



Mr. Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

RECEIVED

APR 28 2009

PUBLIC SERVICE
COMMISSION

E.ON U.S. LLC
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.eon-us.com

Rick E. Lovekamp
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April 27, 2009

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Mr. DeRouen:

Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of a new debt issuance by E.ON AG ("E.ON"). On May 5, 2009, E.ON will issue a medium term note in the amount of 250 million pounds. The 250 million pound medium term note will mature on October 30, 2019 and pay interest at a rate of 6.00%. The note is an unsecured obligation of E.ON International Finance B.V., which is guaranteed by E.ON.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp