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May 15, 2009

Federal Express

Mr. Jeff DeRouen
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

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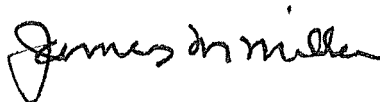
PUBLIC SERVICE
COMMISSION

Re: *The Applications of Big Rivers Electric Corporation for: (I) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (II) Approval of Transactions, (III) Approval to Issue Evidences of Indebtedness, and (IV) Approval of Amendments to Contracts; and of E.ON U.S., LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc., for Approval of Transactions, PSC Case No. 2007-00455*

Dear Mr. DeRouen:

Enclosed is the original signature page containing Mark Bailey's signature from the joint commitment letter filed yesterday with Mark Bailey's signature in facsimile form. I certify that I have today served a copy of this cover letter and attachment on each person shown on the attached service list.

Sincerely yours,



James M. Miller

JMM/ej
Enclosure

cc: Mark A. Bailey
David Spainhoward
Service List

Telephone (270) 926-4000
Telecopier (270) 683-6694

100 St. Ann Building
PO Box 727
Owensboro, Kentucky
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SERVICE LIST
BIG RIVERS ELECTRIC CORPORATION
PSC CASE NO. 2007-00455

Hon. Robert Michel
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Hon. Kyle Drefke
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116 Carrie Court
Lexington, KY 40515

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Hon. Geof Hobday
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E.ON U.S. LLC
220 West Main Street
Louisville, KY 40202

David Sinclair
E.ON U.S. LLC
220 West Main Street
Louisville, KY 40202

D. Ralph Bowling
Western Kentucky Energy Corp.
P. O. Box 1518
Henderson, KY 42419

Hon. Kendrick Riggs
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Louisville, KY 40202

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E.ON U.S. LLC
220 West Main Street
Louisville, KY 40202

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P. O. Box 4030
Paducah, KY 42002-4030

Burns Mercer
Meade County RECC
P. O. Box 489
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Sandy Novick
Kenergy Corp.
P. O. 1389
Owensboro, KY 42302

Hon. Frank N. King
Dorsey, King, Gray,
Norment & Hopgood
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Henderson, KY 42420

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SERVICE LIST
BIG RIVERS ELECTRIC CORPORATION
PSC CASE NO. 2007-00455

Hon. Michael L. Kurtz
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Mr. David Brevitz
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401 Commerce Street
Suite 800
Nashville, Tennessee 37219

May 14, 2009

Via Hand Delivery

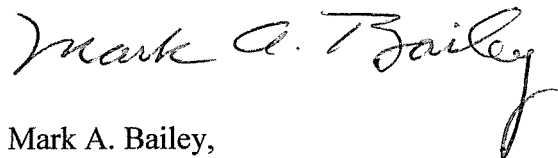
Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions
Case No. 2007-00455

Dear Mr. DeRouen:

Please take notice that Big Rivers Electric Corporation, by and through its President and Chief Executive Officer, and E.ON U.S. LLC, Western Kentucky Energy Corp. and LG&E Energy Marketing, Inc., by and through its Senior Vice President, Energy Services, are informing the Kentucky Public Service Commission that Big Rivers Electric Corporation has obtained two investment grade credit ratings and that the Joint Applicants in this proceeding are preparing to consummate the proposed transaction after May 19, 2009.

Sincerely,



Mark A. Bailey,
President and Chief Executive Officer
Big Rivers Electric Corporation

Jeff DeRouen
May 14, 2009
Page 2

Sincerely,

Paul W. Thompson
Senior Vice President, Energy Services
E.ON U.S. LLC

cc: Parties of Record
Richard G. Raff, Esq.