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January 15, 2026

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40601

RE: Navitas KY NG, LLC – Unified Gas Cost Recovery
(PGA) Case No. 2025-00405
Supplemental Filing

Dear Executive Director Bridwell:

On December 31, 2025, Navitas KY NG, LLC (“Navitas”), by counsel, submitted its quarterly Purchased Gas Cost Adjustment filing in the above-referenced matter. As part of that submission, Navitas noted that a supplemental filing may be necessary in light of the Commission’s Order entered December 23, 2025 (the “Order”), in Case Nos. 2024-00401, 2025-00084, and 2025-00204, and 2025-00316 (wherein the Commission, *inter alia*, approved a residual surcharge of \$4.5000 per Mcf for service rendered on and after January 1, 2026, subject to refund).

Please accept this filing in supplement to the original PGA filing submitted on December 31, 2025, which is intended to provide clarity to the Commission and Commission Staff with respect to Navitas’s implementation of the residual surcharge and its compliance with the Order. Specifically:

- Navitas will implement the surcharge of \$4.50 per Mcf, which will first be billed with the February 7, 2026, billing covering usage in January 2026.
- Navitas will keep track of the amounts billed and collected by this Surcharge, and Navitas will maintain its records in such a manner as will enable it, the Commission, and any of Navitas KY’s customers, to determine the amounts to be refunded and to whom any refund is due in the event that a refund of any portion of the PGA or residual surcharge is ordered by the Commission.

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- Beginning in February of 2026, Navitas will begin filing monthly reports to the Commission as required in Ordering Paragraph 3 of the Order.
- The final monthly billing of the PGA approved in Case No. 2025-00316 (billed in February) will be \$4.50 per Mcf greater than the original submission.
- The monthly billings of the PGA submitted in Case No. 2025-00405 (billed beginning in March) will be \$4.50 per MCF greater than the original submission.
- Navitas will remove the following suspended AAs from the AA BA Ladder workbook of its GCA filing to a new workbook:
 - 2023-00428 AA (suspended) \$39,902.25
 - 2024-00079 AA (suspended) \$35,101.86
 - 2024-00184 AA (suspended) (\$658.26)
 - 2024-00308 AA (suspended) \$38,854.41

Where Navitas will track the billing of the Surcharge against these amounts.

- With its normal quarterly filing on or prior to March 31, 2026, Navitas will further update the Commission as to the total amount of under collections and proposed additional amounts to be moved off the AA BA Ladder workbook for collection through the Surcharge.
- Contemporaneously with this letter, the missing monthly invoices referenced in the Order at page 16 (from Case Nos. 2024-00401, 2025-00204, and 2025-00316) will be submitted to the Commission via email, pursuant to the procedure governing the submission of confidential information. (Please note that motions for confidential treatment with respect to invoices were filed in each of those cases).

Should there be any questions or concerns regarding the above, Navitas and the undersigned welcome communication by email or phone from Commission Staff, and/or would be happy to participate in an informal conference.

In accordance with 807 KAR 5:001, the undersigned certifies that a copy of this Read 1st Letter and its enclosures have been electronically transmitted to the Kentucky Public Service Commission on the date first set forth above, and there are currently no parties that the Commission has excused from participation by electronic means.

Thank you for your assistance with this matter.

Sincerely,

/s/ M. Evan Buckley

M. Evan Buckley

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Certification

I hereby certify that a copy of this Read1st Letter and its enclosures have been served electronically on all parties of record through the use of the Commission's electronic filing system, and there are currently no parties that the Commission has excused from participation by electronic means. Pursuant to the Commission's July 22, 2021 Order in Case No. 2020-00085, a paper copy of this filing has not been transmitted to the Commission.

/s/ M. Evan Buckley
M. Evan Buckley