

SUBMIT ORIGINAL AND FIVE ADDITIONAL COPIES, UNLESS FILING ELECTRONICALLY

APPLICATION FOR RATE ADJUSTMENT
BEFORE THE PUBLIC SERVICE COMMISSION

For Small Utilities Pursuant to 807 KAR 5:076
(Alternative Rate Filing)

Kentucky Frontier Gas, LLC
(Name of Utility)

2963 Kentucky Route 321 North
(Business Mailing Address - Number and Street, or P.O. Box)

Prestonsburg KY 41653
(Business Mailing Address - City, State, and Zip)

606-886-2314
(Telephone Number)

BASIC INFORMATION

NAME, TITLE, ADDRESS, TELEPHONE NUMBER and E-MAIL ADDRESS of the person to whom correspondence or communications concerning this application should be directed:

L. Allyson Honaker
(Name)

1795 Alysheba Way, Ste 1203
(Address - Number and Street or P.O. Box)

Lexington, KY 40509
(Address - City, State, Zip)

859-396-3172
(Telephone Number)

allyson@hloky.com
(Email Address)

(For each statement below, the Applicant should check either "YES", "NO", or
"NOT APPLICABLE" (N/A))

- | | YES | NO | N/A |
|---|-------------------------------------|-------------------------------------|-----|
| 1. a. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant operates two or more divisions that provide different types of utility service. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue from the division for which a rate adjustment is sought. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| 2. a. Applicant has filed an annual report with the Public Service Commission for the past year. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant has filed an annual report with the Public Service Commission for the two previous years. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| 3. Applicant's records are kept separate from other commonly-owned enterprises. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |

YES NO N/A

4. a. Applicant is a corporation that is organized under the laws of the state of _____, is authorized to operate in, and is in good standing in the state of Kentucky. ☐ ☐ ☒
- b. Applicant is a limited liability company that is organized under the laws of the state of Colorado, is authorized to operate in, and is in good standing in the state of Kentucky. ☒ ☐ ☐
- c. Applicant is a limited partnership that is organized under the laws of the state of _____, is authorized to operate in, and is in good standing in the state of Kentucky. ☐ ☐ ☒
- d. Applicant is a sole proprietorship or partnership. ☐ ☐ ☒
- e. Applicant is a water district organized pursuant to KRS Chapter 74. ☐ ☐ ☒
- f. Applicant is a water association organized pursuant to KRS Chapter 273. ☐ ☐ ☒
5. a. A paper copy of this application has been mailed to Office of Rate Intervention, Office of Attorney General, 1024 Capital Center Drive, Suite 200, Frankfort, Kentucky 40601-8204. ☐ ☒ ☐
- b. An electronic copy of this application has been electronically mailed to Office of Rate Intervention, Office of Attorney General at rateintervention@ag.ky.gov. ☒ ☐ ☐
6. a. Applicant has 20 or fewer customers and has mailed written notice of the proposed rate adjustment to each of its customers no later than the date this application was filed with the Public Service Commission. A copy of this notice is attached to this application. **(Attach a copy of customer notice.)** ☐ ☐ ☒
- b. Applicant has more than 20 customers and has included written notice of the proposed rate adjustment with customer bills that were mailed by the date on which the application was filed. A copy of this notice is attached to this application. **(Attach a copy of customer notice.)** ☒ ☐ ☐
- c. Applicant has more than 20 customers and has made arrangements to publish notice once a week for three (3) consecutive weeks in a prominent manner in a newspaper of general circulation in its service area, the first publication having been made by the date on which this Application was filed. A copy of this notice is attached to this application. **(Attach a copy of customer notice.)** ☐ ☐ ☒
7. Applicant requires a rate adjustment for the reasons set forth in the attachment entitled "Reasons for Application." **(Attach completed "Reasons for Application" Attachment.)** ☒ ☐

YES NO N/A


8. Applicant proposes to charge the rates that are set forth in the attachment entitled "Current and Proposed Rates." **(Attach completed "Current and Proposed Rates" Attachment.)** ☒ ☐
9. Applicant proposes to use its annual report for the immediate past year as the test period to determine the reasonableness of its proposed rates. This annual report is for the 12 months ending December 31, 2024. ☒ ☐
10. Applicant has reason to believe that some of the revenue and expense items set forth in its most recent annual report have or will change and proposes to adjust the test period amount of these items to reflect these changes. A statement of the test period amount, expected changes, and reasons for each expected change is set forth in the attachment "Statement of Adjusted Operations." **(Attach a completed copy of appropriate "Statement of Adjusted Operations" Attachment and any invoices, letters, contracts, receipts or other documents that support the expected change in costs.)** ☒ ☐
11. Based upon test period operations, and considering any known and measurable adjustments, Applicant requires additional revenues of \$ 1,162,024 and total revenues from service rates of \$ 5,325,460. The manner in which these amounts were calculated is set forth in "Revenue Requirement Calculation" Attachment. **(Attach a completed "Revenue Requirement Calculation" Attachment.)** ☒ ☐
12. As of the **date of the filing of this application**, Applicant had 4700 customers. ☒ ☐
13. A billing analysis of Applicant's current and proposed rates is attached to this application. **(Attach a completed "Billing Analysis" Attachment.)** ☒ ☐
14. Applicant's depreciation schedule of utility plant in service is attached. **(Attach a schedule that shows per account group: the asset's original cost, accumulated depreciation balance as of the end of the test period, the useful lives assigned to each asset and resulting depreciation expense.)** ☒ ☐
15. a. Applicant has outstanding evidences of indebtedness, such as mortgage agreements, promissory notes, or bonds. ☒ ☐
- b. Applicant has attached to this application a copy of each outstanding evidence of indebtedness (e.g., mortgage agreement, promissory note, bond resolution). ☒ ☐ ☐
- c. Applicant has attached an amortization schedule for each outstanding evidence of indebtedness. ☒ ☐ ☐

YES NO N/A

16. a. Applicant is not required to file state and federal tax returns. ☐ ☒
- b. Applicant is required to file state and federal tax returns. ☒ ☐
- c. Applicant's most recent state and federal tax returns are attached to this Application. ☒ ☐ ☐
(Attach a copy of returns.)
17. Approximately 0% (Insert dollar amount or percentage of total utility plant) of Applicant's total utility plant was recovered through the sale of real estate lots or other contributions. ☒ ☐
18. Applicant has attached a completed Statement of Disclosure of Related Party Transactions for each person who 807 KAR 5:076, §4(h) requires to complete such form. ☒ ☐

By submitting this application, the Applicant consents to the procedures set forth in 807 KAR 5:076 and waives any right to place its proposed rates into effect earlier than six months from the date on which the application is accepted by the Public Service Commission for filing.

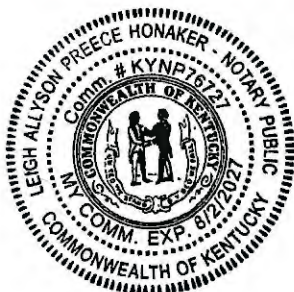
I am authorized by the Applicant to sign and file this application on the Applicant's behalf, have read and completed this application, and to the best of my knowledge all the information contained in this application and its attachments is true and correct.

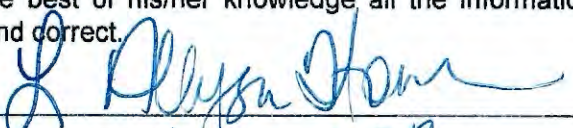
Signed 
Officer of the Company/Authorized Representative
Title Steven Shute, Managing Member
Date August 25, 2025

COMMONWEALTH OF KENTUCKY

COUNTY OF Fayette

Before me appeared Steven Shute, who after being duly sworn, stated that he/she had read and completed this application, that he/she is authorized to sign and file this application on behalf of the Applicant, and that to the best of his/her knowledge all the information contained in this application and its attachments is true and correct.




Notary Public # KYNP76127
My commission expires: 8/2/27

LIST OF ATTACHMENTS
(Indicate all documents submitted by checking box)

- ☒ Customer Notice of Proposed Rate Adjustment
- ☒ "Reasons for Application" Attachment
- ☒ Current and Proposed Rates" Attachment
- ☒ "Statement of Adjusted Operations" Attachment
- ☒ "Revenue Requirements Calculation" Attachment
- ☒ Attachment Billing Analysis" Attachment
- ☒ Depreciation Schedules
- ☒ Outstanding Debt Instruments (i.e., Bond Resolutions, Mortgages, Promissory Notes, Amortization Schedules.)
- ☒ State Tax Return
- ☒ Federal Tax Return
- ☒ Statement of Disclosure of Related Party Transactions - ARF Form 3

REASONS FOR APPLICATION

(In the space below list all reasons why the Applicant requires a rate adjustment. Describe any event or occurrence of significance that may affect the Applicant's present or future financial condition, including but not limited to excessive water line losses, regulatory changes, major repairs, planned construction, and increases in wholesale water costs.)

Kentucky Frontier's last rate increase was filed in 2017. Since that time, Kentucky Frontier along with every utility experienced a global pandemic which led to record inflation and major supply chain issues. Operating expenses across all areas of Kentucky Frontier's business have risen dramatically during that time. In addition, during the 2024 test year for this proceeding, Kentucky Frontier suffered a significant financial loss. Kentucky Frontier's sales have also remained flat. Kentucky Frontier is seeking this rate increase in order to continue to provide safe and reliable service to its customers and to collect a fair, just and reasonable rate for that service.

Background of Kentucky Frontier:

Kentucky Frontier Gas has consolidated the assets of more than a dozen small gas utility entities under the Frontier brand.

The first three such acquisitions were pursuant to the order in Case No. 2008-00394 issued on November 25, 2008. Frontier had operated East Kentucky Utilities in 2005-06, then it purchased assets and took over operating systems formerly held by East Kentucky Utilities (Floyd County Gas), Belfry Gas and Mike Little Gas Company. Frontier acquired the assets of People's Gas in Case No. 2009-00492 on January 29, 2010. Frontier acquired the stock of Auxier Road Gas Company, which was approved February 22, 2010 in Case No. 2009-00442. It acquired the assets of Cow Creek Gas Company (formerly Salyersville then Sigma Gas Company) and Dema Gas Company in Case 2010-00076 on May 7, 2010. The assets of B.T.U. Gas Company were acquired in Case No. 2012-00099 approved on June 1, 2012. Frontier acquired the municipal gas system of Blaine effective August 1, 2012. All of these utility customers are served under the Frontier brand and were consolidated into a unified Frontier rate structure in Case No. 2011-00443 as approved on April 30, 2013.

With the Belfry Gas purchase in Case No. 2008-00394, Frontier also took over the operation of about 500 farm tap customers that are served off gathering pipelines operated by producers. The farm tap customers of Kinzer Gas Company, Alert Oil and Gas Company, Quality Gas Company, KLC Enterprises and Interstate Gas Company and a few others, were consolidated under Farm Tap rates in Case No. 2011-00513 approved on May 30, 2012.

Frontier purchased the assets of Public Gas Company ("Public") effective December 1, 2015 under Case No. 2015-00299, and consolidated Public customers into Frontier and its rate structure in Case No. 2017-00263 as approved on January 22, 2018.

REASONS FOR APPLICATION

(In the space below list all reasons why the Applicant requires a rate adjustment. Describe any event or occurrence of significance that may affect the Applicant's present or future financial condition, including but not limited to excessive water line losses, regulatory changes, major repairs, planned construction, and increases in wholesale water costs.)

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Frontier purchased a small system with about 40 customers in the community of Daysboro, adjacent the Frontier / Public system at Hazel Green. The Daysboro system was part of Elam Gas, then operated by the West Liberty municipal gas entity, but is isolated from and outside the city's core system. Frontier adopted the West Liberty rates for Daysboro customers, effective September 23, 2019 under filing No. TFS2019-00635. These customers have been served by Frontier since December 1, 2019.

Proposals In This Case

1. The primary issue is to update the operating costs and charges to reflect the current financial conditions. The last general rate case was filed in June 2017, and the Consumer Price Index or CPI has risen 34% since then, so most financial ratemaking inputs are very outdated. Frontier showed a significant operating loss in 2024.
2. This case also proposes to unify rates and tariffs for all Frontier customers served by utility systems or as farm taps. The 400 farm tap customers under the Frontier 2012 farm tap tariff, as well as 37 Daysboro customers acquired in 2019, will be incorporated into the new tariff. All Frontier customers would be served under the two Frontier rate classes of Residential / Commercial and Large Commercial, and would eliminate the separate rates for Daysboro (Residential and Commercial). Customers under Frontier's Farm Tap tariff would pay the same rates as the utility tariff, but with no PRP surcharge.
3. Frontier proposes to end the Automated Meter Reading (AMR) program that was approved in general rate Case No. 2011-00443, effective May 2013. The AMR project has greatly upgraded and standardized the metering of gas to customers, including automated radio-based meter reading.
4. Frontier proposes to continue the Pipeline Replacement Program (PRP) projects and surcharges also approved in Case No. 2011-00443 and expanded in Case No. 2017-00263. Frontier would continue at the same annual level of investment, but proposes a change to the surcharge mechanism.

AFFIDAVIT


Comes now the Affiant, Charles Cairatti, in his capacity as the Director of Operations for DNI Corp, which handles the bulk billing for Kentucky Frontier Gas LLC, and after being duly sworn, does hereby affirm that a copy of the attached Notice, was mailed and entered USPS circulation to all Kentucky Frontier Gas LLC customers on August 29, 2025.


Charles Cairatti, Director of Operations
DNI Corp.

STATE OF TENNESSEE)
)
COUNTY OF DAVIDSON)

The foregoing Affidavit was signed, acknowledged and sworn to before me this the 29th day of August, 2025 by Cynthia Pendleton.




My commission expires July 2, 2029

**NOTICE OF APPLICATION OF KENTUCKY FRONTIER GAS, LLC TO ADJUST RATES FOR
NATURAL GAS SERVICE**

In accordance with the requirements of the Public Service Commission ("Commission") as set forth in 807 KAR 5:076, notice is hereby given to the customers of Kentucky Frontier Gas, LLC ("Kentucky Frontier") of a proposed rate adjustment. Kentucky Frontier intends to propose an adjustment of its existing natural gas rates by filing an application with the Commission on or after August 27, 2025 in Case No. 2025-00277. The rate adjustment will apply to all of Kentucky Frontier's customers. The proposed increase is to be effective February 27, 2026, or sooner, if approved by the Kentucky Public Service Commission.

The present and proposed rates for the monthly customer charge for each customer classification to which the proposed rates will apply as well as the increase in dollar amount and percentage are set forth below:

| Customer Class | Existing Monthly Customer Charge | Proposed Base Rates (customer charge) | Proposed Increase Amount | % of Proposed Increase |
|--------------------------|----------------------------------|---------------------------------------|--------------------------|------------------------|
| Residential & Commercial | \$13.00 | \$25.00 | \$12.00 | 92% |
| Large Commercial | \$50.00 | \$150.00 | \$100.00 | 200% |
| Farm Tap | \$10.00 | \$25.00 | \$15.00 | 150% |
| Daysboro Residential | \$10.71 | \$25.00 | \$14.29 | 133% |
| Daysboro Commercial | \$12.75 | \$25.00 | \$12.25 | 96% |

The present and proposed rates for the base gas charge for each customer classification to which the proposed rates will apply as well as the increase in dollar amount and percentage are set forth below:

| Customer Class | Existing Gas Base Rates/Ccf | Proposed Gas Base Rates/Ccf | Proposed Increase Amount | % of Proposed Increase |
|--------------------------|-----------------------------|-----------------------------|--------------------------|------------------------|
| Residential & Commercial | \$0.4220 | \$0.46492 | \$0.04292 | 10% |
| Large Commercial | \$0.3445 | \$0.3868 | \$0.04226 | 12% |
| Farm Tap | \$0.4000 | \$0.46492 | \$0.06492 | 16% |
| Daysboro Residential | \$0.4500 | \$0.46492 | \$0.01492 | 3% |
| Daysboro Commercial | \$0.8570 | \$0.46492 | (\$0.39208) | -46% |

The amount of the average usage and the effect upon the average bill for each customer classification to which the proposed rates will apply is set forth below:

| Customer Class | Average monthly customer usage CCF | Present Average monthly cost per customer | Proposed Average monthly cost per customer | Cost increase based on average usage |
|----------------------|------------------------------------|---|--|--------------------------------------|
| Residential* | 37.5 | \$28.83 | \$42.43 | \$13.61 or 47% |
| Commercial* | 100 | \$55.20 | \$71.49 | \$16.29 or 30% |
| Large Commercial | 25,000 | \$8,663.50 | \$9,820.00 | \$1,156.50 or 13% |
| Farm Tap | 53.3 | \$31.33 | \$49.80 | \$18.46 or 59% |
| Daysboro Residential | 37.5 | \$27.59 | \$42.43 | \$14.85 or 54% |



| | | | | |
|---------------------|-------|------------|------------|--------------------|
| Daysboro Commercial | 2,500 | \$2,155.25 | \$1,187.30 | (\$967.95) or -45% |
|---------------------|-------|------------|------------|--------------------|

* Although Kentucky Frontier has one rate class for Residential and Commercial customers, it has split the effect on the average bill between the two classes since usage is tracked separately. Combining the higher usage of the Commercial customers with the Residential customers would result in a higher average monthly usage and therefore higher cost impact than will be realized by the Residential customers and a lower average monthly usage and cost impact to the Commercial customers. Company believes this more accurately shows the cost impact to these customers.

Kentucky Frontier is also proposing changes in its Pipeline Replacement Program ("PRP") and Automated Meter Reading ("AMR") surcharges. The AMR surcharge of \$1.00 per customer per month will end. The PRP surcharge of \$5.00 per customer will change to \$2.50 per month (which will be a decrease in the amount of \$2.50 or 50%) with an added volumetric surcharge of \$0.037 per CCF usage (which will be an increase of \$0.037 and the percentage cannot be calculated since the stating figure was \$0.00). The present and proposed monthly charges including AMR and PRP, with the change in dollar amount and percentage change is listed below:

| Customer Class | Present Average monthly cost per customer Inc. AMR/PRP | Proposed Average monthly cost per customer Inc. AMR/PRP | Cost increase based on average usage |
|----------------------|--|---|--------------------------------------|
| Residential* | \$34.83 | \$46.32 | \$11.50 or 33% |
| Commercial* | \$61.20 | \$77.69 | \$16.49 or 27% |
| Large Commercial | \$8,669.50 | \$10,747.50 | \$2,078.00 or 24% |
| Farm Tap | \$32.33 | \$49.80 | \$17.46 or 54% |
| Daysboro Residential | \$33.59 | \$46.32 | \$12.74 or 38% |
| Daysboro Commercial | \$2,161.25 | \$1,282.30 | (\$878.95) or -41% |

* Although Kentucky Frontier has one rate class for Residential and Commercial customers, it has split the effect on the average bill between the two types since usage is tracked separately. Combining the higher usage of the Commercial customers with the Residential customers would result in a higher average monthly usage and therefore higher cost impact than will be realized by the Residential customers and a lower average monthly usage and cost impact to the Commercial customers. Kentucky Frontier believes this more accurately shows the cost impact to these customers.

A person may examine the application and any related documents Kentucky Frontier has filed with the PSC at the utility's principal Kentucky office, located at 2963 KY Rt. 321, Prestonsburg, KY 41653.

A person may also examine the application and related documents Kentucky Frontier has filed with the PSC: (i) at the Commission's offices located at 211 Sower Boulevard, Frankfort, Kentucky 40601, Monday through Friday, 8:00 a.m. to 4:30 p.m.; or (ii) through the Commission's website at <http://psc.ky.gov>. Comments regarding the application may be submitted to the Commission through its Web site <https://psc.ky.gov>, by mail to Kentucky Public Service Commission, Post Office Box 615, Frankfort, Kentucky 40602, or by electronic mail to: psc.info@ky.gov.

The rates contained in this notice are the rates proposed by Kentucky Frontier, but the Commission may order rates to be charged that differ from the proposed rates contained in this notice. A person may submit a timely written request for intervention to the Commission at Post Office Box 615, Frankfort, Kentucky 40602, establishing the grounds for the request including the status and interest of the party. If the Commission does not receive a written request for intervention within thirty (30) days of initial publication or mailing of the notice, the Commission may take final action on the application.

CURRENT AND PROPOSED RATES
(List Applicant's Current and Proposed Rates)

| Customer Class | Present Mo Customer Charge | Proposed Mo Customer Charge |
|--|---------------------------------------|---|
| Residential | \$ 13.00 per Month | \$ 25.00 per Month |
| Commercial | \$ 13.00 | \$ 25.00 |
| Farm Taps | \$ 10.00 | \$ 25.00 |
| Daysboro Resl | \$ 10.71 | \$ 25.00 |
| Daysboro Coml | \$ 12.75 | \$ 25.00 |
| Large Commercial | \$ 50.00 | \$ 150.00 per Month |
| Customer Class | Present Base Rate | Proposed Base Rate |
| Residential | \$ 0.42200 | \$ 0.46492 per CCF |
| Commercial | \$ 0.42200 | \$ 0.46492 |
| Farm Taps | \$ 0.36000 | \$ 0.46492 |
| Daysboro Resl | \$ 0.45000 | \$ 0.46492 |
| Daysboro Coml | \$ 0.85700 | \$ 0.46492 |
| Large Commercial | \$ 0.34454 | \$ 0.38680 per CCF |
| | Present Surcharge | Proposed Surcharge |
| AMR - Automated Meter Reading | \$ 1.00 | \$ - per Month |
| PRP - Pipeline Replacement Program | \$ 5.00 | \$ 2.50 per Month \$ 0.03700 per CCF |

SCHEDULE OF ADJUSTED OPERATIONS - GAS UTILITY

TYE 12/31/20 24

| | Test Year | Adjustment | Ref. | Pro Forma |
|---|---------------------|-------------------|-------|---------------------|
| <u>Operating Revenues</u> | | | | |
| Sales of Gas | | | | |
| Residential | 1,382,151.08 | 68,366.00 | J | 1,450,517.08 |
| Commercial & Industrial | 1,906,692.89 | 83,003.00 | K | 1,989,695.89 |
| Interdepartmental | 10,000.00 | | | 10,000.00 |
| Sales for Resale | | | | 0.00 |
| Total Sales of Gas | 3,298,843.97 | 151,369.00 | | 3,450,212.97 |
| Other Operating Revenues | | | | |
| Forfeited Discounts | 73,284.03 | | | 73,284.03 |
| Miscellaneous Service Revenues | 42,397.00 | | | 42,397.00 |
| Rent from Gas Property | | | | 0.00 |
| Other Gas Revenues | 748,910.21 | 695,792.00 | L | 1,444,702.21 |
| Total Operating Revenues | 4,163,435.21 | 847,161.00 | | 5,010,596.21 |
| <u>Operating Expenses</u> | | | | |
| Operation and Maintenance Expenses | | | | |
| Manufactured Gas Production Expenses | | | | 0.00 |
| Natural Gas Production Expenses | | | | 0.00 |
| Exploration and Development Expenses | | | | 0.00 |
| Storage Expenses | | | | 0.00 |
| Other Gas Supply Expenses | 2,233,755.38 | | | 2,233,755.38 |
| Transmission Expenses | 3,723.71 | | | 3,723.71 |
| Distribution Expenses | 178,320.45 | 3,000.00 | F | 181,320.45 |
| Customer Accounts Expenses | 88,510.15 | | | 88,510.15 |
| Customer Service and Informational Expenses | 16,051.61 | | | 16,051.61 |
| Administrative and General Expenses | 1,829,718.06 | 313,700.00 | ABCD | 2,143,418.06 |
| Total Operation and Maintenance Expenses | 4,350,079.36 | 316,700.00 | G,H^^ | 4,666,779.36 |
| Depreciation Expense | 257,288.00 | | | 257,288.00 |
| Amortization Expense | 4,808.00 | | | 4,808.00 |
| Taxes Other Than Income | 44,903.86 | 68,500.00 | E | 113,403.86 |
| Income Tax Expense | 30,673.00 | | | 30,673.00 |
| Total Operating Expenses | 4,687,752.22 | 385,200.00 | | 5,072,952.22 |
| Utility Operating Income | -524,317.01 | 461,961.00 | | -62,356.01 |

References

- A. Wages increased to make wages locally competitive in order to retain employees: Adjustment \$233,000
- B. Payroll taxes will be increased due to wage increase: Adjustment \$21,100
- C. Employee Benefits are increased based on 2025 YTD numbers: Adjustment \$14,600
- D. Outside Services are increased to reflect added cost to employ outside service providers: Adjustment \$5,000
- E. Property Taxes were not at their normal level in 2024 due to overpayment/credits being used from previous years: Adjustment \$68,500
- F. Travel for members was less than is typical: Adjustment \$3,000
- G. Insurance is increased based on 2025 YTD numbers: Adjustment \$10,000
- H. \$90k in rate case expenses allocated over 3 years: Adjustment \$30,000

- J. K. added volumetric revenue from Proposed rates, Rev Table allocations
- L. added revenue from Proposed monthly charges from Rev Table

REVENUE REQUIREMENT CALCULATION - OPERATING RATIO METHOD

(Method commonly used by investor owned utilities and/or non-profit entities that do not have long-term debt outstanding.)

| | |
|---|----------------|
| Pro forma Operating Expenses Before Income Taxes | \$2,700,041.06 |
| Operating Ratio | 0.88 |
| Sub-Total | 3,068,228.48 |
| Less: Pro forma Operating Expenses Before Income Taxes | -2,700,041.06 |
| Net Income Allowable | 368,187.42 |
| Add: Provision for State and Federal Income Taxes, if Applicable (see footnote) | 30,673.00 |
| Interest Expense | 108,482.78 |
| Pro forma Operating Expenses Before Taxes | 2,700,041.06 |
| Cost of Natural Gas (water utilities should leave this blank) | 2,233,755.38 |
| Total Revenue Requirement | 5,441,139.64 |
| Less: Other Operating Revenue | 115,680.00 |
| Non-operating Revenue | |
| Interest Income | |
| Total Revenue Required from Rates for Service | 5,325,459.64 |
| Less: Revenue from Sales at Present Rates | 4,163,435.21 |
| Required Revenue Increase | 1,162,024.43 |

| | |
|--|--------|
| Required Revenue Increase stated as a Percentage of Revenue at Present Rates | 27.91% |
|--|--------|

Provision for Income Taxes - Calculation of Tax Gross-Up Factor

| | |
|--|------------|
| Revenue | 1 |
| Less: 5% State Tax | -0.05 |
| Sub-Total | 0.95 |
| Less: Federal Tax, 15% of Sub-Total | -0.1425 |
| Percent Change in NOI | 0.8075 |
| Factor (Revenue of 1 divided by change in NOI) | 1.23839 |
| Times: Allowable Net Income | 368,187.42 |
| Net Income Before Taxes | 455,959.65 |
| Difference Equals Provision for State and Federal Income Taxes | 87,772.23 |

Notes: (1) Natural gas utilities should deduct their cost of natural gas from pro forma operating expenses before performing the operating ratio calculation. The cost of natural gas should be added back and included in pro forma operating expenses when determining the total revenue requirement. (2) A provision for state and federal income taxes should only be included in the calculation of revenue requirements for utilities that file income tax returns and are liable for the payment of state and federal income taxes. Utilities whose income flows through to its owner's income tax returns for tax purposes should not include a provision for income taxes. (3) The conversion factor above is calculated using the minimum federal tax rate. Adjustment may be warranted where the actual federal tax rate exceeds the minimum federal tax rate.

Kentucky Frontier Gas Cost of Service Allocation

Customer Classes

| | Average No of Meters | Annual Use MCF | % of Total | Peak Month | % of Total | | | |
|--|-------------------------|-------------------|---------------|---------------|---------------|-----------------|---------|-------|
| Residential & Commercial | 4,300 | 277,300 | 74.5% | 73,588 | 81.4% | Combined R+C+FT | | |
| | | | | | | 4,700 | 302,900 | 81.4% |
| Farm Taps | 400 | 25,600 | 6.9% | 5,901 | 6.5% | Demand | | |
| | | | | | | 79,489 | | 88.0% |
| Large Commercial usage > 10k mcf/yr | 3 | 69,300 | 18.6% | 10,889 | 12.0% | | | |
| Totals | 4,703 | 372,200 | MCF | 90,378 | MCF | | | |

Cost Allocation

Annual

Allocation

Rates

Revenue Requirement \$3,091,704

5,325,460 OpsRatio - total Rev from Rates
2,233,755 minus Gas Cost
3,091,704 Revenue Requirement

Monthly Meter Charges by Customer

Annual % totl

\$ 1,415,400

46% of total by Monthly charge per meter

Residential & Commercial (incl FT)

\$1,410,000

\$ 25.00

per Month

Large Commercial

\$5,400

\$ 150.00

per Month

\$1,415,400

xxx input value

**Kentucky Frontier Gas
Cost of Service Allocation**

xxx calc'd value

| Cost allocation by Demand | Annual | % totl | |
|------------------------------------|------------|--------|--|
| Revenue Requirement | \$ 670,522 | 22% | 40% split remaining Rev Reqmt by peak demand of total by Demand |
| Residential & Commercial (incl FT) | | 88.0% | \$589,735 |
| Large Commercial | | 12.0% | \$80,786 |
| | | | \$670,522 |
| | | | \$1.947 per MCF |
| | | | \$1.166 per MCF |

| Cost allocated by Commodity | Annual | % totl | |
|------------------------------------|--------------|--------|---|
| | \$ 1,005,782 | 33% | 60% split remaining Rev Reqmt by commodity usage of total by Commodity usage |
| Residential & Commercial (incl FT) | | 81.4% | \$818,516 |
| Large Commercial | | 18.6% | \$187,267 |
| | | | \$1,005,782 |
| | | | \$2.702 per MCF |
| | | | \$2.702 per MCF |

| Cost Allocation & Total Rate | Demand | Mtr / Vol | Allocation | % | Rates |
|------------------------------------|-----------|-------------|--------------------|------|----------------------------|
| Residential & Commercial (incl FT) | | \$1,410,000 | \$1,410,000 | 46% | \$ 25.00 per Month |
| | \$589,735 | \$818,516 | \$1,408,251 | 46% | \$4.6492 per MCF |
| Large Commercial | | \$5,400 | \$5,400 | 0.2% | \$ 150.00 per Month |
| | \$80,786 | \$187,267 | \$268,053 | 9% | \$3.8680 per MCF |
| | 22% | 78% | \$3,091,704 | 100% | |

Revenue from Present Rates

Test Period from Jan 1, 2024 to Dec 31, 2024

Class: Farm Taps

USAGE TABLE

Usage by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) | (5) | (6) | (7) | (8) | (9) Total |
|-----------------|--------------|------------|-----|-----|-----|-----|-----|--------------|
| Customer Charge | 4800 | - | | | | | | |
| All MCF | - | 25,600 | | | | | | 25,600 |
| | | | | | | | | |
| | | | | | | | | |
| Totals | 4800 | 25,600 | | | | | | 25,600 |

REVENUE TABLE

Revenue by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) Rates | (5) Revenue |
|-----------------|--------------|------------|------------------|----------------|
| Customer Charge | 4800 | - | \$10.00 per bill | \$ 48,000.00 |
| All MCF | - | 25,600 | \$4.00 per MCF | \$ 102,400.00 |
| | | | | |
| | | | | |
| Totals | 4800 | 25,600 | | \$ 150,400.00 |

Instructions for Completing Revenue Table:

(9) Complete Columns No. 1, 2, and 3 using information from Usage Tables.

(10) Complete Column No. 4 using rates either present or proposed.

(11) Column No. 5 is completed by first multiplying the bills times the minimum charge.

Then, starting with the second rate increment, multiply Column No. 3 by Column No. 4 and total.

Revenue from Present Rates

Test Period from Jan 1, 2024 to Dec 31, 2024

Class: Residential & Commercial

USAGE TABLE

Usage by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) | (5) | (6) | (7) | (8) | (9) Total |
|----------------------------|--------------|------------|-----|-----|-----|-----|-----|--------------|
| Customer Charge | 51,156 | - | | | | | | |
| All MCF | - | 272,500 | | | | | | 272,500 |
| | | | | | | | | |
| Customer Chg Daysboro Resl | 432 | - | | | | | | |
| All MCF | - | 1,800 | | | | | | 1,800 |
| | | | | | | | | |
| Customer Chg Daysboro Coml | 12 | - | | | | | | |
| All MCF | - | 3,000 | | | | | | 3,000 |
| Totals | 51600 | 277,300 | | | | | | 277,300 |

REVENUE TABLE

Revenue by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) Rates | (5) Revenue |
|----------------------------|--------------|------------|------------------|-----------------|
| Customer Charge | 51,156 | - | \$13.00 per bill | \$ 665,028.00 |
| All MCF | - | 272,500 | \$4.22 per MCF | \$ 1,149,950.00 |
| | | | | |
| Customer Chg Daysboro Resl | 432 | - | \$10.71 per bill | \$ 4,626.72 |
| All MCF | - | 1,800 | \$4.50 per MCF | \$ 8,100.00 |
| | | | | |
| Customer Chg Daysboro Coml | 12 | - | \$12.75 per bill | \$ 153.00 |
| All MCF | - | 3,000 | \$8.57 per MCF | \$ 25,710.00 |
| Totals | 51600 | 277,300 | | \$ 1,853,567.72 |

Revenue from Present Rates

Test Period from Jan 1, 2024 to Dec 31, 2024

Class: Large Commercial

USAGE TABLE

Usage by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) | (5) | (6) | (7) | (8) | (9) Total |
|-----------------|--------------|------------|-----|-----|-----|-----|-----|--------------|
| Customer Charge | 36 | - | | | | | | |
| All MCF | - | 69,300 | | | | | | 69,300 |
| | | | | | | | | |
| | | | | | | | | |
| Totals | 36 | 69,300 | | | | | | 69,300 |

REVENUE TABLE

Revenue by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) Rates | (5) Revenue |
|-----------------|--------------|------------|------------------|----------------|
| Customer Charge | 36 | - | \$50.00 per bill | \$ 1,800.00 |
| All MCF | - | 69,300 | \$3.4454 per MCF | \$ 238,766.22 |
| | | | | |
| | | | | |
| Totals | 36 | 69,300 | | \$ 240,566.22 |

Instructions for Completing Revenue Table:

(9) Complete Columns No. 1, 2, and 3 using information from Usage Tables.

(10) Complete Column No. 4 using rates either present or proposed.

(11) Column No. 5 is completed by first multiplying the bills times the minimum charge.

Then, starting with the second rate increment, multiply Column No. 3 by Column No. 4 and total.

Revenue from Proposed Rates

Test Period from Jan 1, 2024 to Dec 31, 2024

Class: Residential & Commercial
(Includes Farm Taps in Proposed)

USAGE TABLE

Usage by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) | (5) | (6) | (7) | (8) | (9) Total |
|-----------------|--------------|------------|-----|-----|-----|-----|-----|--------------|
| Customer Charge | 56400 | - | | | | | | |
| All MCF | - | 302,900 | | | | | | 302,900 |
| | | | | | | | | |
| | | | | | | | | |
| Totals | 56400 | 302,900 | | | | | | 302,900 |

REVENUE TABLE

Revenue by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) Rates | (5) Revenue |
|-----------------|--------------|------------|------------------|-----------------|
| Customer Charge | 56400 | - | \$25.00 per bill | \$ 1,410,000.00 |
| All MCF | - | 302,900 | \$5.0784 per MCF | \$ 1,538,247.36 |
| | | | | |
| | | | | |
| Totals | 56400 | 302,900 | | \$ 2,948,247.36 |

Instructions for Completing Revenue Table:

(9) Complete Columns No. 1, 2, and 3 using information from Usage Tables.

(10) Complete Column No. 4 using rates either present or proposed.

(11) Column No. 5 is completed by first multiplying the bills times the minimum charge.

Then, starting with the second rate increment, multiply Column No. 3 by Column No. 4 and total.

Revenue from Proposed Rates

Test Period from Jan 1, 2024 to Dec 31, 2024

Class: Large Commercial

USAGE TABLE

Usage by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) | (5) | (6) | (7) | (8) | (9) Total |
|-----------------|--------------|------------|-----|-----|-----|-----|-----|--------------|
| Customer Charge | 36 | - | | | | | | |
| All MCF | - | 69,300 | | | | | | 69,300 |
| | | | | | | | | |
| | | | | | | | | |
| Totals | 36 | 69,300 | | | | | | 69,300 |

REVENUE TABLE

Revenue by Rate Increment

| (1) | (2) Bills | (3) MCF | (4) Rates | (5) Revenue |
|-----------------|--------------|------------|-------------------|----------------|
| Customer Charge | 36 | - | \$150.00 per bill | \$ 5,400.00 |
| All MCF | - | 69,300 | \$3.868 per MCF | \$ 268,052.40 |
| | | | | |
| | | | | |
| Totals | 36 | 69,300 | | \$ 273,452.40 |

Instructions for Completing Revenue Table:

(9) Complete Columns No. 1, 2, and 3 using information from Usage Tables.

(10) Complete Column No. 4 using rates either present or proposed.

(11) Column No. 5 is completed by first multiplying the bills times the minimum charge.

Then, starting with the second rate increment, multiply Column No. 3 by Column No. 4 and total.

BILLING ANALYSIS - FLAT RATES

Revenue from Present/Proposed Rates

| | <u>Current Rate</u> | <u>Proposed Rate</u> |
|---------------------|---------------------|----------------------|
| Number of Customers | 1 | 1 |
| Flat Monthly Rate | \$12.75 | \$25.00 |
| Monthly Revenue | <hr/> \$12.75 | <hr/> \$25.00 |
| Number of Months | 12 | 12 |
| Annual Revenue | <hr/> \$153.00 | <hr/> \$300.00 |
| | <hr/> <hr/> | <hr/> <hr/> |

BILLING ANALYSIS - FLAT RATES

Revenue from Present/Proposed Rates

| | <u>Current Rate</u> | <u>Proposed Rate</u> |
|---------------------|---------------------|----------------------|
| Number of Customers | 36 | 36 |
| Flat Monthly Rate | \$10.71 | \$25.00 |
| Monthly Revenue | <hr/> \$385.56 | <hr/> \$900.00 |
| Number of Months | 12 | 12 |
| Annual Revenue | <hr/> \$4,626.72 | <hr/> \$10,800.00 |
| | <hr/> <hr/> | <hr/> <hr/> |

BILLING ANALYSIS - FLAT RATES

Revenue from Present/Proposed Rates

| | <u>Current Rate</u> | <u>Proposed Rate</u> |
|---------------------|---------------------|----------------------|
| Number of Customers | 400 | 400 |
| Flat Monthly Rate | \$10.00 | \$25.00 |
| Monthly Revenue | \$4,000.00 | \$10,000.00 |
| Number of Months | 12 | 12 |
| Annual Revenue | \$48,000.00 | \$120,000.00 |

BILLING ANALYSIS - FLAT RATES

Revenue from Present/Proposed Rates

| | <u>Current Rate</u> | <u>Proposed Rate</u> |
|---------------------|---------------------|----------------------|
| Number of Customers | 3 | 3 |
| Flat Monthly Rate | \$50.00 | \$150.00 |
| Monthly Revenue | <hr/> \$150.00 | <hr/> \$450.00 |
| Number of Months | 12 | 12 |
| Annual Revenue | <hr/> \$1,800.00 | <hr/> \$5,400.00 |

BILLING ANALYSIS - FLAT RATES

Revenue from Present/Proposed Rates

| | <u>Current Rate</u> | <u>Proposed Rate</u> |
|---------------------|---------------------|----------------------|
| Number of Customers | 4,263 | 4,263 |
| Flat Monthly Rate | \$13.00 | \$25.00 |
| Monthly Revenue | \$55,419.00 | \$106,575.00 |
| Number of Months | 12 | 12 |
| Annual Revenue | \$665,028.00 | \$1,278,900.00 |

2024 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR BOOK

KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 263 | EKU - SERVICES | 050818 | SL | 30.00 | 16 | 1520. | | | 1520. | 289. | | 51. |
| 264 | EKU - CIAC SVCS | 063018 | SL | 30.00 | 16 | -3830. | | | -3830. | -704. | | -128. |
| 303 | EKU - CIAC SVCS | 093019 | SL | 30.00 | 16 | -2400. | | | -2400. | -360. | | -80. |
| 340 | EKU - CIAC SVCS | 093020 | SL | 30.00 | 16 | -2100. | | | -2100. | -228. | | -70. |
| 341 | EKU - METERS | 050620 | SL | 30.00 | 16 | 1696. | | | 1696. | 209. | | 57. |
| 393 | EKU - CIAC SVCS | 083121 | SL | 30.00 | 16 | -800. | | | -800. | -63. | | -27. |
| 411 | EKU - CIAC SVCS | 053122 | SL | 30.00 | 16 | -800. | | | -800. | -43. | | -27. |
| 412 | EKU - CIAC SVCS | 123122 | SL | 30.00 | 16 | -800. | | | -800. | -29. | | -27. |
| 436 | ELECTRO FUSION MACHINE | 041923 | SL | 7.00 | 16 | 3685. | | | 3685. | 351. | | 526. |
| 437 | HEATING IRON | 092023 | SL | 7.00 | 16 | 632. | | | 632. | 23. | | 90. |
| 438 | CIAC - MAINS/LINE REPL | 063023 | SL | 30.00 | 16 | -3458. | | | -3458. | -58. | | -115. |
| 456 | EKU - CIAC SVCS | 043024 | SL | 30.00 | 16 | -658. | | | -658. | | | -22. |
| | * OTHER TOTAL - | | | | | 995907. | | | 995907. | 771855. | 0. | 48765. |
| 2 | MLG - ACQUISITION | 120108 | SL | 20.00 | 16 | 361477. | | | 361477. | 272616. | | 18074. |
| 8 | MLG - ADDTNL ACQ ADJ | 022609 | SL | 20.00 | 16 | 119568. | | | 119568. | 99649. | | 5978. |
| 17 | MLG - MAINS | 123110 | SL | 10.00 | 16 | 2361. | | | 2361. | 2361. | | 0. |
| 19 | MLG - METERS | 123110 | SL | 5.00 | 16 | 87. | | | 87. | 87. | | 0. |
| 29 | MLG - MAINS | 112311 | SL | 30.00 | 16 | 12851. | | | 12851. | 5172. | | 428. |

2024 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR BOOK

KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | | | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------------|---------------|----|----|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 30 | MLG - SERVICES | 11 | 18 | 11 | SL | 30.00 | 16 | 970. | | | 970. | 387. | | 32. |
| 72 | MLG - MAINS | 09 | 30 | 12 | SL | 30.00 | 16 | 202. | | | 202. | 79. | | 7. |
| 73 | MLG - SERVICES | 11 | 30 | 12 | SL | 30.00 | 16 | 2216. | | | 2216. | 820. | | 74. |
| 99 | MLG - METERS | 12 | 31 | 13 | SL | 10.00 | 16 | 15893. | | | 15893. | 15890. | | 3. |
| 100 | MLG - MAINS | 12 | 31 | 13 | SL | 30.00 | 16 | 13070. | | | 13070. | 4360. | | 436. |
| 109 | MLG - LINE REPLACEMENT | 01 | 16 | 14 | SL | 30.00 | 16 | 365. | | | 365. | 119. | | 12. |
| 142 | MLG - GARAGE TOOLS & EQUIP | 06 | 23 | 15 | SL | 5.00 | 16 | 989. | | | 989. | 989. | | 0. |
| 143 | MLG - SERVICES | 12 | 31 | 15 | SL | 30.00 | 16 | 3630. | | | 3630. | 968. | | 121. |
| 144 | MLG - LINE REPLACEMENT | 09 | 03 | 15 | SL | 30.00 | 16 | 1696. | | | 1696. | 475. | | 57. |
| 201 | MLG - SERVICES | 12 | 31 | 16 | SL | 30.00 | 16 | 3400. | | | 3400. | 791. | | 113. |
| 202 | MLG - CIAC SVCS | 12 | 31 | 16 | SL | 30.00 | 16 | -2000. | | | -2000. | -475. | | -67. |
| 203 | MLG - METERS (24) | 08 | 10 | 16 | SL | 30.00 | 16 | 1787. | | | 1787. | 445. | | 60. |
| 204 | MLG - MEAS/REG EQUIP | 06 | 27 | 16 | SL | 30.00 | 16 | 4985. | | | 4985. | 1245. | | 166. |
| 265 | MLG - LINE LOCATOR | 02 | 27 | 18 | SL | 7.00 | 16 | 919. | | | 919. | 764. | | 131. |
| 266 | MLG - LINE LOCATOR | 03 | 15 | 18 | SL | 7.00 | 16 | 3966. | | | 3966. | 3307. | | 567. |
| 267 | MLG - LINE LOCATOR | 03 | 15 | 18 | SL | 7.00 | 16 | 2801. | | | 2801. | 2333. | | 400. |
| 268 | MLG - LINE LOCATOR | 05 | 16 | 18 | SL | 7.00 | 16 | 583. | | | 583. | 464. | | 83. |
| 305 | MLG - CIAC SVCS | 10 | 31 | 19 | SL | 30.00 | 16 | -1600. | | | -1600. | -239. | | -53. |

2024 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR BOOK

KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------------|-------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 343 | MLG - CIAC SVCS | 063020 | SL | 30.00 | 16 | -1600. | | | -1600. | -159. | | -53. |
| 394 | MLG - CIAC SVCS | 053121 | SL | 30.00 | 16 | -800. | | | -800. | -70. | | -27. |
| 413 | MLG - CIAC SVCS | 053122 | SL | 30.00 | 16 | -890. | | | -890. | -47. | | -30. |
| 457 | TRUCK TOOLBOX | 031924 | SL | 7.00 | 16 | 1696. | | | 1696. | | | 182. |
| 458 | MLG - CIAC SVCS | 123124 | SL | 30.00 | 16 | -800. | | | -800. | | | -27. |
| * OTHER TOTAL - | | | | | | 547822. | | | 547822. | 412331. | 0. | 26667. |
| 3 | BG - ACQUISITION | 120108 | SL | 20.00 | 16 | 480342. | | | 480342. | 477723. | | 2619. |
| 6 | BG - CONSTRUCTION | 073109 | SL | 20.00 | 16 | 18538. | | | 18538. | 17458. | | 927. |
| 10 | BG - MAINS | 093009 | SL | 15.00 | 16 | 30300. | | | 30300. | 29290. | | 1010. |
| 11 | BG - CONSTRUCTION | 011010 | SL | 5.00 | 16 | 9524. | | | 9524. | 9287. | | 0. |
| 12 | BG - CONSTRUCTION | 022610 | SL | 15.00 | 16 | 600. | | | 600. | 555. | | 40. |
| 20 | BG - MAINS | 123110 | SL | 10.00 | 16 | 16359. | | | 16359. | 16359. | | 0. |
| 21 | BG - SERVICES | 123110 | SL | 10.00 | 16 | 271. | | | 271. | 271. | | 0. |
| 22 | BG - METERS | 123110 | SL | 5.00 | 16 | 122. | | | 122. | 122. | | 0. |
| 31 | BG - MAINS | 121611 | SL | 30.00 | 16 | 24498. | | | 24498. | 9804. | | 817. |
| 32 | BG - SERVICES | 110411 | SL | 30.00 | 16 | 4148. | | | 4148. | 1679. | | 138. |
| 33 | BG - METERS | 022511 | SL | 10.00 | 16 | 1925. | | | 1925. | 1925. | | 0. |
| 74 | BG - MAINS | 101912 | SL | 30.00 | 16 | 21689. | | | 21689. | 8073. | | 723. |

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- CURRENT YEAR BOOK

KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 75 | BG - SERVICES | 113012 | SL | 30.00 | 16 | 3889. | | | 3889. | 1441. | | 130. |
| 85 | BG - MAINS | 043013 | SL | 30.00 | 16 | 18668. | | | 18668. | 6635. | | 622. |
| | BG - LINE | | | | | | | | | | | |
| 86 | REPLACEMENT | 123113 | SL | 30.00 | 16 | 44776. | | | 44776. | 14930. | | 1493. |
| | BG - METERS & REG | | | | | | | | | | | |
| 87 | FSM | 103113 | SL | 5.00 | 16 | 4676. | | | 4676. | 4676. | | 0. |
| 94 | BG - METERS | 123113 | SL | 10.00 | 16 | 34112. | | | 34112. | 34110. | | 2. |
| 95 | BG - MAINS | 123113 | SL | 30.00 | 16 | 7093. | | | 7093. | 2360. | | 236. |
| 96 | BG - REGULATORS | 123113 | SL | 5.00 | 16 | 3075. | | | 3075. | 3075. | | 0. |
| 97 | BG - SERVICES | 123113 | SL | 30.00 | 16 | 1923. | | | 1923. | 640. | | 64. |
| | BG - LINE | | | | | | | | | | | |
| 110 | REPLACEMENT | 063014 | SL | 30.00 | 16 | 31384. | | | 31384. | 9937. | | 1046. |
| 111 | BG - SERVICES | 063014 | SL | 30.00 | 16 | 2415. | | | 2415. | 760. | | 80. |
| | BG - LINE | | | | | | | | | | | |
| 145 | REPLACEMENT | 123115 | SL | 30.00 | 16 | 2986. | | | 2986. | 800. | | 100. |
| | BG - LINE | | | | | | | | | | | |
| 205 | REPLACEMENT | 123116 | SL | 30.00 | 16 | 97706. | | | 97706. | 22799. | | 3257. |
| 206 | BG - SERVICES | 093016 | SL | 30.00 | 16 | 590. | | | 590. | 145. | | 20. |
| 207 | BG - CIAC LINE REPL | 123116 | SL | 30.00 | 16 | -53486. | | | -53486. | -12630. | | -1783. |
| 208 | BG - CIAC SVCS | 100116 | SL | 30.00 | 16 | -62. | | | -62. | -15. | | -2. |
| | BG - LINE | | | | | | | | | | | |
| 238 | REPLACEMENT | 063017 | SL | 30.00 | 16 | 29867. | | | 29867. | 6474. | | 996. |
| 239 | BG - SERVICES | 123117 | SL | 30.00 | 16 | 871. | | | 871. | 174. | | 29. |
| 240 | BG - CIAC LINE REPL | 123117 | SL | 30.00 | 16 | -759. | | | -759. | -152. | | -25. |

