

Tom Stachnik
Mike Brann

12/31/2021

<u>Long Term</u>	<u>Loan</u>	<u>Outstanding Amount</u>	<u>Rate</u>	<u>Fixed/ Variable</u>	<u>Yearly Interest</u>
a/c 224300	T62	(764,686.85)	4.557%		(34,847)
a/c 224300	V8	(2,858,977.48)	4.709%		(134,629)
a/c 224300	W8	(6,660,766.23)	4.610%		(307,061)
a/c 224300	X8	(19,443,025.01)	4.588%		(892,046)
a/c 224300	Y8	(22,591,386.97)	4.408%		(995,828)
a/c 224300	Z8	(108,985,082.59)	4.449%		(4,848,746)
a/c 224300	AA8	(2,777,817.71)	4.135%		(114,863)
a/c 224300	AB8	(214,107.54)	3.943%		(8,442)
a/c 224300	AC8	(48,437,627.07)	4.243%		(2,055,209)
a/c 224300	AD8	(288,011,807.71)	4.416%		(12,718,601)
a/c 224300	AE8	(208,068,224.45)	3.783%		(7,871,221)
a/c 224300	AG8	(308,556,515.64)	4.330%		(13,360,497)
a/c 224300	AH8	(81,338,215.70)	2.857%		(2,323,833)
a/c 224300	AK8	(77,810,623.38)	2.696%		(2,097,774)
a/c 224300	AL8	(180,735,669.09)	2.925%		(5,286,518)
a/c 224300+224400	AM8	(82,838,365.97)	2.509%		(2,078,415)
a/c 224300+224400	AN-8	(198,255,018.60)	2.287%		(4,534,092)
a/c 224300+224400	AP-8	(114,155,589.66)	2.693%		(3,074,210)
a/c 224300+224400	AR48	(59,011,000.00)	1.543%		(910,540)
a/c 224300+224400	AS48	(76,672,000.00)	1.914%		(1,467,502)
a/c 224300	M023 & M025	(65,071,977.54)	3.056%		(1,988,600)
		(1,953,258,485.19)	3.435%	F	(67,103,474.93)
a/c 224122	NCSC	(2,695,052.00)	5.335%	F	(143,781)
a/c 224121	CFC Loan	(93,333,333.34)	4.300%	F	(4,013,333)
a/c 224150	CFC Sr Cr Facility 2016 Rollover	(160,000,000.00)	1.054%	V	(1,685,818)
a/c 221000	Cooper	(1,400,000.00)	0.300%	V	(4,200)
a/c 221000	NCREB	(16,737,729.21)	1.530%	F	(256,087)
a/c 221000	CREB	(888,418.57)	0.400%	F	(3,554)
a/c 221000	2014 Private Placement	(169,000,000.00)	4.610%	F	(7,790,900)
a/c 221000	2019 Private Placement	(140,000,000.00)	4.450%	F	(6,230,000)
		(2,537,313,018.31)	3.438%		(87,231,148)

Cooper Pollution Bond Composite Rate

<u>As of :</u>	<u>Amount</u>	<u>Rate</u>	<u>Yearly Interest</u>
8/15/2021	1,400,000	0.300%	4,200
			0
	1,400,000	0.300%	4,200

2016 CFC Senior Credit Facility Composite Rate

<u>Maturity Date</u>	<u>Advance Date</u>	<u>Amount</u>	<u>Rate</u>	<u>Deal ID</u>	<u>Yearly Interest</u>
1/31/2022	12/29/2021	100,000,000	1.060%	8090	1,060,000
1/31/2022	12/29/2021	40,000,000	1.060%	8091	424,000
1/18/2022	12/15/2021	20,000,000	1.060%	8061	212,000
12/29/2021	11/29/2021	100,000,000	1.050%	8029	1,050,000
12/29/2021	11/29/2021	75,000,000	1.050%	8028	787,500
12/29/2021	11/29/2021	30,000,000	1.050%	8032	315,000
12/15/2021	11/15/2021	20,000,000	1.040%	8008	208,000
		385,000,000	1.054%		4,056,500