

February 12, 2026

Ms. Linda C. Bridwell, P.E.
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

Re: *Electronic Application of Taylor County Rural Electric Cooperative Corporation for Approval to Issue Evidence of Indebtedness, Case No. 2026-00015*

Dear Ms. Bridwell:

Enclosed, please find for filing, Taylor County Rural Electric Cooperative Corporation's ("Taylor County RECC") information to cure the deficiency found in the Commission's February 6, 2026 letter in the above-styled case. The deficiency letter cited 807 KAR 5:001, Section 18(2)(c) regarding detailed estimates by USOA account number of property to be acquired. The purchase price was provided in the application, specifically in the purchase and sale agreement attached as Exhibit B to the Application. Since this is an actual purchase, there are no detailed estimates to provide; the purchase price will be recorded in general ledger account number 183.10 – Preliminary Survey & Investment-Building.

In response to the second item in the Commission's February 6, 2026 letter citing to 807 KAR 5:001 Section 12(2)(f), please see the attached excel sheet showing the date of issue, amount, maturity date, rate of interest, in whose favor, and interest paid in the last fiscal year for Taylor County RECC's notes outstanding.

This is to certify that the electronic filing has been transmitted to the Commission on February 12, 2026 and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means. Pursuant to prior Commission Orders no paper copies of this filing will be made.

Sincerely,



Meredith L. Cave

Enclosure

**Taylor County Rural Electric Cooperative Corporation
Case No. 2026-00015**

**Schedule of Outstanding Long-Term Debt
For the Year Ended December 31, 2025**

Line No.	Type of Debt Issue (a)		Date of Issue (b)	Original Balance (c)	Date of Maturity (d)	Amount Outstanding (e)	Rate of Interest (f)	Interest Paid Last Fiscal Year (g)
1	CoBank	RIML0654T07	5/27/1994	1,000,000.00	10/20/2028	174,281.25	3.830%	8,094.21
2	CoBank	RIML0654T08	9/7/2005	1,919,000.00	8/20/2032	348,942.97	2.600%	49,654.79
3	CoBank	RIML0654T08	9/2/1998		9/4/2028	545,089.08	6.780%	
4	CoBank	RIML0654T01	7/27/2000	1,522,000.00	5/20/2034	806,982.38	4.260%	36,552.14
5	CoBank	RX0654T10	8/17/2010	5,420,302.00	8/20/2028	343,672.78	4.520%	19,156.19
6	CoBank	RIML065T11	8/15/2018	4,000,000.00	8/20/2048	3,456,759.70	4.580%	162,851.21
7	RUS	RET-7-1	8/3/1995	1,400,000.00	8/3/2030	267,931.36	1.375%	4,099.59
8	RUS	RET-7-2	8/3/1995	838,500.00	8/3/2030	219,656.35	5.375%	13,006.34
9	RUS	RET-7-3	8/3/1995	500.00	8/3/2030	91.54	1.375%	1.42
10	RUS	RET-7-4	8/3/1995	1,879,000.00	8/3/2030	344,012.01	1.375%	5,263.69
11	RUS	RET-7-5	8/3/1995	361,000.00	8/3/2030	64,369.98	1.625%	1,163.20
12	RUS	RET-8-1	6/1/1999	1,774,000.00	6/1/2034	554,894.50	1.875%	11,012.00
13	RUS	RET-8-2	6/1/1999	500.00	6/1/2034	171.34	2.500%	4.53
14	RUS	RET-8-3	6/1/1999	1,774,500.00	6/1/2034	607,323.81	2.500%	16,044.12
15	RUS	RET-9-1	11/1/2004	770,500.00	11/1/2039	379,666.92	3.125%	12,227.68
16	RUS	RET-9-2	11/1/2004	770,500.00	11/1/2039	360,885.40	3.125%	9,877.87
17	RUS	RET-10-1	7/21/2023	11,475,844.00	9/1/2058	11,397,981.42	3.890%	491,640.78
18	RUS	RET-10-2	8/2/2024	4,500,000.00	9/1/2058	4,478,702.56	3.880%	193,942.30
19	RUS	RET-10-3	8/21/2025	5,000,000.00	9/1/2058	4,976,577.48	3.880%	75,983.31
20	FFB	FFB-1-1	9/30/2008	6,000,000.00	12/31/2040	3,717,301.43	3.306%	131,574.41
21	FFB	FFB-2-1	12/1/2011	6,000,000.00	3/31/2026	4,387,372.42	3.653%	196,999.74
22	FFB	FFB-3-2	8/1/2019	10,000,000.00	3/31/2026	3,483,704.40	3.653%	155,172.64
23	FFB	FFB-3-3	8/1/2019	10,000,000.00	3/31/2026	3,001,806.43	3.653%	133,707.73
24	FFB	FFB-3-4	8/1/2019	10,000,000.00	3/31/2026	2,850,972.62	3.653%	126,989.24
Total						46,769,150.13		1,855,019.13

Witness: Patsy R. Walters