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Atmos Energy (ATO)

(Real Time Quote from BATS)

\$186.23 USD

+2.60 (1.42%)

Updated Feb 27, 2026 03:42 PM ET

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

F Value | D Growth | F Momentum | E VGM

Industry Rank:

Bottom 33% (163 out of 243)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/6/26	Earnings ESP	0.00%
Current Quarter	3.28	Current Year	8.13
EPS Last Quarter	2.44	Next Year	8.70
Last EPS Surprise	1.24%	EPS (TTM)	7.70
ABR	2.71	P/E (F1)	22.59

% EPS Growth Estimates	ATO	IND	S&P
Current Qtr (03/2026)	8.25	13.15	14.36
Next Qtr (06/2026)	13.79	211.86	-999.00
Current Year (09/2026)	8.98	12.90	32.52
Next Year (09/2027)	7.01	9.40	11.88
Past 5 Years	9.50	3.80	10.10
Next 5 Years	7.00	8.40	NA
PE	22.59	16.80	22.34

% EPS Growth Estimates	ATO	IND	S&P
PEG Ratio	3.22	2.00	NA

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- [See Brokerage Recommendations](#)
- [See Earnings Report Transcript](#)

Premium Research for ATO

Zacks Rank

▲ Buy 2

Zacks Industry Rank

Bottom 33% (163 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

F

 Value |

D

 Growth |

F

 Momentum |

F

 VGM

Earnings ESP

0.00%

Research Reports for ATO

[Analyst](#) | [Snapshot](#)

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Research for ATO



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Zacks Consensus Estimate	3.28	1.32	8.13	8.70
# of Estimates	3	3	7	7
Most Recent Consensus	NA	NA	NA	NA
High Estimate	3.32	1.36	8.22	8.83
Low Estimate	3.23	1.28	7.91	8.47
Year ago EPS	3.03	1.16	7.46	8.13
Year over Year Growth Est.	8.25%	13.79%	8.98%	7.03%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Current	3.28	1.32	8.13	8.70
7 Days Ago	3.28	1.32	8.13	8.70
30 Days Ago	3.28	1.32	8.08	8.67
60 Days Ago	3.27	1.33	8.05	8.60
90 Days Ago	3.27	1.33	8.05	8.61

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Most Accurate Estimate	3.28	1.32	8.20	8.78
Zacks Consensus Estimate	3.28	1.32	8.13	8.70
Earnings ESP	0.00%	0.00%	0.88%	0.92%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	2.44	1.07	1.16	3.03	NA
Estimate	2.41	1.01	1.17	2.92	NA
Difference	0.03	0.06	-0.01	0.11	0.05
Surprise	1.24%	5.94%	-0.85%	3.77%	2.53%

Annual Estimates By Analyst

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Chesapeake Utilities (CPK)

(Real Time Quote from BATS)

\$136.22 USD

+1.60 (1.19%)

Updated Feb 27, 2026 03:46 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

C

 Growth |

F

 Momentum |

D

 VGM

Industry Rank:

Bottom 33% (163 out of 243)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/6/26	Earnings ESP	NA
Current Quarter	NA	Current Year	6.49
EPS Last Quarter	1.94	Next Year	7.33
Last EPS Surprise	NA	EPS (TTM)	6.02
ABR	2.20	P/E (F1)	20.74

% EPS Growth Estimates	CPK	IND	S&P
Current Qtr (03/2026)	NA	6.24	14.36
Next Qtr (06/2026)	NA	13.15	-999.00
Current Year (12/2026)	7.99	12.90	32.52
Next Year (12/2027)	12.94	9.40	11.88
Past 5 Years	7.40	3.80	10.10
Next 5 Years	NA	8.40	NA
PE	20.74	16.80	22.34

% EPS Growth Estimates	CPK	IND	S&P
PEG Ratio	NA	2.00	NA

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- [See Earnings Report Transcript](#)

