	4.65313	12/19/2001	1.560	1.931	81%
11/9/2007	3.41	4.65938	12/12/2001	1.190	1.898	63%
11/8/2007	3.41	4.66	12/5/2001	1.100	2.044	54%
11/7/2007	3.41	4.665	11/28/2001	1.490	2.080	72%
11/6/2007	3.26	4.66688	11/21/2001	1.660	2.100	79%
11/5/2007	3.26	4.6675	11/14/2001	1.710	2.081	82%
11/2/2007	3.26	4.6775	11/7/2001	1.670	2.091	80%
11/1/2007	3.26	4.6875	10/31/2001	1.970	2.288	86%
10/31/2007	3.26	4.70625	10/24/2001	2.080	2.408	86%
10/30/2007	3.43	4.71625	10/17/2001	1.950	2.501	78%
10/29/2007	3.43	4.7525	10/10/2001	2.000	2.531	79%
10/26/2007	3.43	4.7925	10/3/2001	2.230	2.589	86%
10/25/2007	3.43	4.81875	9/26/2001	2.280	2.664	86%
10/24/2007	3.43	4.85625	9/19/2001	2.110	2.785	76%
10/23/2007	3.49	4.8725	9/12/2001	2.200	3.501	63%
10/22/2007	3.49	4.8925	9/5/2001	2.150	3.580	60%
10/19/2007	3.49	4.95	8/29/2001	2.010	3.580	56%
10/18/2007	3.49	4.9975	8/22/2001	2.100	3.578	59%
10/17/2007	3.49	5.02125	8/15/2001	2.320	3.620	64%
10/16/2007	3.55	5.035	8/8/2001	2.190	3.706	59%
10/15/2007	3.55	5.045	8/1/2001	2.420	3.740	65%
10/12/2007	3.55	5.06	7/25/2001	2.640	3.790	70%
10/11/2007	3.55	5.09125	7/18/2001	2.680	3.829	70%
10/10/2007	3.55	5.11	7/11/2001	2.340	3.830	61%
10/9/2007	3.56	5.11625	7/4/2001	2.120	3.850	55%
10/8/2007	3.56	5.12	6/27/2001	2.680	3.751	71%
10/5/2007	3.56	5.12188	6/20/2001	2.970	3.834	77%
10/4/2007	3.56	5.125	6/13/2001	3.050	3.980	77%
10/3/2007	3.56	5.125	6/6/2001	2.150	4.020	53%
10/2/2007	3.84	5.12625	5/30/2001	2.950	4.060	73%
10/1/2007	3.84	5.12063	5/23/2001	3.030	4.089	74%
9/28/2007	3.84	5.12375	5/16/2001	2.900	4.081	71%
9/27/2007	3.84	5.1275	5/9/2001	3.340	4.168	80%
9/26/2007	3.84	5.12875	5/2/2001	3.970	4.420	90%
9/25/2007	3.77	5.12875	4/25/2001	4.190	4.460	94%
9/24/2007	3.77	5.12875	4/18/2001	4.450	5.050	88%
9/21/2007	3.77	5.13125	4/11/2001	3.880	5.023	77%
9/20/2007	3.77	5.13625	4/4/2001	3.190	5.053	63%
9/19/2007	3.77	5.14875	3/28/2001	3.450	5.084	68%
9/18/2007	3.73	5.49625	3/21/2001	3.480	5.056	69%
9/17/2007	3.73	5.5025	3/14/2001	3.260	5.150	63%
9/14/2007	3.73	5.61375	3/7/2001	2.430	5.259	46%
9/13/2007	3.73	5.7525	2/28/2001	3.150	5.208	60%
9/12/2007	3.73	5.8	2/21/2001	3.470	5.561	62%
9/11/2007	3.85	5.80313	2/14/2001	3.660	5.570	66%
9/10/2007	3.85	5.80625	2/7/2001	3.180	5.570	57%
9/7/2007	3.85	5.82375	1/31/2001	3.970	5.570	71%
9/6/2007	3.85	5.82	1/24/2001	4.480	5.741	78%
9/5/2007	3.85	5.81875	1/17/2001	1.860	5.899	32%
9/4/2007	3.95	5.7975	1/10/2001	1.810	5.886	31%
9/3/2007	3.95	5.765	1/3/2001	2.980	6.508	46%
8/31/2007	3.95	5.72	12/27/2000	4.840	6.638	73%
8/30/2007	3.95	5.665	12/20/2000	4.630	6.664	69%
8/29/2007	3.95	5.565	12/13/2000	4.210	6.710	63%
8/28/2007	3.89	5.5075	12/6/2000	3.670	6.748	54%
8/27/2007	3.89	5.5025	11/29/2000	4.120	6.821	60%
8/24/2007	3.89	5.5025	11/22/2000	4.300	6.618	65%
8/23/2007	3.89	5.505	11/15/2000	4.560	6.620	69%
8/22/2007	3.89	5.5	11/8/2000	4.390	6.620	66%
8/21/2007	3.69	5.5	11/1/2000	4.280	6.620	65%
8/20/2007	3.69	5.50125	10/25/2000	4.330	6.620	65%
8/17/2007	3.69	5.51	10/18/2000	4.230	6.620	64%
8/16/2007	3.69	5.5375	10/11/2000	4.210	6.620	64%
8/15/2007	3.69	5.56938	10/4/2000	4.160	6.620	63%
8/14/2007	3.51	5.58875	9/27/2000	5.520	6.621	83%

PX_LAST	1/1/2000					
	MUNIPSA	US0001M		MUNIPSA	US0001M	
8/13/2007	3.51	5.61125	9/20/2000	4.340	6.621	66%
8/10/2007	3.51	5.61875	9/13/2000	4.140	6.621	63%
8/9/2007	3.51	5.54125	9/6/2000	3.880	6.620	59%
8/8/2007	3.51	5.35	8/30/2000	4.230	6.628	64%
8/7/2007	3.52	5.33	8/23/2000	4.190	6.620	63%
8/6/2007	3.52	5.33	8/16/2000	4.190	6.620	63%
8/3/2007	3.52	5.33	8/9/2000	4.190	6.620	63%
8/2/2007	3.52	5.33	8/2/2000	3.990	6.620	60%
8/1/2007	3.52	5.3275	7/26/2000	4.230	6.620	64%
7/31/2007	3.61	5.32	7/19/2000	4.230	6.630	64%
7/30/2007	3.61	5.32	7/12/2000	3.810	6.629	57%
7/27/2007	3.61	5.32	7/5/2000	3.210	6.630	48%
7/26/2007	3.61	5.32	6/28/2000	4.770	6.684	71%
7/25/2007	3.61	5.32	6/21/2000	4.620	6.650	69%
7/24/2007	3.61	5.32	6/14/2000	4.450	6.650	67%
7/23/2007	3.61	5.32	6/7/2000	3.810	6.630	57%
7/20/2007	3.61	5.32	5/31/2000	4.120	6.654	62%
7/19/2007	3.61	5.32	5/24/2000	4.300	6.610	65%
7/18/2007	3.61	5.32	5/17/2000	4.250	6.608	64%
7/17/2007	3.58	5.32	5/10/2000	5.840	6.495	90%
7/16/2007	3.58	5.32	5/3/2000	5.710	6.375	90%
7/13/2007	3.58	5.32	4/26/2000	5.030	6.183	81%
7/12/2007	3.58	5.32	4/19/2000	4.470	6.145	73%
7/11/2007	3.58	5.32	4/12/2000	3.960	6.130	65%
7/10/2007	3.6	5.32	4/5/2000	3.540	6.129	58%
7/9/2007	3.6	5.32	3/29/2000	3.860	6.133	63%
7/6/2007	3.6	5.32	3/22/2000	3.720	6.124	61%
7/5/2007	3.6	5.32	3/15/2000	3.750	6.035	62%
7/4/2007	3.6	5.32	3/8/2000	3.740	5.970	63%
7/3/2007	3.73	5.32	3/1/2000	3.770	5.926	64%
7/2/2007	3.73	5.32	2/23/2000	3.860	5.879	66%
6/29/2007	3.73	5.32	2/16/2000	3.840	5.880	65%
6/28/2007	3.73	5.32	2/9/2000	3.530	5.890	60%
6/27/2007	3.73	5.32	2/2/2000	2.970	5.924	50%
6/26/2007	3.73	5.32	1/26/2000	3.200	5.821	55%
6/25/2007	3.73	5.32	1/19/2000	3.170	5.809	55%
6/22/2007	3.73	5.32	1/12/2000	2.970	5.781	51%
6/21/2007	3.73	5.32	1/5/2000	2.930	5.793	51%
6/20/2007	3.73	5.32				
6/19/2007	3.71	5.32				
6/18/2007	3.71	5.32				
6/15/2007	3.71	5.32				
6/14/2007	3.71	5.32				
6/13/2007	3.71	5.32				
6/12/2007	3.61	5.32				
6/11/2007	3.61	5.32				
6/8/2007	3.61	5.32				
6/7/2007	3.61	5.32				
6/6/2007	3.61	5.32				
6/5/2007	3.76	5.32				
6/4/2007	3.76	5.32				
6/1/2007	3.76	5.32				
5/31/2007	3.76	5.32				
5/30/2007	3.76	5.32				
5/29/2007	3.83	5.32				
5/28/2007	3.83	5.32				
5/25/2007	3.83	5.32				
5/24/2007	3.83	5.32				
5/23/2007	3.83	5.32				
5/22/2007	3.85	5.32				
5/21/2007	3.85	5.32				
5/18/2007	3.85	5.32				
5/17/2007	3.85	5.32				
5/16/2007	3.85	5.32				
5/15/2007	3.91	5.32				
5/14/2007	3.91	5.32				
5/11/2007	3.91	5.32				
5/10/2007	3.91	5.32				
5/9/2007	3.91	5.32				
5/8/2007	3.92	5.32				
5/7/2007	3.92	5.32				
5/4/2007	3.92	5.32				
5/3/2007	3.92	5.32				
5/2/2007	3.92	5.32				
5/1/2007	3.92	5.32				

PX_LAST	1/1/2000		MUNIPSA	US0001M
	MUNIPSA	US0001M	MUNIPSA	US0001M
4/30/2007	3.92	5.32		
4/27/2007	3.92	5.32		
4/26/2007	3.92	5.32		
4/25/2007	3.92	5.32		
4/24/2007	3.78	5.32		
4/23/2007	3.78	5.32		
4/20/2007	3.78	5.32		
4/19/2007	3.78	5.32		
4/18/2007	3.78	5.32		
4/17/2007	3.7	5.32		
4/16/2007	3.7	5.32		
4/13/2007	3.7	5.32		
4/12/2007	3.7	5.32		
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4/10/2007	3.61	5.32		
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3/9/2007	3.52	5.32		
3/8/2007	3.52	5.32		
3/7/2007	3.52	5.32		
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3/5/2007	3.51	5.31913		
3/2/2007	3.51	5.32		
3/1/2007	3.51	5.32		
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2/27/2007	3.65	5.32		
2/26/2007	3.65	5.32		
2/23/2007	3.65	5.32		
2/22/2007	3.65	5.32		
2/21/2007	3.65	5.32		
2/20/2007	3.65	5.32		
2/19/2007	3.65	5.32		
2/16/2007	3.65	5.32		
2/15/2007	3.65	5.32		
2/14/2007	3.65	5.32		
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2/12/2007	3.59	5.32		
2/9/2007	3.59	5.32		
2/8/2007	3.59	5.32		
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1/26/2007	3.61	5.32		
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1/22/2007	3.62	5.32		
1/19/2007	3.62	5.32		
1/18/2007	3.62	5.32		
1/17/2007	3.62	5.32		
1/16/2007	3.63	5.32		

PX_LAST	1/1/2000		MUNIPSA	US0001M
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1/5/2007	3 45	5 32		
1/4/2007	3 45	5 32		
1/3/2007	3 45	5 32		
1/2/2007	3 91	5 32063		
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12/27/2006	3 91	5 35		
12/26/2006	3 89	5 35		
12/25/2006	3 89	5 35		
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12/1/2006	3 48	5 35		
11/30/2006	3 48	5 35		
11/29/2006	3 48	5 34938		
11/28/2006	3 63	5 32		
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11/22/2006	3 63	5 32		
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10/16/2006	3 51	5 32		
10/13/2006	3 51	5 32		
10/12/2006	3 51	5 32		
10/11/2006	3 51	5 32		
10/10/2006	3 37	5 32		
10/9/2006	3 37	5 32		
10/6/2006	3 37	5 32		
10/5/2006	3 37	5 32		
10/4/2006	3 37	5 32		
10/3/2006	3 74	5 32125		

PX_LAST	1/1/2000		MUNIPSA	US0001M
10/2/2006	3.74	5.3225		
9/29/2006	3.74	5.32188		
9/28/2006	3.74	5.3225		
9/27/2006	3.74	5.32438		
9/26/2006	3.73	5.32375		
9/25/2006	3.73	5.326		
9/22/2006	3.73	5.32625		
9/21/2006	3.73	5.33		
9/20/2006	3.73	5.33		
9/19/2006	3.54	5.33		
9/18/2006	3.54	5.33		
9/15/2006	3.54	5.33		
9/14/2006	3.54	5.33		
9/13/2006	3.54	5.33		
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9/8/2006	3.35	5.33		
9/7/2006	3.35	5.33		
9/6/2006	3.35	5.33		
9/5/2006	3.41	5.33		
9/4/2006	3.41	5.33		
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8/29/2006	3.58	5.33		
8/28/2006	3.58	5.33		
8/25/2006	3.58	5.33		
8/24/2006	3.58	5.32813		
8/23/2006	3.58	5.32438		
8/22/2006	3.65	5.32563		
8/21/2006	3.65	5.32438		
8/18/2006	3.65	5.32563		
8/17/2006	3.65	5.325		
8/16/2006	3.65	5.33		
8/15/2006	3.42	5.33		
8/14/2006	3.42	5.33		
8/11/2006	3.42	5.33		
8/10/2006	3.42	5.33		
8/9/2006	3.42	5.33		
8/8/2006	3.44	5.37		
8/7/2006	3.44	5.36813		
8/4/2006	3.44	5.42		
8/3/2006	3.44	5.40625		
8/2/2006	3.44	5.39563		
8/1/2006	3.64	5.39		
7/31/2006	3.64	5.39063		
7/28/2006	3.64	5.40188		
7/27/2006	3.64	5.4		
7/26/2006	3.64	5.4		
7/25/2006	3.56	5.39813		
7/24/2006	3.56	5.39375		
7/21/2006	3.56	5.385		
7/20/2006	3.56	5.4		
7/19/2006	3.56	5.38913		
7/18/2006	3.43	5.37813		
7/17/2006	3.43	5.37		
7/14/2006	3.43	5.36875		
7/13/2006	3.43	5.36875		
7/12/2006	3.43	5.35875		
7/11/2006	3.67	5.35688		
7/10/2006	3.67	5.35563		
7/7/2006	3.67	5.34938		
7/6/2006	3.67	5.345		
7/5/2006	3.67	5.33688		
7/4/2006	3.97	5.33438		
7/3/2006	3.97	5.33375		
6/30/2006	3.97	5.33438		
6/29/2006	3.97	5.34625		
6/28/2006	3.97	5.35		
6/27/2006	3.97	5.35		
6/26/2006	3.97	5.34063		
6/23/2006	3.97	5.335		
6/22/2006	3.97	5.3225		
6/21/2006	3.97	5.30219		
6/20/2006	3.88	5.29438		

PX_LAST	1/1/2000		MUNIPSA	US0001M
6/19/2006	3.88	5.27938		
6/16/2006	3.88	5.26688		
6/15/2006	3.88	5.25188		
6/14/2006	3.88	5.20813		
6/13/2006	3.48	5.19875		
6/12/2006	3.48	5.18375		
6/9/2006	3.48	5.17625		
6/8/2006	3.48	5.17		
6/7/2006	3.48	5.15		
6/6/2006	3.22	5.14475		
6/5/2006	3.22	5.13		
6/2/2006	3.22	5.1375		
6/1/2006	3.22	5.12938		
5/31/2006	3.22	5.11063		
5/30/2006	3.47	5.10906		
5/29/2006	3.47	5.0925		
5/26/2006	3.47	5.0925		
5/25/2006	3.47	5.09063		
5/24/2006	3.47	5.08125		
5/23/2006	3.44	5.08125		
5/22/2006	3.44	5.08063		
5/19/2006	3.44	5.08		
5/18/2006	3.44	5.08063		
5/17/2006	3.44	5.08		
5/16/2006	3.56	5.08063		
5/15/2006	3.56	5.08063		
5/12/2006	3.56	5.08063		
5/11/2006	3.56	5.08063		
5/10/2006	3.56	5.08		
5/9/2006	3.59	5.08		
5/8/2006	3.59	5.08		
5/5/2006	3.59	5.07563		
5/4/2006	3.59	5.06913		
5/3/2006	3.59	5.05875		
5/2/2006	3.8	5.05188		
5/1/2006	3.8	5.04		
4/28/2006	3.8	5.04		
4/27/2006	3.8	5.0225		
4/26/2006	3.8	5		
4/25/2006	3.7	4.98938		
4/24/2006	3.7	4.97		
4/21/2006	3.7	4.95938		
4/20/2006	3.7	4.95		
4/19/2006	3.7	4.92938		
4/18/2006	3.44	4.9225		
4/17/2006	3.44	4.91		
4/14/2006	3.44	4.91		
4/13/2006	3.44	4.91		
4/12/2006	3.44	4.90125		
4/11/2006	3.06	4.88		
4/10/2006	3.06	4.86		
4/7/2006	3.06	4.85188		
4/6/2006	3.06	4.84875		
4/5/2006	3.06	4.84		
4/4/2006	3.17	4.8375		
4/3/2006	3.17	4.83		
3/31/2006	3.17	4.82938		
3/30/2006	3.17	4.82563		
3/29/2006	3.17	4.82875		
3/28/2006	3.16	4.8225		
3/27/2006	3.16	4.82188		
3/24/2006	3.16	4.82063		
3/23/2006	3.16	4.81813		
3/22/2006	3.16	4.80938		
3/21/2006	3.14	4.8		
3/20/2006	3.14	4.79375		
3/17/2006	3.14	4.78		
3/16/2006	3.14	4.77625		
3/15/2006	3.14	4.7525		
3/14/2006	3.05	4.75094		
3/13/2006	3.05	4.74875		
3/10/2006	3.05	4.74		
3/9/2006	3.05	4.72		
3/8/2006	3.05	4.69813		
3/7/2006	3.02	4.69125		

PX_LAST	1/1/2000		MUNIPSA	US0001M
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3/6/2006	3 02	4 69		
3/3/2006	3 02	4 67		
3/2/2006	3 02	4 66063		
3/1/2006	3 02	4 64		
2/28/2006	3 18	4 63313		
2/27/2006	3 18	4 63		
2/24/2006	3 18	4 605		
2/23/2006	3 18	4 58063		
2/22/2006	3 18	4 57125		
2/21/2006	3 22	4 57		
2/20/2006	3 22	4 57		
2/17/2006	3 22	4 57		
2/16/2006	3 22	4 57		
2/15/2006	3 22	4 57		
2/14/2006	3 11	4 57		
2/13/2006	3 11	4 57		
2/10/2006	3 11	4 57		
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2/8/2006	3 11	4 57		
2/7/2006	2 98	4 57		
2/6/2006	2 98	4 57		
2/3/2006	2 98	4 57		
2/2/2006	2 98	4 57038		
2/1/2006	2 98	4 57063		
1/31/2006	3 02	4 57		
1/30/2006	3 02	4 57		
1/27/2006	3 02	4 56813		
1/26/2006	3 02	4 56		
1/25/2006	3 02	4 54		
1/24/2006	3 01	4 53375		
1/23/2006	3 01	4 53		
1/20/2006	3 01	4 51938		
1/19/2006	3 01	4 51		
1/18/2006	3 01	4 49		
1/17/2006	2 96	4 48313		
1/16/2006	2 96	4 48		
1/13/2006	2 96	4 47		
1/12/2006	2 96	4 47		
1/11/2006	2 96	4 44163		
1/10/2006	2 93	4 44		
1/9/2006	2 93	4 43688		
1/6/2006	2 93	4 42		
1/5/2006	2 93	4 41875		
1/4/2006	2 93	4 4		
1/3/2006	3 51	4 3975		
1/2/2006	3 51	4 39		
12/30/2005	3 51	4 39		
12/29/2005	3 51	4 385		
12/28/2005	3 51	4 38875		
12/27/2005	3 38	4 38		
12/26/2005	3 38	4 38		
12/23/2005	3 38	4 38		
12/22/2005	3 38	4 37875		
12/21/2005	3 38	4 37		
12/20/2005	3 07	4 37		
12/19/2005	3 07	4 37		
12/16/2005	3 07	4 37		
12/15/2005	3 07	4 37		
12/14/2005	3 07	4 37		
12/13/2005	2 81	4 36938		
12/12/2005	2 81	4 3675		
12/9/2005	2 81	4 36188		
12/8/2005	2 81	4 36		
12/7/2005	2 81	4 34		
12/6/2005	2 98	4 33938		
12/5/2005	2 98	4 33125		
12/2/2005	2 98	4 32		
12/1/2005	2 98	4 31125		
11/30/2005	2 98	4 29375		
11/29/2005	3 04	4 29063		
11/28/2005	3 04	4 22		
11/25/2005	3 04	4 21		
11/24/2005	3 04	4 2		
11/23/2005	3 04	4 19125		
11/22/2005	3 03	4 19375		

PX_LAST	1/1/2000		MUNIPSA	US0001M
11/21/2005	3.03	4.17		
11/18/2005	3.03	4.16563		
11/17/2005	3.03	4.15938		
11/16/2005	3.03	4.14		
11/15/2005	2.9	4.14		
11/14/2005	2.9	4.12125		
11/11/2005	2.9	4.12		
11/10/2005	2.9	4.115		
11/9/2005	2.9	4.11375		
11/8/2005	2.61	4.1		
11/7/2005	2.61	4.09		
11/4/2005	2.61	4.09		
11/3/2005	2.61	4.09		
11/2/2005	2.61	4.09		
11/1/2005	2.7	4.09		
10/31/2005	2.7	4.09		
10/28/2005	2.7	4.08875		
10/27/2005	2.7	4.08125		
10/26/2005	2.7	4.07		
10/25/2005	2.6	4.06		
10/24/2005	2.6	4.05125		
10/21/2005	2.6	4.0375		
10/20/2005	2.6	4.03125		
10/19/2005	2.6	4.00313		
10/18/2005	2.63	4		
10/17/2005	2.63	3.99688		
10/14/2005	2.63	3.98		
10/13/2005	2.63	3.97		
10/12/2005	2.63	3.94563		
10/11/2005	2.66	3.94125		
10/10/2005	2.66	3.94		
10/7/2005	2.66	3.94		
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10/5/2005	2.66	3.89		
10/4/2005	2.75	3.89		
10/3/2005	2.75	3.88		
9/30/2005	2.75	3.86375		
9/29/2005	2.75	3.86		
9/28/2005	2.75	3.84063		
9/27/2005	2.66	3.84		
9/26/2005	2.66	3.8375		
9/23/2005	2.66	3.83		
9/22/2005	2.66	3.83		
9/21/2005	2.66	3.83		
9/20/2005	2.56	3.81875		
9/19/2005	2.56	3.81188		
9/16/2005	2.56	3.79625		
9/15/2005	2.56	3.78938		
9/14/2005	2.56	3.77188		
9/13/2005	2.43	3.76813		
9/12/2005	2.43	3.75		
9/9/2005	2.43	3.74		
9/8/2005	2.43	3.72813		
9/7/2005	2.43	3.70438		
9/6/2005	2.36	3.7025		
9/5/2005	2.36	3.68938		
9/2/2005	2.36	3.68		
9/1/2005	2.36	3.71625		
8/31/2005	2.36	3.7		
8/30/2005	2.49	3.69313		
8/29/2005	2.49	3.67		
8/26/2005	2.49	3.67		
8/25/2005	2.49	3.66938		
8/24/2005	2.49	3.64063		
8/23/2005	2.55	3.64125		
8/22/2005	2.55	3.64		
8/19/2005	2.55	3.62		
8/18/2005	2.55	3.60938		
8/17/2005	2.55	3.59		
8/16/2005	2.61	3.58813		
8/15/2005	2.61	3.5825		
8/12/2005	2.61	3.5725		
8/11/2005	2.61	3.57125		
8/10/2005	2.61	3.57		
8/9/2005	2.08	3.57063		

