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**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 06/01/2021 | 4,375.00 | 6,037.50 | 559.38 | - | 10,971.88 |
| 07/01/2021 | 4,375.00 | 6,037.50 | 559.38 | - | 10,971.88 |
| 08/01/2021 | 4,375.00 | 6,037.50 | 559.38 | - | 10,971.88 |
| 09/01/2021 | 4,375.00 | 6,037.50 | 559.38 | - | 10,971.88 |
| 10/01/2021 | 4,375.00 | 6,037.50 | 559.37 | - | 10,971.87 |
| 11/01/2021 | 4,375.00 | 6,037.50 | 559.37 | - | 10,971.87 |
| 12/01/2021 | 4,375.00 | 6,037.50 | 559.37 | - | 10,971.87 |
| 01/01/2022 | 4,375.00 | 6,037.50 | 559.37 | - | 10,971.87 |
| 02/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 03/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 04/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 05/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 06/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 07/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 08/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 09/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 10/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 11/01/2022 | 5,000.00 | 5,087.50 | 461.46 | - | 10,548.96 |
| 12/01/2022 | 5,000.00 | 5,087.50 | 461.45 | - | 10,548.95 |
| 01/01/2023 | 5,000.00 | 5,087.50 | 461.45 | - | 10,548.95 |
| 02/01/2023 | 5,416.67 | 4,937.50 | 448.96 | - | 10,803.13 |
| 03/01/2023 | 5,416.67 | 4,937.50 | 448.96 | - | 10,803.13 |
| 04/01/2023 | 5,416.67 | 4,937.50 | 448.96 | - | 10,803.13 |
| 05/01/2023 | 5,416.67 | 4,937.50 | 448.96 | - | 10,803.13 |
| 06/01/2023 | 5,416.67 | 4,937.50 | 448.96 | - | 10,803.13 |
| 07/01/2023 | 5,416.67 | 4,937.50 | 448.96 | - | 10,803.13 |
| 08/01/2023 | 5,416.67 | 4,937.50 | 448.95 | - | 10,803.12 |
| 09/01/2023 | 5,416.67 | 4,937.50 | 448.95 | - | 10,803.12 |
| 10/01/2023 | 5,416.66 | 4,937.50 | 448.96 | - | 10,803.12 |
| 11/01/2023 | 5,416.66 | 4,937.50 | 448.96 | - | 10,803.12 |
| 12/01/2023 | 5,416.66 | 4,937.50 | 448.96 | - | 10,803.12 |
| 01/01/2024 | 5,416.66 | 4,937.50 | 448.96 | - | 10,803.12 |
| 02/01/2024 | 5,416.67 | 4,775.00 | 435.42 | - | 10,627.09 |
| 03/01/2024 | 5,416.67 | 4,775.00 | 435.42 | - | 10,627.09 |
| 04/01/2024 | 5,416.67 | 4,775.00 | 435.42 | - | 10,627.09 |
| 05/01/2024 | 5,416.67 | 4,775.00 | 435.42 | - | 10,627.09 |
| 06/01/2024 | 5,416.67 | 4,775.00 | 435.41 | - | 10,627.08 |
| 07/01/2024 | 5,416.67 | 4,775.00 | 435.41 | - | 10,627.08 |
| 08/01/2024 | 5,416.67 | 4,775.00 | 435.41 | - | 10,627.08 |
| 09/01/2024 | 5,416.67 | 4,775.00 | 435.41 | - | 10,627.08 |
| 10/01/2024 | 5,416.66 | 4,775.00 | 435.42 | - | 10,627.08 |
| 11/01/2024 | 5,416.66 | 4,775.00 | 435.42 | - | 10,627.08 |
| 12/01/2024 | 5,416.66 | 4,775.00 | 435.42 | - | 10,627.08 |
| 01/01/2025 | 5,416.66 | 4,775.00 | 435.42 | - | 10,627.08 |
| 02/01/2025 | 5,833.34 | 4,612.50 | 421.87 | - | 10,867.71 |
| 03/01/2025 | 5,833.34 | 4,612.50 | 421.87 | - | 10,867.71 |
| 04/01/2025 | 5,833.34 | 4,612.50 | 421.87 | - | 10,867.71 |
| 05/01/2025 | 5,833.34 | 4,612.50 | 421.87 | - | 10,867.71 |
| 06/01/2025 | 5,833.33 | 4,612.50 | 421.88 | - | 10,867.71 |
| 07/01/2025 | 5,833.33 | 4,612.50 | 421.88 | - | 10,867.71 |
| 08/01/2025 | 5,833.33 | 4,612.50 | 421.88 | - | 10,867.71 |
| 09/01/2025 | 5,833.33 | 4,612.50 | 421.88 | - | 10,867.71 |
| 10/01/2025 | 5,833.33 | 4,612.50 | 421.88 | - | 10,867.71 |
| 11/01/2025 | 5,833.33 | 4,612.50 | 421.88 | - | 10,867.71 |
| 12/01/2025 | 5,833.33 | 4,612.50 | 421.87 | - | 10,867.70 |

