

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF SOUTH	)	
HOPKINS WATER DISTRICT FOR A	)	Case No.
RATE ADJUSTMENT PURSUANT TO	)	2026-00193
807 KAR 5:076	)	

RESPONSE OF
SOUTH HOPKINS WATER DISTRICT
TO
COMMISSION STAFF’S FIRST REQUEST FOR INFORMATION
DATED SEPTEMBER 1, 2026

Filed: October 6, 2026

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF SOUTH	)	
HOPKINS WATER DISTRICT FOR A	)	
RATE ADJUSTMENT PURSUANT TO 807	)	Case No.
KAR 5:076	)	2026-00193

**RESPONSE OF SOUTH HOPKINS WATER DISTRICT TO COMMISSION
STAFF’S FIRST REQUEST FOR INFORMATION**

South Hopkins Water District (the “District”) submits its Response to
Commission Staff’s First Request for Information.

/s/Tina C. Frederick

Tina C. Frederick
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Counsel for South Hopkins Water District

CERTIFICATE OF SERVICE

In accordance with 807 KAR 5:001, Section 8, and the Public Service Commission's Order of July 22, 2021 in Case No. 2020-00085, I certify that this document was transmitted to the Public Service Commission on October 6, 2026 and that there are currently no parties that the Public Service Commission has excused from participation by electronic means in this proceeding.

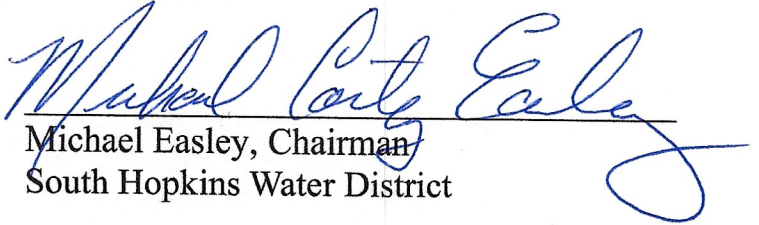
/s/Tina C Frederick

Counsel for South Hopkins Water District

SWORN CERTIFICATION AND VERIFICATION

COMMONWEALTH OF KENTUCKY)
) SS:
COUNTY OF HOPKINS)

The undersigned, Michael Easley, being duly sworn, deposes and states that he, as Chairman of the Board of Commissioners for South Hopkins Water District has personal knowledge of the matters set forth in the items for which he is identified as the witness in South Hopkins Water District's Response to Staff's First Request for Information in Kentucky Public Service Commission Case No. 2026-00193, further, he certifies that he has supervised the preparation of this Response and the answers contained therein are true and correct to the best of his information, knowledge, and belief formed after a reasonable inquiry.



Michael Easley, Chairman
South Hopkins Water District

Subscribed, sworn to, and acknowledged before me, a Notary Public in and for said county and state, this 6th day of October 2026.

GABRIELLE SIMPSON
Notary Public KYNP82522
My Commission Expires
November 14, 2027



Notary Public

My Commission Expires: 11/14/27

Notary ID: KY NP82522

COMMONWEALTH OF KENTUCKY)
) SS:
COUNTY OF FAYETTE)


David P. Foster
Senior Rural Development Specialist
Great Lakes Community Action Partnership

CHRISTOPHER ALLEN WELLS
NOTARY PUBLIC
STATE AT LARGE
KENTUCKY
COMMISSION # KYNP116152
MY COMMISSION EXPIRES JULY 13, 2030

Christopher Allen Wells
Notary Public
My Commission Expires: 7/13/2030
Notary ID: #KYNP 116152

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-1

Responding Witness: Mike Easley

Q 1-1. Provide the following information related to the billing software:

- a. Brand or common name for each software.**
- b. State whether the software is locally installed on a utility-owned computer or is a subscription service that is internet-based.**
- c. If locally installed, state the installation date.**
- d. State whether the system is still serviced by the manufacturer and whether the utility maintains a service contract.**

A 1-1a. For customer billing, South Hopkins District uses Alliance Utility Management ("Alliance") software provided by United Systems & Software, Inc. ("United Systems").

A1-1b. Alliance was locally installed on a District-owned computer.

A1-1c. The billing software was installed on June 11, 2024.

A1-1d. United Systems provides service for the Alliance software through a maintenance and support agreement with South Hopkins District.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-2

Responding Witness: Mike Easley

Q 1-2. Provide the following information related to the general ledger:

- a. State if the billing software and general ledger software are integrated.**
- b. Brand or common name for the software.**
- c. State whether the software is locally installed on a utility-owned computer or is a subscription service that is internet based.**
- d. If locally installed, state the installation date.**
- e. State whether the system is still serviced by the manufacturer and whether the utility maintains a service contract.**

A 1-2a. No. South Hopkins District does not currently use an integrated program for billing and its general ledger.

A1-2b. QuickBooks is the software the District uses for its general ledger.

A1-2c. QuickBooks is locally installed on a District-owned computer.

A1-2d. QuickBooks was installed on May 26, 2022.

A1-2e. QuickBooks notifies South Hopkins District of available updates and South Hopkins District installs the updates.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-3

Responding Witness: Mike Easley and David Foster

Q 1-3. Provide copies of each of the following and, when appropriate, provide in Excel spreadsheet format with all formulas, rows, and columns fully accessible and unprotected.

- a. The general ledger in Excel spreadsheet format with all transactions for the year ended December 31, 2025, and year-to-date 2026.**
- b. The trial balance in Excel spreadsheet format for the year ended December 31, 2025, and year-to-date 2026.**
- c. Provide a cross-reference that matches each test-year general ledger account to each revenue and expense line that is reported in the Schedule of Adjusted Operations (SAO) and reconcile amounts that do not match the respective SAO line item.**

A 1-3a. See Files: SHWD_DR3a_2025GL

SHWD_DR3a_2026GL

A 1-3b. See Files: SHWD_DR3b_2025TB

SHWD_DR3b_2026TB

A 1-3c. South Hopkins contacted their auditor regarding the reconciliation of General Ledger accounts with the PSC Annual report. He supplied copies of the Working Trial Balance and the PSC Annual Report with reference

footnotes. These documents are attached to this response as **Attachment 1-**

3.

Attachment 1-3

Auditor's Notes

30100 South Hopkins Water District 01/01/2025 - 12/31/2025

Water Utility Expense Accounts (Ref Page: 28)

	Current Year (c)	Supply and Exp- Op. (d)	Supply and Exp- Maint. (e)	Water Treatmnt. Exp-Op. (f)	Water Treatmnt Exp-Maint. (g)	Trans and Dist. Exp- Op. (h)	Trans and Dist. Exp- Maint. (i)	Customer Accts. Exp. (j)	Admin and Gen Exp.
Salaries and Wages-Employees (601)	(A) \$360,865.00	\$0.00	\$0.00	\$0.00	\$0.00	\$150,600.00	\$78,294.00	\$63,754.00	\$68,217.00
Salaries and Wages-Officers, Directors and Majority Stockholders (603)	(B) \$11,162.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,162.00
Employee Pensions and Benefits (604)	(C) \$99,321.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41,450.00	\$21,549.00	\$17,547.00	\$18,775.00
Purchased Water (610)	(D) \$1,181,206.00	\$1,181,206.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Purchased Power (615)	(E) \$79,640.00	\$79,640.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Fuel for Power Production (616)									
Chemicals (618)									
Materials and Supplies (620)	(F) \$98,051.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,554.00	\$22,742.00	\$24,050.00	\$23,705.00
Contractual Services - Eng. (631)									
Contractual Services - Acct. (632)	(G) \$12,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,200.00
Contractual Services - Legal (633)	(H) \$3,934.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,934.00
Contractual Services - Management Fees (634)									
Contractual Serves - Water Testing (635)	(I) \$10,878.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,878.00	\$0.00	\$0.00
Contractual Services - Other (636)									
Rental of Bld./Real Property (641)									

30100 South Hopkins Water District 01/01/2025 - 12/31/2025

Water Utility Expense Accounts (Ref Page: 28)

	Current Year (c)	Supply and Exp- Op. (d)	Supply and Exp- Maint. (e)	Water Treatmnt. Exp-Op. (f)	Water Treatmnt. Exp-Maint. (g)	Trans. and Dist. Exp- Op (h)	Trans. and Dist. Exp- Maint. (i)	Customer Accts Exp. (j)	Admin and Gen Exp.
Rental of Equipment (642)									
Transportation Expenses (650)	(J) \$24,399.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,183.00	\$5,294.00	\$4,311.00	\$4,611.00
Insurance - Vehicle (656)	\$15,177.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,334.00	\$3,293.00	\$2,681.00	\$2,869.00
Insurance - General Liability (657)	(K) \$13,133.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,481.00	\$2,850.00	\$2,320.00	\$2,482.00
Insurance - Worker's Compensation (658)	\$8,726.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,642.00	\$1,894.00	\$1,541.00	\$1,649.00
Insurance - Other (659)	\$6,980.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,913.00	\$1,515.00	\$1,233.00	\$1,319.00
Advertising Expenses (660)									
Regulatory Commission Exp.									
- Amortization of Rate Case (666)									
-Other (667)									
Water Resource Conservation Expense (668)									
Bad Debt (670)	(L) \$11,536.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,536.00	\$0.00
Miscellaneous Expenses (675)	(M) \$37,934.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$37,934.00
Total	\$1,975,142.00	\$1,260,846.00	\$0.00	\$0.00	\$0.00	\$248,157.00	\$148,309.00	\$128,973.00	\$188,857.00

SOUTH HOPKINS WATER DISTRICT
Trial Balance with Net Journal Transactions

Run: 5/14/26 7:47AM

12/31/25

Account Number/Description	Opening Bal	Net Jrnl Trans	UnAdj Bal	Adjust Number/Amt	Final Bal
416.0 Other revenue	0.00		0.00	13 -151.60	-151.60
416.1 KIA transfer	0.00		0.00		0.00
416.2 Meter deposits	0.00		0.00		0.00
416.3 Insurance recoveries	0.00		0.00	5 -7,338.00	-7,338.00
416.4 FEMA recoveries	0.00		0.00		0.00
419.0 Interest income	-461.65		-461.65		-461.65
432.0 Proceeds from capital contribut	0.00		0.00	5 -76,505.87	0.00
				23 76,505.87	
471.0 Misc service revenue	-85,956.60		-85,956.60	5 85,956.60	0.00
471.1 Misc serv revenue:credit cards	-1,311.31		-1,311.31		-1,311.31
471.2 Misc serv revenue:meter tap fe	-19,142.89		-19,142.89	21 2,490.00	0.00
				23 16,652.89	
471.3 Misc serv revenue:old bills	-1,210.72		-1,210.72		-1,210.72
471.4 Misc serv revenue:reconnect fe	-4,693.00		-4,693.00		-4,693.00
471.5 Misc serv revenue:return check	0.00		0.00		0.00
471.6 Misc serv revenue:service fees	-2,483.00		-2,483.00		-2,483.00
472.0 Rents from rental property	0.00		0.00		0.00
Total Income	-1,972,006.59	0.00	-1,972,006.59	31,929.35	-1,940,077.24
403.0 Depreciation	107,575.32		107,575.32	22 30,583.91	138,159.23 ~
408.10 PSC assessment	2,895.51		2,895.51		2,895.51
427.3 Interest on long-term debt	12,370.80		12,370.80	19 12,252.76	24,623.56 ~
427.5 Other interest expense	0.00		0.00	19 4,648.71	4,648.71 ~
428.0 Amortization-bond issue cost	0.00		0.00		0.00
601.0 Payroll expenses	412,326.52		412,326.52	9 -412,326.52	0.00
601.5 Salaries-operations	0.00		0.00	9 159,502.22	150,599.72
				21 -8,902.50	
601.6 Salaries-maintenance	0.00		0.00	9 78,294.05	78,294.05 (A)
601.7 Salaries-customer accounts	0.00		0.00	9 63,753.77	63,753.77
601.8 Salaries-general/administrative	0.00		0.00	9 68,217.07	68,217.07
603.0 Salaries-officers	0.00		0.00	5 -337.75	11,162.25 (B)
				9 11,500.00	
604.0 Employee benefits	70,503.33		70,503.33	10 2,634.55	-40,658.97
				13 1,242.88	
				17 -69,746.73	
				18 -45,293.00	
604.1 Pension expense	0.00		0.00	17 45,636.00	45,636.00 ~
604.2 Medical insurance expense	93,183.36		93,183.36	11 481.63	93,664.99
604.3 Life insurance expense	678.80		678.80		678.80
610.0 Purchased water	1,121,481.09		1,121,481.09	7 -80,451.24	1,181,205.59 (D)
				8 151,437.99	

SOUTH HOPKINS WATER DISTRICT

Trial Balance with Net Journal Transactions

Run: 5/14/26 7:47AM

12/31/25

Account Number/Description	Opening Bal	Net Jrnl Trans	UnAdj Bal	Adjust Number/Amt	Final Bal	
				15	-11,262.25	
615.0 Purchased power	66,358.02		66,358.02	7	-2,348.40	79,639.84 (E)
				8	15,630.22	
618.0 Chemicals	0.00		0.00			0.00
620.5 Materials/supplies-operations	101,125.13		101,125.13	7	-4,464.47	27,554.20
				8	13,007.82	
				14	4,871.61	
				21	-78,083.39	
				21	-8,902.50	
620.6 Materials/supplies-maintenance	15,986.21		15,986.21	14	4,871.60	22,742.03 (F)
				21	1,884.22	
620.7 Materials/supplies-customer ac	30,550.22		30,550.22	21	-6,500.00	24,050.22
620.8 Materials/supplies-gen & admir	31,729.26		31,729.26	7	-1,280.60	23,704.53
				8	3,863.22	
				21	-5,957.35	
				21	-4,650.00	
631.0 Contract services-engineering	0.00		0.00			0.00
632.0 Contract services-accounting	12,200.00		12,200.00			12,200.00 (G)
633.0 Contract services-legal	3,933.50		3,933.50			3,933.50 (H)
635.0 Contract services-water testing	12,430.40		12,430.40	5	-720.70	10,878.60 (I)
				7	-831.10	
636.0 Contract services-other	0.00		0.00			0.00
650.0 Transportation expense	23,196.84		23,196.84	8	1,201.94	24,398.78 (J)
658.0 Injuries and damages	0.00		0.00			0.00
659.0 Insurance	42,533.06		42,533.06	5	-288.69	44,015.61 (K)
				8	1,761.14	
				12	10.10	
670.0 Bad debts	11,036.43		11,036.43	6	500.06	11,536.49 (L)
675.0 Miscellaneous expense	29,824.86		29,824.86	5	-2.00	14,983.25
				7	-116.03	
				8	220.00	
				19	500.04	
				21	-13,392.30	
				22	-2,051.32	
675.A Payroll tax expense	29,166.94		29,166.94	5	-763.59	34,549.39 (M)
				9	31,059.41	
				13	-24,913.37	
675.B Cash over/short	13.62		13.62			13.62
675.C Cash over/short	-5,302.24		-5,302.24	21	4,762.60	-539.64
675.D Penalties	0.00		0.00	8	12,213.87	23,476.12
				15	11,262.25	
999.9 plug	0.00		0.00		0.00	0.00

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-4

Responding Witness: Mike Easley and David Foster

Q 1-4. Refer to the Application, Attachment 7, Depreciation History Report.

- a. Provide Report in Excel spreadsheet format with all formulas, rows, columns fully accessible and unprotected.**
- b. Refer to Asset Group 05 Meters & Installation, Assets 05-036 thru 05-041 and 05-106. Provide individual explanations for the reductions of the individual item costs.**

A 1-4a. See File: SHWD_DR4_DepSch_Excel

A 1-4b. South Hopkins contacted their auditor about the notes written on the depreciation schedule regarding these items. The response was, "A portion of those asset groups were scrapped during the test year. The handwritten notes are the manual re-calculation of those asset groups as a result of the depreciation software not being able to do partial adjustments to entire asset groups."

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-5

Responding Witness: Mike Easley and David Foster

Q 1-5. Refer to the Application, SAO, Revenue Requirements Calculation, SAO Adjustment References. Provide all schedules used to support each proposed adjustment in Excel format. Component details of each schedule should tie to the general ledger accounts that comprise the test-year SAO line item including any adjustment for unreconciled amounts.

A 1-5. See File: SHWD_TY2025_Workpapers_Copy

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-6

Responding Witness: Mike Easley and David Foster

Q 1-6. Refer to the Application, Current Billing Analysis 2025 Usage and Existing Rates and Proposed Billing Analysis 20245 Usage and Proposed Rates. Provide the billing analysis in Excel Spreadsheet format with all formulas, rows, and columns unprotected and fully accessible.

A 1-6 See Response to Question 5

File: SHWD_TY2025_Workpapers_Copy

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-7

Responding Witness: David Foster

Q 1-7. Refer to the Application, Attachment 4, SAO, and Attachment 6, Current Billing Analysis-2025 Existing Rates (Current Billing Analysis). South Hopkins District did not propose any adjustments to the proforma operating revenues for Metered Water Sales and Sales for Resale in the SAO even though the Current Billing Analysis produces higher revenues from Water Sales compared to the Test Year.

- a. Explain why South Hopkins District did not propose any adjustments based on the Current Billing Analysis results.**
- b. State whether the Operating Revenues component of the SAO needs revision. If yes, provide updated SAO and Revenue Requirement Calculation forms.**

A 1-7a. South Hopkins District made no proposed adjustments to the pro forma operating revenue based on the Current Billing Analysis due to an error in a workpaper. Upon further review of the Excel workpapers, it was discovered that a missed cell reference occurred. The missed cell reference has now been included in the pro forma revenues. Due to this discovery and its reduction to the revenue requirement, South Hopkins District is amending its Application in this proceeding to include an extension of

its current water loss reduction surcharge of \$3.50 per active meter for an additional 48 months. South Hopkins district is preparing a Customer

Notice of this amendment to its Application.

A 1-7b. Attached as **Attachment 1-7** are amended Revenue Requirement and Schedule of Adjusted Operations Forms.

Attachment 1-7

Amended Revenue Requirement and
Schedule of Adjusted Operations

REVENUE REQUIREMENT CALCULATION - OPERATING RATIO METHOD

(Method commonly used by investor owned utilities and/or non-profit entities that do not have long-term debt outstanding.)

Pro forma Operating Expenses Before Income Taxes	\$1,835,925.00
Operating Ratio	0.88
Sub-Total	2,086,278.41
Less: Pro forma Operating Expenses Before Income Taxes	-1,835,925.00
Net Income Allowable	250,353.41
Add: Provision for State and Federal Income Taxes, if Applicable (see footnote)	
Interest Expense	29,272.00
Pro forma Operating Expenses Before Taxes	1,835,925.00
Cost of Natural Gas (water utilities should leave this blank)	
Total Revenue Requirement	2,115,550.41
Less: Other Operating Revenue	39,321.00
Non-operating Revenue	
Interest Income	
Total Revenue Required from Rates for Service	2,076,229.41
Less: Revenue from Sales at Present Rates	2,039,065.00
Required Revenue Increase	37,164.41

Required Revenue Increase stated as a Percentage of Revenue at Present Rates	1.82%
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Provision for Income Taxes - Calculation of Tax Gross-Up Factor

Revenue	1
Less: 5% State Tax	-0.05
Sub-Total	0.95
Less: Federal Tax, 15% of Sub-Total	-0.1425
Percent Change in NOI	0.8075
Factor (Revenue of 1 divided by change in NOI)	1.23839
Times: Allowable Net Income	250,353.41
Net Income Before Taxes	310,035.18
Difference Equals Provision for State and Federal Income Taxes	59,681.77

Notes: (1) Natural gas utilities should deduct their cost of natural gas from pro forma operating expenses before performing the operating ratio calculation. The cost of natural gas should be added back and included in pro forma operating expenses when determining the total revenue requirement. (2) A provision for state and federal income taxes should only be included in the calculation of revenue requirements for utilities that file income tax returns and are liable for the payment of state and federal income taxes. Utilities whose income flows through to its owner's income tax returns for tax purposes should not include a provision for income taxes. (3) The conversion factor above is calculated using the minimum federal tax rate. Adjustment may be warranted where the actual federal tax rate exceeds the minimum federal tax rate.

SCHEDULE OF ADJUSTED OPERATIONS - WATER UTILITY

TYE 12/31/20 25

	Test Year	Adjustment	Ref.	Pro Forma
<u>Operating Revenues</u>				
Sales of Water				
Unmetered Water Sales				0.00
Metered Water Sales	1,574,024.00	146,108.00		1,720,132.00
Bulk Loading Stations				0.00
Fire Protection Revenue				0.00
Sales for Resale	318,933.00			318,933.00
Total Sales of Water	1,892,957.00	146,108.00		2,039,065.00
Other Water Revenues				
Forfeited Discounts	30,682.00			30,682.00
Miscellaneous Service Revenues	8,639.00			8,639.00
Rents from Water Property				0.00
Other Water Revenues				0.00
Total Other Water Revenues	39,321.00	0.00		39,321.00
Total Operating Revenues	1,932,278.00	146,108.00		2,078,386.00
<u>Operating Expenses</u>				
Operation and Maintenance Expenses				
Salaries and Wages - Employees	360,865.00	31,940.00	A	392,805.00
Salaries and Wages - Officers	11,162.00			11,162.00
Employee Pensions and Benefits	99,321.00	1,273.00	B	100,594.00
Purchased Water	1,181,206.00	-329,028.00	C	852,178.00
Purchased Power	79,640.00	-22,184.00	C	57,456.00
Fuel for Power Production				0.00
Chemicals				0.00
Materials and Supplies	98,051.00			98,051.00
Contractual Services	27,012.00			27,012.00
Water Testing				0.00
Rents				0.00
Transportation Expenses	24,399.00			24,399.00
Insurance	44,016.00			44,016.00
Regulatory Commission Expenses				0.00
Bad Debt Expense	11,536.00			11,536.00

Miscellaneous Expenses	37,934.00			37,934.00
Total Operation and Maintenance Expenses	1,975,142.00	-317,999.00		1,657,143.00
Depreciation Expense	138,159.00			138,159.00
Amortization Expense				0.00
Taxes Other Than Income	37,445.00	3,178.00	D	40,623.00
Income Tax Expense				0.00
Total Operating Expenses	2,150,746.00	-314,821.00		1,835,925.00
Utility Operating Income	-218,468.00	460,929.00		242,461.00

References

- A. Since the test year, there have been an increase in wage rates and employee turnover which results in an annual wage increase of \$31,940.
- B. Increase in pension expense as a result of changes in salaries and contribution rates.
- C. The utility's water loss during the test year was 42.8553 percent. Adjustments were made to comply with the PSC's maximum allowable loss for rate making purposes.
- D. An increase in FICA taxes is required as a result of the salaries and wages adjustment.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-8

Responding Witness: David Foster

Q 1-8. Refer to the Application, Attachment 6, Current Billing Analysis. Also refer to South Hopkins District Annual Report for year 2025.

- a. Explain the difference in gallons sold between the Current Billing Analysis and the 2025 Annual Report.**
- b. The Current Billing Analysis states that 256,894,322 gallons were sold, while the 2025 Annual Report reports 257,417,000 gallons were sold that results in a difference of 522,678 gallons. Reconcile and explain the difference.**

A 1-8a. The number of gallons sold that appears in the Billing Analysis comes directly from the District's billing software. The auditor who compiled the annual report may have been using other reports, such as monthly water loss reports, to complete the 2025 Annual Report,

A 1-8b. The difference is 0.2 percent of the total water sold. It does not appear to have a material impact on the rate calculations.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-9

Responding Witness: Mike Easley

Q 1-9. Refer to the Application, Attachment 6, Current Billing Analysis. Refer also to South Hopkins District current Tariff.

- a. Identify the location in South Hopkins District's Tariff that authorizes the \$29.04 rate for the 5/8 x 3/4-inch meters -Rate 2 Revenue by Rate Increment.**
- b. Explain why South Hopkins District is charging this rate and;**
- c. Provide the date and case number the change was approved by the Commission.**

A 1-9a. "5/8 x 3/4-inch meters – Rate 2" is a billing practice that dates back to the founding of South Hopkins Water District. There are only 15 remaining customer accounts being billed in this fashion. They are all very old accounts; two of them have been continually served since 1967. The "Rate 2" distinction for residential meters distinguishes accounts in which **one meter serves more than one residence**. It was once quite common for residents in the District's service area to serve a farmhouse and a mobile home on the same property with one residential water meter. The mobile homes were usually in very close proximity to the farmhouse and occupied

by elderly relatives needing care or young adult children who had chosen to stay on the farm to assist in its operation. In 1979 the District adopted a “one residence per meter” rule but included in its tariff a provision for allowing existing instances of one meter serving a house and a mobile home to remain. The tariff indicated the accounts would be billed twice the minimum bill amount, plus additional usage.

