

**Kentucky Infrastructure Authority - Loan Amortization Schedule**  
**Breathitt County Water District - Loan Number F209-05**

| Loan Summary |                                        |                  |                    |                |                    |
|--------------|----------------------------------------|------------------|--------------------|----------------|--------------------|
| Borrower:    | <b>Breathitt County Water District</b> |                  |                    | Approval Date: | <b>07-09-2009</b>  |
| Loan ID:     | <b>0632</b>                            | KIA Loan Number: | <b>F209-05</b>     | Maturity Date: | <b>06-01-2030</b>  |
| Status:      | <b>Active</b>                          | Interest Rate:   | <b>1.00%</b>       | R & M Reserve: | <b>\$10,000.00</b> |
| Loan Amount: | <b>\$572,000.00</b>                    | Pmt. Frequency   | <b>Semi-Annual</b> |                |                    |
| AA Date:     | <b>12-01-2009</b>                      | Supp. AA Date:   |                    |                |                    |

| Amortization Table |               |              |                      |             |            |               |                   |                 |                   |
|--------------------|---------------|--------------|----------------------|-------------|------------|---------------|-------------------|-----------------|-------------------|
| Payment Date       | Principal Due | Interest Due | Principal & Interest | Service Fee | Credit Due | Total Payment | Principal Balance | R&M Reserve Due | R&M Reserve Total |
| 12-01-2010         | \$4,917.23    | \$1,055.81   | \$5,973.05           | \$271.42    | \$0.00     | \$6,244.47    | \$257,630.77      | \$1,000.00      | \$1,000.00        |
| 06-01-2011         | \$5,999.21    | \$1,306.32   | \$7,305.53           | \$322.04    | \$0.00     | \$7,627.57    | \$251,631.55      | \$0.00          | \$1,000.00        |
| 12-01-2011         | \$6,029.20    | \$1,258.16   | \$7,287.36           | \$314.54    | \$0.00     | \$7,601.90    | \$245,602.35      | \$1,000.00      | \$2,000.00        |
| 06-01-2012         | \$6,059.35    | \$1,228.01   | \$7,287.36           | \$307.00    | \$0.00     | \$7,594.37    | \$239,543.00      | \$0.00          | \$2,000.00        |
| 12-01-2012         | \$6,089.65    | \$1,197.71   | \$7,287.36           | \$299.43    | \$0.00     | \$7,586.79    | \$233,453.35      | \$1,000.00      | \$3,000.00        |
| 06-01-2013         | \$6,120.09    | \$1,167.27   | \$7,287.36           | \$291.82    | \$0.00     | \$7,579.18    | \$227,333.25      | \$0.00          | \$3,000.00        |
| 12-01-2013         | \$6,150.70    | \$1,136.66   | \$7,287.36           | \$284.17    | \$0.00     | \$7,571.53    | \$221,182.55      | \$1,000.00      | \$4,000.00        |
| 06-01-2014         | \$6,181.45    | \$1,105.91   | \$7,287.36           | \$276.48    | \$0.00     | \$7,563.84    | \$215,001.10      | \$0.00          | \$4,000.00        |
| 12-01-2014         | \$6,212.36    | \$1,075.00   | \$7,287.36           | \$268.75    | \$0.00     | \$7,556.11    | \$208,788.74      | \$1,000.00      | \$5,000.00        |
| 06-01-2015         | \$6,243.42    | \$1,043.94   | \$7,287.36           | \$260.99    | \$0.00     | \$7,548.35    | \$202,545.32      | \$0.00          | \$5,000.00        |
| 12-01-2015         | \$6,274.63    | \$1,012.73   | \$7,287.36           | \$253.18    | \$0.00     | \$7,540.54    | \$196,270.68      | \$1,000.00      | \$6,000.00        |
| 06-01-2016         | \$6,306.00    | \$981.36     | \$7,287.36           | \$245.34    | \$0.00     | \$7,532.70    | \$189,964.68      | \$0.00          | \$6,000.00        |
| 12-01-2016         | \$6,337.54    | \$949.82     | \$7,287.36           | \$237.46    | \$0.00     | \$7,524.82    | \$183,627.14      | \$1,000.00      | \$7,000.00        |
| 06-01-2017         | \$6,369.22    | \$918.14     | \$7,287.36           | \$229.53    | \$0.00     | \$7,516.90    | \$177,257.92      | \$0.00          | \$7,000.00        |
| 12-01-2017         | \$6,401.07    | \$886.29     | \$7,287.36           | \$221.57    | \$0.00     | \$7,508.93    | \$170,856.85      | \$1,000.00      | \$8,000.00        |
| 06-01-2018         | \$6,433.08    | \$854.28     | \$7,287.36           | \$213.57    | \$0.00     | \$7,500.93    | \$164,423.76      | \$0.00          | \$8,000.00        |
| 12-01-2018         | \$6,465.24    | \$822.12     | \$7,287.36           | \$205.53    | \$0.00     | \$7,492.89    | \$157,958.52      | \$1,000.00      | \$9,000.00        |
| 06-01-2019         | \$6,497.57    | \$789.79     | \$7,287.36           | \$197.45    | \$0.00     | \$7,484.81    | \$151,460.95      | \$0.00          | \$9,000.00        |
| 12-01-2019         | \$6,530.05    | \$757.31     | \$7,287.36           | \$189.33    | \$0.00     | \$7,476.69    | \$144,930.90      | \$1,000.00      | \$10,000.00       |
| 06-01-2020         | \$6,562.71    | \$724.65     | \$7,287.36           | \$181.16    | \$0.00     | \$7,468.53    | \$138,368.18      | \$0.00          | \$10,000.00       |
| 12-01-2020         | \$6,595.52    | \$691.84     | \$7,287.36           | \$172.96    | \$0.00     | \$7,460.32    | \$131,772.66      | \$0.00          | \$10,000.00       |
| 06-01-2021         | \$6,628.49    | \$658.87     | \$7,287.36           | \$164.72    | \$0.00     | \$7,452.08    | \$125,144.17      | \$0.00          | \$10,000.00       |
| 12-01-2021         | \$6,661.64    | \$625.72     | \$7,287.36           | \$156.43    | \$0.00     | \$7,443.79    | \$118,482.53      | \$0.00          | \$10,000.00       |
| 06-01-2022         | \$6,694.94    | \$592.42     | \$7,287.36           | \$148.10    | \$0.00     | \$7,435.47    | \$111,787.59      | \$0.00          | \$10,000.00       |
| 12-01-2022         | \$6,728.42    | \$558.94     | \$7,287.36           | \$139.73    | \$0.00     | \$7,427.10    | \$105,059.16      | \$0.00          | \$10,000.00       |
| 06-01-2023         | \$6,762.06    | \$525.30     | \$7,287.36           | \$131.32    | \$0.00     | \$7,418.69    | \$98,297.10       | \$0.00          | \$10,000.00       |
| 12-01-2023         | \$6,795.87    | \$491.49     | \$7,287.36           | \$122.87    | \$0.00     | \$7,410.23    | \$91,501.23       | \$0.00          | \$10,000.00       |
| 06-01-2024         | \$6,829.85    | \$457.51     | \$7,287.36           | \$114.38    | \$0.00     | \$7,401.74    | \$84,671.38       | \$0.00          | \$10,000.00       |
| 12-01-2024         | \$6,864.00    | \$423.36     | \$7,287.36           | \$105.84    | \$0.00     | \$7,393.20    | \$77,807.38       | \$0.00          | \$10,000.00       |
| 06-01-2025         | \$6,898.32    | \$389.04     | \$7,287.36           | \$97.26     | \$0.00     | \$7,384.62    | \$70,909.05       | \$0.00          | \$10,000.00       |
| 12-01-2025         | \$6,932.81    | \$354.55     | \$7,287.36           | \$88.64     | \$0.00     | \$7,376.00    | \$63,976.24       | \$0.00          | \$10,000.00       |
| 06-01-2026         | \$6,967.48    | \$319.88     | \$7,287.36           | \$79.97     | \$0.00     | \$7,367.33    | \$57,008.76       | \$0.00          | \$10,000.00       |
| 12-01-2026         | \$7,002.32    | \$285.04     | \$7,287.36           | \$71.26     | \$0.00     | \$7,358.62    | \$50,006.44       | \$0.00          | \$10,000.00       |
| 06-01-2027         | \$7,037.33    | \$250.03     | \$7,287.36           | \$62.51     | \$0.00     | \$7,349.87    | \$42,969.10       | \$0.00          | \$10,000.00       |
| 12-01-2027         | \$7,072.51    | \$214.85     | \$7,287.36           | \$53.71     | \$0.00     | \$7,341.07    | \$35,896.59       | \$0.00          | \$10,000.00       |
| 06-01-2028         | \$7,107.88    | \$179.48     | \$7,287.36           | \$44.87     | \$0.00     | \$7,332.23    | \$28,788.71       | \$0.00          | \$10,000.00       |
| 12-01-2028         | \$7,143.42    | \$143.94     | \$7,287.36           | \$35.99     | \$0.00     | \$7,323.35    | \$21,645.29       | \$0.00          | \$10,000.00       |

