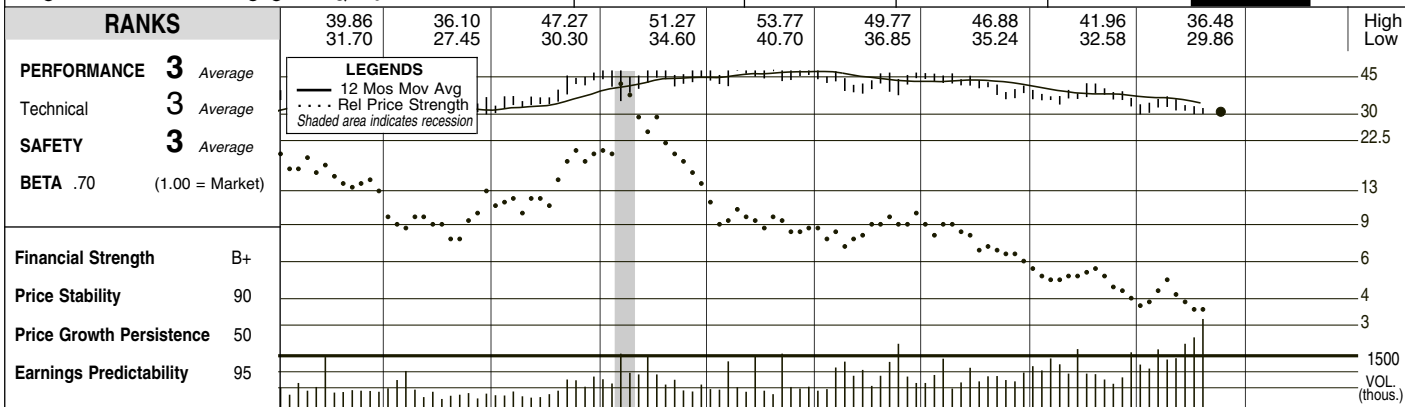




© VALUE LINE PUBLISHING LLC	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026/2027
REVENUES PER SH	3.77	3.74	3.96	4.12	4.20	4.20	4.96	5.21	--	
"CASH FLOW" PER SH	1.53	1.58	1.70	1.90	1.97	2.08	2.48	2.31	--	
EARNINGS PER SH	1.01	1.04	1.11	1.27	1.30	1.40	1.66	1.42	1.35 ^{A,B}	1.58 ^C /NA
DIV'D DECL'D PER SH	.65	.67	.70	.73	.76	.79	.82	.85	--	
CAP'L SPENDING PER SH	1.95	--	.16	.09	.91	.24	4.55	3.35	--	
BOOK VALUE PER SH	9.28	9.75	10.31	10.97	11.64	14.50	15.43	16.07	--	
COMMON SHS OUTST'G (MILL)	12.87	12.94	13.02	13.06	13.11	14.29	14.33	14.39	--	
AVG ANN'L P/E RATIO	34.6	30.3	33.8	35.7	36.7	30.7	25.1	25.8	22.8	19.5/NA
RELATIVE P/E RATIO	1.73	1.71	1.96	2.09	2.24	2.03	1.55	1.46	--	
AVG ANN'L DIV'D YIELD	1.9%	2.1%	1.9%	1.6%	1.6%	1.8%	2.0%	2.3%	--	
REVENUES (\$MILL)	48.6	48.4	51.6	53.9	55.1	60.1	71.0	75.0	--	Bold figures are consensus earnings estimates and, using the recent prices, P/E ratios.
NET PROFIT (\$MILL)	13.0	13.4	14.4	16.6	17.0	19.6	23.8	20.3	--	
INCOME TAX RATE	25.9%	15.7%	13.5%	10.8%	6.2%	.1%	5.1%	6.2%	--	
AFUDC % TO NET PROFIT	6.7%	1.7%	2.5%	3.2%	7.2%	--	--	--	--	
LONG-TERM DEBT RATIO	43.0%	42.5%	41.3%	46.3%	47.6%	40.2%	44.9%	47.1%	--	
COMMON EQUITY RATIO	57.0%	57.5%	58.7%	53.7%	52.4%	59.8%	55.1%	52.9%	--	
TOTAL CAPITAL (\$MILL)	209.5	219.5	228.7	266.8	291.5	346.6	401.2	436.8	--	
NET PLANT (\$MILL)	288.8	299.2	313.2	343.6	382.9	431.2	493.7	532.5	--	
RETURN ON TOTAL CAP'L	7.5%	7.3%	7.4%	7.1%	6.7%	6.4%	6.8%	5.7%	--	
RETURN ON SHR. EQUITY	10.9%	10.6%	10.7%	11.6%	11.1%	9.5%	10.7%	8.8%	--	
RETURN ON COM EQUITY	10.9%	10.6%	10.7%	11.6%	11.1%	9.5%	10.7%	8.8%	--	
RETAINED TO COM EQ	4.0%	3.8%	4.0%	5.0%	4.7%	4.3%	5.5%	3.6%	--	
ALL DIV'DS TO NET PROF	63%	64%	62%	57%	58%	55%	49%	59%	--	

^ANo. of analysts changing earn. est. in last 22 days: 0 up, 0 down, consensus 5-year earnings growth not available. ^BBased upon one analyst's estimate. ^CBased upon one analyst's estimate.