2024 DEPRECIATION AND AMORTIZATION REPORT

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 241 | BG - METERS (CREM) | 013017 | SL | 30.00 | 16 | 2660. | | | 2660. | 615. | | 89. |
| 252 | BG - CIAC LINE REPL | 123117 | SL | 30.00 | 16 | -69615. | | | -69615. | -14118. | | -2321. |
| 269 | BG - LINE REPLACEMENT | 123118 | SL | 30.00 | 16 | 279626. | | | 279626. | 46605. | | 9321. |
| 270 | BG - CIAC LINE REPL | 123118 | SL | 30.00 | 16 | -259558. | | | -259558. | -47586. | | -8652. |
| 271 | BG - SERVICES | 022318 | SL | 30.00 | 16 | 260. | | | 260. | 52. | | 9. |
| 306 | BG - LINE REPLACEMENT | 123119 | SL | 30.00 | 16 | 228930. | | | 228930. | 30524. | | 7631. |
| 307 | BG - CIAC LINE REPL | 123119 | SL | 30.00 | 16 | -269559. | | | -269559. | -35940. | | -8985. |
| 344 | BG - LINE REPLACEMENT | 123120 | SL | 30.00 | 16 | 196570. | | | 196570. | 19656. | | 6552. |
| 345 | BG - CIAC LINE REPL | 123120 | SL | 30.00 | 16 | -277415. | | | -277415. | -28512. | | -9247. |
| 395 | BG - LINE REPLACEMENT | 123121 | SL | 30.00 | 16 | 182923. | | | 182923. | 12194. | | 6097. |
| 396 | BG - CIAC LINE REPL | 123121 | SL | 30.00 | 16 | -268939. | | | -268939. | -18677. | | -8965. |
| 414 | BG - LINE REPLACEMENT | 123122 | SL | 30.00 | 16 | 156316. | | | 156316. | 5211. | | 5211. |
| 415 | BG - CIAC LINE REPL | 123122 | SL | 30.00 | 16 | -263739. | | | -263739. | -9524. | | -8791. |
| 416 | BG - METERS | 081622 | SL | 30.00 | 16 | 2830. | | | 2830. | 125. | | 94. |
| 439 | MAINS BELF - LINE REPLACEMENT | 123123 | SL | 30.00 | 16 | 200544. | | | 200544. | | | 6685. |
| 440 | CIAC - MAINS/LINE REPL | 123123 | SL | 30.00 | 16 | -264350. | | | -264350. | -734. | | -8812. |
| 441 | METERS | 102623 | SL | 30.00 | 16 | 2485. | | | 2485. | 14. | | 83. |
| 459 | MAINS BELF - LINE REPLACEMENT | 063024 | SL | 30.00 | 16 | 129212. | | | 129212. | | | 2154. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 460 | CIAC - MAINS/LINE REPL | 063024 | SL | 30.00 | 16 | -261525. | | | -261525. | | | -8718. |
| | * OTHER TOTAL - | | | | | 285696. | | | 285696. | 628610. | 0. | -8026. |
| 23 | ALERT - MAINS | 123110 | SL | 10.00 | 16 | 2255. | | | 2255. | 2255. | | 0. |
| 24 | ALERT - METERS | 123110 | SL | 5.00 | 16 | 198. | | | 198. | 198. | | 0. |
| 34 | ALERT - MAINS | 012611 | SL | 30.00 | 16 | 346. | | | 346. | 155. | | 12. |
| 35 | ALERT - SERVICES | 111811 | SL | 30.00 | 16 | 560. | | | 560. | 230. | | 19. |
| 36 | ALERT - METERS | 010511 | SL | 10.00 | 16 | 75. | | | 75. | 75. | | 0. |
| 76 | ALERT - DISTRIB METERS | 121912 | SL | 10.00 | 16 | 130. | | | 130. | 130. | | 0. |
| 77 | ALERT - SERVICES | 103112 | SL | 30.00 | 16 | 2390. | | | 2390. | 893. | | 80. |
| 78 | ALERT - METERS | 092612 | SL | 30.00 | 16 | 150. | | | 150. | 56. | | 5. |
| | * OTHER TOTAL - | | | | | 6104. | | | 6104. | 3992. | 0. | 116. |
| 25 | PEOPLES - ACQUISITION | 041510 | SL | 20.00 | 16 | 25541. | | | 25541. | 22045. | | 1277. |
| 37 | PEOPLES - MAINS | 102811 | SL | 30.00 | 16 | 12195. | | | 12195. | 4940. | | 406. |
| 38 | PEOPLES - SERVICES | 111811 | SL | 30.00 | 16 | 855. | | | 855. | 338. | | 28. |
| 39 | PEOPLES - METERS | 031111 | SL | 10.00 | 16 | 115. | | | 115. | 115. | | 0. |
| 79 | PEOPLES - MAINS | 040612 | SL | 10.00 | 16 | 2084. | | | 2084. | 2084. | | 0. |
| 80 | PEOPLES - SERVICES | 010312 | SL | 30.00 | 16 | 342. | | | 342. | 132. | | 11. |
| 88 | PEOPLES - MAIN REPL PHELPS | 123113 | SL | 30.00 | 16 | 20838. | | | 20838. | 6950. | | 695. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|--------------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 417 | PEOPLES - CIAC | 123122 | SL | 30.00 | 16 | -900. | | | -900. | -33. | | -30. |
| 418 | PEOPLES - MAIN REPL | 063022 | SL | 30.00 | 16 | 1598. | | | 1598. | 80. | | 53. |
| 442 | PHHELPS CIAC - MAINS/LINE REPL | 063023 | SL | 30.00 | 16 | -1040. | | | -1040. | -17. | | -35. |
| | * OTHER TOTAL - | | | | | 61628. | | | 61628. | 36634. | 0. | 2405. |
| 53 | BTU ACQUISITION | 073112 | SL | 20.00 | 16 | 262500. | | | 262500. | 149844. | | 13125. |
| 81 | BTU - MAINS | 123112 | SL | 30.00 | 16 | 700. | | | 700. | 253. | | 23. |
| 82 | BTU - SERVICES | 121412 | SL | 30.00 | 16 | 7387. | | | 7387. | 2727. | | 246. |
| 83 | BTU - REGULATORS | 103112 | SL | 5.00 | 16 | 816. | | | 816. | 816. | | 0. |
| 89 | BTU - SERVICES | 113013 | SL | 30.00 | 16 | 4139. | | | 4139. | 1391. | | 138. |
| 112 | BTU - SERVICES | 022814 | SL | 30.00 | 16 | 200. | | | 200. | 69. | | 7. |
| 113 | BTU - SERVICES | 112414 | SL | 30.00 | 16 | 481. | | | 481. | 145. | | 16. |
| 114 | BTU - DRIP TANK/METER | 011714 | SL | 10.00 | 16 | 1010. | | | 1010. | 1002. | | 8. |
| 146 | BTU - MAIN REPLACEMENTS | 081315 | SL | 30.00 | 16 | 41888. | | | 41888. | 11750. | | 1396. |
| 212 | BTU - MAINS/ELKCR BRIDGE | 123116 | SL | 30.00 | 16 | 14406. | | | 14406. | 3360. | | 480. |
| 213 | BTU - SERVICES | 123116 | SL | 30.00 | 16 | 1180. | | | 1180. | 273. | | 39. |
| 214 | BTU - CIAC SVCS | 123116 | SL | 30.00 | 16 | -964. | | | -964. | -227. | | -32. |
| 242 | BTU - SERVICES | 123117 | SL | 30.00 | 16 | 890. | | | 890. | 180. | | 30. |
| 243 | BTU - CIAC SERVICES | 123117 | SL | 30.00 | 16 | -964. | | | -964. | -195. | | -32. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | | | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------|---------------|----|----|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 272 | BTU - SERVICES | 09 | 06 | 18 | SL | 30.00 | 16 | 260. | | | 260. | 48. | | 9. |
| 273 | BTU - CIAC SERVICES | 09 | 06 | 18 | SL | 30.00 | 16 | -800. | | | -800. | -148. | | -27. |
| 308 | BTU - CIAC SERVICES | 06 | 30 | 19 | SL | 30.00 | 16 | -3200. | | | -3200. | -481. | | -107. |
| 346 | BTU - CIAC SERVICES | 06 | 30 | 20 | SL | 30.00 | 16 | -1850. | | | -1850. | -217. | | -62. |
| 397 | BTU - CIAC SERVICES | 11 | 09 | 21 | SL | 30.00 | 16 | 1400. | | | 1400. | 102. | | 47. |
| 419 | BTU - CIAC SERVICES | 09 | 30 | 22 | SL | 30.00 | 16 | -800. | | | -800. | -34. | | -27. |
| 443 | CIAC - MAINS/LINE REPL | 12 | 31 | 23 | SL | 30.00 | 16 | -4180. | | | -4180. | -12. | | -139. |
| 444 | MAIN REPLACEMENT | 12 | 31 | 23 | SL | 30.00 | 16 | 17034. | | | 17034. | | | 568. |
| 461 | BTU - CIAC SERVICES | 11 | 30 | 24 | SL | 30.00 | 16 | -1890. | | | -1890. | | | -63. |
| | * OTHER TOTAL - | | | | | | | 339643. | | | 339643. | 170646. | 0. | 15643. |
| 54 | CC - UTILITY PLANT | 12 | 31 | 12 | SL | 30.00 | 16 | 16699. | | | 16699. | 6127. | | 557. |
| 55 | CC - METERS | 12 | 31 | 12 | SL | 5.00 | 16 | 8400. | | | 8400. | 8400. | | 0. |
| 56 | CC - METERS/SIGMA | 12 | 31 | 12 | SL | 5.00 | 16 | 27017. | | | 27017. | 27015. | | 2. |
| 57 | CC - REGULATORS/SIGMA | 12 | 31 | 12 | SL | 5.00 | 16 | 16539. | | | 16539. | 16539. | | 0. |
| 58 | CC - MAINS/SIGMA | 12 | 31 | 12 | SL | 30.00 | 16 | 440931. | | | 440931. | 161678. | | 14698. |
| 59 | CC - ODERANT LVL DETECTOR | 12 | 31 | 12 | SL | 5.00 | 16 | 3273. | | | 3273. | 3273. | | 0. |
| 60 | CC - ODOMETER | 12 | 31 | 12 | SL | 5.00 | 16 | 2003. | | | 2003. | 2003. | | 0. |
| 61 | CC - AC250 METER | 12 | 31 | 12 | SL | 5.00 | 16 | 1701. | | | 1701. | 1700. | | 1. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|-------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 62 | CC - METER ORIFICE | 12/31/12 | SL | 5.00 | 16 | 2775. | | | 2775. | 2775. | | 0. |
| 63 | CC - AC250 METER | 12/31/12 | SL | 5.00 | 16 | 1604. | | | 1604. | 1604. | | 0. |
| 64 | CC - AC250 METER | 12/31/12 | SL | 5.00 | 16 | 1283. | | | 1283. | 1283. | | 0. |
| 65 | CC - METER ORIFICE | 12/31/12 | SL | 5.00 | 16 | 1818. | | | 1818. | 1818. | | 0. |
| 66 | CC - SERVICES | 12/31/12 | SL | 30.00 | 16 | 532. | | | 532. | 198. | | 18. |
| 67 | CC - MAINS/SIGMA | 12/31/12 | SL | 30.00 | 16 | 5425. | | | 5425. | 1991. | | 181. |
| 90 | CC - SERVICES | 12/31/13 | SL | 30.00 | 16 | 6534. | | | 6534. | 2180. | | 218. |
| 93 | CC - H THOMPSON MTR | 12/31/13 | SL | 7.00 | 16 | 6523. | | | 6523. | 6523. | | 0. |
| 115 | CC - SERVICES | 02/25/14 | SL | 30.00 | 16 | 2388. | | | 2388. | 786. | | 80. |
| 120 | CC - H THOMPSON MTR SET | 01/31/14 | SL | 7.00 | 16 | 1700. | | | 1700. | 1700. | | 0. |
| 134 | CC - METERS | 12/02/15 | SL | 30.00 | 16 | 1876. | | | 1876. | 509. | | 63. |
| 147 | CC - SERVICES | 12/31/15 | SL | 30.00 | 16 | 595. | | | 595. | 160. | | 20. |
| 215 | CC - SERVICES | 11/30/16 | SL | 30.00 | 16 | 2982. | | | 2982. | 701. | | 99. |
| 216 | CC - CIAC SVCS | 11/30/16 | SL | 30.00 | 16 | -5580. | | | -5580. | -1317. | | -186. |
| 247 | CC - LINE REPL | 11/28/17 | SL | 30.00 | 16 | 13600. | | | 13600. | 2756. | | 453. |
| 248 | CC - SERVICES | 12/31/17 | SL | 30.00 | 16 | 2836. | | | 2836. | 570. | | 95. |
| 249 | CC - CIAC SVCS | 12/31/17 | SL | 30.00 | 16 | -3000. | | | -3000. | -608. | | -100. |
| 279 | CC - SERVICES | 06/30/18 | SL | 30.00 | 16 | 1040. | | | 1040. | 192. | | 35. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 280 | CC - CIAC SVCS | 063018 | SL | 30.00 | 16 | -3260. | | | -3260. | -600. | | -109. |
| 314 | CC - CIAC SVCS | 103119 | SL | 30.00 | 16 | -4970. | | | -4970. | -747. | | -166. |
| 349 | CC - SERVICES | 042820 | SL | 30.00 | 16 | 628. | | | 628. | 77. | | 21. |
| 350 | CC - CIAC SVCS | 093020 | SL | 30.00 | 16 | -4800. | | | -4800. | -520. | | -160. |
| 400 | CC - CIAC SVCS | 083121 | SL | 30.00 | 16 | -4980. | | | -4980. | -387. | | -166. |
| 422 | CC - CIAC SVCS | 103122 | SL | 30.00 | 16 | -5922. | | | -5922. | -230. | | -197. |
| 423 | CC - METERS (2 ROOTS MTRS/LOGAN CO | 072222 | SL | 30.00 | 16 | 5105. | | | 5105. | 241. | | 170. |
| 446 | LIVE PRESSURE RECORDER | 021523 | SL | 7.00 | 16 | 4352. | | | 4352. | 518. | | 622. |
| 465 | CC - CIAC SVCS | 063024 | SL | 30.00 | 16 | -550. | | | -550. | | | -18. |
| | * OTHER TOTAL - | | | | | 547097. | | | 547097. | 248908. | 0. | 16231. |
| 148 | PGUP - SQUEEZE TOOL | 113015 | SL | 5.00 | 16 | 232. | | | 232. | 232. | | 0. |
| 149 | PGUP - INDEXES | 113015 | SL | 5.00 | 16 | 1010. | | | 1010. | 1010. | | 0. |
| 150 | PGUP - FUSION MACHINE | 113015 | SL | 5.00 | 16 | 269. | | | 269. | 269. | | 0. |
| 151 | PGUP - EQUIPMENT | 113015 | SL | 7.00 | 16 | 4572. | | | 4572. | 4572. | | 0. |
| 153 | PGUP - EQUIPMENT | 113015 | SL | 7.00 | 16 | 822. | | | 822. | 822. | | 0. |
| 154 | PGUP - EQUIPMENT | 113015 | SL | 7.00 | 16 | 2093. | | | 2093. | 2093. | | 0. |
| 155 | PGUP - PIPELINE LOCATOR | 113015 | SL | 5.00 | 16 | 536. | | | 536. | 536. | | 0. |
| 156 | PGUP - FUSION HEATERS | 113015 | SL | 5.00 | 16 | 94. | | | 94. | 94. | | 0. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 157 | PGUP - EQUIPMENT | 11/30/15 | SL | 7.00 | 16 | 309. | | | 309. | 309. | | 0. |
| 158 | PGUP - PIPECUTTER | 11/30/15 | SL | 7.00 | 16 | 263. | | | 263. | 263. | | 0. |
| 159 | PGUP - SOFTWARE | 11/30/15 | SL | 3.00 | 16 | 2623. | | | 2623. | 2623. | | 0. |
| 160 | PGUP - PROPANE TANK/PUMP | 11/30/15 | SL | 7.00 | 16 | 15761. | | | 15761. | 15761. | | 0. |
| 161 | PGUP - PIPECUTTER | 11/30/15 | SL | 7.00 | 16 | 2641. | | | 2641. | 2641. | | 0. |
| 163 | PGUP - LOADER/FORK/ AUGER | 11/30/15 | SL | 7.00 | 16 | 31230. | | | 31230. | 31230. | | 0. |
| 164 | PGUP - BORING MOLE | 11/30/15 | SL | 7.00 | 16 | 3456. | | | 3456. | 3456. | | 0. |
| 165 | PGUP - ACQ METER | 11/30/15 | SL | 30.00 | 16 | 175118. | | | 175118. | 47182. | | 5837. |
| 171 | PGUP - ACQ PIPELINE | 11/30/15 | SL | 30.00 | 16 | 1100264. | | | 1100264. | 296456. | | 36675. |
| 172 | PGUP - ACQ REGULATOR SYS | 11/30/15 | SL | 30.00 | 16 | 31583. | | | 31583. | 8512. | | 1053. |
| 173 | PGUP - SIGN/JACKSON BLDG | 11/30/15 | SL | 7.00 | 16 | 2028. | | | 2028. | 2028. | | 0. |
| 174 | PGUP - IMPR | 11/30/15 | SL | 39.00 | 16 | 34497. | | | 34497. | 7154. | | 885. |
| 175 | PGUP - FURNACE/CENTRAL AIR | 11/30/15 | SL | 39.00 | 16 | 3327. | | | 3327. | 687. | | 85. |
| 176 | PGUP - CHAIN LINK FENCE | 11/30/15 | SL | 15.00 | 16 | 7254. | | | 7254. | 3912. | | 484. |
| 177 | PGUP - PAINTING | 11/30/15 | SL | 15.00 | 16 | 1120. | | | 1120. | 606. | | 75. |
| 178 | PGUP - SHELVES | 11/30/15 | SL | 7.00 | 16 | 1166. | | | 1166. | 1166. | | 0. |
| 179 | PGUP - SURE LOCK AP LINE LOCATOR | 11/30/15 | SL | 7.00 | 16 | 2332. | | | 2332. | 2332. | | 0. |
| 180 | PGUP - GMI 6-500 HPN | 11/30/15 | SL | 7.00 | 16 | 1555. | | | 1555. | 1555. | | 0. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 181 | PGUP - ODORATOR | 113015 | SL | 7.00 | 16 | 1705. | | | 1705. | 1705. | | 0. |
| 182 | PGUP - FLAME PACK MODEL400 | 113015 | SL | 7.00 | 16 | 2187. | | | 2187. | 2187. | | 0. |
| 183 | PGUP - ITRON FC300SR HANDHELD | 113015 | SL | 7.00 | 16 | 2856. | | | 2856. | 2856. | | 0. |
| 184 | PGUP - SURE LOCK AP LINE LOCATOR | 113015 | SL | 7.00 | 16 | 2335. | | | 2335. | 2335. | | 0. |
| 193 | PGUP - ACQ PIPELINE SYS | 113015 | SL | 30.00 | 16 | 250000. | | | 250000. | 67358. | | 8333. |
| 217 | PGUP - SVCS | 123116 | SL | 30.00 | 16 | 4130. | | | 4130. | 966. | | 138. |
| 218 | PGUP - CIAC SVCS | 123116 | SL | 30.00 | 16 | -6060. | | | -6060. | -1431. | | -202. |
| 219 | PGUP - METERS | 073116 | SL | 30.00 | 16 | 4844. | | | 4844. | 1194. | | 161. |
| 220 | PGUP - METER INSTALL | 073116 | SL | 30.00 | 16 | 332. | | | 332. | 82. | | 11. |
| 244 | PGUP - SERVICES | 022317 | SL | 30.00 | 16 | 5722. | | | 5722. | 1305. | | 191. |
| 245 | PGUP - CIAC SVCS | 123117 | SL | 30.00 | 16 | -8303. | | | -8303. | -1685. | | -277. |
| 246 | PGUP - LINE REPL | 091117 | SL | 30.00 | 16 | 8967. | | | 8967. | 1894. | | 299. |
| 274 | PGUP - SERVICES | 123118 | SL | 30.00 | 16 | 2080. | | | 2080. | 345. | | 69. |
| 275 | PGUP - METERS | 020118 | SL | 30.00 | 16 | 1800. | | | 1800. | 355. | | 60. |
| 276 | PGUP - METERS | 030618 | SL | 30.00 | 16 | 1888. | | | 1888. | 367. | | 63. |
| 277 | PGUP - CIAC SVCS | 123118 | SL | 30.00 | 16 | -7790. | | | -7790. | -1430. | | -260. |
| 278 | PGUP - LINE REPL | 083018 | SL | 30.00 | 16 | 2453. | | | 2453. | 437. | | 82. |
| 309 | PGUP - METERS | 063019 | SL | 30.00 | 16 | 5616. | | | 5616. | 842. | | 187. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 310 | PGUP - CIAC SVCS | 063019 | SL | 30.00 | 16 | -8020. | | | -8020. | -1202. | | -267. |
| 347 | PGUP - CIAC SVCS | 123120 | SL | 30.00 | 16 | -1808. | | | -1808. | -185. | | -60. |
| 348 | PGUP - REGULATORS | 123118 | SL | 5.00 | 16 | 5373. | | | 5373. | 4300. | | 1073. |
| 398 | PGUP - CIAC SVCS | 063021 | SL | 30.00 | 16 | -5450. | | | -5450. | -455. | | -182. |
| 420 | PGUP - METERS (LBJ MIDDLE SCH) | 103122 | SL | 30.00 | 16 | 2308. | | | 2308. | 90. | | 77. |
| 421 | PGUP - CIAC SVCS | 113022 | SL | 30.00 | 16 | -11005. | | | -11005. | -398. | | -367. |
| 445 | REPL CIAC - MAINS/LINE METER/BUS GARAGE | 063023 | SL | 30.00 | 16 | -6994. | | | -6994. | -117. | | -233. |
| 462 | (BREATHITT) | 021924 | SL | 30.00 | 16 | 1166. | | | 1166. | | | 32. |
| 463 | REPL CIAC - MAINS/LINE | 093024 | SL | 30.00 | 16 | -7607. | | | -7607. | | | -254. |
| 464 | PGUP - LINE REPL | 073124 | SL | 30.00 | 16 | 1525. | | | 1525. | | | 21. |
| | * OTHER TOTAL - | | | | | 1670405. | | | 1670405. | 519216. | 0. | 53789. |
| 209 | BLAINE - METERS (51) | 063016 | SL | 30.00 | 16 | 3825. | | | 3825. | 953. | | 127. |
| 210 | BLAINE - SERVICES | 123116 | SL | 30.00 | 16 | 653. | | | 653. | 154. | | 22. |
| 211 | BLAINE - CIAC SVCS | 123116 | SL | 30.00 | 16 | -400. | | | -400. | -92. | | -13. |
| 237 | BLAINE - METERS (SCHOOL) | 110617 | SL | 30.00 | 16 | 2568. | | | 2568. | 530. | | 86. |
| 304 | BLAINE - CIAC SVCS | 011019 | SL | 30.00 | 16 | -800. | | | -800. | -121. | | -27. |
| 342 | BLAINE - CIAC SVCS ADJ | 103020 | SL | 30.00 | 16 | 400. | | | 400. | 41. | | 13. |
| | * OTHER TOTAL - | | | | | 6246. | | | 6246. | 1465. | 0. | 208. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 311 | DGUP - MAINS | 111519 | SL | 30.00 | 16 | 24855. | | | 24855. | 3450. | | 828. |
| 312 | DGUP - METERS | 111519 | SL | 30.00 | 16 | 1560. | | | 1560. | 217. | | 52. |
| 313 | DGUP - REGULATORS | 111519 | SL | 5.00 | 16 | 585. | | | 585. | 488. | | 97. |
| 399 | DAYSBORO - CIAC SVCS | 101521 | SL | 30.00 | 16 | -800. | | | -800. | -58. | | -27. |
| | * OTHER TOTAL - | | | | | 26200. | | | 26200. | 4097. | 0. | 950. |
| 101 | CONSOL - METERS/AMR | 010114 | SL | 10.00 | 16 | 15000. | | | 15000. | 15000. | | 0. |
| 102 | CONSOL - METERS 8 | 022114 | SL | 10.00 | 16 | 6292. | | | 6292. | 6185. | | 107. |
| 103 | AC630 2 AC800 | 072514 | SL | 10.00 | 16 | 4478. | | | 4478. | 4219. | | 259. |
| 104 | CONSOL - METERS 80 | 120314 | SL | 10.00 | 16 | 6055. | | | 6055. | 5504. | | 551. |
| 105 | AC250 | 022114 | SL | 10.00 | 16 | 13978. | | | 13978. | 13747. | | 231. |
| 106 | CONSOL - METER SETS | 061114 | SL | 5.00 | 16 | 2957. | | | 2957. | 2957. | | 0. |
| 135 | CONSOL - REGULATORS | 123015 | SL | 30.00 | 16 | 19590. | | | 19590. | 5224. | | 653. |
| 136 | CONSOL - METERS | 123015 | SL | 30.00 | 16 | 12360. | | | 12360. | 3296. | | 412. |
| 194 | CONSOL - METER SETS (125) | 043016 | SL | 30.00 | 16 | 9213. | | | 9213. | 2354. | | 307. |
| 195 | CONSOL - ITRONS | 072216 | SL | 7.00 | 16 | 47600. | | | 47600. | 47600. | | 0. |
| 196 | CIAC - ITRONS | 123116 | SL | 7.00 | 16 | -48390. | | | -48390. | -48390. | | 0. |
| 197 | CONSOL - METER SETS | 063016 | SL | 30.00 | 16 | 10954. | | | 10954. | 2738. | | 365. |
| 198 | CONSOL - ODERANT SYSTEM | 093016 | SL | 30.00 | 16 | 12897. | | | 12897. | 3117. | | 430. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 230 | CONSOL - METERS (80) | 021417 | SL | 30.00 | 16 | 6200. | | | 6200. | 1431. | | 207. |
| 231 | CIAC - ITRONS | 123117 | SL | 7.00 | 16 | -60022. | | | -60022. | -52165. | | -7857. |
| 232 | CONSOL - ITRONS | 112917 | SL | 7.00 | 16 | 50887. | | | 50887. | 44226. | | 6661. |
| 233 | CONSOL - METER SETS | 121817 | SL | 30.00 | 16 | 8682. | | | 8682. | 1734. | | 289. |
| 234 | CONSOL - ODERANT SYSTEM | 110217 | SL | 7.00 | 16 | 20154. | | | 20154. | 17754. | | 2400. |
| 235 | CONSOL - ESRI SYSTEM | 042017 | SL | 7.00 | 16 | 2454. | | | 2454. | 2340. | | 114. |
| 254 | CONSOL - METERS | 013018 | SL | 30.00 | 16 | 2898. | | | 2898. | 574. | | 97. |
| 255 | CONSOL - METERS | 030618 | SL | 30.00 | 16 | 6320. | | | 6320. | 1231. | | 211. |
| 256 | CONSOL - METERS | 061518 | SL | 30.00 | 16 | 3675. | | | 3675. | 681. | | 122. |
| 257 | CONSOL - ITRONS (720) | 063018 | SL | 7.00 | 16 | 53569. | | | 53569. | 42091. | | 7653. |
| 258 | CIAC - ITRONS | 063018 | SL | 7.00 | 16 | -56915. | | | -56915. | -44720. | | -8131. |
| 259 | CONSOL - METER SETS | 063018 | SL | 30.00 | 16 | 4363. | | | 4363. | 798. | | 145. |
| 260 | CONSOL - REGULATORS | 063018 | SL | 5.00 | 16 | 6493. | | | 6493. | 6493. | | 0. |
| 261 | CONSOL - ODERANT SYS IMPR | 011818 | SL | 7.00 | 16 | 2804. | | | 2804. | 2372. | | 401. |
| 262 | CONSOL - ESRI SYSTEM IMPR | 012818 | SL | 7.00 | 16 | 1731. | | | 1731. | 1462. | | 247. |
| 290 | CONSOL - METERS | 021219 | SL | 30.00 | 16 | 15799. | | | 15799. | 2591. | | 527. |
| 291 | CONSOL - METERS | 082119 | SL | 30.00 | 16 | 5826. | | | 5826. | 841. | | 194. |
| 292 | CONSOL - METERS | 100719 | SL | 30.00 | 16 | 5753. | | | 5753. | 816. | | 192. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 293 | CIAC - ITRONS | 063019 | SL | 7.00 | 16 | -58924. | | | -58924. | -37881. | | -8418. |
| 294 | CONSOL - ITRONS | 010719 | SL | 7.00 | 16 | 12826. | | | 12826. | 9160. | | 1832. |
| 295 | (200) | 031219 | SL | 7.00 | 16 | 12626. | | | 12626. | 8719. | | 1804. |
| 296 | CONSOL - ITRONS | 041519 | SL | 7.00 | 16 | 9738. | | | 9738. | 6607. | | 1391. |
| 297 | (150) | 021219 | SL | 30.00 | 16 | 4191. | | | 4191. | 688. | | 140. |
| 298 | CONSOL - METER SETS | 062419 | SL | 30.00 | 16 | 810. | | | 810. | 121. | | 27. |
| 299 | CONSOL - REGULATOR | 021219 | SL | 5.00 | 16 | 3684. | | | 3684. | 3623. | | 61. |
| 300 | CONSOL - ODERANT | 022019 | SL | 7.00 | 16 | 531. | | | 531. | 367. | | 76. |
| 301 | TANKS (2) | 020119 | SL | 7.00 | 16 | 1754. | | | 1754. | 1234. | | 251. |
| 302 | CONSOL - ESRI | 021819 | SL | 30.00 | 16 | 1378. | | | 1378. | 222. | | 46. |
| 329 | CONSOL - TD4 METER | 022820 | SL | 30.00 | 16 | 26353. | | | 26353. | 3366. | | 878. |
| 330 | CONSOL - METERS | 111620 | SL | 30.00 | 16 | 11807. | | | 11807. | 1215. | | 394. |
| 331 | CONSOL - METERS | 123120 | SL | 30.00 | 16 | 318. | | | 318. | 33. | | 11. |
| 332 | CONSOL - METERS | 063020 | SL | 7.00 | 16 | -59368. | | | -59368. | -29684. | | -8481. |
| 333 | CIAC - ITRONS | 012420 | SL | 7.00 | 16 | 12930. | | | 12930. | 7234. | | 1847. |
| 334 | CONSOL - ITRONS | 031220 | SL | 7.00 | 16 | 12824. | | | 12824. | 7023. | | 1832. |
| 335 | CONSOL - METER SETS | 011520 | SL | 30.00 | 16 | 684. | | | 684. | 92. | | 23. |
| 336 | CONSOL - METER SETS | 102020 | SL | 30.00 | 16 | 1809. | | | 1809. | 190. | | 60. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 337 | CONSOL - REGULATORS | 101420 | SL | 5.00 | 16 | 668. | | | 668. | 435. | | 134. |
| 338 | CONSOL - REGULATORS | 120920 | SL | 5.00 | 16 | 438. | | | 438. | 271. | | 88. |
| 339 | CONSOL - ESRI SYSTEM | 020120 | SL | 7.00 | 16 | 1754. | | | 1754. | 983. | | 251. |
| 382 | CONSOL - METERS | 010521 | SL | 30.00 | 16 | 3078. | | | 3078. | 309. | | 103. |
| 383 | CONSOL - METERS | 100121 | SL | 30.00 | 16 | 10889. | | | 10889. | 817. | | 363. |
| 384 | CIAC - ITRONS | 063021 | SL | 7.00 | 16 | -58538. | | | -58538. | -20907. | | -8363. |
| 385 | CONSOL - ITRONS | 033121 | SL | 7.00 | 16 | 14170. | | | 14170. | 5566. | | 2024. |
| 386 | CONSOL - ITRONS | 042621 | SL | 7.00 | 16 | 13931. | | | 13931. | 5307. | | 1990. |
| 387 | CONSOL - ITRONS | 072821 | SL | 7.00 | 16 | 2373. | | | 2373. | 819. | | 339. |
| 388 | CONSOL - ITRONS | 073121 | SL | 7.00 | 16 | 6677. | | | 6677. | 2305. | | 954. |
| 389 | CONSOL - METER SETS | 053121 | SL | 30.00 | 16 | 1086. | | | 1086. | 93. | | 36. |
| 390 | CONSOL - REGULATORS | 010521 | SL | 5.00 | 16 | 1068. | | | 1068. | 642. | | 214. |
| 391 | CONSOL - REGULATORS | 030421 | SL | 5.00 | 16 | 556. | | | 556. | 315. | | 111. |
| 392 | CONSOL - ESRI SYSTEM | 032521 | SL | 7.00 | 16 | 2924. | | | 2924. | 1149. | | 418. |
| 406 | CONSOL - METERS | 081722 | SL | 30.00 | 16 | 15731. | | | 15731. | 699. | | 524. |
| 407 | CONSOL - METERS | 120922 | SL | 30.00 | 16 | 16974. | | | 16974. | 613. | | 566. |
| 408 | CIAC - ITRONS | 063022 | SL | 7.00 | 16 | -57664. | | | -57664. | -11327. | | -8238. |
| 409 | CONSOL - ITRONS | 012522 | SL | 7.00 | 16 | 224. | | | 224. | 61. | | 32. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 410 | CONSOL - REGULATORS | 112122 | SL | 5.00 | 16 | 9635. | | | 9635. | 2088. | | 1927. |
| 428 | LARGE VOLUME METERS | 012323 | SL | 30.00 | 16 | 5859. | | | 5859. | 179. | | 195. |
| 429 | (15) AC800 REFURB FROM | 100923 | SL | 30.00 | 16 | 800. | | | 800. | 7. | | 27. |
| 430 | PINEDALE 10-AL425 METERS, 2 | 100923 | SL | 30.00 | 16 | 6220. | | | 6220. | 52. | | 207. |
| 431 | AC630 METERS | 063023 | SL | 7.00 | 16 | -57114. | | | -57114. | -4080. | | -8159. |
| 432 | CIAC - ITRONS | 080923 | SL | 7.00 | 16 | 20194. | | | 20194. | 1202. | | 2885. |
| 433 | ITRONS - OTHER | 080923 | SL | 30.00 | 16 | 1985. | | | 1985. | 28. | | 66. |
| 434 | CONSOL - METER SETS | 100923 | SL | 5.00 | 16 | 3080. | | | 3080. | 154. | | 616. |
| 435 | CONSOL - REGULATORS | 111723 | SL | 7.00 | 16 | 2904. | | | 2904. | 35. | | 415. |
| 452 | ODORANT TANK W/ MERCAPTAN | 011824 | SL | 30.00 | 16 | 2852. | | | 2852. | | | 87. |
| 453 | CONSOL - 2 AMER AC800 METERS | 050624 | SL | 30.00 | 16 | 19845. | | | 19845. | | | 441. |
| 454 | CONSOL - MSPS METERS | 063024 | SL | 7.00 | 16 | -56698. | | | -56698. | | | -8100. |
| 455 | CIAC - ITRONS | 050824 | SL | 7.00 | 16 | 1055. | | | 1055. | | | 100. |
| | ESRI GIS S/W IMPR | | | | | 126582. | | | 126582. | 64245. | 0. | -17186. |
| | * OTHER TOTAL - OTHER | | | | | | | | | | | |
| 18 | TRANSPORTATION EQUI | 123110 | 200DB | 5.00 | 21 | 1675. | | | 1675. | 1675. | | 0. |
| 50 | GPS EQUIPMENT | 051512 | 200DB | 5.00 | 17 | 3239. | | | 3239. | 3239. | | 0. |
| 127 | 2015 CHEVY SILVERADO | 013115 | SL | 5.00 | 16 | 33695. | | | 33695. | 33695. | | 0. |
| 129 | TRAILER | 040615 | SL | 5.00 | 16 | 3656. | | | 3656. | 3656. | | 0. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|--------------------------------|---------------|--------|------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 186 | PGUP - 2012 CTRAIL 16-12 | 113015 | SL | 5.00 | 16 | 1695. | | | 1695. | 1695. | | 0. |
| 187 | PGUP - 2012 FORD F550 DUMP | 113015 | SL | 5.00 | 16 | 28330. | | | 28330. | 28330. | | 0. |
| 190 | PGUP - 2013 GATOR FLATBED TRLR | 113015 | SL | 7.00 | 16 | 5686. | | | 5686. | 5686. | | 0. |
| 191 | PGUP - PIPE TRAILER (BIG OATS) | 113015 | SL | 7.00 | 16 | 1914. | | | 1914. | 1914. | | 0. |
| 283 | HOMESTEAD TRLR (PATRIOT 7X14) | 032718 | SL | 7.00 | 16 | 4346. | | | 4346. | 3571. | | 621. |
| 284 | 2018 2500HD CHEV UTIL TRUCK | 052218 | SL | 5.00 | 16 | 46169. | | | 46169. | 46169. | | 0. |
| 319 | TRAILER 82X16 | 040219 | SL | 7.00 | 16 | 3922. | | | 3922. | 2660. | | 560. |
| 320 | 2019 TOYOTA TACOMA | 042419 | SL | 5.00 | 16 | 36351. | | | 36351. | 33927. | | 2424. |
| 322 | 2020 TOYOTA TACOMA ACCESS CAB | 121819 | SL | 5.00 | 16 | 34684. | | | 34684. | 27748. | | 6936. |
| 323 | 2020 TOYOTA TACOMA ACAB/SR5 | 121819 | SL | 5.00 | 16 | 34723. | | | 34723. | 27780. | | 6943. |
| 352 | 2018 CHEVROLET | 053120 | SL | 5.00 | 16 | 33018. | | | 33018. | 23664. | | 6604. |
| 402 | 2021 TACOMA ACCESS | 042721 | SL | 5.00 | 16 | 36063. | | | 36063. | 19234. | | 7213. |
| 405 | 2022 TOYOTA TACOMA | 120221 | SL | 5.00 | 16 | 37543. | | | 37543. | 15644. | | 7509. |
| 426 | 2022 TOYOTA TACOMA ACCESS CAB | 061422 | SL | 5.00 | 16 | 38118. | | | 38118. | 12071. | | 7624. |
| 448 | 2023 TOYOTA TUNDRA | 072423 | SL | 5.00 | 16 | 49607. | | | 49607. | 4134. | | 9921. |
| 449 | 2023 TACOMA DOUBLE CAB | 120123 | SL | 5.00 | 16 | 39094. | | | 39094. | 652. | | 7819. |
| | * OTHER TOTAL - | | | | | 473528. | | | 473528. | 297144. | 0. | 64174. |
| 41 | FOLDER/INSERTER | 040811 | 200DB | 5.00 | 17 | 10271. | | | 10271. | 10271. | | 0. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------------------|---------------|--------|------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 121 | 2 OFFICE CHAIRS | 011515 | SL | 7.00 | 16 | 454. | | | 454. | 454. | | 0. |
| 122 | CONFERENCE ROOM CHAIRS | 020215 | SL | 7.00 | 16 | 1154. | | | 1154. | 1154. | | 0. |
| 166 | PGUP - FILE CABINET | 1113015 | SL | 7.00 | 16 | 73. | | | 73. | 71. | | 2. |
| 167 | PGUP - FILE CABINET | 1113015 | SL | 7.00 | 16 | 175. | | | 175. | 175. | | 0. |
| 168 | PGUP - OFFICE FIXTURES | 1113015 | SL | 7.00 | 16 | 739. | | | 739. | 739. | | 0. |
| 169 | PGUP - OFFICE FURNITURE | 1113015 | SL | 7.00 | 16 | 2430. | | | 2430. | 2430. | | 0. |
| 221 | RICOH COPIER | 111816 | SL | 5.00 | 16 | 4784. | | | 4784. | 4784. | | 0. |
| 222 | PHONE | 0113116 | SL | 7.00 | 16 | 12877. | | | 12877. | 12877. | | 0. |
| 223 | SYS/INTEGRATION | 0113116 | SL | 7.00 | 16 | 12050. | | | 12050. | 12050. | | 0. |
| 224 | NETWORK INTEGRATION | 0113116 | SL | 7.00 | 16 | 1665. | | | 1665. | 1665. | | 0. |
| 225 | HP STOREEVER LT06 CASELLE BILLING S/W | 123116 | SL | 5.00 | 16 | 10730. | | | 10730. | 10730. | | 0. |
| 226 | DBASE | 031016 | SL | 3.00 | 16 | 2500. | | | 2500. | 2500. | | 0. |
| 250 | ESRI GIS S/W | 042516 | SL | 3.00 | 16 | 4112. | | | 4112. | 3767. | | 345. |
| 281 | OFFICE FURNITURE | 072417 | SL | 7.00 | 16 | 423. | | | 423. | 355. | | 60. |
| 282 | COUCH | 020518 | SL | 7.00 | 16 | 578. | | | 578. | 477. | | 83. |
| 315 | (2) DESKS (JACKSON) DELL/PTR - JKS | 032018 | SL | 7.00 | 16 | 2642. | | | 2642. | 2552. | | 90. |
| 316 | (CLARISSA) | 022019 | SL | 5.00 | 16 | 1340. | | | 1340. | 1117. | | 223. |
| 317 | DELL COMPUTER (KC) OFFICE CHAIR - JKS | 101819 | SL | 5.00 | 16 | 106. | | | 106. | 88. | | 18. |
| | (BRENDA) | 102019 | SL | 5.00 | 16 | | | | | | | |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 318 | DELL/PTR - JKS (HEATHER) | 121819 | SL | 7.00 | 16 | 2154. | | | 2154. | 1232. | | 308. |
| 351 | (4) OFFICE CHAIRS | 091520 | SL | 7.00 | 16 | 1265. | | | 1265. | 603. | | 181. |
| 424 | DESKS/CHAIRS - JACKSON | 072222 | SL | 7.00 | 16 | 912. | | | 912. | 184. | | 130. |
| 425 | DELL COMPUTER (BETTY) | 111822 | SL | 5.00 | 16 | 3928. | | | 3928. | 851. | | 786. |
| 447 | COPIER | 040423 | SL | 5.00 | 16 | 3148. | | | 3148. | 472. | | 630. |
| 471 | WEBSITE DEVEL PROJECT | 123124 | | | | 9095. | | | 9095. | | | 0. |
| | * OTHER TOTAL - | | | | | 89605. | | | 89605. | 71598. | 0. | 2856. |
| 42 | CAT MINI EXCAVATOR | 043011 | 200DB | 7.00 | 17 | 33781. | | | 33781. | 33781. | | 0. |
| 51 | OHIO POWER TOOL | 022412 | 200DB | 5.00 | 17 | 663. | | | 663. | 662. | | 0. |
| 52 | ODERANT MACHINE | 103112 | SL | 10.00 | 16 | 3164. | | | 3164. | 3164. | | 0. |
| 131 | GENERATOR | 030515 | SL | 7.00 | 16 | 1643. | | | 1643. | 1643. | | 0. |
| 132 | SERVICE TRUCK AUX FUEL TANK | 032715 | SL | 5.00 | 16 | 610. | | | 610. | 610. | | 0. |
| 253 | BORING MACHINE | 010117 | SL | 7.00 | 16 | 25000. | | | 25000. | 24997. | | 3. |
| 285 | GRUNDOMAT - MOLE | 081718 | SL | 7.00 | 16 | 6776. | | | 6776. | 5163. | | 968. |
| 286 | CAT MINI EXCAVATOR | 062218 | SL | 7.00 | 16 | 31270. | | | 31270. | 24569. | | 4467. |
| 287 | CAT MINI EXCAVATOR | 062218 | SL | 7.00 | 16 | 31270. | | | 31270. | 24569. | | 4467. |
| 324 | LINE LOCATOR INSTRUMENT | 112019 | SL | 5.00 | 16 | 1111. | | | 1111. | 907. | | 204. |
| 325 | REMOTE METHANE LEAK DETECTOR | 051019 | SL | 5.00 | 16 | 15043. | | | 15043. | 14042. | | 1001. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|--|---------------|--------|------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 326 | TOOL BOX (PRATER TRK) | 052019 | SL | 7.00 | 16 | 560. | | | 560. | 367. | | 80. |
| 327 | TOOL BOX (BORING MACH) | 082019 | SL | 7.00 | 16 | 1165. | | | 1165. | 719. | | 166. |
| 353 | HEATING IRON TOOL | 030420 | SL | 7.00 | 16 | 601. | | | 601. | 330. | | 86. |
| 354 | SENSIT GW LEAK EQUIPMENT | 052820 | SL | 7.00 | 16 | 3853. | | | 3853. | 1971. | | 550. |
| 355 | 4" SCRAPER | 061920 | SL | 7.00 | 16 | 861. | | | 861. | 431. | | 123. |
| 356 | TOOLS (JACKSON) | 081820 | SL | 7.00 | 16 | 3626. | | | 3626. | 1727. | | 518. |
| 357 | HONDA GENERATOR | 091720 | SL | 5.00 | 16 | 2575. | | | 2575. | 1674. | | 515. |
| 358 | VERMEER VACTRON HYDRO EXCAVATOR | 021120 | SL | 7.00 | 16 | 59479. | | | 59479. | 33280. | | 8497. |
| 403 | BORING MACHINE-NEW ADVANCE CTRL UNIT A | 053121 | SL | 7.00 | 16 | 28502. | | | 28502. | 10519. | | 4072. |
| 404 | MOLE | 031721 | SL | 7.00 | 16 | 7453. | | | 7453. | 2929. | | 1065. |
| 427 | (2) LINE LOCATORS | 120522 | SL | 5.00 | 16 | 1270. | | | 1270. | 275. | | 254. |
| 450 | GROUNDING RODS FOR LEAK LOCATOR | 120123 | SL | 7.00 | 16 | 1678. | | | 1678. | 20. | | 240. |
| 451 | SOCKET FUSION MACHINE | 042023 | SL | 7.00 | 16 | 873. | | | 873. | 83. | | 125. |
| 466 | GENERATOR | 091924 | SL | 7.00 | 16 | 700. | | | 700. | | | 25. |
| 467 | BORING MACHINE ARM/BEARINGS | 101824 | SL | 7.00 | 16 | 2696. | | | 2696. | | | 64. |
| 468 | CAMERAS | 032724 | SL | 5.00 | 16 | 2183. | | | 2183. | | | 327. |
| 469 | SOCKET FUSION SET | 082324 | SL | 7.00 | 16 | 1463. | | | 1463. | | | 70. |
| 470 | MOLE REBUILD | 102524 | SL | 7.00 | 16 | 1698. | | | 1698. | | | 40. |

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KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| | * OTHER TOTAL - | | | | | 271567. | | | 271567. | 188432. | 0. | 27927. |
| | LEASEHOLD | | | | | | | | | | | |
| 251 | IMPROVEMENTS | 072417 | SL | 15.00 | 16 | 15090. | | | 15090. | 6455. | | 1006. |
| | LHI JACKSON | | | | | | | | | | | |
| 288 | (GAR/OFF DOOR) | 070118 | SL | 15.00 | 16 | 7848. | | | 7848. | 2877. | | 523. |
| | SEWAGE PUMP SYS | | | | | | | | | | | |
| 328 | INSTALL | 092419 | SL | 15.00 | 16 | 1095. | | | 1095. | 310. | | 73. |
| | * OTHER TOTAL - | | | | | 24033. | | | 24033. | 9642. | 0. | 1602. |
| | STARTUP COSTS | 031010 | | 120M | 43 | 299. | | | 299. | 299. | | 0. |
| | SBA ORIGATION | | | | | | | | | | | |
| 44 | FEES | 123008 | | 120M | 43 | 40391. | | | 40391. | 40391. | | 0. |
| | USDA ORIGATION | | | | | | | | | | | |
| 45 | FEES | 041410 | | 180M | 43 | 17464. | | | 17464. | 16061. | | 1164. |
| | SBA ORIGATION | | | | | | | | | | | |
| 133 | FEES-PGUP ACQ | 121115 | | 180M | 43 | 54665. | | | 54665. | 29456. | | 3644. |
| | * OTHER TOTAL - | | | | | 112819. | | | 112819. | 86207. | 0. | 4808. |
| | CONSOL | | | | | | | | | | | |
| 359 | METERS/ITRONS/ETC (| 063020 | 200DB | 10.00 | 17 | | | | | | | 0. |
| | EKU ACQ (PRIOR754) | 063020 | 200DB | 10.00 | 17 | | | | | | | 0. |
| | EKU MAINS/SVCS/ETC | | | | | | | | | | | |
| 361 | (PRIOR754) | 063020 | 150DB | 20.00 | 17 | | | | | | | 0. |
| | MLG ACQ (PRIOR754) | 063020 | 200DB | 10.00 | 17 | | | | | | | 0. |
| | MLG MAINS/SVCS/ETC | | | | | | | | | | | |
| 363 | (PRIOR754) | 063020 | 200DB | 10.00 | 17 | | | | | | | 0. |
| | BUP ACQ (PRIOR754) | 063020 | 150DB | 20.00 | 17 | | | | | | | 0. |
| | BUP | | | | | | | | | | | |
| 365 | MAINS/METERS/SVCS (| 063020 | 200DB | 10.00 | 17 | | | | | | | 0. |
| | AFT | | | | | | | | | | | |
| 366 | MAINS/METERS/SVCS (| 063020 | 200DB | 10.00 | 17 | | | | | | | 0. |

2024 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR BOOK

KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|-------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 367 | BLAINE MAINS/METERS/SVCS (| 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 368 | PEOPLES ACQ (PRIOR754) | 06302015 | DB | 20.00 | 17 | | | | | | | 0. |
| 369 | PEOPLES MAINS/METERS/SVCS (| 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 370 | BTU ACQ (PRIOR754) | 06302015 | DB | 20.00 | 17 | | | | | | | 0. |
| 371 | BTU MAINS/METERS/SVCS (| 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 372 | CC MAINS/METERS/SVCS (| 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 373 | PGUP MAINS/METERS/SVCS (| 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 374 | DGUP MAINS/METERS/SVCS (| 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 375 | ODERANT MACHINE (PRIOR754) | 06302020 | DB | 10.00 | 17 | | | | | | | 0. |
| 376 | 1245 5YR ASSETS (PRIOR754) | 06302020 | DB | 5.00 | 17 | | | | | | | 0. |
| 377 | 1245 7YR ASSETS (PRIOR754) | 06302020 | DB | 7.00 | 17 | | | | | | | 0. |
| 378 | 1245 15YR ASSETS (PRIOR754) | 06302015 | DB | 15.00 | 17 | | | | | | | 0. |
| 379 | INVEST IN AUXIER (PRIOR754) | 063020L | | | | | | | | | | 0. |
| 380 | INVEST IN DEMA (PRIOR754) | 063020L | | | | | | | | | | 0. |
| 381 | INVEST IN INTERSTATE FT (PRIO | 063020L | | | | | | | | | | 0. |
| | * OTHER TOTAL - | | | | | 0. | | | 0. | 0. | 0. | 0. |
| | CY DISPOSALS | | | | | | | | | | | |
| | ASSETS SOLD/DISP | | | | | | | | | | | |

2024 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR BOOK

KENTUCKY FRONTIER GAS LLC

| Asset No. | Description | Date Acquired | | | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------|---------------|----|----|--------|------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 228 | (D) 2017 TACOMA 4XR | 12 | 06 | 16 | SL | 5.00 | 16 | 27323. | | | 27323. | 27323. | | 0. |
| | (D) 2019 TOYOTA | | | | | | | | | | | | | |
| 401 | TACOMA | 02 | 12 | 21 | SL | 5.00 | 16 | 35048. | | | 35048. | 20445. | | 7010. |
| | * OTHER TOTAL - | | | | | | | 62371. | | | 62371. | 47768. | 0. | 7010. |
| | ASSETS SOLD/DISP | | | | | | | | | | | | | |
| | * GRAND TOTAL OTHER | | | | | | | 5647253. | | | 5647253. | 3562790. | 0. | 247939. |
| | DEPR & AMORT | | | | | | | | | | | | | |
| | CURRENT ACTIVITY | | | | | | | | | | | | | |
| | BEGINNING BALANCE | | | | | | | 5801795. | | 0. | 5801795. | 3562790. | | |
| | ACQUISITIONS | | | | | | | -154542. | | 0. | -154542. | 0. | | |
| | DISPOSITIONS | | | | | | | 62371. | | 0. | 62371. | 47768. | | |
| | ENDING BALANCE | | | | | | | 5584882. | | 0. | 5584882. | 3515022. | | |

2024 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR BOOK

AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 77 | METER HOUSE | 050172 | SL | 25.00 | 16 | 3078. | | | 3078. | 3078. | | 0. |
| 81 | STRUCTURES | 070178 | SL | 20.00 | 16 | 6221. | | | 6221. | 5944. | | 0. |
| 122 | METER HOUSE DOOR | 030799 | SL | 7.00 | 16 | 200. | | | 200. | 200. | | 0. |
| 126 | SIGN | 110999 | SL | 5.00 | 16 | 1679. | | | 1679. | 1679. | | 0. |
| 132 | FLAGPOLE | 092701 | SL | 7.00 | 16 | 1080. | | | 1080. | 1080. | | 0. |
| 139 | SECURITY FENCE | 022405 | SL | 7.00 | 16 | 3025. | | | 3025. | 3025. | | 0. |
| 140 | FENCE | 042505 | SL | 7.00 | 16 | 2652. | | | 2652. | 2652. | | 0. |
| 141 | REMODEL - LOWER OFFICE INTERIOR | 080605 | SL | 7.00 | 16 | 1839. | | | 1839. | 1839. | | 0. |
| 142 | IMPROVEMENTS | 082605 | SL | 7.00 | 16 | 7990. | | | 7990. | 7990. | | 0. |
| 144 | FENCE GATE | 101305 | SL | 7.00 | 16 | 3900. | | | 3900. | 3900. | | 0. |
| 145 | OFFICE REMODEL | 082005 | SL | 7.00 | 16 | 3415. | | | 3415. | 3415. | | 0. |
| 148 | GATE OPENER | 020606 | SL | 5.00 | 16 | 3200. | | | 3200. | 3200. | | 0. |
| 174 | WAREHOUSE OFFICE IMPR | 112013 | SL | 15.00 | 16 | 1871. | | | 1871. | 1374. | | 125. |
| 188 | OFFICE IMPROVEMENTS | 060717 | SL | 15.00 | 16 | 5100. | | | 5100. | 2238. | | 340. |
| 196 | AIR/HEATING UNIT | 091520 | SL | 7.00 | 16 | 4650. | | | 4650. | 2213. | | 664. |
| | * OTHER TOTAL - | | | | | 49900. | | | 49900. | 43827. | 0. | 1129. |
| 11991 | MAINS | 063091 | SL | 30.00 | 16 | 1246. | | | 1246. | 1246. | | 0. |
| 21991 | MAINS CIP RRL | 083191 | SL | 31.50 | 16 | 4042. | | | 4042. | 4042. | | 0. |

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- CURRENT YEAR BOOK

AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 3 | 1992 MAINS | 063092 | SL | 14.00 | 16 | 10508. | | | 10508. | 10508. | | 0. |
| 4 | 1995 ABBOTT | 083195 | SL | 20.00 | 16 | 41270. | | | 41270. | 41267. | | 0. |
| 5 | PIPE | 013195 | SL | 15.00 | 16 | 1678. | | | 1678. | 1678. | | 0. |
| 7 | PIPE | 111596 | SL | 40.00 | 16 | 3257. | | | 3257. | 2271. | | 81. |
| 8 | PIPE | 071596 | SL | 40.00 | 16 | 5799. | | | 5799. | 4029. | | 145. |
| 10 | MAINS 1996 ABBOTT | 010197 | SL | 40.00 | 16 | 9591. | | | 9591. | 6477. | | 240. |
| 11 | MAINS - ABBOTT | 010197 | SL | 40.00 | 16 | 2812. | | | 2812. | 1895. | | 70. |
| 12 | RELOCATION | 113098 | SL | 40.00 | 16 | 6666. | | | 6666. | 4337. | | 167. |
| 13 | PIPE | 083198 | SL | 40.00 | 16 | 52. | | | 52. | 30. | | 1. |
| 14 | PIPE | 103198 | SL | 40.00 | 16 | 7000. | | | 7000. | 4550. | | 175. |
| 15 | PIPE | 012699 | SL | 40.00 | 16 | 445. | | | 445. | 277. | | 11. |
| 16 | PIPE | 111501 | SL | 40.00 | 16 | 1245. | | | 1245. | 714. | | 31. |
| 17 | PIPE | 011501 | SL | 40.00 | 16 | 9148. | | | 9148. | 5264. | | 229. |
| 18 | PIPE | 051101 | SL | 40.00 | 16 | 3209. | | | 3209. | 1843. | | 80. |
| 19 | PIPE | 070301 | SL | 40.00 | 16 | 360. | | | 360. | 207. | | 9. |
| 20 | PIPE | 081602 | SL | 40.00 | 16 | 886. | | | 886. | 486. | | 22. |
| 21 | PIPE | 081602 | SL | 40.00 | 16 | 318. | | | 318. | 176. | | 8. |
| 22 | PIPE - J BROWN RANCH | 110502 | SL | 40.00 | 16 | 600. | | | 600. | 330. | | 15. |

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- CURRENT YEAR BOOK

AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 23 | US PRISON | 063002 | SL | 40.00 | 16 | 193472. | | | 193472. | 106412. | | 4837. |
| 24 | PIPE | 010803 | SL | 40.00 | 16 | 1476. | | | 1476. | 776. | | 37. |
| 25 | T-18 | 120103 | SL | 20.00 | 16 | 2473. | | | 2473. | 2473. | | 0. |
| 26 | REPAIR | 121503 | SL | 20.00 | 16 | 1361. | | | 1361. | 1361. | | 0. |
| 29 | PIPE | 063003 | SL | 40.00 | 16 | 1014. | | | 1014. | 528. | | 25. |
| 30 | PIPE | 110303 | SL | 40.00 | 16 | 1017. | | | 1017. | 529. | | 25. |
| 31 | PIPE | 122803 | SL | 40.00 | 16 | 6487. | | | 6487. | 3404. | | 162. |
| 37 | PIPE | 041405 | SL | 40.00 | 16 | 869. | | | 869. | 416. | | 22. |
| 40 | PIPE | 121505 | SL | 40.00 | 16 | 1070. | | | 1070. | 511. | | 27. |
| 48 | MAINS COLUMBIA | 062309 | SL | 40.00 | 16 | 981. | | | 981. | 374. | | 25. |
| 50 | RELOCATE MAINS MEADE | 090209 | SL | 40.00 | 16 | 604. | | | 604. | 225. | | 15. |
| 51 | RELOCATE MAINS CLIFF | 091409 | SL | 40.00 | 16 | 1085. | | | 1085. | 405. | | 27. |
| 53 | RELOCATE MAINS MEADE | 100209 | SL | 40.00 | 16 | 2500. | | | 2500. | 943. | | 63. |
| 54 | POLY VALVES MAINS - COLUMBIA | 032309 | SL | 40.00 | 16 | 437. | | | 437. | 165. | | 11. |
| 55 | TAP MAINS - COLUMBIA | 082109 | SL | 40.00 | 16 | 246. | | | 246. | 90. | | 6. |
| 56 | TAP MAINS - COLUMBIA | 052109 | SL | 40.00 | 16 | 618. | | | 618. | 226. | | 15. |
| 57 | TAP MAINS - COLUMBIA | 061609 | SL | 40.00 | 16 | 95. | | | 95. | 31. | | 2. |
| 58 | TAP | 071009 | SL | 40.00 | 16 | 99. | | | 99. | 27. | | 2. |

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AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 59 | MAINS - COLUMBIA TAP | 072309 | SL | 40.00 | 16 | 95. | | | 95. | 31. | | 2. |
| 60 | MAINS- PIPE | 111909 | SL | 40.00 | 16 | 239. | | | 239. | 90. | | 6. |
| 61 | SERVICES | 121710 | SL | 20.00 | 16 | 390. | | | 390. | 279. | | 20. |
| 62 | SERVICES | 111710 | SL | 20.00 | 16 | 223. | | | 223. | 154. | | 11. |
| 65 | RIVER CROSSING | 120187 | SL | 33.00 | 16 | 11686. | | | 11686. | 11686. | | 0. |
| 70 | MAINS | 050188 | SL | 40.00 | 16 | 6048. | | | 6048. | 5642. | | 151. |
| 78 | MAINS | 070179 | SL | 14.00 | 16 | 2784. | | | 2784. | 2784. | | 0. |
| 79 | MAINS | 070180 | SL | 14.00 | 16 | 992. | | | 992. | 992. | | 0. |
| 80 | SERVICES | 010177 | SL | 20.00 | 16 | 8084. | | | 8084. | 8084. | | 0. |
| 82 | 1993 MAINS | 063093 | SL | 15.00 | 16 | 3736. | | | 3736. | 3736. | | 0. |
| 83 | SYSTEM RESTORATION | 070182 | SL | 33.00 | 16 | 310381. | | | 310381. | 310381. | | 0. |
| 84 | MAINS | 010182 | SL | 33.00 | 16 | 4802. | | | 4802. | 4802. | | 0. |
| 85 | MAINS WVA | 010284 | SL | 33.00 | 16 | 50600. | | | 50600. | 50434. | | 0. |
| 86 | VARIOUS ASSETS | VARIES | SSL | 5.00 | 16 | 135179. | | | 135179. | 135179. | | 0. |
| 87 | ALEXANDER CO | 031094 | SL | 15.00 | 16 | 2077. | | | 2077. | 2077. | | 0. |
| 89 | MAINS | 101394 | SL | 15.00 | 16 | 1664. | | | 1664. | 1664. | | 0. |
| 90 | MAINS | 120994 | SL | 15.00 | 16 | 750. | | | 750. | 750. | | 0. |
| 91 | MAINS | 123198 | SL | 15.00 | 16 | 500. | | | 500. | 500. | | 0. |

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- CURRENT YEAR BOOK

AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|-------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 109 | PIPE DRAIN | 013197 | SL | 7.00 | 16 | 214. | | | 214. | 214. | | 0. |
| 121 | PIPE DRAIN | 022599 | SL | 7.00 | 16 | 316. | | | 316. | 316. | | 0. |
| 124 | PUMP | 060499 | SL | 7.00 | 16 | 676. | | | 676. | 676. | | 0. |
| 150 | PIPE DRAIN | 062806 | SL | 40.00 | 16 | 779. | | | 779. | 345. | | 19. |
| 152 | PIPE DRAIN | 060308 | SL | 40.00 | 16 | 4628. | | | 4628. | 1855. | | 116. |
| 154 | MAINS | 111808 | SL | 40.00 | 16 | 51233. | | | 51233. | 20495. | | 1281. |
| 158 | SERVICES | 011011 | SL | 20.00 | 16 | 22. | | | 22. | 13. | | 1. |
| 159 | MAINS | 040411 | SL | 40.00 | 16 | 1060. | | | 1060. | 350. | | 27. |
| 160 | SERVICES | 041811 | SL | 20.00 | 16 | 318. | | | 318. | 208. | | 16. |
| 161 | SERVICES | 110211 | SL | 20.00 | 16 | 281. | | | 281. | 182. | | 14. |
| 162 | SERVICES | 110111 | SL | 15.00 | 16 | 1032. | | | 1032. | 880. | | 69. |
| 163 | SERVICES | 122911 | SL | 15.00 | 16 | 800. | | | 800. | 676. | | 53. |
| 164 | PIPE | 013111 | SL | 20.00 | 16 | 1321. | | | 1321. | 825. | | 66. |
| 166 | PIPE | 032111 | SL | 20.00 | 16 | 267. | | | 267. | 163. | | 13. |
| 167 | SERVICES | 123112 | SL | 15.00 | 16 | 3849. | | | 3849. | 2827. | | 257. |
| 172 | SERVICES | 123113 | SL | 15.00 | 16 | 2500. | | | 2500. | 1670. | | 167. |
| 175 | SERVICES | 063014 | SL | 15.00 | 16 | 1134. | | | 1134. | 722. | | 76. |
| 187 | SERVICES | 123117 | SL | 15.00 | 16 | 4211. | | | 4211. | 1686. | | 281. |

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AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | | | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|----------------------------------|---------------|----|-----|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 189 | SERVICES (CONLEY) | 12 | 31 | 18 | SL | 15.00 | 16 | 1230. | | | 1230. | 410. | | 82. |
| 190 | SERVICES (FRANCIS) | 12 | 31 | 18 | SL | 15.00 | 16 | 2878. | | | 2878. | 960. | | 192. |
| 191 | SERVICES (DARBY) | 12 | 31 | 18 | SL | 15.00 | 16 | 800. | | | 800. | 265. | | 53. |
| 194 | ELEC READING EQUIP /US PRISON | 10 | 09 | 19 | SL | 5.00 | 16 | 3737. | | | 3737. | 3175. | | 562. |
| 195 | SERVICES (YATES) | 06 | 19 | 19 | SL | 15.00 | 16 | 260. | | | 260. | 77. | | 17. |
| | * OTHER TOTAL - | | | | | | | 949812. | | | 949812. | 788778. | 0. | 10137. |
| 6 | METER | 12 | 10 | 95 | SL | 15.00 | 16 | 98. | | | 98. | 98. | | 0. |
| 9 | METER BLD (ABBOTT) | 01 | 10 | 196 | SL | 35.00 | 16 | 1000. | | | 1000. | 805. | | 29. |
| 27 | EQUIMETER | 12 | 22 | 03 | SL | 20.00 | 16 | 1202. | | | 1202. | 1202. | | 0. |
| 28 | EQUIMETER | 12 | 22 | 03 | SL | 20.00 | 16 | 3747. | | | 3747. | 3747. | | 0. |
| 33 | METER | 03 | 14 | 04 | SL | 20.00 | 16 | 13866. | | | 13866. | 13862. | | 4. |
| 41 | METERS | 11 | 21 | 05 | SL | 20.00 | 16 | 12979. | | | 12979. | 12329. | | 649. |
| 42 | METER | 12 | 21 | 05 | SL | 20.00 | 16 | 775. | | | 775. | 739. | | 36. |
| 45 | METER COLUMBIA | 01 | 30 | 09 | SL | 20.00 | 16 | 13510. | | | 13510. | 10139. | | 676. |
| 49 | METER | 08 | 15 | 09 | SL | 35.00 | 16 | 715. | | | 715. | 301. | | 20. |
| 63 | METERS | 12 | 31 | 10 | SL | 20.00 | 16 | 435. | | | 435. | 308. | | 22. |
| 66 | METER HOUSE | 08 | 01 | 87 | SL | 25.00 | 16 | 2635. | | | 2635. | 2635. | | 0. |
| 68 | METERS | 07 | 08 | 87 | SL | 20.00 | 16 | 548. | | | 548. | 548. | | 0. |

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AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|-----------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 71 | METERS | 091288 | SL | 20.00 | 16 | 1322. | | | 1322. | 1322. | | 0. |
| 74 | METER SUPPLIES | 060889 | SL | 20.00 | 16 | 1389. | | | 1389. | 1389. | | 0. |
| 88 | METERS | 103194 | SL | 15.00 | 16 | 113. | | | 113. | 113. | | 0. |
| 146 | METERS | 020806 | SL | 20.00 | 16 | 279. | | | 279. | 252. | | 14. |
| 151 | METERS | 123006 | SL | 20.00 | 16 | 3392. | | | 3392. | 3058. | | 170. |
| 153 | METER | 090808 | SL | 20.00 | 16 | 12595. | | | 12595. | 10079. | | 630. |
| 165 | METERS | 013111 | SL | 15.00 | 16 | 439. | | | 439. | 377. | | 29. |
| 168 | METERS | 123112 | SL | 15.00 | 16 | 2186. | | | 2186. | 1606. | | 146. |
| 173 | METERS | 123113 | SL | 15.00 | 16 | 230. | | | 230. | 150. | | 15. |
| 181 | METERS | 093015 | SL | 15.00 | 16 | 15011. | | | 15011. | 8759. | | 1001. |
| 185 | METERS (PORTER) | 091517 | SL | 15.00 | 16 | 432. | | | 432. | 184. | | 29. |
| 186 | METERS (MTN COMP) | 111517 | SL | 15.00 | 16 | 1986. | | | 1986. | 814. | | 132. |
| 206 | ULTRASONIC METER AT TD-4/CAPSULES | 111824 | SL | 15.00 | 16 | 10405. | | | 10405. | | | 58. |
| | * OTHER TOTAL - | | | | | 101289. | | | 101289. | 74816. | 0. | 3660. |
| 46 | REGULATOR | 021909 | SL | 20.00 | 16 | 20612. | | | 20612. | 15464. | | 1031. |
| 67 | REGULATORS | 091787 | SL | 20.00 | 16 | 2058. | | | 2058. | 2058. | | 0. |
| 136 | REGULATORS | 121103 | SL | 20.00 | 16 | 1878. | | | 1878. | 1878. | | 0. |
| | * OTHER TOTAL - | | | | | 24548. | | | 24548. | 19400. | 0. | 1031. |

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AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|------------------|---------------|--------|------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 32 | GENERATOR | 022404 | SL | 7.00 | 16 | 2200. | | | 2200. | 2200. | | 0. |
| 34 | COMPRESSOR | 102504 | SL | 7.00 | 16 | 11793. | | | 11793. | 11793. | | 0. |
| 92 | HIGHLANDS RADIOS | 022895 | SL | 5.00 | 16 | 1058. | | | 1058. | 1058. | | 0. |
| 93 | GENERATOR | 033195 | SL | 5.00 | 16 | 811. | | | 811. | 811. | | 0. |
| 100 | GRINDER PUMP | 032597 | SL | 7.00 | 16 | 1135. | | | 1135. | 1135. | | 0. |
| 104 | GENERATOR | 050697 | SL | 7.00 | 16 | 782. | | | 782. | 782. | | 0. |
| 149 | FUSION MACHINE | 112006 | SL | 5.00 | 16 | 979. | | | 979. | 979. | | 0. |
| 156 | GAS DETECTOR | 123008 | SL | 5.00 | 16 | 2232. | | | 2232. | 2232. | | 0. |
| | * OTHER TOTAL - | | | | | 20990. | | | 20990. | 20990. | 0. | 0. |
| 35 | COMPUTER DESK | 120904 | SL | 7.00 | 16 | 843. | | | 843. | 843. | | 0. |
| 39 | TABLE | 090105 | SL | 7.00 | 16 | 179. | | | 179. | 179. | | 0. |
| 43 | COMPUTER DESK | 081007 | SL | 7.00 | 16 | 550. | | | 550. | 550. | | 0. |
| 47 | EPSON PRINTER | 030509 | SL | 5.00 | 16 | 400. | | | 400. | 400. | | 0. |
| 134 | OFFICE FURNITURE | 112502 | SL | 7.00 | 16 | 475. | | | 475. | 475. | | 0. |
| 135 | TYPEWRITER | 050603 | SL | 5.00 | 16 | 449. | | | 449. | 449. | | 0. |
| 137 | TYPEWRITER | 010504 | SL | 5.00 | 16 | 485. | | | 485. | 485. | | 0. |
| | * OTHER TOTAL - | | | | | 3381. | | | 3381. | 3381. | 0. | 0. |
| 69 | TOOLS | 020888 | SL | 7.00 | 16 | 513. | | | 513. | 513. | | 0. |

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AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|---------------------------------|---------------|--------|-------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| | * OTHER TOTAL - | | | | | 513. | | | 513. | 513. | 0. | 0. |
| 183 | CIAC - SERVICES | 123116 | SL | 15.00 | 16 | -3565. | | | -3565. | -1775. | | -238. |
| 184 | CIAC - SERVICES | 123117 | SL | 15.00 | 16 | -4600. | | | -4600. | -1868. | | -307. |
| 192 | CIAC - SERVICES | 123118 | SL | 15.00 | 16 | -4908. | | | -4908. | -1635. | | -327. |
| 193 | CIAC - SERVICES | 061919 | SL | 15.00 | 16 | -800. | | | -800. | -239. | | -53. |
| 197 | CIAC - SERVICES | 103122 | SL | 15.00 | 16 | -6600. | | | -6600. | -513. | | -440. |
| 198 | CIAC - SERVICES (ROTHGEB) | 093023 | SL | 15.00 | 16 | -800. | | | -800. | -13. | | -53. |
| 199 | CIAC - SERVICES (RAMEY) | 103123 | SL | 15.00 | 16 | -800. | | | -800. | -9. | | -53. |
| 200 | CIAC - SERVICES (PERRY) | 113023 | SL | 15.00 | 16 | -3610. | | | -3610. | -20. | | -241. |
| 201 | CIAC - SERVICES (WELLS) | 063024 | SL | 15.00 | 16 | -1550. | | | -1550. | | | -52. |
| 202 | CIAC - SERVICES (MOORE) | 093024 | SL | 15.00 | 16 | -800. | | | -800. | | | -13. |
| 203 | CIAC - SERVICES (WILLIAMSON) | 093024 | SL | 15.00 | 16 | -800. | | | -800. | | | -13. |
| 204 | CIAC - SERVICES (SCOTT) | 113024 | SL | 15.00 | 16 | -800. | | | -800. | | | -4. |
| 205 | CIAC - SERVICES (ADKINS) | 113024 | SL | 15.00 | 16 | -1130. | | | -1130. | | | -6. |
| | * OTHER TOTAL - | | | | | -30763. | | | -30763. | -6072. | 0. | -1800. |
| 169 | DEMA: MAINS | 090189 | SL | 30.00 | 16 | 30986. | | | 30986. | 30986. | | 0. |
| 170 | DEMA: METER INSTALLATION | 010190 | SL | 20.00 | 16 | 9950. | | | 9950. | 9950. | | 0. |
| 171 | DEMA: METERS | 010103 | SL | 20.00 | 16 | 1100. | | | 1100. | 1100. | | 0. |

2024 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR BOOK

2024 DEPRECIATION AND AMORTIZATION REPORT
- CURRENT YEAR BOOK

AUXIER ROAD GAS COMPANY, INC.

| Asset No. | Description | Date Acquired | Method | Life | Line No. | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Current Year Deduction |
|-----------|-----------------------------------|---------------|--------|------|----------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| | * OTHER TOTAL - DISPOSITIONS/SOLD | | | | | 42036. | | | 42036. | 42036. | 0. | 0. |
| | * OTHER TOTAL - DISPOSITIONS/SOLD | | | | | 0. | | | 0. | 0. | 0. | 0. |
| | * GRAND TOTAL OTHER DEPRECIATION | | | | | 1161706. | | | 1161706. | 987669. | 0. | 14157. |
| | CURRENT ACTIVITY | | | | | | | | | | | |
| | BEGINNING BALANCE | | | | | 1156381. | | 0. | 1156381. | 987669. | | |
| | ACQUISITIONS | | | | | 5325. | | 0. | 5325. | 0. | | |
| | DISPOSITIONS | | | | | 0. | | 0. | 0. | 0. | | |
| | ENDING BALANCE | | | | | 1161706. | | 0. | 1161706. | 987669. | | |

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U.S. Small Business Administration

NOTE

| | |
|-------------------|---|
| SBA Loan # | GP 52694150-02 |
| SBA Loan Name | Kentucky Frontier Gas, LLC |
| Date | July 21, 2012 |
| Loan Amount | Two Hundred Thirty-Seven Thousand and 00/100 Dollars (\$237,000.00) |
| Interest Rate | 5.00% Fixed for 5 years, then converting to "Prime Rate" (as defined below) + 1.75% |
| Borrower | Kentucky Frontier Gas, LLC, a Colorado limited liability company |
| Operating Company | Not applicable |
| Lender | Community Trust Bank, Inc., a Kentucky banking corporation |

1. PROMISE TO PAY:

In return for the Loan, Borrower promises to pay to the order of Lender the amount of
Two Hundred Thirty-Seven Thousand and 00/100 Dollars Dollars,
 interest on the unpaid principal balance, and all other amounts required by this Note.

2. DEFINITIONS:

"Collateral" means any property taken as security for payment of this Note or any guarantee of this Note.

"Guarantor" means each person or entity that signs a guarantee of payment of this Note.

"Loan" means the loan evidenced by this Note.

"Loan Documents" means the documents related to this loan signed by Borrower, any Guarantor, or anyone who pledges collateral.

"SBA" means the Small Business Administration, an Agency of the United States of America.

3. PAYMENT TERMS:

Borrower must make all payments at the place Lender designates. The payment terms for this Note are:

The initial interest rate is 5.00% per year for 5 years. This initial rate is the Prime Rate in effect on the first business day of the month in which SBA received the loan application, plus 1.75%. The interest rate on this Note will then begin to fluctuate as described below. The initial interest rate must remain in effect until the first change period begins unless reduced in accordance with SOP 50 10.

Borrower must pay principal and interest payments of \$1,883.00 every month, beginning one month from the month this Note is dated; payments must be made on the 21 calendar day in the months they are due.

Lender will apply each installment payment first to pay interest accrued to the day Lender receives the payment, then to bring principal current, then to pay any late fees, and will apply any remaining balance to reduce principal.

The interest rate will be adjusted monthly (the "change period").

The "Prime Rate" is the Prime Rate in effect on the first business day of the month (as published in the Wall Street Journal newspaper) in which SBA received the application, or any interest rate change occurs. Base Rates will be rounded to two decimal places with .004 being rounded down and .005 being rounded up.

The adjusted interest rate will be 1.75% above the Prime Rate. Lender will adjust the interest rate on the first calendar day of each change period. The change in interest rate is effective on that day whether or not Lender gives Borrower notice of the change.

The spread as identified in the Note may not be changed during the life of the Loan without the written agreement of the Borrower.

For variable rate loans, the interest rate adjustment period may not be changed without the written consent of the Borrower.

Lender must adjust the payment amount at least annually as needed to amortize principal over the remaining term of the Note.

If SBA purchases the guaranteed portion of the unpaid principal balance, the interest rate becomes fixed at the rate in effect at the time of the earliest uncured payment default. If there is no uncured payment default, the rate becomes fixed at the rate in effect at the time of purchase.

Loan Prepayment:

Notwithstanding any provision in this Note to the contrary:

Borrower may prepay this Note. Borrower may prepay 20 percent or less of the unpaid principal balance at anytime without notice.

If Borrower prepays more than 20 percent and the Loan has been sold on the secondary market, Borrower must: a. Give Lender written notice; b. Pay all accrued interest; and c. If the prepayment is received less than 21 days from the date Lender receives the notice, pay an amount equal to 21 days' interest from the date lender receives the notice, less any interest accrued during the 21 days and paid under subparagraph b., above.

If Borrower does not prepay within 30 days from the date Lender receives the notice, Borrower must give Lender a new notice.

Subsidy Recoupment Fee. When in any one of the first three years from the date of initial disbursement Borrower voluntarily prepays more than 25% of the outstanding principal balance of the loan, Borrower must pay to Lender on behalf of SBA a prepayment fee for that year as follows: a. During the first year after the date of initial disbursement, 5% of the total prepayment amount; b. During the second year after the date of initial disbursement, 3% of the total prepayment amount; and c. During the third year after the date of initial disbursement, 1% of the total prepayment amount.

All remaining principal and accrued interest is due and payable 15 years from date of Note.

Late Charges: If a payment on this Note is more than 10 days later, Lender may charge Borrower a late fee of up to 5.00% of the unpaid portion of the regularly scheduled payment.

4. DEFAULT:

Borrower is in default under this Note if Borrower does not make a payment when due under this Note, or if Borrower or Operating Company:

- A. Fails to do anything required by this Note and other Loan Documents;
- B. Defaults on any other loan with Lender;
- C. Does not preserve, or account to Lender's satisfaction for, any of the Collateral or its proceeds;
- D. Does not disclose, or anyone acting on their behalf does not disclose, any material fact to Lender or SBA;
- E. Makes, or anyone acting on their behalf makes, a materially false or misleading representation to Lender or SBA;
- F. Defaults on any loan or agreement with another creditor, if Lender believes the default may materially affect Borrower's ability to pay this Note;
- G. Fails to pay any taxes when due;
- H. Becomes the subject of a proceeding under any bankruptcy or insolvency law;
- I. Has a receiver or liquidator appointed for any part of their business or property;
- J. Makes an assignment for the benefit of creditors;
- K. Has any adverse change in financial condition or business operation that Lender believes may materially affect Borrower's ability to pay this Note;
- L. Reorganizes, merges, consolidates, or otherwise changes ownership or business structure without Lender's prior written consent; or
- M. Becomes the subject of a civil or criminal action that Lender believes may materially affect Borrower's ability to pay this Note.

5. LENDER'S RIGHTS IF THERE IS A DEFAULT:

Without notice or demand and without giving up any of its rights, Lender may:

- A. Require immediate payment of all amounts owing under this Note;
- B. Collect all amounts owing from any Borrower or Guarantor;
- C. File suit and obtain judgment;
- D. Take possession of any Collateral; or
- E. Sell, lease, or otherwise dispose of, any Collateral at public or private sale, with or without advertisement.

6. LENDER'S GENERAL POWERS:

Without notice and without Borrower's consent, Lender may:

- A. Bid on or buy the Collateral at its sale or the sale of another lienholder, at any price it chooses;
- B. Incur expenses to collect amounts due under this Note, enforce the terms of this Note or any other Loan Document, and preserve or dispose of the Collateral. Among other things, the expenses may include payments for property taxes, prior liens, insurance, appraisals, environmental remediation costs, and reasonable attorney's fees and costs. If Lender incurs such expenses, it may demand immediate repayment from Borrower or add the expenses to the principal balance;
- C. Release anyone obligated to pay this Note;
- D. Compromise, release, renew, extend or substitute any of the Collateral; and
- E. Take any action necessary to protect the Collateral or collect amounts owing on this Note.

7. WHEN FEDERAL LAW APPLIES:

When SBA is the holder, this Note will be interpreted and enforced under federal law, including SBA regulations. Lender or SBA may use state or local procedures for filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using such procedures, SBA does not waive any federal immunity from state or local control, penalty, tax, or liability. As to this Note, Borrower may not claim or assert against SBA any local or state law to deny any obligation, defeat any claim of SBA, or preempt federal law.

8. SUCCESSORS AND ASSIGNS:

Under this Note, Borrower and Operating Company include the successors of each, and Lender includes its successors and assigns.

9. GENERAL PROVISIONS:

- A. All individuals and entities signing this Note are jointly and severally liable.
- B. Borrower waives all suretyship defenses.
- C. Borrower must sign all documents necessary at any time to comply with the Loan Documents and to enable Lender to acquire, perfect, or maintain Lender's liens on Collateral.
- D. Lender may exercise any of its rights separately or together, as many times and in any order it chooses. Lender may delay or forgo enforcing any of its rights without giving up any of them.
- E. Borrower may not use an oral statement of Lender or SBA to contradict or alter the written terms of this Note.
- F. If any part of this Note is unenforceable, all other parts remain in effect.
- G. To the extent allowed by law, Borrower waives all demands and notices in connection with this Note, including presentment, demand, protest, and notice of dishonor. Borrower also waives any defenses based upon any claim that Lender did not obtain any guarantee; did not obtain, perfect, or maintain a lien upon Collateral; impaired Collateral; or did not obtain the fair market value of Collateral at a sale.

10. STATE-SPECIFIC PROVISIONS:

The obligations of each Borrower hereunder are joint and several.

Each Borrower acknowledges that this Note evidences a loan made primarily for business, commercial or agricultural purposes and not primarily for personal, family or household purposes.

All agreements herein made are expressly limited so that in no event whatsoever, whether by reason of advancement of proceeds hereof, acceleration of maturity of the unpaid balance hereof, or otherwise, shall the interest and loan charges agreed to be paid to Lender for the use of the money advanced or to be advanced hereunder exceed the maximum amount collectible under applicable laws in effect from time to time. If for any reason whatsoever the interest or loan charges paid or contracted to be paid in respect of the indebtedness evidenced hereby shall exceed the maximum amounts collectible under applicable laws in effect from time to time, then, ipso facto, the obligation to pay such interest and/or loan charges shall be reduced to the maximum amounts collectible under applicable laws in effect from time to time, and any amounts collected by Lender that exceed such maximum amounts shall be applied to the reduction of the principal balance remaining unpaid hereunder, and if such amounts exceed the principal balance then due hereunder, such amounts shall be refunded to Borrower so that at no time shall the interest or loan charges paid or payable in respect of the indebtedness evidenced hereby exceed the maximum amounts permitted from time to time by applicable law. This provision shall control every other provision in any and all other agreements and instruments now existing or hereafter arising between Borrower and Lender with respect to the indebtedness evidenced hereby.