Premium Research for CPK

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 33% (163 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

D

 Value |

C

 Growth |

F

 Momentum |

D

 VGM

Earnings ESP

NA

Research Report for CPK

[Snapshot](#)

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Research for CPK



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Zacks Consensus Estimate	NA	NA	6.49	7.33
# of Estimates	NA	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	6.49	7.33
Low Estimate	NA	NA	6.49	7.33
Year ago EPS	2.22	1.04	6.01	6.49
Year over Year Growth Est.	NA	NA	7.99%	12.94%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	NA	NA	6.49	7.33
7 Days Ago	NA	NA	6.49	7.33
30 Days Ago	2.44	1.08	6.59	7.27
60 Days Ago	2.44	1.08	6.59	7.27
90 Days Ago	2.44	1.08	6.59	7.27

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	NA	NA	6.49	7.33
Zacks Consensus Estimate	NA	NA	6.49	7.33
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	1.94	0.82	1.04	2.22	NA
Estimate	NA	0.90	1.00	2.28	NA
Difference	NA	-0.08	0.04	-0.06	-0.03
Surprise	NA	-8.89%	4.00%	-2.63%	-2.51%

Annual Estimates By Analyst

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ACCREDITED
BUSINESS

BBB Rating: A+
As of 7/14/2025
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NiSource (NI)

(Real Time Quote from BATS)

\$47.21 USD

+0.51 (1.09%)

Updated Feb 27, 2026 03:54 PM ET

Add to portfolio

2-Buy

2

Zacks Rank:

Style Scores:

Value

Growth

Momentum

VGM

Industry Rank:

Top 31% (76 out of 243)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/6/26	Earnings ESP	-3.03%
Current Quarter	0.99	Current Year	2.05
EPS Last Quarter	0.51	Next Year	2.23
Last EPS Surprise	4.08%	EPS (TTM)	1.90
ABR	1.53	P/E (F1)	22.83

% EPS Growth Estimates	NI	IND	S&P
Current Qtr (03/2026)	1.02	-23.18	14.36
Next Qtr (06/2026)	4.55	-19.80	-999.00
Current Year (12/2026)	7.89	-1.20	32.52
Next Year (12/2027)	8.78	8.80	11.88
Past 5 Years	7.30	6.30	10.10
Next 5 Years	6.00	9.30	NA
PE	22.83	26.40	22.34

% EPS Growth Estimates	NI	IND	S&P
PEG Ratio	3.83	2.84	NA

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Premium Research for NI

Zacks Rank

▲ Buy 2

Zacks Industry Rank

Top 31% (76 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

D

 Value |

C

 Growth |

D

 Momentum |

D

 VGM

Earnings ESP

-3.03%

Research Reports for NI

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Research for NI



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Zacks Consensus Estimate	0.99	0.23	2.05	2.23
# of Estimates	2	2	5	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.02	0.23	2.06	2.26
Low Estimate	0.96	0.22	2.04	2.21
Year ago EPS	0.98	0.22	1.90	2.05
Year over Year Growth Est.	1.02%	4.55%	7.89%	8.98%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	1	1	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	0.99	0.23	2.05	2.23
7 Days Ago	1.01	0.24	2.04	2.22
30 Days Ago	1.01	0.24	2.04	2.21
60 Days Ago	0.99	0.25	2.04	2.21
90 Days Ago	0.99	0.25	2.03	2.19

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	0.96	0.22	2.05	2.24
Zacks Consensus Estimate	0.99	0.23	2.05	2.23
Earnings ESP	-3.03%	-2.22%	0.20%	0.22%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	0.51	0.19	0.22	0.98	NA
Estimate	0.49	0.20	0.21	0.90	NA
Difference	0.02	-0.01	0.01	0.08	0.03
Surprise	4.08%	-5.00%	4.76%	8.89%	3.18%

Annual Estimates By Analyst

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BBB Rating: **A+**
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Northwest Natural (NWN)