PX_LAST	1/1/2000		MUNIPSA	US0001M
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8/8/2005	2.08	3.57		
8/5/2005	2.08	3.56		
8/4/2005	2.08	3.55875		
8/3/2005	2.08	3.55		
8/2/2005	2.33	3.54		
8/1/2005	2.33	3.53375		
7/29/2005	2.33	3.51875		
7/28/2005	2.33	3.51		
7/27/2005	2.33	3.49		
7/26/2005	2.4	3.48125		
7/25/2005	2.4	3.48		
7/22/2005	2.4	3.46375		
7/21/2005	2.4	3.46		
7/20/2005	2.4	3.43813		
7/19/2005	2.32	3.4325		
7/18/2005	2.32	3.43		
7/15/2005	2.32	3.41688		
7/14/2005	2.32	3.40875		
7/13/2005	2.32	3.38813		
7/12/2005	1.97	3.38		
7/11/2005	1.97	3.38		
7/8/2005	1.97	3.36		
7/7/2005	1.97	3.35		
7/6/2005	1.97	3.34		
7/5/2005	2.28	3.34		
7/4/2005	2.28	3.34		
7/1/2005	2.28	3.34		
6/30/2005	2.28	3.34		
6/29/2005	2.28	3.34		
6/28/2005	2.54	3.33		
6/27/2005	2.54	3.32563		
6/24/2005	2.54	3.32		
6/23/2005	2.54	3.31438		
6/22/2005	2.54	3.3		
6/21/2005	2.41	3.3		
6/20/2005	2.41	3.28		
6/17/2005	2.41	3.27		
6/16/2005	2.41	3.26		
6/15/2005	2.41	3.24		
6/14/2005	2.09	3.23625		
6/13/2005	2.09	3.22		
6/10/2005	2.09	3.21625		
6/9/2005	2.09	3.21		
6/8/2005	2.09	3.19		
6/7/2005	2.63	3.18375		
6/6/2005	2.63	3.17		
6/3/2005	2.63	3.16		
6/2/2005	2.63	3.15		
6/1/2005	2.63	3.14		
5/31/2005	2.96	3.13		
5/30/2005	2.96	3.11125		
5/27/2005	2.96	3.11125		
5/26/2005	2.96	3.10063		
5/25/2005	2.96	3.09063		
5/24/2005	2.98	3.09		
5/23/2005	2.98	3.09		
5/20/2005	2.98	3.09		
5/19/2005	2.98	3.09		
5/18/2005	2.98	3.09		
5/17/2005	3	3.09		
5/16/2005	3	3.09		
5/13/2005	3	3.09		
5/12/2005	3	3.09		
5/11/2005	3	3.09		
5/10/2005	2.93	3.09		
5/9/2005	2.93	3.09		
5/6/2005	2.93	3.09		
5/5/2005	2.93	3.09		
5/4/2005	2.93	3.09		
5/3/2005	2.99	3.09		
5/2/2005	2.99	3.08875		
4/29/2005	2.99	3.08875		
4/28/2005	2.99	3.08125		
4/27/2005	2.99	3.06438		
4/26/2005	2.94	3.06		

PX_LAST	1/1/2000		MUNIPSA	US0001M
4/25/2005	2.94	3.04		
4/22/2005	2.94	3.03		
4/21/2005	2.94	3.02		
4/20/2005	2.94	3.0063		
4/19/2005	2.4	3		
4/18/2005	2.4	2.99		
4/15/2005	2.4	2.98		
4/14/2005	2.4	2.97		
4/13/2005	2.4	2.95375		
4/12/2005	2.16	2.95		
4/11/2005	2.16	2.93		
4/8/2005	2.16	2.92		
4/7/2005	2.16	2.91		
4/6/2005	2.16	2.89125		
4/5/2005	2.28	2.89		
4/4/2005	2.28	2.87063		
4/1/2005	2.28	2.87		
3/31/2005	2.28	2.87		
3/30/2005	2.28	2.86		
3/29/2005	2.12	2.85		
3/28/2005	2.12	2.85		
3/25/2005	2.12	2.85		
3/24/2005	2.12	2.85		
3/23/2005	2.12	2.85		
3/22/2005	1.98	2.85		
3/21/2005	1.98	2.85		
3/18/2005	1.98	2.85		
3/17/2005	1.98	2.85		
3/16/2005	1.98	2.83375		
3/15/2005	1.8	2.83		
3/14/2005	1.8	2.82		
3/11/2005	1.8	2.81		
3/10/2005	1.8	2.8		
3/9/2005	1.8	2.77125		
3/8/2005	1.74	2.77		
3/7/2005	1.74	2.76		
3/4/2005	1.74	2.75		
3/3/2005	1.74	2.74563		
3/2/2005	1.74	2.72		
3/1/2005	1.86	2.72		
2/28/2005	1.86	2.71625		
2/25/2005	1.86	2.69		
2/24/2005	1.86	2.67		
2/23/2005	1.86	2.65		
2/22/2005	1.93	2.62		
2/21/2005	1.93	2.61		
2/18/2005	1.93	2.59938		
2/17/2005	1.93	2.59813		
2/16/2005	1.93	2.59		
2/15/2005	1.95	2.59		
2/14/2005	1.95	2.59		
2/11/2005	1.95	2.59		
2/10/2005	1.95	2.59		
2/9/2005	1.95	2.59		
2/8/2005	1.82	2.59		
2/7/2005	1.82	2.59		
2/4/2005	1.82	2.59		
2/3/2005	1.82	2.59		
2/2/2005	1.82	2.59		
2/1/2005	1.84	2.59		
1/31/2005	1.84	2.59		
1/28/2005	1.84	2.59		
1/27/2005	1.84	2.5775		
1/26/2005	1.84	2.55875		
1/25/2005	1.85	2.55		
1/24/2005	1.85	2.54438		
1/21/2005	1.85	2.53		
1/20/2005	1.85	2.52		
1/19/2005	1.85	2.50375		
1/18/2005	1.78	2.5		
1/17/2005	1.78	2.5		
1/14/2005	1.78	2.48		
1/13/2005	1.78	2.48		
1/12/2005	1.78	2.45		
1/11/2005	1.48	2.4425		

PX_LAST 1/1/2000

	MUNIPSA	US0001M	MUNIPSA	US0001M
1/10/2005	1.48	2.44		
1/7/2005	1.48	2.43		
1/6/2005	1.48	2.42		
1/5/2005	1.48	2.4		
1/4/2005	1.99	2.4		
1/3/2005	1.99	2.4		
12/31/2004	1.99	2.4		
12/30/2004	1.99	2.39		
12/29/2004	1.99	2.42		
12/28/2004	1.93	2.42		
12/27/2004	1.93	2.42		
12/24/2004	1.93	2.42		
12/23/2004	1.93	2.4175		
12/22/2004	1.93	2.41688		
12/21/2004	1.65	2.415		
12/20/2004	1.65	2.41313		
12/17/2004	1.65	2.4125		
12/16/2004	1.65	2.41		
12/15/2004	1.65	2.41		
12/14/2004	1.43	2.40688		
12/13/2004	1.43	2.4025		
12/10/2004	1.43	2.3975		
12/9/2004	1.43	2.39		
12/8/2004	1.43	2.37		
12/7/2004	1.55	2.36		
12/6/2004	1.55	2.35		
12/3/2004	1.55	2.34		
12/2/2004	1.55	2.33125		
12/1/2004	1.55	2.30625		
11/30/2004	1.67	2.29		
11/29/2004	1.67	2.28		
11/26/2004	1.67	2.2075		
11/25/2004	1.67	2.19375		
11/24/2004	1.67	2.18063		
11/23/2004	1.65	2.18		
11/22/2004	1.65	2.16		
11/19/2004	1.65	2.15		
11/18/2004	1.65	2.14		
11/17/2004	1.65	2.13		
11/16/2004	1.67	2.1275		
11/15/2004	1.67	2.11		
11/12/2004	1.67	2.10125		
11/11/2004	1.67	2.1		
11/10/2004	1.67	2.09		
11/9/2004	1.64	2.09125		
11/8/2004	1.64	2.08688		
11/5/2004	1.64	2.07		
11/4/2004	1.64	2.06125		
11/3/2004	1.64	2.05		
11/2/2004	1.76	2.03938		
11/1/2004	1.76	2.01625		
10/29/2004	1.76	2		
10/28/2004	1.76	1.99		
10/27/2004	1.76	1.96		
10/26/2004	1.75	1.95875		
10/25/2004	1.75	1.95125		
10/22/2004	1.75	1.94		
10/21/2004	1.75	1.9325		
10/20/2004	1.75	1.91		
10/19/2004	1.71	1.91		
10/18/2004	1.71	1.91		
10/15/2004	1.71	1.89		
10/14/2004	1.71	1.88875		
10/13/2004	1.71	1.87		
10/12/2004	1.62	1.8675		
10/11/2004	1.62	1.8625		
10/8/2004	1.62	1.85813		
10/7/2004	1.62	1.85625		
10/6/2004	1.62	1.84		
10/5/2004	1.69	1.84		
10/4/2004	1.69	1.84		
10/1/2004	1.69	1.84		
9/30/2004	1.69	1.84		
9/29/2004	1.69	1.84		
9/28/2004	1.51	1.84		

PX_LAST 1/1/2000

	MUNIPSA	US0001M	MUNIPSA	US0001M
9/27/2004	1 51	1 84		
9/24/2004	1 51	1 84		
9/23/2004	1 51	1 84		
9/22/2004	1 51	1 84		
9/21/2004	1 39	1 8325		
9/20/2004	1 39	1 8275		
9/17/2004	1 39	1 82		
9/16/2004	1 39	1 81125		
9/15/2004	1 39	1 7875		
9/14/2004	1 32	1 77875		
9/13/2004	1 32	1 76		
9/10/2004	1 32	1 7575		
9/9/2004	1 32	1 75		
9/8/2004	1 32	1 74		
9/7/2004	1 31	1 7375		
9/6/2004	1 31	1 7225		
9/3/2004	1 31	1 69625		
9/2/2004	1 31	1 68625		
9/1/2004	1 31	1 67		
8/31/2004	1 32	1 67		
8/30/2004	1 32	1 65		
8/27/2004	1 32	1 65		
8/26/2004	1 32	1 64		
8/25/2004	1 32	1 63		
8/24/2004	1 25	1 625		
8/23/2004	1 25	1 615		
8/20/2004	1 25	1 61		
8/19/2004	1 25	1 61		
8/18/2004	1 25	1 6		
8/17/2004	1 08	1 6		
8/16/2004	1 08	1 6		
8/13/2004	1 08	1 6		
8/12/2004	1 08	1 6		
8/11/2004	1 08	1 6		
8/10/2004	1 07	1 57875		
8/9/2004	1 07	1 56875		
8/6/2004	1 07	1 57375		
8/5/2004	1 07	1 5625		
8/4/2004	1 07	1 54		
8/3/2004	1 08	1 525		
8/2/2004	1 08	1 51375		
7/30/2004	1 08	1 50375		
7/29/2004	1 08	1 49188		
7/28/2004	1 08	1 48		
7/27/2004	1 04	1 47		
7/26/2004	1 04	1 46188		
7/23/2004	1 04	1 45		
7/22/2004	1 04	1 45		
7/21/2004	1 04	1 43313		
7/20/2004	1 01	1 42625		
7/19/2004	1 01	1 42		
7/16/2004	1 01	1 42		
7/15/2004	1 01	1 41		
7/14/2004	1 01	1 39		
7/13/2004	1	1 38		
7/12/2004	1	1 38		
7/9/2004	1	1 36688		
7/8/2004	1	1 36313		
7/7/2004	1	1 35		
7/6/2004	1 05	1 35063		
7/5/2004	1 05	1 35125		
7/2/2004	1 05	1 36		
7/1/2004	1 05	1 36125		
6/30/2004	1 05	1 36875		
6/29/2004	1 08	1 36		
6/28/2004	1 08	1 34		
6/25/2004	1 08	1 33		
6/24/2004	1 08	1 32		
6/23/2004	1 08	1 3		
6/22/2004	1 07	1 29125		
6/21/2004	1 07	1 285		
6/18/2004	1 07	1 28		
6/17/2004	1 07	1 28		
6/16/2004	1 07	1 26375		
6/15/2004	1 07	1 27875		

PX_LAST	1/1/2000		MUNIPSA	US0001M
	MUNIPSA	US0001M	MUNIPSA	US0001M
6/14/2004	1 07	1.2525		
6/11/2004	1 07	1.23875		
6/10/2004	1 07	1.21125		
6/9/2004	1 07	1.19		
6/8/2004	1 03	1.17875		
6/7/2004	1 03	1.17		
6/4/2004	1 03	1.16		
6/3/2004	1 03	1.15		
6/2/2004	1 03	1.13125		
6/1/2004	1 06	1.125		
5/31/2004	1 06	1.11375		
5/28/2004	1 06	1.11375		
5/27/2004	1 06	1.11		
5/26/2004	1 06	1.1		
5/25/2004	1 07	1.1		
5/24/2004	1 07	1.1		
5/21/2004	1 07	1.1		
5/20/2004	1 07	1.1		
5/19/2004	1 07	1.1		
5/18/2004	1 07	1.1		
5/17/2004	1 07	1.1		
5/14/2004	1 07	1.1		
5/13/2004	1 07	1.1		
5/12/2004	1 07	1.1		
5/11/2004	1 05	1.1		
5/10/2004	1 05	1.1		
5/7/2004	1 05	1.1		
5/6/2004	1 05	1.1		
5/5/2004	1 05	1.1		
5/4/2004	1 09	1.1		
5/3/2004	1 09	1.1		
4/30/2004	1 09	1.1		
4/29/2004	1 09	1.1		
4/28/2004	1 09	1.1		
4/27/2004	1 09	1.1		
4/26/2004	1 09	1.1		
4/23/2004	1 09	1.1		
4/22/2004	1 09	1.1		
4/21/2004	1 09	1.1		
4/20/2004	1 08	1.1		
4/19/2004	1 08	1.1		
4/16/2004	1 08	1.1		
4/15/2004	1 08	1.1		
4/14/2004	1 08	1.1		
4/13/2004	1 01	1.1		
4/12/2004	1 01	1.1		
4/9/2004	1 01	1.1		
4/8/2004	1 01	1.1		
4/7/2004	1 01	1.1		
4/6/2004	1 03	1.1		
4/5/2004	1 03	1.1		
4/2/2004	1 03	1.09		
4/1/2004	1 03	1.09		
3/31/2004	1 03	1.09		
3/30/2004	1 02	1.09		
3/29/2004	1 02	1.09		
3/26/2004	1 02	1.09		
3/25/2004	1 02	1.09		
3/24/2004	1 02	1.09		
3/23/2004	0 98	1.09		
3/22/2004	0 98	1.09		
3/19/2004	0 98	1.09		
3/18/2004	0 98	1.09		
3/17/2004	0 98	1.09		
3/16/2004	0 92	1.09		
3/15/2004	0 92	1.09		
3/12/2004	0 92	1.09		
3/11/2004	0 92	1.09		
3/10/2004	0 92	1.09		
3/9/2004	0 87	1.09		
3/8/2004	0 87	1.0925		
3/5/2004	0 87	1.1		
3/4/2004	0 87	1.1		
3/3/2004	0 87	1.1		
3/2/2004	0 94	1.1		

PX_LAST	1/1/2000		MUNIPSA	US0001M
3/1/2004	0 94	1 1		
2/27/2004	0 94	1 0975		
2/26/2004	0 94	1 09625		
2/25/2004	0 94	1 09		
2/24/2004	0 95	1 09		
2/23/2004	0 95	1 09		
2/20/2004	0 95	1 09		
2/19/2004	0 95	1 09125		
2/18/2004	0 95	1 09125		
2/17/2004	0 94	1 09125		
2/16/2004	0 94	1 09375		
2/13/2004	0 94	1 09375		
2/12/2004	0 94	1 09438		
2/11/2004	0 94	1 09875		
2/10/2004	0 88	1 09875		
2/9/2004	0 88	1 1		
2/6/2004	0 88	1 1		
2/5/2004	0 88	1 09875		
2/4/2004	0 88	1 09875		
2/3/2004	0 95	1 1		
2/2/2004	0 95	1 1		
1/30/2004	0 95	1 1		
1/29/2004	0 95	1 1		
1/28/2004	0 95	1 1		
1/27/2004	0 94	1 1		
1/26/2004	0 94	1 1		
1/23/2004	0 94	1 1		
1/22/2004	0 94	1 1		
1/21/2004	0 94	1 1		
1/20/2004	0 95	1 1		
1/19/2004	0 95	1 1		
1/16/2004	0 95	1 1		
1/15/2004	0 95	1 1		
1/14/2004	0 95	1 1		
1/13/2004	0 91	1 1		
1/12/2004	0 91	1 1		
1/9/2004	0 91	1 11		
1/8/2004	0 91	1 11		
1/7/2004	0 91	1 11		
1/6/2004	1 14	1 12		
1/5/2004	1 14	1 12		
1/2/2004	1 14	1 12		
1/1/2004	1 14	1 12		
12/31/2003	1 14	1 12		
12/30/2003	1 23	1 12		
12/29/2003	1 23	1 13375		
12/26/2003	1 23	1 14		
12/25/2003	1 23	1 14		
12/24/2003	1 23	1 14		
12/23/2003	1 11	1 14125		
12/22/2003	1 11	1 14125		
12/19/2003	1 11	1 14525		
12/18/2003	1 11	1 14875		
12/17/2003	1 11	1 15		
12/16/2003	1 02	1 15		
12/15/2003	1 02	1 15		
12/12/2003	1 02	1 15438		
12/11/2003	1 02	1 1625		
12/10/2003	1 02	1 16875		
12/9/2003	1 01	1 16875		
12/8/2003	1 01	1 17		
12/5/2003	1 01	1 17		
12/4/2003	1 01	1 17		
12/3/2003	1 01	1 17		
12/2/2003	1 1	1 17		
12/1/2003	1 1	1 17		
11/28/2003	1 1	1 17		
11/27/2003	1 1	1 17		
11/26/2003	1 1	1 11875		
11/25/2003	1 12	1 11875		
11/24/2003	1 12	1 1175		
11/21/2003	1 12	1 11875		
11/20/2003	1 12	1 11875		
11/19/2003	1 12	1 12		
11/18/2003	1 12	1 12		

PX_LAST	1/1/2000		MUNIPSA	US0001M
11/17/2003	1.12	1.12		
11/14/2003	1.12	1.12		
11/13/2003	1.12	1.12		
11/12/2003	1.12	1.12		
11/11/2003	1.06	1.12		
11/10/2003	1.06	1.12		
11/7/2003	1.06	1.12		
11/6/2003	1.06	1.12		
11/5/2003	1.06	1.12		
11/4/2003	1.05	1.12		
11/3/2003	1.05	1.12		
10/31/2003	1.05	1.12		
10/30/2003	1.05	1.12		
10/29/2003	1.05	1.12		
10/28/2003	0.97	1.12		
10/27/2003	0.97	1.12		
10/24/2003	0.97	1.12		
10/23/2003	0.97	1.12		
10/22/2003	0.97	1.12		
10/21/2003	0.93	1.12		
10/20/2003	0.93	1.12		
10/17/2003	0.93	1.12		
10/16/2003	0.93	1.12		
10/15/2003	0.93	1.12		
10/14/2003	0.92	1.12		
10/13/2003	0.92	1.12		
10/10/2003	0.92	1.12		
10/9/2003	0.92	1.12		
10/8/2003	0.92	1.12		
10/7/2003	1.04	1.12		
10/6/2003	1.04	1.12		
10/3/2003	1.04	1.12		
10/2/2003	1.04	1.12		
10/1/2003	1.04	1.12		
9/30/2003	1.08	1.12		
9/29/2003	1.08	1.12		
9/26/2003	1.08	1.12		
9/25/2003	1.08	1.12		
9/24/2003	1.08	1.12		
9/23/2003	0.99	1.12		
9/22/2003	0.99	1.12		
9/19/2003	0.99	1.12		
9/18/2003	0.99	1.12		
9/17/2003	0.99	1.12		
9/16/2003	0.89	1.12		
9/15/2003	0.89	1.12		
9/12/2003	0.89	1.12		
9/11/2003	0.89	1.12		
9/10/2003	0.89	1.12		
9/9/2003	0.83	1.12		
9/8/2003	0.83	1.12		
9/5/2003	0.83	1.12		
9/4/2003	0.83	1.12		
9/3/2003	0.83	1.12		
9/2/2003	0.83	1.12		
9/1/2003	0.83	1.12		
8/29/2003	0.83	1.11938		
8/28/2003	0.83	1.115		
8/27/2003	0.83	1.11		
8/26/2003	0.82	1.11		
8/25/2003	0.82	1.11		
8/22/2003	0.82	1.11		
8/21/2003	0.82	1.11		
8/20/2003	0.82	1.11		
8/19/2003	0.82	1.11		
8/18/2003	0.82	1.11		
8/15/2003	0.82	1.11		
8/14/2003	0.82	1.11		
8/13/2003	0.82	1.11		
8/12/2003	0.73	1.11		
8/11/2003	0.73	1.11		
8/8/2003	0.73	1.11		
8/7/2003	0.73	1.11		
8/6/2003	0.73	1.11		
8/5/2003	0.85	1.11		

PX_LAST	1/1/2000		MUNIPSA	US0001M
	MUNIPSA	US0001M	MUNIPSA	US0001M
8/4/2003	0.85	1.11		
8/1/2003	0.85	1.1125		
7/31/2003	0.85	1.1		
7/30/2003	0.85	1.10063		
7/29/2003	0.85	1.1		
7/28/2003	0.85	1.1		
7/25/2003	0.85	1.1		
7/24/2003	0.85	1.1		
7/23/2003	0.85	1.1		
7/22/2003	0.79	1.1		
7/21/2003	0.79	1.1		
7/18/2003	0.79	1.1		
7/17/2003	0.79	1.1		
7/16/2003	0.79	1.10125		
7/15/2003	0.7	1.10125		
7/14/2003	0.7	1.10313		
7/11/2003	0.7	1.10688		
7/10/2003	0.7	1.11		
7/9/2003	0.7	1.11		
7/8/2003	0.8	1.11		
7/7/2003	0.8	1.11063		
7/4/2003	0.8	1.11625		
7/3/2003	0.8	1.1175		
7/2/2003	0.8	1.12		
7/1/2003	0.98	1.12		
6/30/2003	0.98	1.12		
6/27/2003	0.98	1.12		
6/26/2003	0.98	1.11375		
6/25/2003	0.98	1.02		
6/24/2003	1.04	1.0275		
6/23/2003	1.04	1.035		
6/20/2003	1.04	1.04375		
6/19/2003	1.04	1.0575		
6/18/2003	1.04	1.10375		
6/17/2003	1.06	1.0925		
6/16/2003	1.06	1.1075		
6/13/2003	1.06	1.14		
6/12/2003	1.06	1.18		
6/11/2003	1.06	1.22		
6/10/2003	1.03	1.24625		
6/9/2003	1.03	1.2625		
6/6/2003	1.03	1.27375		
6/5/2003	1.03	1.29		
6/4/2003	1.03	1.31		
6/3/2003	1.19	1.31875		
6/2/2003	1.19	1.32		
5/30/2003	1.19	1.32		
5/29/2003	1.19	1.32		
5/28/2003	1.19	1.32		
5/27/2003	1.2	1.32		
5/26/2003	1.2	1.31875		
5/23/2003	1.2	1.31875		
5/22/2003	1.2	1.32		
5/21/2003	1.2	1.31625		
5/20/2003	1.22	1.31813		
5/19/2003	1.22	1.3175		
5/16/2003	1.22	1.31813		
5/15/2003	1.22	1.3175		
5/14/2003	1.22	1.31		
5/13/2003	1.23	1.31		
5/12/2003	1.23	1.31		
5/9/2003	1.23	1.31		
5/8/2003	1.23	1.31		
5/7/2003	1.23	1.31		
5/6/2003	1.35	1.31		
5/5/2003	1.35	1.31		
5/2/2003	1.35	1.31		
5/1/2003	1.35	1.31438		
4/30/2003	1.35	1.32		
4/29/2003	1.36	1.32		
4/28/2003	1.36	1.315		
4/25/2003	1.36	1.31781		
4/24/2003	1.36	1.32		
4/23/2003	1.36	1.32		
4/22/2003	1.24	1.32		

PX_LAST	1/1/2000		MUNIPSA	US0001M	MUNIPSA	US0001M
4/21/2003	1.24	1.32				
4/18/2003	1.24	1.32				
4/17/2003	1.24	1.32				
4/16/2003	1.24	1.32938				
4/15/2003	1.14	1.32				
4/14/2003	1.14	1.31125				
4/11/2003	1.14	1.31				
4/10/2003	1.14	1.30375				
4/9/2003	1.14	1.30813				
4/8/2003	1.08	1.31				
4/7/2003	1.08	1.31				
4/4/2003	1.08	1.3				
4/3/2003	1.08	1.3				
4/2/2003	1.08	1.3				
4/1/2003	1.15	1.3				
3/31/2003	1.15	1.3				
3/28/2003	1.15	1.3075				
3/27/2003	1.15	1.31				
3/26/2003	1.15	1.31				
3/25/2003	1.14	1.30875				
3/24/2003	1.14	1.30688				
3/21/2003	1.14	1.305				
3/20/2003	1.14	1.30125				
3/19/2003	1.14	1.3				
3/18/2003	1.12	1.28375				
3/17/2003	1.12	1.28125				
3/14/2003	1.12	1.3				
3/13/2003	1.12	1.28				
3/12/2003	1.12	1.27				
3/11/2003	1	1.27				
3/10/2003	1	1.29125				
3/7/2003	1	1.32063				
3/6/2003	1	1.325				
3/5/2003	1	1.32875				
3/4/2003	1.08	1.33188				
3/3/2003	1.08	1.3375				
2/28/2003	1.08	1.3375				
2/27/2003	1.08	1.3375				
2/26/2003	1.08	1.3375				
2/25/2003	1.1	1.3375				
2/24/2003	1.1	1.33625				
2/21/2003	1.1	1.33625				
2/20/2003	1.1	1.3375				
2/19/2003	1.1	1.34				
2/18/2003	1.08	1.34				
2/17/2003	1.08	1.34				
2/14/2003	1.08	1.33875				
2/13/2003	1.08	1.34				
2/12/2003	1.08	1.34				
2/11/2003	1.02	1.34				
2/10/2003	1.02	1.34				
2/7/2003	1.02	1.34				
2/6/2003	1.02	1.34				
2/5/2003	1.02	1.34				
2/4/2003	1.13	1.34				
2/3/2003	1.13	1.34				
1/31/2003	1.13	1.34				
1/30/2003	1.13	1.34				
1/29/2003	1.13	1.34				
1/28/2003	1.08	1.34				
1/27/2003	1.08	1.34125				
1/24/2003	1.08	1.34875				
1/23/2003	1.08	1.3525				
1/22/2003	1.08	1.36				
1/21/2003	0.96	1.36				
1/20/2003	0.96	1.36				
1/17/2003	0.96	1.36				
1/16/2003	0.96	1.36125				
1/15/2003	0.96	1.36625				
1/14/2003	0.95	1.36875				
1/13/2003	0.95	1.37				
1/10/2003	0.95	1.3725				
1/9/2003	0.95	1.375				
1/8/2003	0.95	1.37875				
1/7/2003	1.09	1.37875				