If at any time all or any part of any payment or transfer of any kind received by Lender with respect to all or any part of this Note is repaid, set aside or invalidated by reason of any judgment, decree or order of any court or administrative body, or by reason of any agreement, settlement or compromise of any claim made at any time with respect to the repayment, recovery, setting aside or invalidation of all or any part of such payment or transfer, Borrower's obligations under this Note will continue (and/or be reinstated) and Borrower will be and remain liable, and will indemnify, defend and hold harmless Lender for, the amount or amounts so repaid, recovered, set aside or invalidated and all other claims, demands, liabilities, judgments, losses, damages, costs and expenses incurred in connection therewith. The provisions of this Section will be and remain effective notwithstanding any contrary action which may have been taken by Borrower in reliance upon such payment or transfer, and any such contrary action so taken will be without prejudice to Lender's rights hereunder and will be deemed to have been conditioned upon such payment or transfer having become final and irrevocable. The provisions of this Section will survive any termination, cancellation or discharge of this Note.

11. BORROWER'S NAME(S) AND SIGNATURE(S):

By signing below, each individual or entity becomes obligated under this Note as Borrower.

KENTUCKY FRONTIER GAS, LLC,
a Colorado limited liability company

By: 

Its: Member - Manager

LOAN AGREEMENT

THIS LOAN AGREEMENT ("Agreement") is made July 21, 2012, between the Borrower and Lender identified in the attached Authorization issued by the U.S. Small Business Administration ("SBA") to Lender dated June 18, 2012, SBA Loan Number GP 52694150-02 ("Authorization").

SBA has authorized a guaranty of a loan from Lender to Borrower for the amount and under the terms stated in the attached Authorization (the "Loan").

In consideration of the promises in this Agreement and for other good and valuable consideration, Borrower and Lender agree as follows:

1. Subject to the terms and conditions of the Authorization and SBA's Participating Lender Rules as defined in the Guaranty Agreement between Lender and SBA, Lender agrees to make the Loan if Borrower complies with the following "Borrower Requirements". Borrower must:
 - a. Provide Lender with all certifications, documents or other information Lender is required by the Authorization to obtain from the Borrower or any third party;
 - b. Execute a note and any other documents required by Lender; and
 - c. Do everything necessary for Lender to comply with the terms and conditions of the Authorization.
2. The terms and conditions of this Agreement:
 - a. Are binding on Borrower and Lender and their successors and assigns;
 - and
 - b. Will remain in effect after the closing of the Loan.
3. Failure to abide by any of the Borrower Requirements will constitute an event of default under the note and other loan documents

Borrower:

KENTUCKY FRONTIER GAS, LLC,
a Colorado limited liability company

By: 

Its: 

Lender:

COMMUNITY TRUST BANK, INC.,
a Kentucky banking corporation

By: _____

Its: _____

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LOAN AGREEMENT

THIS LOAN AGREEMENT (herein this "Loan Agreement") is made, entered into and effective as of the 21 day of July, 2012, by and among (i) **Community Trust Bank, Inc.**, a Kentucky corporation, with offices at 346 North Mayo Trail, P.O. Box 2947, Pikeville, Kentucky 41502-2947 (the "**Lender**"), (ii) **Kentucky Frontier Gas, LLC**, a Colorado limited liability company, with a mailing address of 4891 Independence Street, Suite 200, Wheat Ridge, Colorado 80033-6714 (the "**Borrower**"), (iii) **Robert J. Oxford**, whose mailing address is 5862 McIntyre Ct., Golden, Colorado 80403; **Steven E. Shute**, whose mailing address is 316 Sunny Acre Drive, Glenwood Springs, Colorado 81602; and **Larry J. Rich** whose mailing address is 648 Club House Drive, Prestonsburg, Kentucky 41653 (the "**Personal Guarantors**"); and (iv) **Industrial Gas Services, Inc.**, a Colorado corporation, with a mailing address of 4891 Independence Street, Suite 200, Wheat Ridge, Colorado 80033-6714 (the "**Corporate Guarantor**", and collectively with the Personal Guarantors, the "**Guarantors**").

RECITALS:

- A. The Borrower was the successful bidder by order of the United States Bankruptcy Court for the Eastern District of Kentucky Pikeville Division of certain assets of B.T.U. Gas Company, Inc., a Kentucky corporation. Borrower desires to obtain from Lender a term loan in the amount of Two Hundred Thirty-Seven Thousand Dollars (\$237,000.00) (the "Loan") to finance the following: (i) acquisition of certain gas utility business assets of B.T.U. Gas Company, Inc. (the "Purchased Assets") and (ii) loan fees and closing costs.
- B. Lender has extended to Borrower its commitment to make the Loan, for the purposes set forth above (the "Commitment").
- C. The U.S. Small Business Administration (the "SBA") has authorized a guaranty of the Loan under the terms stated in that certain Authorization for SBA 7(a) Guaranteed Loan approved on June 18, 2012 (the "Authorization").
- D. One of the conditions of the Commitment and the Authorization is that Borrower and Guarantors must enter into this Loan Agreement setting forth the terms and conditions of the Loan and setting forth the various other terms and conditions binding upon Borrower, Guarantors and Lender.

NOW, THEREFORE, in consideration of the Recitals and the mutual covenants and agreements set forth herein and for other good and valuable

consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. **Definitions.** The following terms shall have the meanings set forth below. Other terms used herein are defined elsewhere in this Loan Agreement.

- 1.1 **"Affiliate"** shall mean any entity in which more than twenty percent (20%) of the ownership interest (or instruments convertible to such interest) is owned by Borrower, any Subsidiary or any combination thereof.
- 1.2 **"and/or"** means one or the other or both, or any one or more or all, of the things or persons or parties in connection in which the conjunction is used.
- 1.3 **"Applicable Law"** means, as to Borrower or any of the Guarantors, or their respective assets, any law, ordinance, policy, manual provision, administrative guidance, statute, rule or regulation or any determination of an arbitrator or court or other governmental authority, in each case applicable to Borrower or any of the Guarantors or any of their respective assets or to which Borrower, any of the Guarantors or any of their respective assets is subject.
- 1.4 **"Lender"** means Community Trust Bank, Inc. or any successor holder of the "Note" (as hereinafter defined).
- 1.5 **"Borrowing Rate"** means the Loan shall bear interest at a fixed rate of interest of five percent (5.0%) for the first five (5) years of the term, thereafter converting to a variable rate of interest adjusted as provided in the Note, equal to the "Prime Rate" (as hereinafter defined) plus one and three-quarters percent (1.75%). Accrued interest shall be calculated on the basis of an assumed 360-day year.
- 1.6 **"Business Days"** means all calendar days excluding Saturdays, Sundays, and other days on which the Lender is not open for the regular conduct of its business.
- 1.7 **"Closing"** means the date on which the initial disbursement of the proceeds occurs.
- 1.8 **"Closing Fees"** means all amounts approved in writing by the Lender necessary to pay all costs, charges and expenses incurred by Lender or Borrower in connection with making the Loan, including, but not limited to, tax and lien search charges, recording fees, escrow fees,

appraisal fees, inspection and cost analysis fees, permit fees, brokers' fees, insurance premiums, and attorneys fees and expenses.

- 1.9 **"Collateral"** means the personal property or property of any nature identified, described or otherwise appearing on Exhibit "A" attached hereto and incorporated herein by reference.
- 1.10 **"Event of Default"** means the occurrence or happening of any one of the matters set forth in Section 7 hereof.
- 1.11 **"Financial Covenants"** shall have the meaning set out in Section 4.8.
- 1.12 **"GAAP"** means generally accepted accounting principles in the United States of America as such accounting principles are generally accepted by the accounting profession from time to time. All financial information provided by Borrower hereunder must comply with GAAP (except where superseded by U.S. Small Business Administration regulations, in which case they must comply with such regulations).
- 1.13 **"Governing Instruments"** means Borrower's articles of organization and operating agreement, together with all amendments thereto, and Corporate Guarantor's articles of incorporation and bylaws, together with all amendments thereto, each certified as of a recent date by an authorized representative of Borrower and Corporate Guarantor and a Certificate of Existence for each certified by the appropriate official of the governmental authority in whose offices such instruments are to be recorded or filed.
- 1.14 **"Guaranties"** means the guarantees of payment and performance, in form and substance satisfactory to Lender, from each of the Personal Guarantors and the Corporate Guarantor guaranteeing the due and punctual payment of the Loan and such other indebtedness as Lender may require and the performance of the other obligations of Borrower under the "Loan Documents" (as hereinafter defined).
- 1.15 **"Indebtedness"** means the Loan, and also all other indebtedness and/or other obligations of the Borrower to the Lender of any nature whatsoever, whether debt, lease, contract or otherwise, whether joint, several or joint and several, and whether represented by a note or other instrument, or otherwise, now existing or hereafter acquired or arising either directly or indirectly by assignment or otherwise or pursuant to a guarantee.

- 1.16 **"Loan Documents"** means this Loan Agreement, the "Note", the "Guaranties", the "Security Instruments", and all other instruments, documents or agreements related to any of the foregoing. Any reference herein to the Loan Documents or any particular Loan Document shall be deemed a reference to such Loan Document or Loan Documents as the same may be amended or modified from time to time by the parties thereto.
- 1.17 **"Net Income"** means total income less the aggregate of total expenses and taxes, all determined in accordance with GAAP.
- 1.18 **"Note"** means the U.S. Small Business Administration Note of even date herewith in the original principal amount of Two Hundred Thirty-Seven Thousand and 00/100 Dollars (\$237,000.00) executed by Borrower and payable to the order of Lender.
- 1.19 **"Permitted Exceptions"** means those liens, charges, encumbrances or defects in title to the Collateral which are permitted and approved by Lender in its sole discretion.
- 1.20 **"Person" or "party"** means any individual, sole proprietorship, partnership, joint venture, trust, limited liability company, unincorporated organization, association, corporation, other entity or group, institution, party or government (whether federal, state, county, city, municipal or other) or agency or division thereof.
- 1.21 **"Possible Default"** means an event, condition, or thing which, with the lapse of any applicable grace period or the giving of notice, or both, would constitute an Event of Default.
- 1.22 **"Prime Rate"** is the Prime Rate in effect on the first Business Day of the month (as published in the Wall Street Journal newspaper) in which SBA received the loan application, or any interest rate change occurs. Base rates will be rounded to two decimal places with .004 being rounded down and .005 being rounded up.
- 1.23 **"Security Agreement" and "Financing Statements"** mean the instruments referred to in Section 3.1 hereof.
- 1.24 **"Security Instruments"** means all of the instruments and rights securing the Indebtedness as referred to in Section 3 hereof and otherwise.

- 1.25 **"Subsidiary" or "Subsidiaries"** shall mean (i) any corporation more than fifty percent (50%) of whose outstanding stock having ordinary voting power (irrespective of whether or not at the time stock of any other class or classes of such corporation shall have or might have voting power by reason of the happening of any contingency) is at the time directly or indirectly owned by any Borrower and/or any Subsidiary, or any combination thereof; or (ii) any partnership, limited liability company or other entity more than fifty percent (50%) of the ownership interest (and/or instruments convertible into such interest) of which is owned directly or indirectly by any Borrower and/or any Subsidiary, or any combination thereof.
- 1.26 **"Tangible Balance Sheet Equity"** shall have the same meaning as Tangible Net Worth.
- 1.27 **"Tangible Net Worth"** means for the Borrower (a) the book value of all assets of the Borrower, taken on a consolidated basis, but excluding (i) all amounts owed to the Borrower by any Affiliate, (ii) all unamortized capitalized financing costs, and (iii) all patents, copyrights, trademarks, tradenames, franchises, goodwill and all other assets which would be classified as intangible assets in accordance with GAAP, minus (b) all of the Borrower's Total Indebtedness, all as determined in accordance with GAAP .
- 1.28 **"Total Indebtedness"** means all current and long term liabilities and other obligations (including the Indebtedness and all Capitalized Lease Obligations) of the Borrower on a consolidated basis, as determined in accordance with GAAP .
- 1.29 **"UCC"** shall mean the Uniform Commercial Code, as in effect in Kentucky from time to time.
- 1.30 Except as otherwise provided herein, all accounting terms used herein shall be defined in accordance with GAAP.
- 1.31 As used herein, any gender includes all other genders, and the singular includes the plural and the plural includes the singular.

SECTION 2 **THE LOAN, LOAN EVIDENCE AND DISBURSEMENTS AND SECURITY**

Subject to the terms and conditions herein, Lender agrees to make the Loan to Borrower as follows:

2.1 Loan; Prepayment of Note; Subsidy Recoupment Fee.

(a) *Loan.* Lender hereby agrees to make the Loan to Borrower in the amount of Two Hundred Thirty-Seven Thousand and 00/100 Dollars (\$237,000.00) to be evidenced by the Note bearing interest and payable as provided therein. All unpaid accrued interest and principal shall be due and payable in full on July 21, 2027 (the "Maturity Date").

(b) *SBA Prepayment Terms.* The Borrower may prepay 20% or less of the unpaid principal balance of the Note at any time without notice. If the Borrower desires to prepay more than 20% of the unpaid principal balance of the Note and the Note has been sold on the secondary market, Borrower must (a) give Lender written notice, (b) pay all accrued interest, and (c) if the prepayment is received less than 21 days from the date Lender receives the notice, pay an amount equal to 21 days' interest from the date Lender receives the notice, less any interest accrued during the 21 days and paid under subparagraph (b) above. If the Borrower does not prepay within 30 days from the date Lender receives the notice, Borrower must give Lender a new notice.

(c) *Subsidy Recoupment Fee.* When in any one of the first three years from the date of initial disbursement Borrower voluntarily prepays more than 25% of the outstanding principal balance of the Loan, Borrower must pay to Lender on behalf of SBA a prepayment fee for that year as follows: (i) during the first year after the date of initial disbursement, 5% of the total prepayment amount; (ii) during the second year after the date of initial disbursement, 3% of the total prepayment amount and (iii) during the third year after the date of initial disbursement, 1% of the total prepayment amount.

2.2 Disbursement, Conditions and Procedures. The Loan shall be disbursed to or as directed by Borrower, upon satisfaction of all applicable conditions of this Loan Agreement and subject to the limitations set forth in this Loan Agreement, as follows:

Borrower shall be entitled to receive and Lender shall be obligated to advance the entire proceeds of the Loan at the "Closing" (as hereinafter defined) only for the purposes as set forth in the "Recital" (A) above and paying certain closing costs and expenses of Borrower, all as set forth in a disbursement request signed by Borrower and approved by Lender prior to Closing.

2.3 Security. Payment of the indebtedness evidenced by the Note shall be secured by (a) the Security Agreement; (b) the Guaranties; (c) the Collateral Assignment of Contracts; (d) the Collateral Assignment of

Easements, Rights-of-Way, Etc.; and (e) any additional security documents as Lender may reasonably require in accordance with Section 6.7 hereof.

SECTION 3 **SECURITY FOR THE INDEBTEDNESS**

The Indebtedness, including that evidenced by the Notes, is and shall be secured by and entitled to the benefits of all the following:

3.1 Security Agreement. A security agreement or security agreements, in form and substance satisfactory to Lender, granting Lender a first lien on all assets of Borrower being acquired with the proceeds of the Loan, all such assets collectively making up the Collateral. Financing statements and fixture filings (collectively the "Financing Statements"), as applicable, will be used to perfect the security interests granted in the Collateral. Borrower authorizes Lender to file, without Borrower's authentication, such Financing Statements.

3.2 Guaranties. The Guaranties as defined in Section 1.14.

3.3 Collateral Assignment of Contracts. An assignment or assignments, satisfactory in form and content to Lender and its counsel, between Borrower, as assignor, and Lender, as assignee, providing for the collateral assignment of all of Borrower's right, title and interest in and to certain customer lists, agreements and contracts included within the Purchased Assets.

3.4 Collateral Assignment of Easements, Rights-of-Way, Etc. An assignment or assignments, satisfactory in form and content to Lender and its counsel, between Borrower, as assignor, and Lender, as assignee, providing for the collateral assignment of all of Borrower's right, title and interest in and to all easements, rights-of-way, etc. included in the Purchased Assets.

3.5 Right of Offset. The right of offset specified in Section 24 hereof.

3.6 Other Security. Other security and instruments, if any, granted by Borrower and/or Guarantors to Lender, whether of even date herewith or hereafter or heretofore granted, to secure the Note and/or any other Indebtedness.

SECTION 4 **ADDITIONAL CONDITIONS PRECEDENT TO MAKING OF THE LOAN**

Lender's obligation under this Loan Agreement to make the Loan will be subject to the fulfillment to Lender's satisfaction prior to or at the Closing of

each of the following additional conditions unless such condition or conditions shall be waived, in writing, by Lender:

4.1 Delivery and Execution of the Note. The Note shall have been duly authorized, executed and delivered to Lender by Borrower and shall constitute the legal, valid and binding obligation of Borrower secured by and entitled to the benefits of the Security Instruments and the Note shall be enforceable in accordance with its terms.

4.2 Opinion of Counsel. If requested by Lender, Lender shall have received a favorable written opinion of counsel for each of the Borrower and Guarantors, addressed to Lender and dated as of the Closing, in scope, form and substance satisfactory to Lender and to its counsel, rendering substantially the opinions set forth on Exhibit "B" attached hereto and incorporated herein by reference and such other opinions as may be required by the SBA, with only such modifications, exceptions, assumptions and qualifications as shall be acceptable to Lender.

4.3 Policies of Insurance. Borrower shall maintain the following policies of insurance in form and substance satisfactory to Lender in full force and effect until each and all of the obligations of Borrower contained in this Loan Agreement and the Security Instruments have been fully paid or performed:

(a) **Casualty.** Property insurance in "Special Form" against loss or damage to all of the Collateral by fire and any of the risks covered by insurance of the type now known as "fire and extended coverage" in an amount at least equal to the outstanding loan balance or the replacement value of the Collateral (whichever is greater) and with a deductible reasonably acceptable to the Lender. The coverage of such insurance must include fire, windstorm, lightning, hail, explosion, riot, civil commotion, aircraft, vehicle, marine, smoke, builder's risk during any construction and property damage. The policy of insurance shall name Lender as Loss Payee and shall require a 30 day minimum cancellation notice to Lender. Proof of such insurance will be provided to Lender on ACORD Form 27.

(b) **Liability.** Commercial General Liability Insurance on an "occurrence basis" against claims for "personal injury" including, without limitation, bodily injury, death or property damage occurring on the Borrower's properties; such insurance to afford immediate minimum protection to a limit of not less than that reasonably required by Lender with respect to personal injury or death to any one or more persons or damages to property. The policy of insurance

shall name Lender as an Additional Insured and shall require a 30 day minimum cancellation notice to Lender. Proof of such insurance must be delivered to Lender in such form as is acceptable to Lender.

(c) Workers' Compensation. Borrower will maintain workers' compensation insurance as required by applicable law.

(d) Other Insurance. Such other insurance as may be required under any of the Security Instruments.

All policies of insurance will be maintained with financially sound and reputable insurance companies or associations, reasonably acceptable to Lender, in such amounts and covering such risks as are usually carried by companies engaged in the same or similar business and similarly situated. Borrower shall furnish Lender with an original certificate of insurance and, upon request by Lender, provide a copy of all policies of required insurance. Prior to the expiration of each such policy, Borrower shall furnish Lender with evidence satisfactory to Lender of the payment of premium and the reissuance of a policy continuing insurance in force as required by this Loan Agreement. Borrower shall give Lender notice of any cancellations or material amendments or alterations of said policies.

4.4 Taxes and Assessments. All outstanding taxes and assessments and all governmental and municipal charges and liens on the Collateral which are then due and payable shall have been paid by Borrower prior to the Closing.

4.5 Proceedings and Documents. All proceedings taken in connection with the transactions contemplated by this Loan Agreement and all documents incidental thereto shall be satisfactory in substance and form to Lender and its counsel, and Lender and its counsel shall have received all such counterpart originals or certified or other copies of all such documents as Lender or its counsel may reasonably request, including, without limitation, the Governing Instruments of Borrower or Corporate Guarantor.

4.6 Fees.

(a) Guaranty fee in the amount of \$5,332.50 shall be due and payable in full at Closing, which amount shall be deemed to have been fully earned upon Borrower's execution of this Loan Agreement.

(b) U.S. Small Business Administration packaging fee in the amount of \$1,500.00 shall be due and payable in full at Closing, which amount

shall be deemed to have been fully earned upon Borrower's execution of this Loan Agreement.

4.7 Authorization for Borrower and Corporate Guarantor. Lender shall have received and approved, prior to the Closing, certified copies of Governing Instruments for Borrower and Corporate Guarantor and such authorizations or unanimous consent resolutions as it may deem required in order to evidence that Borrower and Corporate Guarantor have properly authorized the transactions contemplated herein on behalf of Borrower and that the individuals executing same have been duly authorized to execute and deliver this Loan Agreement, the Note and the Loan Documents, as applicable, for and on behalf of Borrower and Corporate Guarantor.

4.8 Financial Statements. Lender shall have received and approved the financial statements of Borrower and Corporate Guarantor accompanied by the certificate of Borrower and Corporate Guarantor that there have been no significant changes in financial conditions since the date of such financial statements.

4.9 Tax Returns. Lender shall have received and approved, copies of the 2011 federal income tax returns of the Personal Guarantors.

4.10 Regulatory Approval. Borrower shall obtain approval from the Kentucky Public Service Commission (the "PSC") for the transfer of ownership of the PSC regulated gas system assets being acquired using the proceeds from the Loan.

4.11 Attorney's Lien Report. Lender shall receive a lien report identifying any and all liens filed in all proper offices or locations for filing a UCC financing statement in order to perfect a lien against the personal property portion of the Collateral and affirmatively stating that the release of such liens will result in the lien and security interest granted to Lender pursuant to the Security Instruments in the personal property portion of the Collateral constituting a first and prior lien upon proper recordation of the Financing Statements.

4.12 No Adverse Change. Lender shall receive from Borrower evidence satisfactory to Lender that there has been no unremedied adverse change in the financial or any other condition of Borrower since the date of Borrower's application (and the application to the SBA), or with respect to any disbursements of loan proceeds subsequent to the initial disbursement, which would warrant withholding or not making further disbursements.

4.13 Credit Reporting. Borrower shall comply with all credit requests from Dun & Bradstreet or other credible reporting agencies.

4.14 Subordination. Borrower and Guarantors hereby agree that all current and future debts of Borrower to any officer, director, shareholder or Affiliate or Guarantor shall be and are hereby declared to be fully subordinated to the prior repayment of all the Indebtedness and no payments of principal or interest on such other debts shall be made, without the prior written consent of Lender, until the Indebtedness has been paid in full. Borrower shall obtain, within ten days from any request by Lender, confirmation of subordination from any such lenders.

4.15 Other Conditions. Such other pre-conditions as Lender may reasonably establish.

SECTION 5 REPRESENTATIONS AND WARRANTIES

Borrower and Guarantors, as applicable, represent and warrant to Lender, and such representations and warranties shall survive the Closing, that:

5.1 Existence/Residence, Etc. Borrower is a duly organized, validly existing limited liability company in good standing under the laws of the State of Colorado and shall maintain at all times, in full force and effect all licenses and permits necessary or appropriate for its businesses. The following Personal Guarantors are residents of the state of Colorado: Robert J. Oxford and Steven E. Shute. The following Personal Guarantor is a resident of the Commonwealth of Kentucky: Larry J. Rich. The Corporate Guarantor is a duly organized, validly existing corporation in good standing under the laws of the State of Colorado and shall maintain at all times, in full force and effect all licenses and permits necessary or appropriate for its business. Borrower and each of the Guarantors has full power and authority to enter into and perform the terms of this Loan Agreement, the Note and the other Loan Documents executed and delivered by it or him.

5.2 Enforceability of the Note, Etc. The Note, this Loan Agreement and the other Loan Documents executed by Borrower and Guarantors have all been duly authorized, executed and delivered to Lender by Borrower and by Guarantors, as applicable, and constitute legal, valid and binding obligations of Borrower and Guarantors, as applicable, enforceable in accordance with their respective terms.

5.3 Compliance With Other Instruments, Etc. Neither the entry into nor the performance of and compliance with this Loan Agreement, the Note or

any of the other Loan Documents has resulted or will result in any violation of, or be in conflict with or constitute a default under, the Governing Instruments of Borrower or Corporate Guarantor, any mortgage, deed of trust, indenture, contract, agreement or lease by which Borrower and/or Guarantors are bound or any statute, rule or regulation applicable to Borrower and/or Guarantors.

5.4 Litigation, Etc. There is no action, proceeding or investigation pending or, so far as Borrower or Guarantors know, threatened (or any basis therefor) which questions, directly or indirectly, the validity or enforceability of this Loan Agreement, the Note, any of the Loan Documents, or any action taken or to be taken pursuant hereto or thereto, or which affects the Collateral, or which might result in any material adverse change in the condition (financial or otherwise) of Borrower or Guarantors.

5.5 Adverse Developments. There has been no legislative action, regulatory change, revocation of license or right to do business, fire, explosion, flood, drought, windstorm, earthquake, accident, other casualty or act of God, labor trouble, riot, civil commotion, condemnation or other action or event which has had any material adverse effect on the business or condition (financial or other) of Borrower or Guarantors, or any of the properties or assets of Borrower or Guarantors, or the Collateral, whether insured against or not, which presently exists, is threatened or is pending.

5.6 Title to Assets. Borrower and Guarantors have good and marketable title to its or their properties, property interests and other assets, including such properties, property interests and other assets as are reflected in its or their financial statements submitted to Lender, subject only to liens reflected in such financial statements and easements, conditions and restrictions of record which do not unreasonably interfere with the use of such properties and property interests.

5.7 Absence of Default. No event has occurred or is continuing and no condition exists which constitutes, or which after notice or lapse of time or both would constitute, an event of default under the Note, this Loan Agreement or any other Loan Document.

5.8 No Violations, Etc. The current and proposed use of the Collateral does not violate any zoning, building or other statute, ordinance or other governmental regulation or violate any restriction, covenant or agreement concerning the Collateral or the use thereof.

5.9 Absence of Liens. Neither the Borrower or any of the Guarantors has created, incurred, assumed or suffered to exist any mortgage, pledge or other lien, charge or encumbrance of any kind or any security interest upon

mortgaged, pledged or subjected to lien or any other encumbrance any of its assets, tangible or intangible, except the respective liens created by the execution and delivery and proper filing and recording of the appropriate Security Instruments and the Permitted Exceptions.

5.10 Tax Liabilities. All of Borrower's and Guarantors' Federal, state, local and other tax returns required by law to have been filed have been filed; and all of Borrower's and Guarantors' Federal, state, local and other taxes, assessments and other governmental charges which are due and payable have been paid.

5.11 Disclosure. Neither this Loan Agreement, any other Loan Document nor any document, certificate or statement referred to herein or furnished to Lender pursuant hereto contains any untrue statement of a material fact or omits to state a material fact.

SECTION 6 **COVENANTS OF BORROWER AND GUARANTORS**

Borrower and Guarantors, as applicable, covenant and agree with Lender that so long as this Loan Agreement remains in force:

6.1 Keeping of Records. Borrower and Guarantors will keep true, accurate and complete records and books of account related to the Collateral in which full, true and correct entries will be made and in a manner satisfactory to Lender. Borrower and Guarantors will maintain adequate accounts and reserves for taxes and all other contingencies, which accounts and reserves shall be segregated to the extent required by generally accepted accounting principles.

6.2 Financial Reports. Borrower shall furnish to Lender:

(a) *Annual Statements.* Furnish Lender within one hundred twenty (120) days after the end of each fiscal year of Borrower, annual audited (by an independent certified public accounting firm reasonably acceptable to Lender) financial statements of Borrower, which shall be certified without qualification and which will with respect to such fiscal year, be prepared in accordance with generally accepted accounting principles, which financial statements each shall: (a) be in reasonable detail and in form reasonably satisfactory to Lender; (b) include a balance sheet as of the end of such period and an income statement for such period; (c) include prior year comparisons; (d) be on a consolidating and consolidated basis for Borrower and any of its Subsidiaries and for any entity in which Borrower's financial information is consolidated in accordance with generally accepted accounting principles; and

(e) be accompanied by a true, accurate and complete certificate in such form acceptable to the Lender.

(c) *Miscellaneous.* Such financial or other information about the business, operations and properties of Borrower and Guarantors as Lender from time to time reasonably requests.

6.3 Lender's Right to Inspect. Borrower will, at all reasonable times and as often as Lender or SBA may request, permit any officers, employees and authorized representatives of Lender or SBA to visit and inspect their offices, to examine and make copies of, or take extracts from, Borrower's books of account, records and other papers relating to the Collateral, to discuss Borrower's business and financial affairs with, and be advised as to the same by, appropriate representatives of Borrower, particularly those representatives having the most complete or direct knowledge of such matters.

6.4 Indemnity. Borrower and Guarantors shall indemnify Lender for and hold Lender harmless against any loss suffered or liability incurred by Lender on account of any damage to the person or property of the parties hereto or to third parties by reason of the use of the Collateral. Borrower and Guarantors shall undertake, at their sole expense and through counsel satisfactory to Lender, the defense of Lender in any lawsuit commenced as the result of injury or damage occurring by reason of or associated in any way with the use of the Collateral.

6.5 Sales, Transfers, Leases, Leasing Contracts. Borrower and Guarantors shall not enter into any sales, contracts of sale, assignments, mortgages, pledges, security agreements or otherwise dispose of or encumber any of the real or personal property (tangible or intangible), rents or profits, which have been pledged or conveyed to Lender as security for the Loan to Borrower hereunder pursuant to Section 3 hereof. Other than in the ordinary course of business, Borrower shall not convey either legal or equitable title or ownership to the Collateral (tangible or intangible) in any way without the prior written consent of Lender. All leases for all or any portion of the Collateral shall be subject to prior written approval of Lender as to form and content thereof, which approval shall not be unreasonably withheld or delayed.

6.6 Use of Funds. The proceeds of the Loan will be used solely for the purposes specified herein.

6.7 Execution of Additional Instruments. Borrower and Guarantors, within fifteen (15) days after being so requested by Lender, shall execute, acknowledge and deliver any additional security documents, in form and substance satisfactory to Lender, including, but not limited to, financing

statements, security agreements, and such other documents as Lender may reasonably request. In addition, Borrower and Guarantors shall, promptly upon Lender's request, execute any such security document, extension agreements, affidavits or certificates covering property of any kind whatsoever as is or may be essential to the operation of the Collateral or such documents as Lender deems necessary to perfect, preserve, continue or maintain its Security Instruments hereunder.

6.8 Principal Office and Registered Offices. Neither Borrower or Corporate Guarantor shall change their principal office or their registered office without the prior written consent of Lender.

6.9 Mergers, Sales or Capitalization Changes. Neither Borrower or Corporate Guarantor shall: (i) dissolve, sell or otherwise dispose of all or substantially all of its assets or outstanding equity interests, or acquire all or substantially all of the assets or outstanding equity interests in any other business entity; (ii) consolidate with or merge into another limited liability company or other legal entity or permit one or more other such entities to consolidate with or merge with it; or (iii) effect any change in its capitalization.

6.10 Additional Indebtedness. Without the prior written consent of Lender, which consent may be withheld for any reason or no reason, neither Borrower nor Guarantors shall incur additional incur any indebtedness other than: (a) the Loan and any subsequent indebtedness to Lender; (b) open account obligations incurred in the ordinary course of business having maturities of less than ninety (90) days; and (c) equipment leases, exclusive of any vehicle leases (which will require the consent of Lender), incurred in the ordinary course of business that do not exceed a yearly aggregate amount of \$50,000.

6.11 Change in Ownership. Neither of Borrower or Corporate Guarantor shall agree to or permit any change in the ownership of their issued and outstanding ownership interests without the prior written consent of Lender, which consent may be granted or withheld in the sole and absolute discretion of Lender.

6.12 Compliance with Laws. Borrower and Guarantors agree to comply with all Applicable Laws, and all orders of any local, legislative, administrative or judicial body or official, provided that Borrower and Guarantors may contest any acts, rules, regulations, orders and directions of such bodies or officials in any reasonable manner which Lender determines will not materially and adversely affect Lender's rights or priorities in the collateral for the Loan.

SECTION 7 **EVENTS OF DEFAULT**

Any one or more of the following shall constitute an "Event of Default" hereunder subject to any applicable grace period provided for by the applicable agreement:

7.1 Non Performance of Obligations. Default in the payment or performance or breach of any term, covenant, warranty, condition, agreement or obligation of Borrower or of Guarantors to Lender, now existing or hereafter arising, on the date due (as such due date may be extended by applicable grace periods, if any), whether under the Note, this Loan Agreement, any other Loan Document or any other agreement affecting the Collateral or under any other obligations of Borrower or Guarantors to Lender.

7.2 Loss, Theft, Etc. Loss, theft or substantial damage (not replaced, repaired or rebuilt within a reasonable time after the occurrence of the same from funds other than the proceeds of the Loan), sale or encumbrance of any property constituting collateral for the Loan or the failure to discharge any levy, seizure or attachment thereof or thereon within ten (10) days, or the failure to pay when due any tax thereon, or the failure to pay when due any premium on any policy or policies of insurance that Lender requires of Borrower or Guarantors as set forth by Section 4.3 hereof.

7.3 Insolvency, Etc. The (a) making by Borrower or any of the Guarantors of a general assignment for the benefit of creditors, or (b) admitting by Borrower or and of the Guarantors in writing, of inability to pay its or his debts as they become due, or (c) filing by Borrower or any of the Guarantors of a petition in bankruptcy, or (d) adjudication of Borrower or any of the Guarantors as a bankrupt or insolvent, or (e) commencement of any proceeding by or against Borrower or any of the Guarantors seeking an adjudication of bankruptcy, insolvency, reorganization, arrangement, composition, readjustment, liquidation, dissolution or similar relief under any present or future statute, law or regulation; provided, however, if such proceeding was commenced against Borrower or Guarantors it shall not constitute an event of default hereunder if such proceeding is dismissed within sixty (60) days after the commencement thereof.

7.4 Misrepresentation. The tender or making by Borrower or Guarantors of any material representation, warranty, or statement, certificate, schedule or report furnished in connection with the Loan or this Loan Agreement which shall prove to be false or misleading in any material respect as of the time made or furnished.

7.5 Assignment. Any action or inaction by Borrower or Guarantors, voluntarily or involuntarily, which results in the transfer, assignment, conveyance or creation of any lien or encumbrance on any of the real or personal property (tangible or intangible) that serves as collateral for the Loan, or the transfer, assignment, conveyance or creation of any lien or encumbrance on this Loan Agreement, or any rights under this Loan Agreement, without the prior written consent of Lender unless such lien or encumbrance is promptly discharged or security satisfactory to Lender is provided.

7.6 Default Under Other Documents. The occurrence of an "Event of Default" under the Note or any of the Loan Documents, or any of the agreements executed in conjunction with this Loan Agreement or under any other loan or note between Lender and Borrower or any of the Guarantors, subject to any applicable grace period provided for therein.

7.7 Insecurity. The determination by Lender, in good faith, that the prospects of payment of the Note or any part thereof is materially impaired.

7.8 Maintenance of Borrower and Corporate Guarantor. (a) The dissolution, termination or liquidation of Borrower or Corporate Guarantor; (b) any amendment to any of the Governing Instruments of Borrower or Corporate Guarantor without the prior written consent of Lender which results in a change in the control; (c) any transfer of ownership interest in Borrower or Corporate Guarantor without the prior written consent of Lender, when such transfer(s) either individually or collectively, shall result in a change in control of Borrower or Corporate Guarantors or the termination, liquidation or dissolution of Borrower or Corporate Guarantors.

7.10 Termination of Business. If Borrower ceases any material portion of their business operations as presently conducted or Borrower fails to generally meet its debts as those debts mature.

SECTION 8 LENDER'S REMEDIES UPON DEFAULT

In case any one or more of the Events of Default specified in Section 7 of this Loan Agreement shall have occurred and be continuing after the expiration of any applicable notice requirements and grace period, then and in any such event Lender may at any time, without notice or demand (which notice and demand Borrower and Guarantors hereby expressly waive) declare the Note and all other indebtedness and obligations of Borrower and Guarantors to Lender hereunder and under the Loan Documents to be forthwith due and payable, and thereupon the Note, interest accrued thereon and all such other indebtedness and obligations shall become and be immediately due and payable without presentment, demand, protest or further notice of any kind, all

of which are expressly waived by Borrower. Further, in case any one or more of said Events of Default shall occur and be continuing, Lender may proceed to protect and enforce its rights by the appointment of a receiver, by taking possession of the Collateral, or by a suit in equity or by action at law or by other appropriate proceedings, whether for the specific performance to the extent permitted by law of any agreement contained herein, or for an injunction against a violation of any of the terms or provisions hereof, or to enforce any other legal or equitable right Lender may then have with respect to this Loan Agreement, the Note, or the Loan Documents and/or Lender may elect to proceed with any other right or remedy provided for by this Loan Agreement, the Note or any of the Loan Documents.

SECTION 9 APPOINTMENT AS AGENT

Borrower and Guarantors each irrevocably appoints, designates, empowers and authorizes Lender as Borrower's agent, and as Guarantors' agent to perform the following activities at Lender's option: file or record any financing statements, notices of completion, cessation of labor, notice of occupancy, or any other notice that may be required to protect Lender's interests. The appointment of Lender as Borrower's or Guarantors' agent by virtue of this Section 9 is declared to be the creation of an agency coupled with an interest and, as such, is irrevocable.

SECTION 10 NOTICE, ETC.

All notices, demands, requests, consents, approvals and other communications required or permitted hereunder will be in writing and will be conclusively deemed to have been received by a party hereto and to be effective if delivered personally to such party, or sent by overnight courier service, or by certified or registered mail, return receipt requested, postage prepaid, addressed to such party at the address set forth below:

If to Lender:

Community Trust Bank, Inc.
Attn: Stephen Belcher
346 North Mayo Trail
P.O. Box 2947
Pikeville, Kentucky 41502-2947
Telephone: (606) 437-3366

with copies to:

George D. Smith
STOLL KEENON OGDEN PLLC
300 West Vine Street, Suite 2100
Lexington, Kentucky 40507

If to the Borrower: Kentucky Frontier Gas, LLC
4891 Independence St. #200
Wheat Ridge, Colorado 80033-6714
Attn: Robert J. Oxford, Manager
Fax No.: (303)422-6105

If to the Corporate Guarantor Industrial Gas Services, Inc.
4891 Independence St. #200
Wheat Ridge, Colorado 80033-6714
Attn: Robert J. Oxford
Fax No.: (303) 422-6105

If to the Individual Guarantors Robert J. Oxford
5862 McIntyre Ct.
Golden, Colorado 80403

Steven E. Shute
P.O. Box 1054
Glenwood Springs, Colorado 81602

Larry Rich
104 Sand Castle Drive
Emerald Island, North Carolina 28594

or at such other address as a party may designate by notice to the other parties.

SECTION 11 **RIGHT TO DEFEND**

Lender shall have the right, at Borrower's expense, to commence, appear in, or defend any action or proceeding purporting to affect the rights or duties of the parties hereunder and in connection therewith pay out of the proceeds of the Loan all necessary expenses, including reasonable fees of counsel if Borrower fails to so commence, appear in or defend any such action or proceeding with counsel satisfactory to Lender, except in a suit by Borrower against Lender.

SECTION 12 **WAIVER**

No failure on Lender's part at any time to require the performance by Borrower of any term of this Loan Agreement shall in any way affect Lender's rights to enforce such term, nor shall any waiver by Lender of any term hereof be taken or held to be a waiver of any other term hereof or of any breach or subsequent breach hereof.

SECTION 13 **EXPENSES**

Borrower will pay and save Lender harmless from all liability for the payment of (a) all filing and recording fees, indebtedness taxes or other taxes payable to any taxing authority (including any interest and penalties in respect thereof) determined to be payable in connection with any of the transactions contemplated by this Loan Agreement; and (b) all other reasonable out-of-pocket expenses (including reasonable fees and disbursements of Lender's attorneys) incurred by Lender in connection with the negotiation, preparation, execution, implementation and administration of the Loan and of this Loan Agreement and all other documents related to the Loan, including, without limitation, title insurance premiums, recording fees, transfer taxes, escrow charges, appraisal fees, surveyors charges, attorneys' fees, charges pursuant to the making of any inspection of the Collateral and the enforcement of Lender's rights and remedies hereunder.

SECTION 14 **SOLE PARTIES**

This Loan Agreement is made exclusively for the benefit of and solely for the protection of Lender, its successors and assigns, and Borrower and Guarantors, and no other person or persons shall have the right to enforce the provisions hereof by action or legal proceedings or otherwise or to rely on any representations, certifications, warranties or determinations which are required to be made or may be made hereunder.

SECTION 15 **BINDING EFFECT AND AMENDMENT**

This Loan Agreement shall be binding upon the parties hereto and their respective heirs, successors and assigns, and may be amended, altered or changed only by an instrument in writing signed by the party to be charged.

SECTION 16 **HEADINGS; USAGE**

The headings used in this Loan Agreement are inserted solely for convenience of reference and are not a part of, nor intended to govern, limit or aid in the construction of, any term or provision hereof. In this Loan

Agreement, unless a clear contrary intention appears, (a) the singular number includes the plural number and vice versa; (b) "including" (and with correlative meaning "include") means including without limiting the generality of any description preceding such term; and (c) "or" is used in the inclusive sense of "and/or."

SECTION 17 **TIME OF THE ESSENCE**

Time shall be of the essence in every particular of this Loan Agreement.

SECTION 18 **APPLICABLE LAW AND SEVERABILITY**

This Loan Agreement, the Note, and all Loan Documents executed in connection herewith shall be governed by and construed in accordance with the laws of the Commonwealth of Kentucky, without reference to its principles of conflicts of laws. In the event one or more of the provisions hereof shall be found to be unenforceable under applicable law, the remaining provisions shall nonetheless be enforceable to the fullest extent permitted by applicable law.

SECTION 19 **ENTIRE AGREEMENT; COUNTERPARTS**

This Loan Agreement and the documents referred to herein and the U.S. Small Business Administration Authorization approved June 18, 2012 for SBA Loan # GP52694150-02 represent the entire agreement between the parties with respect to the Loan and either embody or supersede all prior negotiations and agreements with respect thereto, including, without limitation that Commitment Letter from Lender to Borrower dated March 14, 2012. This Loan Agreement may be executed in one or more counterparts, each of which shall be a duplicate original, but all of which shall constitute the same agreement.

SECTION 20 **REFERENCES**

Any and all references in this Loan Agreement to any other document or documents shall be references to such document or documents as the same may be from time to time modified, amended, renewed, consolidated or extended.

SECTION 21 **CONFLICT IN TERMS**

Except as otherwise expressly stipulated herein, the provisions of this Loan Agreement are not intended to supersede the provisions of the Note or any of the Loan Documents but shall be construed as supplemental thereto. In the event of any inconsistency between the provisions hereof and the Note or

the Loan Documents, it is intended that the terms and provisions of this Loan Agreement shall control.

SECTION 22 **JOINT AND SEVERAL OBLIGATIONS**

The obligations of Borrower and each of the Guarantors hereunder are joint and several.

SECTION 23 **CUMULATIVE EFFECT**

All rights and remedies granted to Lender by the terms of this Loan Agreement are in addition to and not in lieu of any rights or remedies available to Lender under the Note, any of the Loan Documents, or at law or in equity, all of which shall be cumulative to the greatest extent permitted by law, all of which may be exercised by Lender at any time and from time to time, either concurrently, independently or successively.

SECTION 24 **PAYMENTS SET ASIDE**

To the extent that any payment by or on behalf of Borrower or any of the Guarantors is made to the Lender or Lender exercises its right of setoff, and such payment or the proceeds of such setoff or any part thereof is subsequently invalidated, declared to be fraudulent or preferential, set aside or required (including pursuant to any settlement entered into by the Lender in its discretion) to be repaid to a trustee, receiver or any other party, in connection with any proceeding under any debtor relief laws or otherwise, then (a) to the extent of such recovery, the obligation or part thereof originally intended to be satisfied shall be revived and continued in full force and effect as if such payment had not been made or such setoff had not occurred.

SECTION 25 **JURISDICTION AND VENUE**

The parties agree that the sole proper venue for the determination of any litigation commenced by the Borrower or the Guarantors against Lender on any basis shall be in a court of competent jurisdiction which is located in Pike County, Kentucky, and the parties hereby expressly declare that any other venue shall be improper and the Borrower and the Guarantors expressly waive any right to a determination of any such litigation against Lender by a court in any other venue. The Borrower and the Guarantors further agree that service of process by any judicial officer or by registered or certified U.S. mail, as specified in Section 10 on Notices, shall establish personal jurisdiction over the Borrower and the Guarantors, and the Borrower and the Guarantors waive any rights under the laws of any state to object to jurisdiction within the Commonwealth of Kentucky. The Borrower and Guarantors acknowledge that

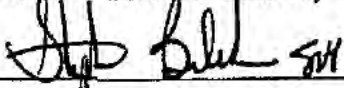
this Loan Agreement was negotiated, executed and delivered in the Commonwealth of Kentucky and shall be governed and construed in accordance with the laws thereof. Provided, however, nothing contained in this Section 25 shall prevent Lender from bringing any action or exercising any rights against any security or against the Borrower or the Guarantors personally, and any of their property, within any other appropriate county in Kentucky or other state. Initiating such proceedings or taking such action in any other state shall in no event constitute a waiver of the agreement contained herein that the laws of the Commonwealth of Kentucky shall govern the rights and obligations of the parties hereunder or of the submission herein made by the Borrower and Guarantors to personal jurisdiction within the Commonwealth of Kentucky. The aforesaid means of obtaining personal jurisdiction and perfecting service of process are not intended to be exclusive, but are cumulative and in addition to all other means of obtaining personal jurisdiction and perfecting service under the laws of the Commonwealth of Kentucky or by any other state in an action brought by Lender in such state.

SECTION 26 **WAIVER OF RIGHT TO JURY TRIAL**

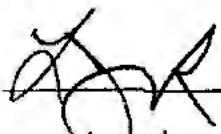
Lender, Borrower and Guarantors hereby voluntarily, expressly and intentionally waive any right that they may have to a trial by jury in respect of any litigation arising from or connected with the Note, this Loan Agreement or the other Loan Documents.

IN WITNESS WHEREOF, the parties have signed this Loan Agreement as of the date first above written.

COMMUNITY TRUST BANK, INC.

BY: 
Stephen Belcher
Senior Vice President
"LENDER"

KENTUCKY FRONTIER GAS, LLC

BY: 
ITS: Member-Manager
"BORROWER"

INDUSTRIAL GAS SERVICES, INC.

BY: Robert J. Oxford

ITS: CEO
"CORPORATE GUARANTOR"

Robert J. Oxford
ROBERT J. OXFORD

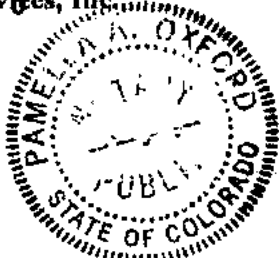
Steven E. Shute
STEVEN E. SHUTE

Larry Rich
LARRY RICH

"INDIVIDUAL GUARANTORS"

State of Colorado
County of Jefferson

The foregoing instrument was acknowledged before me this 21st day of July, 2012 by Robert J. Oxford, CEO, of Industrial Gas Services, Inc.



Pamela A. Oxford
Notary Public
My Commission Expires: 12-30-12

State of Colorado
County of Jefferson

The foregoing instrument was acknowledged before me this 21st day of
July, 2012 by **Robert J. Oxford**.



Pamella A. Oxford
Notary Public
My Commission Expires: 12-30-12

State of Colorado
County of Jefferson

The foregoing instrument was acknowledged before me this 21st day of
July, 2012 by **Steven E. Shute**.



Pamella A. Oxford
Notary Public
My Commission Expires: 12-30-12

EXHIBIT "A"

(COLLATERAL)

A first lien on all of the assets purchased by Borrower from B.T.U. Gas Company, Inc., a Kentucky corporation (the "Purchased Assets"), including, but not limited to the following:

(a) All physical assets of the natural gas pipeline gathering and distribution system and associated taps and facilities, service connections and meters, spare parts and tools and specialized equipment, and all other associated facilities of the B.T.U. Gas Company, Inc. system as reflected on Exhibit A to the Bill of Sale, said Bill of Sale being attached hereto as Attachment "B" and incorporated herein by reference, and other fixed assets (the "Fixed Assets");

(b) All right, title and interest in the commercial, industrial and residential contract and non-contract customer accounts, customer account contracts, and other rights to provide services as set forth on the Customer List, attached hereto as Attachment "C" and incorporated herein by reference (the "Customer Accounts");

(c) all valid and enforceable easements, rights-of-way, encroachment permits, railroad contracts/easements which are associated with the pipelines depicted on the maps attached hereto as Exhibit A and incorporated herein by reference and any and all other validly executed, legally recognizable and enforceable permits, easements or rights of way, associated with the installation of natural gas facilities acquired by Assignor from BTU Gas Company, Inc., its predecessor companies, related companies or Richard Dow or Pamela Jean Williams and any other agreement or contract of such nature (collectively, the "Agreements");

(d) All "Chattel Paper", as such term is defined in the Uniform Commercial Code in the State of Kentucky as in effect from time to time, included within the Purchased Assets which Borrower now has or hereafter acquires any rights and wherever located and, in any event, shall include a writing or writings which evidence both a monetary obligation and a security interest in or lease of specific goods; any returned, rejected or repossessed goods covered by any such writing or writings and all proceeds (in any form including, without limitation, accounts, contract rights, documents, chattel paper, instruments and general intangibles) of such returned, rejected or repossessed goods.

(e) All the "Inventory", as such term is defined in the Uniform Commercial Code of the State of Kentucky as in effect from time to time, of Borrower, included within the Purchased Assets and wherever located, whether raw, in process or finished, all materials usable in processing the same and all documents of title covering any inventory, including, but not limited to, work in process, materials used or consumed in Borrower's business, now owned or hereafter acquired or manufactured by Borrower and held for sale or lease or to be furnished under a contract of service in the ordinary course of its business; all present and future substitutions therefor, parts and accessories thereof and all additions thereto; all proceeds thereof and products of such inventory in any form whatsoever; and

(f) All "Equipment", as such term is defined in the Uniform Commercial Code of the State of Kentucky as in effect from time to time, included within the Purchased Assets and, in any event, shall include, but shall not be limited to, all machinery, tools, equipment, office equipment, furniture, furnishings, fixtures, trade fixtures, goods which are to become fixtures, vehicles, motor vehicles, and any materials, instructions, blueprints, computer software and similar items which relate to the above, and any and all additions, substitutions and replacements of any of the foregoing, wherever located, together with all improvements thereon and all attachments, components, parts, equipment and accessories installed thereon or affixed thereto (all of the foregoing in this section collectively, the "Equipment"); and

(g) All "Instruments" included within the Purchased Assets, as such term is defined in the Uniform Commercial Code of the State of Kentucky as in effect from time to time, and shall include but not be limited to any and all negotiable instruments or certified securities or any other writings which evidence a right to payment of money and are not themselves security agreements or leases and are of the type which are in the ordinary course of business transferred by delivery with any necessary endorsement or assignment; and

(h) All "General Intangibles", as such term is defined in the Uniform Commercial Code of the State of Kentucky as in effect from time to time, included within the Purchased Assets and shall include, but not be limited to, all (a) Marks, Patents and Copyrights (as such terms are hereinafter defined), (b) goodwill of B.T.U. Gas Company's business symbolized by any of the foregoing, (c) license rights, license agreements, leases, permits, franchises, patents, computer software and customer lists, (d) any rights to tax refunds to which Borrower is now or hereafter may be entitled, and (e) payment intangibles.

EXHIBIT "B"

("Form of Opinion of Counsel")

I have acted as legal counsel to Kentucky Frontier Gas, LLC, a Colorado limited liability company (the "Borrower"), Industrial Gas Services, Inc., a Colorado corporation ("IGS"), Robert J. Oxford ("Oxford"), Steven E. Shute ("Shute") and Larry J. Rich ("Rich", and collectively, with IGS, Oxford and Shute, the "Guarantors"), in connection with that certain \$237,000.00 loan (the "Loan") to the Borrower from Community Trust Bank, Inc. (the "Lender").

For purposes of rendering this opinion, I have examined the following documents relating to the Loan (the "Loan Documents"), all dated of even date herewith unless otherwise noted below:

- (i) Loan Agreement dated July 21, 2012 ("Loan Agreement"), between Borrower, Guarantors and Lender;
- (ii) U.S. Small Business Administration Note dated July 21, 2012 in the principal amount of \$237,000.00 executed by Borrower and payable to the order of Lender ("Note");
- (iii) Security Agreement dated July 21, 2012 (the "Security Agreement"), by Borrower as Debtor, in favor of Lender as Secured Party;
- (iv) A U.S. Small Business Administration Unconditional Guaranty, dated July 21, 2012 (the "Guaranty"), by each of the Guarantors in favor of Lender;
- (v) A Collateral Assignment of Contracts, dated July 21, 2012 (the "Assignment of Contracts") by Borrower in favor of Lender;
- (vi) A Collateral Assignment of Easements, Rights-of-Way, Etc., dated July 21, 2012 (the "Assignment of Easements") by Borrower in favor of Lender;
- (vii) UCC-1 financing statements (personalty) (the "Financing Statement") naming Borrower as Debtor and Lender as Secured Party;

- (viii) Unanimous Written Consent Resolutions for Borrower;
- (ix) Articles of Organization (as amended) and Operating Agreement (as amended) for Borrower;
- (x) Unanimous Written Consent Resolutions for IGS; and
- (xi) Articles of Incorporation (as amended) and Bylaws (as amended) for IGS.

I am of the opinion that:

1. Borrower is a limited liability company duly organized, validly existing and in good standing under the laws of the State of Colorado and is qualified to do business in and is in good standing with the Commonwealth of Kentucky.

2. Borrower has the necessary corporate power to authorize the execution and delivery of the Loan Documents to which Borrower is a party. Each of the Loan Documents to which Borrower is a party has been duly authorized by all necessary corporate action of Borrower, has been duly and validly executed and delivered by Borrower, and constitutes the legal, valid and binding obligation of Borrower enforceable against Borrower in accordance with its terms.

3. IGS is a corporation duly organized, validly existing and in good standing under the laws of the State of Colorado and is qualified to do business in and is in good standing with the Commonwealth of Kentucky.

4. IGS has the necessary corporate power to authorize the execution and delivery of the Loan Documents to which IGS is a party. Each of the Loan Documents to which IGS is a party has been duly authorized by all necessary corporate action of IGS, has been duly and validly executed and delivered by IGS, and constitutes the legal, valid and binding obligation of IGS enforceable against IGS in accordance with its terms.

5. Each of the Loan Documents to which the Guarantors are a party, including each Guaranty and the Loan Agreement, have been duly executed and delivered by the Guarantors and constitute the Guarantors' valid and

binding obligation, enforceable against the Guarantors in accordance with its terms.

6. The Loan Documents and the performance by Borrower of its obligations thereunder do not conflict with, or result in a violation of its Article of Organization and Operating Agreement or any law or regulation to which Borrower is subject. To the best of my knowledge, the execution, delivery and performance of the Loan Documents by Borrower (a) do not and will not violate or conflict with any order, writ, injunction or decree of any court, administrative agency or any other governmental authority applicable to Borrower or the collateral securing the Loan or any agreement by which it is bound, and (b) will not result in the creation or imposition of any lien, charge or encumbrance upon any of its assets, except as set forth or contemplated by the terms of the Loan Documents.

7. The Loan Documents and the performance by IGS of its obligations thereunder do not conflict with, or result in a violation of its Article of Incorporation and Bylaws or any law or regulation to which IGS is subject. To the best of my knowledge, the execution, delivery and performance of the Loan Documents by IGS (a) do not and will not violate or conflict with any order, writ, injunction or decree of any court, administrative agency or any other governmental authority applicable to IGS or the collateral securing the Loan or any agreement by which it is bound, and (b) will not result in the creation or imposition of any lien, charge or encumbrance upon any of its assets, except as set forth or contemplated by the terms of the Loan Documents.

8. To the best of my knowledge, the execution, delivery and performance of the Loan Documents by the Guarantors does not and will not violate or conflict with any law, regulation, order, writ, injunction or decree of any court, administrative agency or any other governmental authority applicable to the Guarantors.

9. To the best of my knowledge, there is no action, suit or proceeding at law or in equity, or before any court, governmental instrumentality or agency or arbitral body now pending, or threatened against Borrower or the Guarantors or the collateral securing the Loan, that could materially adversely affect the financial condition and operations of Borrower or the Guarantors.

10. Borrower and the Guarantors have obtained all necessary consents, approvals or authorizations of any governmental agency or regulatory

authority. To the best of my knowledge, the business operations of Borrower and IGS comply in all material respects with all Federal, state and local laws applicable thereto.

11. The office of the Kentucky Secretary of State is the proper office for filing of the Financing Statement in order to perfect the security interest granted against the personal property described in the Security Agreement with respect to which perfection can be obtained by filing.

ATTACHMENT "B"

BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS:

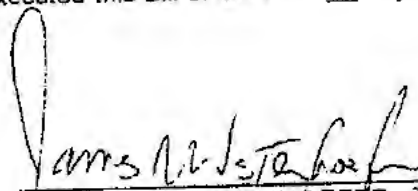
THAT JAMES R. WESTENHOEFER, Trustee in Case No. 10-70767 filed in the United State Bankruptcy Court for the Eastern District of Kentucky, Pikeville Division, (the "Seller") pursuant to that Order entered by the Court on July 12, 2012, for and in consideration of the sum of \$255,000.00, cash in hand paid by KENTUCKY FRONTIER GAS, LLC, a Colorado limited liability company (the "Purchaser"), the receipt of which is hereby acknowledged by Seller, does hereby GRANT, BARGAIN, SELL, TRANSFER and DELIVER unto Purchaser all the Seller's right, title and interest in and to all the assets of the B.T.U. Gas Company, Inc., including but not limited to, the customer and business records, permits, easements, rights of way and all physical assets of the natural gas pipeline gathering and distribution system and associated taps and facilities, service connections and meters, spare parts and tools and specialized equipment, and all other associated facilities of the B.T.U. Gas Company, Inc. system as reflected on Exhibit A, attached and made a part of this transaction, all of which are necessary for the continued operation of the natural gas gathering and distribution business of B.T.U. Gas Company, Inc., but specifically EXCLUDING any and all debts, contracts, commitments, liabilities or other obligations, whether known or unknown, accrued or contingent of B.T.U. Gas Company, Inc., its predecessor companies and Richard Dow and Pamela Jean Williams individually, jointly and as owners and operators of those companies (the "Property").

SELLER warrants that Seller is transferring free and clear title to the Property and that there are no liens against same. All Property being conveyed to Purchaser is

AS IS and without warranty either express or implied. Purchaser shall be entitled to allocate the purchase price at Purchaser's sole discretion.

TO HAVE AND TO HOLD said Property unto the Purchaser, its successors and assigns forever.

IN WITNESS WHEREOF, Seller has executed this Bill of Sale this 13TH day of July, 2012.


JAMES R. WESTENHOEFER, Trustee
for the United States Bankruptcy Court
for the Eastern District of Kentucky,
Pikeville Division, in Case No. 10-70767



ATTACHMENT "C"

BTU Gas Company
Customer List

| No. | ACCT |
|-----|----------|
| 1 | 11000010 |
| 2 | 11000020 |
| 3 | 11000070 |
| 4 | 11000200 |
| 5 | 11000400 |
| 6 | 11000500 |
| 7 | 11000680 |
| 8 | 11000700 |
| 9 | 11000760 |
| 10 | 11001000 |
| 11 | 11001100 |
| 12 | 11001400 |
| 13 | 11001500 |
| 14 | 11001510 |
| 15 | 11001610 |
| 16 | 11001760 |
| 17 | 11001801 |
| 18 | 11001900 |
| 19 | 11002040 |
| 20 | 11002050 |
| 21 | 11002060 |
| 22 | 11002200 |
| 23 | 11002250 |
| 24 | 11002310 |
| 25 | 11002320 |
| 26 | 11002650 |
| 27 | 11002660 |
| 28 | 11002700 |
| 29 | 11002710 |
| 30 | 11002720 |
| 31 | 11002760 |
| 32 | 11002761 |
| 33 | 11002770 |
| 34 | 11002840 |
| 35 | 11002870 |
| 36 | 11002900 |
| 37 | 11002930 |
| 38 | 11002940 |
| 39 | 11003100 |
| 40 | 11003120 |
| 41 | 11003140 |
| 42 | 11003230 |
| 43 | 11003270 |
| 44 | 11003500 |
| 45 | 11003600 |
| 46 | 11003740 |
| 47 | 11004000 |
| 48 | 11004600 |
| 49 | 11005000 |
| 50 | 11005070 |
| 51 | 11005200 |
| 52 | 11005640 |
| 53 | 11006100 |
| 54 | 11006300 |
| 55 | 11006400 |
| 56 | 11006500 |
| 57 | 11006540 |
| 58 | 11006550 |

| No. | ACCT |
|-----|----------|
| 59 | 11006600 |
| 60 | 11007700 |
| 61 | 11007820 |
| 62 | 11008000 |
| 63 | 11008070 |
| 64 | 11008080 |
| 65 | 11008090 |
| 66 | 11008110 |
| 67 | 11008200 |
| 68 | 11008250 |
| 69 | 11008650 |
| 70 | 11008700 |
| 71 | 11009280 |
| 72 | 11009400 |
| 73 | 11009420 |
| 74 | 11009500 |
| 75 | 11009900 |
| 76 | 11009970 |
| 77 | 11010000 |
| 78 | 11010090 |
| 79 | 11010100 |
| 80 | 11010120 |
| 81 | 11010390 |
| 82 | 11010410 |
| 83 | 11010550 |
| 84 | 11010700 |
| 85 | 11010750 |
| 86 | 11010820 |
| 87 | 11010890 |
| 88 | 11010900 |
| 89 | 11010910 |
| 90 | 11011000 |
| 91 | 11011280 |
| 92 | 11011300 |
| 93 | 11011900 |
| 94 | 11012000 |
| 95 | 11012040 |
| 96 | 11012200 |
| 97 | 11012300 |
| 98 | 11012320 |
| 99 | 11012400 |
| 100 | 11012610 |
| 101 | 11012710 |
| 102 | 11012720 |
| 103 | 11012730 |
| 104 | 11012740 |
| 105 | 11012780 |
| 106 | 11012820 |
| 107 | 11012830 |
| 108 | 11012930 |
| 109 | 11013050 |
| 110 | 11013100 |
| 111 | 11013110 |
| 112 | 11013180 |
| 113 | 11013200 |
| 114 | 11013210 |
| 115 | 11013700 |
| 116 | 11013960 |

BTU Gas Company
Customer List

| No. | ACCT |
|-----|----------|
| 117 | 11014000 |
| 118 | 11014100 |
| 119 | 11014170 |
| 120 | 11014180 |
| 121 | 11015000 |
| 122 | 11015330 |
| 123 | 11015400 |
| 124 | 11016040 |
| 125 | 11016100 |
| 126 | 11016290 |
| 127 | 11016300 |
| 128 | 11018320 |
| 129 | 11016390 |
| 130 | 11017100 |
| 131 | 11017200 |
| 132 | 11017300 |
| 133 | 11017500 |
| 134 | 11017600 |
| 135 | 11017700 |
| 136 | 11017800 |
| 137 | 11017900 |
| 138 | 11018000 |
| 139 | 11018110 |
| 140 | 11018150 |
| 141 | 11018220 |
| 142 | 11018677 |
| 143 | 11018740 |
| 144 | 11019300 |
| 145 | 11019700 |
| 146 | 11019730 |
| 147 | 11019800 |
| 148 | 11019900 |
| 148 | 11019950 |
| 150 | 11020000 |
| 151 | 11020020 |
| 152 | 11020060 |
| 153 | 11020070 |
| 154 | 11020090 |
| 155 | 11020100 |
| 156 | 11020110 |
| 157 | 11020300 |
| 158 | 11020500 |
| 159 | 11020560 |
| 160 | 11020600 |
| 161 | 11020601 |
| 162 | 11020810 |
| 163 | 11021000 |
| 164 | 11021010 |
| 165 | 11021140 |
| 166 | 11021640 |
| 167 | 11021700 |
| 168 | 11022000 |
| 169 | 11022100 |
| 170 | 11022400 |
| 171 | 11022600 |
| 172 | 11022900 |
| 173 | 11023410 |
| 174 | 11023660 |

| No. | ACCT |
|-----|----------|
| 175 | 11023800 |
| 176 | 11023920 |
| 177 | 11024310 |
| 178 | 11024370 |
| 179 | 11024540 |
| 180 | 11024770 |
| 181 | 11024790 |
| 182 | 11025000 |
| 183 | 11025200 |
| 184 | 11025360 |
| 185 | 11025370 |
| 186 | 11025600 |
| 187 | 11026000 |
| 188 | 11026040 |
| 189 | 11026180 |
| 190 | 11026560 |
| 191 | 11026800 |
| 192 | 11027000 |
| 193 | 11027200 |
| 194 | 11027380 |
| 195 | 11027400 |
| 196 | 11027590 |
| 197 | 11027800 |
| 198 | 11027950 |
| 199 | 11028100 |
| 200 | 11028500 |
| 201 | 11028900 |
| 202 | 11029000 |
| 203 | 11029100 |
| 204 | 11029460 |
| 205 | 11029660 |
| 206 | 11029760 |
| 207 | 11029770 |
| 208 | 11030000 |
| 209 | 11030170 |
| 210 | 11030200 |
| 211 | 11030201 |
| 212 | 11030280 |
| 213 | 11030610 |
| 214 | 11030770 |
| 215 | 11030800 |
| 216 | 11030850 |
| 217 | 11030860 |
| 218 | 11030930 |
| 219 | 11030940 |
| 220 | 11031000 |
| 221 | 11031010 |
| 222 | 11031110 |
| 223 | 11031540 |
| 224 | 11031720 |
| 225 | 11032000 |
| 226 | 11032060 |
| 227 | 11032100 |
| 228 | 11032310 |
| 229 | 11032490 |
| 230 | 11032500 |
| 231 | 11032550 |
| 232 | 11032600 |

BTU Gas Company Customer List

| <u>No.</u> | <u>ACCT</u> | <u>No.</u> | <u>ACCT</u> |
|------------|-------------|------------|-------------|
| 233 | 11032630 | 91 | 11047990 |
| 234 | 11032690 | 92 | 11048000 |
| 235 | 11032700 | 93 | 11048020 |
| 236 | 11032790 | 94 | 11048120 |
| 237 | 11032800 | 95 | 11048210 |
| 238 | 11032810 | 96 | 11048300 |
| 239 | 11033000 | 97 | 11048560 |
| 240 | 11034000 | 98 | 11049000 |
| 241 | 11034200 | 99 | 11049900 |
| 242 | 11034350 | 00 | 11050000 |
| 243 | 11035000 | 01 | 11050030 |
| 244 | 11036000 | 02 | 11050040 |
| 245 | 11036050 | 03 | 11050200 |
| 246 | 11036250 | 04 | 11050800 |
| 247 | 11037250 | 05 | 11051000 |
| 248 | 11037480 | 06 | 11051200 |
| 249 | 11037670 | 07 | 11051220 |
| 250 | 11037671 | 08 | 11051990 |
| 251 | 11037800 | 09 | 11052000 |
| 252 | 11038690 | 10 | 11052020 |
| 253 | 11038700 | 11 | 11052100 |
| 254 | 11039000 | 12 | 11052540 |
| 255 | 11039200 | 13 | 11053000 |
| 256 | 11039500 | 14 | 11053290 |
| 257 | 11039900 | 15 | 11053890 |
| 258 | 11040000 | 16 | 11054000 |
| 259 | 11040100 | 17 | 11054050 |
| 260 | 11040480 | 18 | 11054080 |
| 261 | 11040540 | 19 | 11054100 |
| 262 | 11040580 | 20 | 11054170 |
| 263 | 11040610 | 21 | 11054560 |
| 264 | 11040620 | 22 | 11054600 |
| 265 | 11040840 | 23 | 11054650 |
| 266 | 11040860 | 24 | 11055200 |
| 267 | 11040900 | 25 | 11055480 |
| 268 | 11041000 | 26 | 11055490 |
| 269 | 11041300 | 27 | 11055500 |
| 270 | 11041400 | 28 | 11055740 |
| 271 | 11041410 | 29 | 11055780 |
| 272 | 11041850 | 30 | 11055810 |
| 273 | 11042750 | 31 | 11055880 |
| 274 | 11042830 | 32 | 11055920 |
| 275 | 11043000 | 33 | 11056000 |
| 276 | 11044000 | 34 | 11056420 |
| 277 | 11044020 | 35 | 11056620 |
| 278 | 11044500 | 36 | 11056800 |
| 279 | 11045000 | 37 | 11057050 |
| 280 | 11045500 | 38 | 11057060 |
| 281 | 11045800 | 39 | 11057220 |
| 282 | 11046500 | 40 | 11057300 |
| 283 | 11047400 | 41 | 11057400 |
| 284 | 11047480 | 42 | 11058000 |
| 285 | 11047490 | 43 | 11058600 |
| 286 | 11047550 | 44 | 11058700 |
| 287 | 11047560 | 45 | 11058750 |
| 288 | 11047640 | 46 | 11058840 |
| 289 | 11047890 | 47 | 11059050 |
| 290 | 11047910 | 48 | 11059360 |

BTU Gas Company
Customer List

| <u>No.</u> | <u>ACCT</u> | <u>No.</u> | <u>ACCT</u> | <u>BILL NAME</u> |
|------------|-------------|------------|-------------|------------------|
| 349 | 11059600 | 407 | 11068270 | |
| 350 | 11059650 | 408 | 11068510 | |
| 351 | 11060120 | 409 | 11069500 | |
| 352 | 11060200 | 410 | 11069510 | |
| 353 | 11060570 | 411 | 11070090 | |
| 354 | 11060590 | 412 | 11070500 | |
| 355 | 11060670 | 413 | 11070600 | |
| 356 | 11061000 | 414 | 11070800 | |
| 357 | 11061390 | 415 | 11071000 | |
| 358 | 11061470 | 416 | 11071300 | |
| 359 | 11061500 | 417 | 11071500 | |
| 360 | 11061850 | 418 | 11071840 | |
| 361 | 11061950 | 419 | 11071900 | |
| 362 | 11062000 | 420 | 11071920 | |
| 363 | 11062010 | 421 | 11072000 | |
| 364 | 11062080 | 422 | 11072700 | |
| 365 | 11062150 | 423 | 11072750 | |
| 366 | 11062190 | 424 | 11073300 | |
| 367 | 11062200 | 425 | 11073770 | |
| 368 | 11062700 | 426 | 11073780 | |
| 369 | 11063140 | 427 | 11073840 | |
| 370 | 11063300 | 428 | 11073910 | |
| 371 | 11063320 | 429 | 11074000 | |
| 372 | 11063330 | 430 | 11074800 | |
| 373 | 11063400 | 431 | 11076210 | |
| 374 | 11063440 | 432 | 11076230 | |
| 375 | 11063600 | 433 | 11076670 | |
| 376 | 11063900 | 434 | 11077300 | |
| 377 | 11064000 | 435 | 11077360 | |
| 378 | 11064100 | 436 | 11077380 | |
| 379 | 11064700 | 437 | 11077400 | |
| 380 | 11064800 | 438 | 11077540 | |
| 381 | 11064840 | 439 | 11077640 | |
| 382 | 11065000 | 440 | 11077740 | |
| 383 | 11065050 | 441 | 11077840 | |
| 384 | 11065070 | 442 | 11077940 | |
| 385 | 11065100 | 443 | 11078720 | |
| 386 | 11065150 | 444 | 11079600 | |
| 387 | 11065160 | 445 | 11079740 | |
| 388 | 11065360 | 446 | 11080000 | |
| 389 | 11065410 | 447 | 11080230 | |
| 390 | 11065510 | 448 | 11081000 | |
| 391 | 11065880 | 449 | 11081020 | |
| 392 | 11065880 | 450 | 11081100 | |
| 393 | 11065970 | 451 | 11081200 | |
| 394 | 11066020 | 452 | 11081590 | |
| 395 | 11066300 | 453 | 11081780 | |
| 396 | 11066380 | 454 | 11082100 | |
| 397 | 11066410 | 455 | 11082200 | |
| 398 | 11066500 | 456 | 11082300 | |
| 399 | 11066990 | 457 | 11083080 | |
| 400 | 11067000 | 458 | 11083120 | |
| 401 | 11067200 | 459 | 11083420 | |
| 402 | 11067530 | 460 | 11083800 | |
| 403 | 11067530 | 461 | 11084010 | |
| 404 | 11068000 | 462 | 11084110 | |
| 405 | 11068100 | 463 | 11084580 | |
| 406 | 11068200 | 464 | 11084680 | |

BTU Gas Company

| <u>No.</u> | <u>ACCT</u> |
|------------|-------------|
| 465 | 11085000 |
| 466 | 11085770 |
| 467 | 11086400 |
| 468 | 11086590 |
| 469 | 11087250 |
| 470 | 11087400 |
| 471 | 11087450 |
| 472 | 11087600 |
| 473 | 11088400 |
| 474 | 11089600 |
| 475 | 11090290 |
| 476 | 11090500 |
| 477 | 11090890 |
| 478 | 11090900 |
| 479 | 11090930 |
| 480 | 11091550 |
| 481 | 11092230 |
| 482 | 11092800 |
| 483 | 11092940 |
| 484 | 11093000 |
| 485 | 11093100 |
| 486 | 11093400 |
| 487 | 11093500 |
| 488 | 11093740 |
| 489 | 11093800 |
| 490 | 11094500 |
| 491 | 11094900 |
| 492 | 11095100 |
| 493 | 11095450 |
| 494 | 11095500 |
| 495 | 11095800 |
| 496 | 11095810 |
| 497 | 11096000 |
| 498 | 11096900 |
| 499 | 11097000 |
| 500 | 11097100 |
| 501 | 11097200 |
| 502 | 11097500 |
| 503 | 11098000 |
| 504 | 11099000 |
| 505 | 11099100 |
| 506 | 11099200 |
| 507 | 11099370 |
| 508 | 11099400 |
| 509 | 11099410 |
| 510 | 11099670 |
| 511 | 11099740 |
| 512 | 11099830 |
| 513 | 11099910 |
| 514 | 11117110 |
| 515 | 11120780 |
| 516 | 11122310 |
| 517 | 11123010 |
| 518 | 11136300 |
| 519 | 11136350 |
| 520 | 11136360 |
| 521 | 11159780 |
| 522 | 11166800 |



U.S. Small Business Administration

NOTE

| | |
|-------------------|---|
| SBA Loan # | 80813850-08 |
| SBA Loan Name | Kentucky Frontier Gas |
| Date | December <u>4</u> , 2015 |
| Loan Amount | One Million Five Hundred Thousand and 00/100 Dollars (\$1,500,000.00) |
| Interest Rate | "Prime Rate" (as defined below) + 1.75% |
| Borrower | Kentucky Frontier Gas, LLC, a Colorado limited liability company |
| Operating Company | Not applicable |
| Lender | Community Trust Bank, Inc., a Kentucky banking corporation |

1. PROMISE TO PAY:

In return for the Loan, Borrower promises to pay to the order of Lender the amount of
One Million Five Hundred Thousand and 00/100 Dollars (\$1,500,000.00) Dollars,
 interest on the unpaid principal balance, and all other amounts required by this Note.