The District reorganized its tariff in 2007 and again included a provision to bill existing customers who were serving more than one residence with a single meter twice the minimum bill amount and provide twice the minimum water allowance for the minimum bill charge. This is how South Hopkins District’s billing system was programed and how it remains today. When South Hopkins revised its tariff in 2020, the language regarding this billing arrangement became somewhat vague, maybe because the focus at that time was in revising the nonrecurring charges and considerably less focus was devoted to other issues. *See* Tariff Filing TFS2020-00076.

The 2020 tariff was accepted for filing without an investigation, so there is no case number associated with its adoption. The current language only states that the “The customer that signed the Water Service Contract will be fully and solely responsible for the charges associated with the

connection including payment for all water passing through the meter, regardless of which unit is responsible for the water consumption.” In 2020, South Hopkins District did not intend to alter the way it bills its customers who have long-established accounts, which have been consistently billed in the same manner for decades. It only intended to revise its non-recurring charges. Copies of the 1979, 2007, and current tariff sheets are attached to this response as **Attachment 1-9a**.

A 1-9b. Please See Response to Item 1-9a

A 1-9c. Please See Response to Item 1-9a

Attachment 1-9a

Tariff Sheets

U.R.C. NO. 2OriginalSHEET NO. 35SOUTH HOPKINS WATER DISTRICT
Name of Issuing Corporation

CANCELLING U.R.C. NO. _____

SHEET NO. _____

RULES AND REGULATIONS

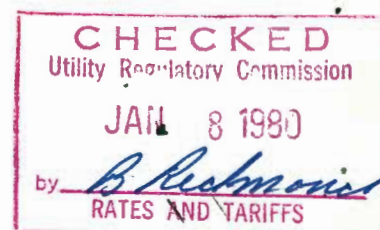
SERVICE CONNECTION CHARGES AND TAP ON FEE

In order to obtain water service, a customer shall pay a connection fee of \$190.00 and a meter deposit of \$10.00, or a total initial charge of \$200.00.

MOBILE HOMES AND HOUSES SITUATED ON SAME PROPERTY

With respect to all new customers who obtain service after the effective date of this Tariff (9/12/79), each customer, including both houses and mobile homes, regardless of location, shall have a separate meter.

With respect to instances where a house and mobile home were being served from the same meter on the effective date of this Tariff, the service may be continued; however, that service will be billed on the basis of two (2) times the minimum billing for the first 1,000 gallons, plus additional useage at the regular rate, divided by two (2) where more than one (1) bill is rendered.



DATE OF ISSUE September 12, 1979 DATE EFFECTIVE September 12, 1979
Month Day Year Month Day Year
ISSUED BY Delmar B. Sneed Chairman
Name of Officer Title Address

CANCELLED

April 6, 2020

South Hopkins Water District
(Name of Utility)

**KENTUCKY PUBLIC
SERVICE COMMISSION**

FOR Dawson Springs, Kentucky
Community, Town or City

P.S.C. KY. NO. _____

Original SHEET NO. 10

CANCELLING P.S.C. KY. NO. _____

_____ SHEET NO. _____

RULES AND REGULATIONS

- 2) The rate schedule under which the bill is computed will be furnished by request. Each bill issued provides a place where a customer may request a copy of the applicable rates. The utility will mail the customer a copy by return first class mail upon request.
- 3) A copy of the utility's billing form is included within this tariff.
- 4) All meter registers shall read in nearest 10 gallons which shall be the unit used for billing.
- 5) Meters will be read each month and proper records maintained. If, due to reasons beyond its control, the utility is unable to read meters in accordance with this subsection, the utility will record date and time attempt was made and reason for the inability to read same.
- 6) Bills and notices will be mailed to the customers at the address listed at time service is requested on the Water Service Agreement unless a change of address has been filed with the utility in writing. The utility will not otherwise be responsible for delivery of any bill or notice nor will the customer be excused from the payment of any bill or any performance required in the notice.
- 7) Water bills will be dated and mailed on the first day of each month.
- 8) Bills are due and payable on the date of issuance. Bills not paid by the past due date will be deemed delinquent.
- 9) Payments must be received, not postmarked, by the fifteenth day of the month or the late payment penalty will be assessed. This penalty will be assessed only once on any bill rendered for services.
- 10) Delinquent bills may result in disconnection of service with the utility applying the customers deposit against the unpaid bill. The customer shall be given at least five (5) days written notice of termination, and at least 20 days shall have passed since the issuance of the original bill.
- 11) A single meter can serve no more than one residential or commercial unit, except by special agreement or contract, or unusual circumstances requiring approval of the utility.
- 12) For existing connections, special contracts, or other utility approved situations, where two or more units are being served by one meter, the following will apply:

DATE OF ISSUE December 21, 2007
Month / Date / Year

DATE EFFECTIVE _____
Month / Date / Year

ISSUED BY *Stephanie Zumb*
(Signature of Officer)

TITLE Chairman

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION
IN CASE NO. _____ DATED _____

**PUBLIC SERVICE COMMISSION
OF KENTUCKY
EFFECTIVE
2/1/2008
PURSUANT TO 807 KAR 5:011
SECTION 9 (1)**

By *Stephanie Zumb*
Executive Director

FOR Dawson Springs, Kentucky
Community, Town or City

P.S.C. KY. NO. _____

Original 11 SHEET NO. _____

CANCELLING P.S.C. KY. NO. _____

_____ SHEET NO. _____

South Hopkins Water District
(Name of Utility)

CANCELLED

April 6, 2020

**KENTUCKY PUBLIC
SERVICE COMMISSION**

RULES AND REGULATIONS

A.

One bill per meter will be sent to the customer that signed the Water Service Agreement and that customer will be fully and solely responsible for the charges associated with the connection including payment for all water passing through the meter. Billing will be two (2) times the minimum charge for service with regular rates for all usage in excess of two (2) times the minimum allowance.

D. Deposits.

1. To secure payment of bills, the utility may require a minimum cash deposit in the amount of two-twelfths (2/12) of the estimated annual bill of the customer.
2. Recalculation of deposits. If the utility retains the deposit for more than eighteen (18) months, it will notify customers in writing that at customer's request, the deposit will be recalculated every eighteen (18) months based on actual usage of the customer. The notice of deposit recalculation will be included on receipt of deposit. The notice of deposit recalculation will state that if the deposit on account differs more than ten dollars for residential customers or (10) percent for nonresidential customers from the deposit calculated on actual usage, then the utility will refund any overcollection and may collect any underpayment. Refunds will be made either by check or by credit to the customer's bill, except that the utility will not refund any excess deposit if the customer's bill is delinquent at the time of recalculation.
3. The utility will issue a receipt to every customer that pays a deposit. The receipt will show the name of the customer, location of the service or customer's account number, date, and amount of deposit. The recalculation notification required in this section shall be included with the receipt.
4. Deposits are a condition of service. Service may be refused or discontinued if payment of requested deposits is not paid.
5. Interest will be paid on amount deposited under provisions of KRS Chapter 278.460, amendments thereto or successive issues thereof. Interest will be paid annually either by refund or credit to the customer's bill except no refund or credit will be made if the customer's bill is delinquent on the anniversary date of the deposit. Upon termination of service, the deposit, any principal amounts and interest earned and owing will be credited to the final bill with any remainder refunded to the customer.

E. Special Non-recurring Charges.

1. The utility will collect for special non-recurring charges to recover customer specific cost incurred which would result in monetary loss to the utility or increase rates to other customers to whom no benefits accrue

DATE OF ISSUE December 21, 2007
Month / Date / Year

DATE EFFECTIVE _____
Month / Date / Year

ISSUED BY [Signature] [Signature]
(Signature of Officer)

TITLE Chairman

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION

IN CASE NO. _____ DATED _____

**PUBLIC SERVICE COMMISSION
OF KENTUCKY
EFFECTIVE
2/1/2008
PURSUANT TO 807 KAR 5:011
SECTION 9 (1)**

By [Signature]
Executive Director

FOR Dawson Springs, Kentucky
Community, Town or City

P.S.C. KY. NO. 2
Original SHEET NO. 13

South Hopkins Water District
(Name of Utility)

CANCELLING P.S.C. KY. NO. 1
SHEET NO. _____

- b) Water service will be billed monthly. (T)
- c) Bills are payable and due on the date of issuance. (T)
- d) Payment must be received by the due date, otherwise, the delinquent bill will be assessed the late payment charge approved and on-file with the Public Service Commission. If the due date falls on the weekend or a Holiday the payment will need to be in the night deposit box before the office opens on the following business day. (T)
- e) The late payment charge will be assessed on the delinquent amount of the bill, less taxes and prior late payment charges. Pursuant to Public Service Commission rules and regulations, a late payment charge may be assessed only once on any bill for rendered services. (N)
- f) With the exception of existing connections, the existence of a special contract or unusual circumstances requiring approval of the utility, a single meter can serve no more than one residential or commercial unit on and after the effective date of this tariff. (T)
- g) For existing connections, special contract, or other utility approved situations, where two or more units are being served by one meter, the following rules will apply:
1. One bill per meter will be sent to the customer that signed the Water Service Contract. (T)
 2. The customer that signed the Water Service Contract will be fully and solely responsible for the charges associated with the connection including payment for all water passing through the meter, regardless of which unit is responsible for the water consumption. (T)

DATE OF ISSUE February 7, 2020
Month / Date / Year

DATE EFFECTIVE April 6, 2020
Month / Date / Year

ISSUED BY /s/ Roy o. McGregor
(Signature of Officer)

TITLE Vice-Chairperson

BY AUTHORITY OF ORDER OF THE PUBLIC SERVICE COMMISSION
IN CASE NO. _____ DATED _____

KENTUCKY PUBLIC SERVICE COMMISSION
Kent A. Chandler Executive Director

EFFECTIVE 4/6/2020 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-10

Responding Witness: David Foster and Mike Easley

Q 1-10. Refer to the Application, SAO, Provide an itemization of the miscellaneous Service Revenues of \$8,639 and state whether each component will recur.

A 1-10. South Hopkins contacted their auditor about the \$8,639 recorded for "Miscellaneous Revenues". He stated that the amount consists of reconnect fees, credit card service fees, and existing deposit amounts that were applied to old account balances. These are items that will recur.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-11

Responding Witness: Mike Easley and David Foster

- Q 1-11. Using a table format, provide an Excel spreadsheet with all formulas, rows, and columns fully accessible and unprotected that lists each position (Position 1, Position 2, etc.) job titles, hours worked, pay rates, and bonus payments, total wages paid, and total FICA cost for each employee for the year ended December 31, 2025, and year-to-date 2026. Overtime hours worked and paid at rates greater than the straight time pay rate should be separated from on call hours paid. Include the date the employee was hired and, if applicable, the employee's termination date. If a position is recently vacated but the intent is to fill it, note the vacancy and the amount of time that it has been vacant. The table should include a column for total wages by employee (regular wages and overtime) and a row for total wages for all employees. Employee names should be redacted from all documents.**
- a. Provide calculations by employee that support pro forma wages of \$360,865. This may be provided as a separate table or combined with the table above. If a position is recently vacated but the intent is to fill it, note the vacancy and the amount of time that it has been vacant.**
 - b. State the planned number of employees separated between full time and part time that make up the pro forma wage amount of \$392,805.**
 - c. State whether yearly hours for full time employees is 1950 hours (37.5 weekly) or 2080 hours (40 weekly).**
 - d. For any part-time employees, state how many weekly hours the part-time is expected to work.**

e. Provide a summary of overtime hours worked and cost that were due to vacant positions and thus will be eliminated when the vacant positions are filled.

f. For any bonuses, provide written personnel policies including a description of the measurement determinants.

A 1-11a. See Files: SHWD_DR1_11_Employee_info_2025

SHWD_DR1_11_Employee_info_2026

A 1-11b. South Hopkins planned number of employees are 8, full time employees.

A 1-11c. 2080 hours (40 weekly).

A 1-11d. South Hopkins does not have part time employees.

A 1-11e. See Response to 11a.

A 1-11f.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-12

Responding Witness: Mike Easley

Q 1-12. Provide a complete description of each employee benefit, paid to or on behalf of each employee for the test year 2025. Supplemental coverage for which the employee pays 100 percent of the cost should also be included.

a. Provide a copy of one invoice for 2025 for each employee benefit described above.

b. State whether there were any significant changes to any benefit coverage described above subsequent to the test year.

c. Provide a copy of the most recent invoice for each employee benefit described above.

A 1-12a. South Hopkins District offers health insurance to its employees and pays 100 percent of the premium for employee-only coverage. Employees wishing to provide coverage for dependents pay the cost of that coverage. District also provides accidental death and dismemberment insurance, term life insurance, dental insurance, and vision insurance to its employees and pays 100 percent of employee-only coverage. Employees wishing to cover dependents do so at their own cost. Attached to this response as

Attachment 1-12a are representative copies of 2025 invoices for each benefit provided.

A 1-12b. There have been no significant changes to benefit coverage since the end of the test year (2025).

A 1-12c. Attached as **Attachment 1-12c** are the most recent invoices for employee benefits.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-13

Responding Witness: Mike Easley

Q 1-13. Provide certificates of insurance and most recent invoices for general liability, worker's compensation, automobile, property, and casualty, and any other coverage for 2025 and 2026.

A 1-13. The requested certificates of insurance are attached to this response as **Attachment 1-13a**. The requested invoices are attached to this response as **Attachment 1-13b**.

Attachment 1-13a

Certificates of Insurance

CERTIFICATE OF INSURANCE

DATE
9/22/2026

PRODUCER

KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES
100 E. VINE STREET, SUITE 800
LEXINGTON, KY 40507-3700

PHONE: (859)-977-3700

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONVEYS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

COMPANIES AFFORDING COVERAGE

INSURED

South Hopkins Water District
129 S. Main Street
Dawson Springs, KY 42408

COMPANY A KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES

COMPANY B

ATTN: Christian Norris

COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE	POLICY EXPIRATION DATE	LIMITS	
A	GENERAL LIABILITY ☒ COMMERCIAL GENERAL LIABILITY ____ CLAIMS MADE ☒ OCCUR ____ OWNER'S & CONTRACTOR'S PROT ____ PUBLIC OFFICIALS ____ LAW ENFORCEMENT	L6142-2025-26827	7/1/2025	7/1/2026	GENERAL AGGREGATE	UNLIMITED
					PRODUCTS-COMP/OP AGG	UNLIMITED
					PERSONAL & ADV INJURY	INCLUDED
					EACH OCCURRENCE	\$ 1,000,000
					FIRE DAMAGE (Any one fire)	\$ 100,000
					MED EXP (Any one person)	\$ 5,000
A	AUTOMOBILE LIABILITY ☒ ANY AUTO ____ ALL OWNED AUTOS ____ SCHEDULED AUTOS ____ HIRED AUTOS ____ NON-OWNED AUTOS	L6142-2025-26827	7/1/2025	7/1/2026	COMBINED SINGLE LIMIT	\$ 1,000,000
					BODILY INJURY (Per person)	
					BODILY INJURY (Per accident)	
					PROPERTY DAMAGE	
	CRIME LIABILITY ____ FORGERY OR ALTERATION ____ THEFT, DISAPPEARANCE AND DESTRUCTION ____ PUBLIC EMPLOYEE DISHONESTY ____ MONEY ORDERS & COUNTERFEIT PAPER CURRENCY COVERAGE				LIMIT DEDUCTIBLE	
					LIMIT INSIDE PREMISES DEDUCTIBLE	
					LIMIT OUTSIDE PREMISES DEDUCTIBLE	
					LIMIT DEDUCTIBLE	
	WORKERS' COMPENSATION AND EMPLOYERS' LIABILITY THE PROPRIETOR/ PARTNERS/EXECUTIVE OFFICERS ARE: ☐ INCLUDED ☐ EXCLUDED				LIMIT DEDUCTIBLE	
					STATUTORY LIMITS	
					EACH ACCIDENT	
					DISEASE/POLICY LIMIT	
A	PHYSICAL DAMAGE	L6142-2025-26827	7/1/2025	7/1/2026	LIMIT	\$ 1,000,000
A	PUBLIC OFFICIALS	L6142-2025-26827	7/1/2025	7/1/2026	LIMIT	\$ 1,000,000

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/SPECIAL ITEMS

Evidence of liability coverage is given.

CERTIFICATE HOLDER

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 10 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

South Hopkins Water District
129 S. Main Street
Dawson Springs, KY 42408

Suzanne Reed

EVIDENCE OF PROPERTY INSURANCE

DATE (MM/DD/YYYY): 9/22/2026

THIS IS EVIDENCE THAT THE INSURANCE AS IDENTIFIED BELOW HAS BEEN ISSUED, IS IN FORCE, AND CONVEYS ALL THE RIGHTS AND PRIVILEGES AFFORDED UNDER THE POLICY

PRODUCER KENTUCKY LEAGUE OF CITIES 100 E. VINE ST SUITE 800 LEXINGTON, KY 40507-3700 (859) 977-3700		COMPANY KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES	
CODE:	SUB CODE:		
AGENCY CUSTOMER ID#: INSURED: South Hopkins Water District 129 S. Main Street Dawson Springs, KY 42408		LOAN NUMBER: EFFECTIVE DATE: 7/1/2025 CONTINUED UNTIL TERMINATED IF CHECKED ☐ THIS REPLACES PRIOR EVIDENCE DATED:	POLICY NUMBER: P6142-2025-26828 EXPIRATION DATE: 7/1/2026
PROPERTY INFORMATION LOCATION/DESCRIPTION BUILDINGS, CONTENTS, AND SCHEDULED PROPERTY OF THE South Hopkins Water District LISTED WITH THE COMPANY			
COVERAGE INFORMATION		LIMITS	
COVERAGES/PERILS/FORMS		AMOUNT OF INSURANCE	DEDUCTIBLE*
SUBJECT TO POLICY SUBLIMITS, CONDITIONS, AND EXCLUSIONS, DIRECT LOSS REPLACEMENT COST AND TIME ELEMENT ON PROPERTY DECLARED TO THE COMPANY AS HAVING TOTAL VALUES OF: *FLOOD DEDUCTIBLE (ZONES B, C, & X ONLY) = \$25,000 PER OCCURRENCE *EARTHQUAKE DEDUCTIBLE = \$25,000 OR 2% OF TIV'S FOR EACH DAMAGED LOCATION PER OCCURRENCE		\$6,355,664	\$500
REMARKS (Including Special Conditions) Evidence of property coverage is given.			
CANCELLATION THIS POLICY IS SUBJECT TO THE PREMIUMS, FORMS, AND RULES IN EFFECT FOR EACH POLICY PERIOD. SHOULD THE POLICY BE TERMINATED, THE COMPANY WILL GIVE THE ADDITIONAL INTEREST IDENTIFIED BELOW <u>30</u> DAYS WRITTEN NOTICE, AND WILL SEND NOTIFICATION OF ANY CHANGES TO THE POLICY THAT WOULD AFFECT THAT INTEREST, IN ACCORDANCE WITH THE POLICY PROVISIONS OR AS REQUIRED BY LAW.			
ADDITIONAL INTEREST			
NAME AND ADDRESS South Hopkins Water District 129 S Main St. Dawson Springs, KY 42408		MORTGAGEE	
		LOSS PAYEE	
	LOAN #		
	AUTHORIZED REPRESENTATIVE Suzanne Beal		

CERTIFICATE OF INSURANCE

DATE
9/22/2026

PRODUCER

KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES
100 E. VINE STREET, SUITE 800
LEXINGTON, KY 40507-3700

PHONE: (859)-977-3700

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COMPANIES AFFORDING COVERAGE

INSURED

South Hopkins Water District
129 S. Main Street
Dawson Springs, KY 42408

COMPANY A KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES

COMPANY B

ATTN: Christian Norris

COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE	POLICY EXPIRATION DATE	LIMITS	
	GENERAL LIABILITY ____ COMMERCIAL GENERAL LIABILITY ____ CLAIMS MADE ____ OCCUR ____ OWNER'S & CONTRACTOR'S PROT ____ PUBLIC OFFICIALS ____ LAW ENFORCEMENT				GENERAL AGGREGATE	
					PRODUCTS-COMP/OP AGG	
					PERSONAL & ADV INJURY	
					EACH OCCURRENCE	
					FIRE DAMAGE (Any one fire)	
					MED EXP (Any one person)	
					COMBINED SINGLE LIMIT	
	AUTOMOBILE LIABILITY ____ ANY AUTO ____ ALL OWNED AUTOS ____ SCHEDULED AUTOS ____ HIRED AUTOS ____ NON-OWNED AUTOS				BODILY INJURY (Per person)	
					BODILY INJURY (Per accident)	
					PROPERTY DAMAGE	
					LIMIT DEDUCTIBLE	
	CRIME LIABILITY ____ FORGERY OR ALTERATION ____ THEFT, DISAPPEARANCE AND DESTRUCTION ____ PUBLIC EMPLOYEE DISHONESTY ____ MONEY ORDERS & COUNTERFEIT PAPER CURRENCY COVERAGE				LIMIT INSIDE PREMISES DEDUCTIBLE	
					LIMIT OUTSIDE PREMISES DEDUCTIBLE	
					LIMIT DEDUCTIBLE	
					LIMIT DEDUCTIBLE	
A	WORKERS' COMPENSATION AND EMPLOYERS' LIABILITY THE PROPRIETOR/ PARTNERS/EXECUTIVE OFFICERS ARE: ____ INCLUDED ____ EXCLUDED	W6142-2025-25985	7/1/2025	7/1/2026	STATUTORY LIMITS	
					EACH ACCIDENT	\$ 4,000,000
					DISEASE/POLICY LIMIT	\$ 4,000,000
					DISEASE-EACH EMPLOYEE	\$ 4,000,000

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/SPECIAL ITEMS

Evidence of workers' compensation coverage is given.

CERTIFICATE HOLDER

South Hopkins Water District
129 S. Main St.
Dawson Springs, KY 42408

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 10 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

Suzanne Reed

CERTIFICATE OF INSURANCE

DATE
9/22/2026

PRODUCER

KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES
100 E. VINE STREET, SUITE 800
LEXINGTON, KY 40507-3700

PHONE: (859)-977-3700

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COMPANIES AFFORDING COVERAGE

INSURED

South Hopkins Water District
129 S. Main Street
Dawson Springs, KY 42408

COMPANY A KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES

COMPANY B

ATTN: Christian Norris

COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE	POLICY EXPIRATION DATE	LIMITS	
A	GENERAL LIABILITY ☒ COMMERCIAL GENERAL LIABILITY ____ CLAIMS MADE ☒ OCCUR ____ OWNER'S & CONTRACTOR'S PROT ____ PUBLIC OFFICIALS ____ LAW ENFORCEMENT	L6142-2026-28118	7/1/2026	7/1/2027	GENERAL AGGREGATE	UNLIMITED
					PRODUCTS-COMP/OP AGG	UNLIMITED
					PERSONAL & ADV INJURY	INCLUDED
					EACH OCCURRENCE	\$ 1,000,000
					FIRE DAMAGE (Any one fire)	\$ 100,000
					MED EXP (Any one person)	\$ 5,000
A	AUTOMOBILE LIABILITY ☒ ANY AUTO ____ ALL OWNED AUTOS ____ SCHEDULED AUTOS ____ HIRED AUTOS ____ NON-OWNED AUTOS	L6142-2026-28118	7/1/2026	7/1/2027	COMBINED SINGLE LIMIT	\$ 1,000,000
					BODILY INJURY (Per person)	
					BODILY INJURY (Per accident)	
					PROPERTY DAMAGE	
	CRIME LIABILITY ____ FORGERY OR ALTERATION ____ THEFT, DISAPPEARANCE AND DESTRUCTION ____ PUBLIC EMPLOYEE DISHONESTY ____ MONEY ORDERS & COUNTERFEIT PAPER CURRENCY COVERAGE				LIMIT DEDUCTIBLE	
					LIMIT INSIDE PREMISES DEDUCTIBLE	
					LIMIT OUTSIDE PREMISES DEDUCTIBLE	
					LIMIT DEDUCTIBLE	
	WORKERS' COMPENSATION AND EMPLOYERS' LIABILITY THE PROPRIETOR/ PARTNERS/EXECUTIVE OFFICERS ARE: ☐ INCLUDED ☐ EXCLUDED				STATUTORY LIMITS	
					EACH ACCIDENT	
					DISEASE/POLICY LIMIT	
					DISEASE-EACH EMPLOYEE	
A	PHYSICAL DAMAGE	L6142-2026-28118	7/1/2026	7/1/2027		
A	PUBLIC OFFICIALS	L6142-2026-28118	7/1/2026	7/1/2027	LIMIT	\$ 1,000,000

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/SPECIAL ITEMS

Evidence of liability coverage is given.