PX_LAST 1/1/2000

	MUNIPSA	US0001M	MUNIPSA	US0001M
1/6/2003	1 09	1 38		
1/3/2003	1 09	1 38		
1/2/2003	1 09	1 38		
1/1/2003	1 09	1 38		
12/31/2002	1 52	1 38		
12/30/2002	1 52	1 38		
12/27/2002	1 52	1 4175		
12/26/2002	1 52	1 42		
12/25/2002	1 52	1 42		
12/24/2002	1 18	1 42		
12/23/2002	1 18	1 42		
12/20/2002	1 18	1 41938		
12/19/2002	1 18	1 41875		
12/18/2002	1 18	1 42		
12/17/2002	1 01	1 42		
12/16/2002	1 01	1 42		
12/13/2002	1 01	1 42		
12/12/2002	1 01	1 42		
12/11/2002	1 01	1 42		
12/10/2002	1 04	1 42125		
12/9/2002	1 04	1 4225		
12/6/2002	1 04	1 43125		
12/5/2002	1 04	1 43375		
12/4/2002	1 04	1 44		
12/3/2002	1 16	1 44		
12/2/2002	1 16	1 44		
11/29/2002	1 16	1 43875		
11/28/2002	1 16	1 43875		
11/27/2002	1 16	1 38		
11/26/2002	1 27	1 38		
11/25/2002	1 27	1 38		
11/22/2002	1 27	1 38		
11/21/2002	1 27	1 38		
11/20/2002	1 27	1 38125		
11/19/2002	1 38	1 38688		
11/18/2002	1 38	1 38813		
11/15/2002	1 38	1 39		
11/14/2002	1 38	1 38125		
11/13/2002	1 38	1 38125		
11/12/2002	1 71	1 38		
11/11/2002	1 71	1 38		
11/8/2002	1 71	1 37875		
11/7/2002	1 71	1 38		
11/6/2002	1 71	1 62625		
11/5/2002	1 85	1 63875		
11/4/2002	1 85	1 6525		
11/1/2002	1 85	1 69		
10/31/2002	1 85	1 71625		
10/30/2002	1 85	1 74		
10/29/2002	1 83	1 79		
10/28/2002	1 83	1 8		
10/25/2002	1 83	1 82		
10/24/2002	1 83	1 83		
10/23/2002	1 83	1 83		
10/22/2002	1 76	1 8325		
10/21/2002	1 76	1 8275		
10/18/2002	1 76	1 82875		
10/17/2002	1 76	1 83		
10/16/2002	1 76	1 82125		
10/15/2002	1 5	1 815		
10/14/2002	1 5	1 805		
10/11/2002	1 5	1 8025		
10/10/2002	1 5	1 8		
10/9/2002	1 5	1 8		
10/8/2002	1 57	1 8		
10/7/2002	1 57	1 8		
10/4/2002	1 57	1 8		
10/3/2002	1 57	1 8		
10/2/2002	1 57	1 8		
10/1/2002	1 68	1 7975		
9/30/2002	1 68	1 81125		
9/27/2002	1 68	1 82		
9/26/2002	1 68	1 81375		
9/25/2002	1 68	1 81		
9/24/2002	1 54	1 81063		

PX_LAST	1/1/2000		MUNIPSA	US0001M
	MUNIPSA	US0001M	MUNIPSA	US0001M
9/23/2002	1.54	1.81375		
9/20/2002	1.54	1.815		
9/19/2002	1.54	1.82		
9/18/2002	1.54	1.82		
9/17/2002	1.46	1.82438		
9/16/2002	1.46	1.82		
9/13/2002	1.46	1.82		
9/12/2002	1.46	1.82313		
9/11/2002	1.46	1.82		
9/10/2002	1.29	1.82		
9/9/2002	1.29	1.8125		
9/6/2002	1.29	1.81		
9/5/2002	1.29	1.81		
9/4/2002	1.29	1.81		
9/3/2002	1.36	1.82		
9/2/2002	1.36	1.82		
8/30/2002	1.36	1.82		
8/29/2002	1.36	1.82		
8/28/2002	1.36	1.82		
8/27/2002	1.28	1.81125		
8/26/2002	1.28	1.81125		
8/23/2002	1.28	1.81125		
8/22/2002	1.28	1.81		
8/21/2002	1.28	1.80625		
8/20/2002	1.31	1.8075		
8/19/2002	1.31	1.805		
8/16/2002	1.31	1.7975		
8/15/2002	1.31	1.79		
8/14/2002	1.31	1.78		
8/13/2002	1.21	1.78		
8/12/2002	1.21	1.78		
8/9/2002	1.21	1.78		
8/8/2002	1.21	1.7775		
8/7/2002	1.21	1.78		
8/6/2002	1.33	1.78		
8/5/2002	1.33	1.78875		
8/2/2002	1.33	1.8		
8/1/2002	1.33	1.81		
7/31/2002	1.33	1.82		
7/30/2002	1.44	1.81875		
7/29/2002	1.44	1.81		
7/26/2002	1.44	1.81		
7/25/2002	1.44	1.82		
7/24/2002	1.44	1.8175		
7/23/2002	1.33	1.83688		
7/22/2002	1.33	1.83875		
7/19/2002	1.33	1.84		
7/18/2002	1.33	1.84		
7/17/2002	1.33	1.84		
7/16/2002	1.22	1.8375		
7/15/2002	1.22	1.83875		
7/12/2002	1.22	1.84		
7/11/2002	1.22	1.83875		
7/10/2002	1.22	1.84		
7/9/2002	1.09	1.84		
7/8/2002	1.09	1.84		
7/5/2002	1.09	1.84		
7/4/2002	1.09	1.84		
7/3/2002	1.09	1.83875		
7/2/2002	1.23	1.83875		
7/1/2002	1.23	1.83875		
6/28/2002	1.23	1.83875		
6/27/2002	1.23	1.83875		
6/26/2002	1.23	1.83875		
6/25/2002	1.38	1.84		
6/24/2002	1.38	1.84		
6/21/2002	1.38	1.84		
6/20/2002	1.38	1.84		
6/19/2002	1.38	1.84		
6/18/2002	1.37	1.83875		
6/17/2002	1.37	1.84		
6/14/2002	1.37	1.83938		
6/13/2002	1.37	1.84		
6/12/2002	1.37	1.84		
6/11/2002	1.15	1.84		

PX_LAST	1/1/2000		MUNIPSA	US0001M
6/10/2002	1.15	1.84		
6/7/2002	1.15	1.84		
6/6/2002	1.15	1.84		
6/5/2002	1.15	1.84		
6/4/2002	1.4	1.84375		
6/3/2002	1.4	1.84375		
5/31/2002	1.4	1.84375		
5/30/2002	1.4	1.84375		
5/29/2002	1.4	1.84		
5/28/2002	1.53	1.84		
5/27/2002	1.53	1.84		
5/24/2002	1.53	1.84		
5/23/2002	1.53	1.84		
5/22/2002	1.53	1.84		
5/21/2002	1.57	1.84		
5/20/2002	1.57	1.84		
5/17/2002	1.57	1.84		
5/16/2002	1.57	1.84		
5/15/2002	1.57	1.84		
5/14/2002	1.55	1.84		
5/13/2002	1.55	1.84		
5/10/2002	1.55	1.84		
5/9/2002	1.55	1.84		
5/8/2002	1.55	1.84		
5/7/2002	1.58	1.84		
5/6/2002	1.58	1.84		
5/3/2002	1.58	1.84		
5/2/2002	1.58	1.84		
5/1/2002	1.58	1.84		
4/30/2002	1.68	1.84		
4/29/2002	1.68	1.84125		
4/26/2002	1.68	1.8425		
4/25/2002	1.68	1.84375		
4/24/2002	1.68	1.85		
4/23/2002	1.58	1.85		
4/22/2002	1.58	1.85		
4/19/2002	1.58	1.85		
4/18/2002	1.58	1.8575		
4/17/2002	1.58	1.86		
4/16/2002	1.43	1.86		
4/15/2002	1.43	1.86		
4/12/2002	1.43	1.86		
4/11/2002	1.43	1.86		
4/10/2002	1.43	1.86		
4/9/2002	1.35	1.86		
4/8/2002	1.35	1.86		
4/5/2002	1.35	1.87		
4/4/2002	1.35	1.87		
4/3/2002	1.35	1.8725		
4/2/2002	1.48	1.88		
4/1/2002	1.48	1.87875		
3/29/2002	1.48	1.87875		
3/28/2002	1.48	1.87875		
3/27/2002	1.48	1.88375		
3/26/2002	1.48	1.90875		
3/25/2002	1.48	1.9		
3/22/2002	1.48	1.9		
3/21/2002	1.48	1.9		
3/20/2002	1.48	1.9		
3/19/2002	1.33	1.9		
3/18/2002	1.33	1.90125		
3/15/2002	1.33	1.9		
3/14/2002	1.33	1.9		
3/13/2002	1.33	1.9		
3/12/2002	1.12	1.9		
3/11/2002	1.12	1.9		
3/8/2002	1.12	1.9		
3/7/2002	1.12	1.88		
3/6/2002	1.12	1.88		
3/5/2002	1.14	1.88		
3/4/2002	1.14	1.88		
3/1/2002	1.14	1.87		
2/28/2002	1.14	1.87		
2/27/2002	1.14	1.87		
2/26/2002	1.23	1.85		

PX_LAST	1/1/2000			
	MUNIPSA	US0001M	MUNIPSA	US0001M
2/25/2002	1.23	1.85		
2/22/2002	1.23	1.85		
2/21/2002	1.23	1.85		
2/20/2002	1.23	1.85		
2/19/2002	1.25	1.85		
2/18/2002	1.25	1.85		
2/15/2002	1.25	1.85		
2/14/2002	1.25	1.85		
2/13/2002	1.25	1.8475		
2/12/2002	1.22	1.84		
2/11/2002	1.22	1.8375		
2/8/2002	1.22	1.84		
2/7/2002	1.22	1.84		
2/6/2002	1.22	1.84		
2/5/2002	1.35	1.84125		
2/4/2002	1.35	1.85		
2/1/2002	1.35	1.86		
1/31/2002	1.35	1.8475		
1/30/2002	1.35	1.83		
1/29/2002	1.26	1.83		
1/28/2002	1.26	1.83		
1/25/2002	1.26	1.8275		
1/24/2002	1.26	1.77		
1/23/2002	1.26	1.76		
1/22/2002	1.26	1.76125		
1/21/2002	1.26	1.76125		
1/18/2002	1.26	1.75		
1/17/2002	1.26	1.73875		
1/16/2002	1.26	1.73125		
1/15/2002	1.27	1.74		
1/14/2002	1.27	1.74125		
1/11/2002	1.27	1.82		
1/10/2002	1.27	1.83		
1/9/2002	1.27	1.84		
1/8/2002	1.08	1.84		
1/7/2002	1.08	1.8525		
1/4/2002	1.08	1.86		
1/3/2002	1.08	1.86625		
1/2/2002	1.08	1.86		
1/1/2002	1.61	1.87375		
12/31/2001	1.61	1.87375		
12/28/2001	1.61	1.87375		
12/27/2001	1.61	1.93		
12/26/2001	1.61	1.92563		
12/25/2001	1.56	1.92563		
12/24/2001	1.56	1.92563		
12/21/2001	1.56	1.93		
12/20/2001	1.56	1.93125		
12/19/2001	1.56	1.93125		
12/18/2001	1.19	1.9325		
12/17/2001	1.19	1.92		
12/14/2001	1.19	1.91		
12/13/2001	1.19	1.89563		
12/12/2001	1.19	1.8975		
12/11/2001	1.1	1.92		
12/10/2001	1.1	1.94125		
12/7/2001	1.1	2.0225		
12/6/2001	1.1	2.0425		
12/5/2001	1.1	2.04375		
12/4/2001	1.49	2.09125		
12/3/2001	1.49	2.10625		
11/30/2001	1.49	2.11875		
11/29/2001	1.49	2.14375		
11/28/2001	1.49	2.08		
11/27/2001	1.66	2.11		
11/26/2001	1.66	2.10813		
11/23/2001	1.66	2.10875		
11/22/2001	1.66	2.1075		
11/21/2001	1.66	2.1		
11/20/2001	1.71	2.09		
11/19/2001	1.71	2.10375		
11/16/2001	1.71	2.1025		
11/15/2001	1.71	2.1		
11/14/2001	1.71	2.08125		
11/13/2001	1.67	2.08		

PX_LAST	1/1/2000		MUNIPSA	US0001M
11/12/2001	1 67	2 09		
11/9/2001	1 67	2 09125		
11/8/2001	1 67	2 09		
11/7/2001	1 67	2 09053		
11/6/2001	1 97	2 19		
11/5/2001	1 97	2 22		
11/2/2001	1 97	2 27		
11/1/2001	1 97	2 28		
10/31/2001	1 97	2 2875		
10/30/2001	2 08	2 32		
10/29/2001	2 08	2 3425		
10/26/2001	2 08	2 35375		
10/25/2001	2 08	2 37625		
10/24/2001	2 08	2 4075		
10/23/2001	1 95	2 42		
10/22/2001	1 95	2 42625		
10/19/2001	1 95	2 445		
10/18/2001	1 95	2 4625		
10/17/2001	1 95	2 50125		
10/16/2001	2	2 51		
10/15/2001	2	2 5175		
10/12/2001	2	2 52938		
10/11/2001	2	2 525		
10/10/2001	2	2 53125		
10/9/2001	2 23	2 53125		
10/8/2001	2 23	2 54125		
10/5/2001	2 23	2 5625		
10/4/2001	2 23	2 58		
10/3/2001	2 23	2 58875		
10/2/2001	2 28	2 6375		
10/1/2001	2 28	2 6375		
9/28/2001	2 28	2 63		
9/27/2001	2 28	2 63875		
9/26/2001	2 28	2 66375		
9/25/2001	2 11	2 66625		
9/24/2001	2 11	2 64375		
9/21/2001	2 11	2 66125		
9/20/2001	2 11	2 61375		
9/19/2001	2 11	2 785		
9/18/2001	2 2	3 0575		
9/17/2001	2 2	3 38375		
9/14/2001	2 2	3 49625		
9/13/2001	2 2	3 4875		
9/12/2001	2 2	3 50125		
9/11/2001	2 15	3 49		
9/10/2001	2 15	3 50125		
9/7/2001	2 15	3 57		
9/6/2001	2 15	3 57688		
9/5/2001	2 15	3 58		
9/4/2001	2 01	3 5725		
9/3/2001	2 01	3 57875		
8/31/2001	2 01	3 58125		
8/30/2001	2 01	3 58375		
8/29/2001	2 01	3 58		
8/28/2001	2 1	3 58		
8/27/2001	2 1	3 58		
8/24/2001	2 1	3 58		
8/23/2001	2 1	3 58		
8/22/2001	2 1	3 5775		
8/21/2001	2 32	3 58		
8/20/2001	2 32	3 58		
8/17/2001	2 32	3 6		
8/16/2001	2 32	3 61		
8/15/2001	2 32	3 62		
8/14/2001	2 19	3 63		
8/13/2001	2 19	3 64		
8/10/2001	2 19	3 66		
8/9/2001	2 19	3 6725		
8/8/2001	2 19	3 70625		
8/7/2001	2 42	3 71		
8/6/2001	2 42	3 72		
8/3/2001	2 42	3 73		
8/2/2001	2 42	3 73		
8/1/2001	2 42	3 74		
7/31/2001	2 64	3 75		

PX_LAST	1/1/2000		MUNIPSA	US0001M
7/30/2001	2.64	3.76		
7/27/2001	2.64	3.775		
7/26/2001	2.64	3.78375		
7/25/2001	2.64	3.79		
7/24/2001	2.68	3.79375		
7/23/2001	2.68	3.7925		
7/20/2001	2.68	3.80125		
7/19/2001	2.68	3.81		
7/18/2001	2.68	3.82875		
7/17/2001	2.34	3.82875		
7/16/2001	2.34	3.83		
7/13/2001	2.34	3.82875		
7/12/2001	2.34	3.83		
7/11/2001	2.34	3.83		
7/10/2001	2.12	3.83		
7/9/2001	2.12	3.83125		
7/6/2001	2.12	3.84813		
7/5/2001	2.12	3.85		
7/4/2001	2.12	3.85		
7/3/2001	2.68	3.85		
7/2/2001	2.68	3.86		
6/29/2001	2.68	3.8625		
6/28/2001	2.68	3.835		
6/27/2001	2.68	3.75125		
6/26/2001	2.97	3.75		
6/25/2001	2.97	3.76		
6/22/2001	2.97	3.79		
6/21/2001	2.97	3.805		
6/20/2001	2.97	3.83375		
6/19/2001	3.05	3.85		
6/18/2001	3.05	3.88125		
6/15/2001	3.05	3.95		
6/14/2001	3.05	3.97		
6/13/2001	3.05	3.98		
6/12/2001	2.15	3.99		
6/11/2001	2.15	4		
6/8/2001	2.15	4.01		
6/7/2001	2.15	4.01125		
6/6/2001	2.15	4.02		
6/5/2001	2.95	4.03125		
6/4/2001	2.95	4.03125		
6/1/2001	2.95	4.03625		
5/31/2001	2.95	4.0575		
5/30/2001	2.95	4.06		
5/29/2001	3.03	4.05625		
5/28/2001	3.03	4.06375		
5/25/2001	3.03	4.06375		
5/24/2001	3.03	4.08		
5/23/2001	3.03	4.08875		
5/22/2001	2.9	4.09		
5/21/2001	2.9	4.09		
5/18/2001	2.9	4.09		
5/17/2001	2.9	4.08375		
5/16/2001	2.9	4.08125		
5/15/2001	3.34	4.135		
5/14/2001	3.34	4.15125		
5/11/2001	3.34	4.1225		
5/10/2001	3.34	4.12625		
5/9/2001	3.34	4.1675		
5/8/2001	3.97	4.1775		
5/7/2001	3.97	4.35		
5/4/2001	3.97	4.35		
5/3/2001	3.97	4.3825		
5/2/2001	3.97	4.42		
5/1/2001	4.19	4.4325		
4/30/2001	4.19	4.4325		
4/27/2001	4.19	4.43375		
4/26/2001	4.19	4.46125		
4/25/2001	4.19	4.46		
4/24/2001	4.45	4.47125		
4/23/2001	4.45	4.50625		
4/20/2001	4.45	4.52625		
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4/18/2001	4.45	5.05		
4/17/2001	3.88	5.04875		

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4/11/2001	3.88	5.0225		
4/10/2001	3.19	5.02		
4/9/2001	3.19	5.02		
4/6/2001	3.19	5.05125		
4/5/2001	3.19	5.0525		
4/4/2001	3.19	5.0525		
4/3/2001	3.45	5.06125		
4/2/2001	3.45	5.05625		
3/30/2001	3.45	5.08		
3/29/2001	3.45	5.07875		
3/28/2001	3.45	5.08375		
3/27/2001	3.48	5.055		
3/26/2001	3.48	5.0575		
3/23/2001	3.48	5.05625		
3/22/2001	3.48	5.05		
3/21/2001	3.48	5.05625		
3/20/2001	3.26	4.98		
3/19/2001	3.26	4.98		
3/16/2001	3.26	5.0075		
3/15/2001	3.26	5.05625		
3/14/2001	3.26	5.15		
3/13/2001	2.43	5.16375		
3/12/2001	2.43	5.1925		
3/9/2001	2.43	5.1875		
3/8/2001	2.43	5.23375		
3/7/2001	2.43	5.25875		
3/6/2001	3.15	5.27125		
3/5/2001	3.15	5.275		
3/2/2001	3.15	5.29		
3/1/2001	3.15	5.2925		
2/28/2001	3.15	5.2075		
2/27/2001	3.47	5.28125		
2/26/2001	3.47	5.38125		
2/23/2001	3.47	5.4775		
2/22/2001	3.47	5.53		
2/21/2001	3.47	5.56125		
2/20/2001	3.66	5.57		
2/19/2001	3.66	5.57563		
2/16/2001	3.66	5.58		
2/15/2001	3.66	5.58		
2/14/2001	3.66	5.57		
2/13/2001	3.18	5.56875		
2/12/2001	3.18	5.56875		
2/9/2001	3.18	5.57125		
2/8/2001	3.18	5.57125		
2/7/2001	3.18	5.57		
2/6/2001	3.97	5.5725		
2/5/2001	3.97	5.57375		
2/2/2001	3.97	5.565		
2/1/2001	3.97	5.56		
1/31/2001	3.97	5.57		
1/30/2001	4.48	5.625		
1/29/2001	4.48	5.6475		
1/26/2001	4.48	5.685		
1/25/2001	4.48	5.715		
1/24/2001	4.48	5.74125		
1/23/2001	1.86	5.71375		
1/22/2001	1.86	5.72625		
1/19/2001	1.86	5.78875		
1/18/2001	1.86	5.83625		
1/17/2001	1.86	5.89875		
1/16/2001	1.81	5.90125		
1/15/2001	1.81	5.91063		
1/12/2001	1.81	5.88063		
1/11/2001	1.81	5.8825		
1/10/2001	1.81	5.88625		
1/9/2001	2.98	5.88125		
1/8/2001	2.98	5.88375		
1/5/2001	2.98	5.93625		
1/4/2001	2.98	6.05		
1/3/2001	2.98	6.5075		
1/2/2001	4.84	6.5475		

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1/1/2001	4 84	6 56125		
12/29/2000	4 84	6 56125		
12/28/2000	4 84	6 5625		
12/27/2000	4 84	6 6375		
12/26/2000	4 63	6 64625		
12/25/2000	4 63	6 64625		
12/22/2000	4 63	6 64625		
12/21/2000	4 63	6 6475		
12/20/2000	4 63	6 66375		
12/19/2000	4 21	6 67		
12/18/2000	4 21	6 68625		
12/15/2000	4 21	6 695		
12/14/2000	4 21	6 69875		
12/13/2000	4 21	6 71		
12/12/2000	3 67	6 71125		
12/11/2000	3 67	6 71375		
12/8/2000	3 67	6 7175		
12/7/2000	3 67	6 7275		
12/6/2000	3 67	6 7475		
12/5/2000	4 12	6 76875		
12/4/2000	4 12	6 77625		
12/1/2000	4 12	6 77875		
11/30/2000	4 12	6 80375		
11/29/2000	4 12	6 82125		
11/28/2000	4 3	6 61625		
11/27/2000	4 3	6 61625		
11/24/2000	4 3	6 615		
11/23/2000	4 3	6 6175		
11/22/2000	4 3	6 6175		
11/21/2000	4 56	6 6175		
11/20/2000	4 56	6 61625		
11/17/2000	4 56	6 6175		
11/16/2000	4 56	6 61875		
11/15/2000	4 56	6 61975		
11/14/2000	4 39	6 61875		
11/13/2000	4 39	6 62		
11/10/2000	4 39	6 62		
11/9/2000	4 39	6 62		
11/8/2000	4 39	6 62		
11/7/2000	4 28	6 62		
11/6/2000	4 28	6 62		
11/3/2000	4 28	6 62		
11/2/2000	4 28	6 62		
11/1/2000	4 28	6 62		
10/31/2000	4 33	6 62		
10/30/2000	4 33	6 62		
10/27/2000	4 33	6 62		
10/26/2000	4 33	6 62		
10/25/2000	4 33	6 62		
10/24/2000	4 23	6 62		
10/23/2000	4 23	6 62		
10/20/2000	4 23	6 62		
10/19/2000	4 23	6 62		
10/18/2000	4 23	6 62		
10/17/2000	4 21	6 62		
10/16/2000	4 21	6 61938		
10/13/2000	4 21	6 6175		
10/12/2000	4 21	6 62		
10/11/2000	4 21	6 62		
10/10/2000	4 16	6 62		
10/9/2000	4 16	6 62		
10/6/2000	4 16	6 62		
10/5/2000	4 16	6 62		
10/4/2000	4 16	6 62		
10/3/2000	5 52	6 62		
10/2/2000	5 52	6 62		
9/29/2000	5 52	6 6175		
9/28/2000	5 52	6 61875		
9/27/2000	5 52	6 62063		
9/26/2000	4 34	6 62		
9/25/2000	4 34	6 62		
9/22/2000	4 34	6 62063		
9/21/2000	4 34	6 62188		
9/20/2000	4 34	6 62063		
9/19/2000	4 14	6 62125		