**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 01/01/2026 | 5,833.33 | 4,612.50 | 421.87 | - | 10,867.70 |
| 02/01/2026 | 5,833.34 | 4,437.50 | 407.29 | - | 10,678.13 |
| 03/01/2026 | 5,833.34 | 4,437.50 | 407.29 | - | 10,678.13 |
| 04/01/2026 | 5,833.34 | 4,437.50 | 407.29 | - | 10,678.13 |
| 05/01/2026 | 5,833.34 | 4,437.50 | 407.29 | - | 10,678.13 |
| 06/01/2026 | 5,833.33 | 4,437.50 | 407.30 | - | 10,678.13 |
| 07/01/2026 | 5,833.33 | 4,437.50 | 407.30 | - | 10,678.13 |
| 08/01/2026 | 5,833.33 | 4,437.50 | 407.29 | - | 10,678.12 |
| 09/01/2026 | 5,833.33 | 4,437.50 | 407.29 | - | 10,678.12 |
| 10/01/2026 | 5,833.33 | 4,437.50 | 407.29 | - | 10,678.12 |
| 11/01/2026 | 5,833.33 | 4,437.50 | 407.29 | - | 10,678.12 |
| 12/01/2026 | 5,833.33 | 4,437.50 | 407.29 | - | 10,678.12 |
| 01/01/2027 | 5,833.33 | 4,437.50 | 407.29 | - | 10,678.12 |
| 02/01/2027 | 5,833.34 | 4,262.50 | 392.71 | - | 10,488.55 |
| 03/01/2027 | 5,833.34 | 4,262.50 | 392.71 | - | 10,488.55 |
| 04/01/2027 | 5,833.34 | 4,262.50 | 392.70 | - | 10,488.54 |
| 05/01/2027 | 5,833.34 | 4,262.50 | 392.70 | - | 10,488.54 |
| 06/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 07/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 08/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 09/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 10/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 11/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 12/01/2027 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 01/01/2028 | 5,833.33 | 4,262.50 | 392.71 | - | 10,488.54 |
| 02/01/2028 | 6,250.00 | 4,087.50 | 378.13 | - | 10,715.63 |
| 03/01/2028 | 6,250.00 | 4,087.50 | 378.13 | - | 10,715.63 |
| 04/01/2028 | 6,250.00 | 4,087.50 | 378.13 | - | 10,715.63 |
| 05/01/2028 | 6,250.00 | 4,087.50 | 378.13 | - | 10,715.63 |
| 06/01/2028 | 6,250.00 | 4,087.50 | 378.13 | - | 10,715.63 |
| 07/01/2028 | 6,250.00 | 4,087.50 | 378.13 | - | 10,715.63 |
| 08/01/2028 | 6,250.00 | 4,087.50 | 378.12 | - | 10,715.62 |
| 09/01/2028 | 6,250.00 | 4,087.50 | 378.12 | - | 10,715.62 |
| 10/01/2028 | 6,250.00 | 4,087.50 | 378.12 | - | 10,715.62 |
| 11/01/2028 | 6,250.00 | 4,087.50 | 378.12 | - | 10,715.62 |
| 12/01/2028 | 6,250.00 | 4,087.50 | 378.12 | - | 10,715.62 |
| 01/01/2029 | 6,250.00 | 4,087.50 | 378.12 | - | 10,715.62 |
| 02/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 03/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 04/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 05/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 06/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 07/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 08/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 09/01/2029 | 6,666.67 | 3,900.00 | 362.50 | - | 10,929.17 |
| 10/01/2029 | 6,666.66 | 3,900.00 | 362.50 | - | 10,929.16 |
| 11/01/2029 | 6,666.66 | 3,900.00 | 362.50 | - | 10,929.16 |
| 12/01/2029 | 6,666.66 | 3,900.00 | 362.50 | - | 10,929.16 |
| 01/01/2030 | 6,666.66 | 3,900.00 | 362.50 | - | 10,929.16 |
| 02/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 03/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 04/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 05/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 06/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 07/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |

**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 08/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 09/01/2030 | 6,666.67 | 3,700.00 | 345.83 | - | 10,712.50 |
| 10/01/2030 | 6,666.66 | 3,700.00 | 345.84 | - | 10,712.50 |
| 11/01/2030 | 6,666.66 | 3,700.00 | 345.84 | - | 10,712.50 |
| 12/01/2030 | 6,666.66 | 3,700.00 | 345.84 | - | 10,712.50 |
| 01/01/2031 | 6,666.66 | 3,700.00 | 345.84 | - | 10,712.50 |
| 02/01/2031 | 7,083.34 | 3,500.00 | 329.16 | - | 10,912.50 |
| 03/01/2031 | 7,083.34 | 3,500.00 | 329.16 | - | 10,912.50 |
| 04/01/2031 | 7,083.34 | 3,500.00 | 329.16 | - | 10,912.50 |
| 05/01/2031 | 7,083.34 | 3,500.00 | 329.16 | - | 10,912.50 |
| 06/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 07/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 08/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 09/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 10/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 11/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 12/01/2031 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 01/01/2032 | 7,083.33 | 3,500.00 | 329.17 | - | 10,912.50 |
| 02/01/2032 | 4,583.34 | 3,287.50 | 311.46 | - | 8,182.30 |
| 03/01/2032 | 4,583.34 | 3,287.50 | 311.46 | - | 8,182.30 |
| 04/01/2032 | 4,583.34 | 3,287.50 | 311.45 | - | 8,182.29 |
| 05/01/2032 | 4,583.34 | 3,287.50 | 311.45 | - | 8,182.29 |
| 06/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 07/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 08/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 09/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 10/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 11/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 12/01/2032 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 01/01/2033 | 4,583.33 | 3,287.50 | 311.46 | - | 8,182.29 |
| 02/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 03/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 04/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 05/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 06/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 07/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 08/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 09/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 10/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 11/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 12/01/2033 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 01/01/2034 | 5,000.00 | 3,150.00 | 300.00 | - | 8,450.00 |
| 02/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 03/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 04/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 05/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 06/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 07/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 08/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 09/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 10/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 11/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 12/01/2034 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 01/01/2035 | 5,000.00 | 3,000.00 | 287.50 | - | 8,287.50 |
| 02/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |

**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 03/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 04/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 05/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 06/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 07/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 08/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 09/01/2035 | 5,416.67 | 2,850.00 | 275.00 | - | 8,541.67 |
| 10/01/2035 | 5,416.66 | 2,850.00 | 275.00 | - | 8,541.66 |
| 11/01/2035 | 5,416.66 | 2,850.00 | 275.00 | - | 8,541.66 |
| 12/01/2035 | 5,416.66 | 2,850.00 | 275.00 | - | 8,541.66 |
| 01/01/2036 | 5,416.66 | 2,850.00 | 275.00 | - | 8,541.66 |
| 02/01/2036 | 5,416.67 | 2,687.50 | 261.46 | - | 8,365.63 |
| 03/01/2036 | 5,416.67 | 2,687.50 | 261.46 | - | 8,365.63 |
| 04/01/2036 | 5,416.67 | 2,687.50 | 261.46 | - | 8,365.63 |
| 05/01/2036 | 5,416.67 | 2,687.50 | 261.46 | - | 8,365.63 |
| 06/01/2036 | 5,416.67 | 2,687.50 | 261.46 | - | 8,365.63 |
| 07/01/2036 | 5,416.67 | 2,687.50 | 261.46 | - | 8,365.63 |
| 08/01/2036 | 5,416.67 | 2,687.50 | 261.45 | - | 8,365.62 |
| 09/01/2036 | 5,416.67 | 2,687.50 | 261.45 | - | 8,365.62 |
| 10/01/2036 | 5,416.66 | 2,687.50 | 261.46 | - | 8,365.62 |
| 11/01/2036 | 5,416.66 | 2,687.50 | 261.46 | - | 8,365.62 |
| 12/01/2036 | 5,416.66 | 2,687.50 | 261.46 | - | 8,365.62 |
| 01/01/2037 | 5,416.66 | 2,687.50 | 261.46 | - | 8,365.62 |
| 02/01/2037 | 5,416.67 | 2,525.00 | 247.92 | - | 8,189.59 |
| 03/01/2037 | 5,416.67 | 2,525.00 | 247.92 | - | 8,189.59 |
| 04/01/2037 | 5,416.67 | 2,525.00 | 247.92 | - | 8,189.59 |
| 05/01/2037 | 5,416.67 | 2,525.00 | 247.92 | - | 8,189.59 |
| 06/01/2037 | 5,416.67 | 2,525.00 | 247.91 | - | 8,189.58 |
| 07/01/2037 | 5,416.67 | 2,525.00 | 247.91 | - | 8,189.58 |
| 08/01/2037 | 5,416.67 | 2,525.00 | 247.91 | - | 8,189.58 |
| 09/01/2037 | 5,416.67 | 2,525.00 | 247.91 | - | 8,189.58 |
| 10/01/2037 | 5,416.66 | 2,525.00 | 247.92 | - | 8,189.58 |
| 11/01/2037 | 5,416.66 | 2,525.00 | 247.92 | - | 8,189.58 |
| 12/01/2037 | 5,416.66 | 2,525.00 | 247.92 | - | 8,189.58 |
| 01/01/2038 | 5,416.66 | 2,525.00 | 247.92 | - | 8,189.58 |
| 02/01/2038 | 5,833.34 | 2,362.50 | 234.37 | - | 8,430.21 |
| 03/01/2038 | 5,833.34 | 2,362.50 | 234.37 | - | 8,430.21 |
| 04/01/2038 | 5,833.34 | 2,362.50 | 234.37 | - | 8,430.21 |
| 05/01/2038 | 5,833.34 | 2,362.50 | 234.37 | - | 8,430.21 |
| 06/01/2038 | 5,833.33 | 2,362.50 | 234.38 | - | 8,430.21 |
| 07/01/2038 | 5,833.33 | 2,362.50 | 234.38 | - | 8,430.21 |
| 08/01/2038 | 5,833.33 | 2,362.50 | 234.38 | - | 8,430.21 |
| 09/01/2038 | 5,833.33 | 2,362.50 | 234.38 | - | 8,430.21 |
| 10/01/2038 | 5,833.33 | 2,362.50 | 234.38 | - | 8,430.21 |
| 11/01/2038 | 5,833.33 | 2,362.50 | 234.38 | - | 8,430.21 |
| 12/01/2038 | 5,833.33 | 2,362.50 | 234.37 | - | 8,430.20 |
| 01/01/2039 | 5,833.33 | 2,362.50 | 234.37 | - | 8,430.20 |
| 02/01/2039 | 5,833.34 | 2,187.50 | 219.79 | - | 8,240.63 |
| 03/01/2039 | 5,833.34 | 2,187.50 | 219.79 | - | 8,240.63 |
| 04/01/2039 | 5,833.34 | 2,187.50 | 219.79 | - | 8,240.63 |
| 05/01/2039 | 5,833.34 | 2,187.50 | 219.79 | - | 8,240.63 |
| 06/01/2039 | 5,833.33 | 2,187.50 | 219.80 | - | 8,240.63 |
| 07/01/2039 | 5,833.33 | 2,187.50 | 219.80 | - | 8,240.63 |
| 08/01/2039 | 5,833.33 | 2,187.50 | 219.79 | - | 8,240.62 |
| 09/01/2039 | 5,833.33 | 2,187.50 | 219.79 | - | 8,240.62 |