2. DEFINITIONS:

- "Collateral" means any property taken as security for payment of this Note or any guarantee of this Note.
 "Guarantor" means each person or entity that signs a guarantee of payment of this Note.
 "Loan" means the loan evidenced by this Note.
 "Loan Documents" means the documents related to this loan signed by Borrower, any Guarantor, or anyone who pledges collateral.
 "SBA" means the Small Business Administration, an Agency of the United States of America.

3. PAYMENT TERMS:

Borrower must make all payments at the place Lender designates. The payment terms for this Note are:

The interest rate on this Note will fluctuate. The initial rate is 5.00% per year. This initial rate is the Prime Rate in effect on the first business day of the month in which SBA received the loan application, plus 1.75%. The initial interest rate must remain in effect until the first change period begins unless reduced in accordance with SOP 50 10.

Borrower must pay principal and interest payments of \$11,861.90 every month, beginning one month from the month this Note is dated; payments must be made on the 4 calendar day in the months they are due.

Lender will apply each installment payment first to pay interest accrued to the day Lender receives the payment, then to bring principal current, then to pay any late fees, and will apply any remaining balance to reduce principal.

The interest rate will be adjusted monthly (the "change period").

The "Prime Rate" is the Prime Rate in effect on the first business day of the month (as published in the Wall Street Journal newspaper) in which SBA received the application, or any interest rate change occurs. Base Rates will be rounded to two decimal places with .004 being rounded down and .005 being rounded up.

The adjusted interest rate will be 1.75% above the Prime Rate. Lender will adjust the interest rate on the first calendar day of each change period. The change in interest rate is effective on that day whether or not Lender gives Borrower notice of the change.

The spread as identified in the Note may not be changed during the life of the Loan without the written agreement of the Borrower.

For variable rate loans, the interest rate adjustment period may not be changed without the written consent of the Borrower.

Lender must adjust the payment amount at least annually as needed to amortize principal over the remaining term of the Note.

If SBA purchases the guaranteed portion of the unpaid principal balance, the interest rate becomes fixed at the rate in effect at the time of the earliest uncured payment default. If there is no uncured payment default, the rate becomes fixed at the rate in effect at the time of purchase.

Loan Prepayment:

Notwithstanding any provision in this Note to the contrary:

Borrower may prepay this Note. Borrower may prepay 20 percent or less of the unpaid principal balance at anytime without notice. If Borrower prepays more than 20 percent and the Loan has been sold on the secondary market, Borrower must: a. Give Lender written notice; b. Pay all accrued interest; and c. If the prepayment is received less than 21 days from the date Lender receives the notice, pay an amount equal to 21 days' interest from the date lender receives the notice, less any interest accrued during the 21 days and paid under subparagraph b., above.

If Borrower does not prepay within 30 days from the date Lender receives the notice, Borrower must give Lender a new notice.

Subsidy Recoupment Fee. When in any one of the first three years from the date of initial disbursement Borrower voluntarily prepays more than 25% of the outstanding principal balance of the loan, Borrower must pay to Lender on behalf of SBA a prepayment fee for that year as follows: a. During the first year after the date of initial disbursement, 5% of the total prepayment amount; b. During the second year after the date of initial disbursement, 3% of the total prepayment amount; and c. During the third year after the date of initial disbursement, 1% of the total prepayment amount.

All remaining principal and accrued interest is due and payable 15 years from date of Note.

Late Charges: If a payment on this Note is more than 10 days later, Lender may charge Borrower a late fee of up to 5.00% of the unpaid portion of the regularly scheduled payment.

4. DEFAULT:

Borrower is in default under this Note if Borrower does not make a payment when due under this Note, or if Borrower or Operating Company:

- A. Fails to do anything required by this Note and other Loan Documents;
- B. Defaults on any other loan with Lender;
- C. Does not preserve, or account to Lender's satisfaction for, any of the Collateral or its proceeds;
- D. Does not disclose, or anyone acting on their behalf does not disclose, any material fact to Lender or SBA;
- E. Makes, or anyone acting on their behalf makes, a materially false or misleading representation to Lender or SBA;
- F. Defaults on any loan or agreement with another creditor, if Lender believes the default may materially affect Borrower's ability to pay this Note;
- G. Fails to pay any taxes when due;
- H. Becomes the subject of a proceeding under any bankruptcy or insolvency law;
- I. Has a receiver or liquidator appointed for any part of their business or property;
- J. Makes an assignment for the benefit of creditors;
- K. Has any adverse change in financial condition or business operation that Lender believes may materially affect Borrower's ability to pay this Note;
- L. Reorganizes, merges, consolidates, or otherwise changes ownership or business structure without Lender's prior written consent; or
- M. Becomes the subject of a civil or criminal action that Lender believes may materially affect Borrower's ability to pay this Note.

5. LENDER'S RIGHTS IF THERE IS A DEFAULT:

Without notice or demand and without giving up any of its rights, Lender may:

- A. Require immediate payment of all amounts owing under this Note;
- B. Collect all amounts owing from any Borrower or Guarantor;
- C. File suit and obtain judgment;
- D. Take possession of any Collateral; or
- E. Sell, lease, or otherwise dispose of, any Collateral at public or private sale, with or without advertisement.

6. LENDER'S GENERAL POWERS:

Without notice and without Borrower's consent, Lender may:

- A. Bid on or buy the Collateral at its sale or the sale of another lienholder, at any price it chooses;
- B. Incur expenses to collect amounts due under this Note, enforce the terms of this Note or any other Loan Document, and preserve or dispose of the Collateral. Among other things, the expenses may include payments for property taxes, prior liens, insurance, appraisals, environmental remediation costs, and reasonable attorney's fees and costs. If Lender incurs such expenses, it may demand immediate repayment from Borrower or add the expenses to the principal balance;
- C. Release anyone obligated to pay this Note;
- D. Compromise, release, renew, extend or substitute any of the Collateral; and
- E. Take any action necessary to protect the Collateral or collect amounts owing on this Note.

7. WHEN FEDERAL LAW APPLIES:

When SBA is the holder, this Note will be interpreted and enforced under federal law, including SBA regulations. Lender or SBA may use state or local procedures for filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using such procedures, SBA does not waive any federal immunity from state or local control, penalty, tax, or liability. As to this Note, Borrower may not claim or assert against SBA any local or state law to deny any obligation, defeat any claim of SBA, or preempt federal law.

8. SUCCESSORS AND ASSIGNS:

Under this Note, Borrower and Operating Company include the successors of each, and Lender includes its successors and assigns.

9. GENERAL PROVISIONS:

- A. All individuals and entities signing this Note are jointly and severally liable.
- B. Borrower waives all suretyship defenses.
- C. Borrower must sign all documents necessary at any time to comply with the Loan Documents and to enable Lender to acquire, perfect, or maintain Lender's liens on Collateral.
- D. Lender may exercise any of its rights separately or together, as many times and in any order it chooses. Lender may delay or forgo enforcing any of its rights without giving up any of them.
- E. Borrower may not use an oral statement of Lender or SBA to contradict or alter the written terms of this Note.
- F. If any part of this Note is unenforceable, all other parts remain in effect.
- G. To the extent allowed by law, Borrower waives all demands and notices in connection with this Note, including presentment, demand, protest, and notice of dishonor. Borrower also waives any defenses based upon any claim that Lender did not obtain any guarantee; did not obtain, perfect, or maintain a lien upon Collateral; impaired Collateral; or did not obtain the fair market value of Collateral at a sale.

10. STATE-SPECIFIC PROVISIONS:

Borrower acknowledges that this Note evidences a loan made primarily for business, commercial or agricultural purposes and not primarily for personal, family or household purposes.

All agreements herein made are expressly limited so that in no event whatsoever, whether by reason of advancement of proceeds hereof, acceleration of maturity of the unpaid balance hereof, or otherwise, shall the interest and loan charges agreed to be paid to Lender for the use of the money advanced or to be advanced hereunder exceed the maximum amount collectible under applicable laws in effect from time to time. If for any reason whatsoever the interest or loan charges paid or contracted to be paid in respect of the indebtedness evidenced hereby shall exceed the maximum amounts collectible under applicable laws in effect from time to time, then, ipso facto, the obligation to pay such interest and/or loan charges shall be reduced to the maximum amounts collectible under applicable laws in effect from time to time, and any amounts collected by Lender that exceed such maximum amounts shall be applied to the reduction of the principal balance remaining unpaid hereunder, and if such amounts exceed the principal balance then due hereunder, such amounts shall be refunded to Borrower so that at no time shall the interest or loan charges paid or payable in respect of the indebtedness evidenced hereby exceed the maximum amounts permitted from time to time by applicable law. This provision shall control every other provision in any and all other agreements and instruments now existing or hereafter arising between Borrower and Lender with respect to the indebtedness evidenced hereby.

If at any time all or any part of any payment or transfer of any kind received by Lender with respect to all or any part of this Note is repaid, set aside or invalidated by reason of any judgment, decree or order of any court or administrative body, or by reason of any agreement, settlement or compromise of any claim made at any time with respect to the repayment, recovery, setting aside or invalidation of all or any part of such payment or transfer, Borrower's obligations under this Note will continue (and/or be reinstated) and Borrower will be and remain liable, and will indemnify, defend and hold harmless Lender for, the amount or amounts so repaid, recovered, set aside or invalidated and all other claims, demands, liabilities, judgments, losses, damages, costs and expenses incurred in connection therewith. The provisions of this Section will be and remain effective notwithstanding any contrary action which may have been taken by Borrower in reliance upon such payment or transfer, and any such contrary action so taken will be without prejudice to Lender's rights hereunder and will be deemed to have been conditioned upon such payment or transfer having become final and irrevocable. The provisions of this Section will survive any termination, cancellation or discharge of this Note.

11. BORROWER'S NAME(S) AND SIGNATURE(S):

By signing below, each individual or entity becomes obligated under this Note as Borrower.

KENTUCKY FRONTIER GAS, LLC,
a Colorado limited liability company

By: *Ralph J. Hoff*

Its: *Member Manager*

LOAN AGREEMENT

THIS LOAN AGREEMENT (herein this "Loan Agreement") is made, entered into and effective as of the 4 day of December, 2015, by and among (i) **Community Trust Bank, Inc.**, a Kentucky corporation, with offices at 346 North Mayo Trail, P.O. Box 2947, Pikeville, Kentucky 41502-2947 (the "**Lender**"), (ii) **Kentucky Frontier Gas, LLC**, a Colorado limited liability company, with a mailing address of 4891 Independence Street, Suite 200, Wheat Ridge, Colorado 80033-6714 (the "**Borrower**"), (iii) **Robert J. Oxford**, whose mailing address is 5862 McIntyre Ct., Golden, Colorado 80403; **Steven E. Shute**, whose mailing address is P.O. Box 1054, Glenwood Springs, Colorado 81602; and **Larry Rich** whose mailing address is 104 Sand Castle Dr., Emerald Island, North Carolina 28594 (collectively, the "**Personal Guarantors**"); and (iv) **Industrial Gas Services, Inc.**, a Colorado corporation, with a mailing address of 4891 Independence Street, Suite 200, Wheat Ridge, Colorado 80033-6714 (the "**Corporate Guarantor**", and collectively with the Personal Guarantors, the "**Guarantors**").

RECITALS:

- A. Borrower desires to obtain from Lender a term loan in the amount of One Million Five Hundred Thousand Dollars (\$1,500,000.00) (the "Loan") to finance the following: (i) acquisition of certain gas utility business assets (the "Purchased Assets") of Public Gas Company, a Kentucky corporation (the "Seller") and (ii) loan fees and closing costs.
- B. The U.S. Small Business Administration (the "SBA") has authorized a guaranty of the Loan under the terms stated in that certain Authorization for SBA 7(a) Guaranteed Loan approved on December 3, 2015 (the "Authorization").
- C. One of the conditions of the Authorization is that Borrower and Guarantors must enter into this Loan Agreement setting forth the terms and conditions of the Loan and setting forth the various other terms and conditions binding upon Borrower, Guarantors and Lender.

NOW, THEREFORE, in consideration of the Recitals and the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. **Definitions.** The following terms shall have the meanings set forth below. Other terms used herein are defined elsewhere in this Loan Agreement.

- 1.1 "**Affiliate**" shall mean any entity in which more than twenty percent (20%) of the ownership interest (or instruments convertible to such interest) is owned by Borrower, any Subsidiary or any combination thereof.
- 1.2 "**and/or**" means one or the other or both, or any one or more or all, of the things or persons or parties in connection in which the conjunction is used.

- 1.3 **"Applicable Law"** means, as to Borrower or any of the Guarantors, or their respective assets, any law, ordinance, policy, manual provision, administrative guidance, statute, rule or regulation or any determination of an arbitrator or court or other governmental authority, in each case applicable to Borrower or any of the Guarantors or any of their respective assets or to which Borrower, any of the Guarantors or any of their respective assets is subject.
- 1.4 **"Lender"** means Community Trust Bank, Inc. or any successor holder of the "Note" (as hereinafter defined).
- 1.5 **"Borrowing Rate"** means the Loan shall bear interest at a variable rate of interest adjusted as provided in the Note, equal to the "Prime Rate" (as hereinafter defined) plus one and three-quarters percent (1.75%). Accrued interest shall be calculated on the basis of an assumed 360-day year.
- 1.6 **"Business Days"** means all calendar days excluding Saturdays, Sundays, and other days on which the Lender is not open for the regular conduct of its business.
- 1.7 **"Closing"** means the date on which the initial disbursement of the proceeds occurs.
- 1.8 **"Closing Fees"** means all amounts approved in writing by the Lender necessary to pay all costs, charges and expenses incurred by Lender or Borrower in connection with making the Loan, including, but not limited to, tax and lien search charges, recording fees, escrow fees, appraisal fees, inspection and cost analysis fees, permit fees, brokers' fees, insurance premiums, and attorneys' fees and expenses.
- 1.9 **"Collateral"** means the personal property or property of any nature identified, described or otherwise appearing on Exhibit "A" attached hereto and incorporated herein by reference.
- 1.10 **"Event of Default"** means the occurrence or happening of any one of the matters set forth in Section 7 hereof.
- 1.11 **"Financial Covenants"** shall have the meaning set out in Section 4.8.
- 1.12 **"GAAP"** means generally accepted accounting principles in the United States of America as such accounting principles are generally accepted by the accounting profession from time to time. All financial information provided by Borrower hereunder must comply with GAAP (except where superceded by U.S. Small Business Administration regulations, in which case they must comply with such regulations).
- 1.13 **"Governing Instruments"** means Borrower's articles of organization and operating agreement, together with all amendments thereto, and Corporate Guarantor's articles of incorporation and bylaws, together with all amendments thereto, each certified as

of a recent date by an authorized representative of Borrower and Corporate Guarantor and a Certificate of Existence for each certified by the appropriate official of the governmental authority in whose offices such instruments are to be recorded or filed.

- 1.14 **"Guaranties"** means the guarantees of payment and performance, in form and substance satisfactory to Lender, from each of the Personal Guarantors and the Corporate Guarantor guaranteeing the due and punctual payment of the Loan and such other indebtedness as Lender may require and the performance of the other obligations of Borrower under the "Loan Documents" (as hereinafter defined).
- 1.15 **"Indebtedness"** means the Loan, and also all other indebtedness and/or other obligations of the Borrower to the Lender of any nature whatsoever, whether debt, lease, contract or otherwise, whether joint, several or joint and several, and whether represented by a note or other instrument, or otherwise, now existing or hereafter acquired or arising either directly or indirectly by assignment or otherwise or pursuant to a guarantee.
- 1.16 **"Loan Documents"** means this Loan Agreement, the "Note", the "Guaranties", the "Security Instruments", and all other instruments, documents or agreements related to any of the foregoing. Any reference herein to the Loan Documents or any particular Loan Document shall be deemed a reference to such Loan Document or Loan Documents as the same may be amended or modified from time to time by the parties thereto.
- 1.17 **"Net Income"** means total income less the aggregate of total expenses and taxes, all determined in accordance with GAAP.
- 1.18 **"Note"** means the U.S. Small Business Administration Note of even date herewith in the original principal amount of One Million Five Hundred Thousand and 00/100 Dollars (\$1,500,000.00) executed by Borrower and payable to the order of Lender.
- 1.19 **"Permitted Exceptions"** means those liens, charges, encumbrances or defects in title to the Collateral which are permitted and approved by Lender in its sole discretion.
- 1.20 **"Person" or "party"** means any individual, sole proprietorship, partnership, joint venture, trust, limited liability company, unincorporated organization, association, corporation, other entity or group, institution, party or government (whether federal, state, county, city, municipal or other) or agency or division thereof.
- 1.21 **"Possible Default"** means an event, condition, or thing which, with the lapse of any applicable grace period or the giving of notice, or both, would constitute an Event of Default.
- 1.22 **"Prime Rate"** is the Prime Rate in effect on the first Business Day of the month (as published in the Wall Street Journal newspaper) in which SBA received the loan

application, or any interest rate change occurs. Base rates will be rounded to two decimal places with .004 being rounded down and .005 being rounded up.

- 1.23 **"Security Agreement"** and **"Financing Statements"** mean the instruments referred to in Section 3.1 hereof.
- 1.24 **"Security Instruments"** means all of the instruments and rights securing the Indebtedness as referred to in Section 3 hereof and otherwise.
- 1.25 **"Subsidiary"** or **"Subsidiaries"** shall mean (i) any corporation more than fifty percent (50%) of whose outstanding stock having ordinary voting power (irrespective of whether or not at the time stock of any other class or classes of such corporation shall have or might have voting power by reason of the happening of any contingency) is at the time directly or indirectly owned by any Borrower and/or any Subsidiary, or any combination thereof; or (ii) any partnership, limited liability company or other entity more than fifty percent (50%) of the ownership interest (and/or instruments convertible into such interest) of which is owned directly or indirectly by any Borrower and/or any Subsidiary, or any combination thereof.
- 1.26 **"Tangible Balance Sheet Equity"** shall have the same meaning as Tangible Net Worth.
- 1.27 **"Tangible Net Worth"** means for the Borrower (a) the book value of all assets of the Borrower, taken on a consolidated basis, but excluding (i) all amounts owed to the Borrower by any Affiliate, (ii) all unamortized capitalized financing costs, and (iii) all patents, copyrights, trademarks, tradenames, franchises, goodwill and all other assets which would be classified as intangible assets in accordance with GAAP, minus (b) all of the Borrower's Total Indebtedness, all as determined in accordance with GAAP.
- 1.28 **"Total Indebtedness"** means all current and long term liabilities and other obligations (including the Indebtedness and all Capitalized Lease Obligations) of the Borrower on a consolidated basis, as determined in accordance with GAAP .
- 1.29 **"UCC"** shall mean the Uniform Commercial Code, as in effect in Kentucky from time to time.
- 1.30 Except as otherwise provided herein, all accounting terms used herein shall be defined in accordance with GAAP.
- 1.31 As used herein, any gender includes all other genders, and the singular includes the plural and the plural includes the singular.

SECTION 2

THE LOAN, LOAN EVIDENCE AND DISBURSEMENTS AND SECURITY

Subject to the terms and conditions herein, Lender agrees to make the Loan to Borrower as follows:

2.1 Loan; Prepayment of Note; Subsidy Recoupment Fee.

(a) *Loan.* Lender hereby agrees to make the Loan to Borrower in the amount of One Million Five Hundred Thousand and 00/100 Dollars (\$1,500,000.00) to be evidenced by the Note bearing interest and payable as provided therein. All unpaid accrued interest and principal shall be due and payable in full on December 4, 2030 (the "Maturity Date").

(b) *SBA Prepayment Terms.* The Borrower may prepay 20% or less of the unpaid principal balance of the Note at any time without notice. If the Borrower desires to prepay more than 20% of the unpaid principal balance of the Note and the Note has been sold on the secondary market, Borrower must (a) give Lender written notice, (b) pay all accrued interest, and (c) if the prepayment is received less than 21 days from the date Lender receives the notice, pay an amount equal to 21 days' interest from the date Lender receives the notice, less any interest accrued during the 21 days and paid under subparagraph (b) above. If the Borrower does not prepay within 30 days from the date Lender receives the notice, Borrower must give Lender a new notice.

(c) *Subsidy Recoupment Fee.* When in any one of the first three years from the date of initial disbursement Borrower voluntarily prepays more than 25% of the outstanding principal balance of the Loan, Borrower must pay to Lender on behalf of SBA a prepayment fee for that year as follows: (i) during the first year after the date of initial disbursement, 5% of the total prepayment amount; (ii) during the second year after the date of initial disbursement, 3% of the total prepayment amount and (iii) during the third year after the date of initial disbursement, 1% of the total prepayment amount.

2.2 Disbursement, Conditions and Procedures. The Loan shall be disbursed to or as directed by Borrower, upon satisfaction of all applicable conditions of this Loan Agreement and subject to the limitations set forth in this Loan Agreement, as follows:

Borrower shall be entitled to receive and Lender shall be obligated to advance the entire proceeds of the Loan at the "Closing" (as hereinafter defined) only for the purposes as set forth in the "Recital" (A") above and paying certain closing costs and expenses of Borrower, all as set forth in a disbursement request signed by Borrower and approved by Lender prior to Closing.

2.3 Security. Payment of the indebtedness evidenced by the Note shall be secured by (a) the Security Agreement; (b) the Guaranties; (c) the Collateral Assignment of Contracts; (d) the Collateral Assignment of Easements, Rights-of-Way, Etc.; (e) the Collateral Assignment of Revenues; and (f) any additional security documents as Lender may reasonably require in accordance with Section 6.7 hereof.

SECTION 3 SECURITY FOR THE INDEBTEDNESS

The Indebtedness, including that evidenced by the Notes, is and shall be secured by and entitled to the benefits of all the following:

3.1 Security Agreement. A security agreement or security agreements, in form and substance satisfactory to Lender, granting Lender a first lien on all assets of Borrower being acquired with the proceeds of the Loan, all such assets collectively making up the Collateral. Financing statements and fixture filings (collectively the "Financing Statements"), as applicable, will be used to perfect the security interests granted in the Collateral. Borrower authorizes Lender to file, without Borrower's authentication, such Financing Statements.

3.2 Guaranties. The Guaranties as defined in Section 1.14.

3.3 Collateral Assignment of Contracts. An assignment or assignments, satisfactory in form and content to Lender and its counsel, between Borrower, as assignor, and Lender, as assignee, providing for the collateral assignment of all of Borrower's right, title and interest in and to certain customer lists, agreements and contracts included within the Purchased Assets.

3.4 Collateral Assignment of Easements, Rights-of-Way, Etc. An assignment or assignments, satisfactory in form and content to Lender and its counsel, between Borrower, as assignor, and Lender, as assignee, providing for the collateral assignment of all of Borrower's right, title and interest in and to all easements, rights-of-way, etc. included in the Purchased Assets.

3.5 Collateral Assignment of Revenues. An assignment or assignments, satisfactory in form and content to Lender and its counsel, between Borrower, as assignor, and Lender, as assignee, providing for the collateral assignment of all of Borrower's right, title and interest in and to all revenues resulting from the Purchased Assets.

3.6 Right of Offset. The right of offset specified in Section 24 hereof.

3.7 Other Security. Other security and instruments, if any, granted by Borrower and/or Guarantors to Lender, whether of even date herewith or hereafter or heretofore granted, to secure the Note and/or any other Indebtedness.

SECTION 4 **ADDITIONAL CONDITIONS PRECEDENT TO MAKING OF THE LOAN**

Lender's obligation under this Loan Agreement to make the Loan will be subject to the fulfillment to Lender's satisfaction prior to or at the Closing of each of the following additional conditions unless such condition or conditions shall be waived, in writing, by Lender:

4.1 Delivery and Execution of the Note. The Note shall have been duly authorized, executed and delivered to Lender by Borrower and shall constitute the legal, valid and binding

obligation of Borrower secured by and entitled to the benefits of the Security Instruments and the Note shall be enforceable in accordance with its terms.

4.2 Opinion of Counsel. If requested by Lender, Lender shall have received a favorable written opinion of counsel for each of the Borrower and Guarantors, addressed to Lender and dated as of the Closing, in scope, form and substance satisfactory to Lender and to its counsel, rendering substantially the opinions set forth on Exhibit "B" attached hereto and incorporated herein by reference and such other opinions as may be required by the SBA, with only such modifications, exceptions, assumptions and qualifications as shall be acceptable to Lender.

4.3 Policies of Insurance. Borrower shall maintain the following policies of insurance in form and substance satisfactory to Lender in full force and effect until each and all of the obligations of Borrower contained in this Loan Agreement and the Security Instruments have been fully paid or performed:

(a) **Casualty.** Property insurance in "Special Form" against loss or damage to all of the Collateral by fire and any of the risks covered by insurance of the type now known as "fire and extended coverage" in an amount at least equal to the outstanding loan balance or the replacement value of the Collateral (whichever is greater) and with a deductible reasonably acceptable to the Lender. The coverage of such insurance must include fire, windstorm, lightning, hail, explosion, riot, civil commotion, aircraft, vehicle, marine, smoke, builder's risk during any construction and property damage. The policy of insurance shall name Lender as Loss Payee and shall require a 30 day minimum cancellation notice to Lender. Proof of such insurance will be provided to Lender on ACORD Form 27.

(b) **Liability.** Commercial General Liability Insurance on an "occurrence basis" against claims for "personal injury" including, without limitation, bodily injury, death or property damage occurring on the Borrower's properties; such insurance to afford immediate minimum protection to a limit of not less than that reasonably required by Lender with respect to personal injury or death to any one or more persons or damages to property. The policy of insurance shall name Lender as an Additional Insured and shall require a 30 day minimum cancellation notice to Lender. Proof of such insurance must be delivered to Lender in such form as is acceptable to Lender.

(c) **Workers' Compensation.** Borrower will maintain workers' compensation insurance as required by applicable law.

(d) **Life Insurance Policy.** Borrower will maintain that certain Life Insurance Policy No. 18439017 issued by The Northwestern Mutual Life Insurance Company in the amount of \$700,000 upon the life of Steven Shute, in connection with that certain Assignment of Life Insurance Policy as Collateral dated December 30, 2008, previously provided to Lender.

(e) Other Insurance. Such other insurance as may be required under any of the Security Instruments.

All policies of insurance will be maintained with financially sound and reputable insurance companies or associations, reasonably acceptable to Lender, in such amounts and covering such risks as are usually carried by companies engaged in the same or similar business and similarly situated. Borrower shall furnish Lender with an original certificate of insurance and, upon request by Lender, provide a copy of all policies of required insurance. Prior to the expiration of each such policy, Borrower shall furnish Lender with evidence satisfactory to Lender of the payment of premium and the reissuance of a policy continuing insurance in force as required by this Loan Agreement. Borrower shall give Lender notice of any cancellations or material amendments or alterations of said policies.

4.4 Taxes and Assessments. All outstanding taxes and assessments and all governmental and municipal charges and liens on the Collateral which are then due and payable shall have been paid by Borrower prior to the Closing.

4.5 Proceedings and Documents. All proceedings taken in connection with the transactions contemplated by this Loan Agreement and all documents incidental thereto shall be satisfactory in substance and form to Lender and its counsel, and Lender and its counsel shall have received all such counterpart originals or certified or other copies of all such documents as Lender or its counsel may reasonably request, including, without limitation, the Governing Instruments of Borrower or Corporate Guarantor.

4.6 Fees.

(a) Guaranty fee in the amount of \$39,687.50 shall be due and payable in full at Closing, which amount shall be deemed to have been fully earned upon Borrower's execution of this Loan Agreement.

(b) U.S. Small Business Administration packaging fee in the amount of \$1,500.00 shall be due and payable in full at Closing, which amount shall be deemed to have been fully earned upon Borrower's execution of this Loan Agreement.

4.7 Authorization for Borrower and Corporate Guarantor. Lender shall have received and approved, prior to the Closing, certified copies of Governing Instruments for Borrower and Corporate Guarantor and such authorizations or unanimous consent resolutions as it may deem required in order to evidence that Borrower and Corporate Guarantor have properly authorized the transactions contemplated herein on behalf of Borrower and that the individuals executing same have been duly authorized to execute and deliver this Loan Agreement, the Note and the Loan Documents, as applicable, for and on behalf of Borrower and Corporate Guarantor.

4.8 Financial Statements. Lender shall have received and approved the financial statements of Borrower and Corporate Guarantor accompanied by the certificate of Borrower and Corporate Guarantor that there have been no significant changes in financial conditions since the date of such financial statements.

4.9 Tax Returns. Lender shall have received and approved, copies of the 2014 federal income tax returns of the Personal Guarantors.

4.10 Regulatory Approval. Borrower shall obtain approval from the Kentucky Public Service Commission (the "PSC") for the transfer of ownership of the PSC regulated gas system assets being acquired using the proceeds from the Loan.

4.11 Attorney's Lien Report. Lender shall receive a lien report identifying any and all liens filed in all proper offices or locations for filing a UCC financing statement in order to perfect a lien against the personal property portion of the Collateral and affirmatively stating that the release of such liens will result in the lien and security interest granted to Lender pursuant to the Security Instruments in the personal property portion of the Collateral constituting a first and prior lien upon proper recordation of the Financing Statements.

4.12 No Adverse Change. Lender shall receive from Borrower evidence satisfactory to Lender that there has been no unremedied adverse change in the financial or any other condition of Borrower since the date of Borrower's application (and the application to the SBA), or with respect to any disbursements of loan proceeds subsequent to the initial disbursement, which would warrant withholding or not making further disbursements.

4.13 Credit Reporting. Borrower shall comply with all credit requests from Dun & Bradstreet or other credible reporting agencies.

4.14 Subordination. Borrower and Guarantors hereby agree that all current and future debts of Borrower to any officer, director, shareholder or Affiliate or Guarantor shall be and are hereby declared to be fully subordinated to the prior repayment of all the Indebtedness and no payments of principal or interest on such other debts shall be made, without the prior written consent of Lender, until the Indebtedness has been paid in full. Borrower shall obtain, within ten days from any request by Lender, confirmation of subordination from any such lenders.

4.15 Other Conditions. Such other pre-conditions as Lender may reasonably establish.

SECTION 5 **REPRESENTATIONS AND WARRANTIES**

Borrower and Guarantors, as applicable, represent and warrant to Lender, and such representations and warranties shall survive the Closing, that:

5.1 Existence/Residence, Etc. Borrower is a duly organized, validly existing limited liability company in good standing under the laws of the State of Colorado and shall maintain at

all times, in full force and effect all licenses and permits necessary or appropriate for its businesses. The following Personal Guarantors are residents of the state of Colorado: Robert J. Oxford and Steven E. Shute. The following Personal Guarantor is a resident of the state of North Carolina: Larry J. Rich. The Corporate Guarantor is a duly organized, validly existing corporation in good standing under the laws of the State of Colorado and shall maintain at all times, in full force and effect all licenses and permits necessary or appropriate for its business. Borrower and each of the Guarantors has full power and authority to enter into and perform the terms of this Loan Agreement, the Note and the other Loan Documents executed and delivered by it or him.

5.2 Enforceability of the Note, Etc. The Note, this Loan Agreement and the other Loan Documents executed by Borrower and Guarantors have all been duly authorized, executed and delivered to Lender by Borrower and by Guarantors, as applicable, and constitute legal, valid and binding obligations of Borrower and Guarantors, as applicable, enforceable in accordance with their respective terms.

5.3 Compliance With Other Instruments, Etc. Neither the entry into nor the performance of and compliance with this Loan Agreement, the Note or any of the other Loan Documents has resulted or will result in any violation of, or be in conflict with or constitute a default under, the Governing Instruments of Borrower or Corporate Guarantor, any mortgage, deed of trust, indenture, contract, agreement or lease by which Borrower and/or Guarantors are bound or any statute, rule or regulation applicable to Borrower and/or Guarantors.

5.4 Litigation, Etc. There is no action, proceeding or investigation pending or, so far as Borrower or Guarantors know, threatened (or any basis therefor) which questions, directly or indirectly, the validity or enforceability of this Loan Agreement, the Note, any of the Loan Documents, or any action taken or to be taken pursuant hereto or thereto, or which affects the Collateral, or which might result in any material adverse change in the condition (financial or otherwise) of Borrower or Guarantors.

5.5 Adverse Developments. There has been no legislative action, regulatory change, revocation of license or right to do business, fire, explosion, flood, drought, windstorm, earthquake, accident, other casualty or act of God, labor trouble, riot, civil commotion, condemnation or other action or event which has had any material adverse effect on the business or condition (financial or other) of Borrower or Guarantors, or any of the properties or assets of Borrower or Guarantors, or the Collateral, whether insured against or not, which presently exists, is threatened or is pending.

5.6 Title to Assets. Borrower and Guarantors have good and marketable title to its or their properties, property interests and other assets, including such properties, property interests and other assets as are reflected in its or their financial statements submitted to Lender, subject only to liens reflected in such financial statements and easements, conditions and restrictions of record which do not unreasonably interfere with the use of such properties and property interests.

5.7 Absence of Default. No event has occurred or is continuing and no condition exists which constitutes, or which after notice or lapse of time or both would constitute, an event of default under the Note, this Loan Agreement or any other Loan Document.

5.8 No Violations, Etc. The current and proposed use of the Collateral does not violate any zoning, building or other statute, ordinance or other governmental regulation or violate any restriction, covenant or agreement concerning the Collateral or the use thereof.

5.9 Absence of Liens. Neither the Borrower or any of the Guarantors has created, incurred, assumed or suffered to exist any mortgage, pledge or other lien, charge or encumbrance of any kind or any security interest upon mortgaged, pledged or subjected to lien or any other encumbrance any of its assets, tangible or intangible, except the respective liens created by the execution and delivery and proper filing and recording of the appropriate Security Instruments and the Permitted Exceptions.

5.10 Tax Liabilities. All of Borrower's and Guarantors' Federal, state, local and other tax returns required by law to have been filed have been filed; and all of Borrower's and Guarantors' Federal, state, local and other taxes, assessments and other governmental charges which are due and payable have been paid.

5.11 Disclosure. Neither this Loan Agreement, any other Loan Document nor any document, certificate or statement referred to herein or furnished to Lender pursuant hereto contains any untrue statement of a material fact or omits to state a material fact.

5.12 Bulk Sales or Transfer. Borrower has complied with all bulk sales or transfer provisions under state law, if applicable, or has arranged to protect the Purchased Assets from claims of Seller's creditors. To the extent applicable, Borrower has provided evidence of such compliance to Lender.

SECTION 6 **COVENANTS OF BORROWER AND GUARANTORS**

Borrower and Guarantors, as applicable, covenant and agree with Lender that so long as this Loan Agreement remains in force:

6.1 Keeping of Records. Borrower and Guarantors will keep true, accurate and complete records and books of account related to the Collateral in which full, true and correct entries will be made and in a manner satisfactory to Lender. Borrower and Guarantors will maintain adequate accounts and reserves for taxes and all other contingencies, which accounts and reserves shall be segregated to the extent required by generally accepted accounting principles.

6.2 Financial Reports. Borrower shall furnish to Lender:

(a) *Annual Statements.* Furnish Lender within one hundred twenty (120) days after the end of each fiscal year of Borrower, annual financial statements of Borrower, which

shall be certified without qualification and which will with respect to such fiscal year, be prepared in accordance with generally accepted accounting principles, which financial statements each shall: (a) be in reasonable detail and in form reasonably satisfactory to Lender; (b) include a balance sheet as of the end of such period and an income statement for such period; (c) include prior year comparisons; (d) be on a consolidating and consolidated basis for Borrower and any of its Subsidiaries and for any entity in which Borrower's financial information is consolidated in accordance with generally accepted accounting principles; and (e) be accompanied by a true, accurate and complete certificate in such form acceptable to the Lender.

(c) *Miscellaneous.* Such financial or other information about the business, operations and properties of Borrower and Guarantors as Lender from time to time reasonably requests.

6.3 Lender's Right to Inspect. Borrower will, at all reasonable times and as often as Lender or SBA may request, permit any officers, employees and authorized representatives of Lender or SBA to visit and inspect their offices, to examine and make copies of, or take extracts from, Borrower's books of account, records and other papers relating to the Collateral, to discuss Borrower's business and financial affairs with, and be advised as to the same by, appropriate representatives of Borrower, particularly those representatives having the most complete or direct knowledge of such matters.

6.4 Indemnity. Borrower and Guarantors shall indemnify Lender for and hold Lender harmless against any loss suffered or liability incurred by Lender on account of any damage to the person or property of the parties hereto or to third parties by reason of the use of the Collateral. Borrower and Guarantors shall undertake, at their sole expense and through counsel satisfactory to Lender, the defense of Lender in any lawsuit commenced as the result of injury or damage occurring by reason of or associated in any way with the use of the Collateral.

6.5 Sales, Transfers, Leases, Leasing Contracts. Borrower and Guarantors shall not enter into any sales, contracts of sale, assignments, mortgages, pledges, security agreements or otherwise dispose of or encumber any of the real or personal property (tangible or intangible), rents or profits, which have been pledged or conveyed to Lender as security for the Loan to Borrower hereunder pursuant to Section 3 hereof. Other than in the ordinary course of business, Borrower shall not convey either legal or equitable title or ownership to the Collateral (tangible or intangible) in any way without the prior written consent of Lender. All leases for all or any portion of the Collateral shall be subject to prior written approval of Lender as to form and content thereof, which approval shall not be unreasonably withheld or delayed.

6.6 Use of Funds. The proceeds of the Loan will be used solely for the purposes specified herein.

6.7 Execution of Additional Instruments. Borrower and Guarantors, within fifteen (15) days after being so requested by Lender, shall execute, acknowledge and deliver any additional security documents, in form and substance satisfactory to Lender, including, but not limited to, financing statements, security agreements, and such other documents as Lender may

reasonably request. In addition, Borrower and Guarantors shall, promptly upon Lender's request, execute any such security document, extension agreements, affidavits or certificates covering property of any kind whatsoever as is or may be essential to the operation of the Collateral or such documents as Lender deems necessary to perfect, preserve, continue or maintain its Security Instruments hereunder.

6.8 Principal Office and Registered Offices. Neither Borrower or Corporate Guarantor shall change their principal office or their registered office without the prior written consent of Lender.

6.9 Mergers, Sales or Capitalization Changes. Neither Borrower or Corporate Guarantor shall: (i) dissolve, sell or otherwise dispose of all or substantially all of its assets or outstanding equity interests, or acquire all or substantially all of the assets or outstanding equity interests in any other business entity; (ii) consolidate with or merge into another limited liability company or other legal entity or permit one or more other such entities to consolidate with or merge with it; or (iii) effect any change in its capitalization.

6.10 Additional Indebtedness. Without the prior written consent of Lender, which consent may be withheld for any reason or no reason, neither Borrower nor Guarantors shall incur additional incur any indebtedness other than: (a) the Loan and any subsequent indebtedness to Lender; (b) open account obligations incurred in the ordinary course of business having maturities of less than ninety (90) days; and (c) equipment leases, exclusive of any vehicle leases (which will require the consent of Lender), incurred in the ordinary course of business that do not exceed a yearly aggregate amount of \$100,000.

6.11 Change in Ownership. Neither of Borrower or Corporate Guarantor shall agree to or permit any change in the ownership of their issued and outstanding ownership interests without the prior written consent of Lender, which consent may be granted or withheld in the sole and absolute discretion of Lender.

6.12 Compliance with Laws. Borrower and Guarantors agree to comply with all Applicable Laws, and all orders of any local, legislative, administrative or judicial body or official, provided that Borrower and Guarantors may contest any acts, rules, regulations, orders and directions of such bodies or officials in any reasonable manner which Lender determines will not materially and adversely affect Lender's rights or priorities in the collateral for the Loan.

SECTION 7 **EVENTS OF DEFAULT**

Any one or more of the following shall constitute an "Event of Default" hereunder subject to any applicable grace period provided for by the applicable agreement:

7.1 Non Performance of Obligations. Default in the payment or performance or breach of any term, covenant, warranty, condition, agreement or obligation of Borrower or of Guarantors to Lender, now existing or hereafter arising, on the date due (as such due date may be extended by applicable grace periods, if any), whether under the Note, this Loan Agreement, any

other Loan Document or any other agreement affecting the Collateral or under any other obligations of Borrower or Guarantors to Lender.

7.2 Loss, Theft, Etc. Loss, theft or substantial damage (not replaced, repaired or rebuilt within a reasonable time after the occurrence of the same from funds other than the proceeds of the Loan), sale or encumbrance of any property constituting collateral for the Loan or the failure to discharge any levy, seizure or attachment thereof or thereon within ten (10) days, or the failure to pay when due any tax thereon, or the failure to pay when due any premium on any policy or policies of insurance that Lender requires of Borrower or Guarantors as set forth by Section 4.3 hereof.

7.3 Insolvency, Etc. The (a) making by Borrower or any of the Guarantors of a general assignment for the benefit of creditors, or (b) admitting by Borrower or and of the Guarantors in writing, of inability to pay its or his debts as they become due, or (c) filing by Borrower or any of the Guarantors of a petition in bankruptcy, or (d) adjudication of Borrower or any of the Guarantors as a bankrupt or insolvent, or (e) commencement of any proceeding by or against Borrower or any of the Guarantors seeking an adjudication of bankruptcy, insolvency, reorganization, arrangement, composition, readjustment, liquidation, dissolution or similar relief under any present or future statute, law or regulation; provided, however, if such proceeding was commenced against Borrower or Guarantors it shall not constitute an event of default hereunder if such proceeding is dismissed within sixty (60) days after the commencement thereof.

7.4 Misrepresentation. The tender or making by Borrower or Guarantors of any material representation, warranty, or statement, certificate, schedule or report furnished in connection with the Loan or this Loan Agreement which shall prove to be false or misleading in any material respect as of the time made or furnished.

7.5 Assignment. Any action or inaction by Borrower or Guarantors, voluntarily or involuntarily, which results in the transfer, assignment, conveyance or creation of any lien or encumbrance on any of the real or personal property (tangible or intangible) that serves as collateral for the Loan, or the transfer, assignment, conveyance or creation of any lien or encumbrance on this Loan Agreement, or any rights under this Loan Agreement, without the prior written consent of Lender unless such lien or encumbrance is promptly discharged or security satisfactory to Lender is provided.

7.6 Default Under Other Documents. The occurrence of an "Event of Default" under the Note or any of the Loan Documents, or any of the agreements executed in conjunction with this Loan Agreement or under any other loan or note between Lender and Borrower or any of the Guarantors, subject to any applicable grace period provided for therein.

7.7 Insecurity. The determination by Lender, in good faith, that the prospects of payment of the Note or any part thereof is materially impaired.

7.8 Maintenance of Borrower and Corporate Guarantor. (a) The dissolution, termination or liquidation of Borrower or Corporate Guarantor; (b) any amendment to any of the

Governing Instruments of Borrower or Corporate Guarantor without the prior written consent of Lender which results in a change in the control; (c) any transfer of ownership interest in Borrower or Corporate Guarantor without the prior written consent of Lender, when such transfer(s) either individually or collectively, shall result in a change in control of Borrower or Corporate Guarantors or the termination, liquidation or dissolution of Borrower or Corporate Guarantors.

7.10 Termination of Business. If Borrower ceases any material portion of its business operations as presently conducted or Borrower fails to generally meet its debts as those debts mature.

SECTION 8 **LENDER'S REMEDIES UPON DEFAULT**

In case any one or more of the Events of Default specified in Section 7 of this Loan Agreement shall have occurred and be continuing after the expiration of any applicable notice requirements and grace period, then and in any such event Lender may at any time, without notice or demand (which notice and demand Borrower and Guarantors hereby expressly waive) declare the Note and all other indebtedness and obligations of Borrower and Guarantors to Lender hereunder and under the Loan Documents to be forthwith due and payable, and thereupon the Note, interest accrued thereon and all such other indebtedness and obligations shall become and be immediately due and payable without presentment, demand, protest or further notice of any kind, all of which are expressly waived by Borrower. Further, in case any one or more of said Events of Default shall occur and be continuing, Lender may proceed to protect and enforce its rights by the appointment of a receiver, by taking possession of the Collateral, or by a suit in equity or by action at law or by other appropriate proceedings, whether for the specific performance to the extent permitted by law of any agreement contained herein, or for an injunction against a violation of any of the terms or provisions hereof, or to enforce any other legal or equitable right Lender may then have with respect to this Loan Agreement, the Note, or the Loan Documents and/or Lender may elect to proceed with any other right or remedy provided for by this Loan Agreement, the Note or any of the Loan Documents.

SECTION 9 **APPOINTMENT AS AGENT**

Borrower and Guarantors each irrevocably appoints, designates, empowers and authorizes Lender as Borrower's agent, and as Guarantors' agent to perform the following activities at Lender's option: file or record any financing statements, notices of completion, cessation of labor, notice of occupancy, or any other notice that may be required to protect Lender's interests. The appointment of Lender as Borrower's or Guarantors' agent by virtue of this Section 9 is declared to be the creation of an agency coupled with an interest and, as such, is irrevocable.

SECTION 10 NOTICE, ETC.

All notices, demands, requests, consents, approvals and other communications required or permitted hereunder will be in writing and will be conclusively deemed to have been received

by a party hereto and to be effective if delivered personally to such party, or sent by overnight courier service, or by certified or registered mail, return receipt requested, postage prepaid, addressed to such party at the address set forth below:

If to Lender: Community Trust Bank, Inc.
Attn: Stephen Belcher
346 North Mayo Trail
P.O. Box 2947
Pikeville, Kentucky 41502-2947
Telephone: (606) 437-3366

with copies to: George D. Smith
STOLL KEENON OGDEN PLLC
300 West Vine Street, Suite 2100
Lexington, Kentucky 40507

If to the Borrower: Kentucky Frontier Gas, LLC
4891 Independence St. #200
Wheat Ridge, Colorado 80033-6714
Attn: Robert J. Oxford, Manager
Fax No.: (303) 422-6105

If to the Corporate
Guarantor: Industrial Gas Services, Inc.
4891 Independence St. #200
Wheat Ridge, Colorado 80033-6714
Attn: Robert J. Oxford
Fax No.: (303) 422-6105

If to the Individual
Guarantors: Robert J. Oxford
5862 McIntyre Ct.
Golden, Colorado 80403

Steven E. Shute
P.O. Box 1054
Glenwood Springs, Colorado 81602

Larry Rich
104 Sand Castle Drive
Emerald Island, North Carolina 28594

or at such other address as a party may designate by notice to the other parties.

SECTION 11 RIGHT TO DEFEND

Lender shall have the right, at Borrower's expense, to commence, appear in, or defend any action or proceeding purporting to affect the rights or duties of the parties hereunder and in connection therewith pay out of the proceeds of the Loan all necessary expenses, including reasonable fees of counsel if Borrower fails to so commence, appear in or defend any such action or proceeding with counsel satisfactory to Lender, except in a suit by Borrower against Lender.

SECTION 12 WAIVER

No failure on Lender's part at any time to require the performance by Borrower of any term of this Loan Agreement shall in any way affect Lender's rights to enforce such term, nor shall any waiver by Lender of any term hereof be taken or held to be a waiver of any other term hereof or of any breach or subsequent breach hereof.

SECTION 13 EXPENSES

Borrower will pay and save Lender harmless from all liability for the payment of (a) all filing and recording fees, indebtedness taxes or other taxes payable to any taxing authority (including any interest and penalties in respect thereof) determined to be payable in connection with any of the transactions contemplated by this Loan Agreement; and (b) all other reasonable out-of-pocket expenses (including reasonable fees and disbursements of Lender's attorneys) incurred by Lender in connection with the negotiation, preparation, execution, implementation and administration of the Loan and of this Loan Agreement and all other documents related to the Loan, including, without limitation, title insurance premiums, recording fees, transfer taxes, escrow charges, appraisal fees, surveyors charges, attorneys' fees, charges pursuant to the making of any inspection of the Collateral and the enforcement of Lender's rights and remedies hereunder.

SECTION 14 SOLE PARTIES

This Loan Agreement is made exclusively for the benefit of and solely for the protection of Lender, its successors and assigns, and Borrower and Guarantors, and no other person or persons shall have the right to enforce the provisions hereof by action or legal proceedings or otherwise or to rely on any representations, certifications, warranties or determinations which are required to be made or may be made hereunder.

SECTION 15 BINDING EFFECT AND AMENDMENT

This Loan Agreement shall be binding upon the parties hereto and their respective heirs, successors and assigns, and may be amended, altered or changed only by an instrument in writing signed by the party to be charged.

SECTION 16 HEADINGS; USAGE

The headings used in this Loan Agreement are inserted solely for convenience of reference and are not a part of, nor intended to govern, limit or aid in the construction of, any term or provision hereof. In this Loan Agreement, unless a clear contrary intention appears, (a) the singular number includes the plural number and vice versa; (b) "including" (and with correlative meaning "include") means including without limiting the generality of any description preceding such term; and (c) "or" is used in the inclusive sense of "and/or."

SECTION 17 TIME OF THE ESSENCE

Time shall be of the essence in every particular of this Loan Agreement.

SECTION 18 APPLICABLE LAW AND SEVERABILITY

This Loan Agreement, the Note, and all Loan Documents executed in connection herewith shall be governed by and construed in accordance with the laws of the Commonwealth of Kentucky, without reference to its principles of conflicts of laws. In the event one or more of the provisions hereof shall be found to be unenforceable under applicable law, the remaining provisions shall nonetheless be enforceable to the fullest extent permitted by applicable law.

SECTION 19 ENTIRE AGREEMENT; COUNTERPARTS

This Loan Agreement and the documents referred to herein and the U.S. Small Business Administration Authorization approved December 3, 2015 for SBA Loan # 80813850-08 represent the entire agreement between the parties with respect to the Loan and either embody or supersede all prior negotiations and agreements with respect thereto. This Loan Agreement may be executed in one or more counterparts, each of which shall be a duplicate original, but all of which shall constitute the same agreement.

SECTION 20 REFERENCES

Any and all references in this Loan Agreement to any other document or documents shall be references to such document or documents as the same may be from time to time modified, amended, renewed, consolidated or extended.

SECTION 21 CONFLICT IN TERMS

Except as otherwise expressly stipulated herein, the provisions of this Loan Agreement are not intended to supersede the provisions of the Note or any of the Loan Documents but shall be construed as supplemental thereto. In the event of any inconsistency between the provisions hereof and the Note or the Loan Documents, it is intended that the terms and provisions of this Loan Agreement shall control.

SECTION 22 JOINT AND SEVERAL OBLIGATIONS

The obligations of Borrower and each of the Guarantors hereunder are joint and several.

SECTION 23 CUMULATIVE EFFECT

All rights and remedies granted to Lender by the terms of this Loan Agreement are in addition to and not in lieu of any rights or remedies available to Lender under the Note, any of the Loan Documents, or at law or in equity, all of which shall be cumulative to the greatest extent permitted by law, all of which may be exercised by Lender at any time and from time to time, either concurrently, independently or successively.

SECTION 24 PAYMENTS SET ASIDE

To the extent that any payment by or on behalf of Borrower or any of the Guarantors is made to the Lender or Lender exercises its right of setoff, and such payment or the proceeds of such setoff or any part thereof is subsequently invalidated, declared to be fraudulent or preferential, set aside or required (including pursuant to any settlement entered into by the Lender in its discretion) to be repaid to a trustee, receiver or any other party, in connection with any proceeding under any debtor relief laws or otherwise, then (a) to the extent of such recovery, the obligation or part thereof originally intended to be satisfied shall be revived and continued in full force and effect as if such payment had not been made or such setoff had not occurred.

SECTION 25 JURISDICTION AND VENUE

The parties agree that the sole proper venue for the determination of any litigation commenced by the Borrower or the Guarantors against Lender on any basis shall be in a court of competent jurisdiction which is located in Pike County, Kentucky, and the parties hereby expressly declare that any other venue shall be improper and the Borrower and the Guarantors expressly waive any right to a determination of any such litigation against Lender by a court in any other venue. The Borrower and the Guarantors further agree that service of process by any judicial officer or by registered or certified U.S. mail, as specified in Section 10 on Notices, shall establish personal jurisdiction over the Borrower and the Guarantors, and the Borrower and the Guarantors waive any rights under the laws of any state to object to jurisdiction within the Commonwealth of Kentucky. The Borrower and Guarantors acknowledge that this Loan Agreement was negotiated, executed and delivered in the Commonwealth of Kentucky and shall be governed and construed in accordance with the laws thereof. Provided, however, nothing

contained in this Section 25 shall prevent Lender from bringing any action or exercising any rights against any security or against the Borrower or the Guarantors personally, and any of their property, within any other appropriate county in Kentucky or other state. Initiating such proceedings or taking such action in any other state shall in no event constitute a waiver of the agreement contained herein that the laws of the Commonwealth of Kentucky shall govern the rights and obligations of the parties hereunder or of the submission herein made by the Borrower and Guarantors to personal jurisdiction within the Commonwealth of Kentucky. The aforesaid means of obtaining personal jurisdiction and perfecting service of process are not intended to be exclusive, but are cumulative and in addition to all other means of obtaining personal jurisdiction and perfecting service under the laws of the Commonwealth of Kentucky or by any other state in an action brought by Lender in such state.

SECTION 26 WAIVER OF RIGHT TO JURY TRIAL

Lender, Borrower and Guarantors hereby voluntarily, expressly and intentionally waive any right that they may have to a trial by jury in respect of any litigation arising from or connected with the Note, this Loan Agreement or the other Loan Documents.

[Signature page follows]

IN WITNESS WHEREOF, the parties have signed this Loan Agreement as of the date first above written.

COMMUNITY TRUST BANK, INC.

BY:

Stephen Belcher
Senior Vice President

“LENDER”

KENTUCKY FRONTIER GAS, LLC

BY:

ITS:

"BORROWER"

INDUSTRIAL GAS SERVICES, INC.

BY:

ITS:

"CORPORATE GUARANTOR"

ROBERT J. OXFORD

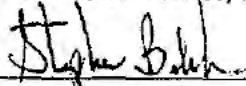
~~STEVEN E. SHUTE~~

LARRY RICH

“INDIVIDUAL GUARANTORS”

IN WITNESS WHEREOF, the parties have signed this Loan Agreement as of the date first above written.

COMMUNITY TRUST BANK, INC.

BY: 

Stephen Beldner
Senior Vice President

"LENDER"

KENTUCKY FRONTIER GAS, LLC

BY: 

ITS: Member Manager
"BORROWER"

INDUSTRIAL GAS SERVICES, INC.

BY: 

ITS: CEO
"CORPORATE GUARANTOR"


ROBERT J. OXFORD


STEVEN E. SHUTE

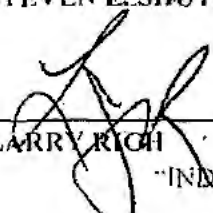

LARRY RICH
"INDIVIDUAL GUARANTORS"

EXHIBIT "A"

(COLLATERAL)

A first lien on all of the assets purchased by Borrower from Public Gas Company, a Kentucky corporation (the "Purchased Assets"), including, but not limited to the following:

(a) All physical assets of the natural gas pipeline gathering and distribution system and associated taps and facilities, service connections and meters, spare parts and tools and specialized equipment, and all other associated facilities of the Public Gas Company system as depicted on the maps attached hereto as Exhibit "C" and incorporated herein by reference, and other fixed assets (the "Fixed Assets");

(b) All right, title and interest in the commercial, industrial and residential contract and non-contract customer accounts, customer account contracts, customer deposits and other rights to provide services acquired as part of the Purchased Assets, including without limitation in connection with the Customer Listings, attached hereto as Exhibit "D" and incorporated herein by reference (the "Customer Accounts");

(c) all valid and enforceable easements, rights-of-way, encroachment permits, railroad contracts/easements which are associated with the pipelines depicted on the maps attached as Exhibit "C" and any and all other validly executed, legally recognizable and enforceable permits, easements or rights of way, associated with the installation of natural gas facilities acquired by Assignor from Public Gas Company, its predecessor companies or related companies and any other agreement or contract of such nature, including without limitation, the agreements described on Exhibit "E" attached hereto and incorporated herein by reference (collectively, the "Agreements");

(d) All "Chattel Paper", as such term is defined in the Uniform Commercial Code in the Commonwealth of Kentucky as in effect from time to time, included within the Purchased Assets which Borrower now has or hereafter acquires any rights and wherever located and, in any event, shall include a writing or writings which evidence both a monetary obligation and a security interest in or lease of specific goods; any returned, rejected or repossessed goods covered by any such writing or writings and all proceeds (in any form including, without limitation, accounts, contract rights, documents, chattel paper, instruments and general intangibles) of such returned, rejected or repossessed goods;

(e) All of the "Inventory", as such term is defined in the Uniform Commercial Code of the Commonwealth of Kentucky as in effect from time to time, of Borrower, included within the Purchased Assets and wherever located, whether raw, in process or finished, all materials usable in processing the same and all documents of title covering any inventory, including, but not limited to, work in process, materials used or consumed in Borrower's business, now owned or hereafter acquired or manufactured by Borrower and held for sale or lease or to be furnished under a contract of service in the ordinary course of its business; all present and future

substitutions therefor, parts and accessories thereof and all additions thereto; all proceeds thereof and products of such inventory in any form whatsoever;

(f) All "Equipment", as such term is defined in the Uniform Commercial Code of the Commonwealth of Kentucky as in effect from time to time, included within the Purchased Assets, including without limitation, the equipment listed on Exhibit "F" attached hereto and incorporated herein by reference and, in any event, shall include, but shall not be limited to, all machinery, tools, equipment, office equipment, furniture, furnishings, fixtures, trade fixtures, goods which are to become fixtures, vehicles, motor vehicles, and any materials, instructions, blueprints, computer software and similar items which relate to the above, and any and all additions, substitutions and replacements of any of the foregoing, wherever located, together with all improvements thereon and all attachments, components, parts, equipment and accessories installed thereon or affixed thereto (all of the foregoing in this section collectively, the "Equipment");

(g) All "Instruments" included within the Purchased Assets, as such term is defined in the Uniform Commercial Code of the Commonwealth of Kentucky as in effect from time to time, and shall include but not be limited to any and all negotiable instruments or certified securities or any other writings which evidence a right to payment of money and are not themselves security agreements or leases and are of the type which are in the ordinary course of business transferred by delivery with any necessary endorsement or assignment;

(h) All "General Intangibles", as such term is defined in the Uniform Commercial Code of the Commonwealth of Kentucky as in effect from time to time, included within the Purchased Assets and shall include, but not be limited to, all (a) Marks, Patents and Copyrights (as such terms are hereinafter defined), (b) goodwill of Public Gas Company's business symbolized by any of the foregoing, (c) license rights, license agreements, leases, permits, franchises, patents, computer software and customer lists, (d) any rights to tax refunds to which Borrower is now or hereafter may be entitled, and (e) payment intangibles;

(i) All "Proceeds", as such term is defined in the Uniform Commercial Code of the Commonwealth of Kentucky in effect from time to time and in Kentucky Revised Statutes Subjection 355-102(1)(b1), and in any event shall include, but not be limited to, (a) any and all proceeds of any insurance, indemnity, warranty or guaranty payable to Secured Party or the Debtor, from time to time, and claims for insurance, indemnity, warranty or guaranty effected or held for the benefit of the Debtor, with respect to any of the foregoing, (b) any and all payments (in any form whatsoever) made or due and payable to the Debtor, from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the foregoing by any governmental authority (or any person acting under color of governmental authority) and (c) any and all other amounts from time to time paid or payable under or in connection with any of the foregoing; and

(j) Any and all additions and accessions to any of the foregoing, all improvements thereto, all substitutions and replacements thereof and all products and Proceeds thereof.