PX_LAST	1/1/2000		MUNIPSA	US0001M
9/18/2000	4 14	6.62375		
9/15/2000	4 14	6.6225		
9/14/2000	4 14	6.6225		
9/13/2000	4 14	6.62125		
9/12/2000	3 88	6.62063		
9/11/2000	3 88	6.62		
9/8/2000	3 88	6.62063		
9/7/2000	3 88	6.62		
9/6/2000	3 88	6.62		
9/5/2000	4 23	6.62		
9/4/2000	4 23	6.62		
9/1/2000	4 23	6.62875		
8/31/2000	4 23	6.63		
8/30/2000	4 23	6.6275		
8/29/2000	4 19	6.62		
8/28/2000	4 19	6.62		
8/25/2000	4 19	6.62		
8/24/2000	4 19	6.62		
8/23/2000	4 19	6.62		
8/22/2000	4 19	6.62		
8/21/2000	4 19	6.62		
8/18/2000	4 19	6.62		
8/17/2000	4 19	6.62		
8/16/2000	4 19	6.62		
8/15/2000	4 19	6.62		
8/14/2000	4 19	6.62		
8/11/2000	4 19	6.61875		
8/10/2000	4 19	6.61875		
8/9/2000	4 19	6.62		
8/8/2000	3 99	6.62		
8/7/2000	3 99	6.6175		
8/4/2000	3 99	6.62		
8/3/2000	3 99	6.62		
8/2/2000	3 99	6.62		
8/1/2000	4 23	6.62125		
7/31/2000	4 23	6.62063		
7/28/2000	4 23	6.62		
7/27/2000	4 23	6.62		
7/26/2000	4 23	6.62		
7/25/2000	4 23	6.62		
7/24/2000	4 23	6.62		
7/21/2000	4 23	6.62		
7/20/2000	4 23	6.63		
7/19/2000	4 23	6.63		
7/18/2000	3 81	6.63		
7/17/2000	3 81	6.63		
7/14/2000	3 81	6.6275		
7/13/2000	3 81	6.62625		
7/12/2000	3 81	6.62875		
7/11/2000	3 21	6.63		
7/10/2000	3 21	6.63		
7/7/2000	3 21	6.63125		
7/6/2000	3 21	6.63		
7/5/2000	3 21	6.63		
7/4/2000	4 77	6.63		
7/3/2000	4 77	6.64		
6/30/2000	4 77	6.64188		
6/29/2000	4 77	6.645		
6/28/2000	4 77	6.68438		
6/27/2000	4 62	6.67375		
6/26/2000	4 62	6.665		
6/23/2000	4 62	6.65125		
6/22/2000	4 62	6.65125		
6/21/2000	4 62	6.65		
6/20/2000	4 45	6.65		
6/19/2000	4 45	6.6475		
6/16/2000	4 45	6.65125		
6/15/2000	4 45	6.64875		
6/14/2000	4 45	6.65		
6/13/2000	3 81	6.65125		
6/12/2000	3 81	6.64875		
6/9/2000	3 81	6.64125		
6/8/2000	3 81	6.635		
6/7/2000	3 81	6.63		
6/6/2000	4 12	6.62625		

PX_LAST	1/1/2000		MUNIPSA	US0001M
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6/5/2000	4 12	6.6225		
6/2/2000	4 12	6.65625		
6/1/2000	4 12	6.6625		
5/31/2000	4 12	6.65375		
5/30/2000	4 3	6.64125		
5/29/2000	4 3	6.615		
5/26/2000	4 3	6.615		
5/25/2000	4 3	6.61125		
5/24/2000	4 3	6.61		
5/23/2000	4.25	6.61		
5/22/2000	4 25	6.61		
5/19/2000	4 25	6.61		
5/18/2000	4.25	6.60875		
5/17/2000	4.25	6.6075		
5/16/2000	5.84	6.58375		
5/15/2000	5 84	6.57		
5/12/2000	5 84	6.54		
5/11/2000	5 84	6.5225		
5/10/2000	5 84	6.495		
5/9/2000	5 71	6.47875		
5/8/2000	5 71	6.46125		
5/5/2000	5 71	6.44		
5/4/2000	5 71	6.42625		
5/3/2000	5 71	6.375		
5/2/2000	5 03	6.355		
5/1/2000	5 03	6.29125		
4/28/2000	5 03	6.29125		
4/27/2000	5 03	6.1975		
4/26/2000	5 03	6.1825		
4/25/2000	4 47	6.16375		
4/24/2000	4 47	6.15		
4/21/2000	4 47	6.15		
4/20/2000	4 47	6.15		
4/19/2000	4 47	6.145		
4/18/2000	3 96	6.13		
4/17/2000	3 96	6.13		
4/14/2000	3 96	6.13		
4/13/2000	3 96	6.13		
4/12/2000	3 96	6.13		
4/11/2000	3 54	6.13		
4/10/2000	3 54	6.13		
4/7/2000	3 54	6.13		
4/6/2000	3 54	6.13		
4/5/2000	3 54	6.12875		
4/4/2000	3 86	6.1325		
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3/31/2000	3 86	6.1325		
3/30/2000	3 86	6.1325		
3/29/2000	3 86	6.1325		
3/28/2000	3 72	6.1325		
3/27/2000	3 72	6.13125		
3/24/2000	3 72	6.12875		
3/23/2000	3 72	6.125		
3/22/2000	3 72	6.12375		
3/21/2000	3 75	6.12125		
3/20/2000	3 75	6.1125		
3/17/2000	3 75	6.09625		
3/16/2000	3 75	6.07125		
3/15/2000	3 75	6.035		
3/14/2000	3 74	6.0175		
3/13/2000	3 74	6.00375		
3/10/2000	3 74	5.99625		
3/9/2000	3 74	5.98875		
3/8/2000	3 74	5.97		
3/7/2000	3 77	5.96		
3/6/2000	3 77	5.95		
3/3/2000	3 77	5.94125		
3/2/2000	3 77	5.93625		
3/1/2000	3 77	5.92625		
2/29/2000	3 86	5.91875		
2/28/2000	3 86	5.9125		
2/25/2000	3 86	5.87625		
2/24/2000	3 86	5.8775		
2/23/2000	3 86	5.87875		
2/22/2000	3 84	5.88		

PX_LAST	1/1/2000		MUNIPSA	US0001M
2/21/2000	3.84	5.88		
2/18/2000	3.84	5.88		
2/17/2000	3.84	5.88		
2/16/2000	3.84	5.88		
2/15/2000	3.53	5.88		
2/14/2000	3.53	5.88		
2/11/2000	3.53	5.885		
2/10/2000	3.53	5.88875		
2/9/2000	3.53	5.89		
2/8/2000	2.97	5.89		
2/7/2000	2.97	5.89125		
2/4/2000	2.97	5.89		
2/3/2000	2.97	5.89625		
2/2/2000	2.97	5.92375		
2/1/2000	3.2	5.905		
1/31/2000	3.2	5.885		
1/28/2000	3.2	5.85625		
1/27/2000	3.2	5.83		
1/26/2000	3.2	5.82125		
1/25/2000	3.17	5.82		
1/24/2000	3.17	5.81875		
1/21/2000	3.17	5.81375		
1/20/2000	3.17	5.81		
1/19/2000	3.17	5.80875		
1/18/2000	2.97	5.8075		
1/17/2000	2.97	5.8025		
1/14/2000	2.97	5.7925		
1/13/2000	2.97	5.78125		
1/12/2000	2.97	5.78125		
1/11/2000	2.93	5.78125		
1/10/2000	2.93	5.78125		
1/7/2000	2.93	5.79125		
1/6/2000	2.93	5.79125		
1/5/2000	2.93	5.7925		
1/4/2000	5.46	5.81		
1/3/2000	5.46	5.8225		

Total Sold Through:
 March 31, 2009

	April Retail Receivables	Net AR Sold to CRC	Allocation	CRC Loan Less Reserve	Reserve	Total CRC Loan from the Conduits	Paydown
Duke Energy Ohio, Inc.	372,564,006	\$ 372,564,006	55.07%	\$ 220,273,412	\$ -	\$ 220,273,412	-
Duke Energy Kentucky, Inc.	67,956,045	67,956,045	10.04%	40,178,090	-	40,178,090	-
Duke Energy Indiana, Inc.	236,028,248	236,028,248	34.89%	139,548,498	-	139,548,498	-
Total	\$ 676,548,300	\$ 676,548,300	100.00%	\$400,000,000	\$ 0	\$ 400,000,000	Not Required

Check to Input Summary

Prior Month's Borrowing
 Increase / (Paydown)
 From / (To) each lender

400,000,000.00
 (18,403,383.07)
 (9,201,691.54)

Wiring Instructions:

Bank Name: PNC Bank Ohio

ABA: 042000398

Account Number:

4060078836
 4006510659
 4110754135

Outgoing
 Wire Transfer

\$ (10,134,440.00)
 (1,848,532.00)
 (6,420,411.07)
\$ (18,403,383.07)

Share from/(to) each
 Lender/(Borrower)

(5,067,220.00)
 (924,266.00)
 (3,210,205.50)
(9,201,691.50)

(18,935,117.57)

Fees accrued in:
 Paid at month end

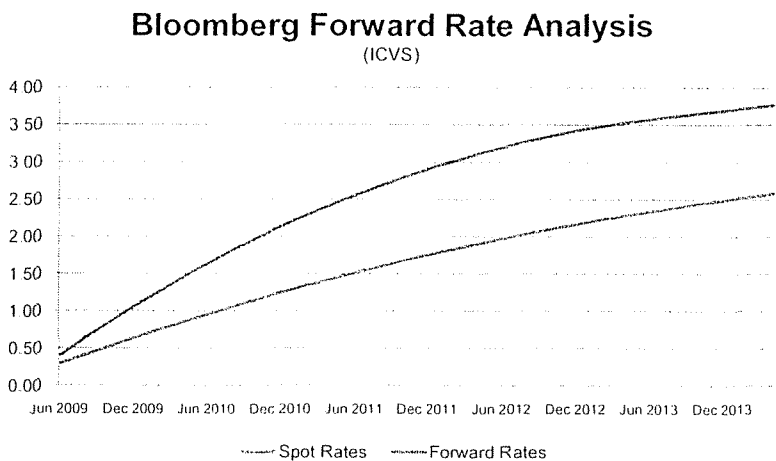
	April	Total
RBS for Windmill		
JP Morgan for JS Silo Trust		
	\$ 288,639.48	\$ 243,095.02
		\$ 531,734.50

CRC Conduit Fees Due

Duke Energy Ohio, Inc.	158,949.01	133,868.42	292,817.43
Duke Energy Kentucky, Inc.	28,992.46	24,417.73	53,410.19
Duke Energy Indiana, Inc.	100,698.02	84,808.86	185,506.88
Total	\$ 288,639.49	\$ 243,095.01	\$ 531,734.50

FORWARD RATE ANALYSIS
 SOURCE: BLOOMBERG FINANCIAL SERVICES: ICVS [GO]

Date	Spot Rate	Forward Rate
5-May-09		0.2890
5-Jun-09	0.2988	0.4080
6-Jul-09	0.3544	0.5248
5-Aug-09	0.4147	0.6411
8-Sep-09	0.4809	0.7569
5-Oct-09	0.5298	0.8545
5-Nov-09	0.5889	0.9642
7-Dec-09	0.6458	1.0714
5-Jan-10	0.6997	1.1681
5-Feb-10	0.7564	1.2644
5-Mar-10	0.7990	1.3603
6-Apr-10	0.8560	1.4571
5-May-10	0.9046	1.5502
7-Jun-10	0.9616	1.6439
6-Jul-10	1.0088	1.7296
5-Aug-10	1.0593	1.8175
7-Sep-10	1.1138	1.9043
5-Oct-10	1.1574	1.9810
5-Nov-10	1.2072	2.0622
6-Dec-10	1.2540	2.1411
5-Jan-11	1.3008	2.2179
7-Feb-11	1.3511	2.2908
7-Mar-11	1.3872	2.3597
5-Apr-11	1.4303	2.4240
5-May-11	1.4722	2.4921
6-Jun-11	1.5180	2.5580
5-Jul-11	1.5571	2.6194
5-Aug-11	1.6001	2.6830
6-Sep-11	1.6437	2.7436
5-Oct-11	1.6807	2.8019
7-Nov-11	1.7241	2.8597
5-Dec-11	1.7586	2.9108
5-Jan-12	1.7981	2.9655
6-Feb-12	1.8381	3.0162
5-Mar-12	1.8691	3.0634
5-Apr-12	1.9066	3.1136
8-May-12	1.9439	3.1613
5-Jun-12	1.9767	3.2008
5-Jul-12	2.0094	3.2437
6-Aug-12	2.0453	3.2849
5-Sep-12	2.0785	3.3215
5-Oct-12	2.1093	3.3578
5-Nov-12	2.1422	3.3918
5-Dec-12	2.1717	3.4254
7-Jan-13	2.2051	3.4567
5-Feb-13	2.2341	3.4816
5-Mar-13	2.2566	3.5076
5-Apr-13	2.2862	3.5329
7-May-13	2.3143	3.5561
5-Jun-13	2.3408	3.5762
5-Jul-13	2.3660	3.5976
5-Aug-13	2.3930	3.6186
5-Sep-13	2.4193	3.6394
4-Oct-13	2.4443	3.6593
5-Nov-13	2.4680	3.6767
5-Dec-13	2.4905	3.6957
6-Jan-14	2.5154	3.7138
5-Feb-14	2.5383	3.7292
5-Mar-14	2.5549	3.7467
7-Apr-14	2.5791	3.7626



Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-086

REQUEST:

With reference to pages 16-17 and Schedule J-3: please provide (1) all data, work papers, and source documents, and calculations used in computing the long-term cost rate for the thirteen months ended January 31, 2011; (2) all details, including calculations, amortization tables, and work sheets, related to the amounts for unamortized debt issuance balance and unamortized premium/discount and issuance expenses; (3) details of all debt issues and/or refinancings (issue date, debt amounts, lending agreements, underwriter, underwriting spread, SEC filings, etc.) associated with all actual financings used in determining the Company's long-term debt cost rate; (4) show the methodology used to determine interest rate paid on pro forma long-term debt issues, including calculations, financing fees, interest rate assumptions, and other related financing costs; and (5) please provide the workpapers and data, including a copy of all pages of Schedule J-3, in both hard copy and electronic (Microsoft Excel) formats, with all data and formulae intact.

RESPONSE:

The source data files for Schedule J-3 are provided as follows:

<u>Hard Copy Attachment</u>	<u>File Name - Via CD</u>
Attachment AG-DR-01-086(a)	Cost of Debt Support 06-10-2009.xlsx
Attachment AG-DR-01-086(b)	ULHPCA120a-MPC.xlsx
Attachment AG-DR-01-086(c)	ULHPCA120b-MPC.xlsx
Attachment AG-DR-01-086(d)	Excel Debt Detail 12.31.08.xlsx
Attachment AG-DR-01-086(e)	Excel Debt Detail 03.31.09.xlsx
N/A – voluminous - electronic version only	AG-DR-01-086 Debt Attachments(folder)

Electronic versions of the Schedules J-1 through J-3 are provided in "J-Schedules-Electronic.xlsx" via CD.

Hard copies of Schedule J-3 were provided in the Company's July 1, 2009 application.

The determination of the interest paid on pro-forma long-term debt issues was based on the following:

Duke Energy Kentucky, Inc.

AG-DR-01-086

Long-Term Debt Interest Rate Assumption

	10 year bond	30 year bond
Treasury yield	2.620%	3.490%
KY spread	3.320%	3.460%
Fees	0.060%	0.050%
All-in cost	<u>6.000%</u>	<u>7.000%</u>
Average of 10 year bond and 30 year bond		<u><u>6.50%</u></u>

PERSON RESPONSIBLE: Stephen G. De May

AG-DR-01-086(a) - Attachment.xlsx
Long-Term Debt

	Issued	Matures	Principal Amt	12/31/08	1/31/09	2/28/09	3/31/09	4/30/09
Projected Outstanding Principal Balance								
<i>A/C 227: Capital Lease - Non Current</i>								
Capital Lease - Meters (1999 Acquisitions)	12/20/99	9/20/08	909,680	0	0	0	0	0
Capital Lease - Meters (2000 Acquisitions)	12/25/00	9/20/09	3,832,158	0	0	0	0	0
Capital Lease - Meters (2001 Acquisitions)	12/20/01	9/20/10	1,411,952	0	0	0	0	0
Capital Lease - Meters (2002 Acquisitions)	12/20/02	9/20/11	1,074,181	415,088	401,989	388,825	375,595	362,299
Capital Lease - Meters (2003 Acquisitions)	12/20/03	9/20/12	2,068,445	411,721	402,518	393,281	384,010	374,704
Capital Lease - Meters (2004 Acquisitions)	12/20/04	9/20/13	2,017,084	1,183,976	993,364	976,383	959,334	942,219
Capital Lease - Meters (2005 Acquisitions)	12/30/05	12/30/14	2,079,031	1,168,250	1,152,459	1,136,602	1,136,602	1,120,678
Capital Lease - Meters (2006 Acquisitions)	12/28/06	12/28/15	2,406,336	1,403,783	1,388,265	1,372,684	1,357,039	1,341,331
Capital Lease - Meters (2007 Acquisitions)	12/31/07	12/31/16	3,066,955	1,837,951	1,820,916	1,803,810	1,786,633	1,769,384
Capital Lease - Meters (2008 Acquisitions)	4/21/09	4/21/18	3,429,432	2,598,973	2,578,418	2,557,775	2,537,045	2,516,226
Capital Lease - Erianger Facility	9/30/05	9/30/20	2,100,000	1,744,888	1,737,025	1,729,105	1,721,128	1,713,093
<i>A/C 223: Advance from Associated Companies</i>								
<i>A/C 224: Other Long Term Debt</i>								
Debtentures				40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Debtentures	12/9/04	12/15/14	40,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Pollution Control Bonds	3/10/06	3/10/16	50,000,000	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Long-Term Notes Payable for Credit Facility Draw	12/3/08	8/1/27	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Other (4th and Walnut)	9/30/08	6/28/12	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045
Forecasted Debtentures	4.7770%	7/31/07	851,494	851,494	851,494	851,494	851,494	851,494
Forecasted Debtentures	6.500%	12/15/09	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Forecasted Debtentures	6.500%	6/15/10	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
Projected Balances of Unamortized Loss on Reacquired Debt								
<i>A/C 189: Unamortized Loss on R/A Debt</i>								
			Monthly Amortization					
10.25% due 6/1/2020			3,273					
9.7% due 7/1/2019			5,583	(448,401)	(441,855)	(438,582)	(435,309)	(432,036)
7.65% due 11/15/2020			3,122	(703,458)	(697,875)	(692,292)	(686,709)	(681,126)
5.5% due 7/15/2025			5,327	(444,885)	(441,763)	(438,641)	(435,519)	(432,397)
6.25% due 8/1/2013			3,221	(1,057,380)	(1,052,053)	(1,046,727)	(1,041,400)	(1,036,073)
6.5% due 1/15/2022			1,392	(579,804)	(576,583)	(573,362)	(570,141)	(566,920)
Variable Rate Pollution Control Bond, due 8/1/27			380	(76,550)	(73,767)	(71,000)	(68,250)	(65,500)
			1,297	(63,289)	(62,908)	(62,528)	(62,148)	(61,768)
				(289,319)	(288,021)	(286,724)	(285,427)	(284,129)
Projected Balances of Unamortized Debt Issuance Expenses								
<i>A/C 224: Other Long Term Debt</i>								
Debtentures			Monthly Amortization					
Debtentures	9/15/99	9/15/09	1,455	(12,371)	(12,371)	(12,371)	(12,371)	(12,371)
Debtentures	12/9/04	12/15/14	3,411	(243,790)	(240,380)	(236,969)	(233,558)	(230,148)
Debtentures	3/10/06	3/10/16	3,250	(280,664)	(277,414)	(274,163)	(270,913)	(267,663)
Pollution Control Bonds	3/10/06	3/10/36	1,815	(590,564)	(592,379)	(594,194)	(596,009)	(597,824)
Related Insurance	7/26/06	8/1/27	655	(146,110)	(145,454)	(144,798)	(144,142)	(143,486)
Pollution Control Bonds	7/26/06	8/1/27	430	(35,062)	(34,632)	(34,202)	(33,772)	(33,342)
Revolver Fees	12/3/08	8/1/27	1,319	(177,880)	(176,361)	(175,042)	(173,722)	(172,403)
	6/28/07	6/28/12	661	(25,862)	(25,201)	(24,540)	(23,879)	(23,218)
Projected Balances of Unamortized Debt Discount								
<i>A/C 224: Other Long Term Debt</i>								
Debtentures			Monthly Amortization					
Debtentures	12/9/04	12/15/14	3,154	(187,623)	(184,469)	(181,315)	(178,160)	(175,006)
Debtentures	3/10/06	3/10/16	250	(18,580)	(18,330)	(18,080)	(17,830)	(17,580)
Debtentures	3/10/06	3/10/36	1,022	(321,204)	(320,182)	(319,160)	(318,138)	(317,117)
Projected Carrying Value								
Projected Annualized Interest Expense								
<i>A/C 227: Capital Lease - Non Current</i>								
				310,990,787	310,915,893	310,840,488	310,764,570	313,845,345

AG-DR-01-086(a) - Attachment.xlsx
Long-Term Debt

	12/31/08	1/31/09	2/28/09	3/31/09	4/30/09
Capital Lease - Meters (2001 Acquisitions)	24,892	24,106	23,317	22,524	21,726
Capital Lease - Meters (2002 Acquisitions)	18,451	18,038	17,624	17,209	16,792
Capital Lease - Meters (2003 Acquisitions)	47,887	47,085	46,280	45,472	44,661
Capital Lease - Meters (2004 Acquisitions)	59,321	58,533	57,742	56,948	56,150
Capital Lease - Meters (2005 Acquisitions)	68,687	67,927	67,165	66,400	65,631
Capital Lease - Meters (2006 Acquisitions)	91,905	91,053	90,198	89,339	88,476
Capital Lease - Meters (2007 Acquisitions)	132,944	131,892	130,836	129,776	128,711
Capital Lease - Meters (2008 Acquisitions)	-	-	-	-	152,196
Capital Lease - Erlanger Facility	150,650	149,971	149,287	148,598	147,905
A/C 223: Advance from Associated Companies					
A/C 224: Other Long Term Debt					
Debentures	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
5.000% Series	2,875,000	2,875,000	2,875,000	2,875,000	2,875,000
5.750% Series	4,030,000	4,030,000	4,030,000	4,030,000	4,030,000
6.200% Series	69,361	30,914	27,277	36,666	27,314
Variable Series	180,820	22,098	17,619	18,906	16,811
Variable Series	1,658,728	428,237	510,943	584,924	505,893
Long-Term Notes Payable for Credit Facility Draw	40,616	40,616	40,616	40,616	40,616
Other (4th and Walnut)	-	-	-	-	-
Forecasted Debentures	-	-	-	-	-
Forecasted Debentures	-	-	-	-	-
Projected Annualized Amortization of Loss on Reacquired Debt					
A/C 189: Unamortized Loss on R/A Debt					
10.25% due 6/1/2020	39,276	39,276	39,276	39,276	39,276
9.7% due 7/1/2019	66,996	66,996	66,996	66,996	66,996
10.25% due 11/15/2020	37,464	37,464	37,464	37,464	37,464
7.65% due 7/15/2025	63,922	63,922	63,922	63,922	63,922
5.5% due 1/1/2024	38,654	38,654	38,654	38,654	38,654
6.25% due 8/1/2013	16,702	16,702	16,702	16,702	16,702
6.5% due 1/15/2022	4,561	4,561	4,561	4,561	4,561
Variable Rate Pollution Control Bond, due 8/1/27	15,569	15,569	15,569	15,569	15,569
Projected Annualized Amortization of Debt Issuance Expenses					
A/C 224: Other Long Term Debt					
Debentures	40,927	40,927	40,927	40,927	40,927
5.000% Series	39,004	39,004	39,004	39,004	39,004
5.750% Series	21,782	21,782	21,782	21,782	21,782
6.200% Series	7,862	7,862	7,862	7,862	7,862
Variable Series	5,160	5,160	5,160	5,160	5,160
Variable Series	15,833	15,833	15,833	15,833	15,833
Revolver Fees	7,932	7,932	7,932	7,932	7,932
Projected Annualized Amortization of Debt Discount					
A/C 224: Other Long Term Debt					
Debentures	37,853	37,853	37,853	37,853	37,853
5.000% Series	2,999	2,999	2,999	2,999	2,999
5.750% Series	12,262	12,262	12,262	12,262	12,262
6.200% Series	-	-	-	-	-
Projected Annualized Interest Expense					
Embedded Cost of Long-Term Debt					
	11,908,185	10,490,228	10,558,661	10,637,133	10,692,638
	3.829%	3.374%	3.397%	3.423%	3.407%

