

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC JOINT APPLICATION OF OHIO	)	
VALLEY GAS CORPORATION AND VALLEY	)	
GAS, INC. FOR APPROVAL OF OHIO VALLEY	)	
GAS CORPORATION’S ACQUISITION OF	)	CASE NO.
VALLEY GAS, INC.’S UTILITY ASSETS IN	)	2026-00120
BRECKINRIDGE COUNTY, KENTUCKY AND	)	
APPROVAL TO RECOVER AN ASSOCIATED	)	
ACQUISITION ADJUSTMENT	)	

OHIO VALLEY GAS CORPORATION’S
NOTICE OF TRANSACTION STATUS

Ohio Valley Gas Corporation (“OVG”), by counsel, hereby submits a post-order notice of transaction status:

1. The Commission in its September 14, 2026 Order in Case No. 2026-00120 (“Order”) approved OVG’s acquisition of Valley Gas, Inc. (“Valley Gas”) pursuant to the Asset Purchase Agreement attached as an appendix to the Order.
2. In the Order, the Commission ordered OVG, following closing of the acquisition, to notify the Commission of the acquisition’s completion and file other materials related to the acquisition.¹
3. Although the acquisition has not yet been completed, OVG writes now to inform the Commission of the transaction’s status.
4. OVG and Valley Gas are still working toward completion of the acquisition, but the timeline for completion has been delayed. OVG requested from Valley Gas a copy of the franchise agreement by which Valley Gas is permitted to provide service within the City of Irvington,

¹ Order at 18-19.

Kentucky (“Irvington”). Valley Gas learned that the franchise agreement had expired and is now working to secure a valid franchise agreement, which may involve a 30-60 day publication process for the Irvington franchise. OVG expects that the transaction will move forward when the franchise agreement is secured but at this time cannot provide an exact closing date for the acquisition.

Dated this 23rd day of October, 2026.

Respectfully submitted,

OHIO VALLEY GAS CORPORATION

/s/ Rajan Kapoor

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CERTIFICATE OF SERVICE

In accordance with 807 KAR 5:001, Section 8 as modified by the Commission's Order of July 22, 2021 in Case No. 2020-00085 (Electronic Emergency Docket Related to the Novel Coronavirus COVID-19), this is to certify that the electronic filing has been transmitted to the Commission on October 23, 2026, and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means.

/s/ Rajan Kapoor
Counsel for Ohio Valley Gas Corporation