(Real Time Quote from BATS)

\$53.16 USD

+2.89 (5.75%)

Updated Feb 27, 2026 03:54 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

F

 Growth |

F

 Momentum |

D

 VGM

Industry Rank:

Bottom 33% (163 out of 243)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	*BMO2/27/26	Earnings ESP	0.00%
Current Quarter	1.36	Current Year	2.93
EPS Last Quarter	-0.73	Next Year	3.02
Last EPS Surprise	10.98%	EPS (TTM)	2.97
ABR	2.00	P/E (F1)	16.65

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	NWN	IND	S&P
Current Qtr (12/2025)	-3.55	6.24	14.36
Next Qtr (03/2026)	0.44	13.15	-999.00
Current Year (12/2025)	25.75	12.90	16.30
Next Year (12/2026)	3.07	9.40	13.95
Past 5 Years	0.50	3.80	10.10
Next 5 Years	NA	8.40	NA
PE	16.65	16.80	25.46

% EPS Growth Estimates	NWN	IND	S&P
PEG Ratio	NA	2.00	NA

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Premium Research for NWN

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 33% (163 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

B

 Value |

F

 Growth |

F

 Momentum |

D

 VGM

Earnings ESP

0.00%

Research Report for NWN

[Snapshot](#)

(▲▼ = Change in last 30 days)

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Research for NWN



Sales Estimates

	Current Qtr (12/2025)	Next Qtr (3/2026)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	394.99M	500.99M	1.29B	1.32B
# of Estimates	1	1	1	1
High Estimate	394.99M	500.99M	1.29B	1.32B
Low Estimate	394.99M	500.99M	1.29B	1.32B
Year ago Sales	370.88M	494.28M	1.15B	1.29B
Year over Year Growth Est.	6.50%	1.36%	11.90%	2.07%

Earnings Estimates

	Current Qtr (12/2025)	Next Qtr (3/2026)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.36	2.29	2.93	3.02
# of Estimates	1	1	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.36	2.29	2.93	3.02
Low Estimate	1.36	2.29	2.93	3.02
Year ago EPS	1.41	2.28	2.33	2.93
Year over Year Growth Est.	-3.55%	0.44%	25.75%	3.07%

Agreement - Estimate Revisions

	Current Qtr (12/2025)	Next Qtr (3/2026)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2025)	Next Qtr (3/2026)	Current Year (12/2025)	Next Year (12/2026)
Current	1.36	2.29	2.93	3.02
7 Days Ago	1.36	2.29	2.93	3.02
30 Days Ago	1.35	2.31	2.92	3.07
60 Days Ago	1.35	2.31	2.92	3.07
90 Days Ago	1.35	2.31	2.92	3.07

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2025)	Next Qtr (3/2026)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.36	2.29	2.93	3.02
Zacks Consensus Estimate	1.36	2.29	2.93	3.02
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Average Surprise
Reported	-0.73	0.01	2.28	1.41	NA
Estimate	-0.82	-0.07	2.09	1.42	NA
Difference	0.09	0.08	0.19	-0.01	0.09
Surprise	10.98%	114.29%	9.09%	-0.70%	33.42%

Annual Estimates By Analyst

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ONE Gas (OGS)

(Real Time Quote from BATS)

\$87.35 USD

+0.81 (0.94%)

Updated Feb 27, 2026 03:56 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C

 Value |

F

 Growth |

B

 Momentum |

D

 VGM

Industry Rank:

Bottom 33% (163 out of 243)

Industry: Utility - Gas Distribution

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/4/26	Earnings ESP	-1.55%
Current Quarter	2.15	Current Year	4.71
EPS Last Quarter	1.48	Next Year	4.91
Last EPS Surprise	4.23%	EPS (TTM)	4.43
ABR	2.25	P/E (F1)	18.38