Monthly Amortization

Monthly Amortization

Monthly Amortization

AG-DR-01-086(a) - Attachment.xlsx
Long-Term Debt

	Issued	Matures	Principal Amt	5/31/09	6/30/09	7/31/09	8/31/09	BASE 9/30/09
Projected Outstanding Principal Balance								
<i>A/C 227: Capital Lease - Non-Current</i>								
Capital Lease - Meters (1999 Acquisitions)	12/20/99	9/20/08	909,680	0	0	0	0	0
Capital Lease - Meters (2000 Acquisitions)	12/25/00	9/20/09	3,832,158	0	0	0	0	0
Capital Lease - Meters (2001 Acquisitions)	12/20/01	9/20/10	1,411,952	348,936	335,507	322,011	308,447	0
Capital Lease - Meters (2002 Acquisitions)	12/20/02	9/20/11	1,074,181	365,363	355,987	346,577	337,131	327,650
Capital Lease - Meters (2003 Acquisitions)	12/20/03	9/20/12	2,068,445	925,036	907,785	890,465	873,078	855,821
Capital Lease - Meters (2004 Acquisitions)	12/20/04	9/20/13	2,017,084	1,104,688	1,088,631	1,072,507	1,056,316	1,040,058
Capital Lease - Meters (2005 Acquisitions)	12/30/05	12/30/14	2,079,031	1,325,558	1,309,722	1,293,820	1,277,854	1,261,823
Capital Lease - Meters (2006 Acquisitions)	12/28/06	12/28/15	2,406,336	1,752,063	1,734,670	1,717,205	1,699,666	1,682,055
Capital Lease - Meters (2007 Acquisitions)	12/31/07	12/31/16	3,066,955	2,495,318	2,474,321	2,453,234	2,432,058	2,410,791
Capital Lease - Meters (2008 Acquisitions)	4/21/09	4/21/18	3,429,432	3,133,927	3,110,551	3,087,082	3,063,518	3,039,860
Capital Lease - Erlanger Facility	9/30/05	9/30/20	2,100,000	1,705,001	1,696,851	1,688,642	1,680,374	1,671,661
<i>A/C 223: Advance from Associated Companies</i>								
<i>A/C 224: Other Long Term Debt</i>								
Debentures	12/9/04	12/15/14	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Debentures	3/10/06	3/10/16	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Debentures	3/10/06	3/10/36	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	12/30/08	8/1/27	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Long-Term Notes Payable for Credit Facility Draw	9/30/08	6/28/12	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045
Other (4th and Walnut)	7/31/07	7/31/27	851,494	851,494	851,494	851,494	851,494	851,494
Forecasted Debentures	12/15/09	12/15/29	40,000,000	-	-	-	-	-
Forecasted Debentures	6/15/10	6/15/30	25,000,000	-	-	-	-	-
Projected Balances of Unamortized Loss on Reacquired Debt								
<i>A/C 189: Unamortized Loss on R/A Debt</i>								
10.25% due 6/1/2020				3,273	(428,763)	(425,490)	(422,217)	(418,944)
9.7% due 7/1/2019				5,583	(669,960)	(664,377)	(658,794)	(653,211)
10.25% due 11/15/2020				3,122	(426,153)	(423,031)	(419,909)	(416,787)
7.65% due 7/15/2025				5,327	(1,025,419)	(1,020,092)	(1,014,765)	(1,009,439)
5.5% due 1/1/2024				3,221	(563,699)	(557,478)	(554,035)	(550,814)
6.25% due 8/1/2013				1,392	(68,199)	(66,808)	(65,416)	(64,024)
6.5% due 1/15/2022				380	(61,388)	(60,628)	(60,248)	(59,868)
Variable Rate Pollution Control Bond, due 8/1/27				1,297	(282,832)	(280,237)	(278,940)	(277,642)
Projected Balances of Unamortized Debt Issuance Expenses								
<i>A/C 224: Other Long Term Debt</i>								
Debentures	9/15/99	9/15/09	20,000,000	1,455	(3,638)	(2,183)	-	-
Debentures	12/9/04	12/15/14	40,000,000	3,411	(223,327)	(219,916)	(216,505)	(213,095)
Debentures	3/10/06	3/10/16	50,000,000	3,250	(261,162)	(257,912)	(254,661)	(251,411)
Debentures	3/10/06	3/10/36	65,000,000	1,815	(581,488)	(579,673)	(577,857)	(576,042)
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	655	(142,179)	(141,524)	(140,868)	(140,213)
Related Insurance	7/26/06	8/1/27	26,720,000	430	(32,912)	(32,052)	(31,622)	(31,192)
Pollution Control Bonds	12/3/08	8/1/27	50,000,000	1,319	(189,764)	(188,445)	(187,125)	(185,806)
Revolver Fees	6/28/07	6/28/12		661	(21,896)	(21,235)	(20,574)	(19,912)
Projected Balances of Unamortized Debt Discount								
<i>A/C 224: Other Long Term Debt</i>								
Debentures	12/9/04	12/15/14	40,000,000	1,751	(168,697)	(165,543)	(162,388)	(159,234)
Debentures	3/10/06	3/10/16	50,000,000	250	(17,080)	(16,830)	(16,580)	(16,330)
Debentures	3/10/06	3/10/36	65,000,000	1,022	(315,073)	(314,051)	(313,029)	(312,008)
Projected Carrying Value								
				313,745,111	313,644,264	313,542,801	313,441,446	313,042,085
Projected Annualized Interest Expense								
<i>A/C 227: Capital Lease - Non-Current</i>								

AG-DR-01-086(a) - Attachment.xlsx
Long-Term Debt

	Issued	Matures	Principal Amt	5/31/09	6/30/09	7/31/09	8/31/09	BASE 9/30/09
Capital Lease - Meters (2001 Acquisitions)	5.997%	12/20/01	1,411,952	20,925	19,310	18,497	18,497	0
Capital Lease - Meters (2002 Acquisitions)	4.481%	12/20/02	1,074,181	16,373	15,531	15,108	15,108	14,683
Capital Lease - Meters (2003 Acquisitions)	4.740%	9/20/11	2,068,445	43,847	43,029	42,208	41,384	40,556
Capital Lease - Meters (2004 Acquisitions)	5.010%	12/20/04	2,017,084	55,349	54,544	53,736	52,925	52,110
Capital Lease - Meters (2005 Acquisitions)	4.893%	12/30/14	2,079,031	64,859	64,084	63,306	62,525	61,741
Capital Lease - Meters (2006 Acquisitions)	5.000%	12/28/15	2,406,336	87,610	86,740	85,867	84,990	84,109
Capital Lease - Meters (2007 Acquisitions)	5.115%	12/31/16	3,066,955	127,842	126,567	125,489	124,406	123,318
Capital Lease - Meters (2008 Acquisitions)	4.821%	4/21/18	3,429,432	151,073	149,947	148,815	147,679	146,539
Capital Lease - Erlanger Facility	8.634%	9/30/20	2,100,000	147,206	146,502	145,080	144,327	143,574
A/C 223: Advance from Associated Companies								
A/C 224: Other Long Term Debt								
Debentures	5.000% Series	12/15/14	40,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Debentures	5.750% Series	3/10/16	50,000,000	2,875,000	2,875,000	2,875,000	2,875,000	2,875,000
Debentures	6.200% Series	3/10/36	65,000,000	4,030,000	4,030,000	4,030,000	4,030,000	4,030,000
Debentures	Variable Series	8/1/27	26,720,000	57,916	81,763	105,170	128,476	151,683
Debentures	Variable Series	12/3/08	50,000,000	289,000	524,800	641,100	756,900	873,800
Long-Term Notes Payable for Credit Facility Draw	Variable	9/30/08	73,517,945	388,905	476,390	562,258	647,759	732,891
Other (4th and Walnut)	4.770%	7/31/07	851,494	40,616	40,616	40,616	40,616	40,616
Forecasted Debentures	6.500%	12/15/09	75,000,000	-	-	-	-	-
Forecasted Debentures	6.500%	6/15/10	25,000,000	-	-	-	-	-
Projected Annualized Amortization of Loss on Reacquired Debt								
A/C 189: Unamortized Loss on R/A Debt								
	10.25% due 6/1/2020		3,273	39,276	39,276	39,276	39,276	39,276
	9.7% due 7/1/2019		5,883	66,996	66,996	66,996	66,996	66,996
	10.25% due 11/15/2020		3,122	37,464	37,464	37,464	37,464	37,464
	7.65% due 7/15/2025		5,327	63,922	63,922	63,922	63,922	63,922
	5.5% due 1/1/2024		3,221	38,654	38,654	38,654	38,654	38,654
	6.25% due 8/1/2013		1,392	16,702	16,702	16,702	16,702	16,702
	6.5% due 1/15/2022		380	4,561	4,561	4,561	4,561	4,561
	Variable Rate Pollution Control Bond, due 8/1/27		1,297	15,569	15,569	15,569	15,569	15,569
Projected Annualized Amortization of Debt Issuance Expenses								
A/C 224: Other Long Term Debt								
Debentures	5.000% Series	12/15/14	40,000,000	40,927	40,927	40,927	40,927	40,927
Debentures	5.750% Series	3/10/16	50,000,000	39,004	39,004	39,004	39,004	39,004
Debentures	6.200% Series	3/10/36	65,000,000	21,782	21,782	21,782	21,782	21,782
Pollution Control Bonds	Variable Series	8/1/27	26,720,000	7,862	7,862	7,862	7,862	7,862
Related Insurance	Variable Series	8/1/27	26,720,000	430	5,160	5,160	5,160	5,160
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	15,833	15,833	15,833	15,833	15,833
Revolver Fees		6/28/07	33,160	7,932	7,932	7,932	7,932	7,932
Projected Annualized Amortization of Debt Discount								
A/C 224: Other Long Term Debt								
Debentures	5.000% Series	12/15/14	40,000,000	37,853	37,853	37,853	37,853	37,853
Debentures	5.750% Series	3/10/16	50,000,000	2,999	2,999	2,999	2,999	2,999
Debentures	6.200% Series	3/10/36	65,000,000	12,262	12,262	12,262	12,262	12,262
Projected Annualized Interest Expense								
				10,871,077	11,094,013	11,312,658	11,530,301	11,729,231
Embedded Cost of Long-Term Debt				3.465%	3.537%	3.608%	3.679%	3.747%

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Long-Term Debt

	Issued	Matures	Principal Amt	10/31/09	11/30/09	12/31/09
Projected Outstanding Principal Balance						
<u>A/C 227: Capital Lease - Non-Current</u>						
Capital Lease - Meters (1999 Acquisitions)	6.708%	9/20/08	909,660	0	0	0
Capital Lease - Meters (2000 Acquisitions)	6.089%	12/25/00	3,832,158	0	0	0
Capital Lease - Meters (2001 Acquisitions)	5.997%	9/20/10	1,411,952	0	0	0
Capital Lease - Meters (2002 Acquisitions)	4.481%	12/20/02	1,074,181	318,133	308,581	298,993
Capital Lease - Meters (2003 Acquisitions)	4.740%	12/20/03	2,068,445	836,096	820,502	802,838
Capital Lease - Meters (2004 Acquisitions)	5.010%	12/20/04	2,017,084	1,023,731	1,007,336	990,873
Capital Lease - Meters (2005 Acquisitions)	4.893%	12/30/05	2,079,031	1,245,726	1,229,564	1,213,336
Capital Lease - Meters (2006 Acquisitions)	5.000%	12/28/06	2,406,336	1,664,370	1,646,612	1,628,779
Capital Lease - Meters (2007 Acquisitions)	5.115%	12/31/07	3,066,955	2,389,434	2,367,985	2,346,446
Capital Lease - Meters (2008 Acquisitions)	4.821%	4/21/09	3,429,432	3,016,106	2,992,258	2,968,313
Capital Lease - Erlanger Facility	8.634%	9/30/05	2,100,000	1,662,885	1,654,047	1,645,144
<u>A/C 223: Advance from Associated Companies</u>						
<u>A/C 224: Other Long Term Debt</u>						
Debentures	5.000% Series	12/9/04	40,000,000	40,000,000	40,000,000	40,000,000
Debentures	5.750% Series	3/10/06	50,000,000	50,000,000	50,000,000	50,000,000
Debentures	6.200% Series	3/10/06	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	Variable Series	7/26/06	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	50,000,000	50,000,000	50,000,000
Long-Term Notes Payable for Credit Facility Draw	Variable	9/30/08	73,517,045	73,517,045	73,517,045	73,517,045
Other (4th and Walnut)	4.770%	7/31/07	851,494	851,494	851,494	851,494
Forecasted Debentures	6.500%	12/15/09	40,000,000	-	-	-
Forecasted Debentures	6.500%	6/15/10	25,000,000	-	-	-
Projected Balances of Unamortized Loss on Reacquired Debt						
<u>A/C 189: Unamortized Loss on R/A Debt</u>						
10.25% due 6/1/2020				(415,671)	(412,398)	(409,125)
9.7% due 7/1/2019				(647,628)	(642,045)	(636,462)
10.25% due 11/15/2020				3,122	(413,665)	(407,421)
7.65% due 7/15/2025				5,327	(998,785)	(993,458)
5.5% due 1/1/2024				3,221	(544,372)	(541,151)
6.25% due 8/1/2013				1,392	(61,240)	(59,849)
6.5% due 1/15/2022				380	(59,488)	(58,727)
Variable Rate Pollution Control Bond, due 8/1/27				1,297	(275,048)	(273,750)
Projected Balances of Unamortized Debt Issuance Expenses						
<u>A/C 224: Other Long Term Debt</u>						
Debentures	7.875% Series	9/15/09	20,000,000	1,455	-	-
Debentures	5.000% Series	12/9/04	40,000,000	3,411	(209,684)	(206,274)
Debentures	5.750% Series	3/10/06	50,000,000	3,250	(248,161)	(244,660)
Debentures	6.200% Series	3/10/06	65,000,000	1,815	(574,227)	(570,597)
Pollution Control Bonds	Variable Series	7/26/06	26,720,000	655	(139,558)	(138,248)
Related Insurance	Variable Series	7/26/06	26,720,000	430	(30,762)	(29,902)
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	1,319	(164,487)	(163,167)
Revolver Fees		6/28/07		661	(19,251)	(18,590)
Projected Balances of Unamortized Debt Discount						
<u>A/C 224: Other Long Term Debt</u>						
Debentures	5.000% Series	12/9/04	40,000,000	(156,079)	(152,925)	(149,771)
Debentures	5.750% Series	3/10/06	50,000,000	(16,081)	(15,831)	(15,581)
Debentures	6.200% Series	3/10/06	65,000,000	(310,986)	(309,964)	(308,942)
Projected Annualized Interest Expense						
<u>A/C 227: Capital Lease - Non-Current</u>						
Projected Carrying Value				312,950,612	312,856,578	352,765,979

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Long-Term Debt

	Issued	Matures	Principal Amt	10/31/09	11/30/09	12/31/09
Capital Lease - Meters (2001 Acquisitions)	12/20/01	9/20/10	1,411,952	0	0	0
Capital Lease - Meters (2002 Acquisitions)	12/20/02	9/20/11	1,074,161	14,257	13,829	13,399
Capital Lease - Meters (2003 Acquisitions)	12/20/03	9/20/12	2,068,445	39,726	38,892	38,064
Capital Lease - Meters (2004 Acquisitions)	12/20/04	9/20/13	2,017,084	51,292	50,471	49,646
Capital Lease - Meters (2005 Acquisitions)	12/30/05	12/30/14	2,079,031	60,953	60,162	59,368
Capital Lease - Meters (2006 Acquisitions)	12/28/06	12/28/15	2,406,336	83,225	82,337	81,445
Capital Lease - Meters (2007 Acquisitions)	12/31/07	12/31/16	3,066,955	122,225	121,128	120,026
Capital Lease - Meters (2008 Acquisitions)	4/21/09	4/21/18	3,429,432	145,394	144,244	143,090
Capital Lease - Erlanger Facility	9/30/05	9/30/20	2,100,000	143,570	142,807	142,038
A/C 223: Advance from Associated Companies						
A/C 224: Other Long Term Debt						
Debtentures	12/9/04	12/15/14	40,000,000	2,000,000	2,000,000	2,000,000
Debtentures	3/10/06	3/10/16	50,000,000	2,875,000	2,875,000	2,875,000
Debtentures	3/10/06	3/10/36	65,000,000	4,030,000	4,030,000	4,030,000
Debtentures	7/26/06	8/1/27	26,720,000	171,242	193,226	214,709
Debtentures	12/3/08	8/1/27	50,000,000	854,500	964,200	1,071,400
Long-Term Notes Payable for Credit Facility Draw	9/30/08	6/28/12	73,517,045	804,644	885,292	964,103
Other (4th and Walnut)	7/31/07	7/31/27	851,494	40,616	40,616	40,616
Forecasted Debtentures	4,770%	12/15/09	75,000,000	-	-	-
Forecasted Debtentures	6,500%	6/15/10	25,000,000	-	-	-
Forecasted Debtentures	6,500%					
Monthly Amortization						
10.25% due 6/1/2020	3,273			39,276	39,276	39,276
9.7% due 7/1/2019	5,583			66,996	66,996	66,996
10.25% due 11/15/2020	3,122			37,464	37,464	37,464
7.65% due 7/15/2025	5,327			63,922	63,922	63,922
5.5% due 1/1/2024	3,221			38,654	38,654	38,654
6.25% due 8/1/2013	1,392			16,702	16,702	16,702
6.5% due 1/15/2022	360			4,561	4,561	4,561
Variable Rate Pollution Control Bond, due 8/1/27	1,297			15,569	15,569	15,569
Projected Annualized Amortization of Loss on Reacquired Debt						
A/C 189: Unamortized Loss on R/A Debt						
Debtentures	12/9/04	12/15/14	40,000,000	40,927	40,927	40,927
Debtentures	3/10/06	3/10/16	50,000,000	39,004	39,004	39,004
Debtentures	3/10/06	3/10/36	65,000,000	21,782	21,782	21,782
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	7,862	7,862	7,862
Related Insurance	7/26/06	8/1/27	26,720,000	430	5,160	5,160
Pollution Control Bonds	12/3/08	8/1/27	50,000,000	15,833	15,833	15,833
Revolver Fees	6/28/07	6/28/12	33,160	7,932	7,932	7,932
Monthly Amortization						
5,000% Series	3,411			40,927	40,927	40,927
5,750% Series	3,250			39,004	39,004	39,004
6,200% Series	1,815			21,782	21,782	21,782
Variable Series	655			7,862	7,862	7,862
Variable Series	430			5,160	5,160	5,160
Variable Series	1,319			15,833	15,833	15,833
Variable Series	661			7,932	7,932	7,932
Projected Annualized Amortization of Debt Discount						
A/C 224: Other Long Term Debt						
Debtentures	12/9/04	12/15/14	40,000,000	37,853	37,853	37,853
Debtentures	3/10/06	3/10/16	50,000,000	2,999	2,999	2,999
Debtentures	3/10/06	3/10/36	65,000,000	12,262	12,262	12,262
Projected Annualized Amortization of Interest Expense						
Embedded Cost of Long-Term Debt						
				11,911,400	12,116,960	14,917,651
				3.806%	3.873%	4.229%

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Long-Term Debt

	Issued	Matures	Principal Amt	1/31/10	2/28/10	3/31/10	4/30/10	5/31/10
Projected Outstanding Principal Balance								
<u>A/C 227: Capital Lease - Non Current</u>								
Capital Lease - Meters (1999 Acquisitions)	6.708%	12/20/99	909,880	0	0	0	0	0
Capital Lease - Meters (2000 Acquisitions)	6.089%	12/25/00	3,832,158	0	0	0	0	0
Capital Lease - Meters (2001 Acquisitions)	5.997%	12/20/01	1,411,952	0	0	0	0	0
Capital Lease - Meters (2002 Acquisitions)	4.481%	12/20/02	1,074,181	269,370	279,710	270,015	260,283	250,515
Capital Lease - Meters (2003 Acquisitions)	4.740%	12/20/03	2,068,445	765,104	767,300	749,426	731,481	713,466
Capital Lease - Meters (2004 Acquisitions)	5.010%	12/20/04	2,017,084	974,341	957,740	941,070	924,330	907,520
Capital Lease - Meters (2005 Acquisitions)	4.893%	12/30/05	2,079,031	1,197,042	1,180,681	1,164,253	1,147,759	1,131,197
Capital Lease - Meters (2006 Acquisitions)	5.000%	12/28/06	2,406,336	1,610,873	1,592,891	1,574,835	1,556,704	1,538,497
Capital Lease - Meters (2007 Acquisitions)	5.115%	12/31/07	3,066,955	2,324,814	2,303,090	2,281,274	2,259,364	2,237,362
Capital Lease - Meters (2008 Acquisitions)	4.821%	4/21/09	3,429,432	2,944,272	2,920,135	2,895,900	2,871,569	2,847,139
Capital Lease - Eranger Facility	8.634%	9/30/05	2,100,000	1,636,178	1,627,147	1,618,051	1,608,890	1,599,663
<u>A/C 223: Advance from Associated Companies</u>								
<u>A/C 224: Other Long Term Debt</u>								
Debentures	5.000% Series	12/9/04	40,000,000	40,000,000	-0,000,000	40,000,000	40,000,000	40,000,000
Debentures	5.750% Series	3/10/06	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Debentures	6.200% Series	3/10/06	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	Variable Series	7/26/06	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Long-Term Notes Payable for Credit Facility Draw	Variable	9/30/08	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045
Other (4th and Walnut)	4.770%	7/31/07	851,494	851,494	851,494	851,494	851,494	851,494
Forecasted Debentures	6.500%	12/15/09	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Forecasted Debentures	6.500%	6/15/10	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
Projected Balances of Unamortized Loss on Reactquired Debt								
<u>A/C 189: Unamortized Loss on R/A Debt</u>								
	10.25% due 6/1/2020			(405,852)	(402,579)	(399,306)	(396,033)	(392,760)
	9.7% due 7/1/2019			(630,879)	(625,296)	(619,713)	(614,130)	(608,547)
	10.25% due 11/15/2020			(404,299)	(401,177)	(398,055)	(394,933)	(391,811)
	7.65% due 7/15/2025			(988,131)	(982,804)	(977,478)	(972,151)	(966,824)
	5.5% due 1/1/2024			(537,930)	(534,709)	(531,487)	(528,266)	(525,045)
	6.25% due 8/1/2013			(58,457)	(57,065)	(55,673)	(54,281)	(52,890)
	6.5% due 1/15/2022			(58,347)	(57,967)	(57,587)	(57,207)	(56,827)
	Variable Rate Pollution Control Bond, due 8/1/27			(272,453)	(271,155)	(269,856)	(268,561)	(267,263)
<u>A/C 224: Other Long Term Debt</u>								
Debentures	7.875% Series	9/15/99	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Debentures	5.000% Series	12/9/04	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Debentures	5.750% Series	3/10/06	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Debentures	6.200% Series	3/10/06	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	Variable Series	7/26/06	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Related Insurance	Variable Series	7/26/06	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Revolver Fees	Variable Series	6/28/07	661	(17,268)	(16,607)	(15,946)	(15,285)	(14,624)
Projected Balances of Unamortized Debt Discount								
<u>A/C 224: Other Long Term Debt</u>								
Debentures	5.000% Series	12/9/04	40,000,000	(146,616)	(143,462)	(140,308)	(137,153)	(133,999)
Debentures	5.750% Series	3/10/06	50,000,000	(15,331)	(15,081)	(14,831)	(14,581)	(14,331)
Debentures	6.200% Series	3/10/06	65,000,000	(307,520)	(306,899)	(305,877)	(304,855)	(303,833)
Projected Annualized Interest Expense								
<u>A/C 227: Capital Lease - Non Current</u>								
Projected Carrying Value				352,672,813	352,579,077	352,484,770	352,389,888	352,294,430

Monthly Amortization

Monthly Amortization

Monthly Amortization

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Long-Term Debt

	Issued	Matures	Principal Amt	1/31/10	2/28/10	3/31/10	4/30/10	5/31/10	
Capital Lease - Meters (2001 Acquisitions)	12/20/01	9/20/10	1,411,952	0	0	0	0	0	
Capital Lease - Meters (2002 Acquisitions)	12/20/02	9/20/11	1,074,181	12,968	12,535	12,100	11,664	11,227	
Capital Lease - Meters (2003 Acquisitions)	12/20/03	9/20/12	2,068,445	36,370	35,523	34,672	33,818	33,818	
Capital Lease - Meters (2004 Acquisitions)	12/20/04	9/20/13	2,017,084	48,818	47,986	47,151	46,312	45,470	
Capital Lease - Meters (2005 Acquisitions)	12/30/05	12/30/14	2,079,031	58,571	57,770	56,967	56,160	55,349	
Capital Lease - Meters (2006 Acquisitions)	12/28/06	12/28/15	2,406,336	80,550	79,651	78,748	77,841	76,931	
Capital Lease - Meters (2007 Acquisitions)	12/31/07	12/31/16	3,066,955	118,920	117,809	116,693	115,572	114,446	
Capital Lease - Meters (2008 Acquisitions)	4/21/09	4/21/18	3,429,432	141,931	140,767	139,599	138,426	137,249	
Capital Lease - Erlanger Facility	9/30/05	9/30/20	2,100,000	141,264	140,484	139,699	138,908	138,111	
A/C 223: Advance from Associated Companies									
A/C 224: Other Long Term Debt									
Debtentures	12/9/04	12/15/14	40,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	
Debtentures	3/10/06	3/10/16	50,000,000	2,875,000	2,875,000	2,875,000	2,875,000	2,875,000	
Debtentures	3/10/06	3/10/36	65,000,000	4,030,000	4,030,000	4,030,000	4,030,000	4,030,000	
Debtentures	7/26/06	8/1/27	26,720,000	234,087	253,386	272,604	292,003	310,660	
Debtentures	12/3/08	8/1/27	50,000,000	1,168,100	1,264,400	1,360,300	1,457,100	1,550,200	
Long-Term Notes Payable for Credit Facility Draw	9/30/08	6/28/12	73,517,045	1,035,194	1,105,990	1,176,493	1,247,658	1,316,102	
Other (4th and Walnut)	7/31/07	7/31/27	851,494	40,616	40,616	40,616	40,616	40,616	
Forecasted Debtentures	6/500%	12/15/09	75,000,000	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000	
Forecasted Debtentures	6/500%	6/15/10	25,000,000	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000	
Projected Annualized Amortization of Loss on Reacquired Debt									
A/C 189: Unamortized Loss on RVA Debt									
			Monthly Amortization						
10.25% due 6/1/2020			3,273	39,276	39,276	39,276	39,276	39,276	
9.7% due 7/1/2019			5,583	66,996	66,996	66,996	66,996	66,996	
10.25% due 11/15/2020			3,122	37,464	37,464	37,464	37,464	37,464	
7.65% due 7/15/2025			5,327	63,922	63,922	63,922	63,922	63,922	
5.5% due 1/1/2024			3,221	38,654	38,654	38,654	38,654	38,654	
6.25% due 8/1/2013			1,392	16,702	16,702	16,702	16,702	16,702	
6.5% due 1/15/2022			380	4,561	4,561	4,561	4,561	4,561	
Variable Rate Pollution Control Bond, due 8/1/27			1,297	15,569	15,569	15,569	15,569	15,569	
Projected Annualized Amortization of Debt Issuance Expenses									
A/C 224: Other Long Term Debt									
Debtentures	12/9/04	12/15/14	40,000,000	40,927	40,927	40,927	40,927	40,927	
Debtentures	3/10/06	3/10/16	50,000,000	3,411	3,411	3,411	3,411	3,411	
Debtentures	3/10/06	3/10/36	65,000,000	3,250	3,250	3,250	3,250	3,250	
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	1,815	1,815	1,815	1,815	1,815	
Related Insurance	7/26/06	8/1/27	26,720,000	655	655	655	655	655	
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	430	430	430	430	430	
Revolver Fees	12/3/08	8/1/27	50,000,000	1,319	1,319	1,319	1,319	1,319	
Debtentures	6/28/07	6/28/12	33,160	661	661	661	661	661	
Projected Annualized Amortization of Debt Discount									
A/C 224: Other Long Term Debt									
Debtentures	12/9/04	12/15/14	40,000,000	3,154	3,154	3,154	3,154	3,154	
Debtentures	3/10/06	3/10/16	50,000,000	250	250	250	250	250	
Debtentures	3/10/06	3/10/36	65,000,000	1,022	1,022	1,022	1,022	1,022	
Projected Annualized Interest Expense									
Embedded Cost of Long-Term Debt									
			4.281%	15,097,988	15,277,521	15,456,249	15,636,689	15,809,936	
			4.333%						
			4.385%						
			4.437%						
			4.488%						