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| Amortization Table |                     |                    |                      |                   |               |                     |                   |                    |                   |
|--------------------|---------------------|--------------------|----------------------|-------------------|---------------|---------------------|-------------------|--------------------|-------------------|
| Payment Date       | Principal Due       | Interest Due       | Principal & Interest | Service Fee       | Credit Due    | Total Payment       | Principal Balance | R&M Reserve Due    | R&M Reserve Total |
| 06-01-2029         | \$7,179.13          | \$108.23           | \$7,287.36           | \$27.06           | \$0.00        | \$7,314.42          | \$14,466.16       | \$0.00             | \$10,000.00       |
| 12-01-2029         | \$7,215.03          | \$72.33            | \$7,287.36           | \$18.08           | \$0.00        | \$7,305.44          | \$7,251.12        | \$0.00             | \$10,000.00       |
| 06-01-2030         | \$7,251.12          | \$36.24            | \$7,287.36           | \$9.06            | \$0.00        | \$7,296.43          | \$0.00            | \$0.00             | \$10,000.00       |
| <b>Totals:</b>     | <b>\$262,547.91</b> | <b>\$27,650.34</b> | <b>\$290,198.26</b>  | <b>\$6,915.52</b> | <b>\$0.00</b> | <b>\$297,113.85</b> |                   | <b>\$10,000.00</b> |                   |