% EPS Growth Estimates	OGS	IND	S&P
Current Qtr (03/2026)	8.59	13.15	14.36
Next Qtr (06/2026)	18.87	211.86	-999.00
Current Year (12/2026)	5.13	12.90	32.52
Next Year (12/2027)	4.25	9.40	11.88
Past 5 Years	4.00	3.80	10.10
Next 5 Years	8.10	8.40	NA
PE	18.38	16.80	22.34

% EPS Growth Estimates	OGS	IND	S&P
PEG Ratio	2.27	2.00	NA

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Premium Research for OGS

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Bottom 33% (163 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

C

 Value |

F

 Growth |

B

 Momentum |

D

 VGM

Earnings ESP

-1.55%

Research Reports for OGS

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Research for OGS



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Zacks Consensus Estimate	2.15	0.63	4.71	4.91
# of Estimates	3	3	5	4
Most Recent Consensus	2.07	0.71	4.69	4.90
High Estimate	2.27	0.71	4.74	4.96
Low Estimate	2.07	0.56	4.68	4.87
Year ago EPS	1.98	0.53	4.48	4.71
Year over Year Growth Est.	8.59%	18.87%	5.13%	4.29%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	1	0	1	1
Up Last 30 Days	1	0	1	1
Up Last 60 Days	2	0	1	0
Down Last 7 Days	0	1	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	1	2	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	2.15	0.63	4.71	4.91
7 Days Ago	2.14	0.64	4.71	4.91
30 Days Ago	2.14	0.64	4.71	4.91
60 Days Ago	2.13	0.66	4.70	4.92
90 Days Ago	2.08	0.57	4.60	4.77

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	2.12	0.56	4.74	4.96
Zacks Consensus Estimate	2.15	0.63	4.71	4.91
Earnings ESP	-1.55%	-11.58%	0.68%	1.02%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	1.48	0.44	0.53	1.98	NA
Estimate	1.42	0.44	0.53	1.85	NA
Difference	0.06	0.00	0.00	0.13	0.05
Surprise	4.23%	0.00%	0.00%	7.03%	2.82%

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Southwest Gas (SWX)
(Real Time Quote from BATS)
\$88.31 USD

-0.10 (-0.11%)

Updated Feb 27, 2026 03:58 PM ET

Add to portfolio

Zacks Rank:

4-Sell

Style Scores:

C Value | D Growth | A Momentum | B VGM

Industry Rank:

Bottom 33% (163 out of 243)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/11/26	Earnings ESP	0.00%
Current Quarter	1.97	Current Year	4.13
EPS Last Quarter	1.36	Next Year	4.86
Last EPS Surprise	-2.86%	EPS (TTM)	3.60
ABR	1.50	P/E (F1)	21.39

% EPS Growth Estimates	SWX	IND	S&P
Current Qtr (03/2026)	19.39	6.24	14.36
Next Qtr (06/2026)	-1.89	13.15	-999.00
Current Year (12/2026)	13.15	12.90	32.52
Next Year (12/2027)	17.68	9.40	11.88
Past 5 Years	-2.20	3.80	10.10
Next 5 Years	9.20	8.40	NA
PE	21.39	16.80	22.34

% EPS Growth Estimates	SWX	IND	S&P
PEG Ratio	2.33	2.00	NA

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Premium Research for SWX

Zacks Rank

▼ Sell 4

Zacks Industry Rank

Bottom 33% (163 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

C

 Value |

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Earnings ESP

0.00%

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Research for SWX



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Zacks Consensus Estimate	1.97	0.52	4.13	4.86
# of Estimates	2	2	4	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	2.22	0.60	4.33	5.02
Low Estimate	1.71	0.43	4.01	4.69
Year ago EPS	1.65	0.53	3.65	4.13
Year over Year Growth Est.	19.39%	-1.89%	13.15%	17.49%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	1.97	0.52	4.13	4.86
7 Days Ago	1.97	0.52	4.13	4.86
30 Days Ago	1.97	0.52	4.19	5.08
60 Days Ago	2.22	0.43	4.23	5.08
90 Days Ago	2.58	0.35	4.08	4.64