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Long-Term Debt

	Issued	Matures	Principal Amt	6/30/10	7/31/10	8/31/10	9/30/10	10/31/10
Projected Outstanding Principal Balance								
<i>A/C 227: Capital Lease - Non Current</i>								
Capital Lease - Meters (1999 Acquisitions)	6.708%	12/20/99	909,680	0	0	0	0	0
Capital Lease - Meters (2000 Acquisitions)	6.089%	12/25/00	3,832,158	0	0	0	0	0
Capital Lease - Meters (2001 Acquisitions)	5.997%	12/20/01	1,411,952	0	0	0	0	0
Capital Lease - Meters (2002 Acquisitions)	4.481%	12/20/02	1,074,181	240,710	230,869	220,991	640,689	622,314
Capital Lease - Meters (2003 Acquisitions)	4.740%	12/20/03	2,068,445	695,379	677,221	658,991	839,576	822,412
Capital Lease - Meters (2004 Acquisitions)	5.010%	12/20/04	2,017,084	1,114,568	873,689	856,668	1,064,272	1,047,370
Capital Lease - Meters (2005 Acquisitions)	4.893%	12/30/05	2,079,031	1,520,214	1,097,871	1,081,106	1,483,419	1,446,317
Capital Lease - Meters (2006 Acquisitions)	5.000%	12/28/06	2,406,336	2,215,265	1,501,855	1,483,419	1,484,907	1,446,317
Capital Lease - Meters (2007 Acquisitions)	5.115%	12/31/07	3,066,955	2,822,612	2,193,074	2,170,789	2,170,789	2,125,953
Capital Lease - Meters (2008 Acquisitions)	4.821%	4/21/09	3,429,432	2,797,986	2,797,986	2,773,261	2,748,436	2,723,512
Capital Lease - Erianger Facility	8.634%	9/30/05	2,100,000	1,590,369	1,581,009	1,571,581	1,562,086	1,552,522
<i>A/C 223: Advance from Associated Companies</i>								
<i>A/C 224: Other Long Term Debt</i>								
Debentures	5.000% Series	12/9/04	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Debentures	5.750% Series	3/10/06	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Debentures	6.200% Series	3/10/06	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	Variable Series	7/26/06	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Long-Term Notes Payable for Credit Facility Draw	Variable Series	9/30/08	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045
Other (4th and Walnut)	4.770%	7/31/07	851,494	851,494	851,494	851,494	851,494	851,494
Forecasted Debentures	6.500%	12/15/09	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Forecasted Debentures	6.500%	6/15/10	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
Projected Balances of Unamortized Loss on Reacquired Debt								
<i>A/C 189: Unamortized Loss on R/A Debt</i>								
10.25% due 6/1/2020								
9.7% due 7/1/2019								
10.25% due 11/15/2020								
7.65% due 7/15/2025								
5.5% due 1/1/2024								
6.25% due 8/1/2013								
6.5% due 1/15/2022								
Variable Rate Pollution Control Bond, due 8/1/27								
Projected Balances of Unamortized Debt Issuance Expenses								
<i>A/C 224: Other Long Term Debt</i>								
Debentures	7.875% Series	9/15/99	20,000,000					
Debentures	5.000% Series	12/9/04	40,000,000	(386,487)	(386,214)	(382,941)	(379,668)	(376,395)
Debentures	5.750% Series	3/10/06	50,000,000	(602,964)	(597,381)	(591,798)	(586,215)	(580,632)
Pollution Control Bonds	6.200% Series	7/26/06	26,720,000	(388,689)	(385,567)	(382,445)	(379,323)	(376,201)
Related Insurance	Variable Series	8/1/27	26,720,000	(961,497)	(956,170)	(950,843)	(945,516)	(940,190)
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	(521,824)	(518,603)	(515,382)	(512,161)	(508,940)
Pollution Control Bonds	Variable Series	7/26/06	26,720,000	(51,498)	(50,106)	(48,714)	(47,322)	(45,930)
Revolver Fees	Variable Series	6/28/07	50,000,000	(56,447)	(56,067)	(55,687)	(55,306)	(54,926)
				(265,966)	(264,668)	(263,371)	(262,074)	(260,776)
Projected Balances of Unamortized Debt Discount								
<i>A/C 224: Other Long Term Debt</i>								
Debentures	5.000% Series	12/9/04	40,000,000					
Debentures	5.750% Series	3/10/06	50,000,000	(130,844)	(127,690)	(124,536)	(121,381)	(118,227)
Debentures	6.200% Series	3/10/06	65,000,000	(14,081)	(13,831)	(13,582)	(13,332)	(13,082)
				(302,811)	(301,790)	(300,768)	(299,746)	(298,724)
Projected Carrying Value								
				377,198,391	377,101,771	377,004,566	376,895,697	376,607,267
Projected Annualized Interest Expense								
<i>A/C 227: Capital Lease - Non Current</i>								

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Long-Term Debt

	Issued	Matures	Principal Amt	6/30/10	7/31/10	8/31/10	9/30/10	10/31/10	
Capital Lease - Meters (2001 Acquisitions)	12/20/01	9/20/10	1,411,952	0	0	0	0	0	
Capital Lease - Meters (2002 Acquisitions)	12/20/02	9/20/11	1,074,181	10,346	10,346	9,903	0	0	
Capital Lease - Meters (2003 Acquisitions)	12/20/03	9/20/12	2,068,445	32,961	32,100	31,236	30,369	29,498	
Capital Lease - Meters (2004 Acquisitions)	12/20/04	9/20/13	2,017,084	43,775	42,922	42,066	41,206	40,346	
Capital Lease - Meters (2005 Acquisitions)	12/30/05	12/30/14	2,079,031	54,536	53,719	52,896	52,075	51,248	
Capital Lease - Meters (2006 Acquisitions)	12/28/06	12/28/15	2,406,336	76,017	75,099	74,177	73,251	72,321	
Capital Lease - Meters (2007 Acquisitions)	12/31/07	12/31/16	3,066,955	113,316	112,181	111,041	109,896	108,747	
Capital Lease - Meters (2008 Acquisitions)	4/21/09	4/21/18	3,429,432	136,066	134,879	133,687	132,491	131,289	
Capital Lease - Erlanger Facility	9/30/05	9/30/20	2,100,000	137,309	136,501	135,687	134,867	134,041	
A/C 223: Advance from Associated Companies									
A/C 224: Other Long Term Debt									
Debentures	12/9/04	12/15/14	40,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	
Debentures	3/10/06	3/10/16	50,000,000	2,875,000	2,875,000	2,875,000	2,875,000	2,875,000	
Debentures	3/10/06	3/10/36	65,000,000	4,030,000	4,030,000	4,030,000	4,030,000	4,030,000	
Debentures	7/26/06	8/1/27	26,720,000	329,438	346,612	364,227	381,622	396,992	
Variable Series	12/3/08	8/1/27	50,000,000	1,643,900	1,729,600	1,817,500	1,904,300	1,981,000	
Variable Series	9/30/08	6/28/12	73,517,045	1,384,988	1,447,992	1,512,613	1,576,426	1,632,814	
Long-Term Notes Payable for Credit Facility Draw	7/31/07	7/31/27	851,494	40,616	40,616	40,616	40,616	40,616	
Other (4th and Walnut)	12/15/09	12/15/29	75,000,000	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000	
Forecasted Debentures	6/15/10	6/15/30	25,000,000	1,625,000	1,625,000	1,625,000	1,625,000	1,625,000	
Forecasted Debentures									
Monthly Amortization									
				39,276	39,276	39,276	39,276	39,276	
				66,996	66,996	66,996	66,996	66,996	
				37,464	37,464	37,464	37,464	37,464	
				63,922	63,922	63,922	63,922	63,922	
				38,654	38,654	38,654	38,654	38,654	
				16,702	16,702	16,702	16,702	16,702	
				4,561	4,561	4,561	4,561	4,561	
				15,569	15,569	15,569	15,569	15,569	
				40,927	40,927	40,927	40,927	40,927	
				39,004	39,004	39,004	39,004	39,004	
				21,782	21,782	21,782	21,782	21,782	
				7,862	7,862	7,862	7,862	7,862	
				5,160	5,160	5,160	5,160	5,160	
				15,833	15,833	15,833	15,833	15,833	
				7,932	7,932	7,932	7,932	7,932	
				37,853	37,853	37,853	37,853	37,853	
				2,999	2,999	2,999	2,999	2,999	
				12,262	12,262	12,262	12,262	12,262	
				17,609,313	17,768,175	17,931,264	18,082,734	18,224,528	
				4,668%	4,712%	4,756%	4,800%	4,839%	

Projected Annualized Amortization of Loss on Reacquired Debt

A/C 189: Unamortized Loss on RVA Debt

10.25% due 6/1/2020	3,273
9.7% due 7/1/2019	5,583
10.25% due 11/15/2020	3,122
7.65% due 7/15/2025	5,327
5.5% due 1/1/2024	3,221
6.25% due 8/1/2013	1,392
6.5% due 1/15/2022	380
Variable Rate Pollution Control Bond, due 8/1/27	1,297

Projected Annualized Amortization of Debt Issuance Expenses

A/C 224: Other Long Term Debt

Debentures	12/9/04	12/15/14	40,000,000	3,411
Debentures	3/10/06	3/10/16	50,000,000	3,250
Debentures	3/10/06	3/10/36	65,000,000	1,815
Pollution Control Bonds	7/26/06	8/1/27	26,720,000	655
Related Insurance	7/26/06	8/1/27	26,720,000	430
Pollution Control Bonds	12/3/08	8/1/27	50,000,000	1,319
Revolver Fees	6/28/07	6/28/12	33,160	661

Projected Annualized Amortization of Debt Discount

A/C 224: Other Long Term Debt

Debentures	12/9/04	12/15/14	40,000,000	3,154
Debentures	3/10/06	3/10/16	50,000,000	250
Debentures	3/10/06	3/10/36	65,000,000	1,022

Projected Annualized Interest Expense

Embedded Cost of Long-Term Debt

	17,609,313	17,768,175	17,931,264	18,082,734	18,224,528
	4.668%	4.712%	4.756%	4.800%	4.839%

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Long-Term Debt

	Issued	Matures	Principal Amt	11/30/10	12/31/10	1/31/11	AVERAGE 01/10-01/11
Projected Outstanding Principal Balance							
A/C 227: Capital Lease - Non Current							
Capital Lease - Meters (1999 Acquisitions)	6.708%	9/20/08	909,680	0	0	0	0
Capital Lease - Meters (2000 Acquisitions)	6.089%	12/25/00	3,832,158	0	0	0	0
Capital Lease - Meters (2001 Acquisitions)	5.997%	12/20/01	1,411,952	0	0	0	0
Capital Lease - Meters (2002 Acquisitions)	4.481%	12/20/02	1,074,181	(0)	(0)	(0)	157,113
Capital Lease - Meters (2003 Acquisitions)	4.740%	12/20/03	2,068,445	603,868	585,348	566,755	676,718
Capital Lease - Meters (2004 Acquisitions)	5.010%	12/20/04	2,017,084	805,177	787,870	770,490	873,194
Capital Lease - Meters (2005 Acquisitions)	4.893%	12/30/05	2,079,031	1,030,399	1,013,359	996,249	1,097,394
Capital Lease - Meters (2006 Acquisitions)	5.000%	12/28/06	2,406,336	1,420,650	1,408,905	1,390,082	1,501,319
Capital Lease - Meters (2007 Acquisitions)	5.115%	12/31/07	3,066,955	2,103,361	2,080,893	2,057,929	2,192,412
Capital Lease - Meters (2008 Acquisitions)	4.821%	4/21/09	3,429,432	2,698,488	2,673,363	2,648,138	2,797,293
Capital Lease - Erlanger Facility	8.634%	9/30/20	2,100,000	1,542,889	1,533,187	1,523,415	1,580,537
A/C 223: Advance from Associated Companies							
A/C 224: Other Long Term Debt							
Debtentures	5.000% Series	12/15/14	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Debtentures	5.750% Series	3/10/16	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Debtentures	6.200% Series	3/10/36	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Pollution Control Bonds	Variable Series	8/1/27	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	Variable Series	12/3/08	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Long-Term Notes Payable for Credit Facility Draw	Variable	9/30/08	73,517,045	73,517,045	73,517,045	73,517,045	73,517,045
Other (4th and Walnut)	4.770%	7/31/07	851,494	851,494	851,494	851,494	851,494
Forecasted Debtentures	6.500%	12/15/09	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Forecasted Debtentures	6.500%	6/15/30	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
Projected Balances of Unamortized Loss on Recaptured Debt							
A/C 189: Unamortized Loss on RVA Debt							
	Monthly Amortization						
10.25% due 6/1/2020	3,273		(373,122)	(369,849)	(366,576)	(366,576)	(386,214)
9.7% due 7/1/2019	5,583		(575,049)	(569,466)	(563,883)	(563,883)	(597,381)
10.25% due 11/15/2020	3,122		(373,079)	(369,957)	(366,835)	(366,835)	(385,567)
7.65% due 7/15/2025	5,327		(934,863)	(929,536)	(924,209)	(924,209)	(956,170)
5.5% due 1/1/2024	3,221		(505,718)	(502,497)	(499,276)	(499,276)	(518,603)
6.25% due 8/1/2013	1,392		(44,539)	(43,147)	(41,755)	(41,755)	(50,106)
6.5% due 1/15/2022	380		(54,546)	(54,166)	(53,786)	(53,786)	(56,067)
Variable Rate Pollution Control Bond, due 8/1/27	1,297		(259,479)	(258,182)	(256,884)	(256,884)	(264,658)
Projected Balances of Unamortized Debt Issuance Expenses							
A/C 224: Other Long Term Debt							
Debtentures	7.875% Series	9/15/09	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Debtentures	5.000% Series	12/15/14	40,000,000	40,000,000	40,000,000	40,000,000	40,000,000
Debtentures	5.750% Series	3/10/16	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
Pollution Control Bonds	6.200% Series	3/10/36	65,000,000	65,000,000	65,000,000	65,000,000	65,000,000
Related Insurance	Variable Series	7/26/06	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Pollution Control Bonds	Variable Series	8/1/27	26,720,000	26,720,000	26,720,000	26,720,000	26,720,000
Revolver Fees	Variable Series	12/3/08	50,000,000	50,000,000	50,000,000	50,000,000	50,000,000
	Monthly Amortization						
	1,455		(165,346)	(161,936)	(158,525)	(158,525)	(178,989)
	3,411		(205,906)	(202,656)	(199,406)	(199,406)	(218,908)
	3,250		(550,630)	(548,815)	(547,000)	(547,000)	(557,891)
	1,815		(131,042)	(130,386)	(129,731)	(129,731)	(133,662)
	655		(25,172)	(24,742)	(24,312)	(24,312)	(26,892)
	430		(147,334)	(146,015)	(144,696)	(144,696)	(152,612)
	1,319		(10,658)	(9,997)	(9,336)	(9,336)	(13,302)
	661		(115,072)	(111,918)	(108,764)	(108,764)	(127,650)
	3,154		(12,832)	(12,582)	(12,332)	(12,332)	(13,831)
	250		(297,702)	(296,681)	(295,659)	(295,659)	(301,790)
	1,022						
Projected Carrying Value							
			376,518,281	376,428,738	376,338,634	376,338,634	367,408,794
Projected Annualized Interest Expense							
A/C 227: Capital Lease - Non Current							

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Long-Term Debt

	Issued	Matures	Principal Amt	11/30/10	12/31/10	1/31/11	AVERAGE 01/10-01/11
Capital Lease - Meeters (2001 Acquisitions)	12/20/01	9/20/10	1,411,952	0	0	0	0
Capital Lease - Meeters (2002 Acquisitions)	12/20/02	9/20/11	1,074,181	(0)	(0)	(0)	7,041
Capital Lease - Meeters (2003 Acquisitions)	12/20/03	9/20/12	2,068,445	28,623	27,745	26,864	32,076
Capital Lease - Meeters (2004 Acquisitions)	12/20/04	9/20/13	2,017,084	-0,342	39,475	38,604	43,750
Capital Lease - Meeters (2005 Acquisitions)	12/30/05	12/30/14	2,079,031	50,417	49,583	48,746	53,695
Capital Lease - Meeters (2006 Acquisitions)	12/28/06	12/28/15	2,406,336	71,388	70,451	69,510	75,072
Capital Lease - Meeters (2007 Acquisitions)	12/31/07	12/31/16	3,066,955	106,432	105,268	105,268	112,147
Capital Lease - Meeters (2008 Acquisitions)	4/21/09	4/21/18	3,429,432	130,083	128,872	127,656	134,846
Capital Lease - Erlanger Facility	9/30/05	9/30/20	2,100,000	133,210	132,372	131,528	136,480
A/C 223: Advance from Associated Companies							
A/C 224: Other Long Term Debt							
Debtures	12/9/04	12/15/14	40,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Debtures	3/10/06	3/10/16	50,000,000	2,875,000	2,875,000	2,875,000	2,875,000
Debtures	3/10/06	3/10/36	65,000,000	4,030,000	4,030,000	4,030,000	4,030,000
Debtures	7/25/06	8/1/27	26,720,000	413,265	429,076	444,467	343,726
Debtures	12/3/08	8/1/27	50,000,000	2,062,200	2,141,100	2,217,900	1,715,200
Long-Term Notes Payable for Credit Facility Draw	9/30/08	6/28/12	73,317,045	1,692,309	1,750,514	1,806,975	1,437,405
Other (4th and Walnut)	7/31/07	7/31/27	851,494	-40,616	40,616	40,616	40,616
Forecasted Debtures	12/15/09	12/15/29	75,000,000	2,600,000	2,600,000	2,600,000	2,600,000
Forecasted Debtures	6/15/10	6/15/30	25,000,000	1,625,000	1,625,000	1,625,000	1,000,000
Projected Annualized Amortization of Loss on Recaptured Debt							
A/C 189: Unamortized Loss on R/A Debt							
				Monthy			
				Amortization			
10.25% due 6/1/2020			3,273	39,276	39,276	39,276	39,276
9.7% due 7/1/2019			5,583	66,996	66,996	66,996	66,996
10.25% due 11/15/2020			3,122	37,464	37,464	37,464	37,464
7.65% due 7/15/2025			5,327	63,922	63,922	63,922	63,922
5.5% due 1/1/2024			3,221	38,654	38,654	38,654	38,654
6.25% due 8/1/2013			1,392	16,702	16,702	16,702	16,702
6.5% due 1/15/2022			380	4,561	4,561	4,561	4,561
Variable Rate Pollution Control Bond, due 8/1/27			1,297	15,569	15,569	15,569	15,569
Projected Annualized Amortization of Debt Issuance Expenses							
A/C 224: Other Long Term Debt							
				Monthy			
				Amortization			
Debtures	12/9/04	12/15/14	40,000,000	40,927	40,927	40,927	40,927
Debtures	3/10/06	3/10/16	50,000,000	39,004	39,004	39,004	39,004
Debtures	3/10/06	3/10/36	65,000,000	21,782	21,782	21,782	21,782
Pollution Control Bonds	7/25/06	8/1/27	26,720,000	7,862	7,862	7,862	7,862
Related Insurance	7/25/06	8/1/27	26,720,000	430	5,160	5,160	5,160
Pollution Control Bonds	12/3/08	8/1/27	50,000,000	15,833	15,833	15,833	15,833
Revolver Fees	6/28/07	6/28/12	33,160	7,932	7,932	7,932	7,932
Projected Annualized Amortization of Debt Discount							
A/C 224: Other Long Term Debt							
				Monthy			
				Amortization			
Debtures	12/9/04	12/15/14	40,000,000	37,853	37,853	37,853	37,853
Debtures	3/10/06	3/10/16	50,000,000	2,999	2,999	2,999	2,999
Debtures	3/10/06	3/10/36	65,000,000	1,022	1,262	1,262	1,262
Projected Annualized Interest Expense							
Embedded Cost of Long-Term Debt							
				4.880%	18,375,002	18,662,851	17,111,791
				4.920%			
				4.959%			
				4.657%			

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Lease Term (mos)	Monthly Payment	Payment Factor	Lease Interest Rate	Balloon Payment \$	Balloon Payment (% of Acq. Cost)	Balloon Payment Timing (period)	Effective Interest Cost	Payment Due (Beg of Month enter 1 or 0)
	4/21/2009	\$ 3,429,431.65	120	\$35,964.94	0.0104871	4.755%	\$ 438,566.65	12.730%	108	-4.8206%	0
	Electric	789,067.90									
	Gas Meters	1,116,764.35									
	Gas Regulators	1,523,559.40									
		<u>3,429,431.65</u>									
TOTAL - METERS		\$ 22,295,252.75		\$ 164,664.95			\$ 3,119,618.93				
	Electric	5,874,208.89									
	Gas Meters	9,633,000.45									
	Gas Regulators	6,788,043.41									
		<u>\$ 22,295,252.75</u>									
ERLANGER			180	\$20,417.59	0.0097227	8.403%	\$	15.900%	180	8.6338%	1
9/30/2005		\$ 2,100,000.00									

TOTAL CAPITAL LEASES

	\$ 24,385,252.75
Electric	5,874,208.89
Gas Meters	9,633,000.45
Gas Regulators	6,788,043.41
Other	2,100,000.00
	<u>\$ 24,385,252.75</u>

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-01 13	Feb-01 14	Mar-01 15	Apr-01 16	May-01 17	Jun-01 18	Jul-01 19	Aug-01 20	Sep-01 21	Oct-01 22	Nov-01 23	Dec-01 24
Union Light	12/20/1999	\$ 909,690.33												
	Electric	444,703.18	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)
	Gas Meters	464,977.15	(4,736.33)	(4,706.20)	(4,675.90)	(4,645.43)	(4,614.80)	(4,583.99)	(4,553.00)	(4,521.85)	(4,490.52)	(4,459.02)	(4,427.34)	(4,395.48)
		909,690.33	(5,390.05)	(5,420.18)	(5,450.48)	(5,480.95)	(5,511.58)	(5,542.39)	(5,573.38)	(5,604.53)	(5,635.85)	(5,667.30)	(5,699.04)	(5,730.80)
Union Light	12/25/2000	\$ 3,832,157.96	841,899.82	836,479.64	831,029.16	825,549.22	820,036.63	814,494.24	808,920.86	803,316.33	797,690.47	792,013.11	786,314.07	780,593.16
	Electric	1,406,137.69	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)
	Gas Meters	2,424,020.27	(19,443.69)	(18,333.73)	(19,223.21)	(19,112.13)	(19,000.49)	(18,888.28)	(18,775.50)	(18,662.15)	(18,548.22)	(18,433.72)	(18,318.63)	(18,202.96)
	Gas Regulators	3,832,157.96	(21,672.18)	(21,782.14)	(21,892.66)	(22,003.74)	(22,115.38)	(22,227.59)	(22,340.37)	(22,453.72)	(22,567.65)	(22,682.15)	(22,797.24)	(22,912.91)
Union Light	12/20/2001	\$ 1,411,951.60	3,810,485.78	3,788,703.64	3,766,810.98	3,744,807.24	3,722,691.86	3,700,464.26	3,678,123.89	3,655,670.17	3,633,102.52	3,610,420.37	3,587,623.13	3,564,710.23
	Electric	424,654.60												
	Gas Meters	987,097.00												
	Gas Regulators	1,411,951.60												
Union Light	12/20/2002	\$ 1,074,180.61												
	Electric	176,704.59												
	Gas Meters	518,125.95												
	Gas Regulators	379,350.07												
		1,074,180.61												
Union Light	12/20/2003	\$ 2,066,445.13												
	Electric	538,445.30												
	Gas Meters	741,436.80												
	Gas Regulators	788,563.03												
		2,066,445.13												
Union Light	12/20/2004	\$ 2,017,083.99												
	Electric	419,466.40												
	Gas Meters	951,164.85												
	Gas Regulators	646,452.65												
		2,017,083.99												
Union Light	12/30/2005	\$ 2,079,030.95												
	Electric	360,538.79												
	Gas Meters	361,004.73												
	Gas Regulators	1,357,487.43												
		2,079,030.95												
Union Light	12/28/2006	\$ 2,406,335.77												
	Electric	623,655.80												
	Gas Meters	848,204.66												
	Gas Regulators	934,475.31												
		2,406,335.77												
Union Light	12/31/2007	\$ 3,066,954.76												
	Electric	688,614.35												
	Gas Meters	1,220,184.60												
	Gas Regulators	1,158,155.52												
		3,066,954.76												