**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 10/01/2039 | 5,833.33 | 2,187.50 | 219.79 | - | 8,240.62 |
| 11/01/2039 | 5,833.33 | 2,187.50 | 219.79 | - | 8,240.62 |
| 12/01/2039 | 5,833.33 | 2,187.50 | 219.79 | - | 8,240.62 |
| 01/01/2040 | 5,833.33 | 2,187.50 | 219.79 | - | 8,240.62 |
| 02/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 03/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 04/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 05/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 06/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 07/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 08/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 09/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 10/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 11/01/2040 | 6,250.00 | 2,012.50 | 205.21 | - | 8,467.71 |
| 12/01/2040 | 6,250.00 | 2,012.50 | 205.20 | - | 8,467.70 |
| 01/01/2041 | 6,250.00 | 2,012.50 | 205.20 | - | 8,467.70 |
| 02/01/2041 | 6,250.00 | 1,825.00 | 189.59 | - | 8,264.59 |
| 03/01/2041 | 6,250.00 | 1,825.00 | 189.59 | - | 8,264.59 |
| 04/01/2041 | 6,250.00 | 1,825.00 | 189.59 | - | 8,264.59 |
| 05/01/2041 | 6,250.00 | 1,825.00 | 189.59 | - | 8,264.59 |
| 06/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 07/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 08/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 09/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 10/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 11/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 12/01/2041 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 01/01/2042 | 6,250.00 | 1,825.00 | 189.58 | - | 8,264.58 |
| 02/01/2042 | 6,666.67 | 1,637.50 | 173.96 | - | 8,478.13 |
| 03/01/2042 | 6,666.67 | 1,637.50 | 173.96 | - | 8,478.13 |
| 04/01/2042 | 6,666.67 | 1,637.50 | 173.96 | - | 8,478.13 |
| 05/01/2042 | 6,666.67 | 1,637.50 | 173.96 | - | 8,478.13 |
| 06/01/2042 | 6,666.67 | 1,637.50 | 173.96 | - | 8,478.13 |
| 07/01/2042 | 6,666.67 | 1,637.50 | 173.96 | - | 8,478.13 |
| 08/01/2042 | 6,666.67 | 1,637.50 | 173.95 | - | 8,478.12 |
| 09/01/2042 | 6,666.67 | 1,637.50 | 173.95 | - | 8,478.12 |
| 10/01/2042 | 6,666.66 | 1,637.50 | 173.96 | - | 8,478.12 |
| 11/01/2042 | 6,666.66 | 1,637.50 | 173.96 | - | 8,478.12 |
| 12/01/2042 | 6,666.66 | 1,637.50 | 173.96 | - | 8,478.12 |
| 01/01/2043 | 6,666.66 | 1,637.50 | 173.96 | - | 8,478.12 |
| 02/01/2043 | 7,083.34 | 1,437.50 | 157.29 | - | 8,678.13 |
| 03/01/2043 | 7,083.34 | 1,437.50 | 157.29 | - | 8,678.13 |
| 04/01/2043 | 7,083.34 | 1,437.50 | 157.29 | - | 8,678.13 |
| 05/01/2043 | 7,083.34 | 1,437.50 | 157.29 | - | 8,678.13 |
| 06/01/2043 | 7,083.33 | 1,437.50 | 157.30 | - | 8,678.13 |
| 07/01/2043 | 7,083.33 | 1,437.50 | 157.30 | - | 8,678.13 |
| 08/01/2043 | 7,083.33 | 1,437.50 | 157.29 | - | 8,678.12 |
| 09/01/2043 | 7,083.33 | 1,437.50 | 157.29 | - | 8,678.12 |
| 10/01/2043 | 7,083.33 | 1,437.50 | 157.29 | - | 8,678.12 |
| 11/01/2043 | 7,083.33 | 1,437.50 | 157.29 | - | 8,678.12 |
| 12/01/2043 | 7,083.33 | 1,437.50 | 157.29 | - | 8,678.12 |
| 01/01/2044 | 7,083.33 | 1,437.50 | 157.29 | - | 8,678.12 |
| 02/01/2044 | 7,500.00 | 1,225.00 | 139.59 | - | 8,864.59 |
| 03/01/2044 | 7,500.00 | 1,225.00 | 139.59 | - | 8,864.59 |
| 04/01/2044 | 7,500.00 | 1,225.00 | 139.59 | - | 8,864.59 |