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	1.97	0.52	4.33	5.02
Zacks Consensus Estimate	1.97	0.52	4.13	4.86
Earnings ESP	0.00%	0.00%	4.78%	3.40%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	1.36	0.06	0.53	1.65	NA
Estimate	1.40	0.09	0.42	1.61	NA
Difference	-0.04	-0.03	0.11	0.04	0.02
Surprise	-2.86%	-33.33%	26.19%	2.48%	-1.88%

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Spire (SR)

(Real Time Quote from BATS)

\$91.58 USD

+0.78 (0.86%)

Updated Feb 27, 2026 03:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C

 Value |

D

 Growth |

A

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C

 VGM

Industry Rank:

Bottom 33% (163 out of 243)

Industry: Utility - Gas Distribution

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	4/29/26	Earnings ESP	0.00%
Current Quarter	3.95	Current Year	5.30
EPS Last Quarter	1.77	Next Year	5.73
Last EPS Surprise	9.26%	EPS (TTM)	4.91
ABR	1.72	P/E (F1)	17.13

% EPS Growth Estimates	SR	IND	S&P
Current Qtr (03/2026)	9.72	13.15	14.36
Next Qtr (06/2026)	1,400.00	211.86	-999.00
Current Year (09/2026)	19.37	12.90	32.52
Next Year (09/2027)	8.11	9.40	11.88
Past 5 Years	1.50	3.80	10.10
Next 5 Years	12.00	8.40	NA
PE	17.13	16.80	22.34

% EPS Growth Estimates	SR	IND	S&P
PEG Ratio	1.43	2.00	NA

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Premium Research for SR

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Bottom 33% (163 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

C

 Value |

D

 Growth |

A

 Momentum |

C

 VGM

Earnings ESP

0.00%

Research Reports for SR

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Research for SR



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Zacks Consensus Estimate	3.95	0.15	5.30	5.73
# of Estimates	3	3	5	5
Most Recent Consensus	3.78	0.15	5.29	5.60
High Estimate	4.22	0.15	5.34	5.81
Low Estimate	3.78	0.14	5.27	5.66
Year ago EPS	3.60	0.01	4.44	5.30
Year over Year Growth Est.	9.72%	1,400.00%	19.37%	8.04%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Up Last 7 Days	1	0	1	2
Up Last 30 Days	2	0	2	2
Up Last 60 Days	2	0	4	2
Down Last 7 Days	0	1	0	0
Down Last 30 Days	0	2	1	0
Down Last 60 Days	0	2	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Current	3.95	0.15	5.30	5.73
7 Days Ago	3.92	0.16	5.29	5.71
30 Days Ago	3.79	0.24	5.29	5.71
60 Days Ago	3.76	0.27	5.22	5.68
90 Days Ago	3.74	0.21	5.18	5.61

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (9/2026)	Next Year (9/2027)
Most Accurate Estimate	3.95	0.15	5.29	5.71
Zacks Consensus Estimate	3.95	0.15	5.30	5.73
Earnings ESP	0.00%	0.00%	-0.18%	-0.36%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	1.77	-0.47	0.01	3.60	NA
Estimate	1.62	-0.46	-0.09	3.70	NA
Difference	0.15	-0.01	0.10	-0.10	0.04
Surprise	9.26%	-2.17%	111.11%	-2.70%	28.88%

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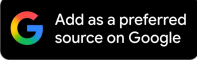
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American States Water (AWR)

(Real Time Quote from BATS)

\$74.48 USD

+0.72 (0.98%)

Updated Feb 27, 2026 03:44 PM ET

Add to portfolio

3-Hold

3

Zacks Rank:

Style Scores:

D

 Value |

C

 Growth |

D

 Momentum |

D

 VGM

Industry Rank:

Top 24% (58 out of 243)

Industry: Utility - Water Supply

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/6/26	Earnings ESP	NA
Current Quarter	NA	Current Year	3.48
EPS Last Quarter	0.74	Next Year	3.73
Last EPS Surprise	NA	EPS (TTM)	3.37
ABR	3.33	P/E (F1)	21.19

% EPS Growth Estimates	AWR	IND	S&P
Current Qtr (03/2026)	NA	-33.81	14.36
Next Qtr (06/2026)	NA	-47.97	-999.00
Current Year (12/2026)	3.26	14.50	32.52
Next Year (12/2027)	7.18	9.70	11.88
Past 5 Years	7.80	13.20	10.10
Next 5 Years	5.70	6.60	NA
PE	21.19	23.00	22.34

% EPS Growth Estimates	AWR	IND	S&P
PEG Ratio	3.75	3.48	NA

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Premium Research for AWR

Zacks Rank

Hold 3

Zacks Industry Rank

Top 24% (58 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

Value

Growth

Momentum

VGM

Earnings ESP

NA

Research Reports for AWR

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Research for AWR



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Zacks Consensus Estimate	NA	NA	3.48	3.73
# of Estimates	NA	NA	2	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	3.48	3.73
Low Estimate	NA	NA	3.48	3.73
Year ago EPS	0.70	0.87	3.37	3.48
Year over Year Growth Est.	NA	NA	3.26%	7.18%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	NA	NA	3.48	3.73
7 Days Ago	NA	NA	3.48	3.73
30 Days Ago	0.72	0.91	3.49	3.75
60 Days Ago	0.72	0.91	3.49	3.75
90 Days Ago	0.72	0.91	3.49	3.75

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	NA	NA	3.48	3.73
Zacks Consensus Estimate	NA	NA	3.48	3.73
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	0.74	1.06	0.87	0.70	NA
Estimate	NA	1.01	0.92	0.70	NA
Difference	NA	0.05	-0.05	0.00	0.00
Surprise	NA	4.95%	-5.43%	0.00%	-0.16%

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California Water Service Group (CWT)

(Real Time Quote from BATS)

\$45.03 USD

+0.44 (0.99%)

Updated Feb 27, 2026 03:40 PM ET

Add to portfolio

3-Hold

3

Zacks Rank:

Style Scores:

B

 Value |

C

 Growth |

A

 Momentum |

B

 VGM

Industry Rank:

Top 24% (58 out of 243)

Industry: Utility - Water Supply

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	5/7/26	Earnings ESP	0.00%
Current Quarter	0.23	Current Year	2.53
EPS Last Quarter	0.19	Next Year	2.62
			15
			65

	CWT	IND	S&P
	4.55	-38.13	14.36
	-2.82	-33.81	-999.00
	17.67	14.50	32.52
	3.56	9.70	11.88
Past 5 years	4.20	13.20	10.10
Next 5 Years	8.80	6.60	NA
PE	17.65	23.00	22.34

% EPS Growth Estimates	CWT	IND	S&P
PEG Ratio	2.01	3.48	NA

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Premium Research for CWT

Zacks Rank

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Zacks Industry Rank

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Zacks Sector Rank

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Style Scores

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 Growth |

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E

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Earnings ESP

0.00%

Research Reports for CWT

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Research for CWT



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Zacks Consensus Estimate	0.23	0.69	2.53	2.62
# of Estimates	1	1	3	2
Most Recent Consensus	NA	0.69	2.52	2.64
High Estimate	0.23	0.69	2.57	2.64
Low Estimate	0.23	0.69	2.49	2.59
Year ago EPS	0.22	0.71	2.15	2.53
Year over Year Growth Est.	4.55%	-2.82%	17.67%	3.49%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	0.23	0.69	2.53	2.62
7 Days Ago	0.23	0.69	2.53	2.62
30 Days Ago	0.23	0.72	2.51	2.65
60 Days Ago	0.23	0.70	2.52	2.65
90 Days Ago	0.23	0.70	2.51	2.64