ANNUAL RATES					ASSETS (\$mill.)				2023	2024	6/30/25	INDUSTRY: Water Utility				
of change (per share)					5 Yrs.	1 Yr.	Cash Assets	.0	.0	.0	BUSINESS: The York Water Company is an investor-owned water utility. The company's primary business is to impound, purify to meet or exceed safe drinking water standards and distribute water. It also owns and operates three wastewater collection systems and ten wastewater collection and treatment systems. York Water operates within its franchised water and wastewater territory, which covers portions of 57 municipalities within four counties in south-central Pennsylvania. Water service is supplied through the company's own distribution system. It obtains the bulk of its water supply for its primary system for York and Adams Counties from both the South Branch and East Branch of the Codorus Creek, which together have an average daily flow of approximately 73 million gallons from a combined watershed area of about 117 square miles. As of June 30, 2025, the company's average daily availability was 41.1 million gallons, and average daily consumption was 23.6 million gallons. Has 127 employees. C.E.O. & President: Joseph T. Hand Address: 130 East Market Street, York, PA 17401. Tel.: (717) 845-3601. Internet: www.york-water.com. <i>J.V.</i>					
Revenues					4.5%	5.0%	Receivables	7.2	6.8	11.8						
"Cash Flow"					7.5%	-6.5%	Inventory	3.1	3.4	3.4						
Earnings					7.0%	-14.5%	Other	5.3	6.3	2.0						
Dividends					4.0%	4.0%	Current Assets	15.6	16.5	17.2						
Book Value					9.5%	4.0%										
Fiscal Year	QUARTERLY SALES (\$mill.)				Full Year	Property, Plant & Equip, at cost	610.8	667.0	--	TOTAL SHAREHOLDER RETURN <i>Dividends plus appreciation as of 9/22/2025</i>						
	1Q	2Q	3Q	4Q		Accum Depreciation	117.1	134.5	--							
12/31/23	15.4	18.7	18.8	18.1	71.0	Net Property	493.7	532.5	550.2							
12/31/24	17.6	18.8	19.7	18.9	75.0	Other	78.9	84.5	86.3							
12/31/25	18.5	19.2				Total Assets	588.2	633.5	653.7							
12/31/26																
Fiscal Year	EARNINGS PER SHARE				Full Year	LIABILITIES (\$mill.)				October 3, 2025						
	1Q	2Q	3Q	4Q		Accts Payable	10.9	9.5	8.5							
12/31/22	.29	.36	.40	.35	1.40	Debt Due	.0	.0	.3							
12/31/23	.26	.45	.53	.42	1.66	Other	7.2	8.8	8.4							
12/31/24	.30	.35	.41	.36	1.42	Current Liab	18.1	18.3	17.2							
12/31/25	.25	.35	.38	.36												
12/31/26	.31															
Cal-endar	QUARTERLY DIVIDENDS PAID				Full Year	LONG-TERM DEBT AND EQUITY as of 6/30/25										
	1Q	2Q	3Q	4Q		Total Debt \$218.4 mill.		Due in 5 Yrs. NA								
2022	.195	.195	.195	.195	.78	LT Debt \$218.1 mill.										
2023	.203	.203	.203	.203	.81	Including Cap. Leases NA		(48% of Cap'l)								
2024	.211	.211	.211	.211	.84	Leases, Uncapitalized Annual rentals NA										
2025	.219	.219	.219													
INSTITUTIONAL DECISIONS						Pension Liability None in '24 vs. None in '23										
	4Q'24	1Q'25	2Q'25			Pfd Stock None		Pfd Div'd Paid None								
to Buy	73	78	77			Common Stock 14,420,000 shares		(52% of Cap'l)								
to Sell	73	57	62													
Hld's(000)	9087	7643	8106													



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Detailed Estimates

The York Water Company (YORW)

(Real Time Quote from BATS)

\$30.75 USD

-0.12 (-0.39%)

Updated Oct 31, 2025 10:04 AM ET

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Zacks Rank: ⓘ

3 3-Hold

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Top 16% (38 out of 243)

Industry: Utility - Water Supply

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Detailed Estimates

Enter Symbol

EPS Estimates	
Exp Earnings Date ⓘ	11/6/25
Current Quarter	0.38
EPS Last Quarter	0.35
Last EPS Surprise	6.06%
ABR	2.00
Earnings ESP ⓘ	0.00%
Current Year	1.35
Next Year	1.58



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Next Qtr (12/2025)	0.00	-39.86	14.36
Current Year (12/2025)	-4.93	9.80	16.64
Next Year (12/2026)	17.04	15.20	14.81
Past 5 Years	4.50	12.90	10.10
Next 5 Years	NA	7.10	NA
PE	22.87	21.20	25.06
PEG Ratio	NA	2.99	NA

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Premium Research for YORW

Zacks Rank ⓘ

▼ Hold 3

Zacks Industry Rank ⓘ

Top 16% (38 out of 243)

Zacks Sector Rank ⓘ

Top 25% (4 out of 16)

Style Scores ⓘ

D

 Value |

D

 Growth |

C

 Momentum |

F

 VGM

Earnings ESP ⓘ

0.00%

Research Report for YORW ⓘ

[Snapshot](#)

(▲▼ = Change in last 30 days)

📈View All Zacks Rank #1 Strong Buys

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▲ Better trading starts [here](#).

