

CHARLES A. LILE, ATTORNEY-AT-LAW

625 Emmett Creek Lane
Lexington, Kentucky 40515
859 272-2976
clile@insightbb.com

April 13, 2009

Mr. Jeff Derouen
Executive Director
Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, Kentucky 40602

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PUBLIC SERVICE
COMMISSION

Re: PSC Case No. 2008-00030

Dear Mr. Derouen:

Farmers Rural Electric Cooperative Corporation ("Farmers") wishes to advise the Public Service Commission (the "Commission") that an agreement has been reached with the Kentucky Attorney General (the "AG"), subject to a review of final documents, to settle Farmers' general rate case. Farmers and the AG request that an informal conference be scheduled with the Commission staff, so that the terms of the proposed settlement can be presented and discussed. Farmers and the AG suggest Monday April 20 at 11:00 a.m. EDT as a time for such a conference. Please advise if an informal conference can be scheduled for that time, or if other arrangements will be necessary.

Very truly yours,



Charles A. Lile
Counsel for Farmers Rural Electric
Cooperative Corporation

Cc: Lawrence W. Cook, Esq.
Quang D. Nguyen, Esq.
William T. Prather