

September 24, 2025

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell, P.E.
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

RE: *Application of Apache Gas Transmission Company, Inc. For Approval of the Authority to Obtain Financing*, Case No. 2025-00301

Dear Ms. Bridwell:

Apache Gas Transmission Company, Inc. (“Apache Gas”) received an Order from the Commission in the above-styled case. The Commission’s September 16, 2025 Order noted the following deficiencies:

- 807 KAR 5:001 Section 18(1)(e): If proceeds will be used to acquire, construct, improve, or extend property, provide a detailed description and all contracts. “For the Pipeline Replacement Program (PRP), which is an improvement project, a detailed description of all associated contracts must be provided. It is not yet clear whether the project will be undertaken by the Apache Gas Transmission Company or by another contractor.
 - Apache Gas believes it provided the information required in 807 KAR 5:001 Section 18(1)(e). Furthermore, in Case No. 2024-00167, the Commission urged Apache to make its intent to finance its pipeline replacement projects clear and urged Apache Gas to file a separate application to request to include pipeline replacement projects in the PRP.¹ As such, Apache Gas is first filing this financing application followed by a CPCN application which will provide the Commission with more details about the proposed project for which the financing is requested. At this time, the project will be undertaken by Apache Gas.

¹ Case No. 2024-00167, *Electronic Annual Pipeline Replacement Program Filing of Apache Gas Transmission Company, Inc.*, Final Order at 10 (Ky. P.S.C. March 31, 2025).

- 807 KAR 5:001 Section 12(2)(f): Outstanding Notes have been eliminated from the application and combined with “12(g) Other Indebtedness”. Please clarify which category the debts belong to.
 - Apache Gas did execute notes for the indebtedness outlined on the Business Debt Schedule so those debts can be categorized under 807 KAR 5:001 Section 12(2)(f). The interest paid during the last fiscal year for the SBA EIDL loan was \$5,713 and the interest paid for the Kentucky Highland Investment loan during the last fiscal year was \$4,510.06.
- 807 KAR 5:001 Section 12(2): The Business Debt Schedule has not been signed.
 - Please see the attached signed Business Debt Schedule.

This is to certify that the electronic filing was made on September 24, 2025, and there are no parties the Commission has excused from electronic filing procedures. Pursuant to the Commission’s July 22, 2022 Order in Case No. 2020-00085, no paper copies of filings will be made.

Please do not hesitate to contact me directly should you have any further questions.

Very truly yours,



Meredith L. Cave

Enclosure

Business Debt Schedule

Company Name:

Apache Gas Transmission Company, Inc.

Date:

7/30/2025

Signature:

Instructions:

Please furnish the following information on all installment debts, contracts, notes and mortgages of the applying agency.
Do not include accounts payable or accrued liabilities.

CREDITOR	Name & Address	Original Date	Original Amount	Present Balance	Interest Rate	Monthly Payment	Maturity Date	Collateral/Security
	U.S. Small Business Administration via Kentucky Highland Investment Corp	5/19/2019	\$100,000.00	\$47,765.42	7.50%	\$1,187.02	5/1/2029	See Exhibit A - Collateral Description
	SBA Disaster COVID-19 Economic Injury, including 4-6-2022 modification	6/12/2020	\$241,900.00	\$241,905.00	3.75%	\$1,190.00	6/13/2050	See Exhibit B - Collateral Description

Total Present Balance and Monthly Payment	\$341,900.00	\$289,670.42		\$2,377.02
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