

Kentucky Infrastructure Authority - Loan Amortization Schedule
Breathitt County Water District - Loan Number F11-07

Loan Summary					
Borrower:	Breathitt County Water District			Approval Date:	07-07-2011
Loan ID:	0758	KIA Loan Number:	F11-07	Maturity Date:	12-01-2035
Status:	Active	Interest Rate:	1.00%	R & M Reserve:	\$62,500.00
Loan Amount:	\$2,500,000.00	Pmt. Frequency	Semi-Annual		
AA Date:	02-01-2012	Supp. AA Date:			

Amortization Table									
Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2016	\$33,968.28	\$7,581.87	\$41,550.15	\$1,875.00	\$0.00	\$43,425.15	\$1,466,031.72	\$0.00	\$0.00
12-01-2016	\$34,138.12	\$7,330.16	\$41,468.28	\$1,832.54	\$0.00	\$43,300.82	\$1,431,893.60	\$6,250.00	\$6,250.00
06-01-2017	\$34,308.81	\$7,159.47	\$41,468.28	\$1,789.87	\$0.00	\$43,258.15	\$1,397,584.79	\$0.00	\$6,250.00
12-01-2017	\$34,480.36	\$6,987.92	\$41,468.28	\$1,746.98	\$0.00	\$43,215.26	\$1,363,104.43	\$6,250.00	\$12,500.00
06-01-2018	\$34,652.76	\$6,815.52	\$41,468.28	\$1,703.88	\$0.00	\$43,172.16	\$1,328,451.67	\$0.00	\$12,500.00
12-01-2018	\$34,826.02	\$6,642.26	\$41,468.28	\$1,660.56	\$0.00	\$43,128.84	\$1,293,625.65	\$6,250.00	\$18,750.00
06-01-2019	\$35,000.15	\$6,468.13	\$41,468.28	\$1,617.03	\$0.00	\$43,085.31	\$1,258,625.50	\$0.00	\$18,750.00
12-01-2019	\$35,175.15	\$6,293.13	\$41,468.28	\$1,573.28	\$0.00	\$43,041.56	\$1,223,450.35	\$6,250.00	\$25,000.00
06-01-2020	\$35,351.03	\$6,117.25	\$41,468.28	\$1,529.31	\$0.00	\$42,997.59	\$1,188,099.32	\$0.00	\$25,000.00
12-01-2020	\$35,527.78	\$5,940.50	\$41,468.28	\$1,485.12	\$0.00	\$42,953.40	\$1,152,571.54	\$6,250.00	\$31,250.00
06-01-2021	\$35,705.42	\$5,762.86	\$41,468.28	\$1,440.71	\$0.00	\$42,908.99	\$1,116,866.12	\$0.00	\$31,250.00
12-01-2021	\$35,883.95	\$5,584.33	\$41,468.28	\$1,396.08	\$0.00	\$42,864.36	\$1,080,982.17	\$6,250.00	\$37,500.00
06-01-2022	\$36,063.37	\$5,404.91	\$41,468.28	\$1,351.23	\$0.00	\$42,819.51	\$1,044,918.80	\$0.00	\$37,500.00
12-01-2022	\$36,243.69	\$5,224.59	\$41,468.28	\$1,306.15	\$0.00	\$42,774.43	\$1,008,675.11	\$6,250.00	\$43,750.00
06-01-2023	\$36,424.90	\$5,043.38	\$41,468.28	\$1,260.84	\$0.00	\$42,729.12	\$972,250.21	\$0.00	\$43,750.00
12-01-2023	\$36,607.03	\$4,861.25	\$41,468.28	\$1,215.31	\$0.00	\$42,683.59	\$935,643.18	\$6,250.00	\$50,000.00
06-01-2024	\$36,790.06	\$4,678.22	\$41,468.28	\$1,169.55	\$0.00	\$42,637.83	\$898,853.12	\$0.00	\$50,000.00
12-01-2024	\$36,974.01	\$4,494.27	\$41,468.28	\$1,123.57	\$0.00	\$42,591.85	\$861,879.11	\$6,250.00	\$56,250.00