CERTIFICATE HOLDER

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 10 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

South Hopkins Water District
129 S. Main Street
Dawson Springs, KY 42408

Suzanne Reed

EVIDENCE OF PROPERTY INSURANCE

DATE (MM/DD/YYYY): 9/22/2026

THIS IS EVIDENCE THAT THE INSURANCE AS IDENTIFIED BELOW HAS BEEN ISSUED, IS IN FORCE, AND CONVEYS ALL THE RIGHTS AND PRIVILEGES AFFORDED UNDER THE POLICY

PRODUCER KENTUCKY LEAGUE OF CITIES 100 E. VINE ST SUITE 800 LEXINGTON, KY 40507-3700 (859) 977-3700		COMPANY KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES	
CODE:	SUB CODE:		
AGENCY CUSTOMER ID#: INSURED: South Hopkins Water District 129 S. Main Street Dawson Springs, KY 42408		LOAN NUMBER: EFFECTIVE DATE: 7/1/2026 CONTINUED UNTIL TERMINATED IF CHECKED ☐ THIS REPLACES PRIOR EVIDENCE DATED:	POLICY NUMBER: P6142-2026-27810 EXPIRATION DATE: 7/1/2027

PROPERTY INFORMATION
LOCATION/DESCRIPTION
BUILDINGS, CONTENTS, AND SCHEDULED PROPERTY OF THE South Hopkins Water District LISTED WITH THE COMPANY

COVERAGE INFORMATION		LIMITS	
COVERAGES/PERILS/FORMS		AMOUNT OF INSURANCE	DEDUCTIBLE*
SUBJECT TO POLICY SUBLIMITS, CONDITIONS, AND EXCLUSIONS, DIRECT LOSS REPLACEMENT COST AND TIME ELEMENT ON PROPERTY DECLARED TO THE COMPANY AS HAVING TOTAL VALUES OF: *FLOOD DEDUCTIBLE (ZONES B, C, & X ONLY) = \$25,000 PER OCCURRENCE *EARTHQUAKE DEDUCTIBLE = \$25,000 OR 2% OF TIV'S FOR EACH DAMAGED LOCATION PER OCCURRENCE		\$6,914,003	\$500

REMARKS (Including Special Conditions)

Evidence of property coverage is given.

CANCELLATION

THIS POLICY IS SUBJECT TO THE PREMIUMS, FORMS, AND RULES IN EFFECT FOR EACH POLICY PERIOD. SHOULD THE POLICY BE TERMINATED, THE COMPANY WILL GIVE THE ADDITIONAL INTEREST IDENTIFIED BELOW 30 DAYS WRITTEN NOTICE, AND WILL SEND NOTIFICATION OF ANY CHANGES TO THE POLICY THAT WOULD AFFECT THAT INTEREST, IN ACCORDANCE WITH THE POLICY PROVISIONS OR AS REQUIRED BY LAW.

ADDITIONAL INTEREST			
NAME AND ADDRESS South Hopkins Water District 129 S Main St. Dawson Springs, KY 42408		MORTGAGEE	
		LOSS PAYEE	
	LOAN #		
	AUTHORIZED REPRESENTATIVE Suzanne Beal		

CERTIFICATE OF INSURANCE

DATE
9/22/2026

PRODUCER

KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES
100 E. VINE STREET, SUITE 800
LEXINGTON, KY 40507-3700

PHONE: (859)-977-3700

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONVEYS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

COMPANIES AFFORDING COVERAGE

INSURED

South Hopkins Water District
129 S. Main Street
Dawson Springs, KY 42408

COMPANY A KENTUCKY LEAGUE OF CITIES INSURANCE SERVICES

COMPANY B

ATTN: Christian Norris

COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE	POLICY EXPIRATION DATE	LIMITS	
	GENERAL LIABILITY ☐ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS MADE ☐ OCCUR ☐ OWNER'S & CONTRACTOR'S PROT ☐ PUBLIC OFFICIALS ☐ LAW ENFORCEMENT				GENERAL AGGREGATE	
					PRODUCTS-COMP/OP AGG	
					PERSONAL & ADV INJURY	
					EACH OCCURRENCE	
					FIRE DAMAGE (Any one fire)	
					MED EXP (Any one person)	
					COMBINED SINGLE LIMIT	
	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ ALL OWNED AUTOS ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ☐ NON-OWNED AUTOS				BODILY INJURY (Per person)	
					BODILY INJURY (Per accident)	
					PROPERTY DAMAGE	
					LIMIT DEDUCTIBLE	
	CRIME LIABILITY ☐ FORGERY OR ALTERATION ☐ THEFT, DISAPPEARANCE AND DESTRUCTION ☐ PUBLIC EMPLOYEE DISHONESTY ☐ MONEY ORDERS & COUNTERFEIT PAPER CURRENCY COVERAGE				LIMIT INSIDE PREMISES DEDUCTIBLE	
					LIMIT OUTSIDE PREMISES DEDUCTIBLE	
					LIMIT DEDUCTIBLE	
					LIMIT DEDUCTIBLE	
A	WORKERS' COMPENSATION AND EMPLOYERS' LIABILITY THE PROPRIETOR/ PARTNERS/EXECUTIVE OFFICERS ARE: ☐ INCLUDED ☐ EXCLUDED	W6142-2026-27522	7/1/2026	7/1/2027	STATUTORY LIMITS	
					EACH ACCIDENT	\$ 4,000,000
					DISEASE/POLICY LIMIT	\$ 4,000,000
					DISEASE-EACH EMPLOYEE	\$ 4,000,000

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/SPECIAL ITEMS

Evidence of workers' compensation coverage is given.

CERTIFICATE HOLDER

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 10 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

South Hopkins Water District
129 S. Main St.
Dawson Springs, KY 42408

Suzanne Reed

Attachment 1-13b

Insurance Coverage Invoices



F.E.I.N. 61-1238903

Telephone: (800) 876-4552
(859) 977-3700

Premium Summary

Make check payable and mail to:
Kentucky League of Cities Insurance
Services
P.O. Box 34108
Lexington, KY 40588
Or pay via ACH at klc.org/SignIn

South Hopkins Water District
P.O. Box 487
Dawson Springs, KY 42408

Policy Number: W6142-2026-27522

Date: 9/22/2026

Policy Number and Description	Amount
Policy Period: 7/1/2026-7/1/2027 Policy Number: W6142-2026-27522	\$ 7,132.74
Unless payment is received when due, coverage provided by this policy may be cancelled for nonpayment retroactive to the beginning of the policy inception date.	
Amount Due By 7/15/2026	\$ 7,132.74

KLC Insurance Agency
100 E. Vine St, Suite 800
Lexington, KY 40507

Return Original with Payment



F.E.I.N. 61-1238903

Telephone: (800) 876-4552
(859) 977-3700

Premium Summary

Make check payable and mail to:
Kentucky League of Cities Insurance
Services
P.O. Box 34108
Lexington, KY 40588
Or pay via ACH at klc.org/SignIn

South Hopkins Water District
P.O. Box 487
Dawson Springs, KY 42408

Policy Number: L6142-2026-28118
Date: 9/22/2026

Policy Number and Description	Amount
Policy Period: 7/1/2026-7/1/2027 Policy Number: L6142-2026-28118	\$ 17,371.47
Unless payment is received when due, coverage provided by this policy may be cancelled for nonpayment retroactive to the beginning of the policy inception date.	
Amount Due By 7/15/2026	\$ 17,371.47

KLC Insurance Agency
100 E. Vine St, Suite 800
Lexington, KY 40507

Return Original with Payment



F.E.I.N. 61-1238903

Telephone: (800) 876-4552
(859) 977-3700

Premium Summary

Make check payable and mail to:
Kentucky League of Cities Insurance
Services
P.O. Box 34108
Lexington, KY 40588
Or pay via ACH at klc.org/SignIn

South Hopkins Water District
P.O. Box 487
Dawson Springs, KY 42408

Policy Number: P6142-2026-27810
Date: 9/22/2026

Policy Number and Description	Amount
Policy Period: 7/1/2026-7/1/2027 Policy Number: P6142-2026-27810	\$ 19,054.59
Unless payment is received when due, coverage provided by this policy may be cancelled for nonpayment retroactive to the beginning of the policy inception date.	
Amount Due By 7/15/2026	\$ 19,054.59

KLC Insurance Agency
100 E. Vine St, Suite 800
Lexington, KY 40507

Return Original with Payment

SOUTH HOPKINS WATER DISTRICT**Case No. 2026-00193****Response to Commission Staff's First Request for Information****Question No. 1-14****Responding Witness: Mike Easley****Q 1-14. Purchased Water for 2025:**

- a. Provide gallons purchased, total cost, and average unit cost by month for each supplier and in total for all suppliers.**
- b. Reconcile reported gallons purchased in the 2025 annual report water statistics and the statistics reported in Item 11(a).**
- c. Provide the current per gallon price for each supplier.**

A 1-14a. In 2025 South Hopkins District purchased water from the cities of Dawson Springs and Madisonville, Kentucky. The requested information is presented in the tables below.

2025 Purchases from Madisonville

Month	Gallons Purchased	Total Cost	Unit Cost
January	938,000	\$ 4,239.76	\$ 0.00452
February	828,000	4,123.44	0.00498
March	844,000	4,203.12	0.00498
April	852,000	4,242.96	0.00498
May	211,000	1,050.78	0.00498
June	719,000	3,580.62	0.00498
July	855,000	4,257.90	0.00498
August	802,000	3,993.96	0.00498

Month	Gallons Purchased	Total Cost	Unit Cost
September	1,361,000	6,777.78	0.00498
October	1,408,000	7,011.84	0.00498
November	901,000	4,486.98	0.00498
December	881,000	4,387.38	0.00498
Total	10,600,000	\$ 52356.52	

2025 Purchases from Dawson Springs

Month	Gallons Purchased	Total Cost	Unit Cost
January	34,624,712	\$ 80,675.58	\$ 0.00233
February	36,628,924	85,345.39	0.00233
March	33,658,671	78,424.70	0.00233
April	37,764,238	87,990.67	0.00233
May	43,894,563	102,274.33	0.00233
June	44,432,689	103,528.16	0.00233
July	42,993,639	100,175.18	0.00233
August	42,608,953	127,826.86	0.00300
September	38,562,763	115,688.29	0.00300
October	35,306,653	105,919.96	0.00300
November	26,076,729	78,230.18	0.00300
December	29,220,972	87,662.91	0.00300
Total	445,773,506	\$1,153,742.21	

2025 Combined Purchases

Month	Gallons Purchased	Total Cost	Unit Cost
January	35,562,712	\$ 84,915.34	0.00239
February	37,456,924	89,468.83	0.00239
March	34,502,671	82,627.82	0.00239
April	38,616,238	92,233.63	0.00239
May	44,105,563	103,325.11	0.00234
June	45,151,689	107,108.78	0.00237
July	43,848,639	104,433.08	0.00238
August	43,410,953	131,820.82	0.00304
September	39,923,763	122,466.07	0.00307
October	36,714,653	112,931.80	0.00307
November	26,977,729	82,717.16	0.00306
December	30,101,972	92,050.29	0.00305
Total	456,373,506	1,206,098.73	0.00264

A 1-14b. South Hopkins will provide a response to this request as if it read:

“Reconcile reported gallons purchased in the 2025 annual report water statistics and the statistics reported in *Item 14(a)*. ”

In its 2025 Annual Report South Hopkins District reported purchasing 454,803,000 gallons of water. The statistics presented above indicate that South Hopkins District purchased 456,373,506 gallons of water in 2025. The difference is 1,570,506 gallons, or 0.34 percent of the total reported. It

appears that the 29,221,000 gallons purchased for December 2025, as reported on the annual report, did not include the 881,000 gallons purchased from Madisonville in December 2025. The remaining 689,506 difference may be due to rounding errors.

A1-14c. As shown on the current tariffs on file with the Commission Madisonville's current wholesale rate is \$4.98 per 1,000 gallons and Dawson Spings' wholesale rate is \$3.00 per 1,000 gallons.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-15

Responding Witness: Mike Easley

Q 1-15. Provide the minutes from South Hopkins District's Board of Commissioner's meetings for 2025 and 2026 to date. Consider this a continuing request through the date of issuance of Commission Staff's Report.

a. Designate each action that authorizes hiring.

b. Designate each action that authorizes adjustments to wage rates and any other compensation or fringe benefit actions.

A 1-15a. Attached to this response as **Exhibit 1-15** are the minutes requested.

South Hopkins District will supplement its response each month following the Board meeting minutes being reviewed and approved by the Board of Commissioners. The August 14, 2026 meeting minutes authorize the hiring of a new Office Manager.

A 1-15b. The minutes of South Hopkins District's Board meetings contain the following authorizations of wage increases and fringe benefit actions:

- January 21, 2025 – Increase in Office Manager Salary
- February 11, 2025 – Increase Superintendent salary

- September 9, 2025 – Allotted \$200 per year for work boots for each field employee
- September 9, 2025 – Increased pay rate of one office employee and one field employee to \$19.00/hour
- November 11, 2025 – Increase Superintendent salary
- November 11, 2025 – Provided each employee with \$100 incentive bonus
- March 10, 2026 – Approved overtime pay for Superintendent after 40 hours
- June 9, 2026 – Approved renewal of health insurance
- June 9, 2026 – Adopted a standard 90-day probationary period before benefit eligibility
- July 14, 2026 – Increased pay rate for two field employees to \$22.00/hour and approved an increase to \$25.00/hour if water distribution license is obtained
- July 14, 2026 – Established \$17.00/hour as the starting pay for any new hires
- July 28, 2026 – Approved a \$6.00/hour raise for an office employee
- August 14, 2026 – Hired a new Office Manager and established pay rate of \$25.00/hour, and a 6-month probationary period
- September 8, 2026 – Approved a \$2.00/hour raise for Office Manager

Attachment 1-15

Meeting Minutes 2025 & 2026

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, January 21, 2025, at 5:00 p.m. via phone conference. Commissioners present were Deborah Duncan and Bob/Eva Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors-none.
2. Minutes for December 10, 2024 meeting reviewed. Motion made by Duncan, seconded by Tucker to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Tucker. Motion carried.
6. Water loss reviewed and accepted. Motion made by Tucker, seconded by Duncan. Motion carried.
7. Discussion about Morton Lane project, if the county will pay for the line extension, SHWD would be in favor of extending the line.
8. Duncan made motion for commissioners to attend the Lake Barkley commissioners training that will be held April 23, 2025, seconded by Tucker.
9. Duncan made motion to increase Office Manger Kayla Goodaker pay from \$49,500/year to \$62,400/year seconded by Tucker. Superintendent pay will be adjusted at the next board meeting.
10. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Tucker. Motion carried. Meeting closed at 5:50 p.m.

ATTEST:


Deborah Duncan, Secretary


Robert Tucker Chairman

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, February 11, 2025 at 5:00 p.m. via phone conference. Commissioners present were Deborah Duncan and Bob/Eva Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors-none.
2. Minutes for January 21, 2025 meeting reviewed. Motion made by Duncan, seconded by Tucker to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Tucker, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Tucker. Motion carried.
7. Duncan made motion to give Blalock \$5000/year raise with the condition to reevaluate for another salary increase in a year. Seconded by Tucker.
8. Duncan made motion to purchase new computer for upfront as the other one is over 10 years old. Seconded by Tucker.
9. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Tucker. Motion carried. Meeting closed at 5:35 p.m.

ATTEST:

Deborah Duncan
Deborah Duncan, Secretary

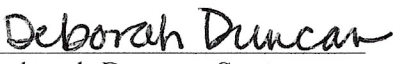
Robert Tucker 4/15/25
Robert Tucker, Chairman

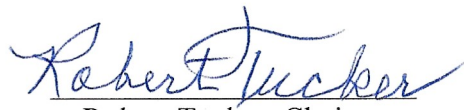
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, March 11, 2025 at 5:00 p.m. via phone conference. Commissioners present were Deborah Duncan and Bob/Eva Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors-none.
2. Minutes for February 11, 2025 meeting reviewed. Motion made by Duncan, seconded by Tucker to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Tucker. Motion carried.
6. Water loss reviewed and accepted. Motion made by Tucker, seconded by Duncan. Motion carried.
7. Mike Easley was appointed by the Hopkins County Fiscal Court to be a member of the South Hopkins Water District Board. He will start coming to the meetings at the April meeting.
8. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Tucker. Motion carried. Meeting closed at 5:38 p.m.

ATTEST:


Deborah Duncan, Secretary

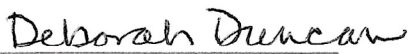

Robert Tucker, Chairman

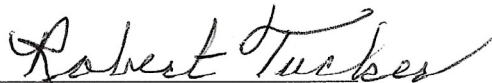
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, April 15, 2025 at 5:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Bob/Eva Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors-none.
2. Minutes for March 11, 2025 meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Tucker. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Tucker. Motion carried.
7. Easley made motion to change the time of the monthly board meetings to 3:00 pm, seconded by Duncan.
8. Easley made motion to have Blalock sign up the maintenance workers as he sees fit to attend CDL training and get their CDL's. Employees who get sent to training will have to sign a contract saying they will work for SHWD for at least 3 years or they will have to pay back the amount of the training. Seconded by Tucker.
9. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Easley. Motion carried. Meeting closed at 6:07 p.m.

ATTEST:


Deborah Duncan, Secretary


Robert Tucker, Chairman

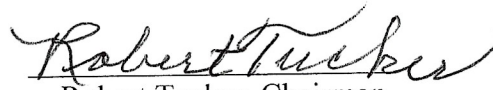
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, May 13, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan and Mike Easley. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- Tony Knight presented the annual audit. Audit and information were submitted appropriately to PSC. Goodaker also mailed off copies of audit to appropriate destinations.
2. Minutes for April 15, 2025 meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
7. Easley made a motion to purchase new computer for up front. Seconded by Duncan.
8. A bid will be posted in the local newspaper to seek out quotes for
9. SHWD will send reappointment letter to the county to request reappointment for Robert Tucker.
10. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Easley. Motion carried. Meeting closed at 4:16 p.m.

ATTEST:


Deborah Duncan, Secretary


Robert Tucker, Chairman

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, June 10, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Robert (Eva) Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- None
2. Minutes for May 13, 2025 meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Tucker. Motion carried.
7. Goodaker will look for a replacement for the flow meter that shwd was approved to buy using the surcharge money as they do not carry them anymore. Will have to seek approval again if a different item and price.
8. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Easley. Motion carried. Meeting closed at 3:46 p.m.

ATTEST:

Deborah Duncan
Deborah Duncan, Secretary

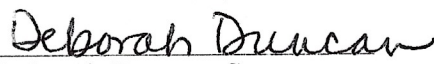
Michael Easley
Mike Easley

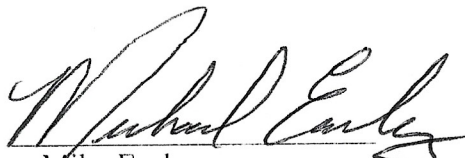
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, July 15, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Robert (Eva) Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- Two customers from St. Charles attended. In the last 3 months they have had days without water due to the St. Charles tank being low. The low tank level has been due to an abundance of water loss. Easley explained we are currently trying to remedy the water loss for a long term fix and for an immediate fix that has seemed to help the last week Blalock explained he turned some of the valves differently and water is currently refilling the tank. Blalock also explained that at all times the District does provide a minimum of 30 PSI to customer meters. Blalock also suggested to customer to put a well pump at the very bottom of his hill to push water up to his current pump to help with the situation.
A customer from Ilsley Road also came to voice concerns about his property that had a leak on it. He said because of the leak, the reed cane has grown fifteen feet tall. By the end of his complaint, he did state he would take care of it himself.
2. Minutes for June 10, 2025 meeting reviewed. Motion made by Duncan, seconded by Tucker to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
6. Water loss reviewed and accepted. Motion made by Tucker, seconded by Duncan. Motion carried.
7. Goodaker gave updates on the projects. Currently there are three that we will be working on. The original project for the USDA loan, the KYWaters grant to get grant money to replace the service lines on the side roads in the East. The third is working on getting reimbursement for the pump motor we had to replace last year. Goodaker will also work on the report due to PSC for the inspection that was held last month. There was one violation, the water loss and we must send in explaining how we are going to fix the situation.
8. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Easley. Motion carried. Meeting closed at 4:23 p.m.

ATTEST:


Deborah Duncan, Secretary


Mike Easley

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Thursday, August 21, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Robert (Eva) Tucker. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- Melissa Melton and Lesley Gill with USDA-Rural Development. Also in attendance were Amy Frogue with PADD and Mark Askin with Strand. USDA is concerned the District will not be able to make the Jan 1, 2026 principal and interest payment. The suggestion was instead of one lump sum to pay monthly on this. The ladies with USDA also explained that there are disaster relief grants that we can apply for to help with the big project. They suggested doing the project in phases, with the first phase to include the new line replacements in the East. They believe we would get disaster grants for the infrastructure as the area has been through two devastating tornadoes, ice storms, as well as flooding. Mark Askin will make an amendment to the original PER to account for the phases. When that is completed, he will upload the PER in the portal.
2. Minutes for July 15, 2025 meeting reviewed. Motion made by Easley, seconded by Tucker to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Tucker. Motion carried.
7. Duncan made motion to approve Randy Jones as the SHWD bond attorney for the USDA loan project and Lindsay Durham as the local attorney for the project. Seconded by Tucker. Motion carried.
8. Easley made motion to approve the USDA loan project be done in phases and try to secure disaster grants for a portion of the infrastructure. Motion was also made to make Easley, and any successors, authorized to sign any and all documents pertaining to said project. Seconded by Duncan.
9. Robert Tucker announced of his official resignation from the Board of South Hopkins Water District. As Tucker was the Chairman, Duncan made motion to elect Easley as new Chairman, seconded by Tucker. Letters will be sent to the Public Service Commission and to the Hopkins County Judge Executive to let them know.
10. Duncan made motion to send a letter to the Judge Executives to appoint William Preston Dever as a new commissioner to the SHWD board. Seconded by Tucker.

11. Easley made motion to hire Damon Talley's office on an as need basis when the PSC is involved. Talley and his office have years of experience in dealing with the PSC. The District will start using this firm when we ask to use the Surcharge Money as we have not had good luck in getting fast responses when asking ourselves.
12. There being no further business to come before the Board, motion made by Easley to adjourn. Seconded by Tucker. Motion carried. Meeting closed at 4:23 p.m.

ATTEST:

Deborah Duncan

Deborah Duncan, Treasurer

Mike Easley

Mike Easley, Chairman

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, September 9, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- None.
2. Minutes for August 21, 2025 meeting reviewed. Motion made by Easley, seconded by Duncan to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Dever. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
7. The new tariff sheet on the PWA was signed by chairman. Goodaker will upload in the PSC portal.
8. Motion made by Easley to have a boot program for SHWD employees at Coleman in Princeton. Employees will be allotted \$200/year for work boots. Seconded by Duncan.
9. Motion made by Easley to buy vacuum for the office. Seconded by Duncan.
10. Motion made by Easley to increase Caleb Chapman rate of pay to \$19/hour, seconded by Duncan.
11. Easley made motion to increase Christina Norris pay to \$19/hour seconded by Duncan.
12. Bids were open for the AMR meters. There were two to open. Core and Main bid of \$381,558.26 and United Systems bid of \$391,545. Easley made motion to award bid to Core and Main. Seconded by Dever.
13. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Easley. Motion carried. Meeting closed at 4:21 p.m.

ATTEST:

Deborah Duncan

Deborah Duncan, Treasurer

Mike Easley

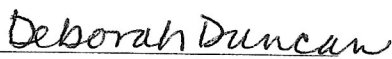
Mike Easley, Chairman

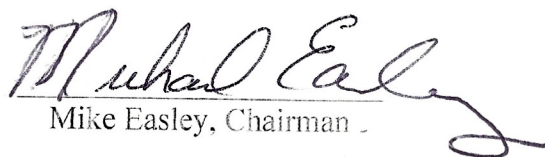
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, October 14, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Preston Dever. Meeting attended by Office Manager Kayla Goodaker.

1. Visitors- Amacion Marsh With Glob Life Liberty. Spoke on types of insurance the company can offer employees. He will send more information to the District so the employees can decide if they are interested.
2. Minutes for September 9, 2025 meeting reviewed. Motion made by Duncan, seconded by Dever to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Dever, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Dever. Motion carried.
7. Duncan made motion to accept the insurance limits proposed by Mark Askin for the new tank being built by Central High School. The proposal will be sent to the insurance company. Seconded by Dever.
8. Motion made by Easley to request to use Cleaner Water Grant money to pay for the new pump the District will have to purchase for HWY 112. The quote sent to SHWD from National Water Services is around 20,000. Seconded by Duncan.
9. Motion made by Easley to purchase a work truck on the state bid contract with Bachman Auto Group pending approval and release of funds of the Cleaner Water grant. Seconded by Duncan.
10. Easley brought up possible increase in pay for Superintendent. Board decided will table that until next meeting to see if financial situation improves.
11. Duncan motioned to use the Water Loss Surcharge Fund monies to purchase the new water meters. Seconded by Dever.
12. Motion made by Easley to request Cleaner Water Grant money to be used to help pay for materials needed to repair leaks from G&C Supply. Seconded by Duncan.
13. There being no further business to come before the Board, motion made by Dever to adjourn. Seconded by Duncan. Motion carried. Meeting closed at 4:15 p.m.