1,411,951.60

1,411,951.60

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-04	Feb-04	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04
Union Light	12/20/1999	\$ 909,680.33	48	50	51	52	53	54	55	56	57	58	59	60
	Electric	444,703.18												
	Gas Meters	464,977.15	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)
	Gas Regulators	900,680.33	(3,538.48)	(3,501.66)	(3,464.63)	(3,427.39)	(3,389.95)	(3,352.29)	(3,314.42)	(3,276.34)	(3,238.05)	(3,199.55)	(3,160.82)	(3,121.89)
Union Light	12/25/2000	\$ 3,832,157.06	37	38	39	40	41	42	43	44	45	46	47	48
	Electric	1,408,137.69												
	Gas Meters	2,424,020.27	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)
	Gas Regulators	3,832,157.06	(15,112.52)	(14,980.59)	(14,847.88)	(14,714.70)	(14,580.75)	(14,446.11)	(14,310.88)	(14,174.79)	(14,038.10)	(13,900.71)	(13,762.63)	(13,623.84)
Union Light	12/20/2001	\$ 1,411,051.60	25	26	27	28	29	30	31	32	33	34	35	36
	Electric	424,854.80												
	Gas Meters	987,097.00	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)
	Gas Regulators	1,411,051.60	(6,024.38)	(5,978.87)	(5,932.72)	(5,886.54)	(5,840.14)	(5,793.50)	(5,746.63)	(5,699.52)	(5,652.18)	(5,604.80)	(5,556.78)	(5,508.73)
Union Light	12/20/2002	\$ 1,074,180.61	13	14	15	16	17	18	19	20	21	22	23	24
	Electric	176,704.59												
	Gas Meters	370,350.07	(1,196,377.93)	1,187,183.02	1,177,843.37	1,168,056.95	1,159,324.11	1,149,944.64	1,140,518.30	1,131,044.85	1,121,524.05	1,111,955.08	1,102,339.49	1,092,675.25
	Gas Regulators	1,074,180.61	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)
Union Light	12/20/2003	\$ 2,008,445.13	1	2	3	4	5	6	7	8	9	10	11	12
	Electric	538,445.30												
	Gas Meters	741,636.80	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)
	Gas Regulators	2,008,445.13	(8,170.35)	(8,120.04)	(8,069.54)	(8,018.94)	(7,967.94)	(7,916.84)	(7,865.54)	(7,814.03)	(7,762.32)	(7,710.41)	(7,658.29)	(7,605.97)
Union Light	12/20/2004	\$ 2,017,083.99	1	2	3	4	5	6	7	8	9	10	11	12
	Electric	419,466.49												
	Gas Meters	851,164.85	(2,055,710.51)	2,042,925.58	2,030,060.15	2,017,204.03	2,004,267.00	1,991,278.87	1,978,239.44	1,965,148.50	1,952,005.86	1,938,811.30	1,925,564.62	1,912,265.62
	Gas Regulators	2,017,083.99	984,721.50	977,658.80	970,569.72	963,454.17	956,312.04	949,143.25	941,947.68	934,725.24	927,475.83	920,199.34	912,895.68	905,564.75
Union Light	12/30/2005	\$ 2,079,030.95	1	2	3	4	5	6	7	8	9	10	11	12
	Electric	360,538.79												
	Gas Meters	361,004.73	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)
	Gas Regulators	2,079,030.95	(8,170.35)	(8,120.04)	(8,069.54)	(8,018.94)	(7,967.94)	(7,916.84)	(7,865.54)	(7,814.03)	(7,762.32)	(7,710.41)	(7,658.29)	(7,605.97)
Union Light	12/28/2006	\$ 2,406,335.77	1	2	3	4	5	6	7	8	9	10	11	12
	Electric	623,655.80												
	Gas Meters	848,204.66	(2,406,335.77)	2,404,925.58	2,400,060.15	2,395,194.03	2,390,327.00	2,385,460.00	2,380,593.00	2,375,726.00	2,370,859.00	2,365,992.00	2,361,125.00	2,356,258.00
	Gas Regulators	2,406,335.77	2,055,710.51	2,042,925.58	2,030,060.15	2,017,204.03	2,004,267.00	1,991,278.87	1,978,239.44	1,965,148.50	1,952,005.86	1,938,811.30	1,925,564.62	1,912,265.62
Union Light	12/31/2007	\$ 3,066,954.76	1	2	3	4	5	6	7	8	9	10	11	12
	Electric	689,614.55												
	Gas Meters	1,220,184.69												
	Gas Regulators	3,066,954.76	2,055,710.51	2,042,925.58	2,030,060.15	2,017,204.03	2,004,267.00	1,991,278.87	1,978,239.44	1,965,148.50	1,952,005.86	1,938,811.30	1,925,564.62	1,912,265.62

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08
Union Light	12/20/1999	909,690.33	97	96	99	100	101	102	103	104	105	106	107	108
	Electric	444,703.18	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)	(10,126.38)
	Gas Meters	464,877.15	(1,517.41)	(1,420.89)	(1,323.23)	(1,225.57)	(1,127.91)	(1,030.25)	(932.59)	(834.93)	(737.27)	(639.61)	(541.95)	(444.29)
Union Light	12/25/2000	3,832,157.96	85	86	87	88	89	90	91	92	93	94	95	96
	Electric	1,408,137.69	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)
	Gas Meters	2,424,020.27	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)	(7,002.22)
Union Light	12/20/2001	3,832,157.96	73	74	75	76	77	78	79	80	81	82	83	84
	Electric	424,854.60	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)
	Gas Meters	987,097.00	(3,551.20)	(3,493.21)	(3,435.22)	(3,377.23)	(3,319.24)	(3,261.25)	(3,203.26)	(3,145.27)	(3,087.28)	(3,029.29)	(2,971.30)	(2,913.31)
Union Light	12/20/2002	1,074,180.61	49	50	51	52	53	54	55	56	57	58	59	60
	Electric	176,704.59	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)
	Gas Meters	518,125.95	(2,325.08)	(2,293.65)	(2,262.22)	(2,230.79)	(2,199.36)	(2,167.93)	(2,136.50)	(2,105.07)	(2,073.64)	(2,042.21)	(2,010.78)	(1,979.35)
Union Light	12/20/2003	2,068,445.13	37	38	39	40	41	42	43	44	45	46	47	48
	Electric	538,445.30	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)
	Gas Meters	741,430.80	(5,517.54)	(5,456.76)	(5,395.98)	(5,335.20)	(5,274.42)	(5,213.64)	(5,152.86)	(5,092.08)	(5,031.30)	(4,970.52)	(4,909.74)	(4,848.96)
Union Light	12/20/2004	2,017,083.09	37	38	39	40	41	42	43	44	45	46	47	48
	Electric	419,466.49	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)
	Gas Meters	951,164.65	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)	(6,320.83)
Union Light	12/29/2005	2,079,030.95	25	26	27	28	29	30	31	32	33	34	35	36
	Electric	300,538.79	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)
	Gas Meters	361,004.73	(7,110.33)	(7,052.71)	(6,995.09)	(6,937.47)	(6,879.85)	(6,822.23)	(6,764.61)	(6,706.99)	(6,649.37)	(6,591.75)	(6,534.13)	(6,476.51)
Union Light	12/29/2006	2,406,335.77	13	14	15	16	17	18	19	20	21	22	23	24
	Electric	623,665.80	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)
	Gas Meters	848,204.66	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)	(9,276.74)
Union Light	12/31/2007	3,006,954.76	2	2	3	4	5	6	7	8	9	10	11	12
	Electric	888,614.55	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)
	Gas Meters	1,220,184.69	(13,073.51)	(12,994.39)	(12,915.27)	(12,836.15)	(12,757.03)	(12,677.91)	(12,598.79)	(12,519.67)	(12,440.55)	(12,361.43)	(12,282.31)	(12,203.19)

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08
Erlanger	4/21/2009	\$ 3,429,431.65												
	Electric	789,087.90	(196,298.75)	(196,298.75)	(196,298.75)	(196,298.75)	(196,298.75)	(196,298.75)	(196,298.75)	(196,298.75)	(388,514.20)	(186,172.37)	(186,172.37)	(186,172.37)
	Gas Meters	1,116,784.35	(56,831.40)	(56,204.62)	(55,574.89)	(54,942.48)	(53,027.60)	(52,363.48)	(51,726.42)	(50,011.83)	(49,409.55)	(48,803.48)	(48,203.48)	(48,203.48)
	Gas Regulators	1,523,559.40	(139,467.34)	(140,094.12)	(140,723.76)	(141,356.27)	(141,991.68)	(142,629.95)	(143,271.15)	(143,915.27)	(144,561.76)	(145,210.44)	(145,861.22)	(146,514.00)
		<u>\$ 22,295,252.75</u>	13,024,813.17	12,884,719.04	12,743,995.28	12,602,638.01	12,460,647.35	12,318,017.40	12,174,746.26	12,030,830.89	11,894,053.21	11,757,892.77	11,621,129.96	11,483,765.07
TOTAL - METERS		\$ 22,295,252.75												
Erlanger	9/30/2005	\$ 2,100,000.00												
	Electric	5,874,208.89	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)	(20,417.59)
	Gas Meters	9,633,000.45	(13,797.11)	(13,749.48)	(13,701.50)	(13,653.18)	(13,604.51)	(13,555.49)	(13,506.12)	(13,456.39)	(13,406.31)	(13,355.86)	(13,305.06)	(13,253.88)
	Gas Regulators	6,788,043.41	(6,629.48)	(6,668.11)	(6,716.09)	(6,764.41)	(6,813.08)	(6,862.10)	(6,911.47)	(6,961.19)	(7,011.28)	(7,061.72)	(7,112.53)	(7,163.70)
		<u>\$ 24,395,252.75</u>	1,911,026.73	1,804,258.61	1,697,542.53	1,590,878.12	1,484,065.04	1,377,202.94	1,270,291.48	1,163,330.28	1,056,319.00	949,257.28	842,144.75	735,081.05
TOTAL CAPITAL LEASES		\$ 24,395,252.75												
Erlanger	4/21/2009	\$ 3,429,431.65												
	Electric	789,087.90	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)	(216,716.34)
	Gas Meters	1,116,784.35	(70,628.51)	(69,954.10)	(69,276.49)	(68,596.66)	(67,911.60)	(67,224.29)	(66,533.72)	(65,839.87)	(65,142.73)	(64,447.99)	(63,749.96)	(63,050.36)
	Gas Regulators	1,523,559.40	(146,007.82)	(146,762.24)	(147,439.85)	(148,120.68)	(148,804.74)	(149,492.04)	(150,182.61)	(150,876.46)	(151,572.22)	(152,270.16)	(152,970.35)	(153,672.71)
		<u>\$ 24,395,252.75</u>	14,935,839.89	14,789,077.65	14,641,637.81	14,493,517.13	14,344,712.39	14,195,220.35	14,045,037.74	13,894,161.27	13,750,372.22	13,607,150.05	13,463,274.71	13,318,743.12

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-00	Dec-09
Union Light	12/20/1999	\$ 905,660.33	109	110	111	112	113	114	115	116	117	118	119	120
	Electric	444,703.18	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
	Gas Meters	464,977.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Gas Regulators	905,660.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Union Light	12/25/2000	\$ 3,632,157.96	97	98	99	100	101	102	103	104	105	106	107	108
	Electric	1,408,137.69	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(41,115.87)	(87,767.95)	(87,767.95)	(87,767.95)	(87,767.95)
	Gas Meters	2,424,020.27	(5,885.33)	(5,707.58)	(5,527.93)	(5,347.36)	(5,165.88)	(4,983.47)	(4,800.15)	(4,615.89)	(4,430.69)	(4,246.41)	(4,062.13)	(3,877.85)
Gas Regulators	3,632,157.96	(35,229.54)	(35,408.29)	(35,587.04)	(35,765.79)	(35,944.54)	(36,123.29)	(36,302.04)	(36,480.79)	(36,659.54)	(36,838.29)	(37,017.04)	(37,195.79)	
Union Light	12/20/2001	\$ 1,411,951.60	85	86	87	88	89	90	91	92	93	94	95	96
	Electric	424,854.60	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)	(15,172.97)
	Gas Meters	987,097.00	(2,834.88)	(2,773.23)	(2,711.58)	(2,649.93)	(2,588.28)	(2,526.63)	(2,464.98)	(2,403.33)	(2,341.68)	(2,280.03)	(2,218.38)	(2,156.73)
Gas Regulators	1,411,951.60	(12,338.09)	(12,399.74)	(12,461.39)	(12,523.04)	(12,584.69)	(12,646.34)	(12,707.99)	(12,769.64)	(12,831.29)	(12,892.94)	(12,954.59)	(13,016.24)	
Union Light	12/20/2002	\$ 1,074,180.61	73	74	75	76	77	78	79	80	81	82	83	84
	Electric	176,704.59	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)	(10,740.12)
	Gas Meters	518,125.95	(1,940.12)	(1,907.26)	(1,874.40)	(1,841.54)	(1,808.68)	(1,775.82)	(1,742.96)	(1,710.10)	(1,677.24)	(1,644.38)	(1,611.52)	(1,578.66)
Gas Regulators	379,350.07	(8,800.00)	(8,832.86)	(8,865.72)	(8,898.58)	(8,931.44)	(8,964.30)	(8,997.16)	(9,030.02)	(9,062.88)	(9,095.74)	(9,128.60)	(9,161.46)	
Union Light	12/20/2003	\$ 2,068,445.13	61	62	63	64	65	66	67	68	69	70	71	72
	Electric	538,445.30	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)	(20,904.97)
	Gas Meters	741,436.80	(4,772.12)	(4,708.40)	(4,644.68)	(4,580.96)	(4,517.24)	(4,453.52)	(4,389.80)	(4,326.08)	(4,262.36)	(4,198.64)	(4,134.92)	(4,071.20)
Gas Regulators	788,563.03	(16,132.85)	(16,196.57)	(16,260.29)	(16,323.99)	(16,387.71)	(16,451.43)	(16,515.15)	(16,578.87)	(16,642.59)	(16,706.31)	(16,770.03)	(16,833.75)	
Union Light	12/20/2004	\$ 2,017,093.99	49	50	51	52	53	54	55	56	57	58	59	60
	Electric	419,466.49	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)	(1,175,904.76)
	Gas Meters	951,164.85	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)	(20,669.15)
Gas Regulators	648,462.65	(5,710.37)	(5,647.91)	(5,585.45)	(5,522.99)	(5,460.53)	(5,398.07)	(5,335.61)	(5,273.15)	(5,210.69)	(5,148.23)	(5,085.77)	(5,023.31)	
Union Light	12/30/2005	\$ 2,079,030.95	37	38	39	40	41	42	43	44	45	46	47	48
	Electric	360,538.79	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)	(21,241.67)
	Gas Meters	361,004.73	(6,463.43)	(6,403.17)	(6,342.91)	(6,282.65)	(6,222.39)	(6,162.13)	(6,101.87)	(6,041.61)	(5,981.35)	(5,921.09)	(5,860.83)	(5,800.57)
Gas Regulators	1,357,487.43	(14,778.24)	(14,838.50)	(14,898.76)	(14,959.02)	(15,019.28)	(15,079.54)	(15,139.80)	(15,199.06)	(15,259.32)	(15,319.58)	(15,379.84)	(15,439.10)	
Union Light	12/28/2005	\$ 2,406,335.77	25	26	27	28	29	30	31	32	33	34	35	36
	Electric	623,655.80	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)
	Gas Meters	848,204.66	(8,487.91)	(8,420.39)	(8,352.87)	(8,285.35)	(8,217.83)	(8,150.31)	(8,082.79)	(8,015.27)	(7,947.75)	(7,880.23)	(7,812.71)	(7,745.19)
Gas Regulators	934,475.31	(16,205.90)	(16,273.43)	(16,340.96)	(16,408.49)	(16,476.02)	(16,543.55)	(16,611.08)	(16,678.61)	(16,746.14)	(16,813.67)	(16,881.20)	(16,948.73)	
12/31/2007	\$ 3,066,954.76	13	14	15	16	17	18	19	20	21	22	23	24	25
	Electric	688,614.56	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)	(2,020,735.63)
	Gas Meters	1,220,184.69	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)
Gas Regulators	1,158,155.52	(12,101.53)	(12,018.27)	(11,934.65)	(11,850.08)	(11,765.51)	(11,680.94)	(11,596.37)	(11,511.80)	(11,427.23)	(11,342.66)	(11,258.09)	(11,173.52)	
Gas Regulators	3,066,954.76	(19,532.27)	(19,615.52)	(19,698.77)	(19,782.02)	(19,865.27)	(19,948.52)	(20,031.77)	(20,115.02)	(20,198.27)	(20,281.52)	(20,364.77)	(20,448.02)	
			2,819,402.38	2,795,786.65	2,780,087.70	2,765,304.59	2,740,437.14	2,720,485.00	2,700,447.82	2,680,325.22	2,660,202.62	2,640,080.02	2,620,000.00	2,599,973.39

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-11	Feb-11	Mar-11	Apr-11	May-11	Jun-11	Jul-11	Aug-11	Sep-11	Oct-11	Nov-11	Dec-11
Erlanger	4/21/2009	\$ 3,429,431.65												
	Electric	780,087.80	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)
	Gas Meters	1,116,784.35	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)	(11,827.56)
	Gas Regulators	1,529,559.40	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)	(24,040.78)
		<u>3,429,431.65</u>	2,944,272.15	2,920,134.79	2,895,000.47	2,871,568.80	2,847,139.38	2,822,611.83	2,797,985.74	2,773,260.73	2,748,436.39	2,723,512.33	2,698,488.15	2,673,363.44
TOTAL - METERS														
		\$ 22,295,252.75	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)	(165,848.47)
	Electric	5,874,208.89	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)	(42,085.77)
	Gas Meters	9,633,000.45	(123,762.70)	(124,267.55)	(124,774.47)	(125,283.45)	(125,794.52)	(126,307.67)	(126,822.82)	(127,340.27)	(127,859.23)	(128,378.40)	(128,897.43)	(129,416.47)
	Gas Regulators	6,788,043.41	80,307,867.35	83,103,734.60	85,974,860.60	88,821,445.94	91,742,490.81	94,638,794.96	96,709,957.78	98,355,878.24	101,765,378.40	104,370,461.27	106,950,033.40	109,503,982.27
		<u>\$ 22,295,252.75</u>	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)	(20,802.83)
		\$ 2,100,000.00	(11,636.50)	(11,771.99)	(11,707.02)	(11,641.57)	(11,575.66)	(11,509.27)	(11,442.41)	(11,375.06)	(11,307.23)	(11,238.91)	(11,170.10)	(11,100.79)
	Electric	24,395,252.75	(8,966.32)	(9,030.83)	(9,095.81)	(9,161.25)	(9,227.17)	(9,293.55)	(9,360.42)	(9,427.76)	(9,495.60)	(9,563.91)	(9,632.73)	(9,702.03)
	Gas Meters	9,633,000.45	1,636,178.00	1,627,147.16	1,618,051.35	1,608,890.10	1,599,682.84	1,590,369.39	1,581,008.97	1,571,581.20	1,562,085.61	1,552,521.69	1,542,888.97	1,533,186.94
	Gas Regulators	6,788,043.41	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)	(186,651.29)
	Other	2,100,000.00	(53,922.27)	(53,352.91)	(52,781.02)	(52,206.59)	(51,629.61)	(51,050.07)	(50,467.96)	(49,883.26)	(49,295.96)	(48,717.79)	(48,138.43)	(47,558.57)
		<u>2,100,000.00</u>	(132,728.02)	(133,870.28)	(134,444.70)	(135,021.68)	(135,601.22)	(136,183.34)	(136,768.04)	(137,354.82)	(137,943.38)	(138,533.74)	(139,124.91)	(139,717.74)
		\$ 24,395,252.75	11,761,893.35	11,628,694.96	11,494,824.69	11,360,379.98	11,225,358.30	11,089,757.08	10,953,573.74	10,816,805.70	10,680,373.89	10,543,380.50	10,405,831.75	10,268,725.15

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Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Electric	4/21/2009	\$ 3,420,431.65	45	46	47	48	49	50	51	52	53	54	55	56
	Gas Meters	780,097.80	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)	(35,964.94)
	Gas Regulators	1,116,784.35	(9,488.05)	(9,389.72)	(9,282.96)	(9,175.78)	(9,068.16)	(8,960.11)	(8,851.63)	(8,742.71)	(8,633.36)	(8,523.56)	(8,413.33)	(8,302.65)
		3,420,431.65	(26,468.89)	(26,575.22)	(26,691.89)	(26,789.16)	(26,866.78)	(27,004.63)	(27,113.31)	(27,222.23)	(27,331.58)	(27,441.38)	(27,551.61)	(27,662.29)
		2,337,408.40	2,310,833.18	2,284,151.20	2,257,982.04	2,230,465.26	2,203,480.43	2,176,347.12	2,149,024.90	2,121,793.31	2,094,351.93	2,066,800.32	2,039,139.03	
TOTAL - METERS														
		\$ 22,285,252.75												
Electric		5,874,208.80	(20,802.83)	(10,076.46)	(9,969.32)	(9,921.59)	(9,843.30)	(9,784.45)	(9,685.03)	(9,605.04)	(9,524.47)	(9,443.33)	(9,361.80)	(9,279.28)
	Gas Meters	9,633,000.45	(10,153.11)	(10,726.34)	(10,803.51)	(10,881.24)	(10,959.53)	(11,038.38)	(11,117.80)	(11,197.79)	(11,278.35)	(11,359.50)	(11,441.23)	(11,523.55)
	Gas Regulators	6,788,043.41	1,400,521.87	1,389,795.53	1,378,992.02	1,368,110.79	1,357,151.26	1,346,112.88	1,334,995.06	1,323,797.29	1,312,516.94	1,301,159.44	1,289,718.21	1,278,194.87
		2,100,000.00	(20,802.83)	(10,076.46)	(9,969.32)	(9,921.59)	(9,843.30)	(9,784.45)	(9,685.03)	(9,605.04)	(9,524.47)	(9,443.33)	(9,361.80)	(9,279.28)
		1,400,521.87	1,389,795.53	1,378,992.02	1,368,110.79	1,357,151.26	1,346,112.88	1,334,995.06	1,323,797.29	1,312,516.94	1,301,159.44	1,289,718.21	1,278,194.87	
TOTAL CAPITAL LEASES														
		\$ 24,395,252.75												
Electric		5,874,208.80	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)	(155,006.20)
	Gas Meters	9,633,000.45	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)	(37,391.39)
	Gas Regulators	6,788,043.41	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)	(117,097.75)
		2,100,000.00	8,014,568.46	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40
		8,014,568.46	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40	7,778,839.40
TOTAL - METERS														
		\$ 24,395,252.75												

ERLANGER

9/30/2005 \$ 2,100,000.00

AG-DR-01-086(a) - Attachment.xlsx
Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14
Union Light	12/20/1999	\$ 606,680.33	169	170	171	172	173	174	175	176	177	178	179	180
	Electric	444,793.16												
	Gas Regulators	464,977.15	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
Union Light	12/25/2000	\$ 3,632,157.96	157	158	159	160	161	162	163	164	165	166	167	168
	Electric	1,408,137.69												
	Gas Regulators	2,424,020.27	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
Union Light	12/20/2001	\$ 1,411,951.60	145	146	147	148	149	150	151	152	153	154	155	156
	Electric	424,854.60												
	Gas Regulators	987,097.00	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
Union Light	12/20/2002	\$ 1,074,180.61	133	134	135	136	137	138	139	140	141	142	143	144
	Electric	176,704.50												
	Gas Regulators	278,350.07	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
Union Light	12/20/2003	\$ 2,068,445.13	121	122	123	124	125	126	127	128	129	130	131	132
	Electric	538,445.30												
	Gas Regulators	741,436.80	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
Union Light	12/30/2004	\$ 2,017,083.99	109	110	111	112	113	114	115	116	117	118	119	120
	Electric	419,466.48												
	Gas Regulators	951,164.85	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
Union Light	12/30/2005	\$ 2,079,030.95	97	98	99	100	101	102	103	104	105	106	107	108
	Electric	360,538.79												
	Gas Regulators	1,357,487.43	(2,376.69)	(2,299.77)	(2,222.53)	(2,144.98)	(2,067.12)	(1,988.93)	(1,910.43)	(1,831.61)	(1,752.46)	(1,673.00)	(1,593.21)	(1,513.09)
Union Light	12/20/2006	\$ 2,406,335.77	85	86	87	88	89	90	91	92	93	94	95	96
	Electric	623,655.80												
	Gas Regulators	834,475.31	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)
Union Light	12/31/2007	\$ 3,066,954.76	73	74	75	76	77	78	79	80	81	82	83	84
	Electric	688,614.55												
	Gas Regulators	1,559,155.52	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)
Union Light	12/20/2008	\$ 3,066,954.76	1,481,497.11	1,456,178.49	1,430,751.95	1,405,217.01	1,379,573.23	1,353,920.14	1,327,957.27	1,301,984.16	1,275,900.32	1,249,705.31	1,223,384.63	1,196,979.81
	Electric	688,614.55												
	Gas Regulators	1,559,155.52	(6,422.65)	(6,315.18)	(6,207.25)	(6,098.87)	(5,990.02)	(5,880.71)	(5,770.93)	(5,660.69)	(5,549.07)	(5,436.78)	(5,323.12)	(5,208.68)