EXHIBIT "B"

("Form of Opinion of Counsel")

I have acted as legal counsel to Kentucky Frontier Gas, LLC, a Colorado limited liability company (the "Borrower"), Industrial Gas Services, Inc., a Colorado corporation ("IGS"), Robert J. Oxford ("Oxford"), Steven E. Shute ("Shute") and Larry J. Rich ("Rich", and collectively, with IGS, Oxford and Shute, the "Guarantors"), in connection with that certain \$1,500,000.00 loan (the "Loan") to the Borrower from Community Trust Bank, Inc. (the "Lender").

For purposes of rendering this opinion, I have examined the following documents relating to the Loan (the "Loan Documents"), all dated of even date herewith unless otherwise noted below:

- (i) Loan Agreement dated December 4, 2015 ("Loan Agreement"), between Borrower, Guarantors and Lender;
- (ii) U.S. Small Business Administration Note dated December __, 2015 in the principal amount of \$1,500,000.00 executed by Borrower and payable to the order of Lender ("Note");
- (iii) Security Agreement dated December 4, 2015 (the "Security Agreement"), by Borrower as Debtor, in favor of Lender as Secured Party;
- (iv) A U.S. Small Business Administration Unconditional Guaranty, dated December 4, 2015 (the "SBA Guaranty"), by each of the Guarantors in favor of Lender;
- (v) A Guaranty of Payment and Performance, dated December 4, 2015 (the "Guaranty"), by each of the Guarantors in favor of Lender;
- (vi) A Collateral Assignment of Contracts, dated December 4, 2015 (the "Assignment of Contracts") by Borrower in favor of Lender;
- (vii) A Collateral Assignment of Easements, Rights-of-Way, Etc., dated December 4, 2015 (the "Assignment of Easements") by Borrower in favor of Lender;
- (viii) A Collateral Assignment of Revenues dated December 4, 2015 (the "Assignment of Revenues") by Borrower in favor of Lender;

- (ix) UCC-1 financing statements (personalty) (the "Financing Statement") naming Borrower as Debtor and Lender as Secured Party;
- (x) Unanimous Written Consent Resolutions for Borrower;
- (xi) Articles of Organization (as amended) and Operating Agreement (as amended) for Borrower;
- (xii) Unanimous Written Consent Resolutions for IGS; and
- (xiii) Articles of Incorporation (as amended) and Bylaws (as amended) for IGS.

I am of the opinion that:

1. Borrower is a limited liability company duly organized, validly existing and in good standing under the laws of the State of Colorado and is qualified to do business in and is in good standing with the Commonwealth of Kentucky.

2. Borrower has the necessary corporate power to authorize the execution and delivery of the Loan Documents to which Borrower is a party. Each of the Loan Documents to which Borrower is a party has been duly authorized by all necessary corporate action of Borrower, has been duly and validly executed and delivered by Borrower, and constitutes the legal, valid and binding obligation of Borrower enforceable against Borrower in accordance with its terms.

3. IGS is a corporation duly organized, validly existing and in good standing under the laws of the State of Colorado and is qualified to do business in and is in good standing with the Commonwealth of Kentucky.

4. IGS has the necessary corporate power to authorize the execution and delivery of the Loan Documents to which IGS is a party. Each of the Loan Documents to which IGS is a party has been duly authorized by all necessary corporate action of IGS, has been duly and validly executed and delivered by IGS, and constitutes the legal, valid and binding obligation of IGS enforceable against IGS in accordance with its terms.

5. Each of the Loan Documents to which the Guarantors are a party, including each SBA Guaranty, the Guaranty and the Loan Agreement, have been duly executed and delivered by the Guarantors and constitute the Guarantors' valid and binding obligation, enforceable against the Guarantors in accordance with its terms.

6. The Loan Documents and the performance by Borrower of its obligations thereunder do not conflict with, or result in a violation of its Article of Organization and Operating Agreement or any law or regulation to which Borrower is subject. To the best of my knowledge, the execution, delivery and performance of the Loan Documents by Borrower (a) do not and will not violate or conflict with any order, writ, injunction or decree of any court, administrative agency or any other governmental authority applicable to Borrower or the collateral securing the Loan or any agreement by which it is bound, and (b) will not result in the creation or imposition of any lien, charge or encumbrance upon any of its assets, except as set forth or contemplated by the terms of the Loan Documents.

7. The Loan Documents and the performance by IGS of its obligations thereunder do not conflict with, or result in a violation of its Article of Incorporation and Bylaws or any law or regulation to which IGS is subject. To the best of my knowledge, the execution, delivery and performance of the Loan Documents by IGS (a) do not and will not violate or conflict with any order, writ, injunction or decree of any court, administrative agency or any other governmental authority applicable to IGS or the collateral securing the Loan or any agreement by which it is bound, and (b) will not result in the creation or imposition of any lien, charge or encumbrance upon any of its assets, except as set forth or contemplated by the terms of the Loan Documents.

8. To the best of my knowledge, the execution, delivery and performance of the Loan Documents by the Guarantors does not and will not violate or conflict with any law, regulation, order, writ, injunction or decree of any court, administrative agency or any other governmental authority applicable to the Guarantors.

9. To the best of my knowledge, there is no action, suit or proceeding at law or in equity, or before any court, governmental instrumentality or agency or arbitral body now pending, or threatened against Borrower or the Guarantors or the collateral securing the Loan, that could materially adversely affect the financial condition and operations of Borrower or the Guarantors.

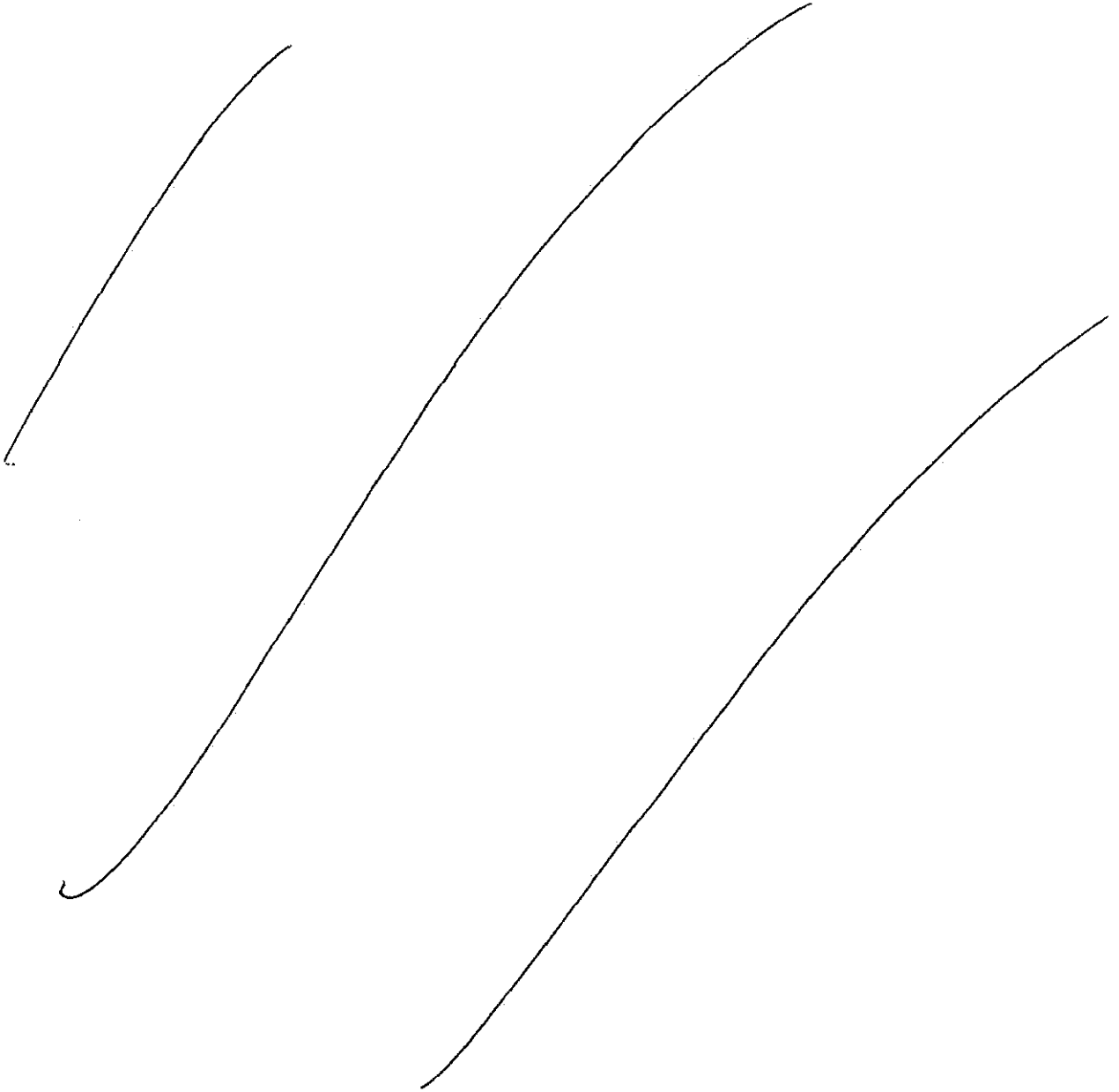
10. Borrower and the Guarantors have obtained all necessary consents, approvals or authorizations of any governmental agency or regulatory authority. To the best of my knowledge, the business operations of Borrower and IGS comply in all material respects with all Federal, state and local laws applicable thereto.

11. The office of the Kentucky Secretary of State is the proper office for filing of the Financing Statement in order to perfect the security interest granted against the personal property described in the Security Agreement with respect to which perfection can be obtained by filing.

EXHIBIT "C"

Maps

(See attached)



**PUBLIC GAS
OVERVIEW
EASTERN KENTUCKY**



LEGEND

- **Continuum Motors (741 OPS Labelled)**
- **Public Gas Company**
- House**
- City Centre**

STATE

- ☐ Kentucky
☐ West Virginia

Wills

1-inch bolts 3.5 million



**PUBLIC GAS
OVERVIEW
EASTERN KENTUCKY**



LEGEND

- **Cybercrime Metrics (FBI DHS Licensed)**
- **Public Gas Company**
- **Roads**
- **City Borders**
- **Property & Secondary Roads**

STATE

- ☐ Kentucky
☐ Ohio
☒ Virginia
☐ West Virginia

1 inch equals 5.5 miles



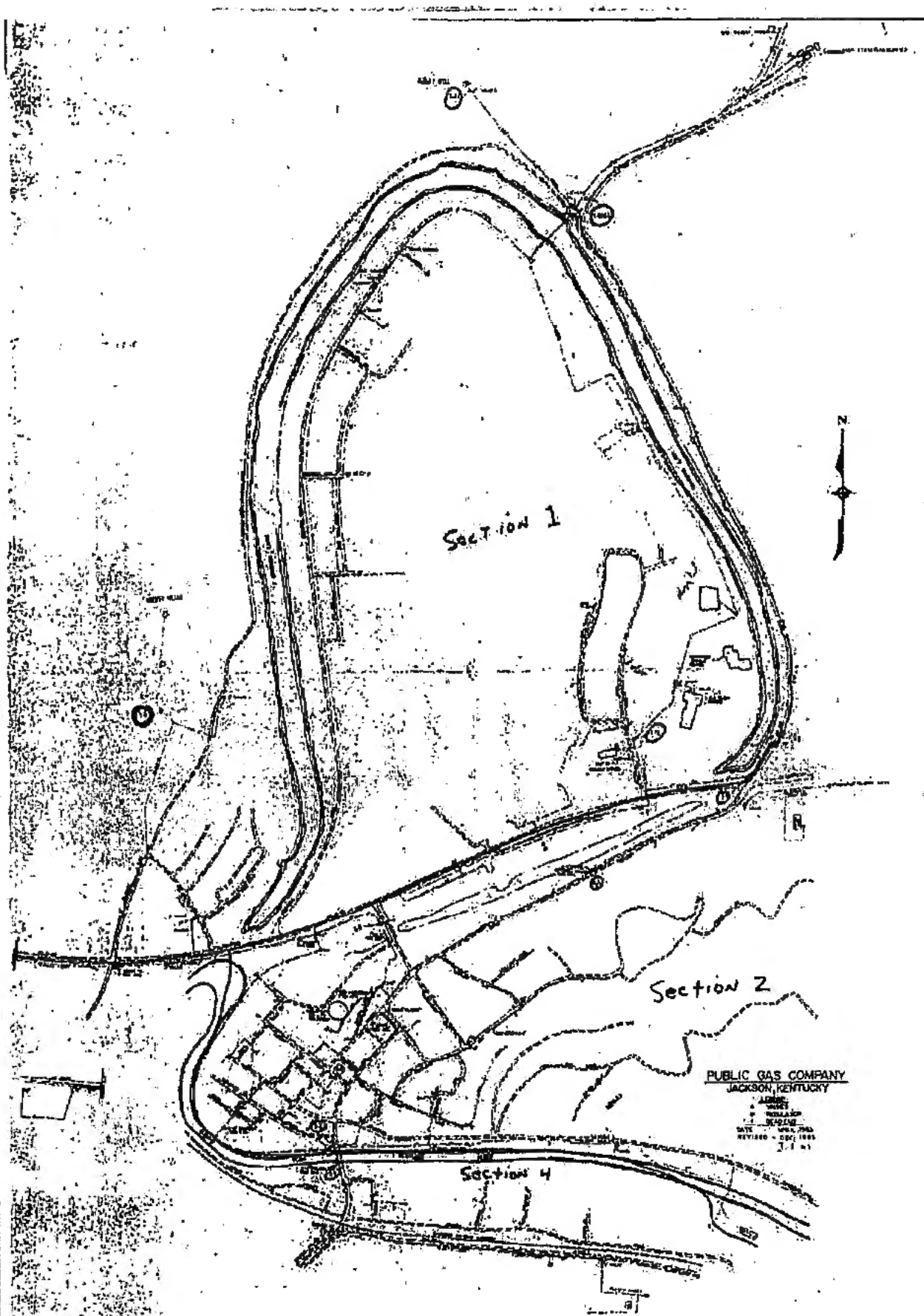








CHART NO. 1111
REVISED 1961

NO. ON SHEET

U.S. COAST & GEOD. SURV.

NAVY DEPARTMENT

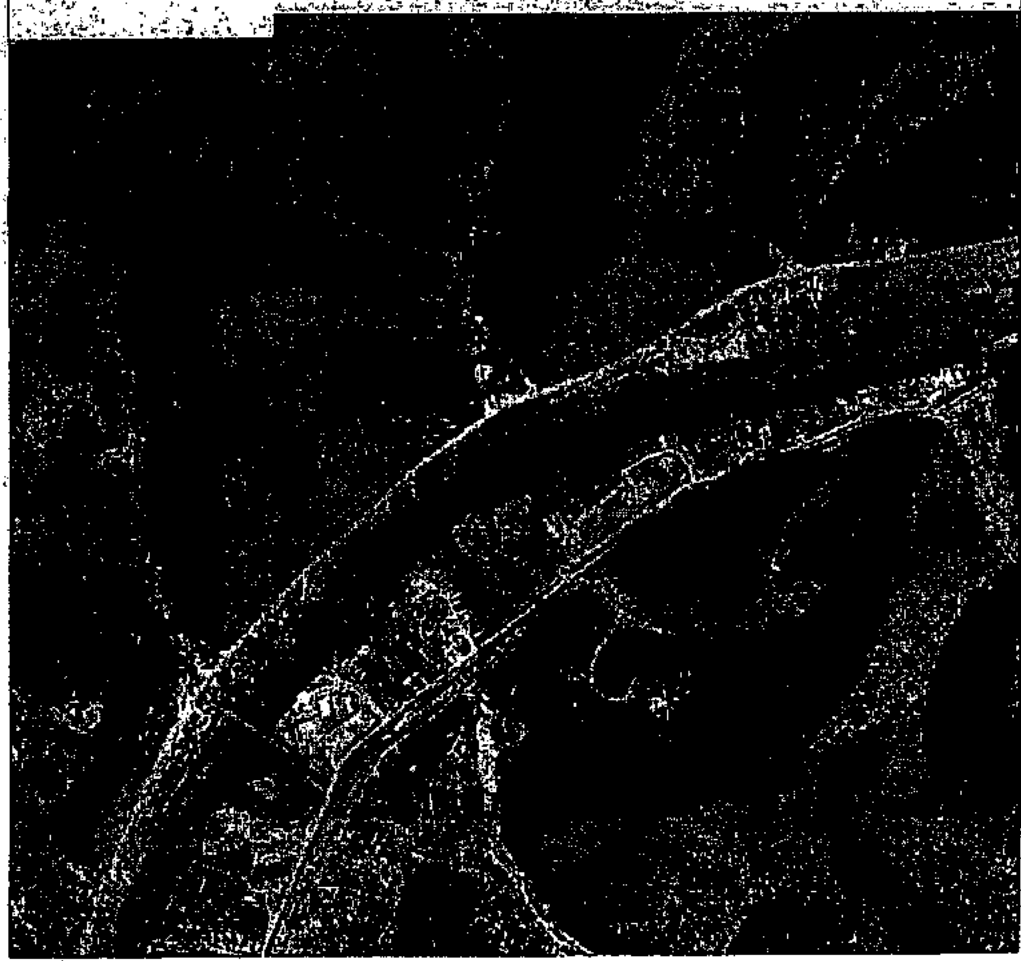
WASHINGTON, D.C.

1:50,000

Scale of Horizontal Distances

Scale of Vertical Distances

Scale of Horizontal Distances
Scale of Vertical Distances





| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 | 61 | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 | 71 | 72 | 73 | 74 | 75 | 76 | 77 | 78 | 79 | 80 | 81 | 82 | 83 | 84 | 85 | 86 | 87 | 88 | 89 | 90 | 91 | 92 | 93 | 94 | 95 | 96 | 97 | 98 | 99 | 100 |
| 101 | 102 | 103 | 104 | 105 | 106 | 107 | 108 | 109 | 110 | 111 | 112 | 113 | 114 | 115 | 116 | 117 | 118 | 119 | 120 | 121 | 122 | 123 | 124 | 125 | 126 | 127 | 128 | 129 | 130 | 131 | 132 | 133 | 134 | 135 | 136 | 137 | 138 | 139 | 140 | 141 | 142 | 143 | 144 | 145 | 146 | 147 | 148 | 149 | 150 | 151 | 152 | 153 | 154 | 155 | 156 | 157 | 158 | 159 | 160 | 161 | 162 | 163 | 164 | 165 | 166 | 167 | 168 | 169 | 170 | 171 | 172 | 173 | 174 | 175 | 176 | 177 | 178 | 179 | 180 | 181 | 182 | 183 | 184 | 185 | 186 | 187 | 188 | 189 | 190 | 191 | 192 | 193 | 194 | 195 | 196 | 197 | 198 | 199 | 200 |

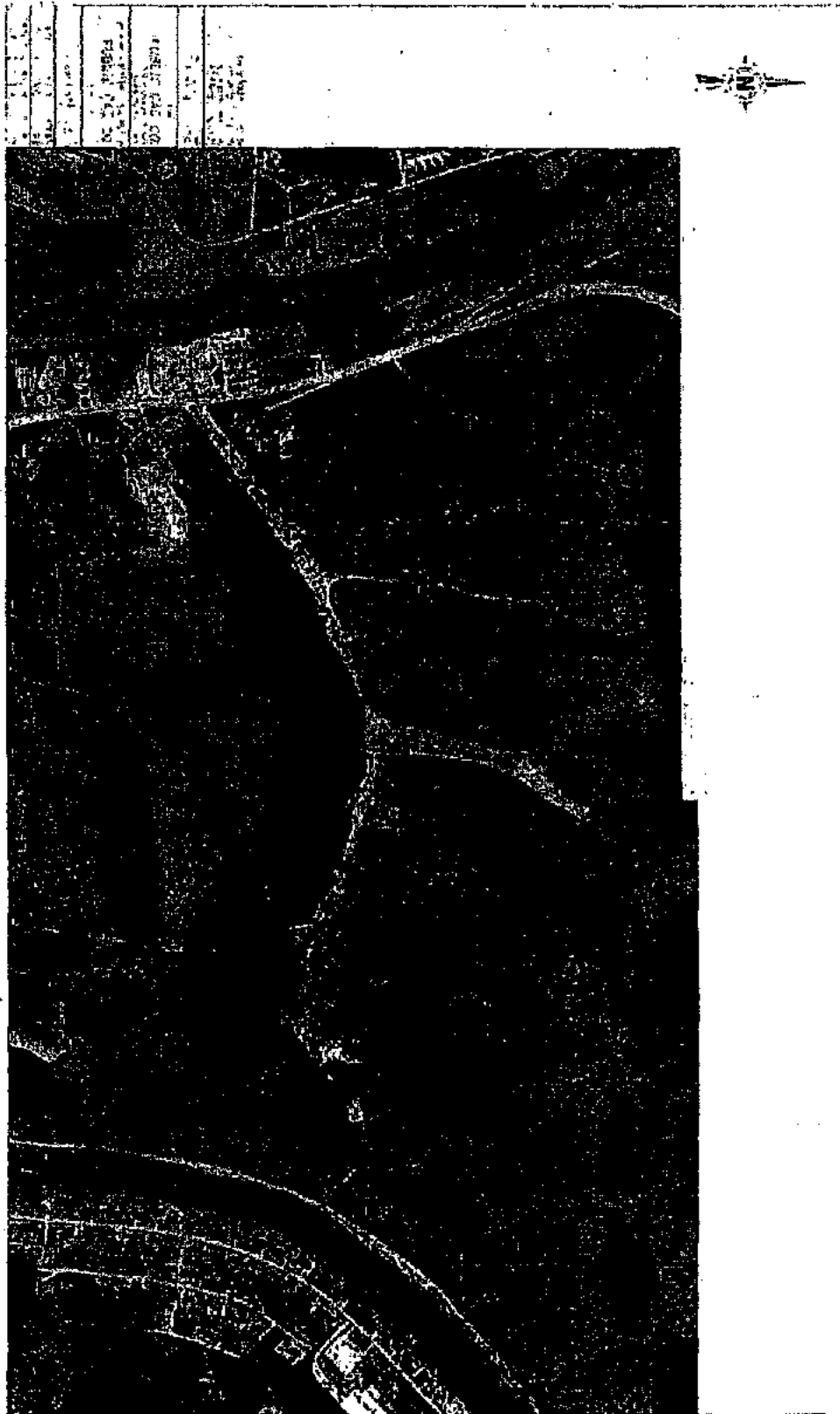
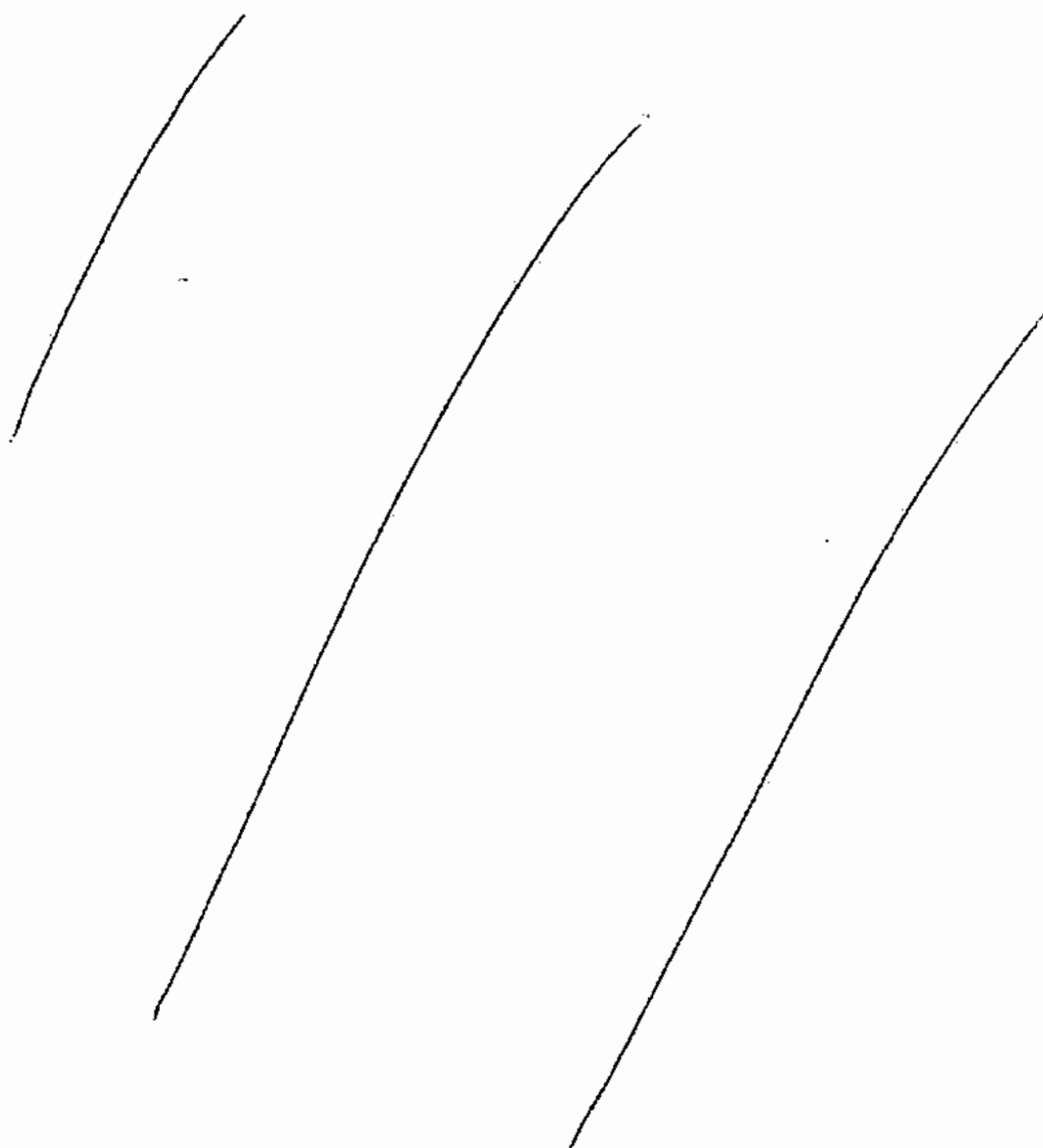


EXHIBIT "D"

Customer Accounts

(See attached)



Public Gas customer deposits

| No. | DI Rate C | Service Cur | Balance (\$) | Last Date | Mo | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------|-------------|--------------|------------|----|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P00442 | SGS | | 0 | 1/26/2015 | | 3/31/2013 | COMMERC | | | | KY | 41339-061 | 100 | 10/21/1999 |
| P01153 | SGS | | 15.09 | 1/26/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-112 | 100 | 11/13/2001 |
| P01419 | SGS | | 13.63 | 1/20/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-112 | 100 | 10/16/2002 |
| P17820 | SGS | | -144.32 | 9/11/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-112 | 100 | 7/23/2008 |
| P19080 | SGS | | 0 | 2/7/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-912 | 100 | 10/3/2013 |
| P19290 | SGS | | 0 | 2/18/2015 | | 3/31/2013 | COMMERC | | | | OH | 43218-255 | 100 | 4/17/2009 |
| P19630 | SGS | | 0 | 2/7/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-110 | 100 | 9/9/2009 |
| P19790 | SGS | | 0 | 2/7/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-110 | 100 | 10/7/2009 |
| P21090 | SGS | | 44.95 | 3/10/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-112 | 100 | 5/11/2010 |
| P21220 | SGS | | 0 | 1/26/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-097 | 100 | 6/25/2010 |
| P21910 | SGS | | 0 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 10/29/2010 |
| P22150 | SGS | | 0 | 7/19/2013 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-112 | 100 | 11/6/2010 |
| P23180 | SGS | | 0 | 1/26/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 7/5/2011 |
| P25050 | SGS | | -84.93 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 5/1/2012 |
| P25360 | SGS | | -49.54 | 8/21/2013 | | 3/31/2013 | RESIDENTI | | | | KY | 40588-164 | 100 | 8/9/2012 |
| P25630 | SGS | | 0 | 4/8/2013 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-101 | 100 | 10/5/2012 |
| P26070 | SGS | | 26.02 | 4/8/2013 | | 3/31/2013 | COMMERC | | | | KY | 41339-101 | 100 | 12/17/2012 |
| P26410 | SGS | | 0 | 12/29/2014 | | 3/31/2013 | COMMERC | | | | KY | 41339-110 | 100 | 1/14/2013 |
| P27160 | SGS | | -67.22 | 10/8/2015 | | 6/3/2013 | RESIDENTI | | | | KY | 41301-099 | 100 | 6/3/2013 |
| P29130 | SGS | | 94.27 | 6/3/2015 | | 2/25/2014 | RESIDENTI | | | | KY | 41339-114 | 100 | 2/25/2014 |
| P29320 | SGS | | 0 | 2/16/2015 | | 3/6/2014 | RESIDENTI | | | | KY | 41339-111 | 100 | 3/6/2014 |
| P29710 | SGS | | 31.13 | 2/16/2015 | | 4/21/2014 | COMMERC | | | | KY | 41339-112 | 100 | 4/21/2014 |
| P29760 | SGS | | 15.09 | 8/3/2015 | | 6/20/2014 | RESIDENTI | | | | KY | 41339-011 | 100 | 6/20/2014 |
| P30230 | SGS | | 18.73 | 11/19/2014 | | 9/27/2014 | RESIDENTI | | | | KY | 41339-112 | 100 | 9/27/2014 |
| P30310 | SGS | | 0 | 11/19/2014 | | 10/1/2014 | RESIDENTI | | | | KY | 41339-114 | 100 | 10/1/2014 |
| P30540 | SGS | | -1 | 7/17/2015 | | 10/20/2014 | RESIDENTI | | | | IN | 46534-922 | 100 | 10/20/2014 |
| P30780 | SGS | | -3.54 | 1/21/2015 | | 11/3/2014 | RESIDENTI | | | | KY | 41339-111 | 100 | 11/3/2014 |
| P30940 | SGS | | 152.85 | 1/21/2015 | | 11/20/2014 | RESIDENTI | | | | KY | 41339-112 | 100 | 11/20/2014 |
| P32170 | SGS | | 0 | 10/6/2015 | | 10/5/2015 | RESIDENTI | | | | KY | 41339 | 100 | 10/5/2015 |
| P00612 | SGS | | 18.73 | 2/4/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-019 | 100 | 1/20/2000 |
| P00960 | SGS | | -175.29 | 1/26/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-105 | 100 | 3/20/2001 |
| P01173 | SGS | | 0 | 2/5/2015 | | 3/31/2013 | COMMERC | | | | KY | 41339-104 | 100 | 10/23/1998 |
| P01317 | SGS | | 0 | 2/5/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-102 | 100 | 7/5/2002 |
| P01346 | SGS | | 0 | 2/5/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-113 | 100 | 9/16/2002 |
| P01640 | SGS | | 0 | 11/6/2015 | | 3/31/2013 | RESIDENTI | | | | KY | 41339-110 | 100 | 10/5/2012 |
| P02037 | SGS | | -39.17 | 1/22/2015 | | 3/31/2013 | COMMERC | | | | KY | 41339-074 | 100 | 2/6/1998 |

as of 11/13/15

Public Gas customer deposits

| No. | OL Rate (Service Cu) | Balance (\$) | Last Date | Mo | First Invoice D | Customer (Serv) Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------------------|--------------|------------|------------|-----------------|----------------------|---------|------|-------|-----------|------------|--------------|
| P02622 | SGS | 0 | 2/18/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-079 | 100 | 2/9/1996 |
| P10670 | SGS | 0 | 11/11/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-786 | 100 | 10/26/2004 |
| P10690 | SGS | 0 | 1/20/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-099 | 100 | 10/26/2004 |
| P11440 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-103 | 100 | 1/4/2005 |
| P11540 | SGS | 0 | 2/5/2015 | 4/30/2013 | COMMERC | | | | KY | 41339-111 | 100 | 2/24/2005 |
| P12370 | SGS | -292.21 | 2/18/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-103 | 100 | 9/23/2005 |
| P12490 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-102 | 100 | 10/24/2005 |
| P13230 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-104 | 100 | 12/5/2005 |
| P14050 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-102 | 100 | 6/6/2006 |
| P14590 | SGS | -114.35 | 1/23/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-113 | 100 | 10/4/2006 |
| P15340 | SGS | 0 | 11/11/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-786 | 100 | 12/8/2006 |
| P15770 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-104 | 100 | 3/14/2007 |
| P15860 | SGS | 0 | 1/22/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-114 | 100 | 4/9/2007 |
| P18190 | SGS | 0 | 11/21/2014 | 3/31/2013 | RESIDENTL | | | | KY | 41339-101 | 100 | 10/24/2008 |
| P18740 | SGS | -19 | 1/22/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-977 | 100 | 1/6/2009 |
| P20850 | SGS | -1.49 | 10/21/2015 | 12/17/2013 | COMMERC | | | | KY | 41339-101 | 100 | 12/17/2013 |
| P21930 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-761 | 100 | 11/1/2010 |
| P23210 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-761 | 100 | 7/20/2011 |
| P23580 | SGS | 0 | 2/13/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-111 | 100 | 10/4/2011 |
| P24570 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-761 | 100 | 12/30/2011 |
| P25000 | SGS | 10 | 1/26/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-113 | 100 | 3/26/2012 |
| P25030 | SGS | 0 | 3/17/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-969 | 100 | 4/23/2012 |
| P25590 | SGS | 24.56 | 2/16/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-100 | 100 | 10/3/2012 |
| P26060 | SGS | -210.89 | 1/26/2015 | 3/31/2013 | RESIDENTL | | | | KY | 41339-097 | 100 | 11/15/2012 |
| P26440 | SGS | 47.88 | 7/17/2014 | 3/31/2013 | RESIDENTL | | | | KY | 41339-101 | 100 | 1/22/2013 |
| P27230 | SGS | 0 | 1/20/2015 | 6/20/2013 | COMMERC | | | | KY | 41339-099 | 100 | 6/20/2013 |
| P28930 | SGS | 65.84 | 5/12/2015 | 1/29/2014 | RESIDENTL | | | | KY | 41339-103 | 100 | 1/29/2014 |
| P29440 | SGS | 0 | 11/4/2014 | 3/28/2014 | RESIDENTL | | | | KY | 41339-103 | 100 | 3/28/2014 |
| P29450 | SGS | 0 | 11/4/2014 | 4/1/2014 | RESIDENTL | | | | KY | 41339-103 | 100 | 4/1/2014 |
| P29520 | SGS | 18.73 | 11/4/2014 | 4/16/2014 | RESIDENTL | | | | KY | 41339-814 | 100 | 4/16/2014 |
| P29580 | SGS | 0 | 11/4/2014 | 4/10/2014 | RESIDENTL | | | | KY | 41339-112 | 100 | 4/10/2014 |
| P29810 | SGS | 0 | 1/22/2015 | 6/20/2014 | RESIDENTL | | | | KY | 40503-541 | 100 | 6/20/2014 |
| P29820 | SGS | 0 | 1/22/2015 | 6/20/2014 | RESIDENTL | | | | KY | 40503-541 | 100 | 6/20/2014 |
| P30400 | SGS | 0 | 11/19/2014 | 10/8/2014 | RESIDENTL | | | | KY | 41339-101 | 100 | 10/8/2014 |
| P30460 | SGS | 8.44 | 11/4/2014 | 10/14/2014 | RESIDENTL | | | | KY | 41339-101 | 100 | 10/14/2014 |
| P30600 | SGS | 40.27 | 12/23/2014 | 10/23/2014 | COMMERC | | | | KY | 41339-812 | 100 | 10/23/2014 |

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Public Gas customer deposits

| No. | Of Rate (Service Cu: Balance (\$) | Last Date: Mor First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|--------------------------------|------------|------------|------------|------|-------|-----------|------------|--------------|
| P30900 | SGS | -0.63 | 10/30/2015 | 11/17/2014 | RESIDENTI. | | KY | 41339-103 | 100 | 11/17/2014 |
| P31130 | SGS | 0 | 2/1/2015 | 12/31/2014 | RESIDENTI. | | KY | 41339-079 | 100 | 12/31/2014 |
| P32210 | SGS | 0 | 10/16/2015 | 10/6/2015 | RESIDENTI. | | KY | 41339 | 100 | 10/6/2015 |
| P32390 | SGS | 0 | 10/27/2015 | 10/27/2015 | RESIDENTI. | | KY | 41339 | 100 | 10/27/2015 |
| P32460 | SGS | 0 | 11/5/2015 | 11/5/2015 | RESIDENTI. | | KY | 41339 | 100 | 11/5/2015 |
| P00521 | SGS | -135.89 | 1/25/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-920 | 100 | 11/8/1999 |
| P00640 | SGS | 0 | 2/4/2015 | 12/18/2013 | RESIDENTI. | | KY | 41339-964 | 100 | 12/18/2013 |
| P00668 | SGS | 0 | 12/30/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-769 | 100 | 12/8/1997 |
| P01170 | SGS | -167.32 | 1/23/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-889 | 100 | 11/27/2001 |
| P01283 | SGS | 0 | 2/5/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-001 | 100 | 3/28/2002 |
| P01402 | SGS | -9.47 | 2/5/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-100 | 100 | 10/15/2002 |
| P01461 | SGS | -3 | 1/22/2015 | 3/31/2013 | COMMERC | | KY | 41339-012 | 300 | 11/12/2002 |
| P03015 | SGS | 0 | 12/30/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-736 | 100 | 11/14/2012 |
| P03046 | SGS | 321.28 | 4/29/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-034 | 100 | 11/10/2004 |
| P03430 | SGS | 10 | 2/6/2015 | 3/31/2013 | COMMERC | | KY | 41339-941 | 100 | 10/9/1996 |
| P03777 | SGS | -99.82 | 2/6/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-115 | 100 | 11/4/1998 |
| P10620 | SGS | -35.23 | 2/6/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-965 | 100 | 10/26/2004 |
| P10740 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-940 | 100 | 11/3/2004 |
| P10800 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-116 | 100 | 11/8/2004 |
| P10860 | SGS | -0.03 | 2/6/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-009 | 100 | 11/10/2004 |
| P12100 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-087 | 100 | 5/19/2005 |
| P12860 | SGS | -10.64 | 1/20/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-031 | 100 | 11/11/2005 |
| P13800 | SGS | -1 | 12/30/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-920 | 100 | 3/17/2006 |
| P15170 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-961 | 100 | 11/22/2006 |
| P17240 | SGS | 0 | 7/29/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-031 | 100 | 1/31/2008 |
| P17340 | SGS | 23.83 | 12/30/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-924 | 100 | 2/21/2008 |
| P17630 | SGS | -88 | 7/30/2013 | 3/31/2013 | RESIDENTI. | | KY | 41339-111 | 100 | 5/8/2008 |
| P17700 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-923 | 100 | 6/30/2008 |
| P18610 | SGS | -59.54 | 10/27/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-111 | 100 | 12/5/2008 |
| P19360 | SGS | 37.91 | 12/30/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-924 | 100 | 6/4/2009 |
| P20110 | SGS | 16.55 | 10/13/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-920 | 100 | 10/28/2009 |
| P20620 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-105 | 100 | 12/31/2009 |
| P21410 | SGS | 0 | 2/25/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-924 | 100 | 8/3/2008 |
| P23090 | SGS | 14.37 | 12/30/2014 | 3/31/2013 | RESIDENTI. | | KY | 41339-924 | 100 | 5/26/2011 |
| P23810 | SGS | -10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-941 | 100 | 10/13/2011 |
| P24000 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | KY | 41339-956 | 100 | 10/27/2011 |

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Public Gas customer deposits

| No. | Oil Rate (Service Charge) | Balance (\$) | Last Date | Mo | First Invoice D | Customer Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|---------------------------|--------------|------------|------------|-----------------|---------------|---------|------|-------|-----------|------------|--------------|
| P24010 | SGS | 0 | 2/13/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-067 | 100 | 11/1/2011 |
| P24970 | SGS | 0 | 1/22/2015 | 3/31/2013 | COMMERC | | | | KY | 41339-923 | 100 | 3/22/2012 |
| P25070 | SGS | 0 | 12/30/2014 | 3/31/2013 | RESIDENTI | | | | KY | 41339-924 | 100 | 5/3/2012 |
| P25150 | SGS | 67.14 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 6/1/2012 |
| P25740 | SGS | -25.1 | 9/17/2015 | 3/31/2013 | RESIDENTI | | | | KY | 41339-122 | 100 | 10/9/2012 |
| P25850 | SGS | 20.93 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | KY | 41339-924 | 100 | 10/19/2012 |
| P26190 | SGS | 0 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 12/7/2012 |
| P26700 | SGS | 16.93 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 3/4/2013 |
| P27190 | SGS | 39.55 | 3/11/2015 | 6/12/2013 | RESIDENTI | | | | KY | 41339-924 | 100 | 6/12/2013 |
| P27220 | SGS | 0 | 2/16/2015 | 6/19/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 6/19/2013 |
| P27240 | SGS | 0 | 2/16/2015 | 6/24/2013 | RESIDENTI | | | | KY | 41339-924 | 100 | 6/24/2013 |
| P27420 | SGS | 0 | 8/12/2013 | 8/12/2013 | RESIDENTI | | | | KY | 41339-100 | 100 | 8/12/2013 |
| P27530 | SGS | 0 | 10/27/2015 | 9/5/2013 | RESIDENTI | | | | KY | 41339-113 | 100 | 9/5/2013 |
| P27620 | SGS | -1.69 | 2/16/2015 | 9/20/2013 | RESIDENTI | | | | KY | 41339-736 | 100 | 9/20/2013 |
| P27880 | SGS | 0 | 2/16/2015 | 10/15/2013 | RESIDENTI | | | | KY | 41339-113 | 100 | 10/15/2013 |
| P27970 | SGS | 0 | 10/25/2013 | 10/22/2013 | RESIDENTI | | | | KY | 41339-887 | 100 | 10/22/2013 |
| P28030 | SGS | 250.21 | 2/16/2015 | 10/23/2013 | RESIDENTI | | | | KY | 41339-964 | 100 | 10/23/2013 |
| P28180 | SGS | 0 | 11/8/2013 | 11/11/2013 | RESIDENTI | | | | KY | 41339-111 | 100 | 11/11/2013 |
| P28420 | SGS | 22.38 | 6/18/2014 | 11/27/2013 | RESIDENTI | | | | KY | 41385-015 | 100 | 11/27/2013 |
| P28590 | SGS | 23.1 | 12/30/2014 | 12/12/2013 | RESIDENTI | | | | KY | 41339-924 | 100 | 12/12/2013 |
| P29020 | SGS | 0 | 12/30/2014 | 2/4/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 2/4/2014 |
| P29360 | SGS | 41.77 | 10/2/2015 | 6/4/2014 | COMMERC | | | | KY | 41311 | 100 | 6/4/2014 |
| P29770 | SGS | 18.01 | 6/3/2014 | 5/23/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 6/20/2014 |
| P29980 | SGS | 0 | 2/16/2015 | 7/24/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 7/29/2014 |
| P30010 | SGS | 64.42 | 7/13/2015 | 8/6/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 8/6/2014 |
| P30580 | SGS | 22.38 | 2/18/2015 | 10/22/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 10/22/2014 |
| P30670 | SGS | 0 | 1/21/2015 | 10/27/2014 | RESIDENTI | | | | KY | 41339-861 | 100 | 10/27/2014 |
| P30720 | SGS | 274.81 | 12/30/2014 | 11/3/2014 | RESIDENTI | | | | KY | 41339-736 | 100 | 11/3/2014 |
| P30790 | SGS | 165.12 | 10/16/2015 | 11/3/2014 | RESIDENTI | | | | KY | 41339-966 | 100 | 11/3/2014 |
| P31000 | SGS | 44.03 | 3/11/2015 | 12/2/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 12/2/2014 |
| P31060 | SGS | 0 | 2/25/2015 | 12/11/2014 | RESIDENTI | | | | KY | 41339-113 | 100 | 12/11/2014 |
| P31150 | SGS | 0 | 3/11/2015 | 12/31/2014 | RESIDENTI | | | | KY | 41339-924 | 100 | 12/31/2014 |
| P31610 | SGS | 0 | 6/1/2015 | 6/2/2015 | RESIDENTI | | | | KY | 41339 | 100 | 6/2/2015 |
| P31820 | SGS | 21.72 | 8/10/2015 | 8/10/2015 | RESIDENTI | | | | KY | 41339 | 100 | 8/10/2015 |
| P31890 | SGS | 21.31 | 9/2/2015 | 9/3/2015 | RESIDENTI | | | | KY | 41339-129 | 100 | 9/3/2015 |
| P32040 | SGS | 0 | 9/29/2015 | 10/2/2015 | RESIDENTI | | | | KY | 41339 | 100 | 10/2/2015 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu: Balance (\$) | Last Date Moc | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|---------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P32070 | SGS | 0 | 10/29/2015 | 9/29/2015 | RESIDENTI | | | KY | 41339 | 100 | 9/29/2015 |
| P32380 | SGS | 0 | 10/21/2015 | 10/21/2015 | RESIDENTI | | | KY | 41339 | 100 | 10/21/2015 |
| P00339 | SGS | 0 | 1/26/2015 | 3/31/2013 | COMMERC | | | OH | 43218-259 | 250 | 10/20/1987 |
| P01017 | SGS | 0 | 2/5/2015 | 3/31/2013 | COMMERC | | | KY | 40391-100 | 100 | 7/11/2001 |
| P01664 | SGS | 0 | 2/6/2015 | 11/13/2013 | RESIDENTI | | | KY | 41339-651 | 100 | 11/13/2013 |
| P01693 | SGS | -84 | 3/3/2015 | 3/31/2013 | RESIDENTI | | | KY | 41336-965 | 100 | 8/21/2003 |
| P04744 | SGS | 0 | 7/30/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 4/28/1997 |
| P04835 | SGS | 0 | 1/27/2015 | 3/31/2013 | COMMERC | | | KY | 40505-300 | 225 | 6/10/1987 |
| P04879 | SGS | 0 | 1/22/2015 | 3/31/2013 | COMMERC | | | KY | 41339-116 | 200 | 12/27/1989 |
| P12060 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 1/19/2004 |
| P12380 | SGS | 49.37 | 2/24/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-083 | 100 | 7/17/2013 |
| P14000 | SGS | 0 | 2/7/2015 | 3/31/2013 | COMMERC | | | KY | 41311-034 | 100 | 5/22/2006 |
| P14610 | SGS | 0 | 1/20/2015 | 3/31/2013 | COMMERC | | | KY | 41502-270 | 100 | 10/5/2006 |
| P14810 | SGS | 21 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 10/24/2006 |
| P16200 | SGS | 20.93 | 6/16/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 8/22/2006 |
| P17270 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 2/8/2008 |
| P18900 | SGS | 9.71 | 1/15/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 2/4/2009 |
| P19400 | SGS | 15.82 | 7/30/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 8/23/2009 |
| P19590 | SGS | 0 | 7/28/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 8/18/2009 |
| P19650 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-110 | 100 | 9/2/2009 |
| P20490 | SGS | 12.01 | 2/13/2015 | 3/31/2013 | COMMERC | | | KY | 41339-099 | 100 | 12/8/2009 |
| P20680 | SGS | 0 | 2/13/2015 | 3/31/2013 | COMMERC | | | KY | 41339-089 | 100 | 1/13/2010 |
| P20710 | SGS | 0 | 3/3/2015 | 3/31/2013 | COMMERC | | | KY | 41339-089 | 100 | 1/15/2010 |
| P21020 | SGS | 10 | 7/30/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 3/31/2010 |
| P21190 | SGS | 10 | 2/13/2015 | 3/31/2013 | COMMERC | | | KY | 41339-088 | 100 | 6/9/2010 |
| P21620 | SGS | 0 | 3/3/2015 | 3/31/2013 | COMMERC | | | KY | 41339-089 | 100 | 9/29/2010 |
| P22550 | SGS | 35.78 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 1/6/2011 |
| P23240 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-048 | 100 | 8/1/2011 |
| P23250 | SGS | 0 | 5/19/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 8/25/2011 |
| P25200 | SGS | -44.47 | 7/30/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339 | 100 | 7/3/2012 |
| P25220 | SGS | -0.69 | 7/19/2013 | 3/31/2013 | COMMERC | | | KY | 41339 | 100 | 6/12/2012 |
| P25240 | SGS | 35.75 | 3/10/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 6/18/2012 |
| P25250 | SGS | 20.49 | 7/30/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 6/27/2012 |
| P25340 | SGS | 0 | 1/26/2015 | 3/31/2013 | COMMERC | | | KY | 41265-860 | 100 | 7/26/2012 |
| P26140 | SGS | 11.46 | 3/17/2015 | 3/31/2013 | RESIDENTI | | | KY | 41348-040 | 100 | 11/29/2012 |
| P26350 | SGS | 10 | 7/30/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339-969 | 100 | 1/4/2013 |

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Public Gas customer deposits

| No. | Of Rate (Service Cu: Balance (\$ Last Date Mo: First Invoice D Customer I Servi Name | Address | City | State ZIP Code | Deposit Am | Deposit Date |
|--------|--|---------|------|----------------|------------|--------------|
| P26360 | SGS 28.01 6/10/2013 3/31/2013 RESIDENTI | | | KY 41339-969 | 100 | 1/8/2013 |
| P26540 | SGS 20.2 4/8/2013 3/31/2013 RESIDENTI | | | KY 41339-969 | 100 | 2/15/2013 |
| P27150 | SGS 0 1/12/2015 12/4/2013 RESIDENTI | | | KY 41339-941 | 100 | 12/4/2013 |
| P27610 | SGS 0 11/11/2013 11/14/2013 COMMERC | | | KY 41339-094 | 100 | 11/14/2013 |
| P28890 | SGS 0 10/13/2014 1/22/2014 RESIDENTI | | | KY 41339-969 | 100 | 1/22/2014 |
| P29290 | SGS 20 3/5/2014 3/10/2014 RESIDENTI | | | KY 41339-964 | 100 | 3/10/2014 |
| P29300 | SGS 5.09 10/23/2014 6/4/2014 RESIDENTI | | | KY 41339-964 | 100 | 6/4/2014 |
| P30040 | SGS 0 3/13/2015 8/12/2014 RESIDENTI | | | KY 41339-865 | 100 | 8/12/2014 |
| P30110 | SGS 0 2/16/2015 9/2/2014 RESIDENTI | | | KY 41339-969 | 100 | 9/2/2014 |
| P30910 | SGS 0 3/3/2015 11/17/2014 COMMERC | | | KY 41339-089 | 100 | 11/17/2014 |
| P31260 | SGS 10 2/3/2015 2/3/2015 RESIDENTI | | | KY 41339-033 | 100 | 2/3/2015 |
| P31300 | SGS 10 2/18/2015 2/10/2015 RESIDENTI | | | KY 41339-969 | 100 | 2/10/2015 |
| P31350 | SGS 10.73 2/18/2015 2/17/2015 RESIDENTI | | | KY 41339-969 | 100 | 2/17/2015 |
| P31390 | SGS 13.86 5/19/2015 3/11/2015 COMMERC | | | KY 41339 | 100 | 3/11/2015 |
| P31710 | SGS 0 7/9/2015 7/9/2015 RESIDENTI | | | KY 41339 | 100 | 7/9/2015 |
| P31760 | SGS 12.12 7/20/2015 7/20/2015 RESIDENTI | | | KY 41339 | 100 | 7/20/2015 |
| P31800 | SGS 4 8/10/2015 8/10/2015 RESIDENTI | | | KY 41339 | 100 | 8/10/2015 |
| P32130 | SGS 16.65 10/1/2015 10/1/2015 RESIDENTI | | | KY 41339 | 100 | 10/1/2015 |
| P32480 | SGS 0 11/5/2015 11/5/2015 RESIDENTI | | | KY 41339 | 100 | 11/5/2015 |
| P00240 | SGS 0 1/26/2015 3/31/2013 COMMERC | | | WA 99210-244 | 500 | 4/13/1992 |
| P00375 | SGS 321.29 1/26/2015 3/31/2013 COMMERC | | | KS 66762-284 | 100 | 7/29/1999 |
| P00471 | SGS 0 1/22/2015 3/31/2013 COMMERC | | | KY 41339-863 | 100 | 10/25/1999 |
| P00582 | SGS -16.67 2/5/2015 3/31/2013 COMMERC | | | KY 41339-737 | 100 | 8/30/2000 |
| P00962 | SGS 0 1/22/2015 3/31/2013 RESIDENTI | | | KY 41339-971 | 100 | 2/12/2001 |
| P01138 | SGS 6.01 10/22/2015 3/31/2013 RESIDENTI | | | KY 41339-048 | 100 | 11/5/2001 |
| P01445 | SGS 0 2/5/2015 3/31/2013 RESIDENTI | | | KY 41339-860 | 100 | 11/1/2002 |
| P04420 | SGS 20 2/18/2015 3/31/2013 RESIDENTI | | | KY 41339-931 | 100 | 10/25/2011 |
| P04562 | SGS 0 9/11/2013 3/31/2013 COMMERC | | | OH 43218-228 | 500 | 11/13/1992 |
| P04598 | SGS 10.77 1/20/2015 3/31/2013 COMMERC | | | KY 41231-024 | 300 | 9/13/1993 |
| P04613 | SGS 0 2/6/2015 3/31/2013 COMMERC | | | KY 41339-940 | 250 | 7/30/1990 |
| P11410 | SGS 16.16 1/22/2015 3/31/2013 COMMERC | | | KY 41311-069 | 100 | 1/6/2005 |
| P14160 | SGS 1,297.89 10/13/2015 3/31/2013 COMMERC | | | KY 41339-927 | 100 | 7/31/2006 |
| P14520 | SGS -593.59 2/18/2015 3/31/2013 RESIDENTI | | | KY 41339-602 | 100 | 9/22/2006 |
| P14750 | SGS 0 1/26/2015 3/31/2013 COMMERC | | | KY 41339-960 | 100 | 10/17/2005 |
| P15900 | SGS 27.3 2/18/2015 3/31/2013 RESIDENTI | | | KY 41339-754 | 100 | 4/9/2007 |
| P16300 | SGS -157.4 1/26/2015 3/31/2013 RESIDENTI | | | KY 41339-730 | 100 | 9/10/2007 |

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Public Gas customer deposits

| No. | Of Rate (Service Cu: Balance (\$) | Last Date | Mo: First Invoice D | Customer / Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|------------------------------------|-----------|---------------------|-----------------------|-----------|------|-------|-----------|------------|--------------|
| P17680 | SGS | 153.32 | 4/14/2015 | 3/31/2013 | COMMERC | | BURE | 41653 | 100 | 6/13/2008 |
| P18840 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-737 | 100 | 1/23/2009 |
| P19180 | SGS | -9.98 | 1/22/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-730 | 100 | 3/27/2009 |
| P19410 | SGS | 24.31 | 2/7/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-700 | 100 | 6/23/2009 |
| P19510 | SGS | 0 | 2/7/2015 | 3/31/2013 | COMMERC | | CA | 94945-134 | 100 | 7/23/2009 |
| P19740 | SGS | 25.41 | 2/18/2015 | 3/31/2013 | COMMERC | | KY | 41339-736 | 100 | 10/1/2009 |
| P19940 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-111 | 100 | 10/12/2009 |
| P20010 | SGS | 0 | 1/26/2015 | 3/31/2013 | COMMERC | | GA | 30076-216 | 100 | 10/19/2009 |
| P20400 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-021 | 100 | 12/2/2009 |
| P21240 | SGS | -17.63 | 2/1/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-963 | 100 | 7/8/2010 |
| P21650 | SGS | 235.74 | 3/10/2015 | 3/31/2013 | COMMERC | | KY | 41339 | 100 | 10/5/2010 |
| P22620 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-602 | 100 | 1/14/2011 |
| P22900 | SGS | 0 | 1/23/2015 | 8/22/2013 | COMMERC | | KY | 41339-074 | 100 | 3/1/2011 |
| P23050 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-700 | 100 | 5/2/2011 |
| P23200 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-730 | 100 | 7/18/2011 |
| P23280 | SGS | 0 | 2/13/2015 | 3/31/2013 | COMMERC | | KY | 41339-863 | 100 | 8/17/2011 |
| P23440 | SGS | 0 | 1/20/2015 | 3/31/2013 | COMMERC | | KY | 41105-187 | 100 | 9/8/2011 |
| P23500 | SGS | 13.86 | 2/13/2015 | 3/31/2013 | COMMERC | | KY | 41339-114 | 100 | 10/3/2011 |
| P23820 | SGS | 0 | 4/30/2015 | 3/31/2013 | RESIDENTI | | BURE | 41653 | 100 | 10/18/2011 |
| P23950 | SGS | 18.64 | 2/13/2015 | 3/31/2013 | COMMERC | | KY | 41339-962 | 100 | 10/27/2011 |
| P26000 | SGS | 16.16 | 9/25/2015 | 3/31/2013 | COMMERC | | KY | 41465-079 | 100 | 11/7/2012 |
| P26230 | SGS | 0 | 4/8/2013 | 3/31/2013 | RESIDENTI | | KY | 41339-756 | 100 | 12/13/2012 |
| P26860 | SGS | 0 | 11/5/2014 | 3/31/2013 | COMMERC | | KY | 41339-931 | 100 | 4/18/2013 |
| P28410 | SGS | 0 | 3/20/2015 | 11/27/2013 | RESIDENTI | | KY | 41339-961 | 100 | 11/27/2013 |
| P28630 | SGS | 0 | 12/19/2013 | 12/19/2013 | RESIDENTI | | KY | 41339-730 | 100 | 12/19/2013 |
| P29030 | SGS | 0 | 2/3/2014 | 2/12/2014 | RESIDENTI | | KY | 41339-121 | 100 | 2/12/2014 |
| P29510 | SGS | -235.92 | 4/5/2014 | 4/16/2014 | COMMERC | | KY | 41339-961 | 100 | 4/16/2014 |
| P29750 | SGS | -17.21 | 1/27/2015 | 6/4/2014 | COMMERC | | KY | 41339-115 | 100 | 6/4/2014 |
| P30640 | SGS | 0 | 11/2/2015 | 10/27/2014 | RESIDENTI | | KY | 41339-111 | 100 | 10/27/2014 |
| P31040 | SGS | 0 | 2/18/2015 | 12/9/2014 | RESIDENTI | | KY | 41339-760 | 100 | 12/9/2014 |
| P31200 | SGS | 0 | 1/21/2015 | 1/15/2015 | RESIDENTI | | KY | 41339-114 | 100 | 1/15/2015 |
| P31320 | SGS | 10 | 2/18/2015 | 2/12/2015 | RESIDENTI | | KY | 41339-933 | 100 | 2/12/2015 |
| P31590 | SGS | 1,344.63 | 9/18/2015 | 6/12/2015 | COMMERC | | KY | 40383 | 100 | 6/12/2015 |
| P31860 | SGS | 0 | 8/17/2015 | 9/28/2015 | RESIDENTI | | KY | 41339 | 100 | 10/2/2015 |
| P32020 | SGS | 10 | 9/24/2015 | 9/21/2015 | RESIDENTI | | KY | 41339 | 100 | 9/21/2015 |
| P32320 | SGS | 0 | 10/21/2015 | 10/21/2015 | RESIDENTI | | KY | 41339 | 100 | 10/21/2015 |

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Public Gas customer deposits

| No. | Of Rate (Service Cu: Balance (\$) | Last Date Mo: First Invoice (Customer) Servi Name | Address | City | State ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|---|------------|------------|----------------|------------|----------------|
| P32450 | SGS | 0 | 11/5/2015 | 11/5/2015 | RESIDENTI. | 41348 | 100 11/5/2015 |
| P01108 | SGS | 131.67 | 1/23/2015 | 3/31/2013 | RESIDENTI. | 1332-915 | 100 10/14/1997 |
| P01353 | SGS | 184.59 | 1/23/2015 | 3/31/2013 | RESIDENTI. | 1332-940 | 100 10/7/2002 |
| P01998 | SGS | 0 | 10/26/2015 | 3/31/2013 | RESIDENTI. | 1332-876 | 100 12/4/2009 |
| P06046 | SGS | 287.38 | 2/18/2015 | 3/31/2013 | RESIDENTI. | 1332-878 | 100 10/17/1994 |
| P10550 | SGS | 10 | 10/6/2015 | 10/22/2013 | RESIDENTI. | 41332 | 100 10/22/2013 |
| P10870 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI. | 1332-966 | 100 11/10/2004 |
| P11380 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI. | 1332-876 | 100 12/29/2004 |
| P13630 | SGS | 346.8 | 10/16/2015 | 3/31/2013 | RESIDENTI. | 1332-914 | 100 11/13/2013 |
| P16790 | SGS | 0 | 7/26/2013 | 3/31/2013 | RESIDENTI. | 1332-941 | 100 11/8/2007 |
| P18680 | SGS | -143 | 7/31/2013 | 3/31/2013 | RESIDENTI. | 1332-967 | 100 1/5/2009 |
| P19720 | SGS | 0 | 7/31/2013 | 3/31/2013 | RESIDENTI. | 1332-036 | 100 9/24/2009 |
| P20550 | SGS | -2.15 | 1/22/2015 | 3/31/2013 | RESIDENTI. | 1332-877 | 100 12/22/2009 |
| P21970 | SGS | 0 | 10/8/2015 | 3/31/2013 | RESIDENTI. | 1332-030 | 100 10/29/2010 |
| P22270 | SGS | 0 | 2/13/2015 | 4/26/2013 | COMMERC | 1332-006 | 100 11/30/2010 |
| P22470 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI. | 1332-004 | 100 12/17/2010 |
| P22570 | SGS | -1.96 | 10/23/2015 | 3/31/2013 | RESIDENTI. | 1332-024 | 100 1/5/2011 |
| P22980 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI. | 1332-008 | 100 4/4/2011 |
| P23040 | SGS | -47.63 | 2/13/2015 | 3/31/2013 | RESIDENTI. | 1332-018 | 100 4/25/2011 |
| P23540 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI. | 1332-961 | 100 9/26/2011 |
| P24250 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI. | 1332-001 | 100 11/10/2011 |
| P24400 | SGS | 0 | 10/6/2015 | 3/31/2013 | RESIDENTI. | 1332-941 | 100 11/30/2011 |
| P24920 | SGS | 3.19 | 1/26/2015 | 3/31/2013 | RESIDENTI. | 1332-027 | 100 3/19/2012 |
| P28110 | SGS | 139.01 | 11/7/2013 | 11/7/2013 | RESIDENTI. | 1332-940 | 100 11/7/2013 |
| P28460 | SGS | 147.26 | 10/23/2014 | 12/5/2013 | RESIDENTI. | 1332-942 | 100 12/5/2013 |
| P28710 | SGS | -0.7 | 1/2/2014 | 1/2/2014 | RESIDENTI. | 1332-941 | 100 1/2/2014 |
| P30240 | SGS | -27.35 | 11/14/2014 | 9/27/2014 | RESIDENTI. | 1332-941 | 100 9/27/2014 |
| P30520 | SGS | 123.07 | 1/22/2015 | 10/20/2014 | RESIDENTI. | 1332-940 | 100 10/20/2014 |
| P30610 | SGS | 468.7 | 10/16/2015 | 10/24/2014 | RESIDENTI. | 41332 | 100 10/24/2014 |
| P30860 | SGS | -1 | 11/19/2014 | 11/14/2014 | RESIDENTI. | 1332-024 | 100 11/14/2014 |
| P30930 | SGS | -85.85 | 1/22/2015 | 11/17/2014 | RESIDENTI. | 0351-618 | 100 11/17/2014 |
| P31290 | SGS | 0 | 2/18/2015 | 2/9/2015 | RESIDENTI. | 1332-004 | 100 2/9/2015 |
| P31510 | SGS | 0 | 3/27/2015 | 3/27/2015 | RESIDENTI. | 1332-034 | 100 3/27/2015 |
| P32140 | SGS | 0 | 10/5/2015 | 10/1/2015 | RESIDENTI. | 41332 | 100 10/1/2015 |
| P32190 | SGS | 0 | 10/6/2015 | 10/5/2015 | RESIDENTI. | 41332 | 100 10/5/2015 |
| P32330 | SGS | 0 | 10/21/2015 | 10/21/2015 | RESIDENTI. | 41332 | 100 10/21/2015 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu: Balance (\$) | Last Date Mo: First Invoice D | Customer I | Servl Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|-------------------------------|------------|------------|-----------|------|-------|-----------|------------|--------------|
| P32360 | SGS | 0 | 10/21/2015 | 10/21/2015 | RESIDENTI | | | 41332 | 100 | 10/21/2015 |
| P00623 | SGS | 0 | 12/12/2013 | 3/31/2013 | RESIDENTI | | | 41339-749 | 100 | 2/4/2000 |
| P00974 | SGS | 0 | 12/12/2013 | 3/31/2013 | RESIDENTI | | | 41339-748 | 100 | 4/9/2001 |
| P01690 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | 41339-011 | 100 | 8/21/2003 |
| P01838 | SGS | 10 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | 41339-968 | 100 | 1/13/2005 |
| P01958 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | 41339-748 | 100 | 3/10/2004 |
| P07051 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | 41339-748 | 100 | 1/13/2005 |
| P07155 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | 41339-968 | 100 | 6/29/2009 |
| P10490 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | | 41339-748 | 100 | 2/21/2008 |
| P12550 | SGS | 0 | 1/27/2015 | 3/31/2013 | COMMERC | | | 41339-113 | 100 | 10/24/2005 |
| P13160 | SGS | 20.73 | 4/17/2015 | 3/31/2013 | RESIDENTI | | | 41339-861 | 100 | 12/7/2005 |
| P15510 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | 41339-023 | 100 | 12/29/2006 |
| P15740 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | 41339-041 | 100 | 3/14/2007 |
| P20220 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | 41339-968 | 100 | 11/10/2009 |
| P20610 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | 41339-968 | 100 | 1/4/2010 |
| P21290 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | | 41339-968 | 100 | 8/2/2010 |
| P24190 | SGS | 10.73 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | 41339-748 | 100 | 11/9/2011 |
| P24630 | SGS | 0 | 8/29/2013 | 3/31/2013 | RESIDENTI | | | 41339-862 | 100 | 1/9/2012 |
| P25290 | SGS | 0 | 8/15/2014 | 3/31/2013 | RESIDENTI | | | 41339-748 | 100 | 7/10/2012 |
| P26890 | SGS | 0 | 1/26/2015 | 4/26/2013 | RESIDENTI | | | 41339-748 | 100 | 9/16/2013 |
| P27410 | SGS | 0 | 2/16/2015 | 8/8/2013 | RESIDENTI | | | 41339-968 | 100 | 8/8/2013 |
| P28170 | SGS | 0 | 2/16/2015 | 11/13/2013 | RESIDENTI | | | 41339-968 | 100 | 11/13/2013 |
| P28620 | SGS | -40 | 10/26/2015 | 12/17/2013 | RESIDENTI | | | 41339-968 | 100 | 12/17/2013 |
| P29880 | SGS | 0 | 2/25/2015 | 6/19/2014 | RESIDENTI | | | 41339-958 | 100 | 6/20/2014 |
| P30810 | SGS | 0 | 1/21/2015 | 11/7/2014 | RESIDENTI | | | 41339-968 | 100 | 11/7/2014 |
| P30850 | SGS | 0 | 1/21/2015 | 11/14/2014 | RESIDENTI | | | 41339-967 | 100 | 11/14/2014 |
| P31030 | SGS | 10 | 12/30/2014 | 12/5/2014 | RESIDENTI | | | 41339-968 | 100 | 12/5/2014 |
| P31560 | SGS | -20.58 | 6/8/2015 | 6/8/2015 | RESIDENTI | | | 41339 | 100 | 6/8/2015 |
| P31600 | SGS | 10 | 5/28/2015 | 6/23/2015 | RESIDENTI | | | 41339 | 100 | 10/5/2015 |
| P00296 | SGS | -0.89 | 4/2/2015 | 3/31/2013 | RESIDENTI | | | 41472-806 | 100 | 5/31/2013 |
| P00368 | SGS | -74.38 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | 41472-836 | 100 | 5/24/1999 |
| P00390 | SGS | -486.96 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | 41465-045 | 100 | 9/2/1999 |
| P00494 | SGS | -424.91 | 2/4/2015 | 3/31/2013 | COMMERC | | | 41222-041 | 100 | 11/15/1999 |
| P00505 | SGS | 10 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | 41263-902 | 100 | 3/14/2007 |
| P00608 | SGS | -207.89 | 2/11/2015 | 3/31/2013 | RESIDENTI | | | 41222-884 | 100 | 2/2/2000 |
| P00627 | SGS | 10 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | 41472-837 | 100 | 5/24/1999 |