ATTEST:


Deborah Duncan, Treasurer


Mike Easley, Chairman

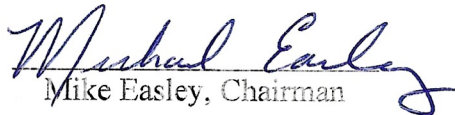
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, November 11, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Preston Dever. Meeting attended by Office Manager Kayla Goodaker.

1. Visitors- None.
2. Minutes for October 14, 2025 meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary. Updates were given on grants/loans.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Dever. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
7. Duncan made motion that the office could be closed on December 26, for whoever wants to be off without pay or employees can use own PTO time. Seconded by Dever.
8. Motion made by Dever to increase Superintendent pay to 80,000/year seconded by Duncan. Increase to start immediately.
9. Motion by Easley to give each employee a \$100 Christmas incentive in December. Seconded by Dever.
10. Easley brought motion to have Damon Talley make an agreement with the City of Earlington and SHWD to run water through the city to the Grapevine area. This allows for more pressure as well as saving money. This water will come from City of Dawson instead of paying the City of Madisonville.
11. There being no further business to come before the Board, motion made by Easley to adjourn. Seconded by Dever. Motion carried. Meeting closed at 3:56 p.m.

ATTEST:


Deborah Duncan, Treasurer


Mike Easley, Chairman

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, December 9, 2025 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan, Mike Easley and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- None.
2. Minutes for November 11, 2025 meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary. Updates were given on grants/loans.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Dever. Motion carried.
7. Easley made motion to accept the resolutions 12-2025-1 and 12-2025-2. Seconded by Dever.
8. Duncan made a motion to approve the conflict of interest policy, seconded by Dever.
9. Easley and Goodaker will work on creating a new policy that states new customers must bring in verification they have authority to put water in their name (deed of written lease). This will be sent to Tina Frederick for the legal adoption of the policy.
10. There being no further business to come before the Board, motion made by Easley to adjourn. Seconded by Dever. Motion carried. Meeting closed at 3:58 p.m.

ATTEST:

Deborah Duncan
Deborah Duncan, Treasurer

Mike Easley
Mike Easley, Chairman

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, January 13, 2026 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker.

1. Visitors- None.
2. Minutes for December 9, 2025, meeting reviewed. Motion made by Dever, seconded by Duncan to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Dever. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Dever. Motion carried.
7. Duncan made motion to remove Robert Tucker and Roy McGregor's names from the checking accounts and to add William Preston Dever to the Districts' checking accounts. Seconded by Dever.
8. Duncan made motion to pass resolution 2026.0101, seconded by Dever.
9. Duncan made motion to accept the proposed 2026 budget to be sent to DLG and the USDA, seconded by Dever.
10. The question of salary or hourly for Jon's pay and over time will be tabled until the next meeting.
11. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Dever. Motion carried. Meeting closed at 3:33 p.m.

ATTEST:

Deborah Duncan
Deborah Duncan, Treasurer

Michael Early
Mike Easley, Chairman

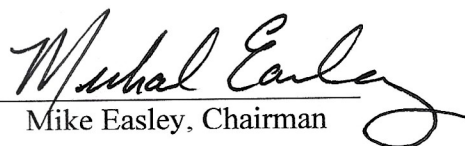
MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, February 10, 2026 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- Melissa Melton with USDA-Rural Development and Mark Askin, engineer, with Strand. Both visitors explained the next steps in the application process. Ms. Melton also explained the environmental process for this application. The board also talked with her about the amount due in July for the current loan we have through RD. Mr. Askin will continue to add some addendums to the PER and get that to Ms. Melton asap.
2. Minutes for January 13, 2026, meeting reviewed. Motion made by Duncan, seconded by Dever to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved. Motion made by Dever, seconded by Easley.
5. Budget reviewed and accepted. Motion made by Dever, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
7. Easley made a motion to procure a line of credit of up to \$100,000 with First United Bank in Madisonville, KY. The new John Deere backhoe will be the collateral. Deborah Duncan will be the designated signer. The District will also open a savings account with First United Bank and Duncan and Dever will be on the account. Seconded by Dever.
8. There being no further business to come before the Board, motion made by Dever to adjourn. Seconded by Duncan. Motion carried. Meeting closed at 4:44 p.m.

ATTEST:


Deborah Duncan, Treasurer


Mike Easley, Chairman

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, March 10, 2026 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

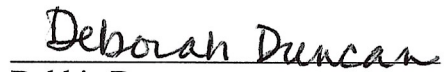
1. Visitors- A customer from Nortonville Road came to discuss a high water bill they received. She said that she had a leak repaired. We explained that we are more than happy to do payment arrangements, but we don't do adjustments. She then argued that her meter was "too old" and tried to say that is why the bill was high, even after admitting to repairing a leak. She then stated that there is no way that many gallons could go through the meter. Blalock explained and even showed her the math about how many gallons could go through in a days time. She was told that if she still wasn't happy with the decision, she could contact the Kentucky PSC.
2. Minutes for February 10, 2026, meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved. Motion made by Dever, seconded by Duncan.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Preston. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
7. Dever made motion to adopt the positive pay through Planters Bank to help combat any possible fraudulent activity. Seconded by Duncan.
8. Duncan made motion to adopt the Resolution No: 2026-03-01 and send in for an addition to SHWD tariff.
9. Duncan made motion that after forty (40) hours, Superintendent position will be paid OT at time and a half, seconded by Easley.
10. There being no further business to come before the Board, motion made by Dever to adjourn. Seconded by Duncan. Motion carried. Meeting closed at 4:23 p.m.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date Approved 4-14-26

SOUTH HOPKINS WATER DISTRICT


Mike Easley
Chairman


Debbie Duncan
Secretary

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

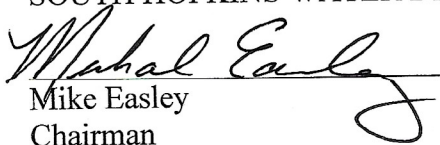
The regular monthly meeting of the South Hopkins Water District was held Tuesday, April 14, 2026 at 3:00 p.m. at the Dunn Baptist Church reception hall. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker.

1. Visitors- None.
2. Minutes for March 10, 2026, meeting reviewed. Motion made by Duncan, seconded by Dever to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved. Motion made by Easley, seconded by Dever.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Dever. Motion carried.
7. Duncan made motion to request to use the Water Loss Surcharge Money to purchase 32 one-inch meters, 15 two-inch meters and 1 three-inch meter (all radio read meters) to replace the old ones at various accounts. Seconded by Easley, motion carried.
8. Upon inspecting the purchased water contract SHWD has with City Water and Sewer (Dawson Springs), Easley discovered the City had agreed to pay yearly on a KU electric bill at the HWY 109 pump station as both the City and SHWD benefit from it. Goodaker was told to go back and calculate the total amount the City will owe as they haven't made any payments on it.
9. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Dever. Motion carried. Meeting closed at 4:05 p.m.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date Approved _____

SOUTH HOPKINS WATER DISTRICT


Mike Easley
Chairman


Debbie Duncan
Secretary

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

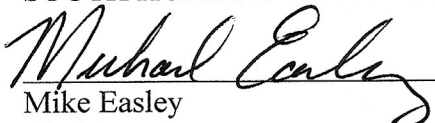
The regular monthly meeting of the South Hopkins Water District was held Tuesday, May 12, 2026 at 3:00 p.m. at the District office. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

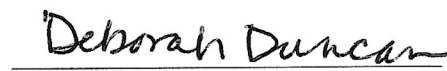
1. Visitors- None.
2. Minutes for April 14, 2026, meeting reviewed. Motion made by Duncan, seconded by Easley to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved. Motion made by Easley, seconded by Dever.
5. Budget reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
6. Water loss reviewed and accepted. Motion made by Easley, seconded by Duncan. Motion carried.
7. Duncan made motion to request permission from PSC to purchase 4 zone meters from the Surcharge Fund and to ask to use funds to pay for a leak detection company to find and repair leaks. Seconded by Easley.
8. Duncan made motion to request to use \$5,000 from the Cleaner Water Grant money to repair the boring machine and to request \$10,000 to use for the leak detection company. Seconded by Dever.
9. There being no further business to come before the Board, motion made by Easley to adjourn. Seconded by Duncan. Motion carried. Meeting closed at 4:10 p.m.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date Approved 6-10-26

SOUTH HOPKINS WATER DISTRICT


Mike Easley
Chairman


Debbie Duncan
Secretary

Minutes of Special Called Meeting

South Hopkins Water District

May 19, 2026

Phone Conference

Attendance: Mike Easley, Deborah Duncan, Preston Dever and Kayla Goodaker

The special called meeting was to discuss the hire of a third party leak detection company.. The two companies that sent quotes are Reveal Underground and Kirby Leak Detection. Both companies are the same per diem, however the Kirby Leak Detection Company requires a \$5,000 up front payment. Reveal underground does not require the upfront payment. Duncan made motion to hire the Reval Underground seconded by Dever. Unanimous decision, motion accepted. The District will also request to use money from the Water loss Surcharge Fund to pay for this service. Bid awarded to Reveal Underground.

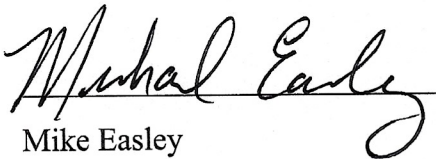
Motion made by Easley to request to purchase 9 more zone meters and \$3,000 worth of material for zone meters using the Surcharge money. Seconded by Duncan. Motion carried.

There being no further business, Duncan made motion to adjourn the meeting, seconded by Easley. Meeting adjourned.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date Approved 5/19/2026

SOUTH HOPKINS WATER DISTRICT



Mike Easley

Chairman



Debbie Duncan

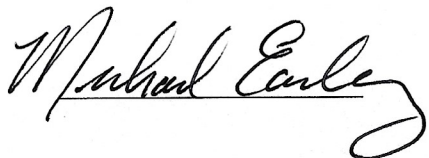
Secretary

MINUTES OF THE CALLED MEETING OF THE SOUTH HOPKINS WATER DISTRICT

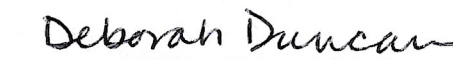
South Hopkins Water District met on May 27, 2026 at 12:00 p.m., in a called meeting for the purpose of receiving the 2025 Auditors report from Knight Wagner, PLLC. Meeting was called to order with the following Commissioners present, Mike Easley, Preston Dever and Deborah Duncan via phone. Only 1 visitor was present, Tony, from Knight Wager PLLC.

Knight Wagner PLLC made the following report:

1. There were no improprieties or exceptions found during the audit.
2. The South Hopkins Water District had a loss of \$218,468 for the 2025 year.
3. The water loss for the year 2025 was an average of 42.86%. The water loss for the year 2024 was 32.5%
4. The South Hopkins Water District lost about \$329,000 in revenue directly due to the high-water loss.
5. It is the recommendation of the Auditor's that all efforts be made to reduce the water loss.
6. Motion was made by Commissioner Deborah Duncan to accept the 2025 Auditors report, Seconded by Commissioner Preston Dever, motion carried.
7. There being no further business to come before the Board, motion was made by Commissioner Preston Dever to adjourn the meeting, seconded by Commissioner Mike Easley. Motion carried. Meeting Was closed at 1:00 p.m.



Mike Easley, Chairman



Deborah Duncan, Treasurer

MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, June 9, 2026 at 3:00 p.m. at the District office. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors- Melissa Melton with USDA. Per the new rules with the government, everyone paying on current and future loans will have to execute a preauthorized agreement for the payments. Each loan will have its own agreement. The environmental for the new grant/loan is taking longer than expected. The State Historical Preservation has said that the areas for the line replacements will have to be shoveled and studied to see if there are any native relics. This will be at the expense of the District. When the environmental is finally finished and approved, Goodaker will have to redo balance sheets and financials and possibly must have another public meeting.

Phone call with Damon Talley. Request Reveal Underground to do a quote only on leak detection survey and the repairs for the leaks found. Also, the meters in the bid opening are contingent upon Mark Askin with Strand Engineering approving them.

2. Minutes for May 12, 2026, meeting reviewed. Minutes for both special called meetings reviewed. Motion made by Duncan, seconded by Dever to accept minutes as recorded and file for permanent record. Motion carried.
3. Correspondence file reviewed and handling given as necessary.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved. Motion made by Easley, seconded by Dever.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Dever. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
7. Easley made motion to approve the renewal of the health insurance. Seconded by Dever.
8. Easley made motion to allow a 90 business day probationary period for all new employees hired effective immediately. Employee benefits including, health, dental, vision insurance will start after their probationary period. Sick time accrual, boots from Coleman's can also start at this time. Vacation time stays the same and will be awarded at the 6 month mark. Seconded by Duncan.
9. Duncan made motion for the monthly bills to be sent out by United Systems, freeing up this work time for the office staff. Seconded by Easley.
10. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Dever. Motion carried. Meeting closed at 5:00 p.m.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date Approved 7-17-2026

SOUTH HOPKINS WATER DISTRICT


Mike Easley
Chairman


Debbie Duncan
Secretary

.MINUTES OF THE MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held Tuesday, July 14, 2026 at 3:00 p.m. at the District office. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Kayla Goodaker and Superintendent Jon Blalock.

1. Visitors-None.
2. Minutes for June 9, 2026, meeting reviewed. Motion made by Duncan, seconded by Dever to accept minutes as recorded and to file for permanent record.
3. Correspondence file reviewed and handling given as necessary. It was reiterated that the new zone meters the District plans to place will not affect the kamstrup radio read meters that we are currently installing. Easley made motion to accept the bid from Reveal Underground to purchase zone meters using the Water Loss Surcharge Fund. Seconded by Dever.
4. Bills were reviewed and authorized for payment. Authorization for online payments approved. Motion made by Easley, seconded by Dever.
5. Budget reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
6. Water loss reviewed and accepted. Motion made by Duncan, seconded by Easley. Motion carried.
7. Easley made motion to give James Kilkenny and Donald Blake Terry a \$2/hour raise putting them at \$22/hour effective immediately. If they get their operators/distribution license this will increase to \$25/hour. Seconded by Duncan.
8. Duncan made motion to hire new laborers at \$17/hour and for new hires paychecks to be a week behind. Seconded by Easley.
9. There being no further business to come before the Board, motion made by Duncan to adjourn. Seconded by Dever. Motion carried. Meeting closed at 4:12 p.m.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date Approved _____

SOUTH HOPKINS WATER DISTRICT

Mike Easley
Chairman

Debby Duncan
Secretary

MINUTES OF SPECIAL CALLED MEETING
SOUTH HOPKINS WATER DISTRICT
JULY 28, 2026

Attendance: Mike Easley, Deborah Duncan, Preston Dever,
Christina Norris, David Foster RCAP representative

Special called meeting was called to order at 3:00 p.m. for the purpose of accepting RCAP rate increase suggestion to present to the Public Service Commission before the July 31st deadline as ordered by the Public Service Commission.

Mr. David Foster prepared and presented the report that requested a 9.86% increase in the rates that South Hopkins Water District charges for water consumption.

Motion was made by Commissioner Dever and seconded by Commissioner Duncan to accept the report as presented. Motion Carried. Mr. Foster will submit the report to the Public Service Commission on or before the deadline of July 31.

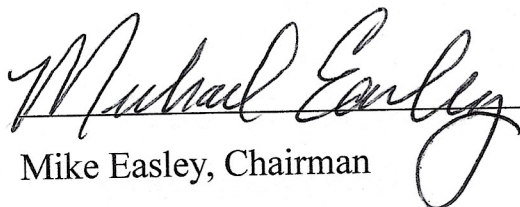
Motion was made by Commissioner Easley and seconded by Commissioner Duncan for a pay increase of \$6.00 per hour for Christina Norris due to her stepping up as interim office manager. Motion carried.

There being no further business, Commissioner Duncan made the motion to adjourn the meeting, seconded by Commissioner Dever. Meeting adjourned

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water district at the meeting held on the date shown below.

Date Approved: 08142026

SOUTH HOPKINS WATER DISTRICT


Mike Easley, Chairman


Debbie Duncan, Secretary

**MINUTES OF SPECIAL CALLED MEETING
SOUTH HOPKINS WATER DISTRICT
AUGUST 14, 2026**

Attendance: Commissioner Mike Easley, Deborah Duncan and Preston Dever.

Special called meeting was called to order at 12:00 p.m. by Chairman Easley for the purpose of discussing and potentially offering the office manager's position to Lindsey Laman. Mandy Meek's rescinded her commitment to the district concerning her initial acceptance of the office manager's position.

Motion was made by Commissioner Easley, seconded by Commissioner Dever to offer the Office Manager's position to Lindsey Lanham with a starting salary of \$25.00 per hour with an evaluation after 6 months' probationary period for a potential wage increase. After much discussion, motion carried.

There being no further business on the agenda for the special-called meeting, Commissioner Duncan made a motion to adjourn the meeting. Seconded by Commissioner Dever. Motion carried. Meeting adjourned at 12:30 p.m.

We do hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at the meeting held on the date shown below.

Date Approved: 9/8/2026


Michael Easley
Chairman


Debroah Duncan
Secretary

MINUTES OF THE REGULAR MEETING OF THE SOUTH HOPKINS WATER DISTRICT

The regular monthly meeting of the South Hopkins Water District was held on Tuesday September 8th, 2026, at 3:00pm, at the District Office. Commissioners present were Mike Easley, Deborah Duncan and Preston Dever. Meeting attended by Office Manager Lindsey Lanham.

1. Visitors -- NONE
2. Minutes for the August 11th meeting were reviewed. Motion by Mike Easley , seconded by Preston Dever to accept the minutes as recorded and to file for permanent record. Motion carried unanimously.

Minutes for the August 14th special-called business meeting were reviewed. Motion by Preston Dever and seconded by Mike Easley to accept the minutes as recorded and to file for permanent record. Motion carried unanimously.

3. Correspondence file review and handling given as necessary.
 - a. It was stated by Mike Easley that after attending the KWRA commissioner meeting that we need to change our policy for special-called business meetings. They not only will need to be posted on the door but also must be sent to the Judge Executive office with an agenda attached. We also must do this if we change the venue of the meeting (regular or special called).
 - b. We may also not have telephone conversations in the future. A business meeting will need to be held to make decisions.
 - c. Mike Easley also stated we will need to update our handbook. After discussion, Debby Duncan said she could work on this. The updated handbook will be presented at a later time / monthly meeting.
 - d. Discussion was brought to the floor by Mike Easley about the FEMA Disaster Grant. We need to make out move as soon as possible and it was agreed that Mike Easley would work with Lindsey Lanham to get the necessary paperwork completed.
 - e. Discussion was on the floor about the new subdivision on Mortons Lane (White Plains & truck stop). It was stated by Mike Easley that hopefully we can provide water for this new development. Lindsey Lanham asked about how many new houses we are thinking, to determine projected water sales for such project and Mike Easley indicated about 10 new properties.
4. Mike Easley made a motion to accept the Financial Conditions as reported. Debby Duncan seconded that motion. Motion Carried unanimously.
5. The water loss report was not present, so no activity, discussion or decision were made at this regular business meeting regarding water loss.
6. While discussion was on the floor about paying the bills, a motion was made by Mike Easley to pay bills as necessary to stay of good standard with our vendors. Second, by Preston Dever. Motion carried unanimously.

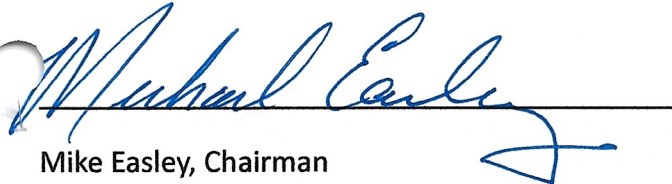
MINUTES OF THE REGULAR MEETING OF THE SOUTH HOPKINS WATER DISTRICT

7. A motion was made by Mike Easley to give Lindsey Lanham, Office Manager, a \$2.00/hour raise, putting her new hourly wage at \$27.00 effective immediately. Second by Preston Dever. Motion carried unanimously.
8. There being no further business to come before the Board, a motion was made by Debbie Duncan to adjourn. Second by Preston Dever. Motion carried unanimously. Meeting closes at 4:33pm.

We hereby certify that the foregoing minutes were duly approved by the South Hopkins Board of Commissioners of the South Hopkins Water District at a meeting held on the date shown below.

Date approved: 9/18/2026

SOUTH HOPKINS WATER DISTRICT


Mike Easley, Chairman


Deborah Duncan, Secretary

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-16

Responding Witness: Mike Easley

Q 1-16. Provide a document listing the name of each Commissioner for 2025 and 2026, their term (beginning and ending), and current authorized annual compensation.

a. State individually, the amount of wages and each benefit paid to, or on the behalf of, each commissioner during each year.

b. Provide documentation from Fiscal Court that authorizes each commissioner's appointment and compensation.

c. Provide training records for each commissioner for 2024, 2025, and 2026 or a statement that the individual has not attended training.

A 1-16a. The requested information is presented in the tables below. The current authorized annual salary for each Commissioner is the maximum allowed by statute, \$6,000.¹ South Hopkins District makes insurance available to its commissioners. However, most commissioners do not participate in employee benefits. Only one commissioner subscribes and only to dental

¹ KRS 74.020(6) specifies an annual salary of not more than \$3,600, or not more than \$6,000 when six (6) hours of approved management training is attended.

and vision. The commissioner pays the cost of the premiums. The District incurs no cost for permitting the commissioner to participate in the plan.

2025 Commissioner Information

[illegible]

January – August
2026 Commissioner Information

[illegible]

A 1-16b. The requested information is attached to this response as **Attachment 1-16b.**

A 1-16c. The requested documentation is attached to this response as **Attachment 1-16c.** In 2024, Commissioner Duncan registered for Commission-conducted training that occurred in December 2024. However, she was unable to attend the training and reimbursed the District \$2,400 for the amount of salary paid to her in excess of \$3,600. A copy of the check is included in **Attachment 1-16C.** In Case No. 2024-00398, Commissioner Robert Tucker applied to the Commission and received an extension of time in which to complete his 2024 training due to a medical condition that limited his ability to travel.²

In 2025, Commissioners Deborah Duncan and Robert Tucker attended Commission-conducted training on April 22 & 23, 2025. Commissioner Easley attended Commission-conducted training on July 22 & 23, 2025.

In 2026, Commissioners Duncan, Easley, and Dever attended Commission-conducted training on April 21 & 22, 2026.

² *Electronic Application of South Hopkins Water District and Individual Commissioner Robert Tucker for an Extension of Time to Complete Required Water District Management Training*, Case No. 2024-00398 final Order (Ky. PSC. Ky. Jan 10, 2025). Commissioner Tucker was given until May 10, 2025 to complete the training. Commissioner Tucker completed 12 hours of training on April 22 & 23, 2025.

Attachment 1-16b

Fiscal Court Minutes

HOPKINS COUNTY FISCAL COURT
REGULAR MEETING
GOVERNMENT CENTER
October 18, 2011 at 4:00 p.m.

The Regular Meeting of the Hopkins County Fiscal Court was held at Hopkins County Government Center and was called to order by Hopkins County Judge Executive, Donald E. Carroll. Invocation was given by Bill Thomas. Roll call was taken and a quorum was established with all Magistrates being present.

APPROVAL OF MINUTES: October 4, 2011 minutes - Motion by Magistrate Toney and seconded by Magistrate Beshears to approve the October 4, 2011 minutes. Motion carried.

REPORT OF COUNTY ATTORNEY: County Attorney Todd P'Pool was not here, Assistant County Attorney Lee Riddle was here and had nothing to report.

REPORT OF COUNTY CLERK: Absentee machines are set up.

REPORT OF SHERIFF: Tax Collection is continuing.

REPORT OF JAILER: Nothing to report.

REPORT OF TREASURER: Payment of Claims - General Fund in the amount of \$36717.33; Road Fund \$47194.42; Jail Fund \$53975.46; LGEA \$83997.44; Total \$221884.65.. Motion to approve Payment of Claims by Magistrate Welch and seconded by Magistrate Groves. Motion carried.

B) Financial Statement – Motion to approve Magistrate Welch and seconded Magistrate Larry Wilson. Motion carried.

Department Reports: None

Report of Magistrates/Committee: A) Solid Waste Committee met concerning a Host Agreement for the Landfill and Magistrate Welch stated she felt progress is being made and will have another meeting on October 24, 2011.

Old Business: None

NEW BUSINESS: A) Kevin McClearn from the Kentucky State Transportation Cabinet reported to the Fiscal Court that the Railroad Bridge that was closed in October 2007 on J.D. Buchanan and Stagecoach Road is in the design process and shall be completed in the Fall of 2012.