**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 05/01/2044 | 7,500.00 | 1,225.00 | 139.59 | - | 8,864.59 |
| 06/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 07/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 08/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 09/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 10/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 11/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 12/01/2044 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 01/01/2045 | 7,500.00 | 1,225.00 | 139.58 | - | 8,864.58 |
| 02/01/2045 | 7,500.00 | 1,000.00 | 120.84 | - | 8,620.84 |
| 03/01/2045 | 7,500.00 | 1,000.00 | 120.84 | - | 8,620.84 |
| 04/01/2045 | 7,500.00 | 1,000.00 | 120.84 | - | 8,620.84 |
| 05/01/2045 | 7,500.00 | 1,000.00 | 120.84 | - | 8,620.84 |
| 06/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 07/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 08/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 09/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 10/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 11/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 12/01/2045 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 01/01/2046 | 7,500.00 | 1,000.00 | 120.83 | - | 8,620.83 |
| 02/01/2046 | 7,500.00 | 775.00 | 102.09 | - | 8,377.09 |
| 03/01/2046 | 7,500.00 | 775.00 | 102.09 | - | 8,377.09 |
| 04/01/2046 | 7,500.00 | 775.00 | 102.09 | - | 8,377.09 |
| 05/01/2046 | 7,500.00 | 775.00 | 102.09 | - | 8,377.09 |
| 06/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 07/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 08/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 09/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 10/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 11/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 12/01/2046 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 01/01/2047 | 7,500.00 | 775.00 | 102.08 | - | 8,377.08 |
| 02/01/2047 | 7,500.00 | 550.00 | 83.34 | - | 8,133.34 |
| 03/01/2047 | 7,500.00 | 550.00 | 83.34 | - | 8,133.34 |
| 04/01/2047 | 7,500.00 | 550.00 | 83.34 | - | 8,133.34 |
| 05/01/2047 | 7,500.00 | 550.00 | 83.34 | - | 8,133.34 |
| 06/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 07/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 08/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 09/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 10/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 11/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 12/01/2047 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 01/01/2048 | 7,500.00 | 550.00 | 83.33 | - | 8,133.33 |
| 02/01/2048 | 7,500.00 | 325.00 | 64.59 | - | 7,889.59 |
| 03/01/2048 | 7,500.00 | 325.00 | 64.59 | - | 7,889.59 |
| 04/01/2048 | 7,500.00 | 325.00 | 64.59 | - | 7,889.59 |
| 05/01/2048 | 7,500.00 | 325.00 | 64.59 | - | 7,889.59 |
| 06/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 07/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 08/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 09/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 10/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 11/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |

**Kentucky Bond Corporation**

Financing Program Revenue Bonds, Series 2021B

Meade County Water District

# Monthly Sinking Fund Schedule

| Date | Principal Requirement | Interest Requirement | Expenses Requirement | Debt Service Reserve Fund Reduction | Deposit |
|---|---|---|---|---|---|
| 12/01/2048 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 01/01/2049 | 7,500.00 | 325.00 | 64.58 | - | 7,889.58 |
| 02/01/2049 | 3,333.34 | 100.00 | 45.83 | (3,129.17) | 350.00 |
| 03/01/2049 | 3,333.34 | 100.00 | 45.83 | (3,479.17) | - |
| 04/01/2049 | 3,333.34 | 100.00 | 45.83 | (3,479.17) | - |
| 05/01/2049 | 3,333.34 | 100.00 | 45.83 | (3,479.17) | - |
| 06/01/2049 | 3,333.33 | 100.00 | 45.84 | (3,479.17) | - |
| 07/01/2049 | 3,333.33 | 100.00 | 45.84 | (3,479.17) | - |
| 08/01/2049 | 3,333.33 | 100.00 | 45.84 | (3,479.17) | - |
| 09/01/2049 | 3,333.33 | 100.00 | 45.84 | (3,479.17) | - |
| 10/01/2049 | 3,333.33 | 100.00 | 45.83 | (3,479.16) | - |
| 11/01/2049 | 3,333.33 | 100.00 | 45.83 | (3,479.16) | - |
| 12/01/2049 | 3,333.33 | 100.00 | 45.83 | (3,479.16) | - |
| 01/01/2050 | 3,333.33 | 100.00 | 45.83 | (3,479.16) | - |
| **Total** | **$2,070,000.00** | **$963,150.00** | **$93,312.50** | **(41,400.00)** | **$3,085,062.50** |

RSA Advisors, LLC