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Public Gas customer deposits

| No. | OL Rate / Service Charge | Balance (\$) | Last Date | Mo | First Invoice | O Customer | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|--------------------------|--------------|------------|------------|---------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P00860 | SGS | 10 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | 41263-870 | 100 | 11/13/2000 |
| P00975 | SGS | -1,107.94 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-725 | 100 | 4/18/2001 |
| P00979 | SGS | -18.15 | 9/9/2015 | 3/31/2013 | RESIDENTI | | | | | | 41240-890 | 100 | 5/8/2001 |
| P01034 | SGS | 23.85 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-818 | 100 | 8/30/2001 |
| P01078 | SGS | 28.1 | 4/28/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301 | 100 | 10/10/2001 |
| P01098 | SGS | -24.07 | 8/21/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301 | 100 | 10/17/2001 |
| P01099 | SGS | -604.2 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-821 | 100 | 10/17/2001 |
| P01106 | SGS | 38.23 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-918 | 100 | 10/2/2009 |
| P01175 | SGS | 63.57 | 1/23/2015 | 3/31/2013 | COMMERC | | | | | | 41352-909 | 100 | 12/10/2001 |
| P01187 | SGS | 16.27 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | | 41240-895 | 100 | 12/10/2001 |
| P01482 | SGS | 36.81 | 5/1/2015 | 3/31/2013 | COMMERC | | | | | | 41465-088 | 100 | 12/2/2002 |
| P01558 | SGS | 31.71 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | | 41472-806 | 100 | 3/17/2003 |
| P01593 | SGS | 284.63 | 11/11/2014 | 3/31/2013 | RESIDENTI | | | | | | 41301-832 | 100 | 3/17/2003 |
| P01730 | SGS | -81.85 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | | 41465-910 | 100 | 9/30/2003 |
| P01769 | SGS | 17.24 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | | | 41240 | 100 | 10/10/2003 |
| P01803 | SGS | -23.92 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | | 41465-910 | 100 | 9/30/2003 |
| P08086 | SGS | -10 | 2/6/2015 | 12/13/2013 | RESIDENTI | | | | | | 41465-917 | 100 | 12/13/2013 |
| P08097 | SGS | 28.1 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | 41465-910 | 100 | 12/15/1997 |
| P08370 | SGS | 14.8 | 1/20/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-827 | 100 | 2/13/1997 |
| P08535 | SGS | -38.87 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-818 | 100 | 6/27/2000 |
| P08579 | SGS | 12.89 | 10/29/2015 | 11/13/2013 | RESIDENTI | | | | | | 41332 | 100 | 2/24/2010 |
| P08700 | SGS | 17.96 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-054 | 100 | 10/17/1997 |
| P08710 | SGS | 23.75 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-880 | 100 | 9/17/2004 |
| P08715 | SGS | 12.89 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | 45414-206 | 100 | 10/10/2013 |
| P12420 | SGS | 14.34 | 7/19/2013 | 3/31/2013 | RESIDENTI | | | | | | 41240-890 | 100 | 10/10/2005 |
| P12660 | SGS | 85.09 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | | 41465-910 | 100 | 10/28/2005 |
| P13850 | SGS | 12.89 | 4/5/2013 | 3/31/2013 | RESIDENTI | | | | | | 41222-884 | 100 | 4/11/2006 |
| P13870 | SGS | 6.37 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | | | 41230-811 | 100 | 4/14/2006 |
| P15350 | SGS | 48.8 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | | | 41472-011 | 100 | 12/8/2006 |
| P15460 | SGS | 33.16 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | | | 41472-844 | 100 | 11/21/2006 |
| P15680 | SGS | -85.84 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | | | 41465-881 | 100 | 1/30/2007 |
| P16220 | SGS | 26.64 | 3/30/2015 | 3/31/2013 | RESIDENTI | | | | | | 41301-937 | 100 | 8/22/2007 |
| P16290 | SGS | -105.94 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | | | 41472-884 | 100 | 9/10/2007 |
| P16360 | SGS | 49.08 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | 41230-646 | 100 | 9/21/2007 |
| P16560 | SGS | 22.31 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | | | 41230-646 | 100 | 10/18/2007 |
| P16580 | SGS | 10 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | | | 41230-646 | 100 | 10/18/2007 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu: Balance (\$) | Last Date | Mo | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|-----------|------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P16700 | SGS | 28.82 | 2/7/2015 | 3/31/2013 | RESIDENTI. | | | | | 41240-127 | 100 | 10/23/2007 |
| P17090 | SGS | 49.81 | 2/7/2015 | 3/31/2013 | RESIDENTI. | | | | | 41352-903 | 100 | 12/13/2007 |
| P17900 | SGS | 4.27 | 7/19/2013 | 3/31/2013 | RESIDENTI. | | | | | 41222-883 | 100 | 9/5/2008 |
| P18880 | SGS | -29.52 | 1/22/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-910 | 100 | 1/30/2009 |
| P20080 | SGS | 0 | 11/11/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-087 | 100 | 10/30/2009 |
| P20210 | SGS | 68.27 | 8/4/2014 | 3/31/2013 | RESIDENTI. | | | | | 41301-821 | 100 | 11/12/2009 |
| P20290 | SGS | -140.02 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-819 | 100 | 11/13/2009 |
| P20650 | SGS | 68.83 | 8/27/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-930 | 100 | 2/6/2012 |
| P21400 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41263-901 | 100 | 8/31/2010 |
| P21440 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41240-894 | 100 | 9/3/2010 |
| P21780 | SGS | 32.43 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-090 | 100 | 10/6/2010 |
| P22050 | SGS | 35.34 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-929 | 100 | 11/2/2010 |
| P22190 | SGS | 23.02 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-910 | 100 | 11/22/2010 |
| P22250 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41352-850 | 100 | 11/29/2010 |
| P22720 | SGS | 38.23 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-917 | 100 | 12/26/2012 |
| P23690 | SGS | 17.96 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41263-872 | 100 | 10/6/2011 |
| P23710 | SGS | 23.75 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-910 | 100 | 10/7/2011 |
| P23910 | SGS | 18.68 | 10/21/2015 | 3/31/2013 | RESIDENTI. | | | | | 41222-870 | 100 | 10/28/2011 |
| P23940 | SGS | 22.31 | 10/5/2015 | 3/31/2013 | RESIDENTI. | | | | | 41222-886 | 100 | 10/27/2011 |
| P24110 | SGS | 17.24 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-819 | 100 | 11/2/2011 |
| P24160 | SGS | 20.02 | 10/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-094 | 100 | 11/7/2011 |
| P24300 | SGS | 27.38 | 10/8/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-085 | 100 | 11/15/2011 |
| P24480 | SGS | 31.71 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41472-064 | 100 | 12/13/2011 |
| P24540 | SGS | 14.34 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41472-807 | 100 | 12/21/2011 |
| P24810 | SGS | 20.86 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41352-901 | 100 | 2/22/2012 |
| P25090 | SGS | -106.4 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-910 | 100 | 5/17/2012 |
| P25140 | SGS | 10 | 10/18/2013 | 3/31/2013 | RESIDENTI. | | | | | 41222-884 | 100 | 5/25/2012 |
| P25180 | SGS | 17.96 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-910 | 100 | 6/5/2012 |
| P25440 | SGS | 19.41 | 2/16/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-818 | 100 | 8/30/2012 |
| P25510 | SGS | 52.58 | 6/22/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301 | 100 | 9/21/2012 |
| P26030 | SGS | 17.12 | 10/6/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-921 | 100 | 11/14/2012 |
| P26210 | SGS | 5.6 | 4/8/2013 | 3/31/2013 | RESIDENTI. | | | | | 41230-773 | 100 | 12/7/2012 |
| P26220 | SGS | 12.17 | 4/8/2013 | 3/31/2013 | RESIDENTI. | | | | | 41230-773 | 100 | 12/7/2012 |
| P26240 | SGS | 170.16 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-970 | 100 | 12/18/2012 |
| P26380 | SGS | 21.67 | 3/26/2015 | 3/31/2013 | RESIDENTI. | | | | | 41332-968 | 100 | 1/11/2013 |
| P26570 | SGS | 33.95 | 5/12/2015 | 3/31/2013 | RESIDENTI. | | | | | 41465-134 | 100 | 2/26/2013 |

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Public Gas customer deposits

| No. | Oil Rate | Service Charge | Balance (\$) | Last Date | Mo | First Invoice | D | Customer | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------|----------------|--------------|------------|------------|---------------|---|----------|------------|---------|------|-------|-----------|------------|--------------|
| P26730 | SGS | | 32.43 | 2/16/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41365-059 | 100 | 4/12/2013 |
| P26790 | SGS | | 29.55 | 10/5/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41222-886 | 100 | 4/12/2013 |
| P26970 | SGS | | 30.14 | 1/26/2015 | 11/22/2013 | RESIDENTI | | | | | | | 41601-004 | 100 | 11/22/2013 |
| P27260 | SGS | | 39.41 | 2/16/2015 | 6/26/2013 | RESIDENTI | | | | | | | 41360-801 | 100 | 6/26/2013 |
| P27290 | SGS | | -164.35 | 12/2/2013 | 7/15/2013 | RESIDENTI | | | | | | | 41222-884 | 100 | 7/15/2013 |
| P27700 | SGS | | 10 | 10/15/2013 | 10/8/2013 | RESIDENTI | | | | | | | 41456-051 | 100 | 10/8/2013 |
| P27790 | SGS | | 10 | 2/25/2015 | 10/15/2013 | RESIDENTI | | | | | | | 41301-818 | 100 | 10/15/2013 |
| P27990 | SGS | | 10 | 10/28/2013 | 10/22/2013 | RESIDENTI | | | | | | | 41332-003 | 100 | 10/22/2013 |
| P28020 | SGS | | 25.2 | 1/26/2015 | 10/28/2013 | RESIDENTI | | | | | | | 41332-960 | 100 | 10/28/2013 |
| P28120 | SGS | | 10 | 11/6/2015 | 11/7/2013 | RESIDENTI | | | | | | | 41301-132 | 100 | 11/7/2013 |
| P28270 | SGS | | 28.1 | 1/17/2014 | 12/13/2013 | RESIDENTI | | | | | | | 41301-821 | 100 | 1/15/2014 |
| P28540 | SGS | | 15.07 | 2/16/2015 | 12/12/2013 | RESIDENTI | | | | | | | 41465-910 | 100 | 12/12/2013 |
| P28840 | SGS | | 10 | 1/15/2014 | 12/31/2013 | RESIDENTI | | | | | | | 41222-884 | 100 | 1/15/2014 |
| P29110 | SGS | | 77.99 | 5/28/2015 | 2/25/2014 | RESIDENTI | | | | | | | 41465-962 | 100 | 2/25/2014 |
| P29400 | SGS | | 12.17 | 10/27/2015 | 3/28/2014 | RESIDENTI | | | | | | | 41222-066 | 100 | 3/28/2014 |
| P29430 | SGS | | 16.25 | 9/29/2014 | 6/4/2014 | RESIDENTI | | | | | | | 41352-881 | 100 | 6/4/2014 |
| P29490 | SGS | | 10 | 2/16/2015 | 6/5/2014 | RESIDENTI | | | | | | | 41222-883 | 100 | 6/5/2014 |
| P29690 | SGS | | 3.47 | 7/25/2014 | 4/16/2014 | RESIDENTI | | | | | | | 41240-895 | 100 | 6/23/2014 |
| P29780 | SGS | | 10 | 2/16/2015 | 6/5/2014 | RESIDENTI | | | | | | | 41332-014 | 100 | 6/20/2014 |
| P30100 | SGS | | 28.93 | 2/16/2015 | 9/2/2014 | RESIDENTI | | | | | | | 41301-817 | 100 | 9/2/2014 |
| P30180 | SGS | | -19.14 | 10/7/2015 | 9/10/2014 | RESIDENTI | | | | | | | 41301-818 | 100 | 9/10/2014 |
| P30430 | SGS | | 18.69 | 11/13/2014 | 10/8/2014 | RESIDENTI | | | | | | | 41472-806 | 100 | 10/8/2014 |
| P30950 | SGS | | 38.1 | 6/3/2015 | 11/20/2014 | RESIDENTI | | | | | | | 41472 | 100 | 11/20/2014 |
| P30980 | SGS | | -41.57 | 12/1/2014 | 11/25/2014 | RESIDENTI | | | | | | | 41301-102 | 100 | 11/25/2014 |
| P30990 | SGS | | 6.98 | 12/1/2014 | 11/25/2014 | RESIDENTI | | | | | | | 41332-030 | 100 | 11/25/2014 |
| P31190 | SGS | | 20.85 | 1/30/2015 | 1/12/2015 | RESIDENTI | | | | | | | 41301-818 | 100 | 1/12/2015 |
| P31660 | SGS | | 50.93 | 6/26/2015 | 6/25/2015 | RESIDENTI | | | | | | | 41472 | 100 | 6/25/2015 |
| P32280 | SGS | | 29.68 | 10/15/2015 | 10/15/2015 | RESIDENTI | | | | | | | 41352 | 100 | 10/15/2015 |
| P01013 | SGS | | 0 | 1/20/2015 | 3/31/2013 | COMMERC | | | | | | | 41472-002 | 100 | 7/5/2001 |
| P01244 | SGS | | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41339-834 | 100 | 2/1/2002 |
| P01271 | SGS | | -57.1 | 1/26/2015 | 3/31/2013 | COMMERC | | | | | | | 41339-074 | 100 | 3/11/2002 |
| P01277 | SGS | | 45.68 | 5/18/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41339-938 | 100 | 4/22/2002 |
| P01344 | SGS | | 0 | 3/12/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41339-888 | 100 | 9/16/2002 |
| P01413 | SGS | | 1.65 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41339-914 | 100 | 10/11/2002 |
| P01511 | SGS | | 0 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41339-076 | 100 | 12/4/2002 |
| P01516 | SGS | | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | | | 41339-834 | 100 | 11/24/2002 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu: Balance (\$) | Last Date Mo: First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|-------------------------------|------------|------------|-----------|------|-------|-----------|------------|--------------|
| P01518 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-888 | 100 | 12/10/2002 |
| P01567 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-834 | 100 | 3/17/2003 |
| P01749 | SGS | -5.63 | 10/19/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-886 | 100 | 10/10/2003 |
| P01753 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-810 | 100 | 10/10/2003 |
| P01805 | SGS | 75.27 | 2/6/2015 | 3/31/2013 | COMMERC | | KY | 41339-940 | 100 | 10/19/2003 |
| P01807 | SGS | 10 | 2/6/2015 | 3/31/2013 | RESIDENTI | | KY | 41339 | 100 | 11/11/2003 |
| P01808 | SGS | 18.01 | 1/22/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-924 | 100 | 11/11/2003 |
| P01867 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-886 | 100 | 1/8/2014 |
| P01962 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-886 | 100 | 2/27/2004 |
| P05006 | SGS | 10 | 8/15/2014 | 3/31/2013 | RESIDENTI | | KY | 41339-047 | 100 | 10/1/1996 |
| P05031 | SGS | 10 | 11/11/2014 | 3/31/2013 | RESIDENTI | | KY | 41339-972 | 100 | 1/8/1997 |
| P05033 | SGS | 0 | 2/18/2015 | 3/31/2013 | COMMERC | | KY | 41339-100 | 100 | 10/22/1997 |
| P07116 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-941 | 100 | 4/17/2013 |
| P10580 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-094 | 100 | 10/26/2004 |
| P12720 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-913 | 100 | 11/1/2005 |
| P12750 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-032 | 100 | 11/1/2005 |
| P13950 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-949 | 100 | 5/9/2006 |
| P14630 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-938 | 100 | 10/17/2006 |
| P14790 | SGS | 0 | 1/26/2015 | 3/31/2013 | COMMERC | | KY | 41339-090 | 100 | 10/18/2006 |
| P14800 | SGS | 0 | 5/21/2015 | 3/31/2013 | COMMERC | | KY | 41339-090 | 100 | 10/18/2006 |
| P14900 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-761 | 100 | 11/1/2006 |
| P15050 | SGS | -30.27 | 9/17/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-886 | 100 | 11/16/2006 |
| P15310 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-941 | 100 | 12/6/2006 |
| P15420 | SGS | 83.16 | 2/18/2015 | 3/31/2013 | COMMERC | | KY | 41339-060 | 100 | 12/20/2006 |
| P16140 | SGS | 10 | 2/7/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-941 | 100 | 7/13/2007 |
| P16390 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-949 | 100 | 9/21/2007 |
| P16640 | SGS | 0 | 1/22/2015 | 3/31/2013 | COMMERC | | KY | 41339-940 | 100 | 10/22/2007 |
| P16780 | SGS | 0 | 7/31/2013 | 3/31/2013 | COMMERC | | KY | 41339-760 | 100 | 11/8/2007 |
| P16820 | SGS | 40.58 | 2/25/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-046 | 100 | 11/15/2007 |
| P17370 | SGS | 10 | 7/29/2013 | 3/31/2013 | RESIDENTI | | KY | 41339-079 | 100 | 2/21/2008 |
| P17540 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-766 | 100 | 4/17/2008 |
| P17650 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-940 | 100 | 5/15/2008 |
| P17870 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-886 | 100 | 8/20/2008 |
| P17970 | SGS | 0 | 9/1/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-923 | 100 | 10/3/2008 |
| P18000 | SGS | 0 | 9/1/2015 | 3/31/2013 | RESIDENTI | | KY | 41339 | 100 | 10/3/2008 |
| P18170 | SGS | 10 | 10/16/2015 | 3/31/2013 | RESIDENTI | | KY | 41339-961 | 100 | 10/24/2008 |

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Public Gas customer deposits

| No. | DI Rate (Service Cu: Balance (\$) | Last Date | Max First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|-----------|---------------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P19240 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-941 | 100 | 4/3/2009 |
| P19820 | SGS | 0 | 1/22/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-834 | 100 | 10/5/2009 |
| P19950 | SGS | 15.09 | 7/19/2013 | 3/31/2013 | RESIDENTI | | | KY | 41339-834 | 100 | 10/14/2009 |
| P20090 | SGS | 57.44 | 5/7/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-961 | 100 | 10/5/2012 |
| P21210 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-943 | 100 | 6/25/2010 |
| P21380 | SGS | 0 | 2/18/2015 | 3/31/2013 | COMMERC | | | KY | 41339-940 | 100 | 8/23/2010 |
| P21850 | SGS | 0 | 11/2/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-810 | 100 | 10/22/2010 |
| P23330 | SGS | 10 | 11/3/2015 | 3/31/2013 | COMMERC | | | KY | 41339-940 | 100 | 8/31/2011 |
| P23990 | SGS | 20 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-763 | 100 | 10/27/2011 |
| P24390 | SGS | -179.8 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-914 | 100 | 11/29/2011 |
| P25190 | SGS | -17.1 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-941 | 100 | 6/8/2012 |
| P25280 | SGS | 10 | 1/22/2015 | 4/26/2013 | RESIDENTI | | | KY | 41339-105 | 100 | 7/5/2012 |
| P25960 | SGS | 12.85 | 8/15/2014 | 3/31/2013 | RESIDENTI | | | KY | 41339-923 | 100 | 11/2/2012 |
| P27250 | SGS | 0 | 1/23/2015 | 7/24/2013 | RESIDENTI | | | KY | 41339-941 | 100 | 8/6/2013 |
| P27370 | SGS | 91.96 | 9/8/2015 | 8/2/2013 | RESIDENTI | | | KY | 41339-941 | 100 | 8/1/2013 |
| P28160 | SGS | 0 | 11/13/2013 | 11/13/2013 | RESIDENTI | | | KY | 41339-027 | 100 | 11/13/2013 |
| P28210 | SGS | 0 | 11/10/2015 | 11/15/2013 | RESIDENTI | | | KY | 41339-914 | 100 | 10/30/2014 |
| P28400 | SGS | 10 | 9/17/2015 | 11/27/2013 | RESIDENTI | | | KY | 41339-913 | 100 | 11/27/2013 |
| P29070 | SGS | 445.7 | 2/16/2015 | 2/14/2014 | RESIDENTI | | | KY | 41339-048 | 100 | 2/12/2014 |
| P29560 | SGS | 0 | 2/13/2015 | 4/7/2014 | RESIDENTI | | | KY | 41339-941 | 100 | 4/7/2014 |
| P30190 | SGS | 0 | 1/23/2015 | 9/10/2014 | RESIDENTI | | | KY | 41339-914 | 100 | 9/10/2014 |
| P31140 | SGS | 0 | 12/30/2014 | 12/30/2014 | RESIDENTI | | | KY | 41339-912 | 100 | 12/30/2014 |
| P31630 | SGS | 0 | 6/17/2015 | 6/17/2015 | RESIDENTI | | | WA | 99210-244 | 100 | 6/17/2015 |
| P32400 | SGS | 0 | 10/27/2015 | 10/27/2015 | RESIDENTI | | | KY | 41339-058 | 100 | 10/27/2015 |
| P00027 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339 | 100 | 9/11/1998 |
| P00030 | SGS | -58.93 | 12/30/2014 | 3/31/2013 | RESIDENTI | | | KY | 41339-898 | 100 | 9/22/1998 |
| P00611 | SGS | 0 | 1/21/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-930 | 100 | 1/21/2000 |
| P00732 | SGS | 0 | 10/6/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-821 | 100 | 9/25/2000 |
| P00959 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | KY | 41301-960 | 100 | 3/20/2001 |
| P01006 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-820 | 100 | 6/12/2001 |
| P04478 | SGS | -3.24 | 10/16/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-066 | 100 | 11/26/1997 |
| P05040 | SGS | -31.44 | 9/21/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-931 | 100 | 12/6/2006 |
| P10000 | SGS | -2 | 2/18/2015 | 3/31/2013 | COMMERC | | | KY | 41339-968 | 100 | 9/21/2004 |
| P10830 | SGS | -409.4 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-682 | 100 | 11/8/2004 |
| P12170 | SGS | -93.94 | 8/15/2014 | 3/31/2013 | RESIDENTI | | | KY | 41385-023 | 100 | 7/5/2005 |
| P12530 | SGS | 0 | 11/11/2015 | 3/31/2013 | RESIDENTI | | | KY | 41339-501 | 100 | 10/24/2005 |

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Public Gas customer deposits

| No. | Ol Rate (Service C | ur Balance (\$) | Last Date Mox | First Invoice D | Customer (Servi | Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|--------------------|-----------------|---------------|-----------------|-----------------|------|---------|------|-------|-----------|------------|--------------|
| P12740 | SGS | 0 | 9/25/2013 | 3/31/2013 | RESIDENTI | | | | Y | 41465-090 | 100 | 11/1/2005 |
| P15180 | SGS | -221.87 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-960 | 100 | 11/22/2006 |
| P16410 | SGS | 10 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-930 | 100 | 9/26/2007 |
| P18560 | SGS | -7.82 | 7/17/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-682 | 100 | 11/24/2008 |
| P20170 | SGS | 0 | 10/21/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41385-017 | 100 | 11/9/2009 |
| P21030 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-820 | 100 | 4/1/2010 |
| P21430 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-821 | 100 | 9/7/2010 |
| P21610 | SGS | 0 | 1/21/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-930 | 100 | 9/29/2010 |
| P21940 | SGS | 41.3 | 7/24/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-101 | 100 | 11/1/2010 |
| P22450 | SGS | 0 | 10/12/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-960 | 100 | 12/16/2010 |
| P22660 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-979 | 100 | 1/20/2011 |
| P23030 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-978 | 100 | 4/19/2011 |
| P23300 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-756 | 100 | 8/26/2011 |
| P24060 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-821 | 100 | 11/3/2011 |
| P24070 | SGS | 43.2 | 6/5/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-827 | 100 | 11/4/2014 |
| P24170 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339 | 100 | 11/7/2011 |
| P26250 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-970 | 100 | 12/18/2012 |
| P26260 | SGS | -10 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-979 | 100 | 12/18/2012 |
| P26660 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-919 | 100 | 3/8/2013 |
| P28070 | SGS | 0 | 10/31/2013 | 11/8/2013 | RESIDENTI | | | | Y | 41339-828 | 100 | 11/8/2013 |
| P28310 | SGS | 0 | 1/8/2014 | 11/20/2013 | RESIDENTI | | | | Y | 41339-757 | 100 | 11/20/2013 |
| P29340 | SGS | 0 | 4/21/2015 | 5/27/2014 | RESIDENTI | | | | Y | 41339-931 | 100 | 5/27/2014 |
| P30200 | SGS | 2.61 | 11/19/2014 | 9/10/2014 | RESIDENTI | | | | Y | 41339-812 | 100 | 9/10/2014 |
| P30470 | SGS | 0 | 4/30/2015 | 10/14/2014 | RESIDENTI | | | | Y | 41385-013 | 100 | 10/14/2014 |
| P30690 | SGS | 20 | 9/1/2015 | 10/29/2014 | RESIDENTI | | | | Y | 41301-970 | 100 | 10/29/2014 |
| P30700 | SGS | 7.95 | 3/4/2015 | 10/30/2014 | RESIDENTI | | | | Y | 41301-970 | 100 | 10/30/2014 |
| P31050 | SGS | 356.31 | 1/19/2015 | 12/9/2014 | RESIDENTI | | | | Y | 41339-756 | 100 | 12/9/2014 |
| P31080 | SGS | 0 | 2/24/2015 | 12/16/2014 | RESIDENTI | | | | Y | 41339-930 | 100 | 12/16/2014 |
| P00540 | SGS | 0 | 10/15/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41385-026 | 100 | 10/28/2013 |
| P00583 | SGS | 0 | 10/6/2014 | 3/31/2013 | RESIDENTI | | | | Y | 41339-117 | 100 | 2/2/2000 |
| P00764 | SGS | 114.62 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-768 | 100 | 10/10/2000 |
| P00815 | SGS | 0 | 6/1/2015 | 3/31/2013 | COMMERC | | | | Y | 41339 | 100 | 10/20/2000 |
| P00816 | SGS | 0 | 6/1/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339 | 100 | 11/8/2000 |
| P00822 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-825 | 100 | 10/17/2006 |
| P00846 | SGS | 10 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41301-857 | 100 | 11/27/2000 |
| P01121 | SGS | 0 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | Y | 41339-047 | 100 | 10/30/2001 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu: Balance (\$) | Last Date | Max First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|-----------|---------------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P01443 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41385-936 | 100 | 10/8/2010 |
| P01458 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | 41385-930 | 100 | 11/1/2002 |
| P01818 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | 41339-730 | 100 | 1/13/2004 |
| P01971 | SGS | 0 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | 41385-932 | 100 | 11/30/2009 |
| P01984 | SGS | -209.13 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | 41385-902 | 100 | 6/7/2004 |
| P01992 | SGS | -390.37 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | 41339-116 | 100 | 7/6/2004 |
| P04785 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41339-690 | 100 | 12/18/2007 |
| P05125 | SGS | 0 | 1/21/2015 | 3/31/2013 | RESIDENTI | | | | 41339-946 | 100 | 10/10/1997 |
| P08005 | SGS | 0 | 1/27/2015 | 3/31/2013 | RESIDENTI | | | | 41301-976 | 100 | 10/20/1997 |
| P10230 | SGS | 0 | 11/9/2015 | 3/31/2013 | RESIDENTI | | | | 41385-932 | 100 | 10/5/2004 |
| P10700 | SGS | 20 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | 41385-931 | 100 | 10/26/2004 |
| P10710 | SGS | -377.65 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41339-129 | 100 | 10/26/2004 |
| P10840 | SGS | -7.51 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41385-932 | 100 | 11/8/2004 |
| P12190 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | 41385-936 | 100 | 7/11/2005 |
| P13270 | SGS | 0 | 1/20/2015 | 3/31/2013 | RESIDENTI | | | | 41339-931 | 100 | 12/5/2005 |
| P13860 | SGS | 18.21 | 1/21/2015 | 3/31/2013 | RESIDENTI | | | | 41339-819 | 100 | 4/11/2006 |
| P14480 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | 41385-009 | 100 | 9/19/2006 |
| P14500 | SGS | 0 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | 41385-009 | 100 | 9/19/2006 |
| P14550 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | 41385-939 | 100 | 10/4/2006 |
| P15320 | SGS | 0 | 2/7/2015 | 3/31/2013 | RESIDENTI | | | | 41339-690 | 100 | 12/6/2006 |
| P16650 | SGS | 0 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41385-933 | 100 | 10/31/2007 |
| P16660 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | 41385-933 | 100 | 10/31/2007 |
| P17710 | SGS | 0 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | | 41385-949 | 100 | 6/27/2008 |
| P18050 | SGS | 0 | 7/19/2013 | 3/31/2013 | RESIDENTI | | | | 41339-690 | 100 | 10/8/2008 |
| P19560 | SGS | -580.82 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41301-848 | 100 | 8/31/2009 |
| P19670 | SGS | 0 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | 41339-766 | 100 | 8/28/2009 |
| P20030 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | 41385-902 | 100 | 10/19/2009 |
| P20140 | SGS | -0.9 | 10/26/2015 | 3/31/2013 | RESIDENTI | | | | 41501 | 100 | 11/2/2009 |
| P21060 | SGS | 14.37 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | 41385-939 | 100 | 4/15/2010 |
| P21200 | SGS | 22.38 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | 41385-949 | 100 | 6/11/2010 |
| P22360 | SGS | 0 | 3/20/2015 | 3/31/2013 | RESIDENTI | | | | 41385-936 | 100 | 12/10/2010 |
| P23600 | SGS | 129.15 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | 41385-004 | 100 | 10/4/2011 |
| P23610 | SGS | 35.09 | 6/2/2015 | 3/31/2013 | RESIDENTI | | | | 41385-908 | 100 | 10/4/2011 |
| P24030 | SGS | -28.7 | 1/20/2015 | 3/31/2013 | RESIDENTI | | | | 41385 | 100 | 11/3/2011 |
| P24090 | SGS | -1.15 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | 41301-718 | 100 | 11/2/2011 |
| P24280 | SGS | 0 | 10/5/2015 | 3/31/2013 | RESIDENTI | | | | 41385-936 | 100 | 11/10/2011 |

Public Gas customer deposits

| No. | OL Rate (Service Cur) | Balance (\$) | Last Date | Mo | First Invoice | D | Customer | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------|--------------|------------|------------|---------------|---|----------|------------|---------|------|-------|-----------|------------|--------------|
| P24320 | SGS | 0 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41385-933 | 100 | 11/14/2011 |
| P24720 | SGS | 0 | 10/15/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41339-690 | 100 | 2/6/2012 |
| P24800 | SGS | -14.79 | 1/21/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41339-819 | 100 | 2/21/2012 |
| P25580 | SGS | 0 | 12/29/2014 | 3/31/2013 | RESIDENTI. | | | | | | | 41385-933 | 100 | 10/3/2012 |
| P25610 | SGS | 0 | 2/3/2014 | 3/31/2013 | RESIDENTI. | | | | | | | 41385-942 | 100 | 10/4/2012 |
| P25790 | SGS | 12.91 | 12/1/2014 | 3/31/2013 | RESIDENTI. | | | | | | | 41385-946 | 100 | 10/17/2012 |
| P25880 | SGS | 5.82 | 4/17/2013 | 3/31/2013 | RESIDENTI. | | | | | | | 41339-825 | 100 | 10/22/2012 |
| P26110 | SGS | 41.29 | 2/16/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41339-931 | 100 | 11/29/2012 |
| P26290 | SGS | 0 | 8/8/2014 | 3/31/2013 | RESIDENTI. | | | | | | | 32433-487 | 100 | 12/27/2012 |
| P27400 | SGS | 4.29 | 8/14/2013 | 8/12/2013 | RESIDENTI. | | | | | | | 41385-938 | 100 | 8/12/2013 |
| P27720 | SGS | 0 | 2/16/2015 | 10/10/2013 | RESIDENTI. | | | | | | | 41385 | 100 | 10/10/2013 |
| P27820 | SGS | 10 | 9/24/2015 | 10/16/2013 | RESIDENTI. | | | | | | | 41339-931 | 100 | 10/16/2013 |
| P27890 | SGS | 0 | 10/21/2013 | 11/8/2013 | RESIDENTI. | | | | | | | 41339-103 | 100 | 11/8/2013 |
| P28250 | SGS | 0 | 11/12/2013 | 11/15/2013 | RESIDENTI. | | | | | | | 41339-737 | 100 | 11/15/2013 |
| P29250 | SGS | 0 | 10/15/2015 | 2/26/2014 | RESIDENTI. | | | | | | | 41339-109 | 100 | 2/26/2014 |
| P30060 | SGS | 0 | 2/16/2015 | 8/26/2014 | RESIDENTI. | | | | | | | 41301-939 | 100 | 8/26/2014 |
| P30340 | SGS | 7.9 | 12/1/2014 | 10/1/2014 | RESIDENTI. | | | | | | | 41339-768 | 100 | 10/1/2014 |
| P30450 | SGS | 0 | 1/23/2015 | 10/14/2014 | RESIDENTI. | | | | | | | 41339-768 | 100 | 10/14/2014 |
| P30620 | SGS | 105.26 | 5/7/2015 | 10/24/2014 | RESIDENTI. | | | | | | | 41385-942 | 100 | 10/24/2014 |
| P30650 | SGS | 10.73 | 1/21/2015 | 10/27/2014 | RESIDENTI. | | | | | | | 41339-943 | 100 | 10/27/2014 |
| P31310 | SGS | -0.04 | 2/18/2015 | 2/10/2015 | RESIDENTI. | | | | | | | 41339-766 | 100 | 2/10/2015 |
| P31330 | SGS | 0 | 2/18/2015 | 2/12/2015 | RESIDENTI. | | | | | | | 41385-936 | 100 | 2/12/2015 |
| P00917 | SGS | -76.98 | 1/23/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41332-894 | 100 | 10/21/2003 |
| P00921 | SGS | 48.36 | 6/17/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41301-866 | 100 | 10/24/2006 |
| P01716 | SGS | 29.55 | 10/2/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41301-866 | 100 | 10/10/2003 |
| P01721 | SGS | 15.07 | 10/22/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41301-828 | 100 | 10/10/2003 |
| P06052 | SGS | 36.15 | 7/1/2014 | 3/31/2013 | RESIDENTI. | | | | | | | 41301-828 | 100 | 11/5/2013 |
| P08540 | SGS | 28.82 | 1/23/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41332-870 | 100 | 10/9/1997 |
| P11490 | SGS | 10 | 2/18/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41301-009 | 100 | 1/4/2005 |
| P12600 | SGS | -48.78 | 2/6/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 40391-232 | 100 | 10/26/2005 |
| P15570 | SGS | 19.41 | 2/7/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41425-884 | 100 | 2/19/2007 |
| P16400 | SGS | 9.02 | 4/28/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41332-871 | 100 | 9/18/2007 |
| P21460 | SGS | 13.17 | 2/19/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41425-896 | 100 | 9/14/2010 |
| P21470 | SGS | 50.53 | 2/19/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41352 | 100 | 9/14/2010 |
| P22040 | SGS | 19.41 | 5/7/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41301 | 100 | 11/3/2010 |
| P23020 | SGS | 20.14 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | | | 41425-888 | 100 | 4/14/2011 |

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Public Gas customer deposits

| No. | OL Rate (Service Cur) | Balance (\$) | Last Date Mox | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------|--------------|---------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P23670 | SGS | -155.35 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | 41332-892 | 100 | 4/23/2013 |
| P23740 | SGS | 253.22 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-117 | 100 | 10/11/2011 |
| P26180 | SGS | 20.14 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | 41425-896 | 100 | 12/6/2012 |
| P28000 | SGS | 16.51 | 1/23/2015 | 10/23/2013 | RESIDENTI | | | | | 41332-870 | 100 | 10/23/2013 |
| P30370 | SGS | 41.12 | 1/20/2015 | 10/7/2014 | RESIDENTI | | | | | 41301-828 | 100 | 10/7/2014 |
| P30480 | SGS | 10 | 1/23/2015 | 10/16/2014 | RESIDENTI | | | | | 41332-870 | 100 | 10/16/2014 |
| P30740 | SGS | 144.07 | 11/19/2014 | 11/6/2014 | RESIDENTI | | | | | 41301 | 100 | 11/6/2014 |
| P30830 | SGS | 38.23 | 12/22/2014 | 11/13/2014 | RESIDENTI | | | | | 41352 | 100 | 11/13/2014 |
| P32150 | SGS | 38.11 | 10/6/2015 | 10/5/2015 | RESIDENTI | | | | | 41301 | 100 | 10/5/2015 |
| P32200 | SGS | 27.57 | 10/6/2015 | 10/5/2015 | RESIDENTI | | | | | 41301 | 100 | 10/5/2015 |
| P32240 | SGS | 24.76 | 10/13/2015 | 10/12/2015 | RESIDENTI | | | | | 41332 | 100 | 10/12/2015 |
| P00080 | SGS | 41.12 | 11/11/2014 | 3/31/2013 | RESIDENTI | | | | | 41301-108 | 100 | 1/30/2007 |
| P00577 | SGS | 50.11 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-027 | 100 | 10/28/2002 |
| P00658 | SGS | 15.07 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-013 | 100 | 2/15/2000 |
| P00708 | SGS | -43.01 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-069 | 100 | 9/1/2000 |
| P00710 | SGS | 22.89 | 3/17/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-006 | 100 | 9/22/2000 |
| P00760 | SGS | 14.34 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-088 | 100 | 11/1/2000 |
| P00780 | SGS | 23.75 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-018 | 100 | 10/3/2000 |
| P00781 | SGS | 30.14 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-700 | 100 | 10/12/2000 |
| P00785 | SGS | -117.71 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-949 | 100 | 10/26/2000 |
| P00819 | SGS | 22.31 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-931 | 100 | 12/7/2005 |
| P00821 | SGS | 24.47 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-949 | 100 | 12/16/2009 |
| P00826 | SGS | -187.55 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-949 | 100 | 11/27/2000 |
| P00827 | SGS | 16.51 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-048 | 100 | 11/2/2000 |
| P00834 | SGS | 49.08 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-890 | 100 | 10/26/2000 |
| P00871 | SGS | -43.46 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-023 | 100 | 11/20/2000 |
| P00883 | SGS | 17.96 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-949 | 100 | 11/21/2000 |
| P00998 | SGS | 21.49 | 2/18/2015 | 3/31/2013 | COMMERC | | | | | 41301-045 | 100 | 5/31/2001 |
| P00999 | SGS | -43.92 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 45044-765 | 100 | 5/31/2001 |
| P01003 | SGS | -103.44 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-045 | 100 | 6/1/2001 |
| P01247 | SGS | 36.06 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-850 | 100 | 1/9/2002 |
| P01309 | SGS | 12.89 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-100 | 100 | 6/1/2002 |
| P01313 | SGS | 1 | 7/27/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-885 | 100 | 12/5/2002 |
| P01352 | SGS | -44.71 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-918 | 100 | 9/16/2002 |
| P01426 | SGS | 0 | 11/2/2015 | 3/31/2013 | RESIDENTI | | | | | 41301 | 200 | 10/22/2002 |
| P01449 | SGS | -98.45 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41301 | 100 | 11/14/2002 |

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Public Gas customer deposits

| No. | Of Rate (Service Cu: Balance (\$ Last Date Mor First Invoice D Customer I Servi Name | Address | City | State ZIP Code | Deposit Am | Deposit Date |
|--------|---|---------|------|----------------|------------|--------------|
| P01553 | SGS 10 2/6/2015 3/31/2013 RESIDENTI | | | 1301-951 | 100 | 3/17/2003 |
| P01624 | SGS 59.46 1/22/2015 3/31/2013 RESIDENTI | | | 1301-850 | 100 | 2/1/2010 |
| P01636 | SGS -149.98 2/18/2015 9/6/2013 RESIDENTI | | | 1301-862 | 100 | 9/5/2013 |
| P01691 | SGS 33.16 2/6/2015 3/31/2013 RESIDENTI | | | 1301-918 | 100 | 8/21/2003 |
| P01814 | SGS 21.59 1/26/2015 3/31/2013 RESIDENTI | | | 1301-124 | 100 | 2/9/2007 |
| P01835 | SGS 77.39 2/18/2015 3/31/2013 RESIDENTI | | | 1301-085 | 100 | 11/23/2005 |
| P08880 | SGS 17.24 2/6/2015 3/31/2013 RESIDENTI | | | 1301-834 | 100 | 7/18/2002 |
| P10510 | SGS 220.02 6/18/2015 3/31/2013 RESIDENTI | | | 1301-850 | 100 | 10/9/2014 |
| P12300 | SGS 34.61 2/6/2015 3/31/2013 RESIDENTI | | | 41301 | 100 | 8/24/2005 |
| P12440 | SGS 38.71 2/6/2015 3/31/2013 RESIDENTI | | | 1301-910 | 100 | 10/10/2005 |
| P12790 | SGS 10 1/22/2015 3/31/2013 RESIDENTI | | | 1301-652 | 100 | 10/31/2005 |
| P12830 | SGS 23.75 6/16/2015 3/31/2013 RESIDENTI | | | 1301-029 | 100 | 11/1/2005 |
| P13070 | SGS -100 10/30/2015 3/31/2013 RESIDENTI | | | 1301-041 | 100 | 10/8/2008 |
| P13250 | SGS 15.07 2/7/2015 3/31/2013 RESIDENTI | | | 1301-850 | 100 | 12/5/2005 |
| P14180 | SGS 31.71 2/18/2015 3/31/2013 RESIDENTI | | | 1301-885 | 100 | 8/4/2006 |
| P14720 | SGS -133 2/7/2015 3/31/2013 RESIDENTI | | | 1301-976 | 100 | 10/17/2006 |
| P15700 | SGS 67.92 1/22/2015 3/31/2013 RESIDENTI | | | 1301-883 | 100 | 1/30/2007 |
| P15800 | SGS 102.74 10/20/2015 3/31/2013 COMMERC | | | 1301-751 | 100 | 3/20/2007 |
| P15820 | SGS 37.13 2/7/2015 3/31/2013 RESIDENTI | | | 1301-910 | 100 | 4/9/2007 |
| P16430 | SGS 45.47 2/5/2015 3/31/2013 RESIDENTI | | | 1301-892 | 100 | 10/9/2007 |
| P16750 | SGS -585.12 8/13/2014 3/31/2013 RESIDENTI | | | 1301-046 | 100 | 11/8/2007 |
| P16880 | SGS 27.38 1/20/2015 3/31/2013 RESIDENTI | | | 1301-850 | 100 | 11/15/2007 |
| P18140 | SGS 25.2 2/7/2015 3/31/2013 RESIDENTI | | | 1301-910 | 100 | 10/24/2008 |
| P18250 | SGS 10 2/7/2015 3/31/2013 RESIDENTI | | | 1301-918 | 100 | 10/27/2008 |
| P18300 | SGS 114.93 2/16/2015 3/31/2013 COMMERC | | | 40391-245 | 100 | 10/31/2008 |
| P18460 | SGS 23.75 9/30/2013 3/31/2013 RESIDENTI | | | 1301-113 | 100 | 11/12/2008 |
| P18710 | SGS 42.57 7/31/2013 3/31/2013 RESIDENTI | | | 1301-930 | 100 | 1/6/2009 |
| P19380 | SGS 30.54 7/30/2013 3/31/2013 RESIDENTI | | | 1301-891 | 100 | 6/8/2009 |
| P19840 | SGS 10 2/7/2015 3/31/2013 RESIDENTI | | | 1301-131 | 100 | 10/5/2009 |
| P19920 | SGS 43.3 2/7/2015 3/31/2013 RESIDENTI | | | 1301-889 | 100 | 10/9/2009 |
| P20460 | SGS 44.02 7/19/2013 3/31/2013 RESIDENTI | | | 1301-892 | 100 | 12/10/2009 |
| P21360 | SGS 16.51 7/19/2013 3/31/2013 RESIDENTI | | | 1301-724 | 100 | 8/13/2010 |
| P21560 | SGS 41.85 2/13/2015 3/31/2013 RESIDENTI | | | 1301-850 | 100 | 9/20/2010 |
| P22460 | SGS 40 7/19/2013 3/31/2013 RESIDENTI | | | 1301-933 | 100 | 12/17/2010 |
| P22590 | SGS 17.25 2/13/2015 3/31/2013 RESIDENTI | | | 1301-102 | 100 | 1/10/2011 |
| P22850 | SGS 20.14 2/13/2015 3/31/2013 RESIDENTI | | | 1301-004 | 100 | 3/1/2011 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu) | Balance (\$) | Last Date Mot | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------------------|--------------|---------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P23130 | SGS | 21.29 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-126 | 100 | 6/16/2011 |
| P23140 | SGS | 12.17 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-918 | 100 | 6/16/2011 |
| P23320 | SGS | -14.78 | 9/24/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-850 | 100 | 8/25/2011 |
| P23340 | SGS | 43.3 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-087 | 100 | 9/2/2011 |
| P23630 | SGS | 15.95 | 2/13/2015 | 3/31/2013 | COMMERC | | | | | 41301-081 | 100 | 10/5/2011 |
| P23760 | SGS | 3.02 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-930 | 100 | 10/11/2011 |
| P23960 | SGS | 38.23 | 3/2/2015 | 3/31/2013 | RESIDENTI | | | | | 41365-011 | 100 | 10/27/2011 |
| P24890 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-035 | 100 | 3/5/2012 |
| P25210 | SGS | 43.05 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-835 | 100 | 6/11/2012 |
| P25310 | SGS | 51.98 | 1/14/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-889 | 100 | 7/23/2012 |
| P25370 | SGS | 10 | 11/11/2014 | 3/31/2013 | COMMERC | | | | | 40391-094 | 100 | 8/10/2012 |
| P25530 | SGS | 45.98 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-879 | 100 | 9/21/2012 |
| P25560 | SGS | 14 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-850 | 100 | 10/2/2012 |
| P25570 | SGS | 25.2 | 1/22/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-121 | 100 | 10/3/2012 |
| P25950 | SGS | 22.84 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-020 | 100 | 10/26/2012 |
| P26300 | SGS | -87.68 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-852 | 100 | 12/28/2012 |
| P26310 | SGS | 37.23 | 8/4/2014 | 3/31/2013 | RESIDENTI | | | | | 41301-850 | 100 | 12/31/2012 |
| P26370 | SGS | 39.87 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41301 | 100 | 1/8/2013 |
| P26390 | SGS | 13.63 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-910 | 100 | 1/11/2013 |
| P26450 | SGS | -49.07 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-039 | 100 | 1/23/2013 |
| P27170 | SGS | 30.69 | 2/16/2015 | 6/11/2013 | COMMERC | | | | | 40391-245 | 100 | 6/11/2013 |
| P27560 | SGS | 25.2 | 10/7/2015 | 9/9/2013 | RESIDENTI | | | | | 41301-892 | 100 | 9/9/2013 |
| P27580 | SGS | 10 | 2/16/2015 | 9/17/2013 | RESIDENTI | | | | | 41301-700 | 100 | 9/17/2013 |
| P27670 | SGS | 25.2 | 11/13/2013 | 10/4/2013 | RESIDENTI | | | | | 41301-082 | 100 | 10/4/2013 |
| P27960 | SGS | 22.8 | 11/14/2014 | 10/25/2013 | RESIDENTI | | | | | 41339-918 | 100 | 10/25/2013 |
| P28040 | SGS | 10 | 10/13/2015 | 11/1/2013 | RESIDENTI | | | | | 41332-016 | 100 | 11/1/2013 |
| P28100 | SGS | 10 | 11/6/2013 | 11/6/2013 | RESIDENTI | | | | | 41301-066 | 100 | 11/6/2013 |
| P28260 | SGS | 19.41 | 1/23/2015 | 11/15/2013 | RESIDENTI | | | | | 41301-929 | 100 | 11/15/2013 |
| P28280 | SGS | 15.79 | 12/13/2013 | 12/13/2013 | RESIDENTI | | | | | 41301-024 | 100 | 12/13/2013 |
| P28760 | SGS | 13.78 | 3/19/2015 | 1/15/2014 | RESIDENTI | | | | | 41301-081 | 100 | 1/13/2014 |
| P29270 | SGS | -102.6 | 3/18/2014 | 3/5/2014 | RESIDENTI | | | | | 41301-918 | 100 | 3/5/2014 |
| P29280 | SGS | 39.48 | 1/22/2015 | 3/31/2014 | RESIDENTI | | | | | 41301-062 | 100 | 4/7/2014 |
| P29540 | SGS | -16.08 | 1/19/2015 | 6/4/2014 | RESIDENTI | | | | | 41301-788 | 100 | 6/4/2014 |
| P29990 | SGS | 15.07 | 8/26/2014 | 7/28/2014 | RESIDENTI | | | | | 41301-891 | 100 | 7/28/2014 |
| P30210 | SGS | 20.14 | 11/19/2014 | 9/15/2014 | RESIDENTI | | | | | 41301-834 | 100 | 9/15/2014 |
| P30220 | SGS | 41.52 | 11/19/2014 | 9/15/2014 | RESIDENTI | | | | | 41301 | 100 | 9/15/2014 |

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Public Gas customer deposits

| No. | OL Rate (Service Charge) | Balance (\$) | Last Date Mot | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|--------------------------|--------------|---------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P30350 | SGS | 20.86 | 12/31/2014 | 10/1/2014 | RESIDENTI | | | | | 41301-139 | 100 | 10/1/2014 |
| P30680 | SGS | 14.34 | 1/21/2015 | 10/29/2014 | RESIDENTI | | | | | 41301-936 | 100 | 10/29/2014 |
| P30730 | SGS | 14.34 | 10/6/2015 | 11/3/2014 | RESIDENTI | | | | | 41301 | 100 | 11/3/2014 |
| P30960 | SGS | 30.27 | 1/21/2015 | 11/20/2014 | RESIDENTI | | | | | 41301-130 | 100 | 11/20/2014 |
| P31070 | SGS | 69.29 | 12/30/2014 | 12/15/2014 | RESIDENTI | | | | | 41301-136 | 100 | 12/15/2014 |
| P31100 | SGS | 343.26 | 6/18/2015 | 12/17/2014 | RESIDENTI | | | | | 40312-905 | 100 | 12/17/2014 |
| P31370 | SGS | 17.63 | 11/10/2015 | 3/3/2015 | RESIDENTI | | | | | 41301 | 100 | 3/3/2015 |
| P31500 | SGS | 10 | 3/26/2015 | 3/27/2015 | RESIDENTI | | | | | 41301 | 100 | 3/27/2015 |
| P32220 | SGS | 26.16 | 10/12/2015 | 10/12/2015 | RESIDENTI | | | | | 41301 | 100 | 10/12/2015 |
| P32260 | SGS | 10 | 10/16/2015 | 10/15/2015 | RESIDENTI | | | | | 41301 | 100 | 10/15/2015 |
| P00067 | SGS | 19.69 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41311-071 | 100 | 10/27/1998 |
| P00068 | SGS | 16.42 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41311-071 | 100 | 10/27/2000 |
| P00536 | SGS | -170.15 | 2/4/2015 | 3/31/2013 | RESIDENTI | | | | | 41365-834 | 100 | 9/7/2011 |
| P00672 | SGS | 38.95 | 12/12/2013 | 3/31/2013 | RESIDENTI | | | | | 41365-005 | 100 | 4/26/2000 |
| P00752 | SGS | 23.75 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-889 | 100 | 11/6/2000 |
| P00753 | SGS | 53.31 | 4/6/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-889 | 100 | 10/24/2000 |
| P00754 | SGS | 19.83 | 10/15/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-889 | 100 | 3/17/2007 |
| P00788 | SGS | 39.67 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-882 | 100 | 10/26/2000 |
| P00789 | SGS | 12.17 | 1/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-882 | 100 | 11/6/2000 |
| P00790 | SGS | 22.31 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-880 | 100 | 11/6/2000 |
| P00791 | SGS | 37.51 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-880 | 100 | 10/27/2000 |
| P00792 | SGS | 9.2 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-880 | 100 | 10/26/2000 |
| P00836 | SGS | 10 | 1/23/2015 | 3/31/2013 | RESIDENTI | | | | | 40513-147 | 100 | 7/18/2000 |
| P00910 | SGS | 9.37 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41311-071 | 100 | 12/18/2000 |
| P00953 | SGS | 49.08 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-880 | 100 | 2/23/2001 |
| P00968 | SGS | 23.65 | 9/21/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-889 | 100 | 8/12/2011 |
| P01004 | SGS | 28.82 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41018-281 | 100 | 6/7/2001 |
| P01178 | SGS | 16.51 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 45069-817 | 100 | 12/10/2001 |
| P01279 | SGS | 28.1 | 8/10/2015 | 3/31/2013 | RESIDENTI | | | | | 41301 | 100 | 11/2/2006 |
| P01438 | SGS | -21.75 | 2/5/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-891 | 100 | 10/25/2002 |
| P01680 | SGS | 18.68 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | 40503-220 | 100 | 8/21/2003 |
| P01756 | SGS | 12.89 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | 41397-018 | 100 | 10/1/2003 |
| P01761 | SGS | 60.35 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | 39206-240 | 100 | 1/21/2004 |
| P01820 | SGS | 10 | 12/1/2014 | 3/31/2013 | RESIDENTI | | | | | 41397-013 | 100 | 11/10/2006 |
| P01864 | SGS | -25.7 | 2/6/2015 | 3/31/2013 | RESIDENTI | | | | | 41301-076 | 100 | 1/17/2007 |
| P01957 | SGS | 11.45 | 2/18/2015 | 3/31/2013 | RESIDENTI | | | | | 41011-170 | 100 | 3/10/2004 |

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Public Gas customer deposits

| No. | Of Rate (Service Cu: Balance (\$) | Last Date | Max First Invoice D | Customer (Serv) Name | Address | City | State ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------------------|-----------|---------------------|----------------------|---------|------|----------------|------------|--------------|
| P01978 | SGS | 18.68 | 1/23/2015 | 3/31/2013 RESIDENTI. | | | 41365-005 | 100 | 4/22/2004 |
| P09060 | SGS | 15.07 | 2/17/2015 | 3/31/2013 RESIDENTI. | | | 41397-002 | 100 | 12/15/1997 |
| P10240 | SGS | -11.01 | 2/13/2015 | 3/31/2013 RESIDENTI. | | | 41365-008 | 100 | 10/5/2004 |
| P10650 | SGS | 21.59 | 2/6/2015 | 3/31/2013 RESIDENTI. | | | 41365-015 | 100 | 10/26/2004 |
| P10950 | SGS | 23.02 | 1/23/2015 | 3/31/2013 RESIDENTI. | | | 41365-005 | 100 | 11/23/2004 |
| P11550 | SGS | 201.5 | 2/6/2015 | 3/31/2013 COMMERC | | | 37863-391 | 100 | 10/24/2008 |
| P11900 | SGS | 18.68 | 2/18/2015 | 3/31/2013 RESIDENTI. | | | 41301-083 | 100 | 3/30/2005 |
| P12330 | SGS | 30.27 | 2/6/2015 | 3/31/2013 RESIDENTI. | | | 40203-301 | 100 | 9/2/2005 |
| P12350 | SGS | 10 | 1/26/2015 | 3/31/2013 RESIDENTI. | | | 40059-756 | 100 | 9/14/2005 |
| P12680 | SGS | 18.68 | 2/6/2015 | 3/31/2013 RESIDENTI. | | | 40223-127 | 100 | 10/31/2005 |
| P13190 | SGS | 17.96 | 7/19/2013 | 3/31/2013 RESIDENTI. | | | 41365-900 | 100 | 12/9/2005 |
| P13340 | SGS | 23.75 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 40299-459 | 100 | 12/22/2006 |
| P13610 | SGS | 11.45 | 10/29/2015 | 3/31/2013 RESIDENTI. | | | 41301-075 | 100 | 2/9/2006 |
| P13920 | SGS | 17.73 | 7/23/2015 | 3/31/2013 RESIDENTI. | | | 45241-310 | 100 | 5/2/2006 |
| P13980 | SGS | 30.99 | 7/19/2013 | 3/31/2013 RESIDENTI. | | | 41365-005 | 100 | 5/17/2006 |
| P15450 | SGS | 19.41 | 1/21/2015 | 3/31/2013 COMMERC | | | 41339-943 | 100 | 12/20/2006 |
| P15500 | SGS | -250.18 | 7/13/2015 | 3/31/2013 RESIDENTI. | | | 40010-018 | 100 | 12/21/2006 |
| P15790 | SGS | 82.79 | 1/23/2015 | 3/31/2013 RESIDENTI. | | | 41042-822 | 100 | 3/17/2007 |
| P16030 | SGS | 13.63 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 45458-395 | 100 | 6/5/2007 |
| P16150 | SGS | 13.63 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 45840-765 | 100 | 7/18/2007 |
| P16250 | SGS | 24.47 | 5/26/2015 | 3/31/2013 RESIDENTI. | | | 41301 | 100 | 8/30/2007 |
| P16920 | SGS | 41.12 | 5/26/2015 | 3/31/2013 RESIDENTI. | | | 41301 | 100 | 11/21/2007 |
| P17070 | SGS | 30.99 | 1/23/2015 | 3/31/2013 RESIDENTI. | | | 41365-005 | 100 | 12/11/2007 |
| P17190 | SGS | 10 | 10/7/2013 | 3/31/2013 RESIDENTI. | | | 41301-031 | 100 | 1/9/2008 |
| P17230 | SGS | 20 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 41365-833 | 100 | 1/28/2008 |
| P17290 | SGS | 34.61 | 5/26/2015 | 3/31/2013 RESIDENTI. | | | 41301 | 100 | 2/8/2008 |
| P17380 | SGS | 10 | 9/24/2015 | 3/32/2013 RESIDENTI. | | | 19971-195 | 100 | 3/11/2008 |
| P17440 | SGS | 30.99 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 40601-896 | 100 | 2/6/2014 |
| P17450 | SGS | 10 | 10/13/2014 | 3/31/2013 RESIDENTI. | | | 41365-003 | 100 | 4/2/2008 |
| P17580 | SGS | -4.97 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 41005-873 | 100 | 4/22/2008 |
| P17750 | SGS | 42.57 | 5/26/2015 | 3/31/2013 RESIDENTI. | | | 41301 | 100 | 7/9/2008 |
| P17880 | SGS | 10 | 1/22/2015 | 3/31/2013 RESIDENTI. | | | 47012-129 | 100 | 8/29/2008 |
| P17910 | SGS | 30.27 | 5/26/2015 | 3/31/2013 RESIDENTI. | | | 41301 | 100 | 9/16/2008 |
| P18020 | SGS | 16.51 | 1/23/2015 | 3/31/2013 RESIDENTI. | | | 41365-005 | 100 | 10/2/2008 |
| P18210 | SGS | 25.02 | 1/26/2015 | 3/32/2013 RESIDENTI. | | | 41365-014 | 100 | 10/27/2008 |
| P18310 | SGS | 4.6 | 2/7/2015 | 3/31/2013 RESIDENTI. | | | 37421-349 | 100 | 10/30/2008 |

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Public Gas customer deposits

| No. | Ol Rate (Service Co.) | Balance (\$) | Last Date Mot | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|-----------------------|--------------|---------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P18990 | SGS | 25.09 | 2/7/2015 | 3/31/2013 | RESIDENTI. | | | | | 41397-002 | 100 | 2/23/2009 |
| P19140 | SGS | 136.67 | 5/15/2015 | 3/31/2013 | RESIDENTI. | | | | | 37863-391 | 100 | 3/12/2009 |
| P19310 | SGS | 10 | 5/26/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301 | 100 | 4/24/2009 |
| P19390 | SGS | 32.97 | 2/7/2015 | 3/31/2013 | COMMERC | | | | | 41063-873 | 100 | 6/4/2009 |
| P19470 | SGS | 256.1 | 5/26/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301 | 100 | 7/16/2009 |
| P19810 | SGS | 17.96 | 2/7/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-098 | 100 | 10/6/2009 |
| P19880 | SGS | 14.34 | 7/31/2013 | 3/31/2013 | RESIDENTI. | | | | | 41301-723 | 100 | 10/8/2009 |
| P20060 | SGS | 10.72 | 1/20/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-842 | 100 | 10/23/2009 |
| P20300 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 40503-632 | 100 | 11/16/2009 |
| P20430 | SGS | 16.51 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41360-891 | 100 | 12/10/2009 |
| P20780 | SGS | 202.94 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-062 | 100 | 2/3/2010 |
| P20910 | SGS | 39.42 | 11/11/2014 | 3/31/2013 | RESIDENTI. | | | | | 41301-134 | 100 | 2/24/2010 |
| P21010 | SGS | 13.05 | 1/20/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-007 | 100 | 4/1/2010 |
| P21040 | SGS | -2.65 | 8/4/2014 | 3/31/2013 | RESIDENTI. | | | | | 41365-010 | 100 | 4/15/2010 |
| P21120 | SGS | 24.47 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-060 | 100 | 5/20/2010 |
| P21270 | SGS | 15.79 | 8/1/2013 | 3/31/2013 | RESIDENTI. | | | | | 41472-906 | 100 | 7/21/2010 |
| P21320 | SGS | 21.89 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 45236-214 | 100 | 8/4/2010 |
| P21370 | SGS | -3.9 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 45244-259 | 100 | 7/28/2010 |
| P21580 | SGS | 48.36 | 6/18/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-011 | 100 | 9/22/2010 |
| P21710 | SGS | 36.06 | 3/30/2015 | 3/31/2013 | RESIDENTI. | | | | | 40356-198 | 100 | 10/6/2010 |
| P22220 | SGS | -71.48 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 40204-213 | 100 | 11/22/2010 |
| P22340 | SGS | 39.68 | 2/18/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-003 | 100 | 12/8/2010 |
| P22420 | SGS | 30.99 | 8/7/2013 | 3/31/2013 | RESIDENTI. | | | | | 41301-020 | 100 | 12/15/2010 |
| P22650 | SGS | 17.96 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41360-880 | 100 | 1/20/2011 |
| P22770 | SGS | 34.61 | 5/22/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301 | 100 | 2/7/2011 |
| P23310 | SGS | 24.47 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 45140-317 | 100 | 8/26/2011 |
| P23460 | SGS | 13.63 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 40205-232 | 100 | 9/16/2011 |
| P23510 | SGS | 10 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301-129 | 100 | 10/3/2011 |
| P23530 | SGS | 118.28 | 6/18/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-014 | 100 | 9/29/2011 |
| P23700 | SGS | 52.7 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-003 | 100 | 10/7/2011 |
| P24020 | SGS | 51 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41360-889 | 100 | 11/3/2011 |
| P24230 | SGS | 8.58 | 7/24/2015 | 3/31/2013 | RESIDENTI. | | | | | 41311-071 | 100 | 11/9/2011 |
| P24270 | SGS | -13.88 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41397 | 100 | 11/9/2011 |
| P24660 | SGS | 20.14 | 5/26/2015 | 3/31/2013 | RESIDENTI. | | | | | 41301 | 100 | 1/26/2012 |
| P24870 | SGS | 18.68 | 2/13/2015 | 3/31/2013 | RESIDENTI. | | | | | 41365-015 | 100 | 3/5/2012 |
| P24900 | SGS | 29.61 | 7/19/2013 | 3/31/2013 | RESIDENTI. | | | | | 40312-101 | 100 | 3/6/2012 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu) | Balance (\$) | Last Date | Mo | First Invoice D | Customer 1 | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------------------|--------------|-----------|------------|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P25040 | SGS | | 19.41 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | | | 32779-493 | 100 | 4/23/2012 |
| P25420 | SGS | | 28.1 | 7/31/2013 | 3/31/2013 | RESIDENTI | | | | | 40513-122 | 100 | 8/22/2012 |
| P25540 | SGS | | 27.61 | 9/25/2015 | 3/31/2013 | COMMERC | | | | | 41301-082 | 100 | 9/24/2012 |
| P25800 | SGS | | 151.14 | 1/26/2015 | 3/31/2013 | COMMERC | | | | | 41301-892 | 100 | 10/17/2012 |
| P25890 | SGS | | -76.9 | 10/15/2015 | 4/26/2013 | RESIDENTI | | | | | 41360-880 | 100 | 10/19/2012 |
| P25920 | SGS | | 54.88 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41301-824 | 100 | 10/25/2012 |
| P25930 | SGS | | 10 | 8/4/2014 | 3/31/2013 | RESIDENTI | | | | | 41301-824 | 100 | 10/25/2012 |
| P26090 | SGS | | 25.2 | 4/8/2013 | 3/31/2013 | RESIDENTI | | | | | 41365-005 | 100 | 11/21/2012 |
| P26130 | SGS | | 18.68 | 2/16/2015 | 3/31/2013 | RESIDENTI | | | | | 41365-122 | 100 | 11/29/2012 |
| P26200 | SGS | | 238.97 | 4/15/2015 | 3/31/2013 | RESIDENTI | | | | | 41365-849 | 100 | 12/7/2012 |
| P26630 | SGS | | 10 | 10/29/2015 | 3/31/2013 | RESIDENTI | | | | | 41360-880 | 100 | 3/8/2013 |
| P26760 | SGS | | 26.64 | 5/26/2015 | 3/31/2013 | RESIDENTI | | | | | 41301 | 100 | 4/12/2013 |
| P27000 | SGS | | 10 | 5/26/2015 | 5/24/2013 | COMMERC | | | | | 41301 | 100 | 5/24/2013 |
| P27280 | SGS | | 35.79 | 8/12/2013 | 6/28/2013 | RESIDENTI | | | | | 40509-450 | 100 | 6/28/2013 |
| P27300 | SGS | | 54.88 | 7/2/2015 | 7/5/2013 | RESIDENTI | | | | | 41301 | 100 | 7/5/2013 |
| P27490 | SGS | | 20.14 | 2/16/2015 | 8/23/2013 | RESIDENTI | | | | | 41365 | 100 | 8/23/2013 |
| P27500 | SGS | | 10 | 5/22/2015 | 8/23/2013 | RESIDENTI | | | | | 41301 | 100 | 8/23/2013 |
| P27590 | SGS | | 16.51 | 10/5/2015 | 9/17/2013 | RESIDENTI | | | | | 41360-880 | 100 | 9/17/2013 |
| P27740 | SGS | | 10 | 6/16/2015 | 12/5/2013 | COMMERC | | | | | 41301 | 100 | 12/4/2013 |
| P27760 | SGS | | 18.43 | 6/16/2015 | 12/5/2013 | COMMERC | | | | | 41301 | 100 | 12/4/2013 |
| P27770 | SGS | | 10.76 | 6/16/2015 | 12/5/2013 | COMMERC | | | | | 41301 | 100 | 12/4/2013 |
| P27830 | SGS | | 10.72 | 10/18/2013 | 10/15/2013 | RESIDENTI | | | | | 30236-195 | 100 | 10/15/2013 |
| P28640 | SGS | | 32.43 | 2/16/2015 | 12/20/2013 | RESIDENTI | | | | | 63025-104 | 100 | 12/20/2013 |
| P28650 | SGS | | 10 | 12/20/2013 | 12/20/2013 | RESIDENTI | | | | | 41360-880 | 100 | 12/20/2013 |
| P28970 | SGS | | 10 | 2/16/2015 | 2/12/2014 | RESIDENTI | | | | | 41360-891 | 100 | 2/3/2014 |
| P29120 | SGS | | -36.19 | 2/19/2014 | 2/24/2014 | RESIDENTI | | | | | 41365 | 100 | 2/24/2014 |
| P29720 | SGS | | 30.99 | 2/16/2015 | 4/21/2014 | RESIDENTI | | | | | 45248-312 | 100 | 4/21/2014 |
| P29890 | SGS | | 43.05 | 5/11/2015 | 6/17/2014 | RESIDENTI | | | | | 41051 | 100 | 6/17/2014 |
| P30260 | SGS | | 35.34 | 12/1/2014 | 9/23/2014 | RESIDENTI | | | | | 40205-232 | 100 | 9/23/2014 |
| P30300 | SGS | | 23.75 | 2/16/2015 | 9/26/2014 | RESIDENTI | | | | | 41018-269 | 100 | 9/26/2014 |
| P30530 | SGS | | 27.38 | 2/16/2015 | 10/20/2014 | RESIDENTI | | | | | 41365-834 | 100 | 10/20/2014 |
| P30660 | SGS | | 10 | 12/1/2014 | 10/27/2014 | RESIDENTI | | | | | 41301-011 | 100 | 10/27/2014 |
| P30890 | SGS | | 283.47 | 6/18/2015 | 11/14/2014 | RESIDENTI | | | | | 41301-125 | 100 | 11/14/2014 |
| P31170 | SGS | | 35.34 | 1/21/2015 | 1/6/2015 | RESIDENTI | | | | | 46788-941 | 100 | 1/6/2015 |
| P31180 | SGS | | 21.59 | 1/21/2015 | 1/12/2015 | RESIDENTI | | | | | 45052-940 | 100 | 1/12/2015 |
| P32090 | SGS | | 9 | 11/4/2015 | 9/29/2015 | RESIDENTI | | | | | 41365-013 | 100 | 9/29/2015 |