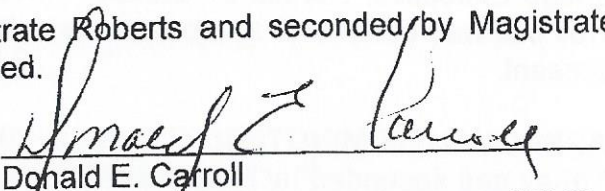
B) South Hopkins Water District Board is seeking to have a raise in their salaries. Magistrate Larry Wilson made a motion to increase the

compensation to \$6,000.00 per annum. The rate of these individuals has been the same since 1991. This was seconded by Magistrate Welch. Motion carried.

Announcements: None of record.

Grievances from citizens: None of record.

Adjournment: Motion by Magistrate Roberts and seconded by Magistrate Beshears to adjourn. Motion carried.


Donald E. Carroll
HOPKINS COUNTY JUDGE EXECUTIVE

Close of Court – October 18, 2011

The foregoing minutes were presented by Fiscal Court Reporter Kim Blue, corrected where necessary, and signed by the presiding Judge with the approval of the Magistrates present.


DEVRA STECKER
HOPKINS COUNTY COURT CLERK

**HOPKINS COUNTY FISCAL COURT
REGULAR MEETING
GOVERNMENT CENTER
10 a.m. Tuesday, June 6, 2023
Hopkins County Government Center**

Judge Executive Whitfield called the meeting to order and led the Pledge of Allegiance. Magistrate Parrish gave the invocation. Roll Call was held. Magistrates Whitaker, Cardwell, Thomison, Noel, Parrish, Beshears and Myers were present at the Government Center.

Review and approval of May 16, 2023 regular meeting minutes – Motion to approve by Magistrate Myers, second by Magistrate Thomison. Motion carried.

Review and approval of May 23, 2023 special called meeting minutes – Motion to approve by Magistrate Cardwell; second by Magistrate Whitaker. Motion carried.

Report of County Attorney – None.

Report of Clerk – None.

Report of Sheriff – Sheriff Matt Sanderson requested the court allow the judge executive to sign documents and enter into a contract with James Denton Architects and Ronald Johnson and Associates to create an architectural design for a new sheriff's department building. Motion to approve by Magistrate Myers; second by Magistrate Thomison. Motion carried.

Report of Jailer – None.

County Treasurer – A) New Revenue Line Item (Sportsplex donation from tourism commission) – Motion to approve by Magistrate Beshears; second by Magistrate Myers. Motion carried.

B) Transfers – Motion to approve by Magistrate Whitaker; second by Magistrate Beshears. Motion carried.

C) Claims: General Fund, \$161,851.33; Road Fund, \$630,910.33; Jail Fund, \$19,695.79; LGEA, \$14,905.67; COVID Relief Fund; \$105,900.00; Sportsplex Fund, \$1,096.717.30; Total Claims, \$2,029,981.02. There were no objections to the claims.

Department Reports – A) Public Works Bids – Public Works Director Ken Todd asked the court to approve the following materials bids results:

Motion to approve sole bidder Marathon Petroleum for RS-2 by Magistrate Parrish; second by Magistrate Thomison. Motion carried.

Motion to approve sole bidder Scotty's Contracting for asphalt by Magistrate Beshears; second by Magistrate Myers. Motion carried.

A 15-minute recess was called to provide magistrates with hard copies of bid results.

Motion to approve low bidder Scotty's Contracting for stone and gravel by Magistrate Beshears; second by Magistrate Myers. Motion carried.

Motion to approve sole bidder Madisonville Tire for tires by Magistrate Parrish; second by Magistrate Thomison. Motion carried.

Motion to approve sole bidder Woodruff Supply for calcium chloride by Magistrate Beshears; second by Magistrate Parrish. Motion carried.

Motion to approve sole bidder Compass Minerals for salt by Magistrate Beshears; second by Magistrate Myers. Motion carried.

Motion to approve sole bidder Home Oil and Gas for fuel by Magistrate Parrish; second by Magistrate Beshears. Motion carried.

Motion to approve low bidder Woodruff Supply for polymer-coated metal pipe by Magistrate Thomison; second by Magistrate Noel. Motion carried.

Motion to approve low bidder Ohio Valley Drainage for corrugated polyethylene pipe by Magistrate Noel; second by Magistrate Thomison. Motion carried.

Motion to approve low bidder Woodruff Supply for elliptical pipe by Magistrate Noel; second by Magistrate Thomison. Motion carried.

B) Sanitation Building Bids – Todd also asked the court to approve a bid from low bidder Keystone to construct a 30'x50' storage building at the Barnsley landfill. Discussion was held regarding the reconstruction of other buildings and areas of the site. Motion to approve by Magistrate Myers; second by Magistrate Noel. Motion carried.

Reports and business of Magistrates/Committees – None.

Old Business - A) Second Reading – Ordinance 2023-2 – An Ordinance Relating to the Annual Budget and Appropriations – Motion to approve by Magistrate Myers; second by Magistrate Whitaker. Roll call vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate

Noel, yes; Magistrate Parrish, no; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

B) First Reading – Ordinance 2023-3 – An Ordinance Amending the Hopkins County Administrative Code as the Same Pertains to Procurement – Motion to approve by Magistrate Noel; second by Magistrate Myers. Roll call vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes; Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

New Business – A) First Reading – Ordinance 2023-4 – An Ordinance Relating to the Annual Budget and Amendment Thereof – Motion to approve by Magistrate Beshears; second by Magistrate Myers. Roll call vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes; Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

B) Judge Whitfield asked the court for approval to apply for a UTV grant on behalf of the EMA. Motion to approve by Magistrate Beshears; second by Magistrate Parrish. Motion carried.

C) Judge Whitfield asked the court to begin allowing the MadCity RC Flyers to utilize county-owned space near the archery complex to fly their planes. Sheriff Matt Sanderson said it would likely not be a frequent issue, but the flyers will not be able to fly when the sheriff's office is conducting drone training. The group will be notified. Motion to approve by Magistrate Noel; second by Magistrate Thomison. Motion carried.

D) Approval of Hopkins County Administrative Code – Motion to approve by Magistrate Beshears; second by Magistrate Noel. Discussion was held regarding updating the code and including an exit interview for outgoing employees. Motion carried.

E) Appointments – 1) Motion to approve reappointment of Deborah Duncan to the South Hopkins Water District by Magistrate Beshears; second by Magistrate Parrish. Motion carried.

2) Motion to reappoint Tracy Browning as Hopkins County Treasurer by Magistrate Myers; second by Magistrate Thomison. Motion carried.

3) Motion to approve appointment of Shannon Harmon to the Hopkins County Joint Planning Commission by Magistrate Cardwell; second by Magistrate Thomison. Motion carried.

Announcements – None.

Comments from Citizens – Magistrate Noel commented on the good season the Madisonville Miners are now playing.

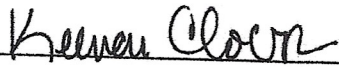
The meeting was adjourned.



Jack Whitfield, Jr.

HOPKINS COUNTY JUDGE-EXECUTIVE

The foregoing minutes were presented by Fiscal Court Reporter Laura Harvey at the June 27, 2023 regular meeting of the Fiscal Court, corrected where necessary, and signed by the presiding Judge with the approval of the Magistrates present.



Keenan Cloern, HOPKINS COUNTY CLERK

**HOPKINS COUNTY FISCAL COURT
REGULAR MEETING
GOVERNMENT CENTER
10 a.m. Tuesday, March 4, 2025
Hopkins County Government Center**

Judge Executive Whitfield called the regular meeting to order and led the Pledge of Allegiance. Magistrate Parrish gave the invocation. Roll Call was held. Magistrates Whitaker, Cardwell, Thomison, Noel, Parrish, Beshears and Myers were present at the Government Center.

Review and approval of February 18, 2025 regular meeting minutes – Motion to approve by Magistrate Cardwell, second by Magistrate Whitaker. Motion carried.

Report of County Attorney – None.

Report of Clerk – None.

Report of Sheriff – Sheriff Sanderson asked the court to surplus a 2013 Dodge Durango (VIN 1C4RDJFG4DC670824) to be sold on GovDeals. Motion to approve by Magistrate Thomison; second by Magistrate Whitaker. Motion carried.

Sanderson also reported that property tax collection is currently at 91 percent; and that the metal for the new HCSO facility should be on site.

Report of Jailer – Jailer Mike Lewis asked the court to surplus a 2010 Dodge Charger (VIN 2B3AA4CT4AH303022) to be sold on GovDeals. Motion to approve by Magistrate Parrish; second by Magistrate Cardwell. Motion carried.

Lewis also asked the court for approval to increase the pay scale for one employee by 55 cents. Motion by Magistrate Noel; second by Magistrate Whitaker. Motion carried.

Lewis reported an inspection is scheduled for next Tuesday.

County Treasurer – A) Claims: General Fund, \$25,375.55; Road Fund, \$38,845.68; Jail Fund, \$8,424.61; LGEA, \$10,185.93; Safe Fund, \$668,734.86; Sportsplex Fund, \$24,533.31; Total Claims: \$776,099.94.

There were no objections to the claims.

Department Reports – A) Public Works Director Ken Todd delivered a monthly report.

Reports and business of Magistrates/Committees – None.

Old Business - A) Second Reading – Ordinance 2025-1 – Amending Ordinance 1997-11, Providing for Pauper Burials. Motion by Magistrate Parrish; second by Magistrate Cardwell. Roll call vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes;

Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

Magistrate Thomison shared a monthly activity report for EMS.

New Business – A) Pauper Burial – Motion to approve Harris Funeral Home's request for Pauper Burial of Sonja Millwood by Magistrate Noel; second by Magistrate Thomison. Motion carried.

B) Appointment – Motion to approve appointment of Mike Easley to the South Hopkins Water District by Magistrate Whitaker; second by Magistrate Noel. Motion carried.

C) Judge Whitfield delivered proclamations for Sexual Assault Awareness Month and Colon Cancer Screening Month.

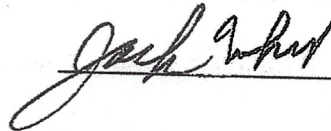
Announcements – Magistrate Parrish made a suggestion that the court resume the practice of holding some meetings at other locations to increase citizen attendance.

Judge Whitfield announced a ribbon cutting for the Kentucky Sports Factory will be held Saturday, and the new law enforcement training center is now open.

Comments from Citizens – Betty Cox reported the first committee meeting for the 250th anniversary of the Revolutionary War will be held after the fiscal court meeting.

Debby Myers with the humane society board introduced herself and reported the board is working toward increasing awareness.

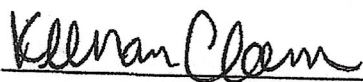
Jack Morris thanked the court for its decision to participate in the Paradise Park industrial project.



Jack Whitfield, Jr.

HOPKINS COUNTY JUDGE-EXECUTIVE

The foregoing minutes were presented by Fiscal Court Reporter Laura Harvey at the March 18, 2025 regular meeting of the Fiscal Court, corrected where necessary, and signed by the presiding Judge with the approval of the Magistrates present.



Keenan Cloern, HOPKINS COUNTY CLERK

**HOPKINS COUNTY FISCAL COURT
REGULAR MEETING
GOVERNMENT CENTER
10 a.m. Tuesday, May 20, 2025
Hopkins County Government Center**

Judge Whitfield opened a public hearing regarding the proposed use of County Road Aid and Local Government Economic Assistance funds. No residents were in attendance and no written comments were provided to the court. The hearing was closed.

Judge Whitfield called the regular meeting to order and led the Pledge of Allegiance. Magistrate Parrish gave the invocation. Roll Call was held. Magistrates Whitaker, Thomison, Noel, Parrish, Beshears and Myers were present at the Government Center. Magistrate Cardwell was present via Zoom.

Review and approval of May 6, 2025 regular meeting minutes – Motion to approve by Magistrate Myers, second by Magistrate Whitaker. Motion carried.

Report of County Attorney – County Attorney Lee Riddle reported the Mannington area of Hopkins County was experiencing lengthy fire response times, therefore the volunteer fire departments of Nortonville and St. Charles will take over the service area. While residents will see dues on their next property tax bill, response times will decrease, as will home insurance premiums.

Report of Clerk – None.

Report of Sheriff – None.

Report of Jailer – None.

County Treasurer – A) Transfers – Motion to approve by Magistrate Beshears; second by Magistrate Parrish. Motion carried.

B) Claims: General Fund, \$107,488.74; Road Fund, \$20,634.34; Jail Fund, \$57,827.45; LGEA, \$84,757.05; Covid Relief Fund, \$887,754.14; Sportsplex Fund, \$95,036.97 Total Claims: \$1,253,498.69. There were no objections to the claims.

C) Employee Insurance Renewal – Motion to approve by Magistrate Thomison; second by Magistrate Beshears. Motion carried.

Department Reports – Public Works Materials Bids – Road Foreman Tim Gordon asked the court to approve the following materials bids as follows:

Drainage Pipe – Sole bidder Ohio Valley Drainage for plastic; sole bidder Metal Culverts for metal. Motion to approve by Magistrate Noel; second by Magistrate Beshears. Motion carried.

Concrete, Stone and Asphalt – Low bidder Scotty's Contracting and Stone. Motion to approve by Magistrate Noel; second by Magistrate Thomison. Motion carried.

Lubrication – Low bidder Home Oil and Gas. Motion to approve by Magistrate Beshears; second by Magistrate Myers. Motion carried.

Emulsion – Sole bidder Marathon Petroleum. Motion to approve by Magistrate Thomison; second by Magistrate Whitaker. Motion carried.

Tire Labor and Service – Sole bidder Madisonville Tire. Motion to approve by Magistrate Parrish; second by Magistrate Cardwell. Motion carried.

Salt and Calcium Chloride – Low bidder Compass Minerals. Motion to approve by Magistrate Whitaker; second by Magistrate Thomison. Motion carried.

Chip and Seal – Sole bidder Pavement Restorations. Motion to approve by Magistrate Thomison; second by Magistrate Beshears. Motion carried.

Reports and business of Magistrates/Committees – Magistrate Parrish reported the Public Safety Committee met to discuss the Richland and Grapevine fire departments and building acquisition. Parrish made a motion to provide \$15,000 to the Richland Fire Department for the purposes of buying the Grapevine Fire Department property; second by Magistrate Beshears. Motion carried.

Old Business - A) Second Reading – Ordinance 2025-3 – Amending the Personnel Administration Policies and Procedures (Insurance Coverage) – Motion to approve by Magistrate Beshears; second by Magistrate Myers. Roll all vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes; Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

New Business – A) Annual Standing Order to Pre-Approve Certain Recurring Expenses – Motion to approve by Magistrate Beshears; second by Magistrate Thomison. Motion carried.

B) First Reading – Ordinance 2025-4 – FY 26 Budget – Motion to approve by Magistrate Noel; second by Magistrate Myers. Roll call vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes; Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

C) New HCSO Pay App 7 (Pollard and Sons) – Motion to approve by Magistrate Beshears; second by Magistrate Whitaker. Motion carried.

New HCSO Pay App 9 (Downey) – Motion to approve by Magistrate Beshears; second by Magistrate Whitaker. Motion carried.

D) Resolution 2025-5 – Supporting an Economic Development Fund Application – Motion to approve by Magistrate Noel; second by Magistrate Beshears. Motion carried.

E) Deaconess Clinic and Health Services Agreement – Motion to approve by Magistrate Parrish; second by Magistrate Beshears. Motion carried.

F) Re-Appointment of Robert Tucker to South Hopkins Water District – Motion to approve by Magistrate Beshears; second by Magistrate Parrish. Motion carried.

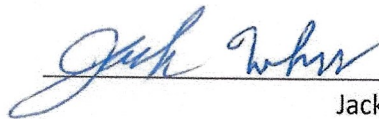
G) Judge Whitfield issued a longevity certificate.

Announcements – Judge Whitfield thanked our EMA and road crews for their work following the Union County tornado.

EMA Director Nick Bailey issued a clarification on a statewide public service announcement that weather radios in Hopkins County are currently functioning properly. Bailey also said that people interested in donating to the Union County efforts may make monetary donations at the old Walmart in Morganfield.

Sanitation Director Harry Highfill announced the Ashbyburg convenience center is once again accepting trash. But

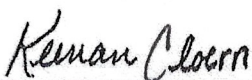
Comments from Citizens – None.



Jack Whitfield, Jr.

HOPKINS COUNTY JUDGE-EXECUTIVE

The foregoing minutes were presented by Fiscal Court Reporter Laura Harvey at the June 24, 2025 regular meeting of the Fiscal Court, corrected where necessary, and signed by the presiding Judge with the approval of the Magistrates present.



Keenan Cloern, HOPKINS COUNTY CLERK

**HOPKINS COUNTY FISCAL COURT
REGULAR MEETING
GOVERNMENT CENTER
10 a.m. Tuesday, September 2, 2025
Hopkins County Government Center**

Judge Whitfield called the regular meeting to order and led the Pledge of Allegiance. Magistrate Parrish gave the invocation. Roll Call was held. Magistrates Whitaker, Cardwell, Thomison, Noel, Parrish, Beshears and Myers were present at the Government Center.

Review and approval of August 19, 2025 regular meeting minutes – Motion to approve by Magistrate Myers, second by Magistrate Beshears. Motion carried.

Report of County Attorney – A) Participation in New National Opioids Secondary Manufacturer's Settlement – Motion to approve by Magistrate Noel; second by Magistrate Whitaker. Motion carried.

Report of Clerk – A) Old Phone System Surplus – Motion to approve by Magistrate Thomison; second by Magistrate Beshears. Motion carried.

Report of Sheriff – None.

Report of Jailer – None.

County Treasurer – A) New Line Item for YMCA Equipment Lease – Motion to approve by Magistrate Beshears; second by Magistrate Myers. Motion carried.

B) New Line Item for YMCA Contracted Construction – Motion to approve by Magistrate Cardwell; second by Magistrate Thomison. Motion carried.

C) Transfers – Motion to transfer \$100,000 from the general fund at First United Bank for the YMCA pool project by Magistrate Thomison; second by Magistrate Whitaker. Motion carried. Motion to transfer \$100,000 from reserves into the contracted construction fund by Magistrate Beshears; second by Magistrate Noel. Motion carried.

D) Claims: General Fund, \$87,709.50; Road Fund, \$14,140.29; Jail Fund, \$16,660.71; LGEA, \$3,785.98; Sportsplex Fund, \$67,723.01; Total Claims: \$190,019.49. There were no objections to the claims.

Department Reports – A) Public Works Director Tim Gordon asked the court to approve a \$194,995.62 bid from sole bidder Wright Tractor to purchase a John Deere tractor. Motion to approve by Magistrate Noel; second by Magistrate Whitaker. Motion carried.

B) Sanitation Director Harry Highfill asked the court to approve a \$76,000 bid from sole bidder Wright Tractor to purchase a used tractor. Motion to approve by Magistrate Parrish; second by Magistrate

Noel. Motion carried. Highfill also announced a benefit ride for Landon's Hope will be held Saturday.

Reports and business of Magistrates/Committees – A) Magistrate Parrish made a motion to appoint Magistrate Beshears to the ambulance board; second by Magistrate Whitaker. Motion carried.

Old Business - None.

New Business – A) First Reading – Ordinance 2025-7 –Amending the Personnel Administration Policies and Procedures (CDL Licenses) – Motion to approve by Magistrate Cardwell; second by Magistrate Myers. Roll Call Vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes; Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, yes. Motion carried.

B) Resolution 2025-12 – Authorizing a Land and Conservation Fund Grant (Madisonville Soccer Club) – Motion to approve by Magistrate Noel; second by Magistrate Cardwell.

C) Memorandum of Agreement – Commonwealth of Kentucky (Humane Society Coal Severance) – Motion to approve by Magistrate Myers; second by Magistrate Noel. Motion carried.

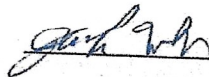
D) Pauper Burials – Motion to approve Harris Funeral Home's request for Jackie Murphy by Magistrate Parrish; second by Magistrate Myers. Motion carried. Motion to approve Harris Funeral Home's request for Luanne Phillip by Magistrate Parrish; second by Magistrate Thomison. Motion carried.

E) Appointment – Motion to approve appointment of William Preston Dever as commissioner of South Hopkins Water District by Magistrate Parrish; second by Magistrate Thomison. Motion carried.

F) Judge Whitfield delivered a proclamation for Pain Management Awareness Month.

Announcements – None.

Comments from Citizens – None.



Jack Whitfield, Jr.

HOPKINS COUNTY JUDGE-EXECUTIVE

The foregoing minutes were presented by Fiscal Court Reporter Laura Harvey at the September 16, 2025 regular meeting of the Fiscal Court, corrected where necessary, and signed by the presiding Judge with the approval of the Magistrates present.

Keenan Cloern

Keenan Cloern, HOPKINS COUNTY CLERK



HOPKINS COUNTY FISCAL COURT

Hopkins County Government Center
56 North Main Street
Madisonville, Kentucky 42431
270-821-8294 • Fax 270-821-8295

Email: judgeexecutive@hopkinscounty.net

JUDGE EXECUTIVE
Jack Whitfield, Jr.

EXECUTIVE ASSISTANT
Laura Harvey

June 3, 2026

South Hopkins Water District
129 South Main Street
Dawson Springs, KY 42408

To Whom it May Concern:

On June 2, 2026 during the regular meeting of the Hopkins County Fiscal Court, the court approved the reappointment of Deborah Duncan to the board of commissioners.

If you have any questions, please call my office.
Sincerely,

A handwritten signature in blue ink, appearing to read "Jack Whitfield, Jr.", is written over a faint, larger version of the same signature.

Jack Whitfield, Jr.
Hopkins County Judge-Executive

MAGISTRATES

Ricky Whitaker
District 1

Buddy Cardwell
District 2

Vicki Thomison
District 3

Ronnie Noel
District 4

Billy Parrish
District 5

Charlie Beshears
District 6

Hannah Myers
District 7

**HOPKINS COUNTY FISCAL COURT
REGULAR MEETING
GOVERNMENT CENTER
10 a.m. Tuesday, June 2, 2026
Hopkins County Government Center**

Judge Whitfield called the regular meeting to order and led the Pledge of Allegiance. Magistrate Parrish gave the invocation. Roll Call was held. Magistrates Whitaker, Cardwell, Thomison, Noel, Parrish and Beshears were present at the Government Center. Magistrate Myers was absent.

Review and approval of May 19, 2026 regular meeting minutes – Motion to approve by Magistrate Cardwell, second by Magistrate Beshears. Motion carried.

Report of County Attorney – None.

Report of Clerk – Clerk Keenan Woodruff reported that June taxes were not printed and mailed, so they will reach residents late. Woodruff also reported the general election filing deadline and reported current open seats.

Report of Sheriff – A) 2025 Settlement for Volunteer Fire Departments – Motion to approve by Magistrate Parrish; second by Magistrate Beshears. Motion carried.

B) 2025 Settlement for Property Tax Collections – Motion to approve by Magistrate Beshears; second by Magistrate Parrish. Motion carried.

Report of Jailer – None.

County Treasurer – A) Transfers – Motion to approve by Magistrate Noel; second by Magistrate Thomison. Motion carried.

B) Claims: General Fund, \$132,322.42; Road Fund, \$90,790.42; Jail Fund, \$16,221.54; LGEA, \$64,919.35; SAFE Fund, \$4,500,000; Total Claims: \$4,804,253.73. There were no objections to the claims.

Department Reports – None.

Reports and business of Magistrates/Committees – None.

Old Business - A) Second Reading – Ordinance 2026-5 – Amending the Personnel Policy (Vacation Accrual). Motion to approve by Magistrate Noel; second by Magistrate Beshears. Roll call vote: Magistrate Whitaker, yes; Magistrate Cardwell, yes; Magistrate Thomison, yes; Magistrate Noel, yes; Magistrate Parrish, yes; Magistrate Beshears, yes; Magistrate Myers, absent. Motion carried.

B) Rave Alert Renewal – Motion to approve renewal for a three-year term by Magistrate Beshears; second by Magistrate Cardwell. Motion carried.

New Business – A) Property Bid (735 Forked Springs Road) Motion to approve \$4,000 bid from high bidder Dustin Blanchard by Magistrate Parrish; second by Magistrate Thomison. Motion carried.

B) Pauper Burial – Motion to approve Harris Funeral Home's pauper burial request for Dane Royce McPeak by Magistrate Parrish; second by Magistrate Beshears. Motion carried.

C) Appointments – Motion to approve reappointment of Keith Cartwright to the tourism commission by Magistrate Whitaker; second by Magistrate Thomison. Motion carried. Motion to approve reappointment of Chuck Shockley to the tourism commission by Magistrate Noel; second by Magistrate Cardwell. Motion carried. Motion to approve reappointment of Deborah Duncan to the South Hopkins Water District Board of Commissioners by Magistrate Beshears; second by Magistrate Noel. Motion carried.

D) Proclamations – Judge Whitfield delivered a proclamation for World Elder Abuse Day. Megan McGregor, chair of the Elder Abuse Council, spoke on elder abuse issues.

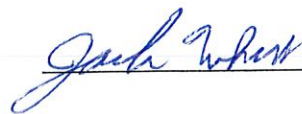
E) Longevity Certificates – Judge Whitfield issued longevity certificates for multiple employees.

