



201 Third Street
P.O. Box 24
Henderson, KY 42419-0024
270-827-2561
www.bigrivers.com

April 16, 2009

RECEIVED

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PUBLIC SERVICE
COMMISSION

Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions
Case No. 2007-00455

Dear Mr. DeRouen:

In connection with the request by the Commission Staff Counsel at the April 9, 2009 Informal Conference, Big Rivers Electric Corporation, by and through its President and Chief Executive Officer, and E.ON U.S. LLC, Western Kentucky Energy Corp. and LG&E Energy Marketing, Inc., by and through its Senior Vice President, Energy Services, commit that the Joint Applicants in this proceeding will not consummate the proposed transaction for five days after Big Rivers Electric Corporation has obtained two investment grade credit ratings or without further authorization from the Commission to proceed with only one investment grade credit rating.

Sincerely,

Mark A. Bailey
President and
Chief Executive Officer
Big Rivers Electric Corporation

Sincerely,

Paul W. Thompson
Senior Vice President, Energy Services
E.ON U.S. LLC

cc: Parties of Record
Richard G. Raff, Esq.