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Public Gas customer deposits

| No. | OL Rate (Service Cu) | Balance (\$) | Last Date Mo | First Invoice D | Customer / Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------------------|--------------|--------------|-----------------|-----------------------|---------|------|-------|-----------|------------|--------------|
| P00009 | SGS | | 38.82 | 2/4/2015 | 3/31/2013 RESIDENTI | | | | 41301-084 | 100 | 3/14/2007 |
| P00216 | SGS | | 43.89 | 9/22/2015 | 3/31/2013 RESIDENTI | | | | 41301-880 | 100 | 10/27/2011 |
| P01381 | SGS | | 33.89 | 2/5/2015 | 3/31/2013 RESIDENTI | | | | 41301-826 | 100 | 10/7/2002 |
| P01405 | SGS | | 11.45 | 7/30/2013 | 3/31/2013 RESIDENTI | | | | 41301-062 | 100 | 4/12/2013 |
| P01699 | SGS | | 176.25 | 12/1/2014 | 3/31/2013 RESIDENTI | | | | 41301-062 | 100 | 8/21/2003 |
| P01768 | SGS | | 20.14 | 2/6/2015 | 3/31/2013 RESIDENTI | | | | 41301-041 | 100 | 10/10/2003 |
| P01929 | SGS | | 24.59 | 2/6/2015 | 3/31/2013 COMMERC | | | | 41301-135 | 100 | 2/23/2004 |
| P10020 | SGS | | 23.75 | 2/18/2015 | 3/31/2013 COMMERC | | | | 41301-015 | 100 | 4/30/2012 |
| P10140 | SGS | | 31.17 | 7/26/2013 | 3/31/2013 COMMERC | | | | 41301-009 | 100 | 10/5/2004 |
| P10560 | SGS | | 17.96 | 2/6/2015 | 3/31/2013 RESIDENTI | | | | 41301-049 | 100 | 10/19/2004 |
| P10600 | SGS | | 10 | 1/26/2015 | 3/31/2013 COMMERC | | | | 41301-139 | 100 | 10/26/2004 |
| P11160 | SGS | | 600.12 | 2/18/2015 | 3/31/2013 RESIDENTI | | | | 41301-046 | 100 | 9/27/2004 |
| P12570 | SGS | | 33.74 | 2/6/2015 | 3/31/2013 COMMERC | | | | 41301-024 | 100 | 11/7/2005 |
| P12580 | SGS | | -27.71 | 2/18/2015 | 3/31/2013 COMMERC | | | | 40591-039 | 100 | 11/1/2005 |
| P13560 | SGS | | -41.74 | 1/26/2015 | 3/31/2013 RESIDENTI | | | | 41301-056 | 100 | 2/9/2006 |
| P13600 | SGS | | 125.81 | 2/18/2015 | 3/31/2013 COMMERC | | | | 41339-079 | 100 | 2/9/2006 |
| P14770 | SGS | | 53.67 | 7/30/2013 | 3/31/2013 COMMERC | | | | 41301-062 | 100 | 10/17/2006 |
| P14780 | SGS | | 12.89 | 2/7/2015 | 3/31/2013 RESIDENTI | | | | 41301-049 | 100 | 10/18/2006 |
| P15220 | SGS | | 72.25 | 2/18/2015 | 3/31/2013 RESIDENTI | | | | 41301-880 | 100 | 12/6/2006 |
| P15280 | SGS | | 10 | 2/18/2015 | 3/31/2013 RESIDENTI | | | | 41301-048 | 100 | 12/6/2006 |
| P15330 | SGS | | 14.14 | 2/18/2015 | 3/31/2013 RESIDENTI | | | | 41301-017 | 100 | 12/6/2006 |
| P15560 | SGS | | -251.76 | 2/18/2015 | 3/31/2013 RESIDENTI | | | | 41301-975 | 100 | 1/17/2007 |
| P18030 | SGS | | 9 | 8/1/2013 | 3/31/2013 COMMERC | | | | 41301-128 | 100 | 10/2/2008 |
| P19160 | SGS | | 24.47 | 8/26/2013 | 4/26/2013 RESIDENTI | | | | 41301-024 | 100 | 3/26/2009 |
| P19350 | SGS | | 10 | 1/26/2015 | 3/31/2013 RESIDENTI | | | | 41301-046 | 100 | 5/22/2009 |
| P19750 | SGS | | -23.22 | 1/26/2015 | 3/31/2013 RESIDENTI | | | | 41301-826 | 100 | 10/1/2009 |
| P19870 | SGS | | 62.12 | 2/18/2015 | 3/31/2013 COMMERC | | | | 41339-079 | 100 | 10/8/2009 |
| P19900 | SGS | | 21.49 | 1/20/2015 | 3/31/2013 COMMERC | | | | 41301-054 | 100 | 10/9/2009 |
| P20670 | SGS | | 14.34 | 2/13/2015 | 3/31/2013 RESIDENTI | | | | 41301-013 | 100 | 1/7/2010 |
| P20720 | SGS | | 16.92 | 8/13/2013 | 3/31/2013 RESIDENTI | | | | 41301-051 | 100 | 1/20/2010 |
| P21480 | SGS | | 30.99 | 2/13/2015 | 3/31/2013 RESIDENTI | | | | 41301-141 | 100 | 9/10/2010 |
| P21530 | SGS | | 18.68 | 2/13/2015 | 3/31/2013 RESIDENTI | | | | 41301 | 100 | 9/20/2010 |
| P21810 | SGS | | 20.86 | 9/1/2015 | 3/31/2013 RESIDENTI | | | | 41301-081 | 100 | 10/17/2010 |
| P22740 | SGS | | 57.77 | 2/13/2015 | 3/31/2013 COMMERC | | | | 41301-072 | 100 | 2/2/2011 |
| P23430 | SGS | | 349.33 | 2/13/2015 | 3/31/2013 COMMERC | | | | 42719-105 | 100 | 8/12/2011 |
| P23520 | SGS | | 64.18 | 9/22/2015 | 3/31/2013 RESIDENTI | | | | 41301-880 | 100 | 10/3/2011 |

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Public Gas customer deposits

| No. | Of Rate (Service Cur: Balance (\$) | Last Date Mo: First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|------------------------------------|-------------------------------|------------|------------|-----------|------|-------|-----------|------------|--------------|
| P23730 | SGS | 37.51 | 2/13/2015 | 3/31/2013 | RESIDENTI | | | 41301-880 | 100 | 10/11/2011 |
| P23750 | SGS | 15.55 | 2/13/2015 | 3/31/2013 | COMMERC | | | 41301-014 | 100 | 10/11/2011 |
| P23920 | SGS | -39.84 | 2/13/2015 | 3/31/2013 | COMMERC | | | 40353-973 | 100 | 10/27/2011 |
| P23930 | SGS | 13.06 | 2/13/2015 | 3/31/2013 | COMMERC | | | 41301-013 | 100 | 10/27/2011 |
| P24260 | SGS | 18.68 | 10/30/2015 | 3/31/2013 | RESIDENTI | | | 41301-005 | 100 | 11/9/2011 |
| P25270 | SGS | -312.55 | 2/16/2015 | 3/31/2013 | RESIDENTI | | | 41301-114 | 100 | 5/29/2012 |
| P25620 | SGS | 10 | 2/16/2015 | 3/31/2013 | RESIDENTI | | | 41301-977 | 100 | 10/5/2012 |
| P25670 | SGS | 127.35 | 6/18/2015 | 3/31/2013 | RESIDENTI | | | 41301-133 | 100 | 10/9/2012 |
| P25980 | SGS | 10 | 2/16/2015 | 3/31/2013 | COMMERC | | | 41301-073 | 100 | 11/2/2012 |
| P26950 | SGS | 10 | 2/16/2015 | 3/18/2014 | RESIDENTI | | | 41301-950 | 100 | 6/4/2014 |
| P27430 | SGS | 18.39 | 1/21/2014 | 8/15/2013 | COMMERC | | | 41301-899 | 100 | 8/15/2013 |
| P27440 | SGS | 19.96 | 1/21/2014 | 10/23/2013 | COMMERC | | | 41301-899 | 100 | 10/23/2013 |
| P27450 | SGS | 50.53 | 2/16/2015 | 8/15/2013 | COMMERC | | | 41301-014 | 100 | 8/15/2013 |
| P27460 | SGS | 35.34 | 11/11/2014 | 8/16/2013 | RESIDENTI | | | 41301-049 | 100 | 8/16/2013 |
| P27600 | SGS | 12.3 | 3/18/2015 | 9/17/2013 | COMMERC | | | 41301-975 | 100 | 9/17/2013 |
| P27640 | SGS | 53.44 | 10/21/2015 | 9/26/2013 | RESIDENTI | | | 41301-127 | 100 | 9/26/2013 |
| P27650 | SGS | 10 | 1/23/2015 | 9/26/2013 | RESIDENTI | | | 41301-128 | 100 | 9/26/2013 |
| P27680 | SGS | 41.85 | 10/10/2013 | 10/10/2013 | RESIDENTI | | | 41339-967 | 100 | 10/10/2013 |
| P27940 | SGS | 10 | 10/21/2013 | 10/22/2013 | RESIDENTI | | | 41301-013 | 100 | 10/22/2013 |
| P27950 | SGS | 10 | 10/25/2013 | 10/22/2013 | RESIDENTI | | | 41301-013 | 100 | 10/22/2013 |
| P28320 | SGS | 10 | 1/23/2015 | 11/19/2013 | RESIDENTI | | | 41301-897 | 100 | 11/19/2013 |
| P28570 | SGS | -195.42 | 12/16/2013 | 12/16/2013 | COMMERC | | | 41301-017 | 100 | 12/16/2013 |
| P28600 | SGS | 25.2 | 10/16/2015 | 12/16/2013 | RESIDENTI | | | 41301-949 | 100 | 12/16/2013 |
| P28850 | SGS | 27.38 | 9/11/2014 | 1/17/2014 | RESIDENTI | | | 41301-041 | 100 | 1/17/2014 |
| P28870 | SGS | 24.34 | 2/13/2015 | 1/29/2014 | RESIDENTI | | | 41301-047 | 100 | 1/29/2014 |
| P28880 | SGS | 233.29 | 2/13/2015 | 1/29/2014 | RESIDENTI | | | 41301-047 | 100 | 1/29/2014 |
| P29060 | SGS | 5.61 | 6/20/2014 | 2/24/2014 | RESIDENTI | | | 41301-102 | 100 | 2/24/2014 |
| P29140 | SGS | 27.61 | 5/19/2015 | 2/19/2014 | COMMERC | | | 41301-021 | 100 | 2/19/2014 |
| P29190 | SGS | 52.89 | 10/23/2015 | 4/2/2014 | COMMERC | | | 41301-814 | 100 | 4/2/2014 |
| P29230 | SGS | 26.91 | 3/3/2014 | 3/4/2014 | COMMERC | | | 41301-975 | 100 | 3/4/2014 |
| P29480 | SGS | 1,102.62 | 4/20/2015 | 5/8/2014 | COMMERC | | | 41301-016 | 100 | 5/8/2014 |
| P29550 | SGS | 10 | 2/16/2015 | 4/10/2014 | RESIDENTI | | | 41301-003 | 100 | 4/10/2014 |
| P29570 | SGS | 0 | 8/20/2015 | 6/4/2014 | RESIDENTI | | | 41301-608 | 100 | 6/4/2014 |
| P29680 | SGS | 31.23 | 5/19/2015 | 6/4/2014 | COMMERC | | | 41301-955 | 100 | 6/4/2014 |
| P29730 | SGS | 70.04 | 2/16/2015 | 5/12/2014 | RESIDENTI | | | 41301-081 | 100 | 6/20/2014 |
| P29870 | SGS | 15.07 | 11/26/2014 | 6/10/2014 | RESIDENTI | | | 41301-884 | 100 | 6/10/2014 |

as of 11/13/15

Public Gas customer deposits.

| No. | OL Rate (Service Cu) | Balance (\$) | Last Date | Mo | First Invoice D | Customer I | Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------------------|--------------|------------|----|-----------------|------------|------------|---------|------|-------|-----------|------------|--------------|
| P30420 | SGS | 20.14 | 11/19/2014 | | 10/8/2014 | RESIDENTI | | | | | 41301-975 | 100 | 10/8/2014 |
| P30750 | SGS | 397.01 | 11/19/2014 | | 11/3/2014 | RESIDENTI | | | | | 41301-129 | 100 | 11/3/2014 |
| P30760 | SGS | 172.38 | 2/18/2015 | | 11/3/2014 | RESIDENTI | | | | | 41332-036 | 100 | 11/3/2014 |
| P30770 | SGS | 14.81 | 1/21/2015 | | 11/3/2014 | RESIDENTI | | | | | 41301-102 | 100 | 11/3/2014 |
| P30800 | SGS | 12.78 | 10/21/2015 | | 11/4/2014 | RESIDENTI | | | | | 41301-134 | 100 | 11/4/2014 |
| P31250 | SGS | 9.99 | 2/18/2015 | | 1/28/2015 | COMMERC | | | | | 40515-635 | 100 | 1/28/2015 |
| P31580 | SGS | 20.54 | 9/15/2015 | | 5/21/2015 | RESIDENTI | | | | | 41301 | 100 | 5/22/2015 |
| P31960 | SGS | 63 | 9/8/2015 | | 9/3/2015 | RESIDENTI | | | | | 41301 | 100 | 9/3/2015 |
| P32100 | SGS | 14.21 | 9/29/2015 | | 9/29/2015 | RESIDENTI | | | | | 41301 | 100 | 9/29/2015 |
| P32290 | SGS | 42.33 | 10/16/2015 | | 10/15/2015 | RESIDENTI | | | | | 41301 | 100 | 10/15/2015 |
| P32310 | SGS | 21.95 | 10/16/2015 | | 10/15/2015 | RESIDENTI | | | | | 41301 | 100 | 10/15/2015 |
| P11010 | SGS | 0 | 5/1/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-945 | 100 | 11/24/2004 |
| P12590 | SGS | 0 | 2/6/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-838 | 100 | 10/26/2005 |
| P13590 | SGS | 0 | 1/26/2015 | | 3/31/2013 | RESIDENTI | | | | | 41408-016 | 100 | 2/9/2006 |
| P14880 | SGS | -24.53 | 2/18/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-838 | 100 | 10/26/2006 |
| P15610 | SGS | 0 | 2/7/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-881 | 100 | 11/16/2011 |
| P15960 | SGS | 66.4 | 6/19/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-881 | 100 | 4/27/2007 |
| P16280 | SGS | 283.37 | 11/14/2014 | | 3/31/2013 | RESIDENTI | | | | | 41472-881 | 100 | 9/13/2007 |
| P18950 | SGS | 0 | 2/18/2015 | | 3/31/2013 | RESIDENTI | | | | | 41031-526 | 100 | 2/10/2009 |
| P21590 | SGS | 0 | 9/15/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-838 | 100 | 10/1/2010 |
| P21760 | SGS | 66.09 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | | 41408-900 | 100 | 10/11/2010 |
| P23470 | SGS | 20 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-785 | 100 | 9/22/2011 |
| P23550 | SGS | 0 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-838 | 100 | 9/26/2011 |
| P23560 | SGS | 0 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-755 | 100 | 9/26/2011 |
| P23570 | SGS | 0 | 1/22/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-771 | 100 | 9/27/2011 |
| P24510 | SGS | -1.91 | 2/13/2015 | | 3/31/2013 | RESIDENTI | | | | | 41408-904 | 100 | 12/14/2011 |
| P25130 | SGS | 0 | 11/17/2014 | | 3/31/2013 | RESIDENTI | | | | | 41408-892 | 100 | 5/25/2012 |
| P25480 | SGS | 0 | 1/26/2015 | | 3/31/2013 | RESIDENTI | | | | | 41408-903 | 100 | 9/12/2012 |
| P25690 | SGS | 0 | 1/22/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-838 | 100 | 10/9/2012 |
| P26550 | SGS | 0 | 10/21/2015 | | 3/31/2013 | RESIDENTI | | | | | 41472-881 | 100 | 2/15/2013 |
| P26560 | SGS | 0 | 7/31/2013 | | 3/31/2013 | RESIDENTI | | | | | 41472-838 | 100 | 2/19/2013 |
| P27520 | SGS | 0 | 1/23/2015 | | 8/26/2013 | RESIDENTI | | | | | 41472-837 | 100 | 8/26/2013 |
| P27570 | SGS | 0 | 2/16/2015 | | 9/10/2013 | RESIDENTI | | | | | 41472-838 | 100 | 9/10/2013 |
| P28130 | SGS | 14.37 | 2/16/2015 | | 11/11/2013 | RESIDENTI | | | | | 41408-900 | 100 | 11/11/2013 |
| P28150 | SGS | 0 | 2/16/2015 | | 11/11/2013 | RESIDENTI | | | | | 41408-900 | 100 | 11/11/2013 |
| P28230 | SGS | 0 | 2/16/2015 | | 11/13/2013 | RESIDENTI | | | | | 41408-904 | 100 | 11/13/2013 |

as of 11/13/15

Public Gas customer deposits

| No. | OL Rate (Service Cu) | Balance (\$) | Last Date Mo | First Invoice D | Customer / Servi Name | Address | City | State | ZIP Code | Deposit Am | Deposit Date |
|--------|----------------------|--------------|--------------|-----------------|-----------------------|---------|------|-------|-----------|------------|--------------|
| P29390 | SGS | 0 | 3/20/2014 | 3/25/2014 | RESIDENTIAL | | | | 41408-892 | 100 | 6/4/2014 |
| P30000 | SGS | 172.18 | 8/5/2014 | 8/6/2014 | RESIDENTIAL | | | | 41472-881 | 100 | 8/6/2014 |
| P30280 | SGS | 0 | 11/19/2014 | 9/23/2014 | RESIDENTIAL | | | | 41472-781 | 100 | 9/23/2014 |
| P30320 | SGS | -11 | 2/16/2015 | 10/1/2014 | COMMERCIAL | | | | 41472 | 100 | 10/1/2014 |
| P30820 | SGS | -1.58 | 1/21/2015 | 11/7/2014 | RESIDENTIAL | | | | 41472-838 | 100 | 11/7/2014 |
| P31360 | SGS | 0 | 2/24/2015 | 2/17/2015 | RESIDENTIAL | | | | 41408-903 | 100 | 2/17/2015 |
| P32350 | SGS | 0 | 10/21/2015 | 10/21/2015 | RESIDENTIAL | | | | 41472 | 100 | 10/21/2015 |

| | | |
|--------------------------------------|-----------|---------------|
| Units | \$ 99,725 | Total |
| Annual interest rate due end of 2015 | 0.12% | |
| | \$ 119.67 | Interest 2015 |
| Monthly interest allocation | 9.97 | |
| Jan-Oct interest allocation | \$ 99.73 | GNI Interest |

as of 11/13/15

EXHIBIT "E"

Rights-of-way and Easement Agreements

(See attached)



List of Rights of Way and Easements

| Document | Grantee | Date | County | Recording Information | Source Deed |
|---------------------------------|--------------------|-----------|-----------|-----------------------|--------------------------------------|
| Right of Way and Easement Grant | Public Gas Company | 7/25/1997 | Breathitt | Unknown | DB 164, Page 387 |
| Right of Way and Easement Grant | Public Gas Company | 8/27/1997 | Breathitt | DB 185, Page 10 | DB 119, Page 86 |
| Right of Way and Easement Grant | Public Gas Company | 3/23/1998 | Breathitt | Unknown | DB 140, Page 409 DB 148, Page 228 |
| Right of Way and Easement Grant | Public Gas Company | 2/2/1999 | Breathitt | DB 189, Page 518 | DB 165, Page 771 |
| Right of Way and Easement Grant | Public Gas Company | 2/5/1999 | Breathitt | DB 189, Page 497 | DB 125, Page 458 |
| Right of Way and Easement Grant | Public Gas Company | 2/5/1999 | Breathitt | DB 189, Page 522 | DB 121, Page 93 |
| Right of Way and Easement Grant | Public Gas Company | 2/5/1999 | Breathitt | DB 189, Page 526 | DB 122, Page 425 |
| Right of Way and Easement Grant | Public Gas Company | 2/5/1999 | Breathitt | DB 189, Page 534 | DB 179, Page 142 |
| Right of Way and Easement Grant | Public Gas Company | 2/5/1999 | Breathitt | DB 189, Page 493 | DB 114, Page 188 |
| Right of Way and Easement Grant | Public Gas Company | Illegible | Breathitt | DB 187, Page __ | DB 98, Page 212 |

| | | | | | | |
|---------------------------------|--------------------|------------|-------|------------------|-----------------------------------|--|
| Grant | | | | | | |
| Right of Way and Easement Grant | Public Gas Company | 10/12/1998 | Wolfe | DB 102, Page 654 | DB 63, Page 212 | |
| Right of Way and Easement Grant | Public Gas Company | 10/13/1998 | Wolfe | Illegible | DB 64, Page 10 DB 77, Page 713 | |
| Right of Way and Easement Grant | Public Gas Company | 10/13/1998 | Wolfe | Illegible | DB 66, Page 343 | |
| Right of Way and Easement Grant | Public Gas Company | 10/21/1998 | Wolfe | DB 102, Page 716 | DB 94, Page 441 | |
| Right of Way and Easement Grant | Public Gas Company | 10/27/1998 | Wolfe | DB 102, Page 630 | DB 102, Page 5 | |
| Right of Way and Easement Grant | Public Gas Company | 3/23/1999 | Wolfe | DB 103, Page 512 | DB 102, Page 320 | |
| Right of Way and Easement Grant | Public Gas Company | 3/23/1999 | Wolfe | DB 103, Page 515 | DB 68, Page 235 | |
| Right of Way and Easement Grant | Public Gas Company | 6/11/1999 | Wolfe | DB 104, Page 186 | DB 97, Page 742 | |
| Right of Way and Easement Grant | Public Gas Company | 6/18/1999 | Wolfe | DB 104, Page 177 | DB 89, Page 793 | |

EXHIBIT "F"

Equipment Listing

(See attached)



Fixed Asset -

December 10, 201 11:46 AM

PUBLIC GAS COMPANY INC.

Page 11
John

Group Total: FA Posting Group

No. Description

STRUCT IMP

FA000163 Public Bldg Improvements
FA000164 Gas Furnace - Central Air Unit
FA000175 Chain Link Fence
FA000181 Painting of Public Gas
FA000182 Building Shelves Inside Public
Group Total: STRUCT IMP

TOOLS

000001 Sure-Lock All Pro HPN 101344-0
000002 GM 8-800 HPN 109227-0
000003 Odorator HPN 0705837-0
000007 Flame Pack Model 400
000008 Iron PC0008R HandSaw/Chisel
FA000201 Sure-Lock All Pro Line Locator
Group Total: TOOLS

VEHICLES

000005 2012 Ford F-150 T-Rex
000006 2012 C-Trail 10-12
000008 2012 Ford F550 Dump Truck
FA000162 2008 Ford F350 DRW Super Duty
FA000173 Jeep Wrangler
FA000178 Trailer, 2013 Gator Made Plastic
FA000180 Pipe trailer built by Big Oak
FA000200 2013 Nissan Frontier S
Group Total: VEHICLES

Total

Group Totals: PA Picking Group

| No. | Description |
|-------------------|--------------------|
| 2014-045 | 2448 HWY 205 |
| 2014-048 | CLIFFVIEW RESORT |
| 2014-049 | 2425 Hwy 205 |
| 2014-051 | 2205 BAY ST |
| 2014-052 | 218 Eagle Ridge Rd |
| 2014-053 | 331 Quillen Chapel |
| Group Totals: CWP | |

EQUIPMENT

| | |
|-------------------------|----------------------------------|
| FA000044 | SQUEEZE TOOL |
| FA000046 | INDEXER |
| FA000047 | FUSION MACHINE |
| FA000048 | EQUIPMENT |
| FA000049 | SACKHOB |
| FA000051 | EQUIPMENT |
| FA000053 | MIG EQUIPMENT |
| FA000054 | PIPELINE LOCATOR |
| FA000056 | FUSION HEATERS |
| FA000088 | SUPPLIES |
| FA000140 | PIPE CUTTER |
| FA000180 | SOFTWARE |
| FA000185 | PROPANE TANK PUMP-METER |
| FA000186 | PIPE CUTTER 6301 PD COMPLE |
| FA000179 | Excavator, Model US6R3AP |
| FA000177 | Truck Loader, Pallet Fork, Super |
| FA000183 | Boring Mole |
| Group Totals: EQUIPMENT | |

METERS

| | |
|----------|---------------------------------|
| 000004 | Mini-Jack Pressure Compensation |
| FA000045 | 3 ARV SER |

LAW 553-KY-eps 7/20

RETAIL INSTALLMENT SALE CONTRACT SIMPLE FINANCE CHARGE

L0301030115

| | | |
|---|--|---|
| Buyer Name and Address (Including County and Zip Code) | Co-Buyer Name and Address (Including County and Zip Code) | Seller-Creditor (Name and Address) |
| KY FRONTIER GAS, LLC. PO BOX 408/2962 KY ROUTE 321 PRESTONSBURG, KY 41653 FLOYD | NA | MANN TOYOTA 1811 HWY US 23 N PRESTONSBURG, KY 41653 |

You, the Buyer (and Co-Buyer, if any), may buy the vehicle below for cash or on credit. By signing this contract, you choose to buy the vehicle on credit under the agreements in this contract. You agree to pay the Seller - Creditor (sometimes "we" or "us" in this contract) the Amount Financed and Finance Charge in U.S. funds according to the payment schedule below. We will figure your finance charge on a daily basis. The Truth-In-Lending Disclosures below are part of this contract.

| | | | | |
|----------|------|------------------------|-------------------------------|---|
| New/Used | Year | Make and Model | Vehicle Identification Number | Primary Use For Which Purchased |
| NEW | 2023 | TOYOTA TACOMA DOUBLE C | 3TMCZ5AN9PM638071 | Personal, family, or household unless otherwise indicated below <input checked="" type="checkbox"/> business <input type="checkbox"/> agricultural <input type="checkbox"/> |

| FEDERAL TRUTH-IN-LENDING DISCLOSURES | | | | |
|--|--|---|--|---|
| ANNUAL PERCENTAGE RATE The cost of your credit as a yearly rate. | FINANCE CHARGE The dollar amount the credit will cost you. | Amount Financed The amount of credit provided to you or on your behalf. | Total of Payments The amount you will have paid after you have made all payments as scheduled. | Total Sale Price The total cost of your purchase on credit, including your down payment of \$ 10000.00 is \$ 45480.40 |
| 7.750 % | \$ 6237.02 | \$ 29243.38 | \$ 35480.40 | \$ 45480.40 |
| Your Payment Schedule Will Be: (e) means an estimate | | | | |
| Number of Payments | Amount of Payments | When Payments Are Due | | |
| 60 | \$ 591.34 | Monthly beginning 01/16/2024 | | |
| NA | \$ NA | NA | | |
| NA | | | | |
| Late Charge. If payment is not received in full within 10 days after it is due, you will pay a late charge of \$ 15.00 or 5 % of the part of the payment that is late, whichever is greater. | | | | |
| Prepayment. If you pay early, you will not have to pay a penalty. | | | | |
| Security Interest. You are giving a security interest in the vehicle being purchased. | | | | |
| Additional Information: See this contract for more information including information about nonpayment, default, any required repayment in full before the scheduled date and security interest. | | | | |

Returned Check Charge: If any check or similar instrument you give us is returned unpaid, you agree to pay us a handling fee of up to \$ 50.00

NOTICE: ANY HOLDER OF THIS CONSUMER CREDIT CONTRACT IS SUBJECT TO ALL CLAIMS AND DEFENSES WHICH THE DEBTOR COULD ASSERT AGAINST THE SELLER OF GOODS OR SERVICES OBTAINED PURSUANT HERETO OR WITH THE PROCEEDS HEREOF. RECOVERY HEREUNDER BY THE DEBTOR SHALL NOT EXCEED AMOUNTS PAID BY THE DEBTOR HEREUNDER.

The preceding NOTICE applies only to goods or services obtained primarily for personal, family, or household use. In all other cases, Buyer will not assert against any subsequent holder or assignee of this contract any claims or defenses the Buyer (debtor) may have against the Seller, or against the manufacturer of the vehicle or equipment obtained under this contract.

NO COOLING OFF PERIOD

State law does not provide for a "cooling off" or cancellation period for this sale. After you sign this contract, you may only cancel it if the seller agrees or for legal cause. You cannot cancel this contract simply because you change your mind. This notice does not apply to home solicitation sales.

OPTIONAL GAP CONTRACT. A gap contract (debt cancellation contract) is not required to obtain credit and will not be provided unless you sign below and agree to pay the extra charge. If you choose to buy a gap contract, the charge is shown in Item 4D of the Itemization of Amount Financed. See your gap contract for details on the terms and conditions it provides. It is a part of this contract.

| | | | |
|-------------------------------|----|----------------------|----|
| Term | NA | Mos. | NA |
| I want to buy a gap contract. | | Name of Gap Contract | |
| Buyer Signs X NA | | | |

Buyer Signs X  Co-Buyer Signs X NA

ITEMIZATION OF AMOUNT FINANCED

| | |
|---|------------------------|
| 1 Cash Price (including \$ <u>1977.38</u> sales tax) | \$ <u>38595.38</u> (1) |
| 2 Total Downpayment = | |
| Trade-In (Year) <u>NA</u> (Make) <u>NA</u> (Model) <u>NA</u> | |
| Gross Trade-In Allowance | \$ <u>NA</u> |
| Less Pay Off Made By Seller to | \$ <u>NA</u> |
| Equals Net Trade In | \$ <u>NA</u> |
| + Cash | \$ <u>10000.00</u> |
| + Other <u>NA</u> | \$ <u>NA</u> |
| + Other <u>NA</u> | \$ <u>NA</u> |
| + Other <u>NA</u> | \$ <u>NA</u> |
| (If total downpayment is negative, enter "0" and see 41 below) | \$ <u>10000.00</u> (2) |
| 3 Unpaid Balance of Cash Price (1 minus 2) | \$ <u>28595.38</u> (3) |
| 4 Other Charges Including Amounts Paid to Others on Your Behalf (Seller may keep part of these amounts): | |
| A Cost of Optional Credit Insurance Paid to Insurance Company or Companies. | |
| Life \$ <u>NA</u> | \$ <u>NA</u> |
| Disability \$ <u>NA</u> | \$ <u>149.00</u> |
| B Vendor's Single Interest Insurance Paid to Insurance Company | \$ <u>NA</u> |
| C Other Optional Insurance Paid to Insurance Company or Companies | \$ <u>NA</u> |
| D Optional Gap Contract | \$ <u>NA</u> |
| E Official Fees Paid to Government Agencies | |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| F Government Taxes Not Included in Cash Price | \$ <u>NA</u> |
| G Government License and/or Registration Fees | \$ <u>499.00</u> |
| H Government Certificate of Title Fees | \$ <u>NA</u> |
| I Other Charges (Seller must identify who is paid and describe purpose.) | |
| to <u>NA</u> for Prior Credit or Lease Balance | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| to <u>NA</u> for <u>NA</u> | \$ <u>NA</u> |
| Total Other Charges and Amounts Paid to Others on Your Behalf | \$ <u>648.00</u> (4) |
| 5 Amount Financed (3 + 4) | \$ <u>29243.38</u> (5) |

OPTION: ☐ You pay no finance charge if the Amount Financed, item 5, is paid in full on or before NA, Year NA. SELLER'S INITIALS NA

☒ VENDOR'S SINGLE INTEREST INSURANCE (VSI insurance): If the preceding box is checked, the Creditor requires VSI insurance for the initial term of the contract to protect the Creditor for loss or damage to the vehicle (collision, fire, theft, concealment, skip). VSI insurance is for the Creditor's sole protection. This insurance does not protect your interest in the vehicle. You may choose the insurance company through which the VSI Insurance is obtained. If you elect to purchase VSI insurance through the Creditor, the cost of this insurance is \$ 149.00 and is also shown in Item 4B of the Itemization of Amount Financed. The coverage is for the initial term of the contract.

Insurance. You may buy the physical damage insurance this contract requires from anyone you choose who is reasonably acceptable to us. You may also provide the physical damage insurance through an existing policy owned or controlled by you that is acceptable to us. You are not required to buy any other insurance to obtain credit unless the box indicating Vendor's Single Interest Insurance is required is checked below.

If any insurance is checked below, policies or certificates from the named insurance companies will describe the terms and conditions.

Check the insurance you want and sign below:

Optional Credit Insurance

☐ Credit Life: ☐ Buyer ☐ Co-Buyer ☐ Both
☐ Credit Disability: ☐ Buyer ☐ Co-Buyer ☐ Both

Premium:

Credit Life \$ NA

Credit Disability \$ NA

Insurance Company Name NA
NA

Home Office Address NA
NA

Credit life insurance and credit disability insurance are not required to obtain credit. Your decision to buy or not buy credit life insurance or credit disability insurance will not be a factor in the credit approval process. They will not be provided unless you sign and agree to pay the extra cost. If you choose this insurance, the cost is shown in Item 4A of the Itemization of Amount Financed. Credit life insurance is based on your original payment schedule. This insurance may not pay all you owe on this contract if you make late payments. Credit disability insurance does not cover any increase in your payment or in the number of payments. Coverage for credit life insurance and credit disability insurance ends on the original due date for the last payment unless a different term for the insurance is shown below.

Other Optional Insurance

☐ NA NA
Type of Insurance Term

Premium \$ NA

Insurance Company Name NA
NA

Home Office Address NA
NA

☐ NA NA
Type of Insurance Term

Premium \$ NA

Insurance Company Name NA
NA

Home Office Address NA
NA

Other optional insurance is not required to obtain credit. Your decision to buy or not to buy other optional insurance will not be a factor in the credit approval process. It will not be provided unless you sign and agree to pay the extra cost.

I want the insurance checked above.

☒ NA NA
Buyer Signature Date

☒ NA NA
Co-Buyer Signature Date

THIS INSURANCE DOES NOT INCLUDE INSURANCE FOR PERSONAL LIABILITY AND PROPERTY DAMAGE CAUSED TO OTHERS.

Buyer Signs NA Co-Buyer Signs NA

OTHER IMPORTANT AGREEMENTS

1. FINANCE CHARGE AND PAYMENTS

- a. **How we will figure Finance Charge.** We will figure the Finance Charge on a daily basis at the Annual Percentage Rate on the unpaid part of the Amount Financed.
- b. **How we will apply payments.** We may apply each payment to the earned and unpaid part of the Finance Charge, to the unpaid part of the Amount Financed and to other amounts you owe under this contract in any order we choose as the law allows.
- c. **How late payments or early payments change what you must pay.** We based the Finance Charge, Total of Payments, and Total Sale Price shown on page 1 of this contract on the assumption that you will make every payment on the day it is due. Your Finance Charge, Total of Payments, and Total Sale Price will be more if you pay late and less if you pay early. Changes may take the form of a larger or smaller final payment or, at our option, more or fewer payments of the same amount as your scheduled payment with a smaller final payment. We will send you a notice telling you about these changes before the final scheduled payment is due.
- d. **You may prepay.** You may prepay all or part of the unpaid part of the Amount Financed at any time without penalty. If you do so, you must pay the earned and unpaid part of the Finance Charge and all other amounts due up to the date of your payment.
- e. **You may refinance a balloon payment.** A balloon payment is a scheduled payment that is more than twice as large as the average of your earlier scheduled payments. If you are buying the vehicle primarily for personal, family, or household use, you may refinance the balloon payment when due without penalty. The terms of the refinancing will be no less favorable to you than the terms of this contract. This provision does not apply if we adjusted your payment schedule to your seasonal or irregular income.

2. YOUR OTHER PROMISES TO US

- a. **If the vehicle is damaged, destroyed, or missing.** You agree to pay us all you owe under this contract even if the vehicle is damaged, destroyed, or missing.
- b. **Using the vehicle.** You agree not to remove the vehicle from the U.S. or Canada, or to sell, rent, lease, or transfer any interest in the vehicle or this contract without our written permission. You agree not to expose the vehicle to misuse, seizure, confiscation, or involuntary transfer. If we pay any repair bills, storage bills, taxes, fines, or charges on the vehicle, you agree to repay the amount when we ask for it.
- c. **Security Interest.**
You give us a security interest in:
 - The vehicle and all parts or goods put on it;
 - All money or goods received (proceeds) for the vehicle;
 - All insurance, maintenance, service, or other contracts we finance for you; and
 - All proceeds from insurance, maintenance, service, or other contracts we finance for you. This includes any refunds of premiums or charges from the contracts.This secures payment of all you owe on this contract. It also secures your other agreements in this contract. You will make sure the title shows our security interest (lien) in the vehicle. You will not allow any other security interest to be placed on the title without our written permission.
- d. **Insurance you must have on the vehicle.**
You agree to have physical damage insurance covering loss of or damage to the vehicle for the term of this contract. The insurance must cover our interest in the vehicle. You agree to name us on your insurance policy as an additional insured and as loss payee. If you do not have this insurance, we may, if we choose, buy physical damage insurance. If we decide to buy physical damage insurance, we may either buy

insurance that covers your interest and our interest in the vehicle, or buy insurance that covers only our interest. If we buy either type of insurance, we will tell you which type and the charge you must pay. The charge will be the premium for the insurance and a finance charge computed at the Annual Percentage Rate shown on page 1 of this contract or, at our option, the highest rate the law permits.

If the vehicle is lost or damaged, you agree that we may use any insurance settlement to reduce what you owe or repair the vehicle.

- e. **What happens to returned insurance, maintenance, service, or other contract charges.** If we obtain a refund of insurance, maintenance, service, or other contract charges, you agree that we may subtract the refund from what you owe.

3. IF YOU PAY LATE OR BREAK YOUR OTHER PROMISES

- a. **You may owe late charges.** You will pay a late charge on each late payment as shown on page 1.
Acceptance of a late payment or late charge does not excuse your late payment or mean that you may keep making late payments. If you pay late, we may also take the steps described below.
- b. **You may have to pay all you owe at once.** If you break your promises (default), we may demand that you pay all you owe on this contract at once. Default means:
 - You do not pay any payment on time;
 - You give false, incomplete, or misleading information during credit application;
 - You start a proceeding in bankruptcy or one is started against you or your property; or
 - You break any agreements in this contract.The amount you will owe will be the unpaid part of the Amount Financed plus the earned and unpaid part of the Finance Charge, any late charges, and any amounts due because you defaulted.
- c. **You may have to pay collection costs.** If we hire an attorney who is not our salaried employee to collect what you owe, you will pay the attorney's reasonable fee and court costs the law permits.
- d. **We may take the vehicle from you.** If you default, we may take (repossess) the vehicle from you if we do so peacefully and the law allows it. If your vehicle has an electronic tracking device (such as GPS), you agree that we may use the device to find the vehicle. If we take the vehicle, any accessories, equipment, and replacement parts will stay with the vehicle. If any personal items are in the vehicle, we may store them for you. If you do not ask for these items back, we may dispose of them as the law allows.
- e. **How you can get the vehicle back if we take it.** If we repossess the vehicle, you may pay to get it back (redeem). We will tell you how much to pay to redeem. Your right to redeem ends when we sell the vehicle.
- f. **We will sell the vehicle if you do not get it back.** If you do not redeem, we will sell the vehicle. We will send you a written notice of sale before selling the vehicle.
We will apply the money from the sale, less allowed expenses, to the amount you owe. Allowed expenses are expenses we pay as a direct result of taking the vehicle, holding it, preparing it for sale, and selling it. Attorney fees and court costs the law permits are also allowed expenses. If any money is left (surplus), we will pay it to you unless the law requires us to pay it to someone else. If money from the sale is not enough to pay the amount you owe, you must pay the rest to us. If you do not pay this amount when we ask, we may charge you interest at a rate not exceeding the highest lawful rate until you pay.

g. What we may do about optional insurance, maintenance, service, or other contracts. This contract may contain charges for optional insurance, maintenance, service, or other contracts. If we demand that you pay all you owe at once or we repossess the vehicle, you agree that we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe or repair the vehicle. If the vehicle is a total loss because it is confiscated, damaged, or stolen, we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe.

4. WARRANTIES SELLER DISCLAIMS

Unless the Seller makes a written warranty, or enters into a service contract within 90 days from the date of this contract, the Seller makes no warranties, express or implied, on the vehicle, and there will be no implied warranties of merchantability or of fitness for a particular purpose.

This provision does not affect any warranties covering the vehicle that the vehicle manufacturer may provide.

5. Used Car Buyers Guide. The information you see on the window form for this vehicle is part of this contract. Information on the window form overrides any contrary provisions in the contract of sale.

Spanish Translation: Guía para compradores de vehículos usados. La información que ve en el formulario de la ventanilla para este vehículo forma parte del presente contrato. La información del formulario de la ventanilla deja sin efecto toda disposición en contrario contenida en el contrato de venta.

6. SERVICING AND COLLECTION CONTACTS

You agree that we may try to contact you in writing, by e-mail, or using prerecorded/artificial voice messages, text messages, and automatic telephone dialing systems, as the law allows. You also agree that we may try to contact you in these and other ways at any address or telephone number you provide us, even if the telephone number is a cell phone number or the contact results in a charge to you.

7. APPLICABLE LAW

Federal law and the law of the state of Kentucky apply to this contract.

The Annual Percentage Rate may be negotiable with the Seller. The Seller may assign this contract and retain its right to receive a part of the Finance Charge.

HOW THIS CONTRACT CAN BE CHANGED. This contract contains the entire agreement between you and us relating to this contract. Any change to this contract must be in writing and we must sign it. No oral changes are binding. Buyer Signs [Signature] Co-Buyer Signs X NA
If any part of this contract is not valid, all other parts stay valid. We may delay or refrain from enforcing any of our rights under this contract without losing them. For example, we may extend the time for making some payments without extending the time for making others.

See the rest of this contract for other important agreements. This contract requires that a copy of it be furnished to you at the time the contract is executed.

NOTICE TO RETAIL BUYER: Do not sign this contract in blank. You are entitled to a copy of the contract at the time you sign. Keep it to protect your legal rights.

You agree to the terms of this contract. You confirm that before you signed this contract, we gave it to you, and you were free to take it and review it. You confirm that you received a completely filled-in copy when you signed it.

Buyer Signs [Signature] Date 12/01/2023 Co-Buyer Signs X NA Date _____

Buyer Printed Name KY FRONTIER GAS, LLC. Co-Buyer Printed Name _____

If the "business" use box is checked in "Primary Use for Which Purchased": Print Name NA Title NA

Co-Buyers and Other Owners — A co-buyer is a person who is responsible for paying the entire debt. An other owner is a person whose name is on the title to the vehicle but does not have to pay the debt. The other owner agrees to the security interest in the vehicle given to us in this contract.

Other owner signs here X NA Address NA

Seller signs MANN TOYOTA Date 12/01/2023 By [Signature] Title F&I Manager

Seller assigns its interest in this contract to COMMUNITY TRUST BANK (Assignee) under the terms of Seller's agreement(s) with Assignee.

☐ Assigned with recourse ☒ Assigned without recourse ☐ Assigned with limited recourse

Seller MANN TOYOTA

By [Signature] Title F&I Manager

LAW 553-KY-eps 7/20

RETAIL INSTALLMENT SALE CONTRACT SIMPLE FINANCE CHARGE

60300981777

| | | |
|---|--|---|
| Buyer Name and Address (Including County and Zip Code) | Co-Buyer Name and Address (Including County and Zip Code) | Seller-Creditor (Name and Address) |
| KY FRONTIER GAS, LLC. PO BOX 408/2962 KY ROUTE 321 PRESTONSBURG, KY 41653 FLOYD | NA | MANN TOYOTA 1811 HWY US 23 N PRESTONSBURG, KY 41653 |

You, the Buyer (and Co-Buyer, if any), may buy the vehicle below for cash or on credit. By signing this contract, you choose to buy the vehicle on credit under the agreements in this contract. You agree to pay the Seller - Creditor (sometimes "we" or "us" in this contract) the Amount Financed and Finance Charge in U.S. funds according to the payment schedule below. We will figure your finance charge on a daily basis. The Truth-in-Lending Disclosures below are part of this contract.

| | | | | |
|----------|------|-----------------------|-------------------------------|---|
| New/Used | Year | Make and Model | Vehicle Identification Number | Primary Use For Which Purchased Personal, family, or household unless otherwise indicated below |
| NEW | 2023 | TOYOTA TUNDRA CREWMAX | 5TFKB5DB3PX101529 | <input type="checkbox"/> business <input type="checkbox"/> agricultural <input type="checkbox"/> |

FEDERAL TRUTH-IN-LENDING DISCLOSURES

| ANNUAL PERCENTAGE RATE The cost of your credit as a yearly rate. | FINANCE CHARGE The dollar amount the credit will cost you. | Amount Financed The amount of credit provided to you or on your behalf. | Total of Payments The amount you will have paid after you have made all payments as scheduled. | Total Sale Price The total cost of your purchase on credit, including your down payment of \$5500.00 is \$59158.60 |
|---|---|--|---|---|
| 7.750% | \$ 9432.27 | \$ 44226.33 | \$ 53658.60 | \$ 59158.60 |

Returned Check Charge: If any check or similar instrument you give us is returned unpaid, you agree to pay us a handling fee of up to \$ 50.00

NOTICE: ANY HOLDER OF THIS CONSUMER CREDIT CONTRACT IS SUBJECT TO ALL CLAIMS AND DEFENSES WHICH THE DEBTOR COULD ASSERT AGAINST THE SELLER OF GOODS OR SERVICES OBTAINED PURSUANT HERETO OR WITH THE PROCEEDS HEREOF. RECOVERY HEREUNDER BY THE DEBTOR SHALL NOT EXCEED AMOUNTS PAID BY THE DEBTOR HEREUNDER.

The preceding NOTICE applies only to goods or services obtained primarily for personal, family, or household use. In all other cases, Buyer will not assert against any subsequent holder or assignee of this contract any claims or defenses the Buyer (debtor) may have against the Seller, or against the manufacturer of the vehicle or equipment obtained under this contract.

Your Payment Schedule Will Be: (e) means an estimate

| Number of Payments | Amount of Payments | When Payments Are Due |
|--------------------|--------------------|------------------------------|
| 60 | \$ 894.31 | Monthly beginning 07/24/2023 |
| NA | \$ NA | NA |
| NA | NA | |

Late Charge. If payment is not received in full within 10 days after it is due, you will pay a late charge of \$ 15.00 or 5 % of the part of the payment that is late, whichever is greater.

Prepayment. If you pay early, you will not have to pay a penalty.

Security Interest. You are giving a security interest in the vehicle being purchased.

Additional Information: See this contract for more information including information about nonpayment, default, any required repayment in full before the scheduled date and security interest.


NO COOLING OFF PERIOD

State law does not provide for a "cooling off" or cancellation period for this sale. After you sign this contract, you may only cancel it if the seller agrees or for legal cause. You cannot cancel this contract simply because you change your mind. This notice does not apply to home solicitation sales.

OPTIONAL GAP CONTRACT. A gap contract (debt cancellation contract) is not required to obtain credit and will not be provided unless you sign below and agree to pay the extra charge. If you choose to buy a gap contract, the charge is shown in Item 4D of the Itemization of Amount Financed. See your gap contract for details on the terms and conditions it provides. It is a part of this contract.

| | | | |
|-------------------------------|----|------|----------------------|
| Term | NA | Mos. | NA |
| | | | Name of Gap Contract |
| I want to buy a gap contract. | | | |
| Buyer Signs X NA | | | |

Ky Frontier Gas, LLC

Buyer Signs X  Co-Buyer Signs X NA

ITEMIZATION OF AMOUNT FINANCED

1 Cash Price (including \$ 2482.33 sales tax) \$ 49108.33 (1)

2 Total Downpayment =

| | | |
|----------|--------|---------|
| Trade-In | NA | NA |
| (Year) | (Make) | (Model) |

Gross Trade-In Allowance \$ NA

Less Pay Off Made By Seller to \$ NA

Equals Net Trade In \$ NA

+ Cash \$ 5500.00

+ Other NA \$ NA

+ Other NA \$ NA

+ Other NA \$ NA

(If total downpayment is negative, enter "0" and see 41 below) \$ 5500.00 (2)

3 Unpaid Balance of Cash Price (1 minus 2) \$ 43608.33 (3)

4 Other Charges Including Amounts Paid to Others on Your Behalf
(Seller may keep part of these amounts):

A Cost of Optional Credit Insurance Paid to Insurance Company or Companies.

| | | |
|------------|----|----|
| Life | \$ | NA |
| Disability | \$ | NA |

B Vendor's Single Interest Insurance Paid to Insurance Company \$ 119.00

C Other Optional Insurance Paid to Insurance Company or Companies \$ NA

D Optional Gap Contract \$ NA

E Official Fees Paid to Government Agencies

| | | | | | |
|----|----|-----|----|----|----|
| to | NA | for | NA | \$ | NA |
| to | NA | for | NA | \$ | NA |
| to | NA | for | NA | \$ | NA |

F Government Taxes Not Included in Cash Price \$ NA

G Government License and/or Registration Fees

\$ 499.00

H Government Certificate of Title Fees \$ NA

I Other Charges (Seller must identify who is paid and describe purpose.)

| | | | |
|----|-----------------------------------|-----|----|
| to | for Prior Credit or Lease Balance | \$ | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |
| to | NA | for | NA |

Total Other Charges and Amounts Paid to Others on Your Behalf \$ 618.00 (4)

5 Amount Financed (3 + 4) \$ 44226.33 (5)

OPTION: ☐ You pay no finance charge if the Amount Financed, item 5, is paid in full on or before NA, Year NA. SELLER'S INITIALS NA

☒ VENDOR'S SINGLE INTEREST INSURANCE (VSI Insurance): If the preceding box is checked, the Creditor requires VSI insurance for the initial term of the contract to protect the Creditor for loss or damage to the vehicle (collision, fire, theft, concealment, skip). VSI Insurance is for the Creditor's sole protection. This insurance does not protect your interest in the vehicle. You may choose the insurance company through which the VSI insurance is obtained. If you elect to purchase VSI insurance through the Creditor, the cost of this insurance is \$ 119.00 and is also shown in Item 4B of the Itemization of Amount Financed. The coverage is for the initial term of the contract.

Insurance. You may buy the physical damage insurance this contract requires from anyone you choose who is reasonably acceptable to us. You may also provide the physical damage insurance through an existing policy owned or controlled by you that is acceptable to us. You are not required to buy any other insurance to obtain credit unless the box indicating Vendor's Single Interest Insurance is required is checked below.

If any insurance is checked below, policies or certificates from the named insurance companies will describe the terms and conditions.

Check the insurance you want and sign below:

Optional Credit Insurance

☐ Credit Life: ☐ Buyer ☐ Co-Buyer ☐ Both

☐ Credit Disability: ☐ Buyer ☐ Co-Buyer ☐ Both

Premium:

Credit Life \$ NA

Credit Disability \$ NA

Insurance Company Name NA

Home Office Address NA

Credit life insurance and credit disability insurance are not required to obtain credit. Your decision to buy or not buy credit life insurance or credit disability insurance will not be a factor in the credit approval process. They will not be provided unless you sign and agree to pay the extra cost. If you choose this insurance, the cost is shown in Item 4A of the Itemization of Amount Financed. Credit life insurance is based on your original payment schedule. This insurance may not pay all you owe on this contract if you make late payments. Credit disability insurance does not cover any increase in your payment or in the number of payments. Coverage for credit life insurance and credit disability insurance ends on the original due date for the last payment unless a different term for the insurance is shown below.

Other Optional Insurance

☐ NA NA
Type of Insurance Term

Premium \$ NA

Insurance Company Name NA

Home Office Address NA

☐ NA NA
Type of Insurance Term

Premium \$ NA

Insurance Company Name NA

Home Office Address NA

Other optional insurance is not required to obtain credit. Your decision to buy or not to buy other optional insurance will not be a factor in the credit approval process. It will not be provided unless you sign and agree to pay the extra cost.

I want the insurance checked above.

☒ NA NA
Buyer Signature Date

☒ NA NA
Co-Buyer Signature Date

THIS INSURANCE DOES NOT INCLUDE INSURANCE FOR PERSONAL LIABILITY AND PROPERTY DAMAGE CAUSED TO OTHERS.

Buyer Signs Ky Frontier Gas, LLC. Co-Buyer Signs NA

1. FINANCE CHARGE AND PAYMENTS

a. How we will figure Finance Ch

- ## 2. YOUR OTHER PROMISES TO US

- c. **Security Interest.**

- The vehicle and all parts or goods put on it;
- All money or goods received (proceeds) for the vehicle;
- All insurance, maintenance, service, or other contracts we finance for you; and
- All proceeds from insurance, maintenance, service, or other contracts we finance for you. This includes any refunds of premiums or charges from the contracts.

d. Insurance you must have on the vehicle.

insurance that covers your interest and our interest in the vehicle, or buy insurance that covers only our interest. If we buy either type of insurance, we will tell you which type and the charge you must pay. The charge will be the premium for the insurance and a finance charge computed at the Annual Percentage Rate shown on page 1 of this contract or, at our option, the highest rate the law permits.

e. What happens to returned insurance, maintenance, service, or other contract charges. If we obtain a refund of insurance, maintenance, service, or other contract charges, you agree that we may subtract the refund from what you owe.

Acceptance of a late payment or late charge does not excuse your late payment or mean that you may keep making late payments. If you pay late, we may also take the steps described below.

- You do not pay any payment on time;
- You give false, incomplete, or misleading information during credit application;
- You start a proceeding in bankruptcy or one is started against you or your property; or
- You break any agreements in this contract.

c. **You may have to pay collection costs.** If we hire an attorney who is not our salaried employee to collect what you owe, you will pay the attorney's reasonable fee and court costs the law permits.

- e. **How you can get the vehicle back if we take it.** If we repossess the vehicle, you may pay to get it back (redeem). We will tell you how much to pay to redeem. Your right to redeem ends when we sell the vehicle.

- f. We will sell the vehicle if you do not get it back.** If you do not redeem, we will sell the vehicle. We will send you a written notice of sale before selling the vehicle.

Buyer Signs X Not Co-Buyer Signs X NA

g. What we may do about optional insurance, maintenance, service, or other contracts. This contract may contain charges for optional insurance, maintenance, service, or other contracts. If we demand that you pay all you owe at once or we repossess the vehicle, you agree that we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe or repair the vehicle. If the vehicle is a total loss because it is confiscated, damaged, or stolen, we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe.

4. WARRANTIES SELLER DISCLAIMS

Unless the Seller makes a written warranty, or enters into a service contract within 90 days from the date of this contract, the Seller makes no warranties, express or implied, on the vehicle, and there will be no implied warranties of merchantability or of fitness for a particular purpose.

This provision does not affect any warranties covering the vehicle that the vehicle manufacturer may provide.

5. Used Car Buyers Guide. The information you see on the window form for this vehicle is part of this contract. Information on the window form overrides any contrary provisions in the contract of sale.

Spanish Translation: Guía para compradores de vehículos usados. La información que ve en el formulario de la ventanilla para este vehículo forma parte del presente contrato. La información del formulario de la ventanilla deja sin efecto toda disposición en contrario contenida en el contrato de venta.

6. SERVICING AND COLLECTION CONTACTS

You agree that we may try to contact you in writing, by e-mail, or using prerecorded/artificial voice messages, text messages, and automatic telephone dialing systems, as the law allows. You also agree that we may try to contact you in these and other ways at any address or telephone number you provide us, even if the telephone number is a cell phone number or the contact results in a charge to you.

7. APPLICABLE LAW

Federal law and the law of the state of Kentucky apply to this contract.

The Annual Percentage Rate may be negotiable with the Seller. The Seller may assign this contract and retain its right to receive a part of the Finance Charge.

HOW THIS CONTRACT CAN BE CHANGED. This contract contains the entire agreement between you and us relating to this contract. Any change to this contract must be in writing and we must sign it. No oral changes are binding. Buyer Signs KY Frontier Gas, LLC Co-Buyer Signs X NA
If any part of this contract is not valid, all other parts stay valid. We may delay or refrain from enforcing any of our rights under this contract without losing them. For example, we may extend the time for making some payments without extending the time for making others.

See the rest of this contract for other important agreements. This contract requires that a copy of it be furnished to you at the time the contract is executed.

NOTICE TO RETAIL BUYER: Do not sign this contract in blank. You are entitled to a copy of the contract at the time you sign. Keep it to protect your legal rights.

You agree to the terms of this contract. You confirm that before you signed this contract, we gave it to you, and you were free to take it and review it. You confirm that you received a completely filled-in copy when you signed it.

Buyer Signs KY Frontier Gas, LLC Date 06/09/2023 Co-Buyer Signs X NA Date _____

Buyer Printed Name KY FRONTIER GAS, LLC. Co-Buyer Printed Name _____

If the "business" use box is checked in "Primary Use for Which Purchased": Print Name NA Title NA

Co-Buyers and Other Owners — A co-buyer is a person who is responsible for paying the entire debt. An other owner is a person whose name is on the title to the vehicle but does not have to pay the debt. The other owner agrees to the security interest in the vehicle given to us in this contract.

Other owner signs here X NA Address NA

Seller signs MANN TOYOTA Date 06/09/2023 By X [Signature] Title F&I Manager

Seller assigns its interest in this contract to COMMUNITY TRUST BANK (Assignee) under the terms of Seller's agreement(s) with Assignee.

☐ Assigned with recourse ☒ Assigned without recourse ☐ Assigned with limited recourse

Seller MANN TOYOTA

By X [Signature] Title F&I Manager

LAW 553-KY-eps 7/20

RETAIL INSTALLMENT SALE CONTRACT SIMPLE FINANCE CHARGE

60300872600

| | | |
|---|--|---|
| Buyer Name and Address (Including County and Zip Code) | Co-Buyer Name and Address (Including County and Zip Code) | Seller-Creditor (Name and Address) |
| KY FRONTIER GAS, LLC. PO BOX 408/2962 KY RTE 321 PRESTONSBURG, KY 41653 FLOYD | NA | MANN TOYOTA 1811 HWY US 23 N PRESTONSBURG, KY 41653 |

You, the Buyer (and Co-Buyer, if any), may buy the vehicle below for cash or on credit. By signing this contract, you choose to buy the vehicle on credit under the agreements in this contract. You agree to pay the Seller - Creditor (sometimes "we" or "us" in this contract) the Amount Financed and Finance Charge in U.S. funds according to the payment schedule below. We will figure your finance charge on a daily basis. The Truth-In-Lending Disclosures below are part of this contract.

| | | | | |
|----------|------|------------------------|-------------------------------|--|
| New/Used | Year | Make and Model | Vehicle Identification Number | Primary Use For Which Purchased |
| NEW | 2022 | TOYOTA TACOMA ACCESS C | 3TYSZ5AN1NT076552 | Personal, family, or household unless otherwise indicated below <input checked="" type="checkbox"/> business <input type="checkbox"/> agricultural |

| FEDERAL TRUTH-IN-LENDING DISCLOSURES | | | | |
|---|---|--|---|---|
| ANNUAL PERCENTAGE RATE The cost of your credit as a yearly rate. | FINANCE CHARGE The dollar amount the credit will cost you. | Amount Financed The amount of credit provided to you or on your behalf. | Total of Payments The amount you will have paid after you have made all payments as scheduled. | Total Sale Price The total cost of your purchase on credit, including your down payment of |
| 4.990 % | \$ 4314.30 | \$ 32118.30 | \$ 36432.60 | \$ 6000.00 is \$ 42432.60 |

Returned Check Charge: If any check or similar instrument you give us is returned unpaid, you agree to pay us a handling fee of up to \$ 50.00 .

NOTICE: ANY HOLDER OF THIS CONSUMER CREDIT CONTRACT IS SUBJECT TO ALL CLAIMS AND DEFENSES WHICH THE DEBTOR COULD ASSERT AGAINST THE SELLER OF GOODS OR SERVICES OBTAINED PURSUANT HERETO OR WITH THE PROCEEDS HEREOF. RECOVERY HEREUNDER BY THE DEBTOR SHALL NOT EXCEED AMOUNTS PAID BY THE DEBTOR HEREUNDER.

The preceding NOTICE applies only to goods or services obtained primarily for personal, family, or household use. In all other cases, Buyer will not assert against any subsequent holder or assignee of this contract any claims or defenses the Buyer (debtor) may have against the Seller, or against the manufacturer of the vehicle or equipment obtained under this contract.

Your Payment Schedule Will Be: (e) means an estimate

| Number of Payments | Amount of Payments | When Payments Are Due |
|--------------------|--------------------|------------------------------|
| 60 | \$ 607.21 | Monthly beginning 07/29/2022 |
| NA | \$ NA | NA |
| NA | | |

Late Charge. If payment is not received in full within 10 days after it is due, you will pay a late charge of \$ 15.00 or 5 % of the part of the payment that is late, whichever is greater.
Prepayment. If you pay early, you will not have to pay a penalty.
Security Interest. You are giving a security interest in the vehicle being purchased.
Additional Information: See this contract for more information including information about nonpayment, default, any required repayment in full before the scheduled date and security interest.

NO COOLING OFF PERIOD

State law does not provide for a "cooling off" or cancellation period for this sale. After you sign this contract, you may only cancel it if the seller agrees or for legal cause. You cannot cancel this contract simply because you change your mind. This notice does not apply to home solicitation sales.

OPTIONAL GAP CONTRACT. A gap contract (debt cancellation contract) is not required to obtain credit and will not be provided unless you sign below and agree to pay the extra charge. If you choose to buy a gap contract, the charge is shown in item 4D of the Itemization of Amount Financed. See your gap contract for details on the terms and conditions it provides. It is a part of this contract.

| | | | | |
|-------------------------------|----|------|----|----------------------|
| Term | NA | Mos. | NA | Name of Gap Contract |
| I want to buy a gap contract. | | | | |
| Buyer Signs X NA | | | | |

Buyer Signs  Co-Buyer Signs X NA

| | | |
|--|--------------------|----------|
| 1. Cash Price (including \$ <u>1922.30</u> sales tax) | \$ <u>37520.30</u> | (1) |
| 2. Total Downpayment = | | |
| Trade-In | NA | NA |
| (Year) | (Make) | (Model) |
| Gross Trade-In Allowance | \$ | NA |
| Less Pay Off Made By Seller to | \$ | NA |
| Equals Net Trade In | \$ | NA |
| + Cash | \$ | 6000.00 |
| + Other | \$ | NA |
| + Other | \$ | NA |
| + Other | \$ | NA |
| (If total downpayment is negative, enter "0" and see 41 below) | \$ | 6000.00 |
| 3. Unpaid Balance of Cash Price (1 minus 2) | \$ | 31520.30 |
| 4. Other Charges Including Amounts Paid to Others on Your Behalf (Seller may keep part of these amounts): | | |
| A. Cost of Optional Credit Insurance Paid to Insurance Company or Companies. | | |
| Life | \$ | NA |
| Disability | \$ | NA |
| B. Vendor's Single Interest Insurance Paid to Insurance Company | \$ | 99.00 |
| C. Other Optional Insurance Paid to Insurance Company or Companies | \$ | NA |
| D. Optional Gap Contract | \$ | NA |
| E. Official Fees Paid to Government Agencies | | |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| F. Government Taxes Not Included in Cash Price | \$ | NA |
| G. Government License and/or Registration Fees | | |
| | \$ | 100.00 |
| H. Government Certificate of Title Fees | \$ | NA |
| I. Other Charges (Seller must identify who is paid and describe purpose.) | | |
| to for Prior Credit or Lease Balance | \$ | NA |
| to MANN TOYOTA for DOCUMENTARY FEE | \$ | 399.00 |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| to NA for NA | \$ | NA |
| Total Other Charges and Amounts Paid to Others on Your Behalf | \$ | 598.00 |
| 5. Amount Financed (3 + 4) | \$ | 32118.30 |

OPTION: ☐ You pay no finance charge if the Amount Financed, item 5, is paid in full on or before NA Year NA. SELLER'S INITIALS NA

☒ **VENDOR'S SINGLE INTEREST INSURANCE (VSI insurance):** If the preceding box is checked, the Creditor requires VSI insurance for the initial term of the contract to protect the Creditor for loss or damage to the vehicle (collision, fire, theft, concealment, skip). VSI insurance is for the Creditor's sole protection. This insurance does not protect your interest in the vehicle. **You may choose the insurance company through which the VSI insurance is obtained.** If you elect to purchase VSI insurance through the Creditor, the cost of this insurance is \$ 99.00 and is also shown in Item 4B of the Itemization of Amount Financed. The coverage is for the initial term of the contract.