F) Humane Society President Dustin Potenza gave an update on the county spay/neuter program and made a few fundraising announcements.

Announcements – Magistrate Noel announced all county employees are invited to a free Madisonville Miners baseball game on June 19. Magistrate Parrish announced a Declaration of Independence Ceremony will be held June 28.

Comments from Citizens – None.

Adjournment



Jack Whitfield, Jr.

HOPKINS COUNTY JUDGE-EXECUTIVE

The foregoing minutes were presented by Fiscal Court Reporter Laura Harvey at the June 30, 2026 special meeting of the Fiscal Court, corrected where necessary, and signed by the presiding Judge with the approval of the Magistrates present.

Keenan Woodruff

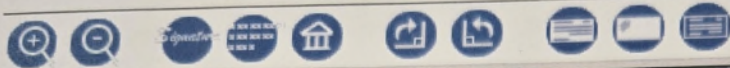
Keenan Woodruff, HOPKINS COUNTY CLERK

Attachment 1-16c

Commissioner Training Records

10/5/26, 9:23 AM

Web Research



Debby Duncan
[Redacted]
12-16 2024

PAY TO THE ORDER OF South Hopkins Water District \$2400⁰⁰
Two thousand four hundred ⁰⁰/₁₀₀ DOLLARS
Fifth Third Bank

FOR Refund from pay Debby Duncan

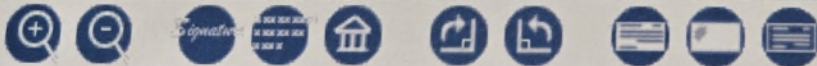
[Redacted]

Posting Date
2024 Dec 18

DB/CR Indicator
Debit

Amount
\$2,400.00

Posting Check Number
4307



#011-Dawson Springs
2024-12-18

FOR DEPOSIT ON
SOUTH HOPKIN
WATER DISTRICT

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
psc.ky.gov

Angie Hatton
Chair

Mary Pat Regan
Commissioner

May 12, 2025

Re: Case No. 2025-00134

Accreditation and Approval of a Public Service Commission Water Personnel Training Seminar as a Water District Commissioner Training Program.

Attached is a list of the persons who attended the 2025 Water Personnel Training Seminar held in-person on April 22-23, 2025, at Lake Barkley State Park. Which includes their name, utility or agency, and the number of hours they attended.

If you have any question please contact Commission Staff, at PSCWaterTraining@ky.gov.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ron Parritt".

Ron Parritt
Deputy Executive Director

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
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Angie Hatton
Chair

Mary Pat Regan
Commissioner

2025 Public Service Commission Water Training April 22-23, 2025		
Held At Lake Barkley State Park		
PSC Attendance List - Case No. 2025-00134		
NAME	UTILITY / AGENCY	HOURS EARNED
Camplin Michael	Muhlenberg County Water District	6
Duncan Deborah	South Hopkins Water District	6.75
Sutton Chris	Lyon County Water District	6
Davis Ron	Jonathan Creek Water District	6
Hunt Steve	Christian County Water District	6
Johnson J David	Christian County Water District	6
Jones Ricky	Jonathan Creek Water District	6
Kirby Jeff	Muhlenberg County Water District	6
Lauderman Ashley	Corinth Water District	6
Mathis Thomas Wade	Muhlenberg County Water District	6
Morris Barbara	Christian County Water District	6
Murphy Charles	Lyon County Water District	6
O'Bryan Jeff	Jonathan Creek Water District	6
Perkins Erica	Lyon County Water District	6
Porter Craig	Muhlenberg County Water District	6
Shocklee Mike	Nebo Water District	6
Tubbs Jimmy	Jonathan Creek Water District	6
Winstead Chris	Nebo Water District	6
Adair Scott	North Marshall Water District	12
Adams Helden	Columbia/Adair Utilities District	12
Barr Timothy	North Logan Water District #1	12
Blane Mathew	Lyon County Water District	12.75
Boren Charles	Dexter-Almo Heights Water District	12
Bunnell John	Green River Valley Water District	12
Cary Jay	Cumberland County Water District	12
Darr Cindy	Muhlenberg County Water District #3	12
Glass Leland	Green River Valley Water District	12
Gossett Adrian	Green River Valley Water District	12
Hamby Rodney	Christian County Water District	12.75
Howell Heath	Christian County Water District	10.75
McPeck Colby	Christian County Water District	12.75





Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet

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Angie Hatton
Chair

Mary Pat Regan
Commissioner

2025 Public Service Commission Water Training April 22-23, 2025		
Held At Lake Barkley State Park		
PSC Attendance List - Case No. 2025-00134		
NAME	UTILITY / AGENCY	HOURS EARNED
Miller Bradley	Columbia/Adair Utilities District	12.75
Norris Troy	Cumberland County Water District	12
Piper Lance	North Logan Water District #1	12
Robertson Don	Lyon County Water District	12
Taylor Joe Dan	Dexter-Almo Heights Water District	12
Tooley Ben	Muhlenberg County Water District #3	12.75
Tucker Pat	Green River Valley Water District	12
Tucker Robert	South Hopkins Water District	12
Tyree Steve	Jonathan Creek Water District	12
Vibbert Mark	Cumberland County Water District	12

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



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psc.ky.gov

Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

July 28, 2025

Re: Case No. 2025-00254

Accreditation and Approval of a Public Service Commission Water Personnel Training Seminar as a Water District Commissioner Training Program.

Attached is a list of the persons who attended the 2025 Water Personnel Training Seminar held in-person on July 22-23, 2025, at TownePlace Suites in Owensboro, KY. Which includes their name, utility or agency, and the number of hours they attended.

If you have any question please contact Commission Staff, at PSCWaterTraining@ky.gov.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ron Parritt".

Ron Parritt
Deputy Executive Director



Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
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Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
psc.ky.gov

Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

2025 Public Service Commission Water Training July 22-23, 2025		
Held At TownePlace Suites in Owensboro, KY		
PSC Attendance List - Case No. 2025-00254		
NAME	UTILITY / AGENCY	HOURS EARNED
Conn Stanley	Daviess County Water District	6
Doss Deric	Muhlenberg County Water District #3	6
Holland Billy	Muhlenberg County Water District #3	6
Houchins Dion	Warren County Water District	6
Kennedy Cherish	Corinth Water District	6
Kidd Randy	McCreary County Water District	6
Sumner Mark	McCreary County Water District	6
Taylor James	McCreary County Water District	6
Whitaker Stephen	McCreary County Water District	6
Easley Michael	South Hopkins Water District	12
Fowler Debbie	Green River Valley Water District	9
Hockman Ron	Hardin County Water District #1	12
Hodge Gretchen	Edmonson County Water District	12
Jones Michael	North Mercer Water District	12.75
Lindsey Leonard	Edmonson County Water District	12
Peveler Tracy	Muhlenberg County Water District #3	12
Taylor David Keith	Todd County Water District	12

Andy Beshear
Governor

John Lyons
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
Frankfort, Kentucky 40601-8294
Telephone: (502) 564-3940
psc.ky.gov

Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

April 29, 2026

Re: Case No. 2026-00113

Accreditation and Approval of a Public Service Commission Water Personnel Training Seminar as a Water District Commissioner Training Program.

Attached is a list of the people who attended the 2026 Water Personnel Training Seminar held in person on April 21-22, 2026, at Pennyryle SRP in Dawson Springs, KY. Which includes their name, utility or agency, and the number of hours they attended.

If you have any questions please contact Commission Staff,
at PSCWaterTraining@ky.gov.

Sincerely,

Ron Parritt

Ron Parritt
Deputy Executive Director

Andy Beshear
Governor

John Lyons
Secretary
Energy and Environment Cabinet



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psc.ky.gov

Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

2026 Public Service Commission Water Personnel Training		
April 21-22, 2026		
Held At Pennyryle SRP in Dawson Springs, KY		
PSC WCT Attendance List		
Case No. 2026-00113		
NAME	UTILITY / AGENCY	HOURS EARNED
Barr Tim	North Logan Water District #1	6
Benton April	Edmonson County Water District	12
Berman Destin	Caldwell County Water District	12.75
Brunson Ashbel	Christian County Water District	12
Bunnell John	Green River Valley Water District	6
Camplin Michael	Muhlenberg County Water District	12
Clore Patrick	Pendleton County Water District	12
Davis Ron	Jonathan Creek Water District	12
Dever Preston	South Hopkins Water District	12
Doss Deric	Muhlenberg County Water District #3	12
Duncan Deborah	South Hopkins Water District	6
Easley Michael	South Hopkins Water District	12
Granstaff Jason	Caldwell County Water District	12
Hamby Rodney	Christian County Water District	12.75
Harper Ty	Caldwell County Water District	12
Holland Billy	Muhlenberg County Water District #3	6
Howell Heath	Christian County Water District	6
Johnson J David	Christian County Water District	6
Jones Ricky	Jonathan Creek Water District	6
Kriby Jeff	Muhlenberg County Water District	6
Layton Michael	Ledbetter Water District	12
Mathis Thomas	Muhlenberg County Water District	6
McCallon Randy	Dexter-Almo Heights Water District	12
Meadors Andrew	Whitley County Water District #1	12
Morris Barbara	Christian County Water District	6
Nimmo Jeff	North Marshall Water District	12



Andy Beshear
Governor

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Secretary
Energy and Environment Cabinet

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Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

2026 Public Service Commission Water Personnel Training		
April 21-22, 2026		
Held At Pennyryle SRP in Dawson Springs, KY		
PSC WCT Attendance List		
Case No. 2026-00113		
NAME	UTILITY / AGENCY	HOURS EARNED
O'Bryan Jeff	Jonathan Creek Water District	6
Peveler Tracy	Muhlenberg County Water District #3	12
Piper Lance	North Logan Water District #1	6
Porter Craig	Muhlenberg County Water District	6.75
Sheffer Gary	Union County Water District	12.75
Sheffer Sean	Union County Water District	12
Shocklee Mike	Nebo Water District	6
Simpson Beverly	Caldwell County Water District	12.75
Smith Bradley M.	Dexter-Almo Heights Water District	12
Taylor Joe Dan	Dexter-Almo Heights Water District	12
Tooley Ben	Muhlenberg County Water District #3	6.75
Tubbs Jimmie	Jonathan Creek Water District	6
Tucker Pat	Green River Valley Water District	6
Tyree Steve	Jonathan Creek Water District	6
Winstead Chris	Nebo Water District	6

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-17

Responding Witness: Mike Easley and David Foster

Q 1-17. Provide the following information regarding the proposed rate case expense.

- a. State whether South Hopkins plans to incur any expense related to the preparation of this rate case.**
- b. If so, provide a quote or invoice for the amount projected or incurred.**
- c. State whether the amount projected is a fixed amount or describe what factors would cause the stated amount to increase or decrease.**
- d. State Whether the expected rate case expense will be paid by South Hopkins District or a third party (i.e., grant funds)**

A 1-17a. Although the Rural Community Assistance Partnership is not charging South Hopkins District for its work in this proceeding, South Hopkins District will still have legal expenses associated with this rate case. South Hopkins District estimates it will incur \$30,000 in rate case expenses, amortized over three years at \$10,000 per year. This is an estimate only and **may increase or decrease** depending on actual events occurring in this proceeding. The number and complexity of Information Requests, necessary meetings with South Hopkins District, and a formal hearing are

all elements associated with rate case proceedings, and they will impact the actual rate case expenses incurred by South Hopkins District.

A1-17b. South Hopkins District's legal counsel did not submit a price quote for services associated with the rate case but based its estimate for legal services on its experience in similar proceedings. South Hopkins District can provide the Commission with rate case expense updates by filing updates into the record of this proceeding according to a schedule determined by the Commission.

A1-17c. The number and complexity of Information Requests, necessary meetings with South Hopkins District, informal conferences with Commission Staff, and a formal hearing will impact the actual rate case expenses incurred by South Hopkins District.

A1-17d. South Hopkins District is paying its legal expenses associated with this rate case without contribution or assistance from any third-party or the use of grant funds.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-18

Responding Witness: Mike Easley

Q 1-18. Provide the following with respect to new tap installations.

- a. Number of installations during the test year.**
- b. State whether labor costs were capitalized and, if so, provide the total amount and designate the line in the fixed assets listing that reflects the capitalization.**
- c. State whether material costs were capitalized and, if so, provide the total amount and designate the line in the fixed assets listing that reflects the capitalization.**

A 1-18a. In 2025 South Hopkins District installed 15 new taps to its system. The total cost to install these taps was \$18,675.

A 1-18b. The labor and material costs were capitalized. *See* Application, Attachment 7, Depreciation Schedule. The total cost of installation, including the meter, other materials, and labor were capitalized in Asset Group 05 Meters & Installations, line 05-0114. The \$18,675 associated with the 15 meter taps is included in the \$35,279.80 "Item Cost" recorded

on 7/1/25. The balance of the item cost is additional meters purchased by South Hopkins District in 2025

A 1-18c. *See* answer to 18b above.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-19

Responding Witness: Mike Easley

Q 1-19. Refer to South Hopkins District's Tariff, PSC Ky. No. 2, Sheet No. 12, Billing, Meter Readings and Related Information.

a. Provide the date that South Hopkins District's billing cycle begins (meter read date).

b. State whether the date that the billing cycle begins is the date that would be best stated as the effective date of any order the Commission issues concerning rates in this case.

A 1-19a. South Hopkins District's billing cycle begins on the 15th of the month.

A 1-19b. The best effective date for any Order impacting the rates that South Hopkins District charges for water service is the 15th day of the month, the beginning of the billing cycle.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-20

Responding Witness: Mike Easley

Q 1-20. State the last time South Hopkins District performed a cost-of-service study (COSS) to review the appropriateness of its current rates and rate design.

a. Explain whether South Hopkins District's considered filing a COSS with the current rate application and the reasoning for not filing one.

b. Explain whether any material changes to South Hopkins District's system would cause a new COSS to be prepared since the last time it completed one.

c. If there have been no material changes to South Hopkins District's system, explain when South Hopkins District anticipates completing a new COSS.

d. Provide a copy of the most recent COSS that has been performed for South Hopkins District's system in Excel spreadsheet format with all formulas, rows, and columns fully accessible and unprotected.

A 1-20a. South Hopkins District was not aware a COSS would be requested. No one currently employed by or serving on the Board of Commissioners of the District recalls a COSS ever being prepared.

A 1-20b. Please See Response to 1-20a.

A 1-20c. Please See Response to 1-20a.

A 1-20d. Please See Response to 1-20a.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-21

Responding Witness: Mike Easley

Q 1-21. Provide the number of occurrences and dollar amounts for late fees that were recorded during the test year.

A 1-21. During 2025, South Hopkins District assessed **6,723** late fees. It collected a total of **\$34,035.38** in late fees.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-22

Responding Witness: Mike Easley

Q 1-22. Provide a schedule listing the number of occurrences for each nonrecurring charge that were recorded during the test year and the total amount recorded for each nonrecurring charge. Include nonrecurring charges for which there were no occurrences or reported revenue. Include the general ledger account numbers where each nonrecurring charge is recorded.

A 1-22. A table with the requested information is on the following page.

[Remainder of page intentionally left blank]

South Hopkins Water District
2025 Nonrecurring Charges

Charge Description	Charge Amount	Gen. Ledger Acct. Number	Occurrences	Total Charged in 2025
Connection Charge	\$13.00		0	0
Reconnection Charge	\$13.00	471	361	4,693
Reconnection Charge After- Hours	\$96.00		0	0
Returned Payment Charge	\$0.00		0	0
Service Call (Investigation)	\$13.00		0	0
Service Call (Investigation) After-Hours	\$96.00		0	0
Meter Test Request	\$13.00		0	0
Damage to Meter Setting or Lid	Actual Cost		0	0
Meter Relocate	Actual Cost		0	0

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-23

Responding Witness: Mike Easley

Q 1-23. Provide updated cost justification sheets to support each nonrecurring charge listed in South Hopkins District's tariff.

A 1-23. The requested cost justification sheets are attached to this response as **Attachment 1-23a**. South Hopkins District has included one hour of field technician labor in its cost justification for its Connection/Turn-on Charge, Reconnect Charge, and Service Call Charge. The District has also included 1.5 hours of labor in its Meter Test Request Charge. Although the District is aware that the Commission routinely removes labor costs from charges assessed for services provided during office hours, South Hopkins District requests that the Commission **not remove** the labor cost from these nonrecurring charges.

As the Commission is aware, South Hopkins District is battling very high unaccounted-for water loss. During the test year the District's water loss exceeded 42 percent. South Hopkins District has a small staff; it employs only four field technicians and one working Superintendent who

spends most of his time in the field out of necessity. The District's service territory spans approximately 281.66 square miles. With a territory this large it often takes a field technician nearly half an hour to reach the location of a service call, connection, disconnection, or requested meter test. The technician then must perform the required duties and travel to join additional members of the field crew at a job site to perform the other work required that day. This is valuable time that would otherwise be spent locating and repairing leaks, replacing meters, and performing other maintenance duties. There is an opportunity cost to the District in performing connections, disconnections, and service calls, including meter tests upon customer request, even during regular working hours. Attached to this response as **Attachment 1-23b** is a map of the District's service territory prepared by Jasper Wyatt, the GIS Manager for Kentucky Rural Water Association, which depicts the District's service territory and the location of its headquarters

Currently, the District has over 800 new meters waiting to be installed. South Hopkins District is replacing its older customer meters with new AMR radio-read meters in an attempt to combat water loss attributable to older meters and to reduce the time required to manually read its customer meters. The new meters were purchased with grant funds. The District is replacing

its meters in-house due to the cost of hiring a third-party contractor to do the work. Each trip conducted to connect or disconnect service, to investigate a report of a service problem, or to retrieve a meter at the customer's request for testing costs the District the opportunity to use its regular working hours in meter replacement activity and delays the replacement of the District's aging meters. Because meter replacement and leak repair are critical to South Hopkins District at this time, the District requests that the Commission assign the opportunity costs associated with performing connections, disconnections, and service calls to the customers who benefit from or necessitate those services. Performing these services delays work that benefits the District as a whole.

The District also requests that the Commission round nonrecurring charges to an even dollar amount in the interest of billing simplicity.

Attachment 1-23a

Cost-Justification Sheets

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: Returned Payment Fee

1. Field Expense:

A. Materials (Itemize)

_____	\$ _____
_____	_____
_____	_____

B. Labor (Time and Wage)

_____	_____
-------	-------

Total Field Expense	\$ <u>0.00</u>
----------------------------	-----------------------

2. Clerical and Office Expense

A. Supplies <u>Printed Letter, Envelope, and Mailing of the letter via U.S. Postal Service</u>	\$ <u>1.50</u>
--	-----------------------

B. Labor	\$ _____
----------	----------

Total Clerical and Office Expense	\$ _____
--	-----------------

3. Miscellaneous Expense

A. Transportation	\$ _____
-------------------	----------

B. Other (Itemize)	
--------------------	--

Total Miscellaneous Expense	\$ _____
------------------------------------	-----------------

Total Nonrecurring Charge Expense	\$ <u>1.50</u>
--	-----------------------

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: Connection/Turn-on Charge/Reconnection/Service Call/Investigation

1. Field Expense:

A. Materials (Itemize)

_____	\$ _____
_____	_____
_____	_____

B. Labor (Time and Wage) 1 hour of field

labor. Average wage of field laborer is \$19.50 \$19.50

Total Field Expense **\$19.50**

2. Clerical and Office Expense

A. Supplies

\$ _____

B. Labor

\$ _____

Total Clerical and Office Expense \$ _____

3. Miscellaneous Expense

A. Transportation (\$0.76 x 41.2 miles) *20.6 Miles from office to Princeton service area from the office, 20.6 miles back to office, using 2026 federal milage rate*

\$ **31.31**

B. Other (Itemize)

_____	_____
_____	_____
_____	_____

Total Miscellaneous Expense **\$ 31.31**

Total Nonrecurring Charge Expense **\$ 50.81** Rounded to **\$51.00**

South Hopkins District Requests that the Commission round the charge up to the nearest dollar for billing simplicity.

Part IV

Optional Standard Mileage Rates

Announcement 2026-11

This announcement informs taxpayers that the Internal Revenue Service is modifying Notice 2026-10, 2026-4 I.R.B. 378, by revising the optional standard mileage rates for computing the deductible costs of operating an automobile for business, medical, or moving expense purposes and for determining the reimbursed amount of these expenses that is deemed substantiated. This modification results from recent increases in the price of fuel.

The revised standard mileage rates are:

- | | |
|------------------------|---------------------|
| (1) Business | 76 cents per mile |
| (2) Medical and moving | 23.5 cents per mile |

The mileage rate that applies to the deduction for charitable contributions is fixed under § 170(i) of the Internal Revenue Code at 14 cents per mile.

The revised standard mileage rates set forth in this announcement apply to deductible transportation expenses paid or incurred for business, medical, or moving expense purposes on or after July 1, 2026, and to mileage allowances that are paid both (1) to an employee on or after July 1, 2026, and (2) for transportation expenses paid or incurred by the employee on or after July 1, 2026.

The standard mileage rates set forth in Notice 2026-10 continue to apply to deductible transportation expenses paid or incurred for business, medical, or moving expense purposes before July 1, 2026, and to mileage allowances paid (1) to an employee before July 1, 2026, or (2) with respect to transportation expenses paid or incurred by the employee before July 1, 2026.

All other provisions of Notice 2026-10 remain in effect.

EFFECT ON OTHER DOCUMENTS

Notice 2026-10 is modified.

DRAFTING INFORMATION

The principal author of this announcement is Christian Lagorio of the Office of Chief Counsel (Income Tax and Accounting). For further information regarding this announcement contact Mr. Lagorio at (202) 317-7005 (not a toll-free number).

Directions

Directions

Best routes

- A

129 S Main St, Dawson Springs, KY 42408
- B

112 Government Bend Rd, Princeton, KY 42445-8747

Leave now

Add stop

Via KY-109, KY-70

Fastest route · No delay

27 min

20.6 mi

Details

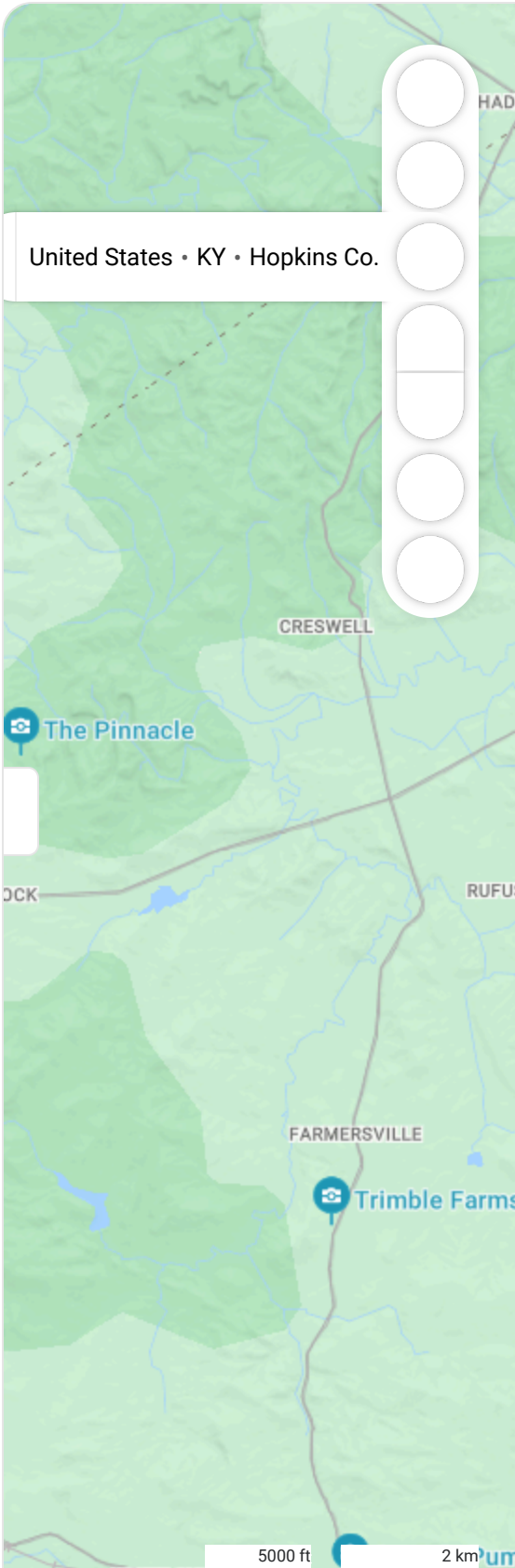
Via KY-109, KY-291

No delay

28 min

20.8 mi

Details



NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: Connection/Turn-on Charge/Reconnection/Service Call/Investigation

AFTER HOURS

1. Field Expense:

A. Materials (Itemize)

\$ _____

Labor (Time and Wage) After Hours calls can include extra travel time to gather tools or equipment, Therefore, 2 hours of field labor is

B. allotted at time and a half. Average wage of field laborer is \$19.50. $\$19.50 + 9.75 = \29.25
 $\$29.25 \times 2 = \58.50

\$58.50

Total Field Expense

\$58.50

2. Clerical and Office Expense

A. Supplies

\$ _____

B. Labor

\$ _____

Total Clerical and Office Expense

\$ _____

3. Miscellaneous Expense

A. Transportation (\$0.76 x 41.2 miles)
*20.6 Miles from office to service area
farthest from the office, 20.6 miles back to
office, using 2026 federal milage rate*

\$ **31.31**

B. Other (Itemize)

Total Miscellaneous Expense

\$ 31.31

Total Nonrecurring Charge Expense

\$ 89.81 Rounded to \$90.00

South Hopkins District Requests that the Commission round the charge up to the nearest dollar for billing simplicity.

