COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC JOINT APPLICATION OF KENTUCKY UTILITIES COMPANY AND LOUISVILLE GAS AND ELECTRIC COMPANY FOR APPROVAL OF MERGER	)))))	**CASE NO. 2026-00077**

SUPPLEMENTAL RESPONSE OF KENTUCKY UTILITIES COMPANY AND LOUISVILLE GAS AND ELECTRIC COMPANY TO COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION

DATED MAY 21, 2026

FILED: SEPTEMBER 3, 2026

KENTUCKY UTILITIES COMPANY
AND
LOUISVILLE GAS AND ELECTRIC COMPANY

Supplemental Response to Commission Staff's Third Request for Information
Dated May 21, 2026

Case No. 2026-00077

Question No. 12

Responding Witness: Robert M. Conroy

Q-12. Refer to LG&E/KU's response to Staff's Second Request, Item 33. Provide all documents regarding any filings with the Virginia State Corporation Commission and the Federal Energy Regulatory Commission (FERC) that relate in any way to the proposed merger of LG&E and KU. As part of the response, state when LG&E/KU anticipate submitting any relevant filings with the FERC. This is an ongoing request.

A-12. **Original Response:**

See attachment being provided in a separate file. Certain information requested is confidential and proprietary and is being provided under seal pursuant to a petition for confidential protection. The Companies currently anticipate submitting their initial application with FERC in June. The Companies will supplement this response after they make the relevant FERC filings, as well as with any further filings they make with the Virginia State Corporation Commission or FERC.

June 2, 2026 Supplemental Response:

On May 29, 2026, KU and LG&E filed its verified joint application with the Virginia State Corporation Commission for certain approvals related to the legal merger of the Companies. In the application, the Companies requested (1) approval of the assumption and issuance, respectively, of evidences of indebtedness necessary to consummate, or following, the merger pursuant to Chapter 3 of Title 56 of the Code of Virginia and (2) approval of the Plan of Merger of the Companies pursuant to Chapter 4 of Title 56 of the Code of Virginia. See attachments being provided as separate files.

July 9, 2026 Supplemental Response:

See attachments being provided as separate files for filings made at the Virginia State Corporation Commission since the above June 2, 2026 supplemental

response. The Companies submitted their initial application with FERC on July 8, 2026, which is also attached.

September 3, 2026 Supplemental Response:

On August 31, 2026 the Virginia State Corporation Commission issued an Order in Case No. PUR-2026-00083 granting approval of the assumption and issuance of evidences of indebtedness pursuant to Chapter 3 of Title 56 of the Code of Virginia and approval of the draft Agreement and Plan of Merger between LG&E and KU pursuant to Chapter 4 of Title 56 of the Code of Virginia. See attachment being provided as a separate file.