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Cap Leases

Acquisition Date	Company	Acquisition Cost	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15
12/20/1999	Union Light	\$ 909,690.33	181	182	183	184	185	186	187	188	189	190	191	192
	Electric	444,703.18												
	Gas Meters	464,977.15												
	Gas Regulators	909,690.33	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/25/2000	Union Light	\$ 3,832,157.96	169	170	171	172	173	174	175	176	177	178	179	180
	Electric	1,408,137.69												
	Gas Meters	2,424,020.27												
	Gas Regulators	3,832,157.96	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/20/2001	Union Light	\$ 1,411,951.60	157	158	159	160	161	162	163	164	165	166	167	168
	Electric	424,854.60												
	Gas Meters	987,097.00												
	Gas Regulators	1,411,951.60	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/20/2002	Union Light	\$ 1,074,180.61	145	146	147	148	149	150	151	152	153	154	155	156
	Electric	176,704.59												
	Gas Meters	518,125.95												
	Gas Regulators	339,350.07	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
	Gas Regulators	1,074,180.61	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/20/2003	Union Light	\$ 2,068,445.13	133	134	135	136	137	138	139	140	141	142	143	144
	Electric	538,445.30												
	Gas Meters	741,436.80												
	Gas Regulators	788,563.03	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
	Gas Regulators	2,068,445.13	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/20/2004	Union Light	\$ 2,017,043.89	121	122	123	124	125	126	127	128	129	130	131	132
	Electric	419,466.49												
	Gas Meters	951,164.85												
	Gas Regulators	646,452.65	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
	Gas Regulators	2,017,043.89	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/30/2005	Union Light	\$ 2,079,030.95	109	110	111	112	113	114	115	116	117	118	119	120
	Electric	360,538.79												
	Gas Meters	361,004.73												
	Gas Regulators	1,357,487.43	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
	Gas Regulators	2,079,030.95	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
12/28/2006	Union Light	\$ 2,406,335.77	97	98	99	100	101	102	103	104	105	106	107	108
	Electric	623,655.80												
	Gas Meters	646,204.66												
	Gas Regulators	934,475.31	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)	(24,693.82)
	Gas Regulators	2,406,335.77	(2,831.26)	(2,740.16)	(2,648.69)	(2,556.82)	(2,464.57)	(2,371.94)	(2,278.93)	(2,185.53)	(2,091.73)	(1,997.55)	(1,902.96)	(1,808.01)
	Gas Regulators	3,066,954.76	(21,862.56)	(21,953.66)	(22,045.14)	(22,137.00)	(22,229.25)	(22,321.67)	(22,414.89)	(22,508.29)	(22,602.09)	(22,696.27)	(22,790.84)	(22,884.96)
	Gas Regulators	3,066,954.76	657,587.25	635,633.59	613,566.45	591,451.45	569,222.21	546,900.33	524,485.44	501,977.15	479,375.07	456,678.80	433,887.96	(0.00)
	Gas Regulators	3,066,954.76	85	86	87	88	89	90	91	92	93	94	95	96
12/31/2007	Union Light	\$ 3,066,954.76	85	86	87	88	89	90	91	92	93	94	95	96
	Electric	666,614.55												
	Gas Meters	1,220,184.69												
	Gas Regulators	1,156,155.52	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)	(31,633.80)
	Gas Regulators	3,066,954.76	(4,989.27)	(4,875.69)	(4,761.63)	(4,647.08)	(4,532.05)	(4,416.52)	(4,300.50)	(4,185.99)	(4,069.98)	(3,954.47)	(3,839.46)	(3,723.94)
	Gas Regulators	3,066,954.76	(26,531.43)	(26,644.53)	(26,756.11)	(26,867.17)	(26,976.72)	(27,084.81)	(27,191.28)	(27,296.30)	(27,399.82)	(27,501.89)	(27,602.34)	(27,701.89)
	Gas Regulators	3,066,954.76	1,170,448.37	1,143,803.85	1,117,045.74	1,090,173.57	1,063,186.55	1,036,085.10	1,008,667.82	981,534.52	954,084.71	926,517.89	898,555.56	871,031.22

AG-DR-01-086(a) - Attachment.xlsx
 Cap Leases

Company	Acquisition Date	Acquisition Cost	Jan-18	Feb-18	Mar-18	Apr-18
Union Light	12/20/1999	\$ 909,680.33				
	Electric	444,703.18				
	Gas Meters	464,977.15				
	Gas Regulators	<u>909,680.33</u>				
			909,680.33	(1,255,485.35)	(1,255,485.35)	(1,255,485.35)
				(345,805.02)	(345,805.02)	(345,805.02)
				(909,680.33)	(909,680.33)	(909,680.33)
Union Light	12/25/2000	\$ 3,832,157.96				
	Electric	1,408,137.69				
	Gas Meters	2,424,020.27				
	Gas Regulators	<u>3,832,157.96</u>				
			3,832,157.96	(5,153,726.43)	(5,153,726.43)	(5,153,726.43)
				(1,321,568.47)	(1,321,568.47)	(1,321,568.47)
				(3,832,157.96)	(3,832,157.96)	(3,832,157.96)
Union Light	12/20/2001	\$ 1,411,951.60				
	Electric	424,854.60				
	Gas Meters	987,097.00				
	Gas Regulators	<u>1,411,951.60</u>				
			1,411,951.60	(1,887,977.34)	(1,887,977.34)	(1,887,977.34)
				(476,025.74)	(476,025.74)	(476,025.74)
				(1,411,951.60)	(1,411,951.60)	(1,411,951.60)
Union Light	12/20/2002	\$ 1,074,180.61				
	Electric	176,704.59				
	Gas Meters	518,125.95				
	Gas Regulators	<u>379,350.07</u>				
			1,074,180.61	(1,338,789.09)	(1,338,789.09)	(1,338,789.09)
				(264,608.48)	(264,608.48)	(264,608.48)
				(1,074,180.61)	(1,074,180.61)	(1,074,180.61)
Union Light	12/20/2003	\$ 2,068,445.13				
	Electric	538,445.30				
	Gas Meters	741,438.80				
	Gas Regulators	<u>788,561.03</u>				
			2,068,445.13	(2,610,365.63)	(2,610,365.63)	(2,610,365.63)
				(541,920.50)	(541,920.50)	(541,920.50)
				(2,068,445.13)	(2,068,445.13)	(2,068,445.13)
Union Light	12/20/2004	\$ 2,017,083.99				
	Electric	419,466.49				
	Gas Meters	951,164.85				
	Gas Regulators	<u>646,452.65</u>				
			2,017,083.99	(2,577,510.01)	(2,577,510.01)	(2,577,510.01)
				(560,426.02)	(560,426.02)	(560,426.02)
				(2,017,083.99)	(2,017,083.99)	(2,017,083.99)
Union Light	12/30/2005	\$ 2,079,030.95				
	Electric	360,538.78				
	Gas Meters	361,004.73				
	Gas Regulators	<u>1,357,487.43</u>				
			2,079,030.95	(2,645,456.59)	(2,645,456.59)	(2,645,456.59)
				(566,425.64)	(566,425.64)	(566,425.64)
				(2,079,030.95)	(2,079,030.95)	(2,079,030.95)
Union Light	12/29/2006	\$ 2,406,335.77				
	Electric	623,655.80				
	Gas Meters	848,204.66				
	Gas Regulators	<u>934,475.31</u>				
			2,406,335.77	(3,077,934.46)	(3,077,934.46)	(3,077,934.46)
				(671,598.69)	(671,598.69)	(671,598.69)
				(2,406,335.77)	(2,406,335.77)	(2,406,335.77)
Union Light	12/31/2007	\$ 3,056,954.76				
	Electric	668,614.55				
	Gas Meters	1,220,184.69				
	Gas Regulators	<u>1,158,155.52</u>				
			3,056,954.76	(3,944,463.47)	(3,944,463.47)	(3,944,463.47)
				(877,508.71)	(877,508.71)	(877,508.71)
				(3,066,954.76)	(3,066,954.76)	(3,066,954.76)

**AG-DR-01-086(a) - Attachment.xlsx
DE KY CredFac**

Duke Energy Kentucky - Interest Accrual Calculation for Draw on Master Credit Facility
of Days

Balance	30-Sep	30-Sep	Interest Rate	Interest Accrual		<i>Interest Accrual</i>	
\$72,656,250.00	1		5.00%	\$9,925.72	ACT/366 (leap year)	<u>\$9,925.72</u>	September 2008 accrual
Balance	1-Oct	2-Oct	Interest Rate	Interest Accrual			
\$72,656,250.00	2		5.00%	\$19,851.43	ACT/366 (leap year)		
Balance	3-Oct	7-Oct	Interest Rate	Interest Accrual			
\$73,517,045.45	5		5.00%	\$50,216.56	ACT/366 (leap year)		
Balance	8-Oct	28-Oct	Interest Rate	Interest Accrual			
\$73,517,045.45	21		4.50%	\$189,818.60	ACT/366 (leap year)		
Balance	29-Oct	31-Oct	Interest Rate	Interest Accrual			
\$73,517,045.45	3		4.00%	\$24,103.95	ACT/366 (leap year)	<u>\$283,990.55</u>	October 2008 accrual
Balance	1-Nov	13-Nov	Interest Rate	Interest Paid			
\$73,517,045.45	13		4.00%	\$104,450.45	ACT/366 (leap year)		
Balance	14-Nov	30-Nov	Interest Rate	Interest Paid			
\$73,517,045.45	17		2.256250%	\$78,328.84	ACT/360	<u>\$182,779.29</u>	November 2008 accrual
Balance	1-Dec	31-Dec	Interest Rate	Interest Paid			
\$73,517,045.45	31		2.256250%	\$142,834.94	ACT/360	<u>\$142,834.94</u>	December 2008 accrual
Balance	1-Jan	13-Jan	Interest Rate	Interest Paid			
\$73,517,045.45	13		2.256250%	\$59,898.52	ACT/360		
Interest Payment for Jan 14, 2009				<u>\$679,429.01</u>	<i>ties to Wachovia spreadsheet</i>		
Balance	14-Jan	31-Jan	Interest Rate	Interest Paid			
\$73,517,045.45	18		0.582500%	\$21,411.84	ACT/360	<u>\$81,310.36</u>	January 2009 accrual
Balance	1-Feb	16-Feb	Interest Rate	Interest Paid			
\$73,517,045.45	16		0.582500%	\$19,032.75	ACT/360		
Interest Payment for February 17, 2009				<u>\$40,444.59</u>	<i>ties to Wachovia spreadsheet</i>		
Balance	17-Feb	28-Feb	Interest Rate	Interest			
\$73,517,045.45	12		0.695000%	\$17,031.45	ACT/360	<u>\$36,064.20</u>	February 2009 accrual
Balance	1-Mar	16-Mar	Interest Rate	Interest			
\$73,517,045.45	16		0.695000%	\$22,708.60	ACT/360		
Interest Payment for March 17, 2009				<u>\$39,740.05</u>	<i>ties to Wachovia spreadsheet</i>		
Balance	17-Mar	31-Mar	Interest Rate	Interest			
\$73,517,045.45	15		0.795630%	\$24,371.82	ACT/360	<u>\$47,080.42</u>	March 2009 accrual
Balance	1-Apr	16-Apr	Interest Rate	Interest			
\$73,517,045.45	16		0.795630%	\$25,996.61	ACT/360		
Interest Payment for April 17, 2009				<u>\$50,368.43</u>	<i>ties to Wachovia spreadsheet</i>		
Balance	17-Apr	30-Apr	Interest Rate	Interest			
\$73,517,045.45	14		0.688130%	\$19,673.61	ACT/360	<u>\$45,670.22</u>	April 2009 accrual
Balance	1-May	17-May	Interest Rate	Interest			
\$73,517,045.45	17		0.688130%	\$23,889.38	ACT/360		
Interest Payment for May 18, 2009				<u>\$43,562.99</u>	<i>ties to Wachovia spreadsheet</i>		

DUKE ENERGY KENTUCKY
CORP. 70
Amortization of Loss of Reacquired Debt
2009

ACCOUNT DESCRIPTION.

Unamort. loss reacq. debt	18910	18910	18915	18969	18995	18998
Loss reacq. debt exp.	42810	42811	42815	42869	42895A	42898
Subledger	0189100	D0527	D0053	D0003	D0011	D0028
Due Date	06/01/20	11/15/20	07/15/25	01/01/24	08/01/13	11/15/22
Redeemed	Jun-95	Mar-96	Apr-06	Sep-06	Sep-06	Sep-06
Series	10.25	10.25	7.65	5.5	6.25	6.5
						2006A

DESCRIPTION

1/08 Bal. Loss Reacq. Debt	448,401.00	444,885.00	1,057,380.27	579,804.41	76,550.29	63,288.53	289,318.87
(Account 189xx Balance)							
Add'l. loss transferred	137.0	142.5	198.5	180.0	55.0	166.5	223.0
Months left to amort. on 1/1/09							

TOTAL

January	22,297.89	3,122	5,583	3,221.13	1,391.81	380.10	
February	24,892.67	3,122	5,583	3,221.13	1,391.81	380.10	
March	23,595.28	3,122	5,583	3,221.13	1,391.81	380.10	
April	-	-	-	-	-	-	
May	-	-	-	-	-	-	
June	-	-	-	-	-	-	
July	-	-	-	-	-	-	
August	-	-	-	-	-	-	
September	-	-	-	-	-	-	
October	-	-	-	-	-	-	
November	-	-	-	-	-	-	
December	-	-	-	-	-	-	
Total Amortization	70,785.84	9,819.00	16,749.00	9,663.39	4,175.43	1,140.30	3,892.17
Months left to amort. after 12/31/09	125.0	130.5	186.5	168.0	43.0	154.5	211.0

Ending Bal. Loss Reacq. Debt
(Account 189xx Balance)

	3,592,300.53	438,582.00	435,519.00	686,709.00	1,041,399.72	570,141.02	72,374.86	62,148.23	285,426.70
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UNSECURED DEBENTURES

	ULHPCB27606B D0450	ULHPCB27606Z D0450	ULHPCB50008A D0440	ULHSRU050014 D0925	ULHSRU057516 D0410	ULHSRU062036 D420	ULHSRU078709 D0054	REV07DEKENT D0460
Unamort. Debt Expense								
Bond Principal	0181843	0181843	0181869	0181845	0181839	0181840	0181814	0181848
Debt Disc. & Expense	224ULHP06B	224ULHP06B	224ULHP06A	224400	22457516	22462036	22408	
DESCRIPTION	428ULHP06B-ALP	428ULHP06B-ALP	428100	428400	42857516-ALP	42862036-ALP	42808	REVOLVRFEE - RB3
Principal 12/31/08	26,720,000	35,061.65	50,000,000	40,000,000	50,000,000	65,000,000	20,000,000	
Interest Rate	Var.	Var.	Var.	5.000%	5.750%	6.200%	7.875%	
Due Date	8/1/2027	8/2/2027	8/1/2027	12/15/2014	3/10/2016	3/10/2036	9/15/2009	6/29/2012
1/09 DEBT EXP. BAL. (Account 181xx Balance) Add'l expense transferred Months left to amort. on 1/1/09	146,109.53	35,061.65	177,680.41	243,790.10	280,663.88	592,378.77	12,370.82	25,861.82
	223.0	223.0	223.0	71.5	86.0	326.0	8.5	54.0
January	12,997.05	430.00	1,319.39	3,410.60	3,250.33	1,815.17	1,455.39	661.04
February	12,997.05	430.00	1,319.39	3,410.60	3,250.33	1,815.17	1,455.39	661.04
March	12,997.05	430.00	1,319.39	3,410.60	3,250.33	1,815.17	1,455.39	661.04
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
Total	38,991.15	1,290.00	3,958.17	10,231.80	9,750.99	5,445.51	4,366.17	1,983.12
Months left to amort. after 12/31/09	211.0	211.0	211.0	59.5	74.0	314.0	(3.5)	54.0
DEBT EXP. BAL. (Account 181xx Balance)	1,474,925.83	33,771.65	173,722.24	233,558.30	270,912.89	586,933.26	8,004.65	23,878.70

UNION LIGHT, HEAT & POWER
 Amortization of Debt Expense

2009
 CA120
 UNSEC DEBS

ACCOUNT DESCRIPTION	ULHSRU050014 D0925 0226844	ULHSRU057516 D0410 0226839	ULHSRU062036 D0420 0226840	ULHSRU078709 D0054 0226814
Unamort. Debt Discount				
Unamort. Debt Premium				
Bond Principal				
Debentures				
Debt Disc. & Expense	224400	22457516	22462036	22408
DESCRIPTION	428400	42857516	42862036	42808
Principal 12/31/08	40,000,000	50,000,000	65,000,000	20,000,000
Interest Rate	5.0	5.75%	6.20%	7.875
Due Date	12/15/2014	3/10/2016	3/10/2036	9/15/2009
1/09 DISCOUNT/PREMIUM BAL.				
(Account 225xx & 226XX Balance)	584,173.24	21,578.37	333,465.34	3,653.47
Additional Expense Transferred				
Months left to amort. on 1/1/09	71.5	86.0	326.0	8.5
January				
February	4,855.91	249.90	1,021.80	429.82
March	4,855.91	249.90	1,021.80	429.82
April	4,855.91	249.90	1,021.80	429.82
May	-	-	-	-
June	-	-	-	-
July	-	-	-	-
August	-	-	-	-
September	-	-	-	-
October	-	-	-	-
November	-	-	-	-
December	-	-	-	-
Total	14,567.73	749.70	3,065.40	1,289.46
Months left to amort. after 12/31/09	59.5	74.0	314.0	-
DISCOUNT/PREMIUM BAL.				
due within one year moved to current 226020	567,241.50	20,828.67	330,399.94	-
Balance with current portion	58,056.01	2,998.80	12,261.60	4,942.93
	625,297.51	23,827.47	342,661.54	4,942.93

Budget FI Rate

Duke Energy Debt Detail - LTD Schedule

Debt as of: 12/31/08

Entity	Reporting Node Description	Trans. No.	Currency	Base Currency	USD Balance	Rate	Type	Issue Date	Maturity Date	Cusip	Interest Bearing	
											Debt Balance	Int. Bear. Rate
Union Light Heat & Power	Other	CFDEKY	USD	73,517,045	73,517,045	3.256%	Floating	09/30/08	06/28/12		1,659,545	
Union Light Heat & Power	Capital Lease	ULHCAERL05	USD	1,842,148	1,842,148	8.600%	Mortgage	12/30/06	09/30/20		159,425	
Union Light Heat & Power	Capital Lease	ULHCAPMTR00A	USD	323,578	323,578	6.089%	Mortgage	12/20/00	09/20/09		19,703	
Union Light Heat & Power	Capital Lease	ULHCAPMTR00B	USD	836,560	836,560	6.089%	Fixed	12/20/00	09/20/09		30,938	
Union Light Heat & Power	Capital Lease	ULHCAPMTR01A	USD	272,467	272,467	5.997%	Fixed	12/20/01	09/20/10		16,340	
Union Light Heat & Power	Capital Lease	ULHCAPMTR01B	USD	294,815	294,815	5.997%	Fixed	12/20/01	09/20/10		17,080	
Union Light Heat & Power	Capital Lease	ULHCAPMTR02A	USD	308,441	308,441	4.481%	Mortgage	12/20/02	09/20/11		13,821	
Union Light Heat & Power	Capital Lease	ULHCAPMTR02B	USD	211,076	211,076	4.481%	Fixed	12/20/02	09/20/11		37,578	
Union Light Heat & Power	Capital Lease	ULHCAPMTR03A	USD	792,790	792,790	4.740%	Mortgage	12/20/03	09/20/12		9,458	
Union Light Heat & Power	Capital Lease	ULHCAPMTR03B	USD	415,344	415,344	4.740%	Fixed	12/20/03	09/20/12		19,087	
Union Light Heat & Power	Capital Lease	ULHCAPMTR04A	USD	960,412	960,412	5.010%	Mortgage	12/23/04	09/25/13		48,117	
Union Light Heat & Power	Capital Lease	ULHCAPMTR04B	USD	407,249	407,249	5.010%	Fixed	12/23/04	09/25/13		20,403	
Union Light Heat & Power	Capital Lease	ULHCAPMTR05A	USD	1,233,797	1,233,797	4.893%	Mortgage	12/30/05	12/30/14		60,370	
Union Light Heat & Power	Capital Lease	ULHCAPMTR05B	USD	351,356	351,356	4.893%	Fixed	12/30/05	12/30/14		17,192	
Union Light Heat & Power	Capital Lease	ULHCAPMTR06A	USD	1,625,939	1,625,939	5.000%	Mortgage	12/28/06	12/30/15		81,297	
Union Light Heat & Power	Capital Lease	ULHCAPMTR06B	USD	411,002	411,002	5.000%	Fixed	12/28/06	12/30/15		20,550	
Union Light Heat & Power	Capital Lease	ULHCAPMTR07A	USD	2,310,922	2,310,922	5.115%	Mortgage	12/31/07	12/31/16		118,204	
Union Light Heat & Power	Capital Lease	ULHCAPMTR07B	USD	528,013	528,013	5.115%	Fixed	12/31/07	12/31/16		27,008	
Union Light Heat & Power	Other Pollution Control Bond	ULHPCB27606B	USD	26,720,000	26,720,000	0.940%	Floating	07/25/06	08/01/27	089792A46	251,168	
Union Light Heat & Power	Other Pollution Control Bond	ULHPCB50008A	USD	50,000,000	50,000,000	1.750%	Floating	12/10/08	08/01/27	089792A18	875,000	
Union Light Heat & Power	Unsecured	ULHSRU057516	USD	-40,000,000	-40,000,000	5.000%	Fixed	12/06/04	03/10/16	906888A05	2,000,000	
Union Light Heat & Power	Unsecured	ULHSRU062036	USD	50,000,000	50,000,000	5.750%	Fixed	03/07/06	03/10/36	906888A05	4,030,000	
Union Light Heat & Power	Unsecured	ULHSRU078709	USD	20,000,000	20,000,000	6.200%	Fixed	03/07/06	09/15/09	906888A05	1,575,000	
Union Light Heat & Power	Other	ULHTH07	USD	851,494	851,494	4.770%	Fixed	09/14/99	07/31/27	906888A05	40,616	
Union Light Heat & Power	Unamortized Debt Discount/Premium	ULHUDDP	USD	(585,595)	(585,595)							

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-087

REQUEST:

Please provide: (1) copies of the source documents, data and work papers used to develop the Company's credit ratings ratios in Schedule K. Please provide the data and work papers, as well as Schedule K, in both hard copy and electronic (Microsoft Excel) formats, with all data and formulae intact.

RESPONSE:

See "AG-DR-01-087 – Schedule K.xlsx" and "AG-DR-01-087 – Coverage Ratios.xlsx" provided via CD. See Attachment AG-DR-01-087 for a hard copy of the calculation of the coverage ratios. A hard copy of Schedule K was provided in the Company's July 1, 2009 filing.

PERSON RESPONSIBLE: Stephen G. De May / Robert M. Parson

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-088

REQUEST:

Please provide copies of all workpapers underlying the Depreciation Study prepared by John Spanos of Gannett Fleming and submitted in response to Filing Requirement 10(9)(s). Provide in hard copy and, when applicable, in electronic format (Excel) with all formulae intact.

RESPONSE:

The requested data is included on the "John Spanos" CD and includes the workpapers underlying the depreciation study prepared by John Spanos of Gannett Fleming, Inc.

PERSON RESPONSIBLE: John J. Spanos

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-089

REQUEST:

Please provide all information obtained by Mr. Spanos and/or Gannett Fleming from Company operating personnel, and separately, financial management personnel relative to current operations and future expectations in the preparation of the Depreciation Study. All information should be provided in the same format it was provided to Mr. Spanos. Also, please provide all notes taken during any meetings with Company personnel regarding this study. Please identify by name and title, all Duke Energy ("Duke") personnel who provided the information, and explain the extent of their participation and the information they provided.

RESPONSE:

See the response to AG-DR-01-0-88.

PERSON RESPONSIBLE: John J. Spanos

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-090

REQUEST:

Please identify all plant tours taken during the preparation of the Depreciation Study.

- a. Provide the date(s) of which each plant tour occurred.
- b. Provide a description of all locations visited and the activities and equipment viewed.
- c. Identify those in attendance and their titles and job descriptions.
- d. Provide all conversation notes taken during the tour.
- e. Provide all photographs and images taken during the tour.

RESPONSE:

- a-e) There was no plant tour taken during the preparation of this Depreciation Study. Plant tours have been taken during past field visits of these assets over the last twenty years.

PERSON RESPONSIBLE: John J. Spanos

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-091 PUBLIC

REQUEST:

Provide all internal and external audit reports, management letters, consultants' reports etc. from 2005-2009, inclusive, which address in any way, the Company's property accounting and/or depreciation practices.

RESPONSE:

CONFIDENTIAL PROPRIETARY TRADE SECRET

This response is filed with the Commission under a Petition for Confidential Treatment.

PERSON RESPONSIBLE: N/A

Duke Energy Kentucky, Inc.
Case No. 2009-00202
First Set Attorney General Data Requests
Date Received: August 17, 2009

AG-DR-01-092

REQUEST:

Please provide copies of all Board of Director's minutes and internal management meeting minutes from 2005-2009, inclusive, in which the subject of the Company's depreciation rates or retirement unit costs were discussed.

RESPONSE:

The Company objects to this data request on the grounds that it is vague and ambiguous and is unduly burdensome. Subject to this objection, to the best of the Company's knowledge, Duke Energy Kentucky's depreciation rates or retirement unit costs have not been discussed in any Board of Director's minutes or internal management meeting minutes. It would be unduly burdensome for the Company to conduct the search requested. The Company will make these records available for inspection and copying by the Attorney General at the Company's premises, subject to confidentiality agreement, at a mutually agreeable date.

PERSON RESPONSIBLE: N/A