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October 30, 2026

Via Electronic Filing System

Mr. Justin McNeil
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

RE: *Electronic Joint Application of Atmos Energy Corporation and Millennium Energy, Inc. for Approval of the Transfer of Ownership and Control of Millennium Energy, Inc.*
Case No. 2026-00061

Dear Mr. McNeil:

The Commission's June 9, 2026 Order in this proceeding required Atmos Energy Corporation ("Atmos Energy") to provide closing documentation, journal entries, and the net book value of the assets within thirty (30) days of closing. Atmos Energy provided written notice to the Commission of the acquisition in TFS2026-00408, which was approved by the Commission on September 23, 2026.

Attached to this letter, Atmos Energy is now providing the closing documents signed on October 1, 2026. These documents are being redacted pursuant to the Commission's June 24, 2026 Order granting confidential treatment of the map of the Millennium Energy, Inc.'s ("Millennium") system based upon KRS 61.878(1)(m). Additionally, the names of the customers with easements being transferred are being redacted pursuant to 807 KAR 5:001, Section 4(10).

Atmos Energy is unable to file the requested journal entries and net book value calculation until the October 2026 accounting records are complete. Atmos Energy will supplement this filing when the information is available.

This is to certify that the electronic filing was made on October 30, 2026, and there are no parties the Commission has excused from electronic filing procedures. Pursuant to the Commission's July 22, 2022 Order in Case No. 2020-00085, no paper copies of filings will be made.

If you have any questions, please let me know.

Sincerely,

Heather Temple

Heather S. Temple

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