**THIS INSURANCE DOES NOT INCLUDE
INSURANCE FOR PERSONAL LIABILITY
AND PROPERTY DAMAGE CAUSED TO
OTHERS.**

Buyer Signs X _____ Co-Buyer Signs X _____ NA _____

OTHER IMPORTANT AGREEMENTS

1. FINANCE CHARGE AND PAYMENTS

- a. **How we will figure Finance Charge.** We will figure the Finance Charge on a daily basis at the Annual Percentage Rate on the unpaid part of the Amount Financed.
- b. **How we will apply payments.** We may apply each payment to the earned and unpaid part of the Finance Charge, to the unpaid part of the Amount Financed and to other amounts you owe under this contract in any order we choose as the law allows.
- c. **How late payments or early payments change what you must pay.** We based the Finance Charge, Total of Payments, and Total Sale Price shown on page 1 of this contract on the assumption that you will make every payment on the day it is due. Your Finance Charge, Total of Payments, and Total Sale Price will be more if you pay late and less if you pay early. Changes may take the form of a larger or smaller final payment or, at our option, more or fewer payments of the same amount as your scheduled payment with a smaller final payment. We will send you a notice telling you about these changes before the final scheduled payment is due.
- d. **You may prepay.** You may prepay all or part of the unpaid part of the Amount Financed at any time without penalty. If you do so, you must pay the earned and unpaid part of the Finance Charge and all other amounts due up to the date of your payment.
- e. **You may refinance a balloon payment.** A balloon payment is a scheduled payment that is more than twice as large as the average of your earlier scheduled payments. If you are buying the vehicle primarily for personal, family, or household use, you may refinance the balloon payment when due without penalty. The terms of the refinancing will be no less favorable to you than the terms of this contract. This provision does not apply if we adjusted your payment schedule to your seasonal or irregular income.

2. YOUR OTHER PROMISES TO US

- a. **If the vehicle is damaged, destroyed, or missing.** You agree to pay us all you owe under this contract even if the vehicle is damaged, destroyed, or missing.
- b. **Using the vehicle.** You agree not to remove the vehicle from the U.S. or Canada, or to sell, rent, lease, or transfer any interest in the vehicle or this contract without our written permission. You agree not to expose the vehicle to misuse, seizure, confiscation, or involuntary transfer. If we pay any repair bills, storage bills, taxes, fines, or charges on the vehicle, you agree to repay the amount when we ask for it.
- c. **Security Interest.**
You give us a security interest in:
 - The vehicle and all parts or goods put on it;
 - All money or goods received (proceeds) for the vehicle;
 - All insurance, maintenance, service, or other contracts we finance for you; and
 - All proceeds from insurance, maintenance, service, or other contracts we finance for you. This includes any refunds of premiums or charges from the contracts.

This secures payment of all you owe on this contract. It also secures your other agreements in this contract. You will make sure the title shows our security interest (lien) in the vehicle. You will not allow any other security interest to be placed on the title without our written permission.
- d. **Insurance you must have on the vehicle.**
You agree to have physical damage insurance covering loss of or damage to the vehicle for the term of this contract. The insurance must cover our interest in the vehicle. You agree to name us on your insurance policy as an additional insured and as loss payee. If you do not have this insurance, we may, if we choose, buy physical damage insurance. If we decide to buy physical damage insurance, we may either buy

insurance that covers your interest and our interest in the vehicle, or buy insurance that covers only our interest. If we buy either type of insurance, we will tell you which type and the charge you must pay. The charge will be the premium for the insurance and a finance charge computed at the Annual Percentage Rate shown on page 1 of this contract or, at our option, the highest rate the law permits.

If the vehicle is lost or damaged, you agree that we may use any insurance settlement to reduce what you owe or repair the vehicle.

- e. **What happens to returned insurance, maintenance, service, or other contract charges.** If we obtain a refund of insurance, maintenance, service, or other contract charges, you agree that we may subtract the refund from what you owe.

3. IF YOU PAY LATE OR BREAK YOUR OTHER PROMISES

- a. **You may owe late charges.** You will pay a late charge on each late payment as shown on page 1.
Acceptance of a late payment or late charge does not excuse your late payment or mean that you may keep making late payments. If you pay late, we may also take the steps described below.
- b. **You may have to pay all you owe at once.** If you break your promises (default), we may demand that you pay all you owe on this contract at once. Default means:
 - You do not pay any payment on time;
 - You give false, incomplete, or misleading information during credit application;
 - You start a proceeding in bankruptcy or one is started against you or your property; or
 - You break any agreements in this contract.

The amount you will owe will be the unpaid part of the Amount Financed plus the earned and unpaid part of the Finance Charge, any late charges, and any amounts due because you defaulted.
- c. **You may have to pay collection costs.** If we hire an attorney who is not our salaried employee to collect what you owe, you will pay the attorney's reasonable fee and court costs the law permits.
- d. **We may take the vehicle from you.** If you default, we may take (repossess) the vehicle from you if we do so peacefully and the law allows it. If your vehicle has an electronic tracking device (such as GPS), you agree that we may use the device to find the vehicle. If we take the vehicle, any accessories, equipment, and replacement parts will stay with the vehicle. If any personal items are in the vehicle, we may store them for you. If you do not ask for these items back, we may dispose of them as the law allows.
- e. **How you can get the vehicle back if we take it.** If we repossess the vehicle, you may pay to get it back (redeem). We will tell you how much to pay to redeem. Your right to redeem ends when we sell the vehicle.
- f. **We will sell the vehicle if you do not get it back.** If you do not redeem, we will sell the vehicle. We will send you a written notice of sale before selling the vehicle.
We will apply the money from the sale, less allowed expenses, to the amount you owe. Allowed expenses are expenses we pay as a direct result of taking the vehicle, holding it, preparing it for sale, and selling it. Attorney fees and court costs the law permits are also allowed expenses. If any money is left (surplus), we will pay it to you unless the law requires us to pay it to someone else. If money from the sale is not enough to pay the amount you owe, you must pay the rest to us. If you do not pay this amount when we ask, we may charge you interest at a rate not exceeding the highest lawful rate until you pay.

g. What we may do about optional insurance, maintenance, service, or other contracts. This contract may contain charges for optional insurance, maintenance, service, or other contracts. If we demand that you pay all you owe at once or we repossess the vehicle, you agree that we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe or repair the vehicle. If the vehicle is a total loss because it is confiscated, damaged, or stolen, we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe.

4. WARRANTIES SELLER DISCLAIMS

Unless the Seller makes a written warranty, or enters into a service contract within 90 days from the date of this contract, the Seller makes no warranties, express or implied, on the vehicle, and there will be no implied warranties of merchantability or of fitness for a particular purpose. This provision does not affect any warranties covering the vehicle that the vehicle manufacturer may provide.

5. Used Car Buyers Guide. The information you see on the window form for this vehicle is part of this contract. Information on the window form overrides any contrary provisions in the contract of sale.

Spanish Translation: Guía para compradores de vehículos usados. La información que ve en el formulario de la ventanilla para este vehículo forma parte del presente contrato. La información del formulario de la ventanilla deja sin efecto toda disposición en contrario contenida en el contrato de venta.

6. SERVICING AND COLLECTION CONTACTS

You agree that we may try to contact you in writing, by e-mail, or using prerecorded/artificial voice messages, text messages, and automatic telephone dialing systems, as the law allows. You also agree that we may try to contact you in these and other ways at any address or telephone number you provide us, even if the telephone number is a cell phone number or the contact results in a charge to you.

7. APPLICABLE LAW

Federal law and the law of the state of Kentucky apply to this contract.

The Annual Percentage Rate may be negotiable with the Seller. The Seller may assign this contract and retain its right to receive a part of the Finance Charge.

HOW THIS CONTRACT CAN BE CHANGED. This contract contains the entire agreement between you and us relating to this contract. Any change to this contract must be in writing and we must sign it. No oral changes are binding. Buyer Signs: KY Frontier Gas LLC Co-Buyer Signs: X NA
If any part of this contract is not valid, all other parts stay valid. We may delay or refrain from enforcing any of our rights under this contract without losing them. For example, we may extend the time for making some payments without extending the time for making others.

See the rest of this contract for other important agreements. This contract requires that a copy of it be furnished to you at the time the contract is executed.
NOTICE TO RETAIL BUYER: Do not sign this contract in blank. You are entitled to a copy of the contract at the time you sign. Keep it to protect your legal rights.

You agree to the terms of this contract. You confirm that before you signed this contract, we gave it to you, and you were free to take it and review it. You confirm that you received a completely filled-in copy when you signed it.

Buyer Signs: KY Frontier Gas LLC Date 06/14/2022 Co-Buyer Signs: X NA Date _____
Buyer Printed Name KY FRONTIER GAS, LLC. Co-Buyer Printed Name _____

If the "business" use box is checked in "Primary Use for Which Purchased": Print Name NA Title NA

Co-Buyers and Other Owners — A co-buyer is a person who is responsible for paying the entire debt. An other owner is a person whose name is on the title to the vehicle but does not have to pay the debt. The other owner agrees to the security interest in the vehicle given to us in this contract.

Other owner signs here X NA Address NA
Seller signs MANN TOYOTA Date 06/14/2022 By [Signature] Title F&I Manager

Seller assigns its interest in this contract to COMMUNITY TRUST BANK (Assignee) under the terms of Seller's agreement(s) with Assignee.

☐ Assigned with recourse ☒ Assigned without recourse ☐ Assigned with limited recourse

Seller MANN TOYOTA

By X [Signature] Title F&I Manager

60300818255/3

LAW 553-KY-e 7/20**RETAIL INSTALLMENT SALE CONTRACT
SIMPLE FINANCE CHARGE**

| | | |
|--|---|--|
| Buyer Name and Address (Including County and Zip Code) KENTUCKY FRONTIER GAS, LLC. 2962 KY RTE 321 Prestonsburg, KY 41653-0408 FLOYD | Co-Buyer Name and Address (Including County and Zip Code) N/A | Seller-Creditor (Name and Address) MANN AUTO SALES OF PRESTONBURG LLC 1811 HWY US 23 N PRESTONSBURG, KY 41653 |
|--|---|--|

You, the Buyer (and Co-Buyer, if any), may buy the vehicle below for cash or on credit. By signing this contract, you choose to buy the vehicle on credit under the agreements in this contract. You agree to pay the Seller - Creditor (sometimes "we" or "us" in this contract) the Amount Financed and Finance Charge in U.S. funds according to the payment schedule below. We will figure your finance charge on a daily basis. The Truth-in-Lending Disclosures below are part of this contract.

| New/Used | Year | Make and Model | Vehicle Identification Number | Primary Use For Which Purchased |
|----------|------|-------------------|-------------------------------|---|
| New | 2022 | Toyota Tacoma 4WD | 3TMCZ5AN0NM463680 | Personal, family, or household unless otherwise indicated below <input type="checkbox"/> business <input type="checkbox"/> agricultural <input type="checkbox"/> N/A |

| FEDERAL TRUTH-IN-LENDING DISCLOSURES | | | | |
|---|---|--|---|---|
| ANNUAL PERCENTAGE RATE The cost of your credit as a yearly rate. | FINANCE CHARGE The dollar amount the credit will cost you. | Amount Financed The amount of credit provided to you or on your behalf. | Total of Payments The amount you will have paid after you have made all payments as scheduled. | Total Sale Price The total cost of your purchase on credit, including your down payment of |
| 3.74 % | \$ 2,996.40 | \$ 30,099.00 | \$ 33,095.40 | \$ 7,542.88 is \$ 40,638.28 |

Returned Check Charge: If any check or similar instrument you give us is returned unpaid, you agree to pay us a handling fee of up to \$ 50.00.

NOTICE: ANY HOLDER OF THIS CONSUMER CREDIT CONTRACT IS SUBJECT TO ALL CLAIMS AND DEFENSES WHICH THE DEBTOR COULD ASSERT AGAINST THE SELLER OF GOODS OR SERVICES OBTAINED PURSUANT HERETO OR WITH THE PROCEEDS HEREOF. RECOVERY HEREUNDER BY THE DEBTOR SHALL NOT EXCEED AMOUNTS PAID BY THE DEBTOR HEREUNDER.

The preceding NOTICE applies only to goods or services obtained primarily for personal, family, or household use. In all other cases, Buyer will not assert against any subsequent holder or assignee of this contract any claims or defenses the Buyer (debtor) may have against the Seller, or against the manufacturer of the vehicle or equipment obtained under this contract.

Your Payment Schedule Will Be: (a) means an estimate

| Number of Payments | Amount of Payments | When Payments Are Due |
|--------------------|--------------------|------------------------------|
| 60 | \$ 551.50 | Monthly beginning 01/16/2022 |
| N/A | \$ N/A | N/A |

N/A

Late Charge. If payment is not received in full within 10 days after it is due, you will pay a late charge of \$ 15.00 or 5 % of the part of the payment that is late, whichever is greater.

Prepayment. If you pay early, you will not have to pay a penalty.

Security Interest. You are giving a security interest in the vehicle being purchased.

Additional Information: See this contract for more information including information about nonpayment, default, any required repayment in full before the scheduled date and security interest.

NO COOLING OFF PERIOD

State law does not provide for a "cooling off" or cancellation period for this sale. After you sign this contract, you may only cancel it if the seller agrees or for legal cause. You cannot cancel this contract simply because you change your mind. This notice does not apply to home solicitation sales.

OPTIONAL GAP CONTRACT. A gap contract (debt cancellation contract) is not required to obtain credit and will not be provided unless you sign below and agree to pay the extra charge. If you choose to buy a gap contract, the charge is shown in Item 4D of the Itemization of Amount Financed. See your gap contract for details on the terms and conditions it provides. It is a part of this contract.

Term N/A Mos.

N/A

Name of Gap Contract

I want to buy a gap contract.

Buyer Signs X A

N/A

ITEMIZATION OF AMOUNT FINANCED

1 Cash Price (including \$ 1,897.88 sales tax) \$ 37,043.88 (1)

2 Total Downpayment =

| | | | |
|----------|------------|------------|------------|
| Trade-In | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| (Year) | (Make) | (Model) | |

Gross Trade-In Allowance \$ N/A

Less Pay Off Made By Seller to N/A \$ N/A

Equals Net Trade In \$ N/A

+ Cash \$ 7,542.88

+ Other N/A \$ N/A

+ Other N/A \$ N/A

+ Other N/A \$ N/A

(If total downpayment is negative, enter "0" and see 4) below) \$ 7,542.88 (2)

3 Unpaid Balance of Cash Price (1 minus 2) \$ 29,501.00 (3)

4 Other Charges Including Amounts Paid to Others on Your Behalf
(Seller may keep part of these amounts):

A Cost of Optional Credit Insurance Paid to Insurance Company or Companies.

| | | |
|------------|----|------------|
| Life | \$ | <u>N/A</u> |
| Disability | \$ | <u>N/A</u> |

B Vendor's Single Interest Insurance Paid to Insurance Company \$ N/A

C Other Optional Insurance Paid to Insurance Company or Companies \$ N/A

D Optional Gap Contract \$ N/A

E Official Fees Paid to Government Agencies

| | | | | | |
|----|-----------------------------|-----|------------|----|--------------|
| to | <u>COMMUNITY TRUST BANK</u> | for | <u>VSI</u> | \$ | <u>99.00</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |

F Government Taxes Not Included in Cash Price \$ N/A

G Government License and/or Registration Fees \$ N/A

H Government Certificate of Title Fees \$ N/A

I Other Charges (Seller must identify who is paid and describe purpose.)

| | | | | | |
|----|--------------------|-----|--------------------------------------|----|---------------|
| to | <u>N/A</u> | for | <u>Prior Credit or Lease Balance</u> | \$ | <u>N/A</u> |
| to | <u>MANN TOYOTA</u> | for | <u>Documentation Fee</u> | \$ | <u>499.00</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |
| to | <u>N/A</u> | for | <u>N/A</u> | \$ | <u>N/A</u> |

Total Other Charges and Amounts Paid to Others on Your Behalf \$ 598.00 (4)

5 Amount Financed (3 + 4) \$ 30,099.00 (5)

OPTION: ☐ You pay no finance charge if the Amount Financed, item 5, is paid in full on or before N/A, Year N/A. SELLER'S INITIALS N/A

☐ VENDOR'S SINGLE INTEREST INSURANCE (VSI insurance): If the preceding box is checked, the Creditor requires VSI insurance for the initial term of the contract to protect the Creditor for loss or damage to the vehicle (collision, fire, theft, concealment, skip). VSI insurance is for the Creditor's sole protection. This insurance does not protect your interest in the vehicle. You may choose the insurance company through which the VSI insurance is obtained. If you elect to purchase VSI insurance through the Creditor, the cost of this insurance is \$ N/A and is also shown in Item 4B of the Itemization of Amount Financed. The coverage is for the initial term of the contract.

Insurance. You may buy the physical damage insurance this contract requires from anyone you choose who is reasonably acceptable to us. You may also provide the physical damage insurance through an existing policy owned or controlled by you that is acceptable to us. You are not required to buy any other insurance to obtain credit unless the box indicating Vendor's Single Interest Insurance is required is checked below.

If any insurance is checked below, policies or certificates from the named insurance companies will describe the terms and conditions.

Check the insurance you want and sign below:

Optional Credit Insurance

☐ Credit Life: ☐ Buyer ☐ Co-Buyer ☐ Both
☐ Credit Disability: ☐ Buyer ☐ Co-Buyer ☐ Both

Premium:

Credit Life \$ N/A

Credit Disability \$ N/A

Insurance Company Name N/A

Home Office Address N/A

Credit life insurance and credit disability insurance are not required to obtain credit. Your decision to buy or not buy credit life insurance or credit disability insurance will not be a factor in the credit approval process. They will not be provided unless you sign and agree to pay the extra cost. If you choose this insurance, the cost is shown in Item 4A of the Itemization of Amount Financed. Credit life insurance is based on your original payment schedule. This insurance may not pay all you owe on this contract if you make late payments. Credit disability insurance does not cover any increase in your payment or in the number of payments. Coverage for credit life insurance and credit disability insurance ends on the original due date for the last payment unless a different term for the insurance is shown below.

Other Optional Insurance

☐ N/A N/A
Type of Insurance Term

Premium \$ N/A

Insurance Company Name N/A

Home Office Address N/A

☐ N/A N/A
Type of Insurance Term

Premium \$ N/A

Insurance Company Name N/A

Home Office Address N/A

Other optional insurance is not required to obtain credit. Your decision to buy or not to buy other optional insurance will not be a factor in the credit approval process. It will not be provided unless you sign and agree to pay the extra cost.

I want the insurance checked above.

X B N/A N/A
Buyer Signature Date

X B N/A N/A
Co-Buyer Signature Date

THIS INSURANCE DOES NOT INCLUDE INSURANCE FOR PERSONAL LIABILITY AND PROPERTY DAMAGE CAUSED TO OTHERS.

OTHER IMPORTANT AGREEMENTS

1. FINANCE CHARGE AND PAYMENTS

- a. How we will figure Finance Charge. We will figure the Finance Charge on a daily basis at the Annual Percentage Rate on the unpaid part of the Amount Financed.
- b. How we will apply payments. We may apply each payment to the earned and unpaid part of the Finance Charge, to the unpaid part of the Amount Financed and to other amounts you owe under this contract in any order we choose as the law allows.
- c. How late payments or early payments change what you must pay. We based the Finance Charge, Total of Payments, and Total Sale Price shown on page 1 of this contract on the assumption that you will make every payment on the day it is due. Your Finance Charge, Total of Payments, and Total Sale Price will be more if you pay late and less if you pay early. Changes may take the form of a larger or smaller final payment or, at our option, more or fewer payments of the same amount as your scheduled payment with a smaller final payment. We will send you a notice telling you about these changes before the final scheduled payment is due.
- d. You may prepay. You may prepay all or part of the unpaid part of the Amount Financed at any time without penalty. If you do so, you must pay the earned and unpaid part of the Finance Charge and all other amounts due up to the date of your payment.
- e. You may refinance a balloon payment. A balloon payment is a scheduled payment that is more than twice as large as the average of your earlier scheduled payments. If you are buying the vehicle primarily for personal, family, or household use, you may refinance the balloon payment when due without penalty. The terms of the refinancing will be no less favorable to you than the terms of this contract. This provision does not apply if we adjusted your payment schedule to your seasonal or irregular income.

2. YOUR OTHER PROMISES TO US

- a. If the vehicle is damaged, destroyed, or missing. You agree to pay us all you owe under this contract even if the vehicle is damaged, destroyed, or missing.
- b. Using the vehicle. You agree not to remove the vehicle from the U.S. or Canada, or to sell, rent, lease, or transfer any interest in the vehicle or this contract without our written permission. You agree not to expose the vehicle to misuse, seizure, confiscation, or involuntary transfer. If we pay any repair bills, storage bills, taxes, fines, or charges on the vehicle, you agree to repay the amount when we ask for it.
- c. Security Interest.
You give us a security interest in:
 - The vehicle and all parts or goods put on it;
 - All money or goods received (proceeds) for the vehicle;
 - All insurance, maintenance, service, or other contracts we finance for you; and
 - All proceeds from insurance, maintenance, service, or other contracts we finance for you. This includes any refunds of premiums or charges from the contracts.This secures payment of all you owe on this contract. It also secures your other agreements in this contract. You will make sure the title shows our security interest (lien) in the vehicle. You will not allow any other security interest to be placed on the title without our written permission.
- d. Insurance you must have on the vehicle.
You agree to have physical damage insurance covering loss of or damage to the vehicle for the term of this contract. The insurance must cover our interest in the vehicle. You agree to name us on your insurance policy as an additional insured and as loss payee. If you do not have this insurance, we may, if we choose, buy physical damage insurance. If we decide to buy physical damage insurance, we may either buy

insurance that covers your interest and our interest in the vehicle, or buy insurance that covers only our interest. If we buy either type of insurance, we will tell you which type and the charge you must pay. The charge will be the premium for the insurance and a finance charge computed at the Annual Percentage Rate shown on page 1 of this contract or, at our option, the highest rate the law permits.

If the vehicle is lost or damaged, you agree that we may use any insurance settlement to reduce what you owe or repair the vehicle.

- e. What happens to returned insurance, maintenance, service, or other contract charges. If we obtain a refund of insurance, maintenance, service, or other contract charges, you agree that we may subtract the refund from what you owe.

3. IF YOU PAY LATE OR BREAK YOUR OTHER PROMISES

- a. You may owe late charges. You will pay a late charge on each late payment as shown on page 1.
Acceptance of a late payment or late charge does not excuse your late payment or mean that you may keep making late payments. If you pay late, we may also take the steps described below.
- b. You may have to pay all you owe at once. If you break your promises (default), we may demand that you pay all you owe on this contract at once. Default means:
 - You do not pay any payment on time;
 - You give false, incomplete, or misleading information during credit application;
 - You start a proceeding in bankruptcy or one is started against you or your property; or
 - You break any agreements in this contract.The amount you will owe will be the unpaid part of the Amount Financed plus the earned and unpaid part of the Finance Charge, any late charges, and any amounts due because you defaulted.
- c. You may have to pay collection costs. If we hire an attorney who is not our salaried employee to collect what you owe, you will pay the attorney's reasonable fee and court costs the law permits.
- d. We may take the vehicle from you. If you default, we may take (repossess) the vehicle from you if we do so peacefully and the law allows it. If your vehicle has an electronic tracking device (such as GPS), you agree that we may use the device to find the vehicle. If we take the vehicle, any accessories, equipment, and replacement parts will stay with the vehicle. If any personal items are in the vehicle, we may store them for you. If you do not ask for these items back, we may dispose of them as the law allows.
- e. How you can get the vehicle back if we take it. If we repossess the vehicle, you may pay to get it back (redeem). We will tell you how much to pay to redeem. Your right to redeem ends when we sell the vehicle.
- f. We will sell the vehicle if you do not get it back. If you do not redeem, we will sell the vehicle. We will send you a written notice of sale before selling the vehicle.
We will apply the money from the sale, less allowed expenses, to the amount you owe. Allowed expenses are expenses we pay as a direct result of taking the vehicle, holding it, preparing it for sale, and selling it. Attorney fees and court costs the law permits are also allowed expenses. If any money is left (surplus), we will pay it to you unless the law requires us to pay it to someone else. If money from the sale is not enough to pay the amount you owe, you must pay the rest to us. If you do not pay this amount when we ask, we may charge you interest at a rate not exceeding the highest lawful rate until you pay.

g. What we may do about optional insurance, maintenance, service, or other contracts. This contract may contain charges for optional insurance, maintenance, service, or other contracts. If we demand that you pay all you owe at once or we repossess the vehicle, you agree that we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe or repair the vehicle. If the vehicle is a total loss because it is confiscated, damaged, or stolen, we may claim benefits under these contracts and cancel them to obtain refunds of unearned charges to reduce what you owe.

4. WARRANTIES SELLER DISCLAIMS

Unless the Seller makes a written warranty, or enters into a service contract within 90 days from the date of this contract, the Seller makes no warranties, express or implied, on the vehicle, and there will be no implied warranties of merchantability or of fitness for a particular purpose.

This provision does not affect any warranties covering the vehicle that the vehicle manufacturer may provide.

5. Used Car Buyers Guide. The information you see on the window form for this vehicle is part of this contract. Information on the window form overrides any contrary provisions in the contract of sale.

Spanish Translation: Guía para compradores de vehículos usados. La información que ve en el formulario de la ventanilla para este vehículo forma parte del presente contrato. La información del formulario de la ventanilla deja sin efecto toda disposición en contrario contenida en el contrato de venta.

6. SERVICING AND COLLECTION CONTACTS

You agree that we may try to contact you in writing, by e-mail, or using prerecorded/artificial voice messages, text messages, and automatic telephone dialing systems, as the law allows. You also agree that we may try to contact you in these and other ways at any address or telephone number you provide us, even if the telephone number is a cell phone number or the contact results in a charge to you.

7. APPLICABLE LAW

Federal law and the law of the state of Kentucky apply to this contract.

Electronic Contracting and Signature Acknowledgment. You agree that (i) this contract is an electronic contract executed by you using your electronic signature, (ii) your electronic signature signifies your intent to enter into this contract and that this contract be legally valid and enforceable in accordance with its terms to the same extent as if you had executed this contract using your written signature and (iii) the authoritative copy of this contract ("Authoritative Copy") shall be that electronic copy that resides in a document management system designated by us for the storage of authoritative copies of electronic records, which shall be deemed held by us in the ordinary course of business. Notwithstanding the foregoing, if the Authoritative Copy is converted by printing a paper copy which is marked by us as the original (the "Paper Contract"), then you acknowledge and agree that (1) your signing of this contract with your electronic signature also constitutes issuance and delivery of such Paper Contract, (2) your electronic signature associated with this contract, when affixed to the Paper Contract, constitutes your legally valid and binding signature on the Paper Contract and (3) subsequent to such conversion, your obligations will be evidenced by the Paper Contract alone.

The Annual Percentage Rate may be negotiable with the Seller. The Seller may assign this contract and retain its right to receive a part of the Finance Charge.

HOW THIS CONTRACT CAN BE CHANGED. This contract contains the entire agreement between you and us relating to this contract. Any change to this contract must be in writing and we must sign it. No oral changes are binding. Buyer Signs ☒ C USA Co-Buyer Signs ☒ C USA

If any part of this contract is not valid, all other parts stay valid. We may delay or refrain from enforcing any of our rights under this contract without losing them. For example, we may extend the time for making some payments without extending the time for making others.

See the rest of this contract for other important agreements. This contract requires that a copy of it be furnished to you at the time the contract is executed.

NOTICE TO RETAIL BUYER: Do not sign this contract in blank. You are entitled to a copy of the contract at the time you sign. Keep it to protect your legal rights.

You agree to the terms of this contract. You confirm that before you signed this contract, we gave it to you, and you were free to take it and review it. You confirm that you received a completely filled-in copy when you signed it.

Buyer Signs ☒ D USA Date 12/02/2021 Co-Buyer Signs ☒ D N/A Date N/A

Buyer Printed Name KENTUCKY FRONTIER GAS, LLC. Co-Buyer Printed Name N/A

If the "business" use box is checked in "Primary Use for Which Purchased": Print Name N/A Title N/A

Co-Buyers and Other Owners — A co-buyer is a person who is responsible for paying the entire debt. An other owner is a person whose name is on the title to the vehicle but does not have to pay the debt. The other owner agrees to the security interest in the vehicle given to us in this contract.

Other owner signs here ☒ N/A Address N/A

Seller signs MANN AUTO SALES OF PRESTONBURG LLC Date 12/02/2021 By ☒ D USA Title f & i



FORM NO. 553-KY-9 (REV. 7/20)

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THESE ARE NO WARRANTIES, EXPRESS OR IMPLIED, AS TO CONTENT OR

FITNESS FOR PURPOSE OF THIS FORM. CONSULT YOUR OWN LEGAL COUNSEL.

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Retail Installment Contract and Security Agreement

Seller Name and Address

MANN TOYOTA
1811 HWY US 23 N
PRESTONSBURG, KY 41653

Buyer(s) Name(s) and Address(es)

KENTUCKY FRONTIER GAS, LLC
PO BOX 408
PRESTONSBURG, KY 41653

Summary

No. 60300763468
Date 04/27/2021

☒ Business, commercial or agricultural purpose Contract.

Truth-In-Lending Disclosure

| Annual Percentage Rate | Finance Charge | Amount Financed | Total of Payments | Total Sale Price |
|---|---|---|--|---|
| The cost of your credit as a yearly rate. | The dollar amount the credit will cost you. | The amount of credit provided to you or on your behalf. | The amount you will have paid when you have made all scheduled payments. | The total cost of your purchase on credit, including your down payment of |
| <u>4.750%</u> | <u>\$ 3971.00</u> | <u>\$ 31063.00</u> | <u>\$ 35034.00</u> | <u>\$ 6000.00</u> <u>\$ 41034.00</u> |

Payment Schedule. Your payment schedule is:

| No. of Payments | Amount of Payments | When Payments are Due |
|-----------------|--------------------|---------------------------------------|
| <u>60</u> | <u>\$ 583.90</u> | <u>Monthly, Beginning: 06/11/2021</u> |
| <u>NA</u> | <u>\$ NA</u> | <u>NA</u> |
| <u>NA</u> | <u>\$ NA</u> | <u>NA</u> |

Security. You are giving us a security interest in the Property purchased.

☒ Late Charge. If all or any portion of a payment is not paid within ten (10) days of its due date, you will be charged a late charge of five percent (5%) of the scheduled payment amount not to exceed \$25.00

Prepayment. If you pay off this Contract early, you ☒ may ☐ will not have to pay a Minimum Finance Charge.

Contract Provisions. You can see the terms of this Contract for any additional information about nonpayment, default, any required repayment before the scheduled date, and prepayment refunds and penalties.

Description of Property

| Year | Make | Model | Style | Vehicle Identification Number | Odometer Mileage |
|---|---------------|----------------------|---------------|-------------------------------|------------------|
| <u>2021</u> | <u>TOYOTA</u> | <u>TACOMA ACCESS</u> | <u>PICKUP</u> | <u>3TYSZ5AN9MT032023</u> | <u>2</u> |
| | | | | Other: <u>NA</u> | |
| <input checked="" type="checkbox"/> New <input type="checkbox"/> Used <input type="checkbox"/> Demo | | | | | |

Description of Trade-In

NA

Conditional Delivery

☐ Conditional Delivery. If checked, you agree that the following agreement regarding securing financing ("Agreement") applies: NA
NA. The Agreement is part of this Contract. The Agreement will no longer control after the assignment is accepted. If there are any conflicts between the terms of the Agreement and the Contract, the terms of this Contract will apply.

Sales Agreement

Payment. You promise to pay us the principal amount of \$ 31262.00 plus finance charges accruing on the unpaid balance at the rate of 4.50000% per year from the date of this Contract until maturity. After maturity, or after you default and we demand payment, we will

charge finance charges on the unpaid balance at 6.50000% per year.

You agree to pay this Contract according to the payment schedule and late charge provisions shown in the Truth-In-Lending Disclosure. You also agree to pay any additional amounts according to the terms and conditions of this Contract. The interest rate will not go above that allowed by law. The interest rate increase will result in outstanding principal balance at the time of maturity of this contract.

Down Payment. You also agree to pay or apply to the Cash Price, on or before the date of this Contract, any cash, rebate and net trade-in value described in the Itemization of Amount Financed.

☐ You agree to make deferred down payments as set forth in your Payment Schedule.

☒ Minimum Finance Charge. You agree to pay a minimum finance charge of \$ 25.00 if you pay this Contract in full before we have earned that much in finance charges.

☒ Processing Fee. You agree to pay a processing fee of \$ 399.00 that will be ☐ paid in cash.

☒ financed over the term of the Contract.

Retail Installment Contract-KY. Not for use in transactions secured by a dwelling.

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THERE ARE NO WARRANTIES, EXPRESS OR IMPLIED, AS TO CONTENT OR FITNESS FOR PURPOSE OF THIS FORM. CONSULT YOUR OWN LEGAL COUNSEL.

Customer: CTS-RSSIMVLAZ-KY 8/8/2016
Bankers Systems®
Page 1 of 5

Itemization of Amount Financed

a. **Cash Price** of Vehicle, etc. (incl. sales tax of \$ 1868.00) \$ 36465.00

b. Trade-in allowance \$ NA

c. Less: Amount owing, paid to (includes k): NA \$ NA

d. Net trade-in (b-c; if negative, enter \$0 here and enter the amount on line k) \$ 0.00

e. Cash payment \$ 5000.00

f. Manufacturer's rebate \$ 1000.00

g. Deferred down payment \$ NA

h. Other down payment (describe) NA \$ NA

i. **Down Payment** (d+e+f+g+h) \$ 6000.00

j. **Unpaid balance of Cash Price** (a-i) \$ 30465.00

k. Financed trade-in balance (see line d) \$ NA

l. Paid to public officials, including filing fees \$ NA

m. Insurance premiums paid to insurance company(ies) \$ NA

n. Service Contract, paid to: NA \$ NA

o. To: Community Trust Bank Fee \$ 199.00

p. To: LICENSE/TITLE/REG \$ 100.00

q. To: DOCUMENTARY FEE \$ 399.00

r. To: NA \$ NA

s. To: VSI \$ 99.00

t. To: NA \$ NA

u. To: NA \$ NA

v. To: NA \$ NA

w. To: NA \$ NA

x. To: NA \$ NA

y. **Total Other Charges/Amts Paid** (k thru x) \$ 797.00

z. **Prepaid Finance Charge** \$ 199.00

aa. **Amount Financed** (j+y-z) \$ 31063.00

We may retain or receive a portion of any amounts paid to others.

[This area intentionally left blank.]

Insurance Disclosures

Credit Insurance. Credit life and credit disability (accident and health) are not required to obtain credit and are not a factor in the credit decision. We will not provide them unless you sign and agree to pay the additional premium. If you want such insurance, we will obtain it for you (if you qualify for coverage). We are quoting below only the coverages you have chosen to purchase.

Credit Life

☐ Single ☐ Joint ☒ None

Premium \$ NA Term NA

Insured NA

Credit Disability

☐ Single ☐ Joint ☒ None

Premium \$ NA Term NA

Insured NA

Your signature below means you want (only) the insurance coverage(s) quoted above. If "None" is checked, you have declined the coverage we offered.

NA NA

By: NA DOB

NA NA

By: NA DOB

NA NA

By: NA DOB

Property Insurance. You must insure the Property. You may freely choose the insurer and agent through which your insurance is provided. The collision coverage deductible may not exceed \$ NA. If you get insurance from or through us you will pay \$ NA for NA of coverage.

This premium is calculated as follows:

☐ \$ NA Deductible, Collision Cov. \$ NA

☐ \$ NA Deductible, Comprehensive \$ NA

☐ Fire-Theft and Combined Additional Cov. \$ NA

☐ NA \$ NA

Liability Insurance coverage for bodily injury and property damage caused to others is not included in this Contract unless checked and indicated.

☒ **Single-Interest Insurance.** You must purchase single-interest insurance as part of this sale transaction. You may purchase the coverage from a company of your choice, reasonably acceptable to us. If you buy the coverage from or through us, you will pay \$ 99.00 for 60 MONTHS of coverage.

[This area intentionally left blank.]

Additional Protections

You may buy any of the following voluntary protection plans. They are not required to obtain credit, are not a factor in the credit decision, and are not a factor in the terms of the credit or the related sale of the Vehicle. The voluntary protections will not be provided unless you sign and agree to pay the additional cost.

Your signature below means that you want the described item and that you have received and reviewed a copy of the contract(s) for the product(s). If no coverage or charge is given for an item, you have declined any such coverage we offered.

☐ Service Contract

Term NA
Price \$ NA
Coverage NA

☐ Gap Waiver or Gap Coverage

Term NA
Price \$ NA
Coverage NA

☐ NA

Term NA
Price \$ NA
Coverage NA

By: NA Date NA

By: NA Date NA

By: NA Date NA

Additional Terms of the Sales Agreement

Definitions. "Contract" refers to this Retail Installment Contract and Security Agreement. The pronouns "you" and "your" refer to each Buyer signing this Contract, and any guarantors, jointly and individually. The pronouns "we", "us" and "our" refer to the Seller and any entity to which it may transfer this Contract. "Vehicle" means each motor vehicle described in the Description of Property section. "Property" means the Vehicle and all other property described in the Description of Property and Additional Protections sections.

Purchase of Property. You agree to purchase the Property from Seller, subject to the terms and conditions of this Contract. Seller will not make any repairs or additions to the Vehicle except as noted in the Description of Property section.

You have been given the opportunity to purchase the Property and described services for the Cash Price or the Total Sale Price. The "Total Sale Price" is the total price of the Property if you buy it over time.

General Terms. The Total Sale Price shown in the Truth-in-Lending Disclosure assumes that all payments will be made as scheduled. The actual amount you will pay will be more if you pay late and less if you pay early.

We do not intend to charge or collect, and you do not agree to pay, any finance charge or fee that is more than the maximum amount permitted for this sale by state or federal law. If you pay a finance charge or fee that exceeds that maximum amount, we will first apply the excess amount to reduce the principal balance and, when the principal has been paid in full, refund any remaining amount to you.

You understand and agree that some payments to third parties as a part of this Contract may involve money retained by us or paid back to us as commissions or other remuneration.

You agree that the Property will not be used as a dwelling.

Prepayment. You may prepay this Contract in full or in part at any time. See Minimum Finance Charge section. Any partial prepayment will not excuse any later scheduled payments. If we get a refund of any unearned insurance premiums that you paid, you agree that we may subtract the refund from the amount you owe, unless otherwise provided by law.

Balloon Payment. If any scheduled payment is more than twice as large as the average of your earlier scheduled payments, you may refinance that payment when due without penalty. The terms of the refinancing will be no less favorable to you than the original terms of this Contract. This provision does not apply if we adjusted your payment schedule to your seasonal or irregular income.

Bad Check Handling Fee. For purposes of Kentucky Revised Statutes § 514.040, you agree to pay a bad check handling fee of \$50.00, we charge \$20.00 for bad check fee.

Governing Law and Interpretation. This Contract is governed by the law of Kentucky and applicable federal law and regulations.

If any section or provision of this Contract is not enforceable, the other terms will remain part of this Contract. You authorize us to correct any clerical error or omissions in this Contract or in any related document.

Name and Location. Your name and address set forth in this Contract are your exact legal name and your principal residence. You will provide us with at least 30 days notice before you change your name or principal residence.

Telephone Monitoring and Calling. You agree that we may from time to time monitor and record telephone calls made or received by us or our agents regarding your account to assure the quality of our service. In order for us to service the account or to collect any amounts you may owe, and subject to applicable law, you agree that we may from time to time make calls and send text messages to you using prerecorded/artificial voice messages or through the use of an automatic dialing device at any telephone number you provide to us in connection with your account, including a mobile telephone number that could result in charges to you.

Default. You will be in default on this Contract if any one of the following occurs (except as prohibited by law):

- You fail to perform any obligation that you have undertaken in this Contract.
- We, in good faith, believe that you cannot, or will not, pay or perform the obligations you have agreed to in this Contract.

The note's interest rate will be increased by 2% annum over the stated rate if any payment is not received within 30 days of its due date. The interest rate will not go above that allowed by law. The interest rate increase will result in an outstanding principal balance at the time of maturity of this contract.

If you default, you agree to pay our costs for collecting amounts owing, including court costs and fees for repossession, repair, storage and sale of the Property securing this Contract. You also agree to pay our reasonable attorneys' fees after default and referral to an attorney who is not our salaried employee.

If an event of default occurs as to any of you, we may exercise our remedies against any or all of you.

Remedies. If you are in default on this Contract, we have all of the remedies provided by law and this Contract. Those remedies include:

- We may require you to immediately pay us, subject to any refund required by law, the remaining unpaid balance of the amount financed, finance charges and all other agreed charges.
- We may pay taxes, assessments, or other liens or make repairs to the Property if you have not done so. We are not required to do so. You will repay us that amount immediately. That amount will earn finance charges from the date we pay it at the post-maturity rate described in the Payment section until paid in full.
- We may require you to make the Property available to us at a place we designate that is reasonably convenient to you and us.
- We may immediately take possession of the Property by legal process or self-help, but in doing so we may not breach the peace or unlawfully enter onto your premises.
- We may then sell the Property and apply what we receive as provided by law to our reasonable expenses and then toward what you owe us.
- Except when prohibited by law, we may sue you for additional amounts if the proceeds of a sale do not pay all of the amounts you owe us.

By choosing any one or more of these remedies, we do not give up our right to later use another remedy. By deciding not to use any remedy, we do not give up our right to consider the event a default if it happens again.

You agree that if any notice is required to be given to you of an intended sale or transfer of the Property, notice is reasonable if mailed to your last known address, as reflected in our records, at least 10 days before the date of the intended sale or transfer (or such other period of time as is required by law).

You agree that we may take possession of personal property left in or on the Property securing this Contract and taken into possession as provided above. You may have a right to recover that property.

If the Property has an electronic tracking device, you agree that we may use the device to find the vehicle.

Obligations Independent. Each person who signs this Contract agrees to pay this Contract according to its terms. This means the following:

- You must pay this Contract even if someone else has also signed it.
- We may release any co-buyer or guarantor and you will still be obligated to pay this Contract.
- We may release any security and you will still be obligated to pay this Contract.
- If we give up any of our rights, it will not affect your duty to pay this Contract.
- If we extend new credit or renew this Contract, it will not affect your duty to pay this Contract.

Warranty. Warranty information is provided to you separately.

Security Agreement

Security. To secure your payment and performance under the terms of this Contract, you give us a security interest in the Vehicle, all accessories, attachments, accessories, and equipment placed in or on the Vehicle and in all other Property. You also assign to us and give us a security interest in proceeds and premium refunds of any insurance and service contracts purchased with this Contract to the extent permitted by law.

Duties Toward Property. By giving us a security interest in the Property, you represent and agree to the following:

- You will defend our interests in the Property against claims made by anyone else. You will keep our claim to the Property ahead of the claim of anyone else. You will not do anything to change our interest in the Property.
- You will keep the Property in your possession and in good condition and repair. You will use the Property for its intended and lawful purposes.
- You agree not to remove the Property from the U.S. without our prior written consent.
- You will not attempt to sell the Property, transfer any rights in the Property, or grant another lien on the Property without our prior written consent.
- You will pay all taxes and assessments on the Property as they become due.
- You will notify us with reasonable promptness of any loss or damage to the Property.
- You will provide us reasonable access to the Property for the purpose of inspection. Our entry and inspection must be accomplished lawfully, and without breaching the peace.

Agreement to Provide Insurance. You agree to provide property insurance on the Property protecting against loss and physical damage and subject to a maximum deductible amount indicated in the *Insurance Disclosures* section, or as we will otherwise require. You will name us as loss payee on any such policy. Generally, the loss payee is the one to be paid the policy benefits in case of loss or damage to the Property. In the event of loss or damage to the Property, we may require additional security or assurances of payment before we allow insurance proceeds to be used to repair or replace the Property. You agree that if the insurance proceeds do not cover the amounts you still owe us, you will pay the difference. You will keep the insurance in full force and effect until this Contract is paid in full.

If you fail to obtain or maintain this insurance, or name us as loss payee, we may obtain insurance to protect our interest in the Property. This insurance may be written by a company other than one you would choose. It may be written at a rate higher than a rate you could obtain if you purchased the property insurance required by this Contract. We will add the premium for this insurance to the amount you owe us. Any amount we pay will be due immediately. This amount will earn finance charges from the date paid at the post-maturity rate described in the *Payment* section until paid in full.

Gap Waiver or Gap Coverage. In the event of theft or damage to the Vehicle that results in a total loss, there may be a gap between the amount due under the terms of the Contract and the proceeds of your insurance settlement and deductibles. You are liable for this difference. You have the option of purchasing Gap Waiver or Gap Coverage to cover the gap liability, subject to any conditions and exclusions in the Gap Waiver or Gap Coverage agreements.

Notices

Note. If the primary use of the Vehicle is non-consumer, this is not a consumer contract, and the following notice does not apply. **NOTICE. ANY HOLDER OF THIS CONSUMER CREDIT CONTRACT IS SUBJECT TO ALL CLAIMS AND DEFENSES WHICH THE DEBTOR COULD ASSERT AGAINST THE SELLER OF GOODS OR SERVICES OBTAINED PURSUANT HERETO OR WITH THE PROCEEDS HEREOF. RECOVERY HEREUNDER BY THE DEBTOR SHALL NOT EXCEED AMOUNTS PAID BY THE DEBTOR HEREUNDER.**

If you are buying a used vehicle: The information you see on the window form for this vehicle is part of this contract. Information on the window form overrides any contrary provisions in the contract of sale.

Si compra un vehículo usado: La información que ve adherida en la ventanilla forma parte de este contrato. La información contenida en el formulario de la ventanilla prevalece por sobre toda otra disposición en contrario incluida en el contrato de compraventa.

Third Party Agreement

(This section applies ONLY to a person who will have an ownership interest in the Property but is NOT a Buyer obligated to pay this Contract ("Third Party Owner").)

In this section only, "you" means only the person signing this section.

By signing below you agree to give us a security interest in the Property described in the *Description of Property* section. You also agree to the terms of this Contract except that you will not be liable for the payments it requires. Your interest in the Property may be used to satisfy the Buyer's obligation. You agree that we may renew, extend or change this Contract, or release any party or Property without releasing you from this Contract. We may take these steps without notice or demand upon you.

You acknowledge receipt of a completed copy of this Contract.

NA

By: NA

Date

Signature of Third Party Owner (NOT the Buyer)

Signature Notices


The Annual Percentage Rate may be negotiable with the Seller. The Seller may assign this Contract and retain its right to receive a part of the Finance Charge.

[This area intentionally left blank.]

☒ **Electronic Signature Acknowledgment.** You agree that (i) you viewed and read this entire Contract before signing it, (ii) you signed this Contract with one or more electronic signatures, (iii) you intend to enter into this Contract and your electronic signature has the same effect as your written ink signature, (iv) you received a paper copy of this Contract after it was signed, and (v) the authoritative copy of this Contract shall reside in a document management system held by Seller in the ordinary course of business. You understand that Seller may transfer this Contract to another company in the electronic form or as a paper version of that electronic form which would then become the authoritative copy. Seller or that other company may enforce this Contract in the electronic form or as a paper version of that electronic form. You may enforce the paper version of the Contract copy that you received.

Signatures

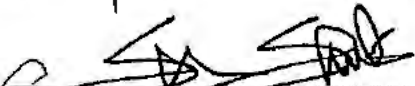
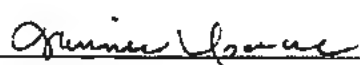
Entire Agreement. Your and our entire agreement is contained in this Contract. There are no unwritten agreements regarding this Contract. Any change to this Contract must be in writing and signed by you and us.

Ky Frontier Gas LLC By  04/27/2021
By: KENTUCKY FRONTIER GAS, LLC Date
STEVEN SHUTE
NA
By: NA Date
NA
By: NA Date

This Contract requires that a copy of it be furnished to you at the time it is executed.

NOTICE TO BUYER. DO NOT SIGN THIS CONTRACT BEFORE YOU READ IT OR IF IT CONTAINS BLANK SPACES. YOU ARE ENTITLED TO A COPY OF THE CONTRACT YOU SIGN.


BY SIGNING BELOW, YOU AGREE TO ALL THE TERMS OF THIS CONTRACT INCLUDING THE TERMS ON THE PAGES OF THIS CONTRACT THAT FOLLOW THE PAGE WITH YOUR SIGNATURE. BY SIGNING BELOW, YOU ALSO ACKNOWLEDGE THAT YOU RECEIVED A COPY OF THIS CONTRACT AND HAD A CHANCE TO READ AND REVIEW IT BEFORE YOU SIGNED IT.

Buyer Ky Frontier Gas, LLC By  04/27/2021
By: KENTUCKY FRONTIER GAS, LLC Date
Steven SHUTE
Vehicle Member
NA
By: NA Date
NA
By: NA Date
Seller MANN TOYOTA
 04/27/2021
By: Date

Assignment. This Contract and Security Agreement is assigned to Community Trust Bank, Inc., PO Box 2947, Pikeville, KY 41502

the Assignee, phone (800) 433-6998. This assignment is made under the terms of a separate agreement made between the Seller and Assignee.
☐ This Assignment is made with recourse.

Seller MANN TOYOTA

 04/27/2021
By: Date

TAX RETURNS ARE BEING FILED
UNDER SEAL PURSUANT TO A
MOTION FOR CONFIDENTIAL
TREATMENT

STATEMENT OF DISCLOSURE OF RELATED PARTY TRANSACTIONS

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between Kentucky Frontier Gas LLC ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

| Name of Related Party (Individual or Business) | Type of Service Provided By Related Party | Amount of Compensation |
|---|--|---------------------------|
| Pinedale Natural Gas, Inc. | Financial Analyst, part-time | \$25,000.00 |
| Steven Shute | Consulting, rates-regs-engg-mgmt-admin | \$60,000.00 |
| | | |
| | | |

- ☐ Check this box if the Utility has no related party transactions.
- ☐ Check box if additional transactions are listed on the supplemental page.
- ☐ Check box if any employee of the Utility is a family member of the Utility's chief executive officer, a Utility commissioner, or any person with a 10 percent or greater ownership interest in the Utility. The name of each employee and the official to whom they are related and the nature of the relationship are listed on the supplemental page entitled "Employees Related to Utility Officials."

STEVEN SHUTE
(Print Name)


(Signed)

Member-Manager
(Position/Office)

* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

OFFICE OF THE SECRETARY OF STATE
OF THE STATE OF COLORADO

CERTIFICATE OF FACT OF GOOD STANDING

I, Jena Griswold, as the Secretary of State of the State of Colorado, hereby certify that, according to the records of this office,

Kentucky Frontier Gas, LLC.

is a

Limited Liability Company

formed or registered on 08/04/2005 under the law of Colorado, has complied with all applicable requirements of this office, and is in good standing with this office. This entity has been assigned entity identification number 20051297798 .

This certificate reflects facts established or disclosed by documents delivered to this office on paper through 08/22/2025 that have been posted, and by documents delivered to this office electronically through 08/25/2025 @ 11:56:24 .

I have affixed hereto the Great Seal of the State of Colorado and duly generated, executed, and issued this official certificate at Denver, Colorado on 08/25/2025 @ 11:56:24 in accordance with applicable law. This certificate is assigned Confirmation Number 17622302 .



A handwritten signature in blue ink that reads "Jena Griswold".

Secretary of State of the State of Colorado

*****End of Certificate*****

Notice: A certificate issued electronically from the Colorado Secretary of State's website is fully and immediately valid and effective. However, as an option, the issuance and validity of a certificate obtained electronically may be established by visiting the Validate a Certificate page of the Secretary of State's website, <https://www.coloradosos.gov/biz/CertificateSearchCriteria.do> entering the certificate's confirmation number displayed on the certificate, and following the instructions displayed. Confirming the issuance of a certificate is merely optional and is not necessary to the valid and effective issuance of a certificate. For more information, visit our website, <https://www.coloradosos.gov> click "Businesses, trademarks, trade names" and select "Frequently Asked Questions."

KENTUCKY FRONTIER GAS, LLC
2963 Kentucky Route 321 North
Prestonsburg, KY 41653
<https://kyfrontiergas.com>

(T)



RATES,

RULES

AND

REGULATIONS

NATURAL GAS

DISTRIBUTION SYSTEM

(T)

Serving Breathitt, Floyd, Johnson, Knott, Lawrence, Lee, Letcher, Magoffin, Martin, Morgan,
Perry, Pike and Wolfe Counties

(T)

(T)

DATE OF ISSUE August 29, 2025
DATE EFFECTIVE September 28, 2025
ISSUED BY Steven Shute, Sole Member
 /s/ Steven Shute

Issued by Authority of an Order of the
Public Service Commission of KY
in Case No. _____ dated _____

RATES & CHARGES

I. RATES AND CHARGES**A. APPLICABILITY**

For all non-farm tap Residential and Commercial customers in all areas served by Kentucky Frontier Gas distribution systems, including Floyd; Pike; Magoffin; Lawrence; Knott; Johnson; Letcher, Martin, Perry, Lee, Morgan, Wolfe, Jackson, and Breathitt counties.

B. MONTHLY CHARGES & COMMODITY RATES

| | <u>Base Rate</u> | <u>GCRR Gas Cost</u> | <u>Total</u> | |
|-------------------------------------|------------------|----------------------|--------------------|-----|
| Residential & Commercial | | | | |
| Monthly Customer charge | | | \$25.00 per month | (I) |
| All Ccf | \$ 0.46492 | \$ 0.72532 | \$ 1.19024 per Ccf | (I) |
| Large Commercial | | | | |
| Monthly Customer charge | | | \$150.00 per month | (I) |
| All Ccf | \$ 0.3868 | \$ 0.72532 | \$1.11212 per Ccf | (I) |
| | | | | (D) |
| | | | | ↓ |

SERVICE CHARGES

\$75.00 Service Charge Will Be Assessed For New Accounts

\$75.00 Service Charge For Reconnection Of Service

Tap Fees Will Be Calculated Per Individual Service By Cost of Labor and Material

Service Calls - \$50.00

Returned Check Fee - \$25.00

Account Transfer Fee- \$25.00

DATE OF ISSUE August 29, 2025
 DATE EFFECTIVE September 28, 2025
 ISSUED BY /s/ Steven Shute, Sole Member

Issued by Authority of an Order of the
 Public Service Commission of KY order dated
 _____ in Case No. _____

RATES & CHARGES

C. OTHER CHARGES

| | |
|---------------------------|--|
| Turn On Fee | \$50.00 to initiate service at a location for seasonal/temporary turn on. |
| Reconnection Fee | \$96.00 to restore service within 12 months of disconnection/termination for non-payment; |
| Relocate Meter | \$150.00, move meter at customer request. |
| Transfer Service Fee | \$30.00 to change tenants (change to new customer). |
| Returned Check Charge | \$30.00 for a check returned for insufficient funds |
| Late Payment Charge | 10% of the current monthly charges. |
| Service (Trip) Charge | \$50.00 for any special trip made to collect delinquent bills/terminate service. |
| Special Meter Reading Chg | \$50.00 for reread |
| Meter Test fee | \$225.00 for customer requested immediate test if the test shows the meter is within the limits of 807 KAR 5:022(8)((3)(a) |
| Pipeline Replacement Pgm | \$2.50 per distribution customer per month |
| | \$0.037 per Ccf |

(R)
(N)
(D)**D. DEPOSITS**

Residential Customer A deposit equal to two-twelfths of the estimated annual bill is required of all new customers unless waived as specified in Section II E. The deposit shall be refunded after the first 12 months of service if the customer has no more than two late payments within that period and no delinquency resulting in the issuance of a written Notification of Discontinuance of Service.

Commercial Customer A deposit of two twelfths annual estimated bill.

Seasonal Customer Any customer requesting seasonal service, that is service for only a portion of a calendar year, shall be charged a deposit equal to one-half of the estimated annual bill of a similar full time residential or commercial customer.

DATE OF ISSUE August 29, 2025
DATE EFFECTIVE September 28, 2025
ISSUED BY Steven Shute, Sole Member
/s/ Steven Shute

Issued by Authority of an Order of the
Public Service Commission of KY order dated
in Case No.

RULES & REGULATIONS

VI. PIPELINE REPLACEMENT PROGRAM (PRP)

Applicable to all utility customers receiving service from Kentucky Frontier Gas, LLC

A. CALCULATION OF PIPELINE REPLACEMENT RIDER SURCHARGE

The PRP surcharge is based on the annual cost of replacing older metal pipe on the Frontier distribution systems.

B. PIPELINE REPLACEMENT PROGRAM FACTORS

All customers receiving service from Frontier, except farm tap customers, shall be assessed a monthly charge in addition to the Customer Charge component of their applicable rate schedule that will enable the Company to complete the pipeline replacement program.

The PRP Rider will be updated annually in order to reflect the impact of net plant additions from pipeline replacements. Such adjustment to the Rider will become effective with meter readings on and after the first billing cycle of May, and will reflect allocation of the required increase based on the distribution approved by the Commission.

(D)



DATE OF ISSUE August 29, 2025
DATE EFFECTIVE September 28, 2025
ISSUED BY Steven Shute, Sole Member
 /s/ Steven Shute, managing member
Issued by Authority of an Order of the
Public Service Commission of KY
in Case No. _____ dated _____

FARM TAP SERVICE

II. RATES AND CHARGES**A. APPLICABILITY**

For Residential and Commercial customers in all counties served by farm taps along pipelines formerly operated by Alert Oil & Gas Company, Inc., Hueysville Gas, KLC Enterprises, Quality Natural Gas, Interstate Natural Gas or NYTIS and any other gathering pipeline and whose rate schedule is not otherwise governed by a producer contract.

B. MONTHLY CHARGES & COMMODITY RATES

| | <u>Base Rate</u> | <u>GCRR Gas Cost</u> | <u>Total</u> | |
|---|------------------|----------------------|-------------------|-----|
| Residential & Commercial Farm Taps | | | | |
| Monthly Customer Charge | | | \$25.00 per month | (1) |
| All MCF | \$4.6492 | \$3.60 | \$ 8.2492 per MCF | (1) |

C. OTHER CHARGES

All special charges applicable to general rate customers shall apply to farm tap customers

| | |
|-----------------------|---|
| Turn on fee | \$50.00 to initiate service at a location for seasonal/temporary turn on. |
| Reconnection Fee | \$25.00 to restore service within 12 months of disconnection/termination for non-payment; |
| Relocate Meter | \$150.00 – move meter at customer request. |
| Transfer Service Fee | \$30.00 to change tenants (change to new customer). |
| Returned Check Charge | \$30.00 for a check returned for insufficient funds |
| Late Payment Charge | 10% of the current monthly charges. |

DATE OF ISSUE August 29, 2025

DATE EFFECTIVE September 28, 2025

ISSUED BY Steven Shute, Sole Member
/s/ Steven Shute

Issued by Authority of an Order of the
Public Service Commission of KY
in Case No. dated

KENTUCKY FRONTIER GAS, LLC

2963 Kentucky Route 321 North

Prestonsburg, KY 41653

<https://kyfrontiergas.com>

(T)



RATES,

RULES

AND

REGULATIONS

NATURAL GAS

(T)

DISTRIBUTION SYSTEM

Serving Breathitt, Floyd, Johnson, Knott, Lawrence, Lee, Letcher, Magoffin, Martin, Morgan,
Perry, Pike and Wolfe Counties

(T)

(T)

DATE OF ISSUE August 29, 2025
DATE EFFECTIVE September 28, 2025
ISSUED BY Steven Shute, Sole Member
/s/ Steven Shute

Issued by Authority of an Order of the
Public Service Commission of KY
in Case No. _____ dated _____

RATES & CHARGES

I. RATES AND CHARGES**A. APPLICABILITY**

For all non-farm tap Residential and Commercial customers in all areas served by Kentucky Frontier Gas distribution systems, including Floyd; Pike; Magoffin; Lawrence; Knott; Johnson; Letcher, Martin, Perry, Lee, Morgan, Wolfe, Jackson, and Breathitt counties.

B. MONTHLY CHARGES & COMMODITY RATES

| | <u>Base Rate</u> | <u>GCRR Gas Cost</u> | <u>Total</u> | |
|---|---|----------------------|---|-----|
| Residential & Commercial | | | | |
| Monthly Customer charge | | | \$ 25.00 ^{13.00} per month | (I) |
| All Ccf | \$ 0.464920 ^{0.42200} | \$ 0.72532 | \$ 1.190241 ^{1.14732} per Ccf | (I) |
| Large Commercial | | | | |
| Monthly Customer charge | | | \$ 150.00 ^{50.00} per month | (I) |
| All Ccf | \$ 0.38680 ^{0.34454} | \$ 0.72532 | \$ 1.11212 ^{1.06986} per Ccf | (I) |
| Daysboro (All Customers): | | | | |
| Residential | | | | |
| Monthly Customer charge | | | \$10.71 per month | (D) |
| All Ccf | \$0.45000 | \$0.72532 | \$1.17532 per Ccf | |
| Daysboro Commercial | | | | |
| Monthly Customer Charge | | | \$12.75 per month | |
| All Ccf | \$0.85700 | \$0.72532 | \$1.58232 per Ccf | |

SERVICE CHARGES

\$75.00 Service Charge Will Be Assessed For New Accounts

\$75.00 Service Charge For Reconnection Of Service

Tap Fees Will Be Calculated Per Individual Service By Cost of Labor and Material

Service Calls - \$50.00

Returned Check Fee - \$25.00

Account Transfer Fee- \$25.00

DATE OF ISSUE ~~April 23~~ August 29, 2025

DATE EFFECTIVE ~~May 1~~ September 28, 2025

ISSUED BY /s/ Steven Shute, Sole Member ~~Dennis Horner, Agent~~

Issued by Authority of an Order of the
Public Service Commission of KY order dated

~~April 23, 2025~~ in Case No. ~~2025-00067~~

RATES & CHARGES

C. OTHER CHARGES

| | |
|---------------------------|--|
| Turn On Fee | \$50.00 to initiate service at a location for seasonal/temporary turn on. |
| Reconnection Fee | \$96.00 to restore service within 12 months of disconnection/termination for non-payment; |
| Relocate Meter | \$150.00, move meter at customer request. |
| Transfer Service Fee | \$30.00 to change tenants (change to new customer). |
| Returned Check Charge | \$30.00 for a check returned for insufficient funds |
| Late Payment Charge | 10% of the current monthly charges. |
| Service (Trip) Charge | \$50.00 for any special trip made to collect delinquent bills/terminate service. |
| Special Meter Reading Chg | \$50.00 for reread |
| Meter Test fee | \$225.00 for customer requested immediate test if the test shows the meter is within the limits of 807 KAR 5:022(8)((3)(a) |
| Pipeline Replacement Pgm | \$2.505.00 per distribution customer per month (R)(D) |
| | \$0.037 per Ccf (N) |
| AMR surcharge | \$1.00 per customer (distribution and farm tap) per month (D) |

D. DEPOSITS

Residential Customer A deposit equal to two-twelfths of the estimated annual bill is required of all new customers unless waived as specified in Section II E. The deposit shall be refunded after the first 12 months of service if the customer has no more than two late payments within that period and no delinquency resulting in the issuance of a written Notification of Discontinuance of Service.

Commercial Customer A deposit of two twelfths annual estimated bill.

Seasonal Customer Any customer requesting seasonal service, that is service for only a portion of a calendar year, shall be charged a deposit equal to one-half of the estimated annual bill of a similar full time residential or commercial customer.

DATE OF ISSUE August 29, 2025 ~~December 22, 2017~~

DATE EFFECTIVE September 28, 2025 ~~January 1, 2018~~

ISSUED BY Steven Shute, Sole Member ~~Robert Oxford, Member-Manager~~
/s/ Steven Shute

Issued by Authority of an Order of the
Public Service Commission of KY order dated
~~December 22, 2017~~ in Case No. ~~2017-00263~~

RULES & REGULATIONS

VI. PIPELINE REPLACEMENT PROGRAM (PRP)

Applicable to all utility customers receiving service from Kentucky Frontier Gas, LLC

A. CALCULATION OF PIPELINE REPLACEMENT RIDER SURCHARGE

The PRP surcharge is based on the annual cost of replacing older metal pipe on the Frontier distribution systems.

B. PIPELINE REPLACEMENT PROGRAM FACTORS

All customers receiving service from Frontier, except farm tap customers, shall be assessed a monthly charge in addition to the Customer Charge component of their applicable rate schedule that will enable the Company to complete the pipeline replacement program.

The PRP Rider will be updated annually in order to reflect the impact of net plant additions from pipeline replacements. Such adjustment to the Rider will become effective with meter readings on and after the first billing cycle of May, and will reflect allocation of the required increase based on the distribution approved by the Commission.

~~VII. AMR & METER UPGRADE PROGRAM~~

~~Applicable to all utility customers receiving service from Kentucky Frontier Gas LLC.~~

~~All customers receiving service from Frontier, including farm tap customers, shall be assessed a monthly charge in addition to the Customer Charge component of their applicable rate schedule that will enable the Company to complete the Automated Meter Reading (AMR) and meter upgrade program~~

(D)

(T)

(D)(T)



DATE OF ISSUE **August 29, 2025 ~~October 6, 2016~~**
DATE EFFECTIVE **September 28, 2025 ~~October 6, 2016~~**
ISSUED BY Steven Shute, Sole Member
/s/ Steven Shute, managing member
Issued by Authority of an Order of the
Public Service Commission of KY
in Case No. dated

FARM TAP SERVICE

II. RATES AND CHARGES**A. APPLICABILITY**

For Residential and Commercial customers in all counties served by farm taps along pipelines formerly operated by Alert Oil & Gas Company, Inc., Hueysville Gas, KLC Enterprises, Quality Natural Gas, Interstate Natural Gas or NYTIS and any other gathering pipeline and whose rate schedule is not otherwise governed by a producer contract.

B. MONTHLY CHARGES & COMMODITY RATES

| | <u>Base Rate</u> | <u>GCRR Gas Cost</u> | <u>Total</u> |
|--|------------------|----------------------|--------------|
|--|------------------|----------------------|--------------|

Residential & Commercial Farm Taps

| | | | | |
|-------------------------|--------------------------|--------|------------------------------------|-----|
| Monthly Customer Charge | | | \$25.00 10.00 per month | (I) |
| All MCF | \$4.64 924.00 | \$3.60 | \$ 8.24 927.60 per MCF | (I) |

C. OTHER CHARGES

All special charges applicable to general rate customers shall apply to farm tap customers

| | |
|-----------------------|---|
| Turn on fee | \$50.00 to initiate service at a location for seasonal/temporary turn on. |
| Reconnection Fee | \$25.00 to restore service within 12 months of disconnection/termination for non-payment; |
| Relocate Meter | \$150.00 – move meter at customer request. |
| Transfer Service Fee | \$30.00 to change tenants (change to new customer). |
| Returned Check Charge | \$30.00 for a check returned for insufficient funds |
| Late Payment Charge | 10% of the current monthly charges. |

DATE OF ISSUE ~~August 29, 2025 June 21, 2013~~DATE EFFECTIVE ~~September 28, 2025 November 1, 2015~~ISSUED BY ~~Steven ShuteRobert Oxford, Member Manager, Sole Member~~
/s/ Steven ShuteIssued by Authority of an Order of the
Public Service Commission of KYin Case No. ~~2011-00443~~ dated ~~June 21, 2013~~