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	0.23	0.69	2.53	2.64
Zacks Consensus Estimate	0.23	0.69	2.53	2.62
Earnings ESP	0.00%	0.00%	0.00%	0.96%

Surprise - Reported Earnings History

Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
		0.71	0.22	NA
		0.46	0.16	NA
		0.25	0.06	-0.01
		54.35%	37.50%	7.62%

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Middlesex Water Company (MSEX)

(Real Time Quote from BATS)

\$54.10 USD

+0.41 (0.76%)

Updated Feb 27, 2026 03:52 PM ET

Add to portfolio

3-Hold

3

Zacks Rank:

Style Scores:

D

 Value |

D

 Growth |

B

 Momentum |

D

 VGM

Industry Rank:

Top 24% (58 out of 243)

Industry: Utility - Water Supply

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Detailed Estimates

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EPS Estimates

Exp Earnings Date	5/7/26	Earnings ESP	NA
Current Quarter	NA	Current Year	2.63
EPS Last Quarter	0.46	Next Year	NA
Last EPS Surprise	-6.12%	EPS (TTM)	2.36
ABR	2.75	P/E (F1)	20.41

% EPS Growth Estimates	MSEX	IND	S&P
Current Qtr (03/2026)	NA	-33.81	14.36
Next Qtr (06/2026)	NA	-47.97	-999.00
Current Year (12/2026)	11.44	14.50	32.52
Next Year (12/2027)	NA	9.70	11.88
Past 5 Years	2.50	13.20	10.10
Next 5 Years	8.10	6.60	NA
PE	20.41	23.00	22.34

% EPS Growth Estimates	MSEX	IND	S&P
PEG Ratio	2.51	3.48	NA

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Premium Research for MSEX

Zacks Rank

Hold 3

Zacks Industry Rank

Top 24% (58 out of 243)

Zacks Sector Rank

Top 31% (5 out of 16)

Style Scores

D

 Value |

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B

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D

 VGM

Earnings ESP

NA

Research Report for MSEX

[Snapshot](#)

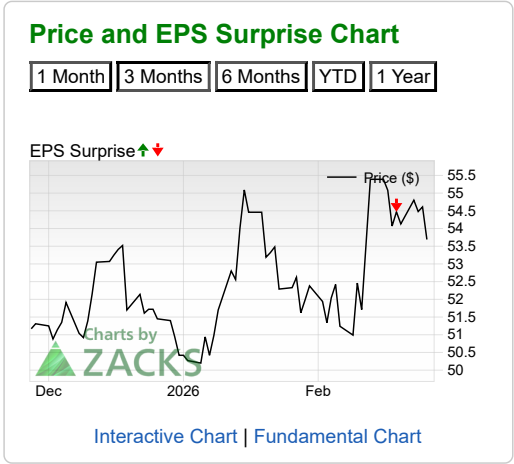
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Research for MSEX



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
# of Estimates	NA	NA	1	NA
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	2.63	NA
Low Estimate	NA	NA	2.63	NA
Year ago EPS	0.53	0.60	2.36	2.63
Year over Year Growth Est.	NA	NA	11.44%	NA

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	NA	NA	0	NA
Up Last 30 Days	NA	NA	0	NA
Up Last 60 Days	NA	NA	0	NA
Down Last 7 Days	NA	NA	0	NA
Down Last 30 Days	NA	NA	0	NA
Down Last 60 Days	NA	NA	0	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	NA	NA	2.63	NA
7 Days Ago	NA	NA	2.63	NA
30 Days Ago	0.53	0.62	2.63	2.81
60 Days Ago	0.53	0.62	2.63	2.81
90 Days Ago	0.53	0.62	2.63	2.81

