

East Kentucky Power Cooperative, Inc.
Treasury Department
Long Term Debt - Composite
As of 12/31/2023

<u>Long Term</u>	<u>Loan</u>	<u>Outstanding Amount</u>	<u>Rate</u>	<u>Fixed/ Variable</u>	<u>Yearly Interest</u>
a/c 224300	T-62	(307,575.66)	4.557%		(14,016)
a/c 224300	V-8	(1,151,629.79)	4.709%		(54,230)
a/c 224300	W-8	(5,445,186.49)	4.610%		(251,023)
a/c 224300	X-8	(7,813,422.88)	4.588%		(358,480)
a/c 224300	Y-8	(19,328,457.14)	4.408%		(851,998)
a/c 224300	Z-8	(100,108,333.43)	4.449%		(4,453,820)
a/c 224300	AA-8	(321,117.54)	4.136%		(13,281)
a/c 224300	AB-8	(188,316.31)	3.943%		(7,425)
a/c 224300	AC-8	(44,998,939.51)	4.244%		(1,909,755)
a/c 224300	AD-8	(267,923,600.46)	4.416%		(11,831,506)
a/c 224300	AE-8	(191,434,791.36)	3.784%		(7,243,893)
a/c 224300	AG-8	(286,854,668.24)	4.330%		(12,420,807)
a/c 224300	AH-8	(74,267,585.55)	2.858%		(2,122,568)
a/c 224300	AK-8	(71,403,762.09)	2.697%		(1,925,759)
a/c 224300	AL-8	(169,391,464.65)	2.926%		(4,956,394)
a/c 224300	AM-8	(78,622,831.92)	2.511%		(1,974,219)
a/c 224300	AN-8	(202,390,540.06)	2.357%		(4,770,345)
a/c 224300	AP-8	(100,547,210.94)	2.693%		(2,707,736)
a/c 224300	M023 & M025	(62,181,788.76)	3.056%		(1,900,275)
a/c 224300+224400	AR48	(148,101,117.14)	3.079%		(4,560,033)
a/c 224300+224400	AS48	(308,773,910.28)	4.288%		(13,240,225)
Total FFB Debt		(2,141,556,250.20)	3.622%	F	(77,567,791.29)
a/c 224122	NCSC	(325,315.00)	5.425%	F	(17,648)
a/c 224121	CFC Loan	(86,666,666.68)	4.300%	F	(3,726,667)
a/c 224150	2022 CFC Sr Cr Facility	(325,000,000.00)	6.353%	V	(20,646,394)
a/c 221000	NCREB	(16,018,196.05)	1.530%	F	(245,078)
a/c 221000	2014 Private Placement	(159,000,000.00)	4.610%	F	(7,329,900)
a/c 221000	2019 Private Placement	(130,000,000.00)	4.450%	F	(5,785,000)
Total Other RUS Not Guaranteed		(717,010,177.73)			(37,750,687.10)
		(2,858,566,427.93)	4.034%		(115,318,478.39)