06-01-2025	\$37,158.88	\$4,309.40	\$41,468.28	\$1,077.35	\$0.00	\$42,545.63	\$824,720.23	\$0.00	\$56,250.00
12-01-2025	\$37,344.68	\$4,123.60	\$41,468.28	\$1,030.90	\$0.00	\$42,499.18	\$787,375.55	\$6,250.00	\$62,500.00
06-01-2026	\$37,531.40	\$3,936.88	\$41,468.28	\$984.22	\$0.00	\$42,452.50	\$749,844.15	\$0.00	\$62,500.00
12-01-2026	\$37,719.06	\$3,749.22	\$41,468.28	\$937.31	\$0.00	\$42,405.59	\$712,125.09	\$0.00	\$62,500.00
06-01-2027	\$37,907.65	\$3,560.63	\$41,468.28	\$890.16	\$0.00	\$42,358.44	\$674,217.44	\$0.00	\$62,500.00
12-01-2027	\$38,097.19	\$3,371.09	\$41,468.28	\$842.77	\$0.00	\$42,311.05	\$636,120.25	\$0.00	\$62,500.00
06-01-2028	\$38,287.68	\$3,180.60	\$41,468.28	\$795.15	\$0.00	\$42,263.43	\$597,832.57	\$0.00	\$62,500.00
12-01-2028	\$38,479.12	\$2,989.16	\$41,468.28	\$747.29	\$0.00	\$42,215.57	\$559,353.45	\$0.00	\$62,500.00
06-01-2029	\$38,671.51	\$2,796.77	\$41,468.28	\$699.19	\$0.00	\$42,167.47	\$520,681.94	\$0.00	\$62,500.00
12-01-2029	\$38,864.87	\$2,603.41	\$41,468.28	\$650.85	\$0.00	\$42,119.13	\$481,817.07	\$0.00	\$62,500.00
06-01-2030	\$39,059.19	\$2,409.09	\$41,468.28	\$602.27	\$0.00	\$42,070.55	\$442,757.88	\$0.00	\$62,500.00
12-01-2030	\$39,254.49	\$2,213.79	\$41,468.28	\$553.45	\$0.00	\$42,021.73	\$403,503.39	\$0.00	\$62,500.00
06-01-2031	\$39,450.76	\$2,017.52	\$41,468.28	\$504.38	\$0.00	\$41,972.66	\$364,052.63	\$0.00	\$62,500.00
12-01-2031	\$39,648.02	\$1,820.26	\$41,468.28	\$455.07	\$0.00	\$41,923.35	\$324,404.61	\$0.00	\$62,500.00
06-01-2032	\$39,846.26	\$1,622.02	\$41,468.28	\$405.51	\$0.00	\$41,873.79	\$284,558.35	\$0.00	\$62,500.00
12-01-2032	\$40,045.49	\$1,422.79	\$41,468.28	\$355.70	\$0.00	\$41,823.98	\$244,512.86	\$0.00	\$62,500.00
06-01-2033	\$40,245.72	\$1,222.56	\$41,468.28	\$305.64	\$0.00	\$41,773.92	\$204,267.14	\$0.00	\$62,500.00
12-01-2033	\$40,446.94	\$1,021.34	\$41,468.28	\$255.33	\$0.00	\$41,723.61	\$163,820.20	\$0.00	\$62,500.00
06-01-2034	\$40,649.18	\$819.10	\$41,468.28	\$204.78	\$0.00	\$41,673.06	\$123,171.02	\$0.00	\$62,500.00

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Amortization Table									
Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2034	\$40,852.42	\$615.86	\$41,468.28	\$153.96	\$0.00	\$41,622.24	\$82,318.60	\$0.00	\$62,500.00
06-01-2035	\$41,056.69	\$411.59	\$41,468.28	\$102.90	\$0.00	\$41,571.18	\$41,261.91	\$0.00	\$62,500.00
12-01-2035	\$41,261.91	\$206.37	\$41,468.28	\$51.58	\$0.00	\$41,519.86	\$0.00	\$0.00	\$62,500.00
Totals:	\$1,500,000.00	\$158,813.07	\$1,658,813.07	\$39,682.77	\$0.00	\$1,698,495.84		\$62,500.00	