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	NA	NA	2.63	NA
Zacks Consensus Estimate	NA	NA	2.63	NA
Earnings ESP	NA	NA	0.00%	NA

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	0.46	0.77	0.60	0.53	NA
Estimate	0.49	0.86	0.68	0.55	NA
Difference	-0.03	-0.09	-0.08	-0.02	-0.06
Surprise	-6.12%	-10.47%	-11.76%	-3.64%	-8.00%

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H2O America (HTO)

(Real Time Quote from BATS)

\$53.61 USD

-0.39 (-0.72%)

Updated Feb 27, 2026 03:52 PM ET

Add to portfolio

5-Strong Sell

Zacks Rank:

5

Style Scores:

C

Value |

D

Growth |

A

Momentum |

B

VGM

Industry Rank:

Bottom 19% (195 out of 243)

Industry: Waste Removal Services

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	4/27/26	Earnings ESP	NA
Current Quarter	NA	Current Year	2.95
EPS Last Quarter	0.46	Next Year	2.68
Last EPS Surprise	NA	EPS (TTM)	2.98
ABR	1.80	P/E (F1)	18.31

% EPS Growth Estimates	HTO	IND	S&P
Current Qtr (03/2026)	NA	189.66	14.36
Next Qtr (06/2026)	NA	41.52	-999.00
Current Year (12/2026)	-1.34	16.20	32.52
Next Year (12/2027)	-9.15	19.60	11.88
Past 5 Years	9.20	11.50	10.10
Next 5 Years	6.50	12.70	NA
PE	18.31	23.20	22.34

% EPS Growth Estimates	HTO	IND	S&P
PEG Ratio	2.80	1.83	NA

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Premium Research for HTO

Zacks Rank

▼ Strong Sell 5

Zacks Industry Rank

Bottom 19% (195 out of 243)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

C

 Value |

D

 Growth |

A

 Momentum |

B

 VGM

Earnings ESP

NA

Research Report for HTO

[Snapshot](#)

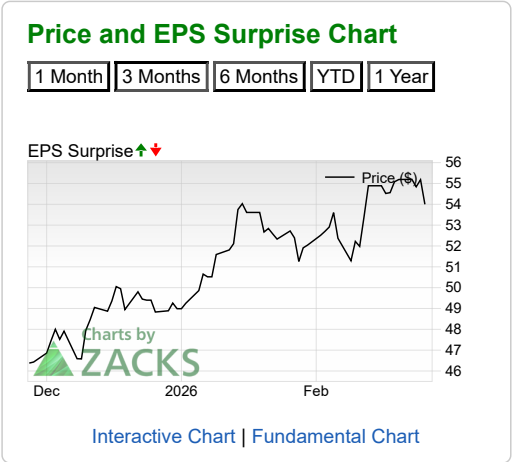
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Research for HTO



	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
# of Estimates	NA	NA	2	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	3.15	2.68
Low Estimate	NA	NA	2.75	2.68
Year ago EPS	0.50	0.75	2.99	2.95
Year over Year Growth Est.	NA	NA	-1.34%	-9.15%

Agreement - Estimate Revisions

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Current	NA	NA	2.95	2.68
7 Days Ago	NA	NA	2.95	2.68
30 Days Ago	0.52	0.74	3.02	2.99
60 Days Ago	0.52	0.74	3.08	3.29
90 Days Ago	0.52	0.74	3.08	3.29

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2026)	Next Qtr (6/2026)	Current Year (12/2026)	Next Year (12/2027)
Most Accurate Estimate	NA	NA	2.95	2.68
Zacks Consensus Estimate	NA	NA	2.95	2.68
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (12/2025)	Quarter Ending (9/2025)	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Average Surprise
Reported	0.46	1.27	0.75	0.50	NA
Estimate	NA	1.15	0.71	0.35	NA
Difference	NA	0.12	0.04	0.15	0.10
Surprise	NA	10.43%	5.63%	42.86%	19.64%

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