




**Shelby Energy  
Cooperative, Inc.**

Your Touchstone Energy® Partner 

RECEIVED

OCT 15 2009

PUBLIC SERVICE  
COMMISSION

October 13, 2009

Mr. Richard W. Bertelson III  
Staff Attorney  
Public Service Commission  
211 Sower Blvd.  
P.O. Box 615  
Frankfort, KY 40602

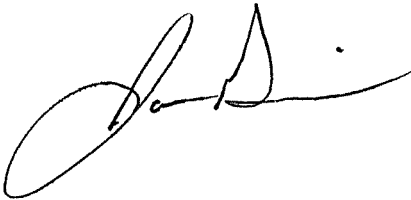
Re: Case No. 2008-0069

Dear Mr Bertelson :

Enclosed is a copy of the safety audits performed at Shelby Energy from September 1, 2009 and September 30, 2009. This is done in accordance with Item 9 of the settlement agreement dated September 29, 2008.

If you have any questions or need further information please feel free to contact me at (502)643-2778 or by e-mail at [jason@shelbyenergy.com](mailto:jason@shelbyenergy.com).

Sincerely,



Jason Ginn

Safety & Loss Control  
Coordinator



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



## RIGHT OF WAY FIELD INSPECTION FORM

Inspector: DAVID MARTIN

Date: 9-2-09

Position: OPERATIONS MANAGER

Time: 11:20

Company: SHelby ENERGY

County: SHelby

Address: 620 OLD FULTON RD  
SHelbyville Ky 40065

Location: CHRISTIANBERG RD

Phone#: 502 633-4420

Name of Contractor Observed:

A J G TREE SERVICE

Weather Conditions: SUNNY

Crew Members:

RONNIE O'BANION

Job Description: TRIMMING OUT  
OF BUCKET TRUCK

BRIAN LEWIS

PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Fall protection/harness	✓			
Harness Attached to Boom	✓			
Ear Plugs/ Ear Muffs	✓			
Chaps			✓	
Gloves	✓			
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs			✓	
Flagman required/used			✓	
Flag person properly equipped			✓	
Traffic cones in place			✓	
Trucks Grounded			✓	
Truck Chocks Used	✓			

Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals In Place	✓			
Public Hazards Present			✓	
Gaff Guards on Hooks			✓	

Notes/Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Job Site Findings Discussed With Crew: YES ✓ NO \_\_\_\_\_

Corrective Actions Needed: Yes \_\_\_\_\_ No ✓

If Corrective Actions Taken Explain In Detail: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Line Supervisor's Signature: Ronnie Obernier

Inspector's Signature: David Stanton

Safety & Loss Control Coordinator Signature: [Signature]



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



## CONTRACTOR FIELD INSPECTION FORM

Inspector: DAVID MARTIN

Date: 9-10-09

Position: OPERATION MANAGER

Time: 2:35

County: HENRY

Company: SHelby ENERGY

Location: Hwy 202

Address: 620 OLD FINCHVILLE RD  
SHelbyville, KY 40065

Crew Members:

Phone #: 502 633-4420

ALAN COSSAN

Weather Conditions: SUNNY

JIM BORTON

JAMIE KISER

Job Description: FRAMING POLE  
ON GROUND

BRAD PARWELL

JOHN AKERS

SAM MULLINS

Energized Work Being Performed: YES

DAVID CALLAGHER

NO  Truck#'s \_\_\_\_\_

Overhead

Underground

Voltage 7200

Job Briefing	Yes	No	N/A	If No--Corrective Action Taken
Conducted before job & Signed	<input checked="" type="checkbox"/>			
Job procedure covered	<input checked="" type="checkbox"/>			
Energy control procedure	<input checked="" type="checkbox"/>			
PPE used	<input checked="" type="checkbox"/>			
Job hazards	<input checked="" type="checkbox"/>			
Emergency procedures	<input checked="" type="checkbox"/>			
Special precautions	<input checked="" type="checkbox"/>			
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs	<input checked="" type="checkbox"/>			
Flagman required			<input checked="" type="checkbox"/>	
Flag person used			<input checked="" type="checkbox"/>	
Flag person properly equipped			<input checked="" type="checkbox"/>	
Traffic cones in place			<input checked="" type="checkbox"/>	
Trucks Grounded			<input checked="" type="checkbox"/>	
Truck Chocks Used	<input checked="" type="checkbox"/>			
Personal Protective Grounds			<input checked="" type="checkbox"/>	

PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Rubber gloves			✓	
Rubber sleeves			✓	
FR Clothing	✓			
Fall protection			✓	
Rubber Goods Inspections	Yes	No	N/A	If No--Corrective Action Taken
Gloves			✓	
Sleeves			✓	
Line hoses			✓	
Blankets			✓	
Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals In Place	✓			
Proper Clearances	✓			
Rolling Grounds in Place			✓	
Public Hazards Present			✓	

Notes/Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Job Site Findings Discussed With Crew: YES  NO

Corrective Actions Needed: Yes  No

If Corrective Actions Taken Explain In Detail: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Line Supervisor's Signature: *Allen Gossin*

Inspector's Signature: *David Hart*

Safety & Loss Control Coordinator Signature: *[Signature]*



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



## CONTRACTOR FIELD INSPECTION FORM

Inspector: Jason Ginn

Date: 9-15-09

Position: Safety Coor

Time: 5:00

County: Trimble

Company: Shelby Energy  
Address: 620 Old Finchville Rd  
Shelbyville Ky 40065  
Phone #: 502-643-2778

Location: Hunters Heights

Crew Members:

Josh Lakas

Brian Bingham

Scott

Chad

Weather Conditions: Sunny 84°

Job Description: Changing Out  
A-1-Hot

Energized Work Being Performed: YES  NO  Truck#'s \_\_\_\_\_

Overhead  Underground  Voltage 7200

Job Briefing	Yes	No	N/A	If No--Corrective Action Taken
Conducted before job & Signed	<input checked="" type="checkbox"/>			
Job procedure covered	<input checked="" type="checkbox"/>			
Energy control procedure	<input checked="" type="checkbox"/>			
PPE used	<input checked="" type="checkbox"/>			
Job hazards	<input checked="" type="checkbox"/>			
Emergency procedures	<input checked="" type="checkbox"/>			
Special precautions	<input checked="" type="checkbox"/>			
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs			<input checked="" type="checkbox"/>	
Flagman required			<input checked="" type="checkbox"/>	
Flag person used			<input checked="" type="checkbox"/>	
Flag person properly equipped			<input checked="" type="checkbox"/>	
Traffic cones in place			<input checked="" type="checkbox"/>	
Trucks Grounded	<input checked="" type="checkbox"/>			
Truck Chocks Used	<input checked="" type="checkbox"/>			
Personal Protective Grounds			<input checked="" type="checkbox"/>	

PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Rubber gloves	✓			
Rubber sleeves	✓			
FR Clothing	✓			
Fall protection	✓			
Rubber Goods Inspections	Yes	No	N/A	If No--Corrective Action Taken
Gloves	✓			
Sleeves	✓			
Line hoses	✓			
Blankets	✓			
Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals	✓			
In Place				
Proper Clearances	✓			
Rolling Grounds in Place			✓	
Public Hazards Present			✓	

Notes/Comments: All Crew Members Working Safe  
After Normal Business Hours

Job Site Findings Discussed With Crew: YES  NO

Corrective Actions Needed: Yes  No

If Corrective Actions Taken Explain In Detail: \_\_\_\_\_

Line Supervisor's Signature: \_\_\_\_\_

Inspector's Signature: \_\_\_\_\_

Safety & Loss-Control Coordinator Signature: \_\_\_\_\_



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



## CONTRACTOR FIELD INSPECTION FORM

Inspector: W. ANDERSON

Date: SEPT. 22, 2009

Position: VICE PRESIDENT & MGR. ENGR.

Time: 14:10

County: SHELBY

Location: REED LANE

Company: SHELBY ENERGY COOP.  
Address: 620 OLD FINCHVILLE RD.  
SHELBYVILLE, KY 40065

Name of Contractor Observed:

ELLIOT

Phone #: (502) 633-0942

Crew Members: \_\_\_\_\_

Weather Conditions: PARTLY  
CLOUDY 75° F.

SHANNON GILBERT

GEORGE HOLLOWAY

Job Description: SINGLE PHASE  
CONDUCTOR REPLACEMENT

STEVE TERRELL

Energized Work Being Performed: YES \_\_\_\_\_ NO  Truck#s R7099 1146  
3010  
Overhead  Underground \_\_\_\_\_ Voltage 14.4 KV SINGLE PHASE

Job Briefing	Yes	No	N/A	If No--Corrective Action Taken
Conducted before job & Signed	<input checked="" type="checkbox"/>			
Job procedure covered	<input checked="" type="checkbox"/>			
Energy control procedure	<input checked="" type="checkbox"/>			
PPE used	<input checked="" type="checkbox"/>	<u>AS NEEDED</u>		<u>TAP DE-ENERGIZED AT MAIN LINE AND GROUNDED</u>
Job hazards	<input checked="" type="checkbox"/>			
Emergency procedures	<input checked="" type="checkbox"/>			
Special precautions			<input checked="" type="checkbox"/>	
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs			<input checked="" type="checkbox"/>	
Flagman required			<input checked="" type="checkbox"/>	
Flag person used			<input checked="" type="checkbox"/>	
Flag person properly equipped			<input checked="" type="checkbox"/>	
Traffic cones in place			<input checked="" type="checkbox"/>	
Trucks Grounded			<input checked="" type="checkbox"/>	
Truck Chocks Used	<input checked="" type="checkbox"/>			
Personal Protective Grounds	<input checked="" type="checkbox"/>			



PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Rubber gloves			✓	DE-ENERGIZED
Rubber sleeves			✓	" "
FR Clothing	✓			
Fall protection	✓			
Rubber Goods Inspections	Yes	No	N/A	If No--Corrective Action Taken
Gloves			✓	
Sleeves			✓	
Line hoses			✓	
Blankets			✓	
Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals	✓			
In Place				
Proper Clearances	✓			
Rolling Grounds in Place			✓	
Public Hazards Present			✓	

Notes/Comments: WORK OBSERVED - CHANGE OUT CONDUCTOR ON 2-SPAN SINGLE PHASE TAP - TRANSFERRING AT DEADEND POLE W/ TRANSFORMER AND 1/0 TRIPLEX OVERHEAD SERVICE - CONSUMER NOT HOME - DECISION MADE TO PERFORM WORK DE-ENERGIZED NO INCONVENIENCE TO CONSUMER  
543 REED LN. METER # 18335

Job Site Findings Discussed With Crew: YES  NO

Corrective Actions Needed: Yes  No

If Corrective Actions Taken Explain In Detail: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Line Supervisor's Signature: [Signature]

Inspector's Signature: [Signature]

Safety & Loss Control Coordinator Signature: [Signature]



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



## CONTRACTOR FIELD INSPECTION FORM

Inspector: Jason Ginn

Date: 9-29-09

Position: Safety & Loss Control

Time: 10:30

County: Shelby

Location: Reed Ln

Company: Shelby Energy

Crew Members: Elliot

Address: 620 Old Finchville Rd  
Shelbyville Ky 40065

Shannon Gilbert

Phone #: 502-643-2778

Steve Tarrell

Weather Conditions: Sunny 68°

George Holloway

Job Description: Setting a  
new pole

Energized Work Being Performed: YES  NO  Truck#'s \_\_\_\_\_

Overhead  Underground  Voltage 14.4

Job Briefing	Yes	No	N/A	If No--Corrective Action Taken
Conducted before job & Signed	<input checked="" type="checkbox"/>			
Job procedure covered	<input checked="" type="checkbox"/>			
Energy control procedure	<input checked="" type="checkbox"/>			
PPE used	<input checked="" type="checkbox"/>			
Job hazards	<input checked="" type="checkbox"/>			
Emergency procedures	<input checked="" type="checkbox"/>			
Special precautions	<input checked="" type="checkbox"/>			
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs			<input checked="" type="checkbox"/>	
Flagman required			<input checked="" type="checkbox"/>	
Flag person used			<input checked="" type="checkbox"/>	
Flag person properly equipped			<input checked="" type="checkbox"/>	
Traffic cones in place	<input checked="" type="checkbox"/>			
Trucks Grounded	<input checked="" type="checkbox"/>			
Truck Chocks Used	<input checked="" type="checkbox"/>			
Personal Protective Grounds			<input checked="" type="checkbox"/>	

PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Rubber gloves	✓			
Rubber sleeves	✓			
FR Clothing	✓			
Fall protection	✓			
Rubber Goods Inspections	Yes	No	N/A	If No--Corrective Action Taken
Gloves	good			
Sleeves	good			
Line hoses	good			
Blankets	good			
Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals In Place	✓			
Proper Clearances	✓		✓	
Rolling Grounds in Place			✓	
Public Hazards Present			✓	

Notes/Comments: Crew Wearing All PPE + working  
Safe. Using Rubber Goods + cover up


Job Site Findings Discussed With Crew: YES  NO

Corrective Actions Needed: Yes  No

If Corrective Actions Taken Explain In Detail:

Line Supervisor's Signature: 

Inspector's Signature: 

Safety & Loss Control Coordinator Signature: 