Research for YORW ⓘ

Snapshot

Price and EPS Surprise Chart

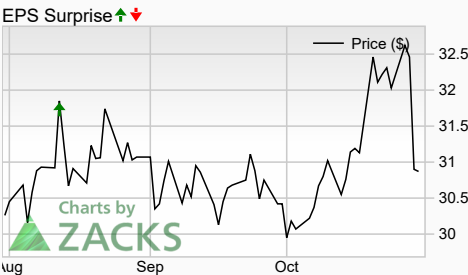
1 Month

3 Months

6 Months

YTD

1 Year



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Zacks Consensus Estimate	21.00M	20.00M	78.00M	84.00M
# of Estimates	1	1	1	1
High Estimate	21.00M	20.00M	78.00M	84.00M
Low Estimate	21.00M	20.00M	78.00M	84.00M
Year ago Sales	19.72M	18.87M	74.96M	78.00M
Year over Year Growth Est.	6.49%	5.99%	4.06%	7.69%

Earnings Estimates

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.38	0.36	1.35	1.58
# of Estimates	1	1	1	1
Most Recent Consensus	0.38	0.36	1.35	1.58
High Estimate	0.38	0.36	1.35	1.58
Low Estimate	0.38	0.36	1.35	1.58
Year ago EPS	0.41	0.36	1.42	1.35
Year over Year Growth Est.	-7.32%	0.00%	-4.93%	17.04%

Agreement - Estimate Revisions ⓘ

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ⓘ

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.38	0.36	1.35	1.58
7 Days Ago	0.38	0.36	1.35	1.58
30 Days Ago	0.38	0.36	1.35	1.58
60 Days Ago	0.38	0.36	1.35	1.58
90 Days Ago	0.41	0.34	1.33	1.58



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Zacks Consensus Estimate	0.38	0.36	1.35	1.58
Earnings ESP ⓘ	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ⓘ

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.35	0.25	0.36	0.41	NA
Estimate	0.33	0.33	0.37	0.41	NA
Difference	0.02	-0.08	-0.01	0.00	-0.02
Surprise	6.06%	-24.24%	-2.70%	0.00%	-5.22%

📈 Annual Estimates By Analyst

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INFRASTRUCTURE & PROJECT FINANCE / WATER

York Water Company (The)^{YORW}

Moody's Ratings does not maintain any public credit ratings for this entity.

About the Company

Source: [Moody's](#) (As of Nov 2025)

This company is engaged in the impoundment, purification and distribution of water in York and Adams Counties, in Pennsylvania. It was founded in 1816 and conducts its business from its registered head office strategically located in York, Pennsylvania, United States. The company operates entirely within its franchised territory, which covers 33 municipalities within York County, Pennsylvania. The water company is regulated by the Pennsylvania Public Utility Commission, or PPUC, in the areas of billing, payment procedures, dispute processing, terminations, service territory, and rate setting. Water service is supplied through the company's own distribution system. The company obtains its water supply from the south and east branch of the Codorus Creek, which drains an area of approximately 117 square miles. The company has two reservoirs, Lake Williams and Lake Redman, that provide access to an additional supply of water, which together hold up to 2.23 billion gallons of water. As of December 2006, The company served approximately 57,578 residential, commercial, industrial...

Headquarters

York, United States Of America (The)

Ticker

YORW

Registration Year

1816

Full Time Employees

127

Sector

Website

[Infrastructure & Project Finance](#) / [Water](#)

<https://www.yorkwater.com>

Identifiers

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Moody's Integrity Hotline

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<https://moodysethicspoint.com>

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Dial 1-866-330-MDYS (1-866-330-6397)

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NASDAQGS: YORW (MI KEY: 5000792; SPCIQ KEY: 315370)

Agency S&P Global Ratings

A-

S&P Global Ratings

Issuer Credit Rating (Foreign Currency LT)
3/16/2004
New Rating | CreditWatch/Outlook: Stable
3/16/2004

Current Ratings

S&P GLOBAL RATINGS (S&P Entity Name:York Water Co. (The))

RATING TYPE	RATING	RATING DATE	LAST REVIEW DATE	PREVIOUS RATING	ACTION	CREDITWATCH/ OUTLOOK	CREDITWATCH/ OUTLOOK DATE
Issuer Credit Rating							
Foreign Currency LT	A-	3/16/2004	7/23/2025	New	New Rating CreditWatch/Outlook	Stable	3/16/2004
Local Currency LT	A-	3/16/2004	7/23/2025	New	New Rating CreditWatch/Outlook	Stable	3/16/2004

Ratings History

S&P Credit Ratings and Research provided by

S&P Global Ratings

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