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: Meter Test Request - Conducted at South Hopkins District's Facility

1. Field Expense:

A.	Materials (Itemize)	\$ _____
B.	Labor (Time and Wage) Test conducted by District Superintendent <u>1.5hr @ \$35.82</u>	<u>\$ 53.73</u>
	Total Field Expense	\$ <u>53.73</u>

2. Clerical and Office Expense

A.	Supplies	\$ _____
B.	Labor	_____
	Total Clerical and Office Expense	\$ _____

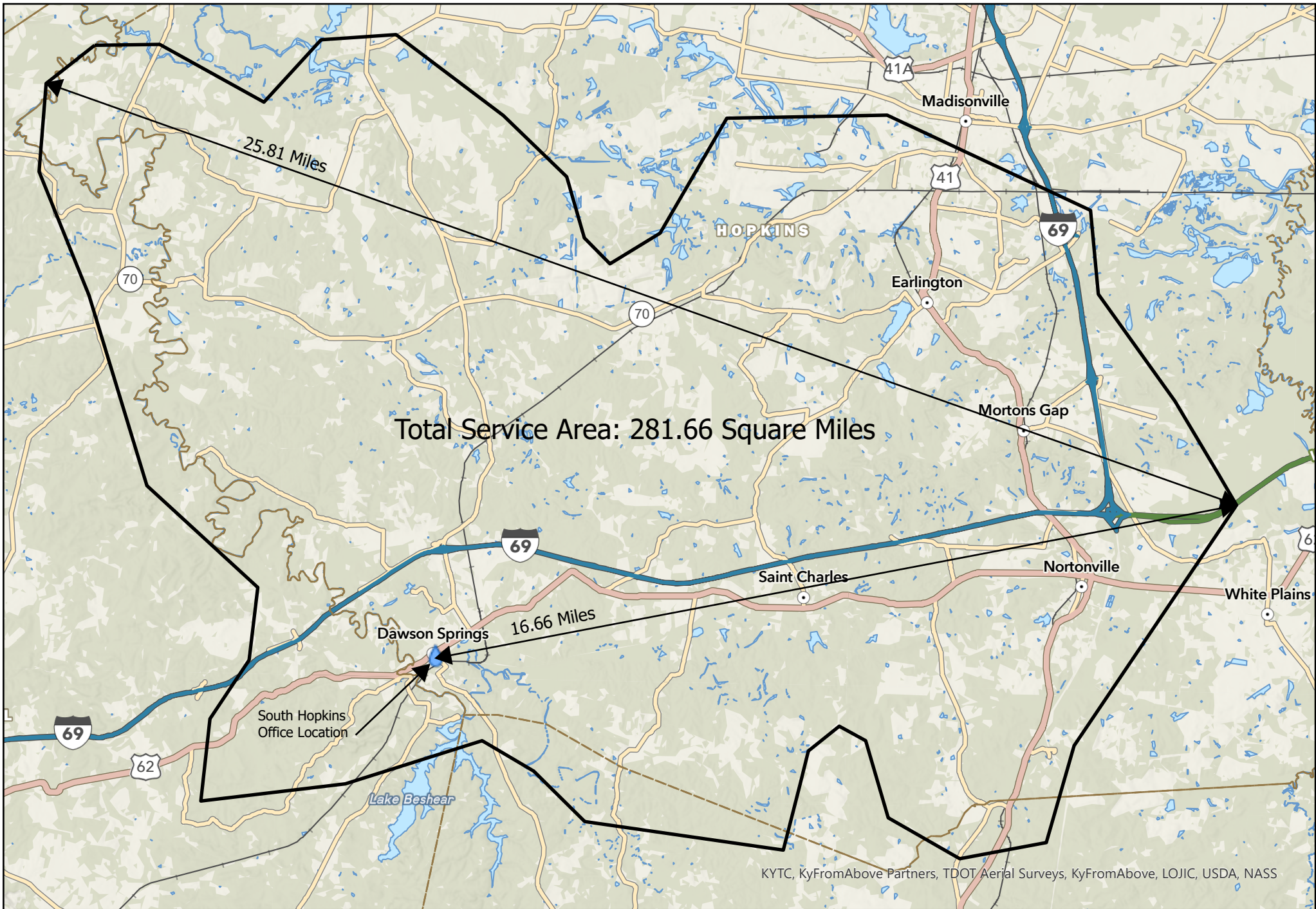
3. Miscellaneous Expense

A.	<u>Transportation</u> (\$0.76 x 61.80 miles) 20.6 miles from office to customer area most removed from office to obtain the meter. 20.6 miles to return the meter, and 20.6 miles To return to office or other work site	<u>\$ 46.97</u>
B.	Other (Itemize) _____ _____	_____ _____
	Total Miscellaneous Expense	\$ <u>46.97</u>

Total Nonrecurring Charge Expense **\$ 100.70 Rounded down \$100.00**
South Hopkins District requests that this amount be rounded to \$100. For billing simplicity.

Attachment 1-23b

Map of Service Territory



SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-24

Responding Witness: David Foster and Mike Easley

Q 1-24. Provide cost justification sheets to support any proposed new nonrecurring charges included in the application.

A 1-24. South Hopkins District is not proposing any additional nonrecurring charges.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-25

Responding Witness: Mike Easley

Q 1-25. Provide updated cost justification sheets to support each Meter Connection/Tap-on Charge listed in South Hopkins District's tariff.

A 1-25. The Cost Justification and supporting documentation are attached as Attachment 1-25.

Attachment 1-25

Meter Tap Cost

AVERAGE METER CONNECTION EXPENSE COST JUSTIFICATION

Name of Utility South Hopkins Water District

The following is an itemization of expenses for providing a metered service connection.

A. Meter Size

5/8-Inch ☒ 3/4-Inch ☐ 1-Inch ☐ 1 1/2 -Inch ☐ 2-Inch ☐

Other (specify) _____

B. Materials Expense

		<u>Unit Quantity</u>	<u>Cost</u>	<u>Total Cost</u>
1.	Water Meter	<u>1</u>	<u>315.00</u>	<u>\$315</u>
2.	Meter Yoke	_____	_____	_____
3.	Corporation Stop	_____	_____	_____
4.	Meter Box and Top	_____	_____	_____
5.	Miscellaneous Fittings	_____	_____	_____
6.	Other (Itemize)	_____	_____	_____

See Attached Itemized

List and Price Quote for

<u>Materials</u>	_____	_____	<u>\$728.47</u>
_____	_____	_____	_____
_____	_____	_____	_____

TOTAL MATERIALS EXPENSE **\$ 1,043.47**
(add total cost)

C. Service Pipe Expense

Type of Service Pipe CTS250# Size of Service Pipe 3/4

	<u>Unit Quantity</u>	<u>Cost</u>	<u>Total Cost</u>
1. Short Side Service	<u>25</u>	<u>0.95</u>	<u>23.75</u>
2. Long Side Service	<u>50</u>	<u>0.95</u>	<u>47.50</u>
AVERAGE SERVICE PIPE EXPENSE (add total cost and divide by 2)			<u>\$ \$35.63</u>

D. Installation Labor Expense

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total Cost</u>
1. Short Side Service	<u>3</u>	<u>89.40</u>	<u>268.20</u>
2. Long Side Service	<u>4</u>	<u>89.40</u>	<u>357.60</u>
AVERAGE INSTALLATION LABOR EXPENSE (add total cost and divide by 2)			<u>\$ 312.90</u>

E. Installation Equipment Expense

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total Cost</u>
1. Short Side Service	<u>3</u>	<u>75.00</u>	<u>225.00</u>
2. Long Side Service	<u>4</u>	<u>75.00</u>	<u>300.00</u>
AVERAGE INSTALLATION EQUIPMENT EXPENSE (add total cost and divide by 2)			<u>\$ 262.50</u>

F. Installation Miscellaneous Expense

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total Cost</u>
1. Inspection	_____	_____	_____
2. Site Clean-Up	<u>0.5</u>	<u>89.40</u>	<u>44.70</u>
3. Other			
<u>Seed & Straw</u>	<u>1.00</u>	<u>5.00</u>	<u>\$5.00</u>
_____	_____	_____	_____
_____	_____	_____	_____
AVERAGE INSTALLATION MISCELLANEOUS EXPENSE (add total cost)			<u>\$ 49.70</u>

G. Overhead Expense

1. Installation expense (\$ 595.10) times
overhead rate (1.00 %) **\$ 5.95**

H. Administrative Expense

1. Office expense for establishing a new account
and billing record. **\$ 23.85**

I. Total Expenses

Materials Expense	<u>\$ 1,043.47</u>
Service Pipe Expense	<u>35.63</u>
Installation Labor Expense	<u>312.90</u>
Installation Equipment Expense	<u>262.50</u>
Installation Miscellaneous Expense	<u>49.70</u>
Overhead Expense	<u>5.90</u>
Administrative Expense	<u>23.85</u>

TOTAL CONNECTION EXPENSE \$ 1,733.95



Bid Proposal for SHWD Kamstrup Meter Quote 10/05/26

CUSTOMER	SOUTH HOPKINS WATER DISTRICT 129 S MAIN ST DAWSON SPRINGS, KY 42408	Job SHWD Kamstrup Meter Quote 10/05/26 Dawson Springs, KY Bid Date: 10/05/2026 08:00 am Bid #: 5254854
	Sales Representative Casey Shaff (M) 270-438-3509 (T) 270-783-8721 (F) 270-783-8723 Casey.Shaff@coreandmain.com	Core & Main 3352 Industrial Dr Bowling Green, KY 42101 (T) 2707838721
CONTACT		
NOTES		



Bid Proposal for SHWD Kamstrup Meter Quote 10/05/26

SOUTH HOPKINS WATER DISTRICT**Job Location:** Dawson Springs, KY**Bid Date:** 10/05/2026 08:00 am**Core & Main Bid #:** 5254854**Core & Main**

3352 Industrial Dr

Bowling Green, KY 42101

Phone: 2707838721**Fax:** 2707838723

Seq#	Qty	Description	Units	Price	Ext Price
20		KAMSTRUP METER QUOTE			
40	1	5/8X3/4 FLOWIQ 2200 USG ALD 7-1/2"LL COMPOSITE BODY 02-K-02-D-1-8B-8UB	EA	315.00	315.00
				Sub Total	315.00
				Tax	0.00
				Total	315.00

Branch Terms:

This quotation represents Core & Main's interpretation of the plans and specifications as of the date of this document and is provided solely as an aid to bidding. Customers are responsible for verifying all materials and quantities prior to bidding or ordering. Prices are based on purchase of the quoted materials in their entirety and assume full truckload freight-paid releases; lesser quantities may incur additional shipping and handling charges. All quoted prices exclude applicable sales taxes. Prices are subject to change if scope, specifications, or quantities are altered, or due to factors such as government regulations, tariffs, transportation, fuel, and raw material costs.

PVC pipe pricing is based on availability at the time of shipping unless otherwise noted. HDPE pricing is valid for 10 days from the quote date and may be revised if quantities change. Quoted prices are firm for shipment within 30 days of the quote date unless otherwise noted. Special-order or non-stock items may be non-refundable or subject to cancellation/restocking charges and must be shipped to the customer within 30 days of receipt by Core & Main. Delivery will commence based on manufacturer lead times. Delays beyond manufacturer lead times may result in price increases and/or applicable storage fees. Any buyer caused delay or buyer's failure to take timely delivery shall be subject to additional costs.

All quotations are contingent upon the buyer's acceptance of Core & Main's terms and cond

UNLESS OTHERWISE SPECIFIED HEREIN, PRICES QUOTED ARE VALID IF ACCEPTED BY CUSTOMER AND PRODUCTS ARE RELEASED BY CUSTOMER FOR MANUFACTURE WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THIS QUOTATION. CORE & MAIN LP RESERVES THE RIGHT TO INCREASE PRICES TO ADDRESS FACTORS, INCLUDING BUT NOT LIMITED TO, GOVERNMENT REGULATIONS, TARIFFS, TRANSPORTATION, FUEL AND RAW MATERIAL COSTS. DELIVERY WILL COMMENCE BASED UPON MANUFACTURER LEAD TIMES. ANY MATERIAL DELIVERIES DELAYED BEYOND MANUFACTURER LEAD TIMES MAY BE SUBJECT TO PRICE INCREASES AND/OR APPLICABLE STORAGE FEES. THIS BID PROPOSAL IS CONTINGENT UPON BUYER'S ACCEPTANCE OF SELLER'S TERMS AND CONDITIONS OF SALE, AS MODIFIED FROM TIME TO TIME, WHICH CAN BE FOUND AT: <https://coreandmain.com/terms-of-sale/>

THIS BID MAY INCLUDE GLOBALLY SOURCED (IMPORTED) MATERIALS THAT ARE SUBJECT TO CHANGING TARIFFS. PRICES ARE SUBJECT TO CHANGE DUE TO POTENTIAL ADDITIONAL TARIFFS IMPOSED BY THE U.S. GOVERNMENT. IF IMPOSED, PRICES WILL INCREASE BY THE SAME PERCENTAGE AND WILL BE EFFECTIVE ON THE DATE THAT THE NEW TARIFFS ARE IMPLEMENTED. THESE ITEMS SHOULD BE PURCHASED WITH HASTE TO AVOID ANY ADDITIONAL RISING TARIFF COSTS.

WATER, SEWER & GAS SUPPLIES
SIGN & SAFETY SUPPLIES

P.O. Drawer 459 - 1105 State Route 77
Atwood, TN 38220
(731)662-7193 or (800)238-3836

Order Number	
2101964	
Order Date	Page
10/05/2026 11:36:19	1 of 2

Bill To:

SOUTH HOPKINS WATER DIST.
PO BOX 487
DAWSON SPRINGS, KY 42408

Ship To:

SOUTH HOPKINS WATER DIST.
129 SOUTH MAIN -UPS
DAWSON SPRINGS, KY 42408

(270) 797-5760

Customer ID: 1702

PO Number			Ship Route	Taker			
			UTLY	A.MORTON			
Quantities			Status Key	Item ID Item Description	Pricing UOM	Unit Price	Extended Price
Ordered	Remaining	Status of Balance	B = Backorder D = Direct C = Canceled P = Production				
Delivery Instructions: 12715 NORTONVILLE ROAD - OUR TRUCK JON @ 270-836-6166							
1	1		RMB132418-SWM-W	EA	106.0000	106.00	
13 X 24 X 18 RAVEN HEAVY WALL METER BOX STRAIGHT WALL BLACK OUTSIDE WHITE INSIDE							
1	1		LC1324R-D	EA	126.0000	126.00	
13 X 24 RAVEN CAST IRON METER BOX LID ONLY WITH CAST IRON READER							
1	1		VBHH72-7W-44-33-NL	EA	261.7200	261.72	
5/8X3/4 FORD COPPERSETTER PJCTS X PJCTS W/L.W. BALL VALVE & DUAL CHECK VALVE 7" TALL **NO LEAD**							
1	1		202B-750-CC3	EA	160.0000	160.00	
6B X 3/4"CC FORD BRASS DOUBLE STRAP SADDLE 6.90 - 7.50							
1	1		F1000-3-NL	EA	50.8300	50.83	
3/4 FORD CORP. STOP PJCTS X CC **NO LEAD**							
500	500		MUNICIPEX-B-500	FT	0.9500	475.00	
3/4" CTS X 500' REHAU MUNICIPEX PIPE							
2	2		PL-B	EA	0.3800	0.76	

WATER, SEWER & GAS SUPPLIES
SIGN & SAFETY SUPPLIES

P.O. Drawer 459 - 1105 State Route 77
Atwood, TN 38220
(731)662-7193 or (800)238-3836

Order Number	
2101964	
Order Date	Page
10/05/2026 11:36:19	2 of 2

Quantities			Status Key	Item ID Item Description	Pricing UOM	Unit Price	Extended Price
Ordered	Remaining	Status of Balance	B = Backorder D = Direct C = Canceled P = Production				

				3/4 PLASTIC INSERT			
1	1			C84-33-NL	EA	23.1600	23.16
				3/4 FORD MALE ADAPTER			
				MIPT X PJCTS **NO LEAD**			

Total Lines: 8

SUB-TOTAL:

1,203.47

TAX:

0.00

AMOUNT DUE:

1,203.47

U.S. Dollars

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-26

Responding Witness: David Foster

Q 1-26. Refer to South Hopkins District's Tariff, PSC Ky. No. Sheet 4, Rates and Charges. Also refer to the Application, Attachments 4, SAO. Also refer to the Application, Attachment 5, Revenue Requirement Calculation -Operating Ratio Method. South Hopkins District charges a Monthly Water loss reduction surcharge of \$3.50 per customer per month. Identify the location in the SAO or the Revenue Requirement Table where South Hopkins District recorded the amount collected.

A 1-26. The amount collected in water loss surcharge funds is not included in the SAO or the Revenue Requirement Table. There is no line item on *Form 1*, *Attachment SAO-W*, or the Revenue Requirement Calculation form, which are available on the Commission's website to record surcharge funds.

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-27

Responding Witness: Mike Easley

Q 1-27. Refer to South Hopkins District's last Alternative Rate Case. Identify if South Hopkins District has investigated the possible merger with nearby utilities or the city of Dawson springs; if not a full merger has South Hopkins District investigated the sharing of resources, positions, professional consultants or equipment costs. If so, provide the results of the investigation.

A 1-27. South Hopkins District has discussed the *process* of merger with its counsel. However, the District has not identified a merger partner. In 2024, the District entered into a Mutual Aid Agreement with Caldwell County Water District. Additionally, South Hopkins District and the Utilities Services Department of the City of White Plains, Kentucky regularly cooperate with each other in the use of equipment and labor. Attached to this response as **Attachment 1-27** is the Mutual Aid Agreement with Caldwell County Water District.

Attachment 1-27

Mutual Aid Agreement

MUTUAL AID AND ASSISTANCE AGREEMENT

Caldwell County Water District and South Hopkins Water District seek to enter into a Mutual Aid and Assistance Agreement in order to provide for the sharing of resources, personnel, and equipment in the event of a local disaster or other emergency;

Pursuant to Kentucky Revised Statutes (KRS 39B.040), municipalities and local governments are allowed to enter into mutual aid and assistance agreements, which may include provisions for the furnishing and exchanging of supplies, equipment, facilities, personnel, and services during a natural or human-made disaster and/or other emergency; now

THEREFORE, the parties agree as follows:

SECTION I

DEFINITIONS

- A. "Agreement" shall mean this document
- B. "Assistance" shall mean any and all acts of Assisting Agency conducted for or on behalf of Requesting Agency, including but not limited to, travel to and from the site of the emergency, incurring of expenses, and all Assistance activities conducted from the time employees or agents of Assisting Agency begin travel to the site of the emergency until travel from the site of the emergency to the headquarters of Assisting Agency is complete.
- C. "Assisting Agency" shall mean an agency which has agreed to provide Assistance as set forth in this Agreement, and which actually provides Assistance to a Requesting Agency. Employees or agents of Assisting Agency shall at all times during Assistance continue to be employees or agents of Assisting Agency and shall not be deemed to be employees or agents of Requesting Agency for any purpose.
- D. "Requesting Agency" shall mean an agency which has requested Assistance as set forth in this Agreement, and which actually receives Assistance from an Assisting Agency.
- E. "Authorized Representative" shall mean Agency CEO, Emergency Manager, or other Designee as assigned by that Agency.
- F. "Expenses" shall include:
 - 1. Labor costs incurred by the Assisting Agency per the wages paid under the then-existing wage agreements or procedures, regardless of how established. Fringe benefit rates, as listed in Attachment 1, are allowed, however overhead or administrative costs are not allowed.
 - 2. Equipment costs incurred by the Assisting Agency, including, but not limited to, hourly charges for hours traveled and worked, which shall be in accordance with the FEMA Standard Equipment Cost Code Rates. Fuel may only be claimed if not covered by the FEMA Standard Equipment cost codes.
 - 3. Lodging for requested employees or agents if not provided by the Requesting Agency.

4. All necessary meals, food, and drink not provided by the Requesting Agency. Meal tips are to be capped at 20%. No expenses for alcohol shall ever be reimbursed.

5. Personal Protective Equipment necessary for the work assigned are allowable expenses under this Agreement.

SECTION II

OBLIGATIONS OF THE PARTIES

A. Provision of Aid and Assistance – Pursuant to the terms and conditions set forth in this Agreement, the parties hereto shall provide each other with aid and Assistance in the event of a local disaster or emergency. It is mutually understood that each party's foremost responsibility is to its own citizens. This Agreement shall not be construed to impose an absolute obligation on any party to this Agreement to provide aid and Assistance pursuant to a request from another party. Accordingly, when aid and Assistance have been requested, a party may deem itself unavailable to respond and shall so inform the Requesting Agency. Nothing in this Agreement shall be construed to alter, amend, or nullify any legally required duties or obligations of either party, nor shall anything be construed so as to be in conflict with any state or federal laws or regulations.

B. Procedures for Requesting Assistance – Requests for Assistance shall be made by an Authorized Representative of a party to an Authorized Representative of the other party. Such request must indicate that it is made pursuant to this Agreement. Such request may be made orally by telephone or in person, to be followed as soon as practicable by a written confirmation of that request.

SECTION III

REIMBURSEMENT

A. Except as otherwise provided below, and as set forth above as recognized "Expenses", it is understood that Requesting Agency shall reimburse Assisting Agency for documented costs and expenses incurred by Assisting Agency as a result of extending aid and Assistance to Requesting Agency.

1. The Requesting Agency shall not be responsible for reimbursing Assisting Agency for the costs of any damage caused by the negligence, gross negligence, willful or wanton misconduct, intentional misuse, or recklessness of Assisting Agency's employees or agents. Assisting Agency's employees and agents shall at all times use reasonable care in their conduct and in the use and control of all materials, equipment, and supplies used by them during the period of Assistance.

2. Record Keeping – Requesting Agency shall provide information, directions, and assistance for record keeping to Assisting Agency's employees or agents. Assisting Agency shall maintain records and invoices for reimbursement.

B. Billing and Payment – Assisting Agency shall send an invoice for reimbursable costs and expenses, together with appropriate documentation as required by Requesting Agency, as soon as practicable after said costs and expenses are incurred. Payment will not be made to Requesting Agency until mutual aid invoices have been reconciled and approved. If the work is to be ultimately reimbursed by federal funding, the reconciliation and approval may include federal review prior to payment (c.g. FEMA Public Assistance Obligation).

C. Inspection of Records – Assisting Agency agrees that in addition to providing all backup documents as required for mutual aid invoicing; it shall make its records regarding costs and expenses

for assistance provided under this Agreement available for audit and inspection upon request by the Requesting Agency and any state or federal agency, and shall maintain such records for such time period as required by law.

SECTION IV

ASSISTING AGENCY'S EMPLOYEES

A. Rights and Privileges - Whenever the Assisting Agency's employees or agents are rendering aid and Assistance pursuant to this Agreement, such employees shall at all times remain the responsibility of the Assisting Agency and retain the same powers, duties, immunities, and privileges they would ordinarily possess if performing their duties within the geographic limits of the Assisting Agency.

B. Workers' Compensation - Requesting Agency shall not be responsible for reimbursing any costs, damages, or benefits to Assisting Agency's employees or agents due to personal injury or death occurring during the periods of time such employees or agents are engaged in the rendering of aid and Assistance under this Agreement. It is mutually understood that Requesting Agency and Assisting Agency shall each be individually responsible for maintaining any and all required workers' compensation coverage or other similar insurance.

SECTION V

HOLD HARMLESS

To the extent permitted by law, each party (as Indemnitor) agrees to protect, defend, indemnify, and hold harmless the other party (as Indemnitee), and its officers, employees, and agents, from and against any and all losses, penalties, damages, assessments, costs, charges, professional fees, and other expenses or liabilities of every kind and nature arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of Indemnitor's negligence, gross negligence, willful or wanton misconduct, intentional misuse, or reckless acts, and/or errors and/or omissions. To the extent that immunity does not apply, each party shall bear the risk of its own actions, as it does with its day-to-day operations, and determine for itself what kinds of insurance, and in what amounts, it should carry. Each party understands and agrees that any insurance protection obtained shall in no way limit the responsibility to indemnify, keep, and save harmless the other parties to this Agreement.