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



*Elliot*

## CONTRACTOR FIELD INSPECTION FORM

Inspector: Jason GINN

Date: 9-29-09

Position: Safety Coor

Time: 3:00

Company: Shelby Energy

County: Henry

Address: 620 Old Gretna Rd  
Shelbyville Ky

Location: 202

Phone #: 502-643-2778

Crew Members:

Weather Conditions: Sunny 60°

Alan Cassin

Jim Burton

Brad Darnell

Jamie Kiser

Job Description: Laying wire  
out & installing  
rollers

Jon Akers

David Gallagher

Energized Work Being Performed: YES  NO  Truck#'s \_\_\_\_\_

Overhead  Underground  Voltage 7200

Job Briefing	Yes	No	N/A	If No--Corrective Action Taken
Conducted before job & Signed	<input checked="" type="checkbox"/>			
Job procedure covered	<input checked="" type="checkbox"/>			
Energy control procedure	<input checked="" type="checkbox"/>			
PPE used	<input checked="" type="checkbox"/>			
Job hazards	<input checked="" type="checkbox"/>			
Emergency procedures	<input checked="" type="checkbox"/>			
Special precautions	<input checked="" type="checkbox"/>			
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs	<input checked="" type="checkbox"/>			
Flagman required			<input checked="" type="checkbox"/>	
Flag person used			<input checked="" type="checkbox"/>	
Flag person properly equipped			<input checked="" type="checkbox"/>	
Traffic cones in place	<input checked="" type="checkbox"/>			
Trucks Grounded	<input checked="" type="checkbox"/>			
Truck Chocks Used	<input checked="" type="checkbox"/>			
Personal Protective Grounds			<input checked="" type="checkbox"/>	

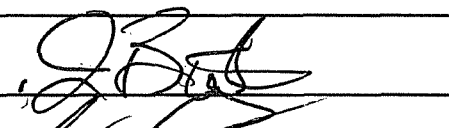
PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Rubber gloves	✓			
Rubber sleeves	✓			
FR Clothing	✓			
Fall protection	✓			
Rubber Goods Inspections	Yes	No	N/A	If No--Corrective Action Taken
Gloves	✓			
Sleeves	✓			
Line hoses	✓			
Blankets	✓			
Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals In Place	✓			
Proper Clearances	✓			
Rolling Grounds in Place			✓	
Public Hazards Present			✓	

Notes/Comments: Crew doing a great Job Transferring & laying out ~~new~~ old wire

Job Site Findings Discussed With Crew: YES  NO

Corrective Actions Needed: Yes  No

If Corrective Actions Taken Explain In Detail: \_\_\_\_\_

Line Supervisor's Signature: 

Inspector's Signature: \_\_\_\_\_

Safety & Loss Control Coordinator Signature: 



# Shelby Energy Cooperative

Your Touchstone Energy® Partner



## RIGHT OF WAY FIELD INSPECTION FORM

Inspector: Jason GINN

Date: 9-30-09

Position: Safety & Loss Control

Time: 9:30

Company: Shelby Energy

County: Shelby

Address: 620 Old Finckville Rd  
Shelbyville Ky 40065

Location: Steve Wood

Phone#: 502-643-2778

Name of Contractor Observed:

A+G

Weather Conditions: Sunny 65°

Crew Members:

Ronnie Obannon

Job Description: Climbing & side  
trimming ROW

Bejan Lewis

Ryan Lewis

PPE Being Used	Yes	No	N/A	If No--Corrective Action Taken
Hard hat	✓			
Safety glasses	✓			
Fall protection/harness	✓			
Harness Attached to Boom	✓			
Ear Plugs/ Ear Muffs	✓			
Chaps	✓			
Gloves	✓			
	✓			
	✓			
Work Area Protection	Yes	No	N/A	If No--Corrective Action Taken
Appropriate work signs			✓	
Flagman required/used			✓	
Flag person properly equipped			✓	
Traffic cones in place	✓			
Trucks Grounded			✓	
Truck Chocks Used	✓			

Miscellaneous Observations	Yes	No	N/A	If No--Corrective Action Taken
Shelby Energy Decals In Place	✓			
Public Hazards Present			✓	
Gaff Guards on Hooks	✓			

Notes/Comments: \_\_\_\_\_

Everyone working safe + working together

Job Site Findings Discussed With Crew: YES  NO \_\_\_\_\_

Corrective Actions Needed: Yes \_\_\_\_\_ No

If Corrective Actions Taken Explain In Detail: \_\_\_\_\_

Line Supervisor's Signature: Lonnie Obernick

Inspector's Signature: \_\_\_\_\_

Safety & Loss Control Coordinator Signature: \_\_\_\_\_