SECTION VI

AMENDMENTS

This Agreement may be modified at any time upon the mutual written consent of the parties. Additional agencies may become parties to this Agreement upon the acceptance and execution of this Agreement.

SECTION VII

DURATION OF AGREEMENT

A. This agreement is retroactive to December 15, 2023.

B. Term – This Agreement shall be for a term of five (5) years from the date of execution by both parties, unless the Agreement is renewed or terminated as set forth in this section.

C. Renewal – This Agreement may be extended for an additional five (5) year term by written agreement of the parties hereto.

D. Termination – Any party may terminate this Agreement upon thirty (30) days' written notice. A termination shall not affect the obligation of any party to reimburse the other for the costs and expenses of rendering aid and assistance incurred prior to the effective date of termination.

SECTION VIII

HEADINGS

The headings of various sections and subsections of this Agreement have been inserted for convenient reference only and shall not be construed as modifying, amending, or affecting in any way the express terms and provisions of this Agreement.

SECTION IV

SEVERABILITY

Should any clause, sentence, provision, paragraph, or other part of this Agreement be adjudged by any court of competent jurisdiction to be invalid, such judgment shall not affect, impair, or invalidate the remainder of this Agreement. In the event that parties to this Agreement have entered into other aid and assistance agreements, those parties agree that, to the extent a request for aid and assistance is made pursuant to this Agreement, those other aid and assistance agreements are superseded by this Agreement.

SECTION X

EFFECTIVE DATE

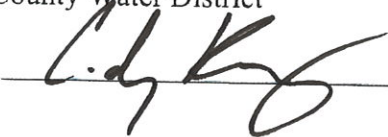
This Agreement shall take effect upon its execution by both parties.

SECTION XI

This Agreement shall not be assigned, in whole or in part, by either party, without the express written consent of the other party.

This, the 11 day of 9, 2023.

Caldwell County Water District

Signed: 

Position: Superintendent

Date: 9-11-24

Other Agency: South Hopkins Water

Signed: Deborah Duncan

Position: Commissioner

Date: 9-11-24

SOUTH HOPKINS WATER DISTRICT

Case No. 2026-00193

Response to Commission Staff's First Request for Information

Question No. 1-28

Responding Witness: David Foster & Mike Easley

Q 1-28. Refer to the Application, 12SHWD Attachment 8.

- a. For the outstanding debt issuance, provide the commission case number in which South Hopkins District was authorized to issue the debt.**
- b. Provide a copy of any loan agreements, including short-term debts, South Hopkins District entered into during 2025 and 2026, including any debts with zero outstanding balances.**
- c. For any debts, describe the purpose of each and provide the highest amount utilized during each of 2025 and 2026.**

A 1-28a. The Commission authorized South Hopkins District to enter into an Assistance Agreement with the Kentucky Infrastructure Authority ("KIA") in its final Order in **Case No. 2017-00237** on November 13, 2017. This loan has appeared in the District's Annual Reports to the Commission since 2018.

A 1-25b. In 2025 and 2026 South Hopkins only entered into one loan agreement. On March 20, 2026, South Hopkins District executed a promissory note for

\$95,000 in favor of First United Bank & Trust Company of Madisonville, Kentucky. The note is secured by the District's 2024 John Deere backhoe loader. A copy of the promissory note is attached to this response as **Attachment 1-28**

A 1-28c. South Hopkins District utilized the proceeds of the 2026 promissory note to partially pay its wholesale water bill to Dawson Springs. *See* the Informal Conference Memo filed into the record of Case No. 2023-00018 on July 21, 2026.

Attachment 1-28

2026 Promissory Note



0010163364-00010095510103202026

PROMISSORY NOTE

Principal	Loan Date	Maturity	Loan No	Call / Coll	Account	Officer	Initials
\$95,000.00	03-20-2026	03-20-2027	10163364-00010	C / U		RKB	

References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item.
Any item above containing "****" has been omitted due to text length limitations.

Borrower: SOUTH HOPKINS WATER DISTRICT
PO BOX 487
DAWSON SPRINGS, KY 42408

Lender: First United Bank and Trust Company
MAIN
162 N. Main Street
Madisonville, KY 42431
(270) 821-5555

COPY

Principal Amount: \$95,000.00

Date of Note: March 20, 2026

PROMISE TO PAY. SOUTH HOPKINS WATER DISTRICT ("Borrower") promises to pay to First United Bank and Trust Company ("Lender"), or order, in lawful money of the United States of America, the principal amount of Ninety-five Thousand & 00/100 Dollars (\$95,000.00) or so much as may be outstanding, together with interest on the unpaid outstanding principal balance of each advance. Interest shall be calculated from the date of each advance until repayment of each advance.

PAYMENT. Borrower will pay this loan in full immediately upon Lender's demand. If no demand is made, Borrower will pay this loan in one payment of all outstanding principal plus all accrued unpaid interest on March 20, 2027. In addition, Borrower will pay regular monthly payments of all accrued unpaid interest due as of each payment date, beginning April 20, 2026, with all subsequent interest payments to be due on the same day of each month after that. Unless otherwise agreed or required by applicable law, payments will be applied first to any accrued unpaid interest; then to principal; then to any late charges; and then to any unpaid collection costs. Borrower will pay Lender at Lender's address shown above or at such other place as Lender may designate in writing.

VARIABLE INTEREST RATE. The interest rate on this Note is subject to change from time to time based on changes in an independent index which is the New York Prime Rate as published in the Wall Street Journal or comparable newspaper (the "Index"). The Index is not necessarily the lowest rate charged by Lender on its loans. Lender will tell Borrower the current Index rate upon Borrower's request. The interest rate change will not occur more often than each day as the New York Prime Rate changes. Borrower understands that Lender may make loans based on other rates as well. The Index currently is 6.750% per annum. Interest on the unpaid principal balance of this Note will be calculated as described in the "INTEREST CALCULATION METHOD" paragraph using a rate of 1.000 percentage point over the Index (the "Margin"), rounded to the nearest 0.125 percent, adjusted if necessary for any minimum and maximum rate limitations described below, resulting in an initial rate of 7.750% per annum based on a year of 360 days. If Lender determines, in its sole discretion, that the Index has become unavailable or unreliable, either temporarily, indefinitely, or permanently, during the term of this Note, Lender may amend this Note by designating a substantially similar substitute index. Lender may also amend and adjust the Margin to accompany the substitute index. The change to the Margin may be a positive or negative value, or zero. In making these amendments, Lender may take into consideration any then-prevailing market convention for selecting a substitute index and margin for the specific Index that is unavailable or unreliable. Such an amendment to the terms of this Note will become effective and bind Borrower 10 business days after Lender gives written notice to Borrower without any action or consent of the Borrower. **NOTICE:** Under no circumstances will the interest rate on this Note be less than 6.000% per annum or more than the maximum rate allowed by applicable law.

INTEREST CALCULATION METHOD. Interest on this Note is computed on a 365/360 basis; that is, by applying the ratio of the interest rate over a year of 360 days, multiplied by the outstanding principal balance, multiplied by the actual number of days the principal balance is outstanding. All interest payable under this Note is computed using this method.

PREPAYMENT; MINIMUM INTEREST CHARGE. Borrower agrees that all loan fees and other prepaid finance charges are earned fully as of the date of the loan and will not be subject to refund upon early payment (whether voluntary or as a result of default), except as otherwise required by law. In any event, even upon full prepayment of this Note, Borrower understands that Lender is entitled to a minimum interest charge of \$10.00. Other than Borrower's obligation to pay any minimum interest charge, Borrower may pay without penalty all or a portion of the amount owed earlier than it is due. Early payments will not, unless agreed to by Lender in writing, relieve Borrower of Borrower's obligation to continue to make payments of accrued unpaid interest. Rather, early payments will reduce the principal balance due. Borrower agrees not to send Lender payments marked "paid in full", "without recourse", or similar language. If Borrower sends such a payment, Lender may accept it without losing any of Lender's rights under this Note, and Borrower will remain obligated to pay any further amount owed to Lender. All written communications concerning disputed amounts, including any check or other payment instrument that indicates that the payment constitutes "payment in full" of the amount owed or that is tendered with other conditions or limitations or as full satisfaction of a disputed amount must be mailed or delivered to: First United Bank and Trust Company, 162 North Main Street, PO Box 1190 Madisonville, KY 42431.

FINANCIAL RECORDS. In absence of a more specific agreement, requirement or covenant with regard to the preparation and delivery of financial statements and additional information which may be contained in a Business Loan Agreement between Borrower and Lender, Borrower agrees to furnish Lender with, as soon as available, but in no event later than ninety (90) days after the end of each fiscal year of Borrower, Borrower's balance sheet and income statement for the year ended. Borrower further agrees to furnish Lender with, as soon as available, but in no event later than thirty (30) days after directed to do so from Lender, current interim financial statements, lists of assets and liabilities, aging of receivables and payables, inventory schedules, budgets, forecasts, tax returns, and other reports with respect to Borrower's financial condition and business operations. All financial reports required to be provided by Borrower shall be prepared in accordance with generally accepted accounting principles, applied on a consistent basis, and certified by an authorized officer of Borrower as being true and correct. Borrower also agrees to cause all guarantors of this Note to furnish financial statements and federal income tax returns within thirty (30) days after directed to do so by the Lender. If the required financial statements or financial information required by this Note or any Business Loan Agreement between Borrower and Lender is not delivered to Lender within fifteen (15) days after the date required to do so, in addition to its other rights and remedies hereunder, Lender shall be entitled to increase Borrower's interest rate on this Note 3.00 percentage points above the interest rate which would otherwise apply until such time as all of the required financial information is provided to the Lender.

LATE CHARGE. If a payment is 10 days or more late, Borrower will be charged 5.000% of the regularly scheduled payment or \$50.00, whichever is greater.

INTEREST AFTER DEFAULT. Upon default, including failure to pay upon final maturity, the total sum due under this Note will continue to accrue interest at the interest rate under this Note. However, in no event will the interest rate exceed the maximum interest rate limitations under applicable law.

DEFAULT. Each of the following shall constitute an event of default ("Event of Default") under this Note:

Payment Default. Borrower fails to make any payment when due under this Note.

Other Defaults. Borrower fails to comply with or to perform any other term, obligation, covenant or condition contained in this Note or in any of the related documents or to comply with or to perform any term, obligation, covenant or condition contained in any other agreement between Lender and Borrower.

Default in Favor of Third Parties. Borrower or any Grantor defaults under any loan, extension of credit, security agreement, purchase or sales agreement, or any other agreement, in favor of any other creditor or person that may materially affect any of Borrower's property or Borrower's ability to repay this Note or perform Borrower's obligations under this Note or any of the related documents.

False Statements. Any warranty, representation or statement made or furnished to Lender by Borrower or on Borrower's behalf under this Note or the related documents is false or misleading in any material respect, either now or at the time made or furnished or becomes false or misleading at any time thereafter.

Death or Insolvency. The death of Borrower or the dissolution or termination of Borrower's existence as a going business, the insolvency of Borrower, the appointment of a receiver for any part of Borrower's property, any assignment for the benefit of creditors, any type of creditor workout, or the commencement of any proceeding under any bankruptcy or insolvency laws by or against Borrower.

Creditor or Forfeiture Proceedings. Commencement of foreclosure or forfeiture proceedings, whether by judicial proceeding, self-help, repossession or any other method, by any creditor of Borrower or by any governmental agency against any collateral securing the loan. This includes a garnishment of any of Borrower's accounts, including deposit accounts, with Lender. However, this Event of Default shall not apply if there is a good faith dispute by Borrower as to the validity or reasonableness of the claim which is the basis of the creditor or forfeiture proceeding and if Borrower gives Lender written notice of the creditor or forfeiture proceeding and deposits with Lender monies or a surety bond for the creditor or forfeiture proceeding, in an amount determined by Lender, in its sole discretion, as being an adequate



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**PROMISSORY NOTE
(Continued)**

Loan No: 10163364-00010

Page 2

reserve or bond for the dispute.

Adverse Change. A material adverse change occurs in Borrower's financial condition, or Lender believes the prospect of payment or performance of this Note is impaired.

Insecurity. Lender in good faith believes itself insecure.

Events Affecting Guarantor. Any of the preceding events occurs with respect to any guarantor, endorser, surety, or accommodation party of any of the indebtedness or any guarantor, endorser, surety, or accommodation party dies or becomes incompetent, or revokes or disputes the validity of, or liability under, any guaranty of the indebtedness evidenced by this Note.

Cure Provisions. If any default, other than a default in payment, is curable and if Borrower has not been given a notice of a breach of the same provision of this Note within the preceding twelve (12) months, it may be cured if Borrower, after Lender sends written notice to Borrower demanding cure of such default: (1) cures the default within fifteen (15) days; or (2) if the cure requires more than fifteen (15) days, immediately initiates steps which Lender deems in Lender's sole discretion to be sufficient to cure the default and thereafter continues and completes all reasonable and necessary steps sufficient to produce compliance as soon as reasonably practical.

LENDER'S RIGHTS. Upon default, Lender may declare the entire unpaid principal balance under this Note and all accrued unpaid interest immediately due, and then Borrower will pay that amount.

ATTORNEYS' FEES; EXPENSES. Lender may hire or pay someone else to help collect this Note if Borrower does not pay. Borrower will pay Lender that amount. This includes, subject to any limits under applicable law, Lender's reasonable attorneys' fees and Lender's legal expenses whether or not there is a lawsuit, including reasonable attorneys' fees and legal expenses for bankruptcy proceedings (including efforts to modify or vacate any automatic stay or injunction), and appeals. If not prohibited by applicable law, Borrower also will pay any court costs, in addition to all other sums provided by law.

JURY WAIVER. Lender and Borrower hereby waive the right to any jury trial in any action, proceeding, or counterclaim brought by either Lender or Borrower against the other.

GOVERNING LAW. This Note will be governed by federal law applicable to Lender and, to the extent not preempted by federal law, the laws of the Commonwealth of Kentucky without regard to its conflicts of law provisions. This Note has been accepted by Lender in the Commonwealth of Kentucky.

CHOICE OF VENUE. If there is a lawsuit, Borrower agrees upon Lender's request to submit to the jurisdiction of the courts of Hopkins County, Commonwealth of Kentucky.

RIGHT OF SETOFF. To the extent permitted by applicable law, Lender reserves a right of setoff in all Borrower's accounts with Lender (whether checking, savings, or some other account). This includes all accounts Borrower holds jointly with someone else and all accounts Borrower may open in the future. However, this does not include any IRA or Keogh accounts, or any trust accounts for which setoff would be prohibited by law. Borrower authorizes Lender, to the extent permitted by applicable law, to charge or setoff all sums owing on the indebtedness against any and all such accounts, and, at Lender's option, to administratively freeze all such accounts to allow Lender to protect Lender's charge and setoff rights provided in this paragraph.

COLLATERAL. Borrower acknowledges this Note is secured by the following collateral described in the security instrument listed herein:

(A) a Commercial Security Agreement dated March 20, 2026 made and executed between SOUTH HOPKINS WATER DISTRICT and Lender on collateral described as equipment.

LINE OF CREDIT. This Note evidences a revolving line of credit. Advances under this Note may be requested either orally or in writing by Borrower or as provided in this paragraph. Lender may, but need not, require that all oral requests be confirmed in writing. All communications, instructions, or directions by telephone or otherwise to Lender are to be directed to Lender's office shown above. The following person or persons are authorized to request advances and authorize payments under the line of credit until Lender receives from Borrower, at Lender's address shown above, written notice of revocation of such authority: **DEBORAH DUNCAN, TREASURER of SOUTH HOPKINS WATER DISTRICT**. Borrower agrees to be liable for all sums either: (A) advanced in accordance with the instructions of an authorized person or (B) credited to any of Borrower's accounts with Lender. The unpaid principal balance owing on this Note at any time may be evidenced by endorsements on this Note or by Lender's internal records, including electronic records.

NOTICE OF NEGATIVE INFORMATION. We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

RENEWAL FEE. UPON ANY AND ALL RENEWALS OF THIS NOTE, BORROWER MAY BE SUBJECT TO A RENEWAL FEE.

SUCCESSOR INTERESTS. The terms of this Note shall be binding upon Borrower, and upon Borrower's heirs, personal representatives, successors and assigns, and shall inure to the benefit of Lender and its successors and assigns.

NOTIFY US OF INACCURATE INFORMATION WE REPORT TO CONSUMER REPORTING AGENCIES. Borrower may notify Lender if Lender reports any inaccurate information about Borrower's account(s) to a consumer reporting agency. Borrower's written notice describing the specific inaccuracy(ies) should be sent to Lender at the following address: First United Bank and Trust Company 162 North Main Street, PO Box 1190 Madisonville, KY 42431.

GENERAL PROVISIONS. This Note is payable on demand. The inclusion of specific default provisions or rights of Lender shall not preclude Lender's right to declare payment of this Note on its demand. If any part of this Note cannot be enforced, this fact will not affect the rest of the Note. Lender may delay or forgo enforcing any of its rights or remedies under this Note without losing them. Borrower and any other person who signs, guarantees or endorses this Note, to the extent allowed by law, waive presentment, demand for payment, and notice of dishonor. Upon any change in the terms of this Note, and unless otherwise expressly stated in writing, no party who signs this Note, whether as maker, guarantor, accommodation maker or endorser, shall be released from liability. All such parties agree that Lender may renew or extend (repeatedly and for any length of time) this loan or release any party or guarantor or collateral; or impair, fail to realize upon or perfect Lender's security interest in the collateral; and take any other action deemed necessary by Lender without the consent of or notice to anyone. All such parties also agree that Lender may modify this loan without the consent of or notice to anyone other than the party with whom the modification is made. The obligations under this Note are joint and several.

PRIOR TO SIGNING THIS NOTE, BORROWER READ AND UNDERSTOOD ALL THE PROVISIONS OF THIS NOTE, INCLUDING THE VARIABLE INTEREST RATE PROVISIONS. BORROWER AGREES TO THE TERMS OF THE NOTE.

BORROWER ACKNOWLEDGES RECEIPT OF A COMPLETED COPY OF THIS PROMISSORY NOTE.

BORROWER:

SOUTH HOPKINS WATER DISTRICT

By: COPY
DEBORAH DUNCAN, TREASURER of SOUTH
HOPKINS WATER DISTRICT



0010163364-00010003540103202026

AGREEMENT TO PROVIDE INSURANCE

Principal	Loan Date	Maturity	Loan No	Call / Coll	Account	Officer	Initials
\$95,000.00	03-20-2026	03-20-2027	10163364-00010	C / U		RKB	
References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item. Any item above containing "****" has been omitted due to text length limitations.							

Grantor: SOUTH HOPKINS WATER DISTRICT
PO BOX 487
DAWSON SPRINGS, KY 42408

Lender: First United Bank and Trust Company
MAIN
162 N. Main Street
Madisonville, KY 42431
(270) 821-5555

INSURANCE REQUIREMENTS. Grantor, SOUTH HOPKINS WATER DISTRICT ("Grantor"), understands that insurance coverage is required in connection with the extending of a loan or the providing of other financial accommodations to Grantor by Lender. These requirements are set forth in the security documents for the loan. The following minimum insurance coverages must be provided on the following described collateral (the "Collateral"):

Collateral: All Equipment; 2024 JOHN DEERE 320 P-TIER BACKHOE LOADER (#2022907431).
Type: All risks, including fire, theft and liability.
Amount: Full Insurable Value.
Basis: Replacement value.
Endorsements: Lender loss payable clause with stipulation that coverage will not be cancelled or diminished without a minimum of 10 days prior written notice to Lender.
Latest Delivery Date: By the loan closing date.

INSURANCE COMPANY. Grantor may obtain insurance from any insurance company Grantor may choose that is reasonably acceptable to Lender. Grantor understands that credit may not be denied solely because insurance was not purchased through Lender.

INSURANCE MAILING ADDRESS. All documents and other materials relating to insurance for this loan should be mailed, delivered or directed to the following address:

FIRST UNITED BANK AND TRUST COMPANY
162 N MAIN ST
MADISONVILLE, KY 42431

FAILURE TO PROVIDE INSURANCE. Grantor agrees to deliver to Lender, on the latest delivery date stated above, proof of the required insurance as provided above, with an effective date of March 20, 2026, or earlier. Grantor acknowledges and agrees that if Grantor fails to provide any required insurance or fails to continue such insurance in force, Lender may do so at Grantor's expense as provided in the applicable security document. The cost of any such insurance, at the option of Lender, shall be added to the indebtedness as provided in the security document. GRANTOR ACKNOWLEDGES THAT IF LENDER SO PURCHASES ANY SUCH INSURANCE, THE INSURANCE WILL PROVIDE LIMITED PROTECTION AGAINST PHYSICAL DAMAGE TO THE COLLATERAL, UP TO AN AMOUNT EQUAL TO THE LESSER OF (1) THE UNPAID BALANCE OF THE DEBT, EXCLUDING ANY UNEARNED FINANCE CHARGES, OR (2) THE VALUE OF THE COLLATERAL; HOWEVER, GRANTOR'S EQUITY IN THE COLLATERAL MAY NOT BE INSURED. IN ADDITION, THE INSURANCE MAY NOT PROVIDE ANY PUBLIC LIABILITY OR PROPERTY DAMAGE INDEMNIFICATION AND MAY NOT MEET THE REQUIREMENTS OF ANY FINANCIAL RESPONSIBILITY LAWS.

AUTHORIZATION. For purposes of insurance coverage on the Collateral, Grantor authorizes Lender to provide to any person (including any insurance agent or company) all information Lender deems appropriate, whether regarding the Collateral, the loan or other financial accommodations, or both.

GRANTOR ACKNOWLEDGES HAVING READ ALL THE PROVISIONS OF THIS AGREEMENT TO PROVIDE INSURANCE AND AGREES TO ITS TERMS. THIS AGREEMENT IS DATED MARCH 20, 2026.

GRANTOR:

SOUTH HOPKINS WATER DISTRICT

By: COPY
DEBORAH DUNCAN, TREASURER of SOUTH
HOPKINS WATER DISTRICT

FOR LENDER USE ONLY	
INSURANCE VERIFICATION	PHONE
DATE: _____	_____
AGENT'S NAME: _____	
AGENCY: _____	
ADDRESS: _____	
INSURANCE COMPANY: _____	
POLICY NUMBER: _____	
EFFECTIVE DATES: _____	
COMMENTS: _____	



0010163364-00010034510103202026

DISBURSEMENT REQUEST AND AUTHORIZATION

Principal	Loan Date	Maturity	Loan No	Call / Coll	Account	Officer	Initials
\$95,000.00	03-20-2026	03-20-2027	10163364-00010	C / U		RKB	
References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item. Any item above containing "*****" has been omitted due to text length limitations.							

Borrower: SOUTH HOPKINS WATER DISTRICT
PO BOX 487
DAWSON SPRINGS, KY 42408

Lender: First United Bank and Trust Company
MAIN
162 N. Main Street
Madisonville, KY 42431
(270) 821-5555

LOAN TYPE. This is a Variable Rate Nondisclosable Revolving Line of Credit Loan to a Government Entity for \$95,000.00 due on demand and, if no demand, on March 20, 2027.

PRIMARY PURPOSE OF LOAN. The primary purpose of this loan is for:

- ☐ Personal, Family, or Household Purposes or Personal Investment.
- ☒ Business (Including Real Estate Investment).

SPECIFIC PURPOSE. The specific purpose of this loan is: ESTABLISH LINE OF CREDIT .

DISBURSEMENT INSTRUCTIONS. Borrower understands that no loan proceeds will be disbursed until all of Lender's conditions for making the loan have been satisfied. Please disburse the loan proceeds of \$95,000.00 as follows:

Other Disbursements:	\$94,065.00
\$94,065.00 UNDISBURSED FUNDS	
Other Charges Financed:	\$10.00
\$10.00 UCC Rec/Rel Fee	
Total Financed Prepaid Finance Charges:	\$925.00
\$425.00 PROCESSING FEE	
\$500.00 ORIGINATION FEE	

Note Principal: \$95,000.00

ADDITIONAL INFORMATION REGARDING AUTO PAYMENT:. If the account is set up for Auto Payment and should insufficient funds be available in the checking or savings account, all normal overdraft charges will be applied.

FINANCIAL CONDITION. BY SIGNING THIS AUTHORIZATION, BORROWER REPRESENTS AND WARRANTS TO LENDER THAT THE INFORMATION PROVIDED ABOVE IS TRUE AND CORRECT AND THAT THERE HAS BEEN NO MATERIAL ADVERSE CHANGE IN BORROWER'S FINANCIAL CONDITION AS DISCLOSED IN BORROWER'S MOST RECENT FINANCIAL STATEMENT TO LENDER. THIS AUTHORIZATION IS DATED MARCH 20, 2026.

BORROWER:

SOUTH HOPKINS WATER DISTRICT

By: COPY
DEBORAH DUNCAN, TREASURER of SOUTH
HOPKINS WATER DISTRICT